Korey Cheshire

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OBJECTIVES

To pursue a career arc that best fits my passions and skills in the technology and development industry. Excels as a team player able to navigate pressure situations through communication and dedication. To be a part of a company that values its mission and culture.

SKILLS

Client relations, investment strategies, customer service, product knowledge, self motivated, goal driven. Series 7 & 66 securities licenses. Life insurance license. Experience using Salesforce in my day to day (non-admin).

PROFICIENCIES

HTML 5, CSS, JavaScript, NodeJS, OOP, Express, SQL, NoSQL, ORM, Bootstrap, Bulma, VS Code, Github, Microsoft Suite

TRAILHEAD - SALESFORCE

https://trailblazer.me/id/kcheshire

Current Badges - *30*

Current Points - *23,000+*

Current Trails Completed - *6*

Admin Beginner Completed

Admin Intermediate Completed

Sales Cloud

EXPERIENCE

J.P. MORGAN SECURITIES, Seattle, WA - *Private Client Advisor - Vice President - Investments*

OCTOBER 2020 - PRESENT

- Part of a team of Private Client Advisors in the Seattle area servicing Chase Bank clientele.
- Work in lock-step with various departments across the bank to ensure complete financial care.
- Work towards educating clients on advancements in FinTech available on the JPM Securities platform.

Oregon Community Credit Union, Eugene, OR - *Financial Advisor*

FEBRUARY 2016 - AUGUST 2021

- Work with a team of advisors and administrators to assist clients in meeting personal and financial goals.
- Manage a book of over $30,000,000 in assets. Portfolio analysis, annuity and insurance sales, financial planning.
- Contribute towards broad goals determined by the financial institution.

EDUCATION

Coding Bootcamp - Full Stack - *University of Washington*

Expected completion January 2022

University of Oregon, Eugene, OR - *Bachelor of Science*

September 2013 - June 2016

Major- Economics. GPA-3.5

Lane Community College, Eugene, OR - *AAOT*

September 2009 - June 2013

TECHNICAL EXAMPLES

- Job hunt organization application tracks user's progress while applying for multiple positions/employers:
  https://afunkhouser.github.io/team1_groupProject/
- JavaScript themed multiple choice game with score and timer:
  https://kcshire211.github.io/JavaScript-Quiz/
- Day planner by the hour:
  https://kcshire211.github.io/work-day-scheduler/
- E-commerce Back End
  https://github.com/kcshire211/E_Commerce_Back_End