

PeopleFluent Productivity Platform 21.05 Release Notes

Document Version: 1.0

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PeopleFluent Productivity Platform

PeopleFluent is pleased to announce the upcoming PeopleFluent Productivity Platform 21.05 update.

This document describes the functionality of these new features, discusses their client impact, and provides detailed information about each. If you have any questions about the enhancements or the new features presented in this document, please contact your PeopleFluent representative.

Document Revision

This section lists the initial publication and any changes or updates that follow.

Table 1: Revision Information

Revision Information	
Revision Date:	May 20, 2021
Revised Document Version Number:	1.0
Details of Revision:	Initial publication.

Introducing the PeopleFluent Productivity Platform

The PeopleFluent Productivity Platform is a mobile friendly product to access other PeopleFluent products, tasks, and actions through the use of configurable dashboards. PeopleFluent Productivity Platform empowers HR professionals to transform complex workflows into clear, simple, repeatable processes for candidates, employees, and managers.

Features

- User friendly admin pages help quickly create and configure dashboards.
- Eight different widgets with rich text editor and attachment capability for creating customized dashboards.
- Mobile friendly user interface.
- Seamless integration with PeopleFluent iPaaS for authentication.
- Easy integration with other PeopleFluent products.

Dashboards

PeopleFluent Productivity Platform dashboards are highly-configurable and empower HR professionals to transform even the most complex workflows into clear, simple, repeatable processes for candidates, employees, and managers. Deep-linked areas within our products can easily be one click away from a dashboard.

The dashboard is a comprehensive tool for managing employee performance, development, and learning. It provides real-time data on goal status, key milestones, and training progress, all in a single, customizable interface.

Figure 1: Sample Productivity Platform Dashboard

The PeopleFluent Productivity Platform dashboard is composed of widgets that can be used for communications, sharing tools and guides, sharing a list of events or milestones, uploading navigation icons and pulling in information from your systems of record like performance, recruiting, compensation, and learning.

Dashboard Administration

Dashboards are created in the PeopleFluent iPaaS Customer Administration Console, then dashboard administrators can configure the appearance of their dashboards, select widgets that best work for their organization and manage content without requesting changes from PeopleFluent Support.

-  Note: The dashboard administrator only has administrative access on a dashboard-by-dashboard basis. The administrative access to a dashboard is enabled by a system administrator in the iPaaS System (or Customer) Administration Console.

The PeopleFluent Productivity Platform Dashboard administration page contains the following areas:

- **General:** Set the dashboard name, brand color, layout, and upload logos.
- **Layout:** Manage and arrange the widgets that appear on the dashboard.
- **Mobile:** Customize widgets configured on the Layout tab for optimal viewing on a mobile device.
- **Admins:** Add, delete, and set visibility permissions for dashboard administrators for an individual dashboard.
- **Attributes:** Product attributes are connections to microapps from other PeopleFluent applications. Add a list of product attributes to a dashboard which then grants users who are associated with those product attributes access to that dashboard.

The screenshot shows the 'General' tab selected in the dashboard administration interface. The page includes fields for 'Dashboard Name' (set to 'Careers'), 'Select Logo (Header)' (with a file selection input and a preview showing a generic logo for 'company'), 'Brand Color' (a color swatch set to #ff33b2), 'Dashboard Layout' (set to '3 Column'), and a 'Layout Preview' section showing a 3-column grid labeled 'Widgets' in each column.

Save Cancel

General Layout Mobile Admins Attributes

Dashboard Name

Careers

Select Logo (Header)

Select a File... Browse

Logo Preview

generic logo company

Brand Color

#ff33b2

Dashboard Layout

3 Column

Layout Preview

Widgets Widgets Widgets

Figure 2: Dashboard Administration Page: General Tab

Widgets

Widgets have settings, a title, and content. In addition, widgets can be added, deleted, or moved by administrators. The commonly used widgets for the PeopleFluent Productivity Platform dashboards are:

- [Accordion Widget](#)
- [Carousel Widget](#)
- [Important Dates Widget](#)
- [Information Widget](#)
- [Microapp Widget](#)
- [Video Widget](#)
- [Video Gallery Widget](#)
- [Web Page Widget](#)

Accordion Widget

The Accordion widget allows users to display multiple bits of information in an indexed or orderly accordion view. The information in this widget is stored within the widget itself.

