

OWL Document Management System

Version 1.10

Installation Configuration Adminstration



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1 Introduction

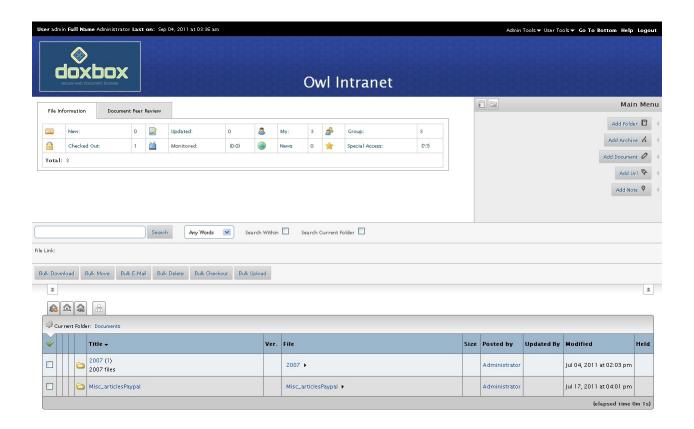
In an organisation there are different rolls. Each roll has its own set of documents. Different rolls often mean different ways of grouping documents.

A documentation system lets users upload their documents and add specific tags to it. By tagging, the document can be found by anyone, independently of the directory structure.

The documentation system lets you secure the document from unauthorised access and specific monitoring options are possible.

This manual explains how to:

- Install the OWL software on a webserver
- Configure Webserver software for OWL
- Configure the OWL application for your specific requirements



Note: the images shown in this document are based on the "Roma 2011" theme. If a different theme is being used your images may differ.

2 Installation

2.1 Verify System Requirements

2.1.1 Base Requirements

Owl Intranet should run on all type of operating systems. You will need

- Webserver that supports PHP and a SQL database, e.g. Apache or IIS
- SQL database system. As for now MySQL, PostgreSQL are supported mssql and Oracle have been know to work
- PHP (at least version 4.3.10, PHP 5.x versions are also ok)
- PHP PEAR

2.1.2 UTF-8 Character Encoding

Owl Intranet supports UTF-8 character encoding. If you want to use a language that uses non-ASCII characters make sure that your file system is configured using UTF-8.

2.1.3 Additional Tools

Owl can make use of several external (operating system level) pieces of software that increase usability. These packages are optional but we recommend you to install them and make them available to Owl.

Note: on *nix systems you can locate executables by using the command:

whereis {filename}

Package	Function	Notes	Configured *
antiword	MS Word Documents file		
	indexing and Thumbnails		
catppt	ppt file indexing	Not available under Windows	
clamAV	antivirus checking	Or Immunet under Windows	A>SF>DB Backup
gzip	compression of archives		A>SF>DB Backup
lmage Magik	thumbnails		A>SF>Thumbnail View
mplayer	Video thumbnails	Multiple platforms	A>SF>Thumbnail View
mysqldump	mySQL database backup		A>SF>DB Backup
pdftk	pdf file Water Marking	Multiple platforms	A>SF>PDF
			Watermarking
pdftotext	pdf file indexing	Multiple platforms	A>SF>DB Backup
pod2html	Convert PERL pod files to HTML	Perl module	A>SF>DB Backup
tar	compression of archives		A>SF>DB Backup
Tesseract	OCR for file indexing	http://code.google.com/p/tesseract- ocr/	
unrtf	file indexing		
unzip	compression of archives		A>SF>DB Backup

Abbreviations:

A>SF> means Admin > Site Features

2.2 Obtain and install the OWL software

2.2.1 Get the software package

Download the latest version of Owl Intranet from sourceforge.net and save it in your preferred location.

2.2.2 Decompress the Owl software package.

Owl is compressed as a .tar.gz file. You need to decompress it and move the 'intranet' folder where it is going to be located, usually your webserver root. On *nix systems:

```
tar xvfz Owl-1.10.tar.gz
mv intranet /path/to/your/html/directory/
```

NOTE: Windows users need Winzip, 7zip or any archiving utility capable of processing .gz files in order to be able to decompress the Owl package to its destination folder.

2.2.3 Relocate sensitive directories.

Immediately after unpacking, the distribution file structure has all file and directories under the "/Intranet" directory.

/Intranet/Documents - Owl will save all your documents within this folder.

/Intranet/TrashCan - Owl can save deleted documents within this folder.

/Intranet/admin/tools/owl_batch.d - This directory contains batch jobs, configuration files, and libraries.

If you leave any of these folders within the 'intranet' folder, their contents (documents, folders, scripts, configuration files, etc) could be accessed by anybody from outside without logging into Owl!

For security reasons the following directories should be moved to another location outside your web space.

On a dedicated server, you may want to create a folder in the /var directory for these (e.g. /var/owl).

On a multi-site webserver, your directory structure might look something like this:

Note: There is one TrashCan for the installation. A subdirectory with the repository id number will be created for each repository and items deleted from that repository will be moved to that subdirectory.

You may also want to add one additional and optional directory called "_customizations". This may be helpful for storing your site-specific customizations in order to be able to easily upgrade your installation with the next release. Your "customizations" directory may be structured as follows:

2.2.4 Update robots.txt

Robots should look in the website's root directory (not necessarily the owl root directory) for a file called robots.txt and obey access instructions provided in that file. Included in the owl root directory is a robots.txt file with instructions for robots to not access /Intranet - the directory called "Intranet" under the website's root directory. Update your website's root directory with either these directives or your alternatives.

2.2.5 Update htaccess files

Some web servers (most notably apache) use htaccess files (actually ".htaccess" with a dot/period as the first character) to control access to certain directories.

Review the htaccess.txt file in the Owl root directory, and if appropriate modify the settings and rename the file to ".htaccess" (without the quotes).

2.3 Create OWL database

2.3.1 Create OWL database with Mysql

The following instructions assume your database name is "intranet", if your database has a different name modify these instructions accordingly.

1. Create a new database for Owl in MySQL. From a shell prompt type:

```
mysqladmin -p create intranet
```

2. Load the base set of tables into the database. At a shell prompt type:

```
\verb|mysql-p| intranet < admin/tools/install/sql/mysql-tables.sql|
```

3. Establish the permissions for the user to access the database:

```
mysql -u root -p intranet
grant CREATE,INSERT,SELECT,DELETE,UPDATE on intranet.* to 'owl-user'@'localhost';
connect mysql
set password for 'owl-user'@'localhost' = password('your_password');
flush privileges;
exit;
```

NOTE: 'localhost' is the machine name from where Owl is accessing the database. It is often the actual string 'localhost'.

4. Edit /config/owl.php with your favorite editor. The file is found in the /config directory. You need to change the following lines in order to get Owl to work:

Make sure this line is uncommented

```
require once("$default->owl fs root/phplib/db mysql.inc");
```

2.3.2 Create OWL database with PostgreSQL

1. Create a new database for Owl in PostgreSQL. At a shell prompt type:

```
'su postgres' -> 'createdb intranet'
```

2. Enter the layout into the database,

```
psql intranet < admin/tools/install/sql/postgresql-tables.sql</pre>
```

3. Establish the permissions for the user to access the database:

```
createuser owl_username
psql intranet
grant all on
doctype,docfields, docfieldslabel, docfieldvalues,
filedata,html,prefs,active_sessions,groups,users,files,folders,
mimes,membergroup,news,comments,owl_log,monitored_folder,
monitored_file,wordidx, searchidx, peerreview to owl_username;
grant all on comments_id_seq, filedata_id_seq, files_id_seq,
folders_id_seq, groups_id_seq, html_id_seq,
monitored_file_id_seq, monitored_folder_id_seq, news_id_seq,
owl_log_id_seq, prefs_id_seq, users_id_seq,
doctype doc type id seq, docfields id seq to owl username;
```

NOTE: host is the machine name from where Owl is accessing the database, usually localhost.

4. Edit /config/owl.php with your favorite editor. Make sure this line is uncommented:

```
require_once("$default->owl_fs_root/phplib/db_pgsql.inc");
```

and comment out the following line

```
require once("$default->owl fs root/phplib/db mysql.inc");
```

2.4 Configure Basic OWL Software Installation Parameters

2.4.1 Configure config/owl.php

Edit config/owl.php with your favorite editor. The file is found in the ./config/ directory.

The owl.php file is extensively documented for individual options. Here is a summary of the major areas that can be configured:

PHP configuration - General PHP Settings

- · Website locations URL Locations of OWL folders
- Filesystem locations Filesystem locations of OWL folders
- Security Options
 - o PHP Safe Mode workaround
 - o Network Access Permissions
 - User Authentication
- Database Options
 - Database engine independent options
 - Database engine dependent options
 - Multiple Repository Database options
 - Document Storage Options
- OWL Application Configuration Options
 - o OWL Fixed Configuration Options (only set in this config file)
 - o OWL Configurable defaults that can be overridden by user or application administrator
- Extensions Configuration Parameters parameters to be passed to third party applications

2.4.2 Feature Notes: File Data Encryption

Owl has 2 modes to store the files you upload to the repository.

The traditional way which is to store the files and folders you create on the WebServer file system.

A second way is to store the data of the files you upload directly to the database. This mode has the capability of encrypting documents prior to storing them and is only available with MySQL Databases.

To turn it on you change the config/owl.php file and set the option

```
$default->owl_use_fs = false ;
```

to turn the database storage feature on.

With this Feature turned on you have 2 additional Options available to you.

1. Compress the data (using gzip) before they are stored to the database.

```
$default->owl_database_compress = 1
```

to turn compression On 0 to leave it OFF.

2. Encrypting the data you can turn this feature on by setting

```
$default->owl_encrypt_database = 1
and 0 for Off. Also set
   $default->owl_encrypt_keyphrase
```

to a string of your choice, this string is used to encrypt and decrypt the data

Both of these modes can be used at the same time, the encryption used by owl is SHA256

To be able to use this feature you will need to install the mhash php extension and supporting system libraries. You may see an error on File upload if you don't have the proper libraries and php extensions installed.

```
Fatal error: Call to undefined function mhash() in \sqrt{\sqrt{mww/html/owl-1.00a/lib/owl.lib.php(6624)}} : eval()'d code on line 1
```

2.4.3 Feature Notes: ACL (Access Control Lists)

A document's initial ACL's are influence by a few configuration options in the file config/owl.php:

1. Set defaults to inherit a new folder's or document's ACLs from parent folder

```
$default->inherit_acl_from_parent_folder = 1;
```

If set to 1 this setting causes the ACL's from the parent folder to be copied to the new file or folder.

If your system is configured for Multiple Repository Databases, you can set different default ACL's for each database.

This section allow the admin to create default ACL's that applied to New Files and Folders, there can be as many files and folder ACL's as need.

2.5 Configure Owl directories

In order to function properly, the web server software must be able to read the OWL application files, and must also be able to read and write to the directory where documents will be stored.

2.5.1 Configure website ownership, permissions, and location

Set permissions on website root folder.

```
cd /path/to/website/root
chmod -R 775 Intranet
chown -R root.root Intranet
```

Configure the url for the website root folder in the /config/owl.php file

2.5.2 Configure "Documents" ownership, permissions, and location

By default, an empty "Documents" directory is included in the OWL root folder. On the webserver, this should be moved to a location outside the webserver path, and the OWL Configuration File updated to reflect the filesystem location on the webserver's filesystem.

This directory must be writable by your web server. If your web server is running as user 'nobody' and group 'nobody' (apache default) then type:

```
cd /path/to/Documents/directory
chmod -R 775 Documents
chown -R nobody.nobody Documents
```

If using Windows check the permissions and security tabs.

Configure the directory location for the "Documents" directory in the /config/owl.php file. Change the line reading:

```
$default->owl db FileDir[0] = $default->owl fs root;
```

to reflect the location of your relocated Documents directory.

If you have multiple repositories you will need to do this for each repository.

