

DATE: 12.04.2023

TEAM ID:NM2023TMID13399

PROJECT NAME: PROPERTY MANAGEMENT
USING SALESFORCE

TEAM LEADER:DEVA.K

TEAM MEMBERS:KANNADHASAN.K

KRISHNAKANTH.A

DHANASEKAR.U

1 INTRODUCTION

1.1 Overview:

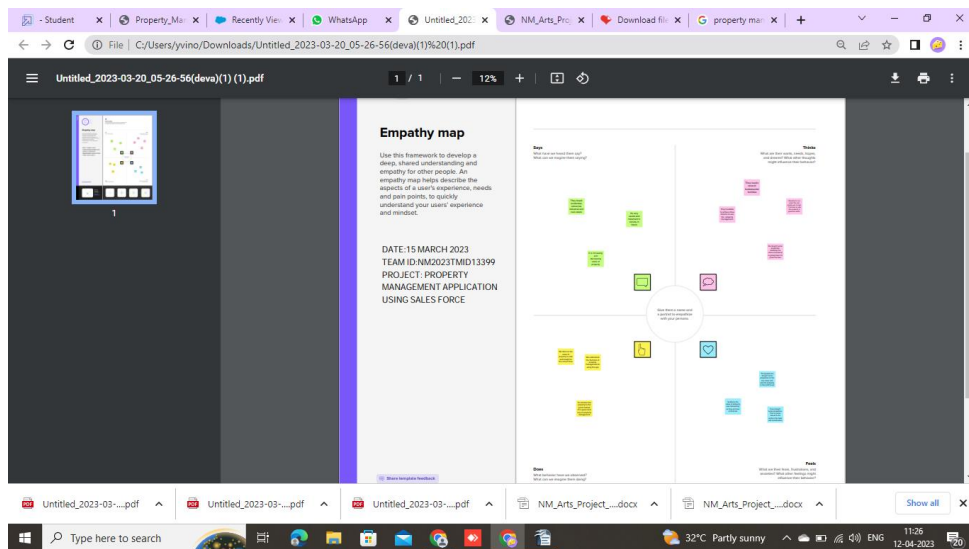
property management is the daily oversight of residential, Commercial, or industrial real estate by a third-party contractor. Generally,property managers

1.2 Purpose:

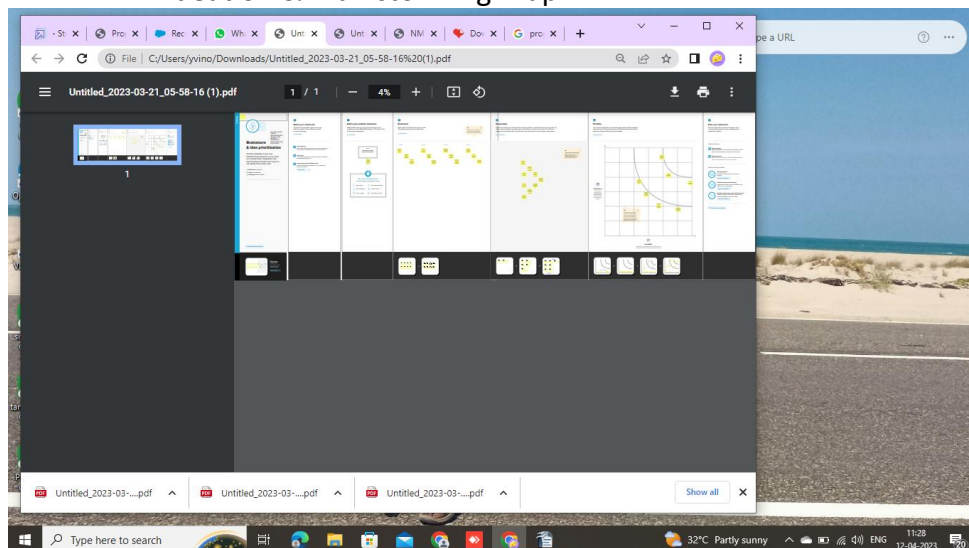
Property managers **assist owners in creating budgets, advertise rental properties, qualify tenants, and collect rent**. They also comply with the local landlord and real estate board laws and maintain the property

2 Problem Definition & Design Thinking

2.1 Empathy Map



2.2 Ideation & Brainstorming Map



3 RESULT

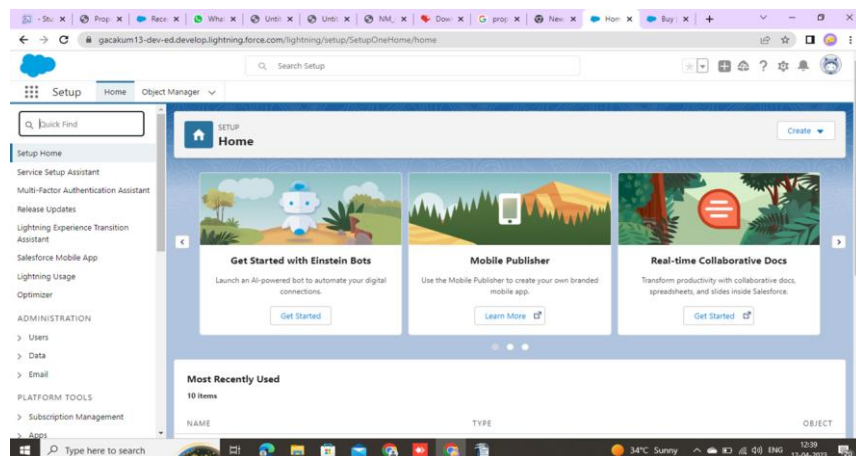
3.1 Data Model:

Object name	Field Label in the Object	
	Field Label	Data Type
Buy	Property Type	Picklist
	Discount	Percentage(18,0)
	state	Picklist
	City	Picklist
	Annual Amount To Be Paid	Number(18,0)
Rent	Rent	Auto Number

	Rental city	Text(30)
	BHK Type	Picklist
Loan	Loan Id	Auto Number
	Interest Rate	Currency(18,0)
	Term	Number(18,0)
	Annual Loan	Number(18,0)
	Total Loan Instalments	Number (18,0)
	Loan Repayment	Number(18,0)
	Loan Amount	Formula(currency)
Lead	State	Picklist
	City	Picklist
	Email	Email
	Phone	Phone

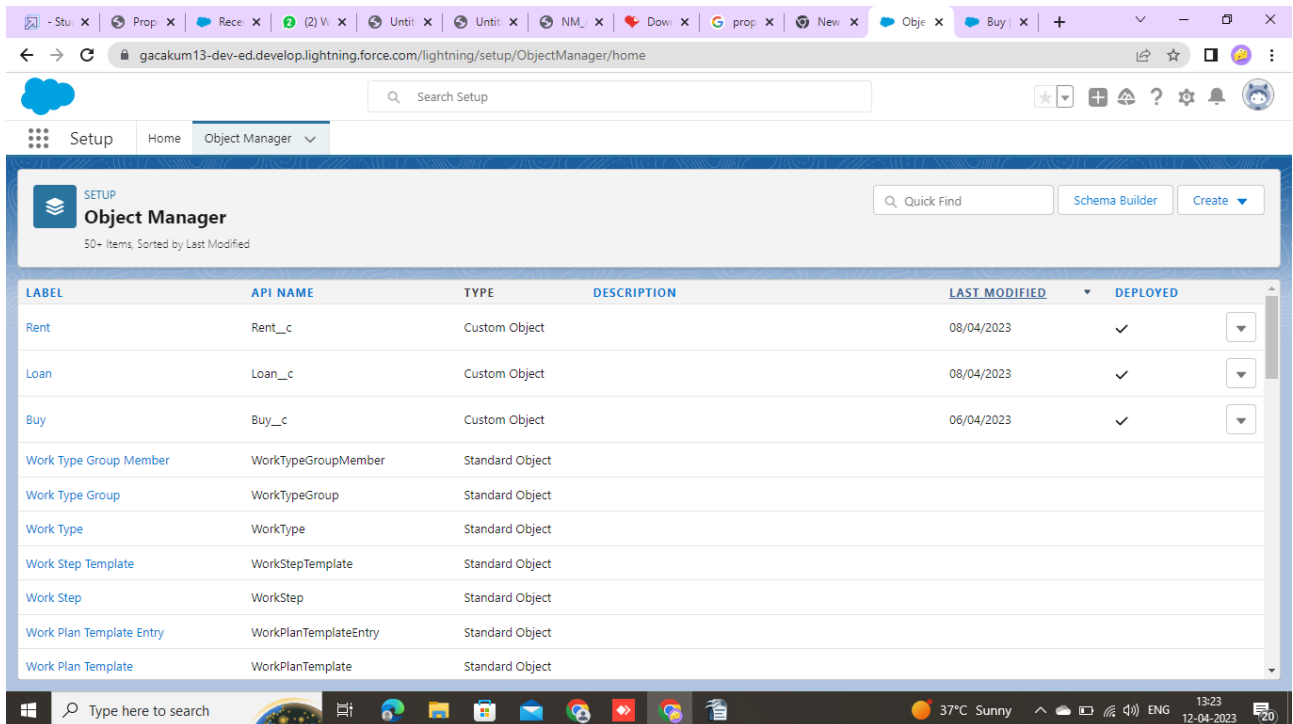
Activity & Screenshot

Milestone 1



Milestone-2:

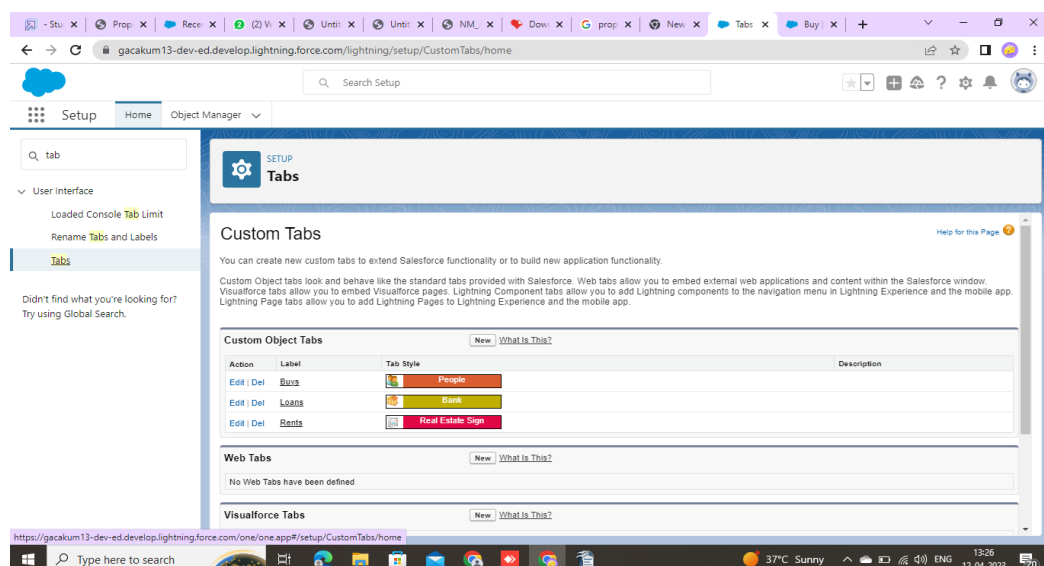
Creation of Object



Milestone-3:

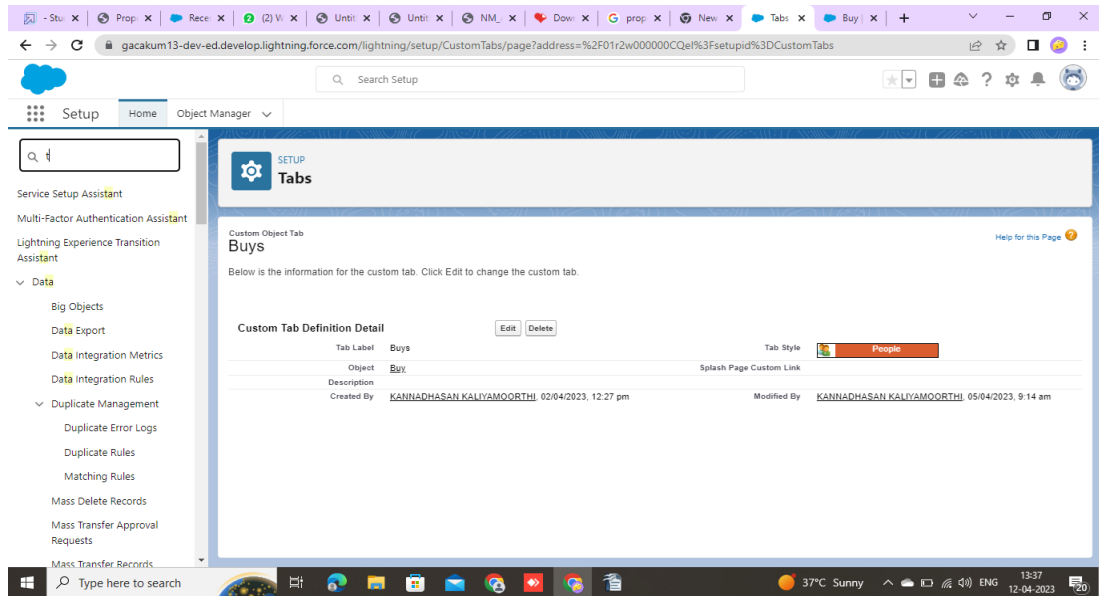
Activity-1

Creation Of Lightning app



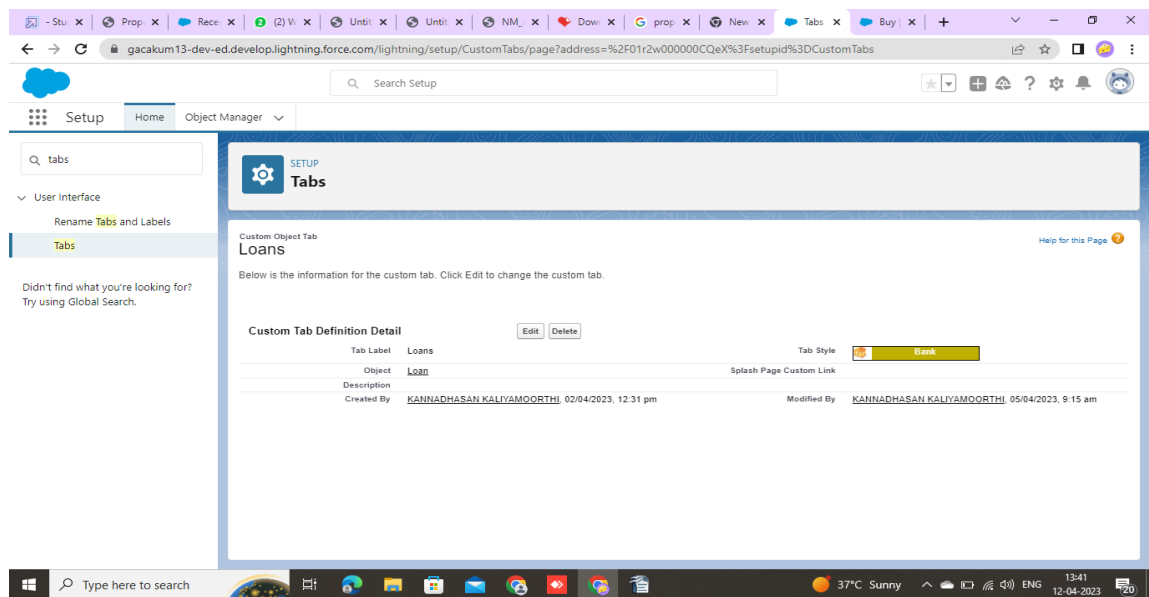
Activity-2:

Creation of Buy



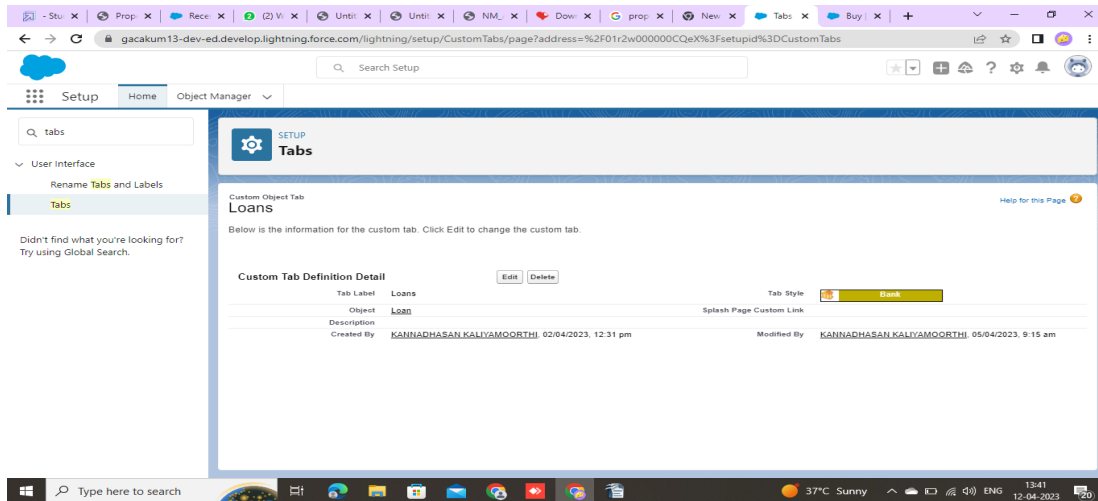
Activity-3:

Creation of Rent



Activity-4;

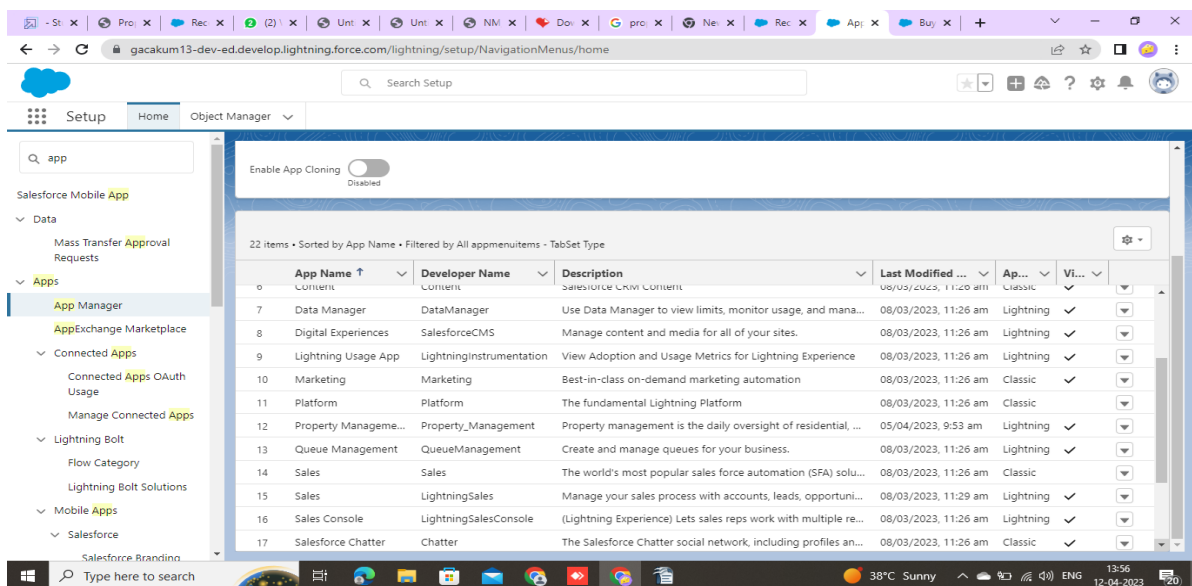
Creation Of Loan



Milestone-4:

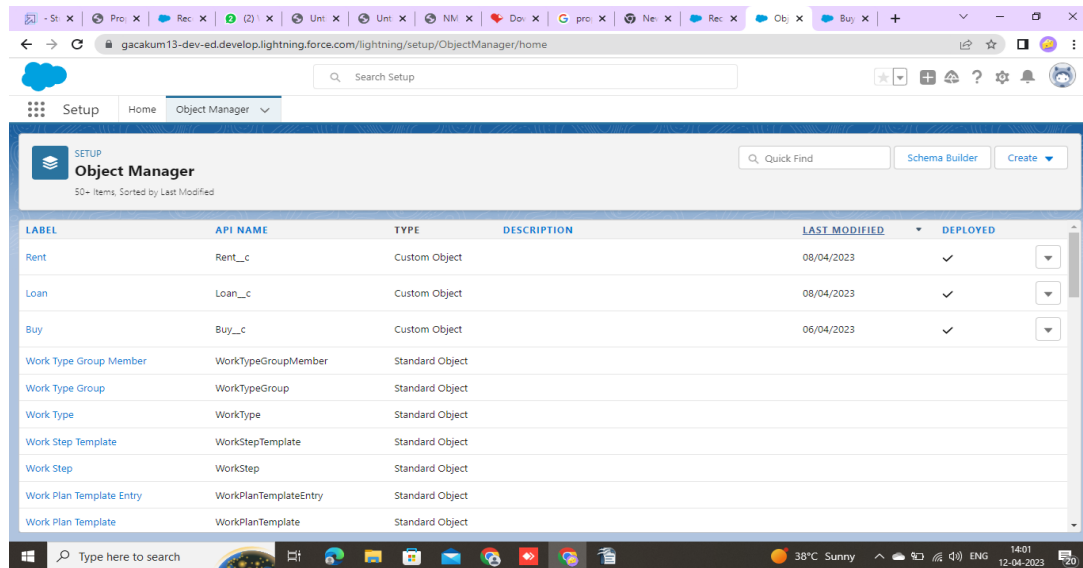
Activity-1:

Creation of Lightning app



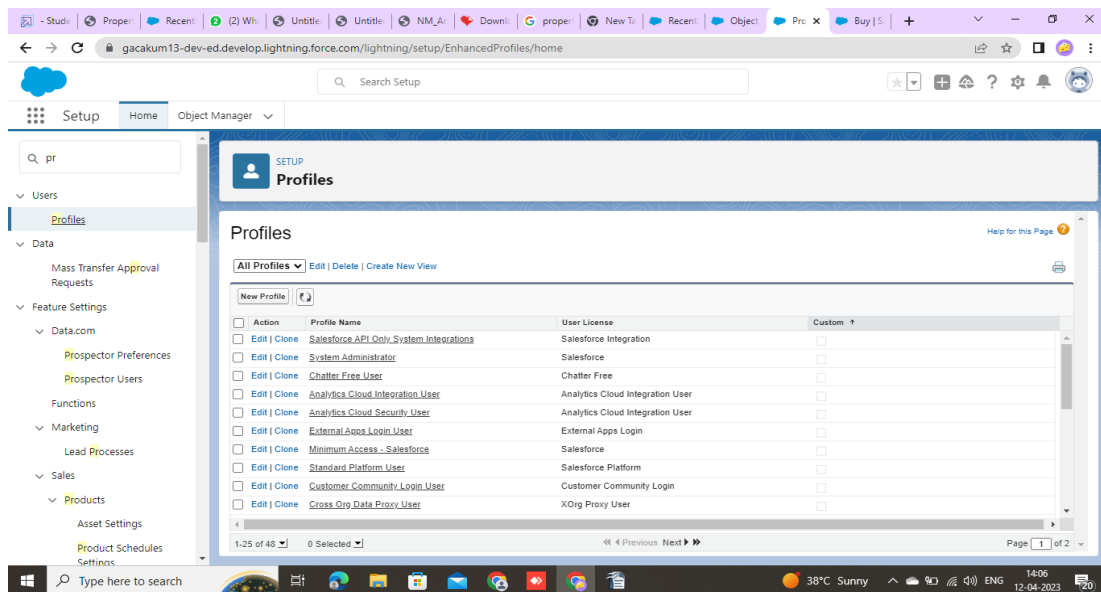
Milestone-5:

Creation Of Fields



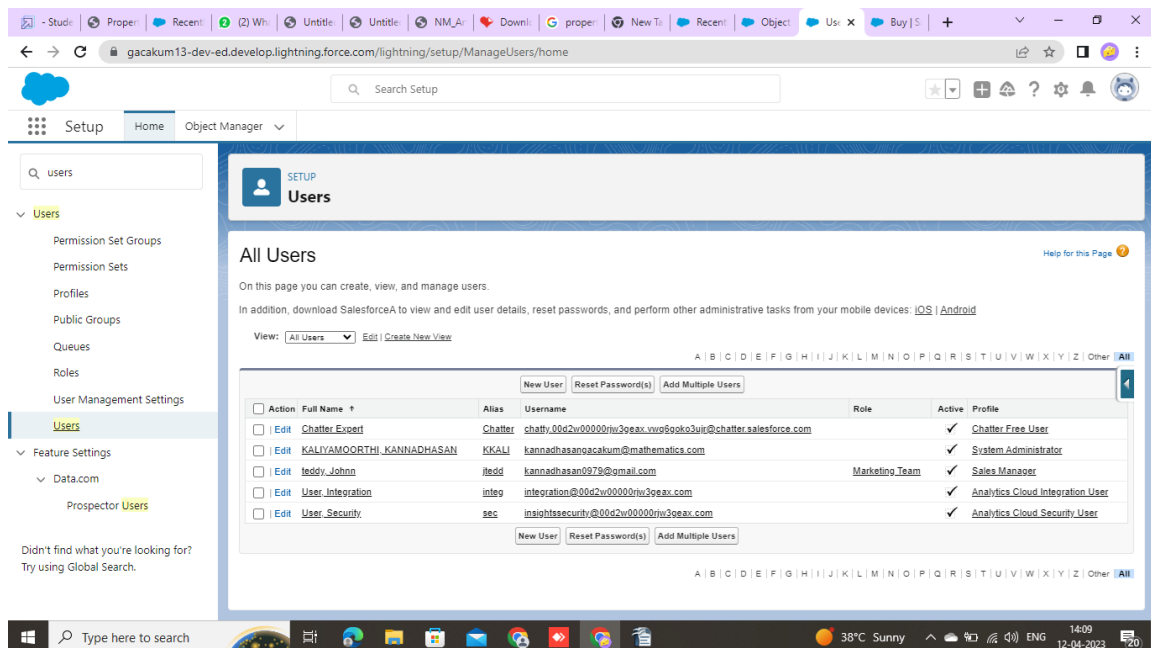
Milestone-6:

Creation Of Profiles



Milestone-7:

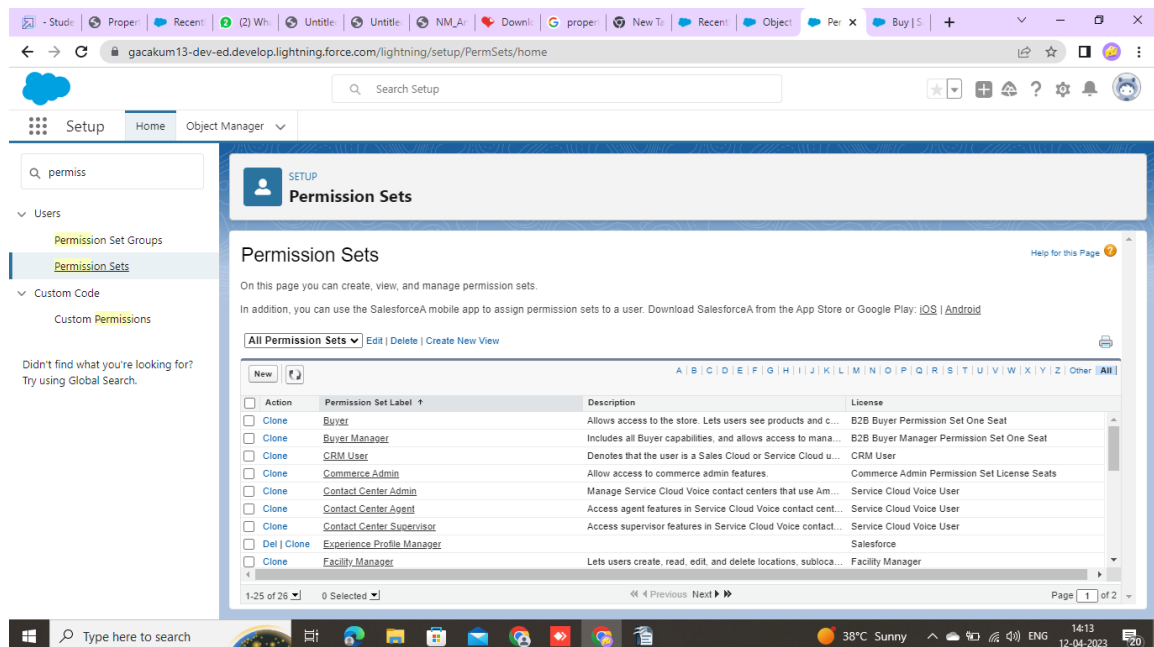
Creation Of Users



The screenshot shows the Salesforce Setup interface for the 'Users' section. The left sidebar contains a search bar with 'users' and a list of navigation items: Users, Permission Set Groups, Permission Sets, Profiles, Public Groups, Queues, Roles, and User Management Settings. The main content area is titled 'All Users' and includes a search bar, a 'View' dropdown set to 'All Users', and buttons for 'Edit', 'Create New View', 'New User', 'Reset Password(s)', and 'Add Multiple Users'. Below these is a table of users with columns for Action, Full Name, Alias, Username, Role, Active, and Profile. The table lists several users, including 'Chatter Expert', 'KALIVAMOORTHY KANNADHASAN', 'teddy_john', 'User Integration', and 'User Security'. The bottom of the screen shows a Windows taskbar with a search bar and system icons.

Milestone-8:

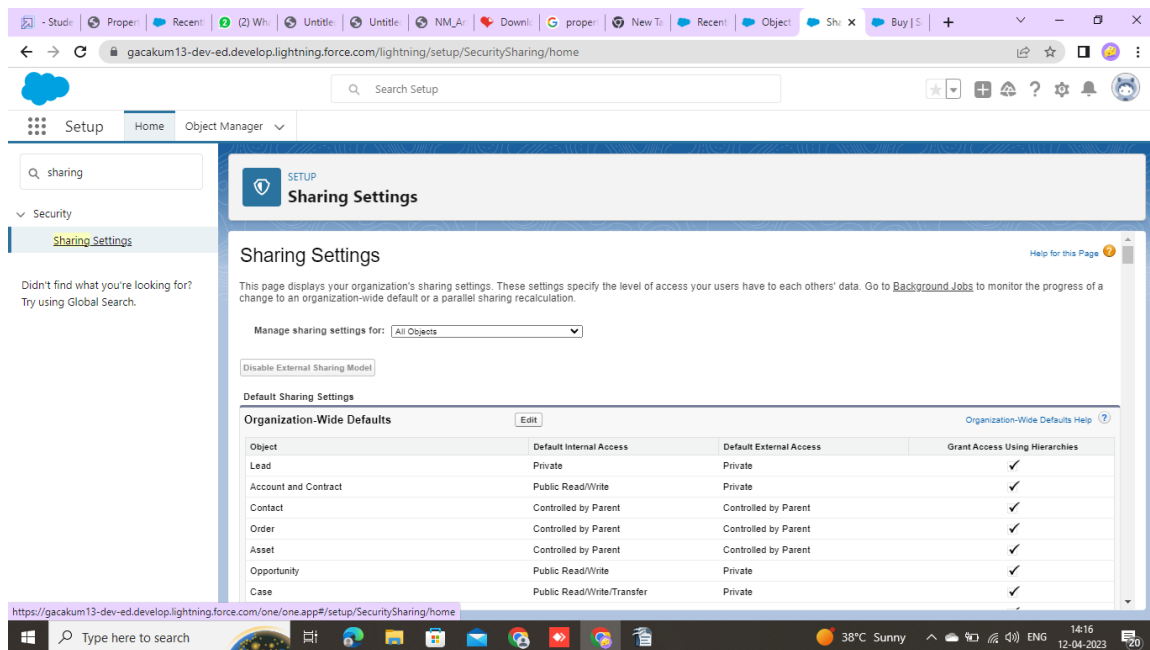
Creation Of Permission Set



The screenshot shows the Salesforce Setup interface for the 'Permission Sets' section. The left sidebar contains a search bar with 'permis' and a list of navigation items: Users, Permission Set Groups, Permission Sets, Custom Code, and Custom Permissions. The main content area is titled 'Permission Sets' and includes a search bar, a 'View' dropdown set to 'All Permission Sets', and buttons for 'Edit', 'Delete', and 'Create New View'. Below these is a table of permission sets with columns for Action, Permission Set Label, Description, and License. The table lists several permission sets, including 'Buyer', 'Buyer Manager', 'CRM User', 'Commerce Admin', 'Contact Center Admin', 'Contact Center Agent', 'Contact Center Supervisor', 'Experience Profile Manager', and 'Facility Manager'. The bottom of the screen shows a Windows taskbar with a search bar and system icons.