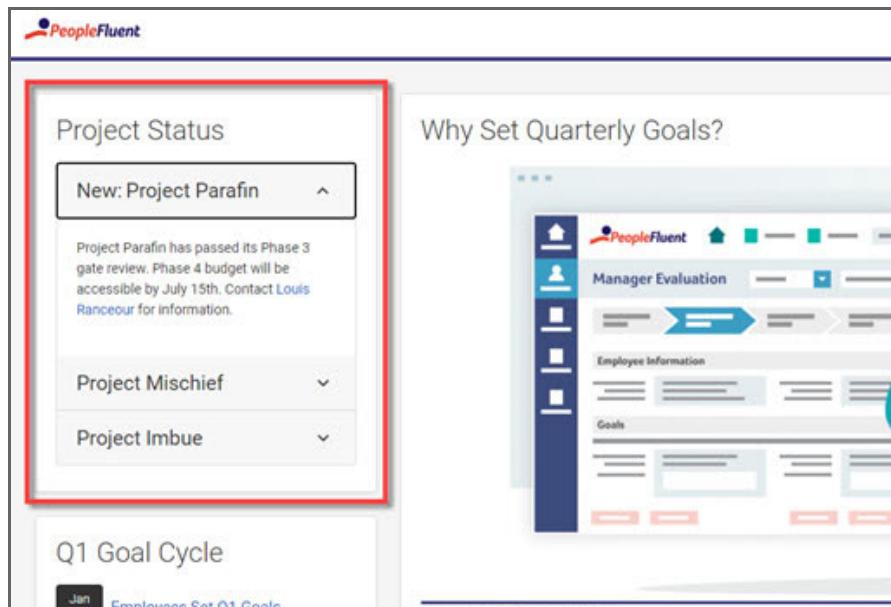


Figure 3: Dashboard with Accordion Widget

Carousel Widget

The Carousel widget allows users to display up to 15 items of information (such as news and announcements) in a carousel view. The items rotate in the carousel at a fixed interval. If related material is available, then you can access it by clicking the button below the content. You can also jump to other items in the carousel by clicking the corresponding dot at the bottom of the widget.