2.5.3 Configure "TrashCan" ownership, permissions, and location

By default, an empty "TrashCan" directory is included in the OWL root folder. On the webserver, this should be moved to a location outside the webserver path, and the OWL Configuration File updated to reflect the web server's file system location.

This directory must be writable by your web server. If your web server is running as user 'nobody' and group 'nobody' (apache default) then type:

```
cd /path/to/TrashCan/directory
chmod -R 775 TrashCan
chown -R nobody.nobody TrashCan
```

If using Windows check the permissions and security tabs.

You will configure the location of the TrashCan directory after you browse to the Owl website for the first time.

Note: Within the TrashCan directory, a separate subdirectory is created for each repository.

2.5.4 Feature Note: (optional) Configure document storage in database

If you are using the database to store documents (instead of the webserver's filesystem), specified by

```
$default->owl use fs = false;
```

in config/owl.php you need to setup a directory to hold files temporarily for when they are uploaded to the server and before they are loaded into the database.

In the example below, we will use a directory named '/var/owl/tmp'. Create the directory and set its permissions

```
mkdir /var/owl/tmp
chmod 775 /var/owl/tmp
chown -R nobody.nobody /var/owl/tmp
```

and update config/owl.php for that repository's database ("x" used as an example) to point to this directory

```
$default->owl_db_FileDir[x]= "/var/owl/tmp";
```

2.6 Configure Locale Specific Settings

2.6.1 Water Marking (PDF)

If enabled when a user Downloads or Views a PDF file in the system, it is water marked with Default strings that are taken from the the file

```
/locale/<user language>/language.inc.
```

By default these values are set to:

The language files can be changed to meet your needs or you can use a custom 1 page PDF file the logo of you company and/or any text you wish to use. You specify the path of that file on the web server, this path has to be readable by the webserver process/user.

2.6.2 Removing unneeded Locale configurations

If you know you will not need one or more specific locale settings, you may save some real estate on the application screens by removing unneeded locale settings folders.

The default language is specified in /configs/owl.php on the line reading:

```
$default->owl lang = "{directory name}";
```

Additional locale languages are available in directories

```
/locale/<user language>
```

Directories for languages not needed may be deleted.

WARNING: If you will be deleting locale directories, make sure you do not delete the directory specified in the owl.php config file setting

2.7 WEBDAV

WebDAV (Web-based Distributed Authoring and Versioning) provides the ability to work with document sin the Owl documents repository directly. With WebDAV installed an running, you can access files on your server as if they were in

- A Microsoft Windows® mapped drive letter
- A Novell NetDrive
- other file system features capable of supporting the WebDAV extensions to the HTTP protocol.

2.7.1 Prerequisites

In order to run WebDAV, the PHP PEAR Extensions must be installed on your web server.

You can determine if the PEAR extensions are installed by

```
$ rpm -qa | grep pear
```

The PEAR extensions can be found at:

```
http://pear.php.net/
```

Under fedora it is just a matter of installing a RPM using rpm or yum install

2.7.2 Configuration

2.7.2.1 Settings

The main configuration file is:

```
OwlWebDav/index.php
```

Most of the configuration such as database is taken from the default config/owl.php.

Out of the box this should work, the only thing to double check is inside the OwlWebDav/index.php is the value of

```
$server->ServeRequest($default->owl_fs_root . "/Documents");
```

The \$default->owl fs root is defined inside of config/owl.php.

OwlWebDav creates a debug file specified in the file /OwlWebDav/index.php on the line

```
$server->owl debugfile = "/tmp/WebDAV.DBG";
```

with debug information. This value should be set to a directory you have access to.

Note:

The index.php file is designed for a single repository location.

To provide WebDAV access for another repository, make a copy the index.php file with a new name to indicate the repository (e.g. repo1.php), and update the value of \$my_db_WebDAV for the database ID appropriate for that repository.

2.7.2.2 Testing

Once configured the first test to see if this is working is to point a browser to:

http://yourowl.server.com/owl-1.10/OwlWebDav/index.php

If working, this will

- · prompting your for your owl username / password
- give you a directory listing of your owl root directory

If you have config/owl.php

```
$default->debug = true;
```

and your php.ini has the lines

```
error_reporting(E_ALL & E_DEPRECATED & E_NOTICE) ; display_errors = On ;
```

you should see any php or configuration errors in your browser window.

Also, if config/owl.php has

```
$default->debug = true;
```

OwlWebDav creates a file specified in the file index.php on the line

```
$server->owl debugfile = "/tmp/WebDAV.DBG";
```

with debug information. This, and your web server logs, may be useful to the Owl Support team for further debugging.

On Mac we used for testing tools such as tools as Cyberduck (http://cyberduck.ch/).

2.7.3 Usage

Once the browser gives you a directory listing of your Owl Documents Directory OR your home directory if your owl user is so configured, then you are ready to attempt using other tools.

Example using Microsoft Word

Open a file

for the filename, enter

```
http://www.example.com/owl-1.10/OwlWebDav/index.php
```

In the authentication window, enter your Owl credentials. Once verified you will see a list of folders and files available for editing.

2.8 Configure PHP Settings

2.8.1 Determine your PHP settings

You can call the phpinfo() function to find the location of your php.ini file, it will also tell you the current values for the following settings that we need to modify. To run this function you can write a simple php script, drop it into your webspace, and call it from your browser.

```
<?php
phpinfo();
?>
```

Sample Output:



System	Linux nightmare.bozzit.com 2.6.9-1.667smp #1 SMP Tue Nov 2 14:59:52 EST 2004 i686
Build Date	Nov 8 2005 06:25:44
Configure Command	"/configure"build=i386-redhat-linux"host=i386-redhat-linux"target=i386-redhat-linux-gnu"program-prefix="prefix=fusr"beac-prefix=fusr "bindir=fusr/bind"bindir=fusr/bind"bindir=fusr/bind"bindir=fusr/bind"bindir=fusr/bindir=fusr/bindir=fusr/bindir=fusr/bindir=fusr/bindir=fusr/bindir=fusr/sharefincludedir=fusr/sharefusr/com"mandir=fusr/sharefusr/sharefusr/bindir=fusr/sharefusr/bindir=fusr/sharefusr/bindir=fusr/sharefusr/bindir=fusr/sharefusr/bindir=fusr/sharefusr/bindir=fusr/sharefusr/bindir=fusr/sharefusr/bindir=fusr/cache-file=_Jconfig_cache"with-config_file-path=forte-fusr/bindir=fusr/with-config_file-path=forte-gdir=fusr/with-pz?with-gold-rid=fusr/with-pz?with-fusr/with-bz?with-fusr/with-gindir=fusr/with-gdir=fusr/with-gdir=fusr/with-gdir=fusr/with-gdir=fusr/with-gdir=fusr/with-gdir=fusr/with-gensir/with-pindir=fusr/with-gensir/with-gdir=fusr/with-gdir=fusr/with-gensir/with-gdir=fusr/with-gdir=fusr/with-gdir=fusr/with-gdir=fusr/
Server API	Apache 2.0 Handler
Virtual Directory Support	disabled
Configuration File (php.ini) Path	/etc/php.ini
Scan this dir for additional .ini files	/etc/johp.d
additional .ini files parsed	/etc/php.d/domxml.ini, /etc/php.d/gd.ini, /etc/php.d/ldap.ini, /etc/php.d/mbstring.ini, /etc/php.d /mhash.ini, /etc/php.d/mysql.ini, /etc/php.d/odbc.ini, /etc/php.d/pgsql.ini, /etc/php.d /php_browscap.ini
PHP API	20020918
PHP Extension	20020429
Zend Extension	20021010
Debug Build	no
Thread Safety	disabled
Registered PHP Streams	php, http, ftp, https, ftps, compress.bzip2, compress.zlib

This program makes use of the Zend Scripting Language Engine: Zend Engine v1.3.0, Copyright (c) 1998-2004 Zend Technologies



The Output may be much larger, but this gives you an Idea what to expect.

All the configuration settings for your installation are contained in the php.ini file. Sometimes these setting might be overridden by directives in apache .htaccess files or even within the scripts themselves. However you cannot over ride some of the settings that effect file uploads with .htaccess directives in this way.

The following values are the options than need to be checked and modified if necessary:

- file uploads
- upload max filesize
- max input time
- memory_limit
- max_execution_time
- post_max_size

2.8.2 Configure PHP for Large File Uploads

Though PHP presents a very versatile and user friendly interface for handling file uploads, the default installation is not geared for working with files in excess of 2 megabytes. This article will help you configure your PHP engine for handling such large file transfers.

Let's look at the parameters that interest us.

2.8.2.1 file_uploads

This parameter is fairly obvious. If you set this off, uploading is disabled for your installation. If you require options to enable large file uploads, this option must be set to **On**.

2.8.2.2 upload max filesize and post max size

Files are usually POSTed to the webserver in a format known as 'multipart/form-data'. The post_max_size sets the upper limit on the amount of data that a script can accept in this manner. Ideally this value should be larger than the value that you set for upload max filesize.

It's important to realize that upload_max_filesize is the sum of the sizes of all the files that you are uploading. post_max_size is the upload_max_filesize plus the sum of the lengths of all the other fields in the form plus any mime headers that the encoder might include. Since these fields are typically small you can often approximate the upload max size to the post max size.

According to the PHP documentation you can set a MAX_UPLOAD_LIMIT in your HTML form to suggest a limit to the browser.

This is accomplished by the following Owl Parameter, the parameter takes a value in bytes, so if for example you wish to set a limit of 5MB you calculate the number of bytes by the following formula <number of MB> * 1024 * 1024.

From the Administration Panel, under Site Features, Other Settings



2.8.2.3 memory_limit

When the PHP engine is handling an incoming POST it needs to keep some of the incoming data in memory. This directive has any effect only if you have used the --enable-memory-limit option at configuration time. Setting too high a value can be very dangerous because if several uploads are being handled concurrently all available memory will be used up and other unrelated scripts that consume a lot of memory might effect the whole server as well.

2.8.2.4 max_execution_time and max_input_time

These settings define the maximum life time of the script and the time that the script should spend in accepting input. If several megabytes of data are being transferred max input time should be reasonably high.

2.8.2.5 SafeMODE

Note: php's Safe Mode is deprecated in php 5.3.0 and is removed in php 5.4.0.

PHP SafeMODE Off

When safe mode is turned on, the user can upload files and create directories, but the ownership and permission that are put on the file on the file system don't allow Owl to write to or delete the file or folder from the interface.

You get messages such as..

Warning: SAFE MODE Restriction in effect. The script whose uid is 10167 is not allowed to access /xxx/intranet/Documents/test owned by uid 2525 in /xxx/intranet/lib/owl.lib.php on line xxxxx

But not a problem with PHP >= 5.3.0 as per the php documentation:

http://php.net/manual/en/features.safe-mode.php

2.9 Configure Apache Settings

The apache webserver has a LimitRequestBody configuration directive that restricts the size of all POST data regardless of the web scripting language in use. Some RPM installations sets limit request body to 512Kb. You will need to change this to a larger value or remove the entry altogether.

On our install of Fedora that limit is set in the /etc/httpd/conf.d/php.conf

```
# # PHP is an HTML-embedded scripting language which attempts to make it
# easy for developers to write dynamically generated webpages.
#
LoadModule php4_module modules/libphp4.so
LimitRequestBody 102400000

# # Cause the PHP interpreter to handle files with a .php extension.
# AddType application/x-httpd-php .php
# AddType application/x-httpd-php-source .phps
# # Add index.php to the list of files that will be served as directory
# indexes.
# DirectoryIndex index.php
```

Trouble Shooting

The apache error log is a great source of information when trouble shooting file Upload issues, usually located /var/log/httpd/error_log

Take a look for messages (usually) will tell you which of the above directive has been exceeded.

If you make any changes, to the php.ini file or any of the httpd.conf files don't forget to restart the web server process.

3 Configure the OWL Application

Just after finishing the installation you still have to change some parameters to adjust Owl to your environment. You will for example be able to change visual preferences, add users, groups, files, and much more.