Milestone-9:

Creation Of OWD



Milestone-10:

Creation Of Report

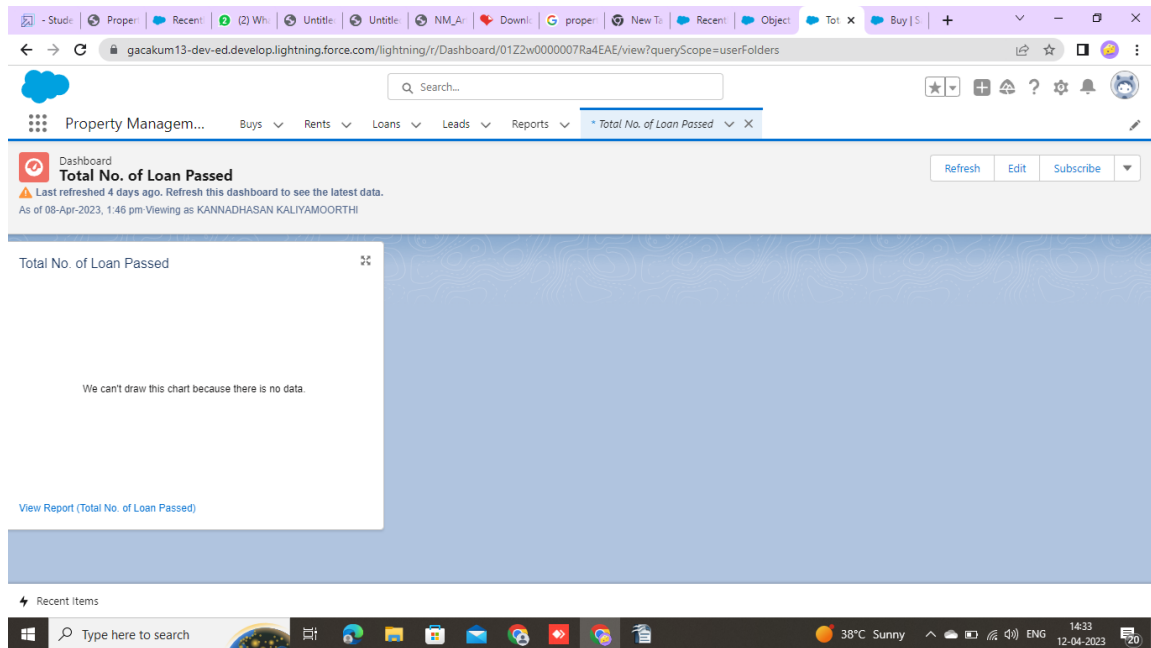
Report: Accounts
New Accounts Report

Total Records: 13

	Last Activity	Account Owner	Account Name	Billing State/Province	Type	Rating	Last Modified Date
1	-	KANNADHASAN KALIYAMOORTHY	GenePoint	CA	Customer - Channel	Cold	08/03/2023
2	-	KANNADHASAN KALIYAMOORTHY	United Oil & Gas, UK	UK	Customer - Direct	-	08/03/2023
3	-	KANNADHASAN KALIYAMOORTHY	United Oil & Gas, Singapore	Singapore	Customer - Direct	-	08/03/2023
4	-	KANNADHASAN KALIYAMOORTHY	Edge Communications	TX	Customer - Direct	Hot	08/03/2023
5	-	KANNADHASAN KALIYAMOORTHY	Burlington Textiles Corp of America	NC	Customer - Direct	Warm	08/03/2023
6	-	KANNADHASAN KALIYAMOORTHY	Pyramid Construction Inc.	-	Customer - Channel	-	08/03/2023
7	-	KANNADHASAN KALIYAMOORTHY	Dickenson plc	KS	Customer - Channel	-	08/03/2023
8	-	KANNADHASAN KALIYAMOORTHY	Grand Hotels & Resorts Ltd	IL	Customer - Direct	Warm	08/03/2023
9	-	KANNADHASAN KALIYAMOORTHY	Express Logistics and Transport	OR	Customer - Channel	Cold	08/03/2023
10	-	KANNADHASAN KALIYAMOORTHY	University of Arizona	AZ	Customer - Direct	Warm	08/03/2023
11	-	KANNADHASAN KALIYAMOORTHY	United Oil & Gas Corp.	NY	Customer - Direct	Hot	08/03/2023
12	-	KANNADHASAN KALIYAMOORTHY	sForce	CA	-	-	08/03/2023

Milestone-11

Creation Of Dashboard



4 Trailhead Profile Public URL

Team Lead - <https://trailblazer.me/id/dkumar205400>

Team Member 1 - <https://trailblazer.me/id/kdurai27>

Team Member 2-
<https://trailblazer.me/id/dt20ma1286>

Team Member 3 –
<https://trailblazer.me/id/kkaliyamoorthi3>

5 ADVANTAGES & DISADVANTAGE

- 1.You Will Work With Someone Who Has Experience
- 2.Your Properties Will Have Less Tenant Turnover.
- 3.You Will Have A Lot More Time For Yourself
- 4.They Will Cost Money
- 5.You Might Not Be As Involved.

6 APPLICATIONS

While Salesforce project management capabilities are limited, they do cover some core functions, including **task notifications and internal communications tools**. Salesforce also offers a marketplace for additional software apps, like Mission Control, that can boost its project management capabilities considerably.

7 CONCLUSION

This project give us new knowlade and we are intrested in doing the project.we think our team made a good work and hope its successfully done.

8 FUTURE SCOPE

In the future everything everything will be computerized.then this platform and this application will be needed.