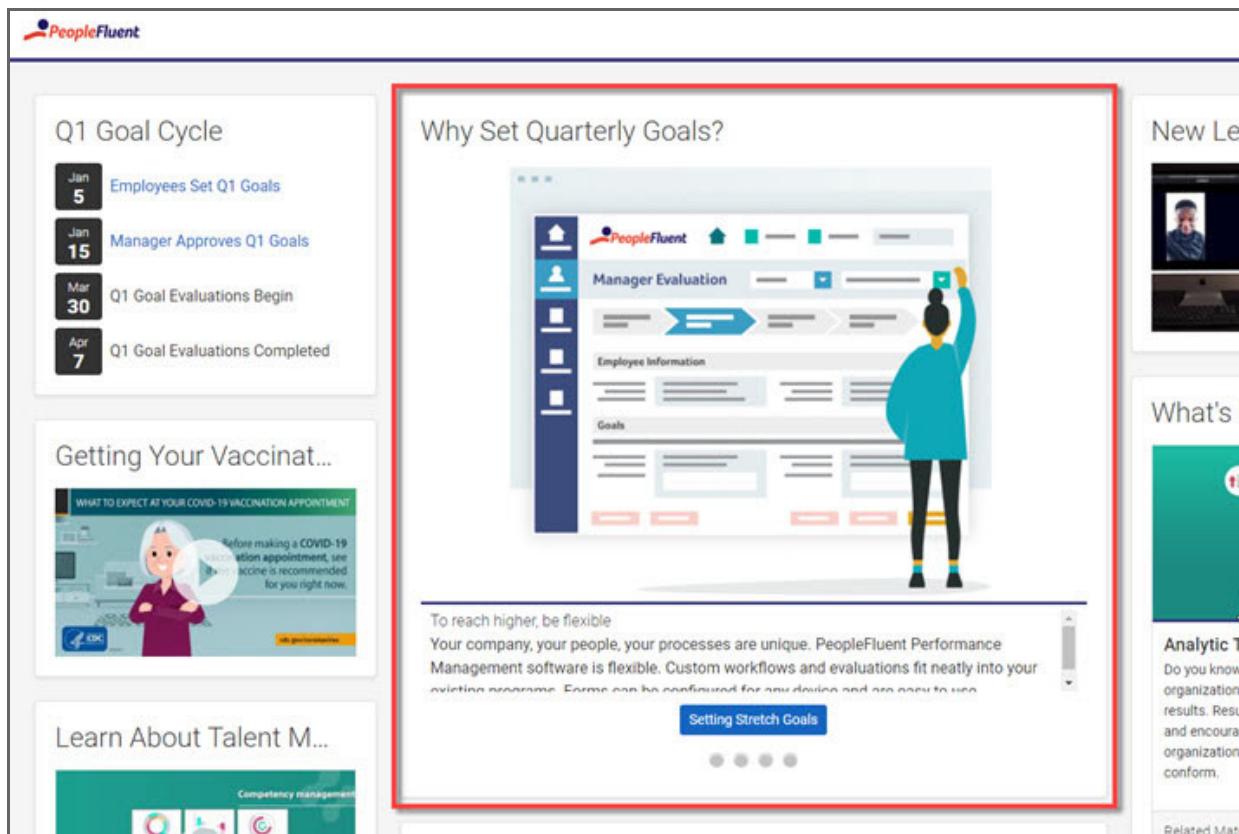


Figure 4: Dashboard with Carousel Widget

Important Dates Widget

The Important Dates widget allows users to display date information that is stored within itself, instead of creating a separate web page and using a web page widget.

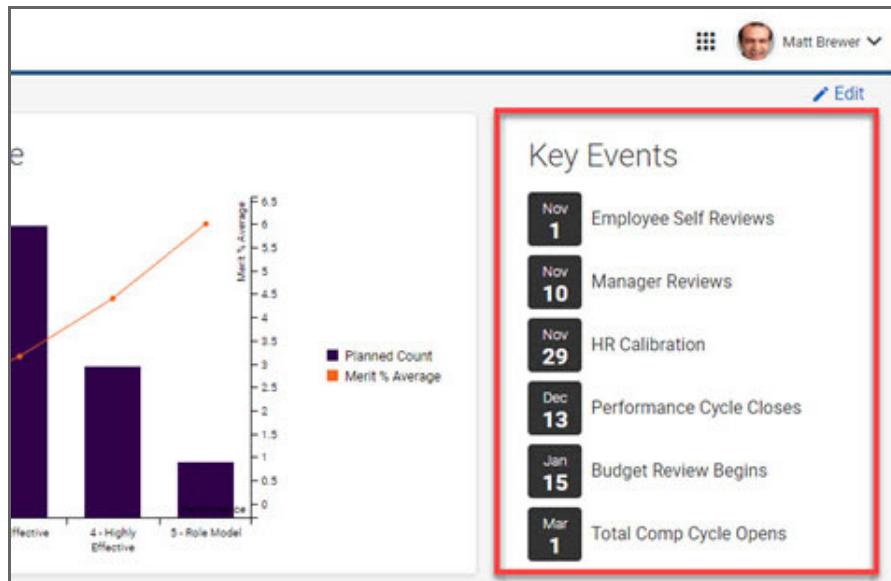


Figure 5: Dashboard with Important Dates Widget

Information Widget

The Information widget allows users to display information that is stored within itself, instead of creating a separate web page and using a Web Page widget.