Note: This is a summary of recommended initial steps to configure your OWL site. A complete list of option screens and settings is included in the Administrative Options Reference chapter.

To start the final touches to the installation you need to login into Owl:

3.1 Login for the first time

Log in with the administrator user (Username: 'admin' and Password: 'admin' by default)

3.2 Configure Security

3.2.1 Change the admin password

Access:

Top Menu Bar >> User Tools >> Preferences

Default configuration: admin password = "admin" (without the quotes)

Click on the button 'Preferences' and enter your old password 'admin' in the box and a new and safe password in the two other boxes. Push the button 'Change' to make the password change effective.

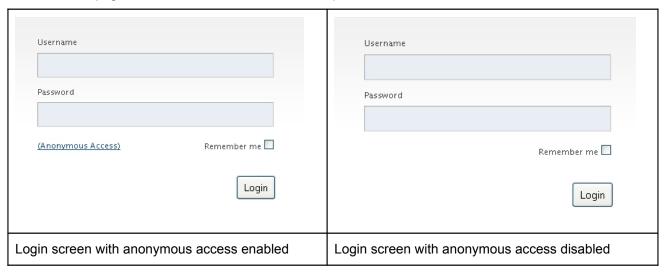
NOTE: This task is very important. Never use 'admin' as your administrator password!

3.2.2 Configure Anonymous Access

Access:

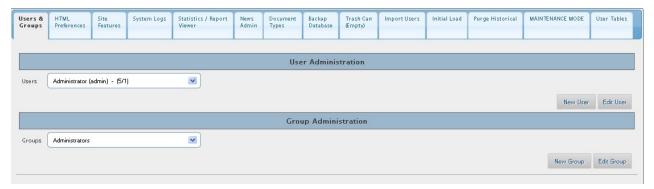
- Top Menu Bar >> Admin Tools >> Admin
- Tab: Users & Groups >> Section: Users >> Dropdown: Anonymous(Guest) >> Button: Edit User

Should anonymous access to the selected repository be permitted, the anonymous access link will be shown, and allow anyone to browse the repository anonymously. In a multi-repository installation, as the repository is selected, the page is refreshed to show the link if it is permitted for that database.



To verify anonymous access to the site

1. Click on "Users & Groups" on the Admin Tools.



- 2. In the User administration, select user "Anonymous (guest)" then click on the "Edit User" button.
- 3. In the list of user options, locate the checkbox labelled "Disable User"

- 4. Configure the checkbox to the desired option Check – to disable the Anonymous user Uncheck – to enable the Anonymous user
- 5. Click on the "Change" button at the bottom of the screen to save changes.

3.2.3 Configure Self Registration

Access:

- Top Menu Bar >> Admin Tools >> Admin
- Tab: Site Features >> Section: Site Features and Sections >> Subsection:

Default Configuration: self registration is enabled.



3.2.4 Configure Groups

Access:

- Top Menu Bar >> Admin Tools >> Admin
- Tab: Users & Groups >> Section: Group Administration >> Subsection:

Default Values: Administrator, Anonymous, File Admin, Users

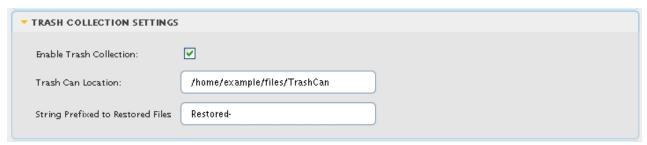


3.2.5 Configure TrashCan location

Access:

- Top Menu Bar >> Admin Tools >> Admin
- Tab: Site Features >> Section: Trash Collection Settings

Default Values: a directory on the development computer filesystem



Change the value of "Trash Can Location" to a directory on your server's filesystem.

Note: Within the TrashCan directory, a separate subdirectory is created for each repository.

4 Administrative Tools Reference

Access:

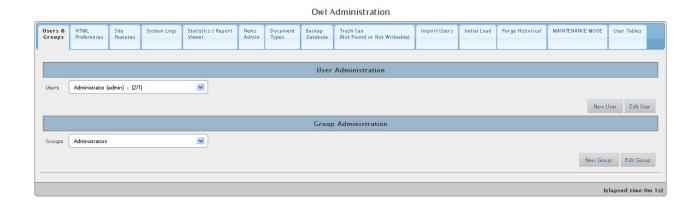
Top Menu Bar >> Admin Tools >> Admin

Click on the button 'Admin' to customize the Owl Intranet Engine.

Note: This button will only appear if your account has administration privileges

When you sign on as the administrator user "admin" default password "admin" by default you are taken to the admin panel.

Note: the initial landing page for a user can be changed.



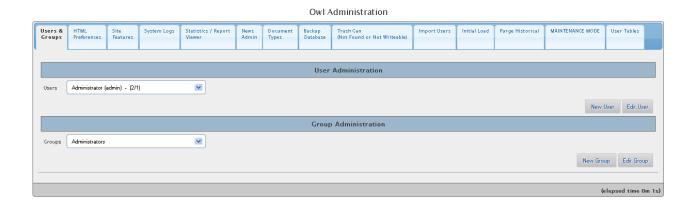
The main title bar for the area is shaded darker than the rest. Underneath the title bar is a button bar with the options available. The buttons will be in one of three formats:

- 1. Dark blue background with bold black lettering this is the currently selected area
- Lighter blue background with normal black lettering these are other areas that can be selected for system options
- Lighter blue background with normal white lettering these are areas that are unavailable for updating, most probably due to parameters set during the software installation process.

In the section below are options available in each of the OWL Administration menu areas.

Version 1.10

4.1 Users & Groups



Under Site Features verify what user is set as the anonymous user, the default is the guest (Anonymous) Account.



Once you have determined what user is the anonymous user click the "Users & Groups" button, select Anonymous (guest) Or the user you have set in the Anonymous Access Account, and Click "Edit User".



Then by enabling or disabling the user the (Anonymous Access) link is shown or hidden from the login screen.

4.1.1 User Administration Section

Admin Tools – User & Groups – User Administration Data Field Descriptions	
Field Caption	Field contents
Full Name	Enter the Full Name

Admin Tools – User & Groups – User Administration Data Field Descriptions		
Field Caption	Field contents	
Username	The name that will be used to login	
Primary Group	The group that the user will be defaulted to When the 'Group' button in the 'File information panel' will be used, all documents from this group will be displayed The user will get the same document access rights that count for this group. See ACL for more information	
Language	The default language of the functions that will be displayed for the user	
Member Group(s)	Member will give the user document access as created with the <u>ACL</u> . File Admin will give the user full access to all documents concerning that group. This includes all file modifications too,	
User's Home Directory	The directory the user will have as root directory For example if your directory structure looks like. Documents Anonym Boris If you create user User1 with a Home Directory of Boris, when he signs on his Root directory will be Boris, and he will not see Anonym or Documents. For those of you that are familiar with the UNIX chroot, this sort of duplicates its UNIX counterpart.	
User's Initial Directory	The directory the user will start from. This can be any directory in the tree. Moving to a higher level in the tree is still possible till you reach the User's Home Directory. Ensure that your Initial Directory is a Directory that is within the Home Directory Structure of the user. Setting the initial Directory to something outside that structure will result in an error upon the user's attempt to login. User: bozz Full Hame: Bozz Last on: Jul 13, 2009 at 06:14 pm Preferences Logout Go To Top Help ERROR Unauthorized Go Back Owl Intranet Engine Owl 1.00a 20090226	
Quota 0=Disabled	Set the maximum space the user is allowed to take with his/her documents. 0 = disabled, the user can store as much documents as the file system's disk space allows.	
Max No.Sessions	How many OWL sessions the user is allowed to have at one time. If the user does not sign off using the logout button the session stays active for the duration set by	

Admin Tools – User & Groups – User Administration		
Data Field Descriptions		
Field Caption	Field contents	
	session timeout as configured in the admin Site Features section. If the user attempts to login and their Max No Sessions are set to 1, they will be denied access to the portal Maximum sessions for user reached, contact the System Administrator	
	Username Password Remember me Login Would Like to Register? Forgot your password?	
	The user will not be able to sign back on until the administrator cleans up their old sessions by clicking on the session times-out on their own	
Password	Use a password with a minimum of 6 characters	
Confirm New Password	Enter the password again for verification	
E-Mail Address	An email address is required. This makes all mail functions possible	
Receive Notifications	When checked, allows the user to receive email notifications of document actions.	
Attach File	With file notifications, like updates or new files, you will get a mail, with the file attached	
Disable User	Disables the user you are currently editing	
User Default View Expanded	When this box is checked, this user's default view is the expanded view, otherwise their default view is the collapsed view. The contents of these two views are defined in Admin Tools >> Site Features >> Customize Browser Columns.	
Default Revision Type	This option defines the default portion of the revision that will be updated when a document is updated. Options are NONE SELECTED – user must manually set the increment Major Revision – a document update increments the major component of the document's revision	
	Minor Revision – a document update increments the minor component of the document's revision.	

Admin Tools – User & Groups – User Administration	
Data Field Descriptions	
Field Caption	Field contents
User Initial Major Revision	The major revision component assigned to a new document uploaded by the user.
User Initial Minor Revision	The minor revision component assigned to a new document uploaded by the user.
PDF get Watermarked	When this option is checked, downloaded pdf copies of documents will be watermarked.
Disable Pref	Disables the <u>Preferences</u> button on the screen. This will prevent the user from modifying their settings
User/group Administrator	Gives the user the admin function of creating and maintaining users
Can View System Logs	User can see all views and file actions made by every user. Will activate the System Logs button.
Can View System Reports	User can see System Reports Will activate the "Statistics / Report Viewer" button
News Administrator	User can create news items
File Admin for Primary Group	User can access all documents, which his group owns
Login to New Records Page	When the user logs in, a screen with new documents will be displayed
Comment Notification	When another user comments on the file, which the user owns, the user can elect to receive notification emails
E-Mail Tool	Enables the email functionality to email other registered users.
Change Password at Next login	The user will need to change his/her password at next login. This can be useful when you are creating this user and provide the user with this username and password. The user can make his/her own password next time the user logs in.
Account Expires On	Fill in the date after which the account will no longer be active
Authentication type	The method by which this user's login is authenticated.
User GMT offset	The time-region this user normally works, to make sure modification times are registered as intended.

At the bottom of the screen there are three buttons

Change Delete User Reset

Change – applies the changes made in the fields above

Delete User – deletes the user

Reset – Resets all fields changed

4.1.2 Group Administration Section

4.1.2.1 Add a Group

To create a roll based view and to manage folder and document access, groups can be created.



e a group name and click on the 'Add' button

4.1.2.2 Edit a Group

Once a group is created, you can manage easily which users will be member of that group. This is done as follows:

Select a Group and click on the 'Edit Group' button.



4.1.2.3 Adding and deleting group members



The title bar of this subsection shows how many users are members of this group out of the total number of users on file.

To add an individual member, select that user's name from the list of Available User(s), and click the ">" button.

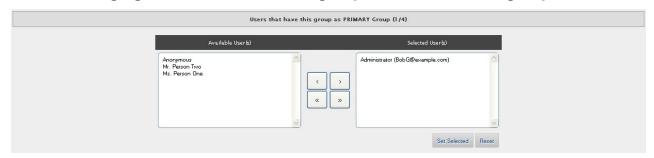
To add all available members to the group, click on the ">>" button.

To delete an individual member, select that user's name from the list of Selected User(s), and click the "<" button.

To delete all members from the group, click on the "<<" button.

Click on the "Submit" button to submit your changes, or the "Reset" button to put the members back as they were.

4.1.2.4 Changing which users have this group as their PRIMARY group



The title bar of this subsection shows how many users have this group as their primary group out of the total number of users on file.

To add an individual member, select that user's name from the list of Available User(s), and click the ">" button.

