S&P Global
Market Intelligence

On-Demand Solutions
Use of Service Statement

Company _____

Parent Company _____

S&P Account Rep _____

Prepared By _____

Date _____

API Usage Description

Please provide a statement of your firm's intended use of the S&P Capital IQ API. Include descriptions of your firm's business, and the application that will be making requests of the API.

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Section A - Project Usability

1 *Please describe the project scope*

   a) Describe geographically how the data will be utilized

   ☐ Globally   ☐ Regionally   ☐ Country   ☐ Single Site

   b) How will your employees gain access to the data?

   ☐ Download   ☐ Terminal Look Up   ☐ Web Portal Display   ☐ Other

   c) Within a given day, how many identifiers will be requested?

   ☐ 0 - 100   ☐ 101 - 500   ☐ 501 - 1000   ☐ 1001 - 5000   ☐ 5001 - 10000   ☐ > 10000

   d) Within a given day, how many mnemonics (data items) will be requested?

   ☐ 0 - 100   ☐ 101 - 500   ☐ 501 - 1000   ☐ 1001 - 5000   ☐ 5001 - 10000   ☐ > 10000

   e) Is history required for the project, if so how much?

   ☐ Not required   ☐ 1 year of history   ☐ 2-3 years history   ☐ 5 years history   ☐ 5-10 years history   ☐ >10 years history

   f) Will the data be stored in a local database, cache, or both?

   ☐ Not stored   ☐ Database   ☐ Cache   ☐ Both Database & Cache

2 *Please describe the API Implementation.*

a) How many identifiers per API request?

☐ 0 - 100   ☐ 101 - 500   ☐ 501 - 1000   ☐ 1001 - 5000   ☐ 5001 - 10000   ☐ > 10000

b) How many mnemonics (data items) per API request?

☐ 0 - 100   ☐ 101 - 500   ☐ 501 - 1000   ☐ 1001 - 5000   ☐ 5001 - 10000   ☐ > 10000

c) How frequent will requests be made?

☐ On Demand   ☐ Intraday   ☐ Daily   ☐ Weekly   ☐ Monthly   ☐ Quarterly

d) Will there be multiple threads invoked at once, if yes how many?

☐ 1 Thread   ☐ 2 Threads   ☐ 3 Threads   ☐ 4 Threads   ☐ 5 Threads   ☐ More than 5

e) What is your preferred method of making API requests?

☐ .Net Client Library   ☐ Java Client Library   ☐ https POST (JSON/REST) access method

f) What is the data output type? (Applies only to Client Libraries)

☐ Native object   ☐ XML   ☐ JSON

g) Please specify the location of the application/server making requests.

☐ US - East   ☐ US - Midwest/West   ☐ Canada   ☐ Western Europe   ☐ Eastern Europe   ☐ India

☐ Russia   ☐ China   ☐ Southeast Asia   ☐ Australia   ☐ Africa   ☐ South America

Section B - External Distribution

1 Will the API be used to support an external service (e.g. to clients, clearing agents, custodians, etc.)?

☐ Yes   ☐ No

Please list all types: _____

If yes, please fully describe all external use/distribution. Be sure to note which data elements will be distributed externally, to whom it will be delivered, and describe the method of distribution below.

Description:

2 Do you plan to provide access to the data to external entities in the following ways:

☐ Print   ☐ Electronic Reads Only   ☐ File Downloads   ☐ Other

Section C - Client Personnel

1 Technical Contact

Name: _____

Email: _____

Phone: _____

2 Business Lead

Name: _____

Email: _____

Phone: _____