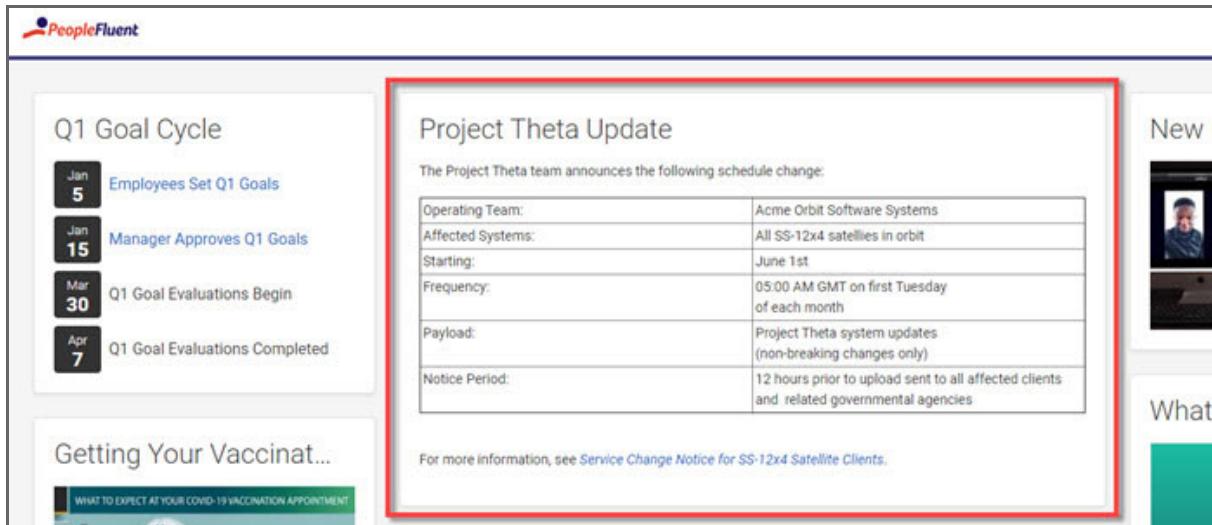


Figure 6: Dashboard with Accordion Widget

Microapp Widget

The Microapp widget provides access to microapps from other PeopleFluent applications, including PeopleFluent Learning, Recruiting, and Talent Management.