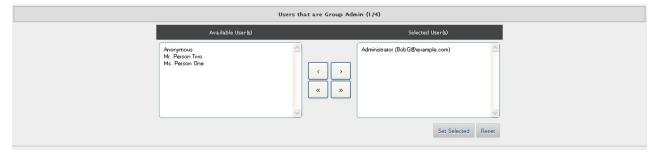
To add all available members to the group, click on the ">>" button.

To delete an individual member, select that user's name from the list of Selected User(s), and click the "<" button.

To delete all members from the group, click on the "<<" button.

Click on the "Submit" button to submit your changes, or the "Reset" button to put the members back as they were.

4.1.2.5 Changing which users are Group Administrators for this group



The title bar of this subsection shows how many users are Group Administrators for this group out of the total number of users on file.

To add an individual member, select that user's name from the list of Available User(s), and click the ">" button.

To add all available members to the group, click on the ">>" button.

To delete an individual member, select that user's name from the list of Selected User(s), and click the "<" button.

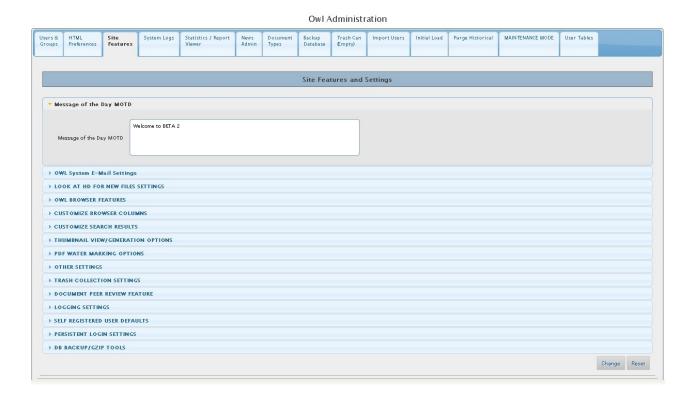
To delete all members from the group, click on the "<<" button.

Click on the "Submit" button to submit your changes, or the "Reset" button to put the members back as they were.

Admin Tools – HTML Preferences Data Field Descriptions		
Field Caption	Field contents	
Expanded View Width	Defines the width in percentage of the extended view.	
	Note: If too many columns are set to be displayed (site features), this width will be exceeded	
Collapse View Width	Defines the width in percentage of the collapse view.	
	Note: If too many columns are set to be displayed (site features), this width will be exceeded	
Body Background Image Path	Path to image to be displayed as a background of webpage body	
Login Page logo	The filename of the logo that is displayed at the login.	
	Note: the path to this logo is	
	\$default->owl LangDir . "/" . \$default->owl lang . "/"	

4.3 Site Features

This section is for general site-wide features.

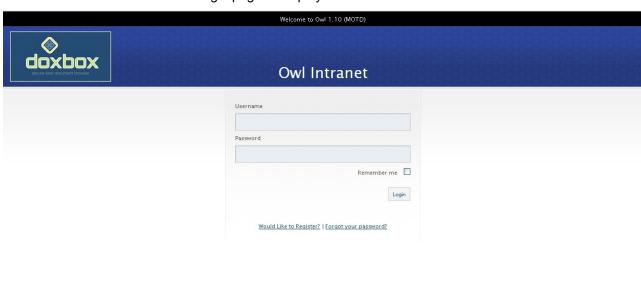


4.3.1 MOTD (Message of the Day)

This allows you to set a message on the login prompt for all to see. The edit box will accept HTML, and should display / render the text using the HTML tags.



The html above would cause the login page to display as follows:



4.3.2 OWL System E-Mail Settings



NOTE: For fields not identified in the table below, obtain settings from your local email system administrator.

Admin Tools – Site Features – OWL System E-Mail Settings Data Field Descriptions		
Field Caption	Field contents	
Use SMTP Mailing Method	Toggles the feature on and off. Unchecked – feature is off and this is the only option displayed. Checked – feature is on and options shown below will be displayed	
From Address	Email address to be shown as the "From" address of the sender.	
From Name	Name to be shown as the sender of the email.	
Reply To Address	This address will also be used as the "Reply-To" address for email sent. Note: this is usually, but not necessarily, the same address as the "From Address" shown above.	
Subject Prefix	The beginning of the subject line of emails sent by the system.	

4.3.3 Look at HD for New Files settings

OWL has the possibility to add files automatically if they are moved by another method into the documentation folder. After the files have been added and the folder which contains the files is opened, the OWL system will index the documents.

When enabled, this feature tells Owl to monitor the hard Drive for new files and folders. This allows Users / Administrators to drop files in the Owl Directory Structure on the web server using alternate method such as an FTP Client, Web Enabled Folder etc.

As users browse the file structure, the new Files and Folders that are NOT already in Owl are added to the repository.

This option display changes depending on whether the option is checked or unchecked. If the option is uncheck the option display will be collapsed.



Once the option is unchecked, the screen will refresh and the option display will be expanded.



Admin Tools – Site Features – Look at HD for New Files Settings Data Field Descriptions	
Field Caption	Field contents
Disable Look at HD	Toggles the feature on and off. Unchecked – feature is off and this is the only option displayed. Checked – feature is on and options shown below will be displayed
Remove Deleted Files From DB	If this options is enabled removing a file from the filesystem of the web server results in Owl also removing the file from the Owl Database.
Default File Group Owner	Set this to the Group you want to have ownership of new files added by this feature
Default File Owner	Set this to the user that should have ownership of new files added by this

Admin Tools – Site Features – Look at HD for New Files Settings Data Field Descriptions		
Field Caption Field contents		
	feature	
Default File Title	Set this to any string you want the Title to take on for these New Files. If Left blank the Title becomes the Filename	
Default Meta Data	Metadata is used when searching for files, so you could set this to AUTOINSERT for example, and one could search for that string in the search tool to find all Files Added by Look AT HD	
Default Folder Group Owner	Set this to the Group you want to have ownership of new folders added by this feature	
Default Folder Owner	Set this to the user that should have ownership of new folders added by this feature	

4.3.3.1 OWLCTL Control File

To complement the LOOK AT HD feature above the system administrator can use an owlctl file to add specific attributes to a file when it is automatically added.

The sample file can be found in the admin/tools directory (readhd_owl_control.owlctl)

To use this feature all you need to do is enable the LOOK AT HD feature, and drop your file in the directory structure. For example myfile.doc a word document is dropped in the web server in the Documents directory, with a second file called mydoc.owlctl, when the file is added owl will use the values in the owlctl file to create the file.

4.3.4 OWL Browser Features

▼ OWL BROWSER FEATURES	
Display Wide File Info Panel	
Display Status Panel:	O Do Not Display Top Only O Bottom Only O Top And Bottom
Display Pref/logout Bar:	O Do Not Display Top Only O Bottom Only O Top And Bottom
Display Search Bar:	O Do Not Display Top Only O Bottom Only O Top And Bottom
Display Bulk Buttons:	O Do Not Display Top Only O Bottom Only O Top And Bottom
Display action Buttons:	O Do Not Display Top Only O Bottom Only O Top And Bottom
Display Folder Tools:	O Do Not Display Top Only O Bottom Only O Top And Bottom
Display File/Folder Password Override	
Hide Folder File Type Count	
Hide Folder Content Size	
Download Folders as ZIP (Default is tar.gz)	
Force Browser to use HTTPS:	
File Update with Different Name: (EXTENSION Must remain the same.)	
Use WYSIWYG Editor for TextArea:	
Use pre Owl 0.80 Action Icons	
Include Folders in Search Results	
Displayed Usernames are Clickable	
File Description Required	
Folder Description Required	
Show Folder Description as Popup:	
Allow Users To Track Favorites	

These options provide the general configuration for what users will see as they browse through the site.

Admin Tools – Site Features – OWL Browser Features Data Field Descriptions		
Field Caption	Field contents	
Display Wide File Info Panel	When checked, the file info panel will be displayed as 2 columns with 4 rows.	
	When unchecked, the eight cells are distributed on 2 rows.	
Display Status Panel	Certain file information can directly be displayed in the columns next to the file. Use the checkboxes to load a specific file information column.	
	If the Expand/Collapse feature is turned on, you can define how detailed each view is. The more details, the more space is required.	
Display Pref/Logout Bar	Determines where to show the bar with the user's login name, full name, and preferences menu option.	

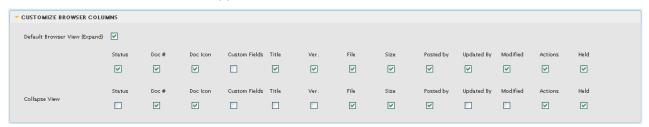
Admin Tools – Site Features – OWL Browser Features Data Field Descriptions			
Field Caption	Field contents		
Display Search Bar	Determines where to show the search bar line relative to the file / folder list.		
	Options are above, below, both, or neither.		
Display Bulk Buttons	Determines where to show the Bulk Action buttons line relative to the file / folder list.		
	Options are above, below, both, or neither.		
Display Action Buttons	Determines where to show the Main Menu block area relative to the file / folder list.		
	Options are above, below, both, or neither.		
Display Folder Tools	Determines where to show the Folder Tools buttons relative to the file / folder list.		
	Options are above, below, both, or neither.		
Display File/Folder Password Override	File Folder password override is a mechanism that allows one to give access to a file or folder even if a given user doesn't have ACL's that grant them access.		
	When this option is checked creator can assign a password to the file or folder when it is uploaded (or created if it is a folder). The file or folder will then be visible to other users (even if they would otherwise not be able to see the file due to ACL settings), but they would be required to enter a password in order to be able to download the file.		
Hide Folder File Type Count	Determines whether to show the number of folders and files directly under the folder.		
Hide Folder Content Size	Determines whether to show the size of the folder and its contents. Note: if checked, the size column will still show, but the size value will be empty.		
Download Folders as Zip	Controls the compression format used when downloading entire folders:		
	Checked – folders are downloaded as .zip files		
	Unchecked – folders are downloaded as .tar.gz files		
Force Browser to use	Controls the ability to access OWL folders in a browser.		
HTTPS	Unchecked - the user can access the OWL site using a http:// (insecure) address.		
	Checked - the user's browser is force to use https:// (secure) mode.		
File Update with Different Name (Extension must remain the same)	Controls whether a document can be replaced by a document with a newer version having a different base name (the filename portion before the extension)		

Admin Tools – Site Features – OWL Browser Features Data Field Descriptions			
Field Caption	Field contents		
	Unchecked – the entire name of the replacement document must be the same as the filename of the document in the system.		
	Checked - the base name of the replacement document can be different than the base name of the original document. Note that the filename extension must be the same as the original.		
Use WYSIWYG Editorfor Text area	Controls the editor presented in the browser when editing a text area (e.g. document description)		
	Unchecked - the default editor is standard web browser text editing.		
	Checked - text areas will be presented with a WYSIWYG text editor.		
	NOTE: Upon saving a data field edited with the WYSIWYG editor the field content is validated against the list of allowable HTML characters in the configuration file variable \$default->permitted_html_tags and depending on permitted tags the stored results may differ from the format entered during editing.		
Display Action icons instead	Controls the how action items are displayed for folders or documents.		
of list	Unchecked – actions are presented as a dropdown list when hovering over		
	a file or folder name		
	S Ver. File Som December Minds and Bu		
	Example Subfolder >		
	© Display Direct URL Set Security Policy		
	1.0 Example Microsoft Word Document.pdf		
	Move File Jupdate File		
	1.0 Example plain text file txt. > Greek file out		
	■ E-Mail this File ■ Monitor this File □ Find Felated Documents		
	5 Owl 10 (2011–09–12)		
	Checked – actions are presented as a series of selectable icons.		
	File Size Posted by Updated By Modified Actions		
	Administrator Sep 18, 2011 at 01:28 pm 🗦 🕍 🚉 🕒 🦫 📮		
	Example Microsoft Word Document.doc > 19.5k Administrator Administrator Sep 18, 2011 at 01:28 pm		
File Descriptions Required	Controls whether a document can be added without entering a description.		
2000p	Unchecked – a document can be added without entering information in the description field.		
	Checked – an attempt to load a document without a description will result in an error screen and the load attempt will fail.		

