

## On-Demand Solutions Use of Service Statement

Company \_\_\_\_\_

Parent  
Company \_\_\_\_\_S&P  
Account Rep \_\_\_\_\_

Prepared By \_\_\_\_\_

Date \_\_\_\_\_

### API Usage Description

Please provide a statement of your firm's intended use of the S&P Capital IQ API. Include descriptions of your firm's business, and the application that will be making requests of the API.

### Section A - Project Usability

#### **1 Please describe the project scope**

a) Describe geographically how the data will be utilized

☐ Globally ☐ Regionally ☐ Country ☐ Single Site

b) How will your employees gain access to the data?

☐ Download ☐ Terminal Look Up ☐ Web Portal Display ☐ Other

c) Within a given day, how many identifiers will be requested?

☐ 0 - 100 ☐ 101 - 500 ☐ 501 - 1000 ☐ 1001 - 5000 ☐ 5001 - 10000 ☐ > 10000

d) Within a given day, how many mnemonics (data items) will be requested?

☐ 0 - 100 ☐ 101 - 500 ☐ 501 - 1000 ☐ 1001 - 5000 ☐ 5001 - 10000 ☐ > 10000

e) Is history required for the project, if so how much?

☐ Not required ☐ 1 year of history ☐ 2-3 years history ☐ 5 years history ☐ 5-10 years history ☐ >10 years history

f) Will the data be stored in a local database, cache, or both?

☐ Not stored ☐ Database ☐ Cache ☐ Both Database & Cache

## 2 Please describe the API Implementation.

a) How many identifiers per API request?

☐ 0 - 100    ☐ 101 - 500    ☐ 501 - 1000    ☐ 1001 - 5000    ☐ 5001 - 10000    ☐ > 10000

b) How many mnemonics (data items) per API request?

☐ 0 - 100    ☐ 101 - 500    ☐ 501 - 1000    ☐ 1001 - 5000    ☐ 5001 - 10000    ☐ > 10000

c) How frequent will requests be made?

☐ On Demand    ☐ Intraday    ☐ Daily    ☐ Weekly    ☐ Monthly    ☐ Quarterly

d) Will there be multiple threads invoked at once, if yes how many?

☐ 1 Thread    ☐ 2 Threads    ☐ 3 Threads    ☐ 4 Threads    ☐ 5 Threads    ☐ More than 5

e) What is your preferred method of making API requests?

☐ .Net Client Library    ☐ Java Client Library    ☐ https POST (JSON/REST) access method

f) What is the data output type? (Applies only to Client Libraries)

☐ Native object    ☐ XML    ☐ JSON

g) Please specify the location of the application/server making requests.

☐ US - East    ☐ US - Midwest/West    ☐ Canada    ☐ Western Europe    ☐ Eastern Europe    ☐ India  
☐ Russia    ☐ China    ☐ Southeast Asia    ☐ Australia    ☐ Africa    ☐ South America

## Section B - External Distribution

1 Will the API be used to support an external service (e.g. to clients, clearing agents, custodians, etc.)?

☐ Yes    ☐ No

Please list all types: \_\_\_\_\_

If yes, please fully describe all external use/distribution. Be sure to note which data elements will be distributed externally, to whom it will be delivered, and describe the method of distribution below.

Description:

2 Do you plan to provide access to the data to external entities in the following ways:

☐ Print    ☐ Electronic Reads Only    ☐ File Downloads    ☐ Other

## Section C - Client Personnel

1 Technical Contact

Name: \_\_\_\_\_  
Email: \_\_\_\_\_  
Phone: \_\_\_\_\_

2 Business Lead

Name: \_\_\_\_\_  
Email: \_\_\_\_\_  
Phone: \_\_\_\_\_