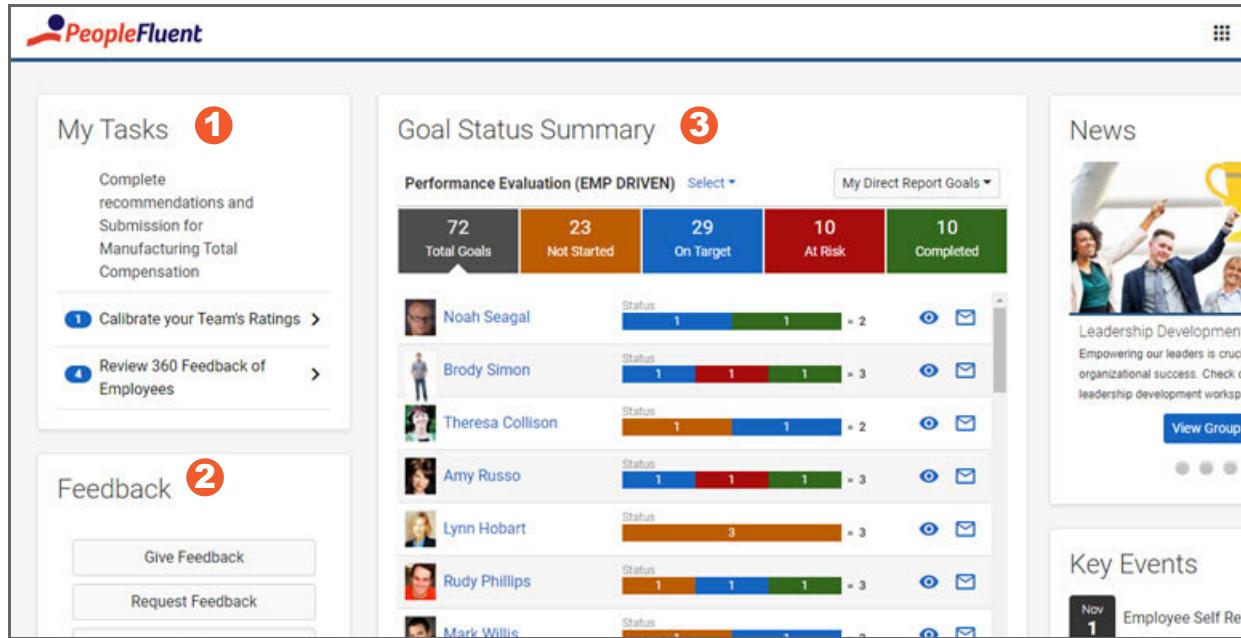


Figure 7: Dashboard with Microapp Widget

Table 2: Examples of Microapp Widgets

Item	Description
1	My Tasks Microapp widget
2	Feedback Microapp widget
3	Goal Status Summary Microapp widget

Video Widget

The Video widget embeds a single Instilled or YouTube video.

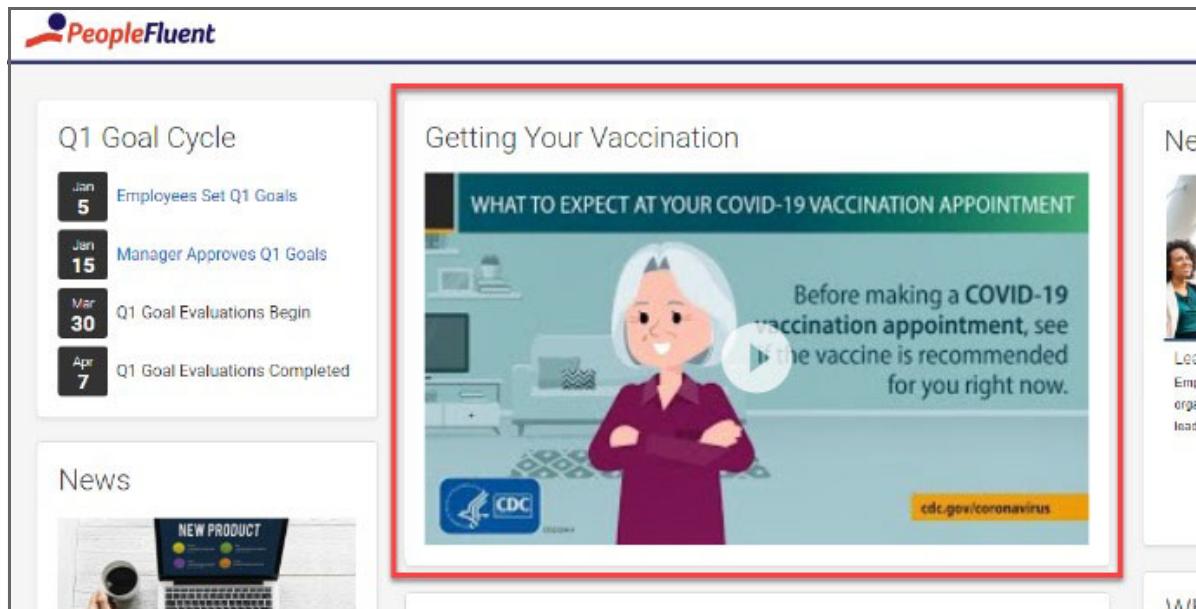


Figure 8: Dashboard with Video Widget

Video Gallery Widget

The Video Gallery widget provides easy access up to 15 Instilled or YouTube videos, and links to related materials.