Admin Tools – Site Features – OWL Browser Features Data Field Descriptions		
Field Caption Field contents		
Folder Descriptions are required	Controls whether a folder can be added without entering a description.	
	Unchecked – a folder can be added without entering information in the description field.	
	Checked – an attempt to create a folder without a description will result in an error screen and the creation attempt will fail.	
Show Folder Description as popup	Controls whether the folder description is be shown in the Title column or as a mouse-over popup.	
	Unchecked – folder descriptions will be shown on the screen in the Title column under the folder name.	
	Checked – folder descriptions will not be shown in the Title column but will appear in a popup menu when the mouse hovers over the folder name in the Title column.	
Allow Users to Track Favorites	Controls whether a user can record and retrieve a list of favourite files and folders.	
	Unchecked – users cannot track favorites	
	Checked – users can track favorites.	

4.3.5 Customize Browser Columns

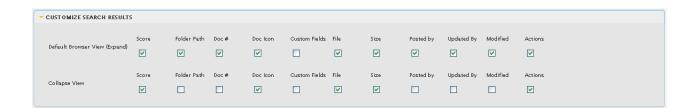
OWL provides the capability of providing two views of document and folder metadata. These views are called "Expand" and "Collapse". This section defines the fields shown in each of the two views. If a metadata field is checked in the view section, it will appear in that view.



Admin Tools - Site Features - Customize Browser Columns **Data Field Descriptions** Field Caption Field contents **Default Browser View** Controls the list of fields shown when browsing the repository. (Expand) Checked – fields selected in the Expand view are shown. Unchecked – fields selected in the Collapse view are shown. Expand / Collapse View Fields to be shown in the selected view Status any status change for this document since this user's last visit Doc# the unique OWL repository document serial number Doc Icon document thumbnail **Custom Fields** List custom fields and values for this document's type Title Short document title Ver. Version number of this document File Actual filename of this document Size Approximate file size of this document Posted By Full name of user who posted this version of this document Updated By Full name of user who last updated this document or its metadata Modified If modified, the date and time this document was last modified Actions Display actions available to perform on this folder or document If a file is checked out and not available for update, this field will have the Held full name of the user who has the file checked out, otherwise the column will have a "-" indicating the document is not held.

4.3.6 Customize Search Results

When a user requests a search for a document, a list of documents will be returned. OWL provides the capability of providing two views of document and folder search results metadata. These views are called "Expand" and "Collapse". This section defines the fields shown in each of the two views. If a metadata field is checked in the view section, it will appear in that view.



Admin Tools – Site Features – Customize Search Results Data Field Descriptions		
Field Caption	Field contents	
Score	A number indicating a degree of match to the search criteria.	
Folder Path	The path of this document from the document root.	
Doc#	the unique OWL repository document serial number	
Doc Icon	document thumbnail	
Custom Fields	List custom fields and values for this document's type	
File	Actual filename of this document	
Size	Approximate file size of this document	
Posted By	Full name of user who posted this version of this document	
Updated By	Full name of user who last updated this document or its metadata	
Modified	If modified, the date and time this document was last modified	
Actions	(Only applicable if "Use pre DMS 0.80 Action Icons" is checked Reference: Site Features > Owl Browser Features)	
	If checked, a column will be shown for actions represented by icons.	
	If not checked, a popup action menu will be shown when the user hovers over the filename in the "File" column	

4.3.7 Thumbnail View / Generation options

Owl can automatically generate thumbnails when a file is uploaded. This takes place if supporting external Tools are installed.

If you want to let OWL automatically create a thumbnail when a document is uploaded, or when you hover over the document and choose 'generate thumbnail', you can enable this feature.

External programs are needed for thumbnail generation.

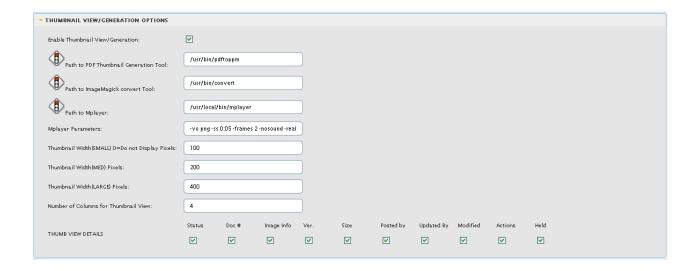
File Type	Tool	Configured in
most common image files	ImageMagik	owl.php
most common Video files	Mplayer video player	owl.php
PDF files	pdftoppm, and ImageMagik	admin >>Site Features >> Thumbnail View / Generation Options
MS Word files	antiword	Admin >> Site Features >> DB Backup / GZIP Tools



Indicates the path is set and points to a program



Indicates the option is not set and/or does not point to a program



Admin Tools – Site Features – Thumbnail View / Generation Options Data Field Descriptions			
Field Caption	Caption Field contents		
Enable Thumbnail View / Generation	Toggles the feature on and off. Unchecked - this is the only feature shown in the list. When it is checked, thumbnails will be generated and all the remaining features show below will be displayed		
Pdf_thumb_path	Path to pdftoppm program		
Path to ImageMagic Convert Tool	Path to ImageMagic program		
Path to Mplayer	Path to mplayer program		
Thumbnail width (Small) in Pixels	Width of thumbnail – Small		
0=Do not display			
Thumbnail width (Med) in pixels	Width of thumbnail – Medium		
Thumbnail width (Large) in pixels	Width of thumbnail - Large		
Number of Columns for Thumbnail View	The Thumbnails view can be selected by clicking the "Switch to Thumbnail View" icon next to the Main Menu string		
	This setting determines how many columns to display in the Thumbnail view.		
Thumb View Details	In Thumbnail view, file details are shown below the thumbnail, and the user can control what is seen here. By default we show everything, but if this option is select only the Image info will be shown.		
Status	any status change for this document since this user's last visit		
Doc#	the unique OWL repository document serial number		
Doc Icon	Document type icon		
Image Info	(Only visible under Thumbnail View)		
	When checked extended image info (including some EXIF data) will be displayed.		
Ver	Version number of this document		
Size	Approximate file size of this document		

Admin Tools – Site Features – Thumbnail View / Generation Options Data Field Descriptions			
Field Caption Field contents			
Posted By	Full name of user who posted this version of this document		
Updated By	Full name of user who last updated this document or its metadata		
Modified	If modified, the date and time this document was last modified		
Actions	TODO: NO APPARENT EFFECT		
Held	If a file is checked out and not available for update, this field will have the full name of the user who has the file checked out, otherwise the column will have a dash ("-") indicating the document is not held.		



Owl Tip: Generating thumbnails with another tool.

If you wish to generate your thumbnails using some other tool, and wish to see them in Owl you can drop them in the thumbnails_location as defined in your owl.php file:

 $\default->thumbnails_location = \default->owl_fs_root . "ThumbNails"; // this directory has to be in the webspace$

The naming conventions goes like this

<dbid>_<file_id>_small.png <dbid>_<file_id>_med.png <dbid>_<file_id>_large.png

dbid = 0 for a single db install value of : \$default->owl_db_id

file_id = the value of id in the files table.

4.3.8 PDF Watermarking Options

Documents are stored in the repository as they were initially uploaded. OWL can be configured so that when PDF files are downloaded they are "watermarked". Here is an example of a pdftk man page watermarked. The black writing is from the original document, the pink writing is the overlay from the watermarking process. The downloaded document will appear like this:

```
NAME
pdftk - A handy tool for manipulating PDF
SYNOPSIS
pdftk <input PDF files>
  [input_pw <input PDF owner passwords>]
                                    tory 0.95 6:59 am 2009, 6:59
  [<operation> <operation arguments>]
  [output <output filename>]
  [encrypt_40bit | encrypt_123bit]
  [allow < permissions > ]
  [owner_pw <ovner password>]
  [user_pw < user password>]
  [compress | uncompress] [flatten]
  [background < PDF] filename>]
  [verbose] [dont_ask | do_ask]
Where:
   <operation> may be e npty, or:
  [cat | fill_form | a amp_data | np iate_info |
   attach_file unpack_file burst]
  PDF filenames, passwords and permissions may be
  replaced with PROMPT, in order to prompt the user
  at run-time.
For Complete Help:
  pdftk --help
```



An external program's status is indicated by one of the following icons:



Indicates the path is set and points to a program

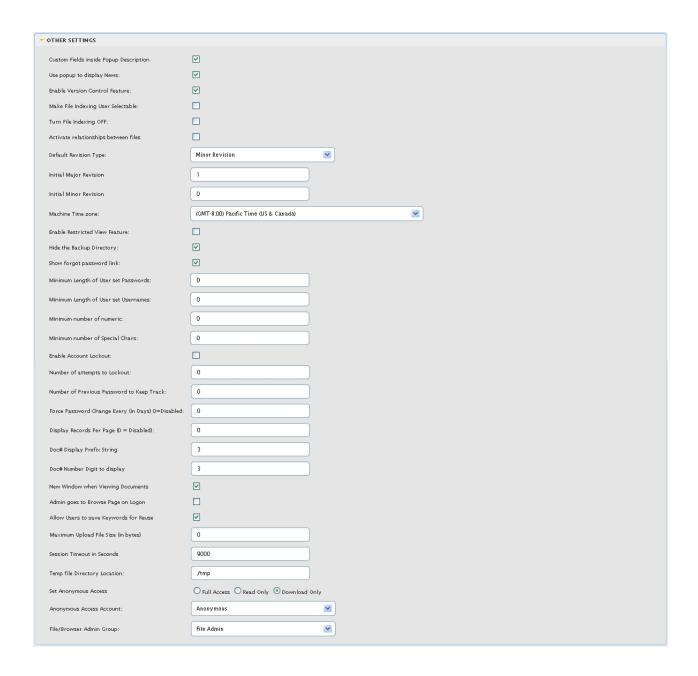


Indicates the option is not set and/or does not point to a program

Admin Tools – Site Features – Thumbnail View / Generation Options Data Field Descriptions			
Field Caption	Field contents		
Enable Thumbnail View / Generation	Toggles the feature on and off. Unchecked – feature is off and this is the only option displayed. Checked – feature is on and options shown below will be displayed		
Path to pdftk			
Path to custom watermark			
PDFTK version Greater than 1.40	If you are using PDFTK version 1.41 or newer owl makes use of new features in that version of pdftk so check the PDFTK version Greater than check box.		

Note: You will also need to ensure that the user profile option "PDF get Watermarked" is set on a per User basis

4.3.9 Other Settings



Admin Tools – Site Features – Other Settings Data Field Descriptions				
Field Caption	Field contents			
Custom Fields inside Popup Description	The custom fields, belonging to the appropriate document can be displayed as a popup			
Use popup to display News	Controls how news items are displayed			
	Checked – News items are displayed as a popup window			
	Unchecked – news items are displayed in a list			
Enable Version Control Feature	This automatically increases the version number when the file is updated			
Initial Major Revision	For a new document being uploaded, the default initial integer value of the document version number.			
	This can be overridden by the user in their preferences if allowed.			
Initial Minor Revision	For a new document being uploaded, the default initial decimal value of the document version number.			
	This can be overridden by the user in their preferences if allowed.			
Enable Restricted View Feature	Restricted view is a mode that only shows the files and folders that a user has at least read access to, if not they are hidden from view.			
	This mode is a bit more CPU intensive as each file ACL displayed on the screen has to be check for ACL.			
Hide the Backup Directory	Hides the backup directory from anyone except administrators			
Show forgot password link	If checked, the user can request his password			
Minimum length of User set Passwords	Minimum amount of characters the password must contain			
Minimum Length of User set Usernames	Minimum amount of characters the username must contain			
Minimum number of numeric	Minimum amount of numbers the password needs to contain			
Minimum Length of Special Chars	Minimum amount of special characters the password needs to contain			
Enable Account Lockout	Enables the capability to lock an account (disable login) after a number of failed attempts. The number is specified below.			
Number of attempts to Lockout	Sets the number of failed login attempts before an account gets locked out			
Number of Previous	When a user needs to enter a new password (i.e. if the user is forced to			

Admin Tools – Site Features – Other Settings Data Field Descriptions			
Field Caption	Field contents		
Password to Keep Track	change the password frequently), OWL can check the new password choice against a list of this many passwords recently used.		
	If this number is greater than 0, a new password will be checked against this list, and if the new password is in this list, the user will be prompted to enter another password.		
Force Password Change Every (in Days) 0=Disabled	If this number of days is greater than 0, the user will be forced to change their password after the specified number of days has passed since their last login.		
Doc# Display Prefix String	If this field is entered, document numbers shown in file folder/document view will be prefixed by this string.		
	TODO Will this have any other effect besides display in the list?		
Doc# Number Digit to display	Each document uploaded to the repository is given a sequential document number.		
New Window when Viewing Documents	A new window of your browser will be loaded when viewing the document		
Admin goes to Browse Page on Logon	Administrators will get the browse page as first screen when they logon. When unchecked, administrators will go to the admin panel		
Allow Users to save Keywords for Reuse	When adding documents, keywords can be applied to the document. To make sure no synonyms of keywords are used, check this option. This way, the same keyword can be used for similar documents.		
Maximum Upload File Size (in bytes)	Maximum size of 1 document or 1 archive to be uploaded through the file system		
Session Timeout in Seconds	Defines how long a user can be logged in, without using the documentation system. If this amount of seconds is exceeded, the user will be prompted to login		
Temp file Directory Location	A temporary directory the file system can write to		
Set Anonymous Access	This will define the rights for an anonymous user. An anonymous user doesn't require an account		
Anonymous Access Account	Gives the Anonymous Access Account a username. This can be used to give the Anonymous Access Account certain files and folders permissions		
File/Browser Admin Group	File/Browser Admin Group is a special Group that grants complete access to all files and folders in the repository, so any user that has this group as primary group OR is a member of this group, retains FULL access to all files and folders.		

4.3.10 Trash collection settings

When documents get deleted, they will be moved to a trash folder. This section identifies the filesystem folder that will be used for "deleted" documents that are moved to the TrashCan.

This folder can be accessed through the admin buttons.



Admin Tools – Site Features – Trash Collection Settings Data Field Descriptions		
Field Caption Field contents		
Enable Trash Collection Toggles the feature on and off. Unchecked – feature is off and this is the only option displayed. Checked – feature is on and options shown below will be displayed.		
Trash Can Location	The path to the directory where deleted documents are moved. Note: the webserver user must have appropriate access permissions to this directory.	
String Prefixed to Restored files	If this field has a value in it, any file restored from the trash will be renamed with this value prepended to (put at the beginning of) the original filename.	

4.3.11 Document Peer Review Feature

When this feature is turned off, you have the option to turn it on.

DOCUMENT PEER REVIEW FEATURE	
Enable Peer Review Feature:	

When this feature is turned on, you can set options.

Enable Peer Review Feature: Make Peer Review Optional: Make Previous Version Accesible:	DOCUMENT PEER REVIEW FEATURE	
	Enable Peer Review Feature:	
Make Previous Version Accesible:	Make Peer Review Optional:	
	Make Previous Version Accesible:	
Mark Files as Checked out on Download:	Mark Files as Checked out on Download:	

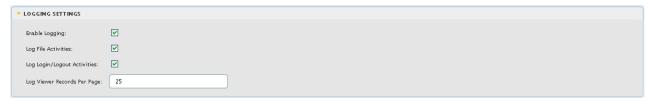
Admin Tools – Site Features – Document Peer Review Feature Data Field Descriptions		
Field Caption	Field contents	
Enable Peer Review Feature	Toggles the feature on and off. Unchecked – feature is off and this is the only option displayed. Checked – feature is on and options shown below will be displayed	
Make Peer Review Optional	Controls whether a document needs to be reviewed and approved before it is published.	
	Checked – uploaded documents do not require review and approval before being published.	
	Unchecked – uploaded documents must be reviewed and approved before being published.	
Make Previous Version	Controls whether previous revisions of documents are accessible	
Accessible	Checked – all documents revisions are accessible	
	Unchecked – only the most current document revision is accessible	
Mark files as Checked Out on Download	If this is selected, when a user DOWNLOADS a file it is also automatically Checked out.	
	This saves a user from having to do 2 steps if there is an installation requirement to check out a document before downloading it.	

4.3.12 Logging Settings

When this feature is turned off, you have the option to turn it on.



When this feature is turned on, you can set options.



Admin Tools – Site Features – Logging Settings Data Field Descriptions			
Field Caption Field contents			
Enable Logging	Toggles the feature on and off. Unchecked – feature is off and this is the only option displayed. Checked – feature is on and options shown below will be displayed		
Log File Activities	Keeps track of all file activities like new files, updates, deleted files		
Log Login/Logout Activities	All login attempts and logout activities will be logged when enabled		
Log Viewer Records Per Page	Number of log records to show on each screen page.		

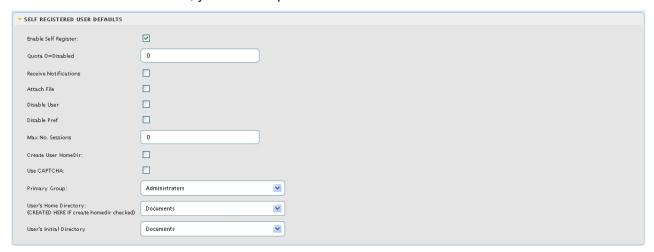
4.3.13 Self registered user defaults

Make it possible for anyone to add themselves as a user on the system. Please take care in choosing the Primary group in this section, for that will define the default rights a self registered user will get as default.

When this feature is turned off, you have the option to turn it on.



When this feature is turned on, you can set options.



Admin Tools – Site Features – Self Registered User Defaults Data Field Descriptions			
Field Caption Field contents			
Enable Self Register	Toggles the feature on and off. Unchecked – feature is off and this is the only option displayed. Checked – feature is on and options shown below will be displayed		
Quota 0=Disabled	Sets the maximum default size for file storage. Enter '0' if the user if size limit is not applicable for this user.		
Receive Notifications	When this is checked this option will be on by default for a new self-registered user.		
Attach File	When this is checked, notification emails will include a copy of the file.		
Disable User	Sets a new self-registered account inactive by default. If checked a user can self register but not log in until their account is enabled by an administrator.		
Disable Pref	When this is checked, the user will not be able to modify their preferences.		

Admin Tools – Site Features – Self Registered User Defaults Data Field Descriptions		
Field Caption	Field contents	
Max No. Sessions	Maximum number of concurrent login sessions allowed for this user A value of 0 means there is no limit to number of login sessions.	
Create User Homedir	Controls whether a home folder is created for each user Checked – creates a folder with the user's username when user is created Unchecked – no user home directory is created	
Use CAPTCHA	Whether to require CAPTCH validation on registration screen	
Primary Group	The primary default group new registered users are to be assigned	
User's Home Directory	The directory under which the user's home directory will be created Only applicable if option "Create User Homedir" checked above	
User's Initial Directory	The directory opened when a user initially opens documents	

4.3.14 Persistent Login Settings

This feature will let a user's browser remember user login and password

When this feature is turned off, you have the option to turn it on.

▼ PERSISTENT LOGIN SETTINGS		
Show the Remember Me link		

When this feature is turned on, you can set options.

PERSISTENT LOGIN SETTIN	igs	
Show the Remember Me link	✓	
Cookie timeout in Days	10	

Toggles the feature on and off.

Unchecked - this is the only feature shown in the list.

When it is checked, all the remaining features show below will be displayed

Admin Tools – Site Features – Persistent Login Settings Data Field Descriptions	
Field Caption	Field contents
Show the Remember Me link	Toggles the feature on and off. Unchecked – feature is off and this is the only option displayed. Checked – feature is on and options shown below will be displayed
Cookie timeout in Days	The amount of days, the browser will remember user login and password

4.3.15 External Tool Paths and Names

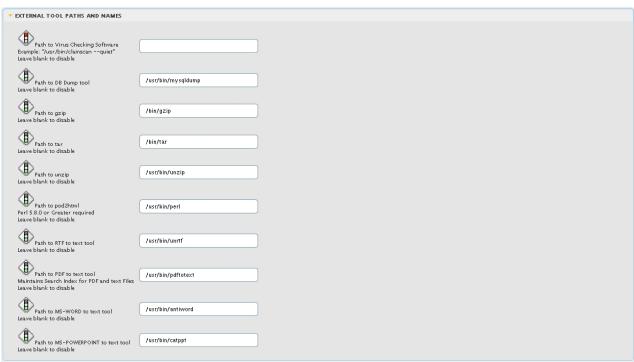
An individual options' status is indicated by one of the following icons:



Indicates the path is set and points to a program



Indicates the option is not set and/or does not point to a program

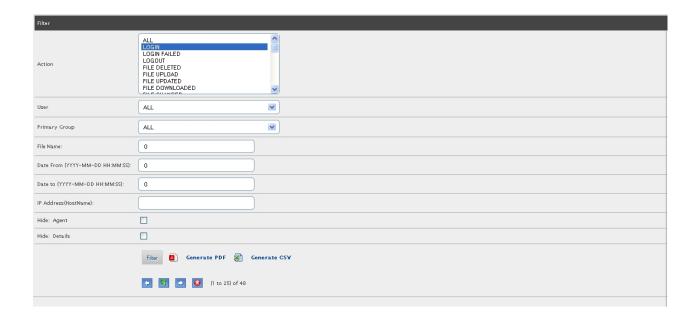


NOTE: On *nix systems you can use the "whereis" command to help locate pathnames for these programs.

Admin Tools – Site Features – External Tool Paths and Names Data Field Descriptions	
Field Caption	Field contents
Path to Virus Checking Software	Path to the virus checking program
Path to DB Dump Tool	Path to the database dump program. For MySQL, the program is mysqldump
Path to gzip	Path to the gzip program
Path to tar	Path to the tar program

Admin Tools – Site Features – External Tool Paths and Names Data Field Descriptions	
Field Caption	Field contents
Path to unzip	Path to the unzip program This program may be called "gunzip"
Path to pod2html	Path to the pod2html program This may only be available if you have Perl 5.8.0 installed
Path to Rtf to Text tool	Path to the RTF to Text program If specified and valid, individual words in RTF documents will be added to the search index.
Path to PDF to text tool	Path to the pdftotext program (or equivalent) If specified and valid, individual words in PDF documents will be added to the search index.
Path to MS-WORD to text tool	Path to the MS Word to text program (or equivalent) If specified and valid, individual words in MS Word documents will be added to the search index.
Path to MS-POWERPOINT to text tool	Path to the MS Powerpoint to text program (or equivalent) If specified and valid, individual words in MS Powerpoint documents will be added to the search index.

4.4 System Logs

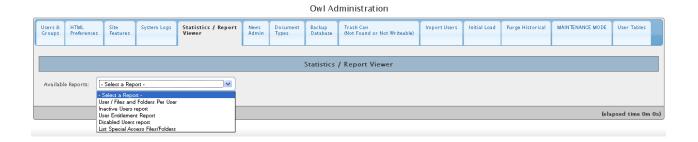


All login and file activities can be filtered by user, group, file name and be sorted by period.

Admin Tools – System Logs Data Field Descriptions	
Field Caption	Field contents
Action	Log action(s) to be reported
User	List of full names of system users
Primary Group	List of primary groups in the system
Filename	The file name to be searched. Note; this is the file name (basename) only. It does not include path information.
Date From	Earliest date and time to be included in the report.
Date To	Latest date and time to be included in the report.
IP Address (Hostname)	Enter source address of the log entry.
Hide: Agent	Turns off display of user agent string.
Hide Details	Turns off details.