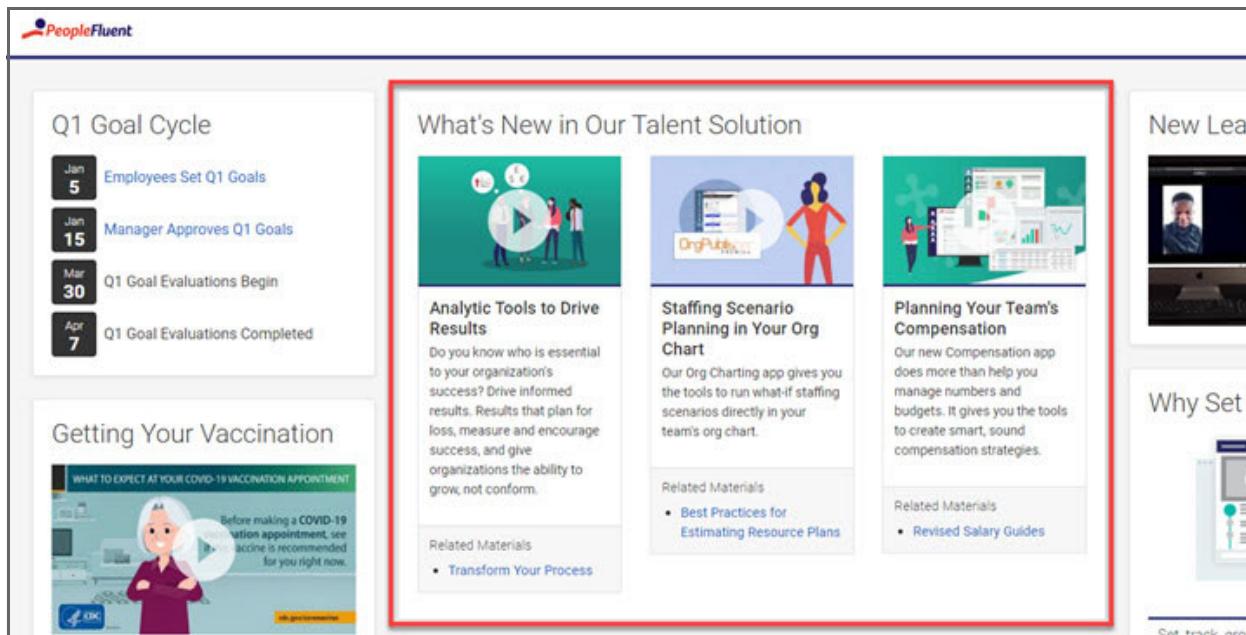


Figure 9: Dashboard with Video Gallery Widget

Web Page Widget

The Web Page Widget allows users to display web content from a separate web site on their dashboard.