Admin Tools – System Logs Data Field Descriptions		
Field Caption	Field contents	S
Filter	When selected generate your	I the desired filtering options, click on the 'Filter' button to report
☐ Generate PDF	Create a PDF	file with the contents of the current log filter records
Generate CSV	Generate a CS	SV file with the contents of the current log filter records
Log report pager	Note: this will of admin > site fe	elete) the log records only be displayed if the option eatures > logging settings > Log View Records Per Page ber greater than 0.
	•	Display previous n records
	I	Go to the first (most recent) record in the log file
	-	Display the next n records
	8	Delete all records in the log file You will be prompted to confirm
	(x to y) of z	What records are being presented out of how many records based on filter results.

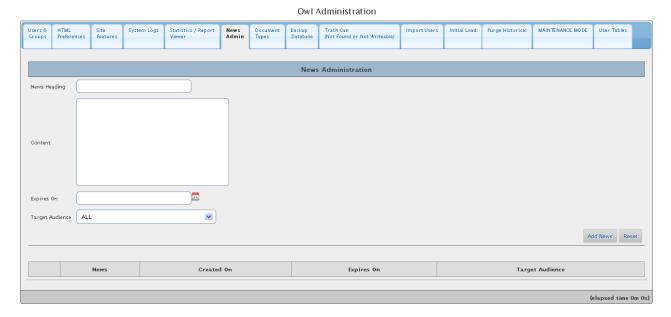
4.5 Statistics / Report Viewer



Admin Tools – Statistics / Report Viewer Report Descriptions		
Report Caption	Report contents	
User / Files and Folders Per User	Generates a view of	
Inactive Users report	All users that are inactive. Use the 'Since' field to view this per period	
User Entitlement Report	This report will list all the individual users on the system, one of three possible ACL status lists 1. NO ACL SPECIFIED FOR THIS USER 2. FULL ACCESS 3. For each individual Action either YES or NO indicating whether they can perform that action.	
Disabled Users report	Users that are currently disabled	

4.6 News Admin

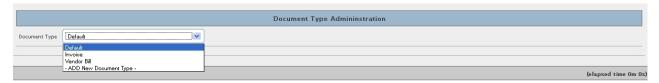
News items are a way for news administrators to communicate with Owl users when they are logged into the system instead of sending email messages.



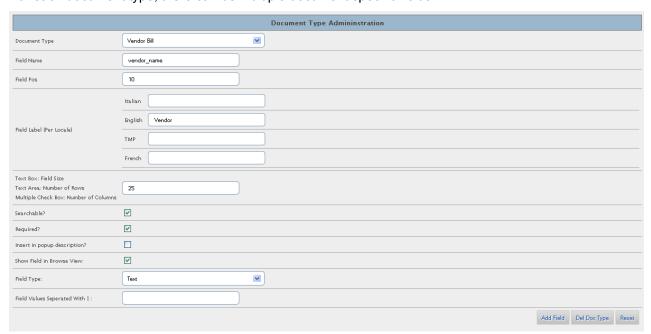
- You can use the documentation platform to distribute news with a specific audience.
- Use the "Expires On" date section if the news can get outdated and needs to be inactive after a certain date.
- Click the 'Add News' button to Add the news item.

4.7 Document Types

OWL provides you the capability of creating custom document types.



For each document type, there can be multiple document specific fields.



This unique feature lets you assign specific document characteristics to the documents. These are called 'Document specific fields'. This can be used for better identification and for specific searches.

Document Type

Modify an existing (or create a new) document type.

Admin Tools – Document Types Data Field Descriptions	
Field Caption	Field contents
Field Name	The name of the document specific field
Field Pos	The sequence position of this field relative to other fields in the document.

Field Size	The size for this field. The meaning will vary depending on field type: Text Box – number of characters the field can hold Text Area – number of rows to be shown by default Multiple Check Box – Number of columns with checkboxes
Searchable?	If checked, searching documents with this document specific field are searchable by this field.
Required?	Data must be entered into this field in order for the document to be accepted into the system.
Insert in popup description?	When hovering over a document the document specific field will be displayed as a popup.
Show Field in Browse View	Makes it possible to let a column display this field in the browse view. This feature must be enabled in the site features section at 'Customize Browser Columns'
Field Type	Select a field type from this dropdown list NONE SELECTED Text Pick List Text Area Check Box Multiple Check Box Radio Button Separator Select Box FROM Table URL Date NONE SELECTED
Field Values Separated with :	For fields with multiple values to pick from, this item defines the character used to separate individual fields

Admin Tools – Document Types – Field Type Options Data Field Descriptions			
Field Caption	Field contents		
Text Field	A free text entry field.		
Dialet int	A dear day where a year are with an a anti-		
Pick List	A dropdown list where a user can pick one option Note: you must enter the number of fields in the size field		
	FIELD LABEL: option 1 option 1 option 2 option 3		
Text Area	A textbox which can contain an unlimited amount of characters. Note: you must enter the number of rows in the size field.		
	FIELD LABEL:		
Check Box	Let's a user check one option.		
	Note: you must enter 1 for field size		
	FIELD LABEL:		
Multiple Check Box	Lets a user check multiple options.		
	Note: you must enter the number of fields in the size field FIELD LABEL:		
Radio Buttons	Select one option from list of values		
	Note: you must enter the number of fields in the size field		

Admin Tools – Document Types – Field Type Options Data Field Descriptions		
Field Caption Field contents		
	FIELD LABEL: Option 1 Option 2 Option 3	
Section Separator	Creates a bar between the document specific fields, which you can use i.e. for section headings.	
	FIELD LABEL:	

4.8 Backup Database

Creates a database dump.

This is dependent on having a database dump tool configured in

Admin > Site Features > DB Backup / GZIP Tools

4.9 Import Users

Upload users using a CSV format, which you can create i.e. with Excel.

A sample version of this format can be found in the owl batch.d/jobs/create-user/ directory

4.10 Initial Load

For a new installation (or a new database within an existing installation) you may do an initial load of documents by moving them in bulk to the Documents directory. After the move the documents will still not be in the database. This feature will read through the file system and add document information to the database based on either the default document information or a document's owlctl file.

Note: If this feature times out due to a large number of documents, consider using the batch job "load-db-from-fs".

4.11 Purge Historical

When this tab is clicked, documents that were last modified (includes created) more than the number of days specified in owl.php value

\$default->purge_historical_documents_days

will be deleted from the database and the filesystem.

4.12 Maintenance Mode / Normal Mode

This tab is a toggle item.

When the tab reads "Maintenance Mode" clicking on the tab will prevent users from logging into the system. This is normally used when a long process (such as a backup) will be modifying the database or the filesystem. You will be prompted to confirm you want to put the system into maintenance mode.

When the tab reads "Normal Mode" the system is currently in Maintenance Mode and clicking it will allow users to log back into the system.

5 System administration tools

The Owl system includes a number of optional additional tools to perform various functions supporting installation and operation of the system.

There may also be on-line versions of some of these tools either in the /admin directory or the /admin/tools directory.

5.1 Batch tools

Batch tools are located in the /admin/tools/owl_batch.d directory. This directory should be moved to outside the website file structure.

To use the batch tools, update the configuration files in the owl batch.d/configs folder for your installation.

Note

Batch jobs can only be run against one Document repository at a time.

The active repository is specified in the config-batch-db-active.inc.php configuration file

Jobs can then be run from either a command prompt or a cron job. . (It is highly recommended to run the job in the /jobs/test directory after any changes are made to the configs files.)

There is a README file in the owl_batch.d directory explaining the batch subsystem file structure.

There is are README files in the jobs directory explaining the jobs in general, and guidelines for preparing an individual job's operating program and shell script.

Each job should have a README file explaining the function of the job, parameters required (if any), and any other considerations required.

The list that follows is for currently supported batch jobs. There may be additional jobs in the distribution that are not in production status.

5.1.1 autobrowse

When the "Look at HD for new files" setting is turned on, each time you browse to a folder within Owl, the Owl system looks at the disk (HD) to see if there are files in it that are not in the database. If there are, Owl will add them to the Owl database.

This job

- Turns on the Look at HD feature
- uses a command line browser to open each folder in the Owl database this causes Owl to add any new files in the Documents folder to the database
- Turns the Look at HD feature off.

Note: if your normal system configuration has this feature turned on, you must turn this feature back on after running this job.

Also included in the jobs file is a sample file and its associated .owlctl file that can be used to test adding file metadata based upon information contained in the .owlctl file.

5.1.2 bigindex

This job creates (or recreates) the database index tables for a specified set of document types. Options are

- full
- missing

- orphan
- thumbnails

There are shell scripts for each of the options, and one with no option that causes the display of usage parameters.

5.1.3 clean-orphaned

Sometimes things just get lost. In Owl, if a file or folder gets lost, it is put into a special folder in the Documents directory called "ORPHANED". To help keep the Owl system clean, this job saves off information about any files and/or folders that are orphaned.

Notes:

1. Additional database tables can be added prior to running this to make a copy of orphaned data.

5.1.4 del-db-not-in-fs

Function: Clean up the database by deleting file and folder entries from the database that do not exist on the filesystem.

Prerequisites:

- 1. MySQL
- 2. Document files stored on filesystem (instead of in the database).

5.1.5 load-db-from-fs

When files are added to the Documents directory outside of the Owl online interface their database records will not be immediately created. This could happen in a new installation where an existing set of files is copied manually to the Documents folder on the file system, or if the installation is using WebDAV to add/remove/change files directly in the Documents folder.

This job walks the Documents directory on the file system and adds any files/folders to the database that are not already in the database.

5.1.6 owlcron

owlcron.php processes a request passed to it in an xml file.

Configuration

Before using owlcron.php update it to set

- the path to the owl webserver config file
 - require_once(dirname(dirname(__FILE__))) . "/config/owl.php");
- the path to the log file

\$fLogFile = '/tmp/OwlCronJobLog.log';

the path to the XML file

\$fJobFile = '/var/www/html/owl-0.95/admin/tools/job.xml';

the logging option

\$default->logging = 1; // Owl logging

• the log file option in

\$default->log_file = 1; // Cron Job log file

Example Usage:

1. Create an xml instruction file. Here is an example:

```
<OwlXML>
  <Block>
      <BlockIdentification>1/BlockIdentification>
     <OwlDB>0</OwlDB>
     <Action>Add File</Action>
     <Path>Documents/owlCron</Path>
     <DocumentType>Default
     <UploadFile>/path to web server root/Intranet/admin/tools/test.txt</UploadFile>
     <Title>NF SPEED Contbil</Title>
     <MajorRevision>1</MajorRevision>
     <MinorRevision>0</MinorRevision>
     <Keywords>Quote Acme Account</Keywords>
      <Description>File Full Description/Description>
     <Owner>1</Owner>
      <GroupOwner>0</GroupOwner>
   </Block>
</OwlxML>
```

The components of the xml file are:

- BlockIdentification an identifier of this individual block
 Multiple blocks can be included within the <OwlXML> tag to perform multiple functions
- OwIDB the database the included action is to be performed against
- Action the action to be performed
 In this case the script will be used to add a document to the repository
 The actions available are defined in the owlcron script
- Path the path of this document relative to the <OwIDB>'s document root
- DocumentType the name of the document type for this document
- Title the title of
- MajorRevision the major revision number
- MinorRevision the minor revision number
- Keywords keywords to be associated with this document, separated by spaces
- Description the description
- Owner the owner id
- GroupOwner the group id
- 2. Create and run a cron job to run owlcron with an argument of the full pathname to this xml file
- 3. Review the results of the cron job as shown in the log file and in the Owl system

Additional sample xml files are included in the job directory

5.1.7 parse-rsync

In the event you have multiple installations of Owl, it may be helpful to keep the contents of the Document directories synchronized. This script is used to parse the output of the *nix rsync command and update an Owl Database accordingly.