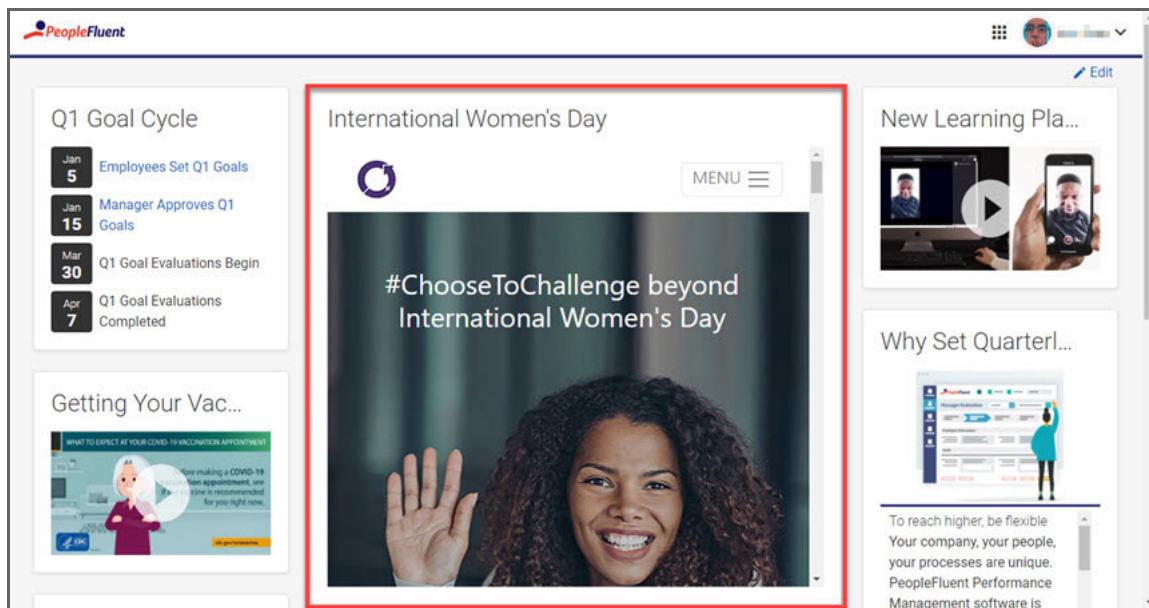


Figure 10: Dashboard with Web Page Widget

Appendix

Web Browser Support Policy

To provide the best security and performance for our users, PeopleFluent recommends that clients use one of the following browsers to access PeopleFluent applications.

Unsupported older version of browsers may have rendering or compatibility issues. When such issues are reported, PeopleFluent will attempt to recreate on fully supported browser versions and in the event they cannot be replicated, the remedy will likely be a recommendation for clients to upgrade to a supported browser.

Microsoft Edge

PeopleFluent supports Microsoft Edge's latest stable release. For Microsoft Edge release updates, go to:

<https://developer.microsoft.com/en-us/microsoft-edge/platform/changelog/>

Microsoft Internet Explorer (11)

PeopleFluent supports Microsoft Internet Explorer browsers in accordance with Microsoft's support policy:

<https://support.microsoft.com/en-us/gp/microsoft-internet-explorer>

Mozilla Firefox

PeopleFluent supports Firefox's latest stable release channel. For Mozilla Firefox release notes, go to:

<https://www.mozilla.org/en-US/firefox/releases/>

Google Chrome

PeopleFluent supports Chrome's latest stable release from Google's Chrome stable channel. For Chrome release updates, go to:

<https://www.chromium.org/developers/calendar>

Apple Safari (latest stable release)

PeopleFluent supports Apple's latest version of Safari browsers on Mac iOS.

Known Issues and Limitations

PeopleFluent *requires* the latest patches be installed for all supported web browser versions.

Mobile Device Requirements

To provide security and the best performance to our users, PeopleFluent clients who want to use mobile-enabled features are recommended to use mobile devices with the latest stable release of Apple iOS or Google Android.

Unsupported older versions of those operating systems may have rendering or compatibility issues. When such issues are reported, PeopleFluent will attempt to recreate on fully supported operating systems and in the event this cannot be replicated, the remedy will likely be a recommendation for clients to upgrade to a supported operating system.

Additional Documentation Resources

Additional documentation resources are available from PeopleFluent Customer Community (<https://customers.peoplefluent.com>).

Table 3: Documentation Resources

Documentation	Description
Hardware and Software System Requirements	Provides information on workstation requirements, recommended and supported browsers, and supporting third-party applications.
Online Help	Provides role-based help content for administrators, recruiters, and end users.
Release Notes	Provides a detailed summary of new features and enhancements to existing features, including screenshots, impact on the user interface, security, workflows, reports, and your organization's data. This document includes a list of supported browsers and operating systems, supported languages, and product documentation. This document also provides a list of changes to the documentation.
Training Manuals and elearning Modules	Please contact your PeopleFluent representative to schedule training.

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