Example:

A customer had 2 Owl installation, 1 on the Internal Network, the other Outside on the Internet. Rsync was used to keep the files of the 2 web servers in sync, and this script was used to complement nightly rsycn and keep both owl installations in sync.

Here is an example of an rsync log file:

```
#---- BEGIN SYNC Fri Mar 30 07:02:56 PDT 2007
#---- LOCAL SYNC BEGIN
building file list ... done
deleting 3D PREVIZ/3D/ASSETS/ENVIRONMENTS/jerusalem/New Dwellings/New Dwelling Exports/1-3DS
export from SU-feet unit/Wall Sto.jpg
3D PREVIZ/3D/ASSETS/ENVIRONMENTS/jerusalem/New Dwellings/New Dwelling Exports/1-3DS export from
SU-feet unit/
3D PREVIZ/3D/ASSETS/ENVIRONMENTS/jerusalem/New Dwellings/New Dwelling Exports/1-3DS export from
SU-feet unit/Wall sto.jpg
INCOMING RESEARCH/
INCOMING RESEARCH/Craig Test/
INCOMING RESEARCH/Craig Test/Mac13.png
INCOMING RESEARCH/Craig Test/heaven-240x260.gif
INCOMING RESEARCH/Craig Test/mac2.gif
INCOMING RESEARCH/Craig Test/mac3.gif
INCOMING RESEARCH/Craig Test/mac5.gif
INCOMING RESEARCH/Craig Test/waterblue-240x260.gif
sent 557180 bytes received 160 bytes 371560.00 bytes/sec
total size is 8684160363 speedup is 15581.44
#---- COMPLETED Fri Mar 30 07:03:40 PDT 2007
```

5.1.8 test

The test job can be used to test your installation's configuration files in batch mode.

The test job:

- 1. Prints a copy of phpinfo in effect when running the job,
- 2. Checks specified directory locations to verify they exist on the file system, and
- 3. Performs a divide by zero calculate to show the effects of the php error display settings in effect.

5.2 On-line Tools

Most on-line administrative tools are documented in the Administrative Options Reference section. Documented here is additional information for selected on-line administrative tools.

5.2.1 syschk.php

Address: /[owl root url]/admin/tools/syschk.php

This program checks the settings of your installation against what is required / desired for Owl.

Note: this job runs outside of the Owl user interface.

5.2.2 populate.php

Address: /[owl root url]/admin/populate.php

When files are added to the Documents directory outside of the Owl online interface their database records will not be immediately created. This could happen in a new installation where an existing set of files is copied manually to the Documents folder on the file system, or if the installation is using WebDAV to add/remove/change files directly in the Documents folder.

This job walks the Documents directory on the file system and adds any files/folders to the database that are not already there.

Note: In a new or large Owl installation where many folders and/or files are to be processed, your browser may time-out when running this function. If that occurs, use the batch job load-db-from-fs.

6 How To

6.1 Customize Date Format Output

How Dates are displayed in Owl is controlled by few things.

- Machine Time Zone as defined in the Admin Site Features section under "OTHER SETTINGS"
- User GMT Offset as defined for each user profile.
- And the \$owl_lang->localized_date_format as defined in each of the locale/<language>/language.inc files.

```
$owl_lang->localized_date_format = "M d, Y \a\\t h:i a";
```

Based on the users locale, Machine Time Zone and "User GMT Offset" the date is show as a date/time (if the format includes the time) calculated for the users time zone.

Valid Formats are as per the PHP Date Documentation, and included in the appendix for you convenience, but you should double check with php.net for up to date information.

http://ca3.php.net/manual/en/function.date.php

6.2 Customize File/Folder Menus

You can edit your owl.php file, you will find...

```
$default->FileMenuOrder = array(
'file log',
'file hotlink',
'file_delete',
'file edit',
'file acl',
'file link',
'file_copy',
'file move',
'file update',
'file_download',
'file_comment',
'file_lock',
'file email',
'file_monitor',
'file_inline_edit',
'file find',
'file_thumb',
'file view'
```

So for example I want to remove all actions except for file_delete,

file_edit, file_copy then I would have:

```
$default->FileMenuOrder = array(
'file_delete',
'file_edit',
'file_copy'
);
```

6.3 Debug OWL

6.3.1 OWL

Edit config/owl.php and change:

```
$default->debug = true;
```

6.3.2 MySQL debugging

```
Edit phplib/db_mysql.inc
```

```
var $Debug db = 0; ## Set to 1 for debugging messages.
```

6.3.3 Phpmailer (Mail / Notification)

Edit scripts/phpmailer/class.smtp.php

change

```
var $do_debug;
to
var $do_debug = 2;
```

6.4 Set up CAPTCHA

```
if ($default->registration_using_captcha)
  $CAPTCHA INIT = array(
                      => $default->owl fs root . '/scripts/hn captcha/tmp/',
          'tempfolder'
string: absolute path (with trailing slash!) to a writeable tempfolder which is also accessible
via HTTP!
          'TTF folder' => $default->owl fs root . '/scripts/hn captcha/fonts/', // string:
absolute path (with trailing slash!) to folder which contains your TrueType-Fontfiles.
          'TTF RANGE'
array('Vera.ttf','VeraBd.ttf','VeraBI.ttf','VeraIt.ttf','VeraMoBd.ttf','VeraMoBI.ttf','VeraMoIt.tt
f', 'VeraMono.ttf', 'VeraSe.ttf', 'VeraSeBd.ttf'),
          'chars'
                                  // integer: number of chars to use for ID
good results are between 0 and 30
          // boolean: TRUE = noisy chars | FALSE = grid
                                // string: ['en'|'de']
// integer: [1-9]
         'hbozzUg2pEeouRoV4wOEsTaw6smAtSMa7CsESm2wAdFejOc8B0zzTuDytH6PypuSNi6FulDo',
          'secretposition' => 23, // integer: [1-32]
          'debug' => FALSE
   );
  global $captcha;
  $captcha =& new hn captcha($CAPTCHA INIT);
```

Change

debug=>FALSE
to
debug=>TRUE

Then when you

TODO: Huh?

6.5 Reset the Admin Password

If you have forgotten your administrator password it is possible to reset it using phpMyadmin or mysql directly. Run the following SQL query to change the admin user password back to the default 'admin'

```
 \label{eq:update} \textbf{UPDATE users SET password = '21232f297a57a5a743894a0e4a801fc3' Where id = '1'; }
```

Once that query is executed, you should be able to sign in with Username: admin Password: admin

6.6 Add File Type Icons

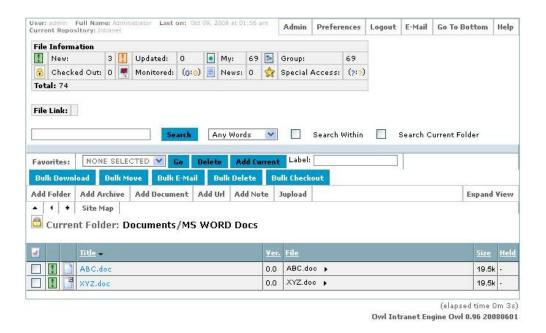
The process is quite simple, all you have to do is create 2 16x16 pixels gif file, drop it in the icon_filetype directory, and owl will automatically display the icon for files with that extension.

TODO: Clarify – in 1.10 2011-09-06 /templates/Roma 2011 there is /icon_filetype and /img/icon_filetype – which one should be used?

Currently supported file extensions can be found in /templates/[template name]/icon filetype directory.

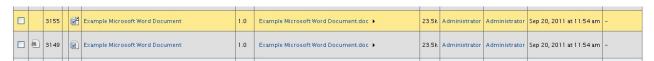
As you can see there can be 2 icons for each document type, xxx.gif is the file Icon, and xxx_Ink.gif is for owl links to a file of that type.

When an icon is not found in the graphics/<your theme>/icon_filetype directory a generic one is shown.



Once you created the file icons doc.gif and doc_lnk.gif drop them in graphics/<your theme>/icon_filetype, if you are using more than one theme on your owl installation you will have to copy the 2 icons in each theme's icon_filetype directory.

Then refresh the owl page and you should now see the new icons as per the figure below:



Now that the Icon is there for your new file type, you will notice that there is no 'View File' action available for this new file type:



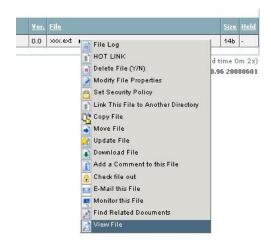
But you have an application that can handle viewing this document type in your browser (Inline) like MS Office or PDF. There is a way to add this action for this file extension by changing your owl.php file.

You will notice the following section in your owl.php file:

```
// This is for adding a view icon to file types
// that are not currently supported by Owl
// DO NOT ADD FILE Types that already have
// a view icon (the magnifying glass) Or you will endup with 2 of them
$default->view other file type inline[] = "Your-Extension-without-the-dot-here";
```

Change it as follows to support files with extensions .ext, .xyz, .abc and .def:

```
// This is for adding a view icon to file types
// that are not currently supported by Owl
// DO NOT ADD FILE Types that already have
// a view icon (the magnifying glass) Or you will end up with 2 of them
$default->view_other_file_type_inline[] = "ext";
$default->view_other_file_type_inline[] = "xyz";
$default->view_other_file_type_inline[] = "abc";
$default->view_other_file_type_inline[] = "def";
```



Now you can view this file type in your browser, assuming you have a supporting application installed on your machine.

6.7 Configure for UTF-8

This document outlines how to setup UTF-8 compliant Owl on a Redhat Fedora system.

System configuration:

- * Fedora Core 8
- * Apache HTTPD Apache/2.2.6 (Unix)
- * MySQL 5.0.45
- * PHP 5.2.4

Before you can install Owl Intranet with UTF-8 support, UTF-8 must be enabled at operating system level and MySQL (database, table and column levels) properly.

6.7.1 Check Operating System Settings

First let's see if the operating system is setup with UTF-8 support.

```
[root@localhost test]# locale
LANG=en_US.UTF-8
LC_CTYPE="en_US.UTF-8"
LC_NUMERIC="en_US.UTF-8"
LC_TIME="en_US.UTF-8"
LC_COLLATE="en_US.UTF-8"
LC_MONETARY="en_US.UTF-8"
LC_MESSAGES="en_US.UTF-8"
LC_PAPER="en_US.UTF-8"
LC_NAME="en_US.UTF-8"
LC_ADDRESS="en_US.UTF-8"
LC_TELEPHONE="en_US.UTF-8"
LC_TELEPHONE="en_US.UTF-8"
LC_IDENTIFICATION="en_US.UTF-8"
LC_IDENTIFICATION="en_US.UTF-8"
LC_ALL=
[root@localhost test]#
```

```
[root@localhost test]#locale charmap
UTF-8
[root@localhost test]#
```

If you don't see ?????.UTF-8 (where ????? is your language and language subtype as in "en_US"), then your system is not configured for UTF-8. We can change that by editing the /etc/sysconfig/i18n file and setting it as follows:

```
[root@localhost test]# cat /etc/sysconfig/i18n
LANG="en_US.UTF-8"
SYSFONT="latarcyrheb-sun16"
[root@localhost test]#
```

Don't forget to restart the system after you have made a change to i18n.

6.7.2 Check MySQL Database Settings

Now on to MySQL, to check the MySQL configuration for UTF-8:

```
[root@localhost test] # mysql -u root ow1095
Reading table information for completion of table and column names
You can turn off this feature to get a guicker startup with -A
Welcome to the MySQL monitor. Commands end with ; or \g.
Your MySQL connection id is 166
Server version: 5.0.45 Source distribution
Type 'help;' or '\h' for help. Type '\c' to clear the buffer.
mysql> show variables LIKE 'character%';
+----+
| character_set client | utf8
| character_set_connection | utf8
| character_set_results | utf8 | character_set_server | utf8 | character_set_system | utf8 | character_set_system | utf8 | character_sets_dir | /usr/share/mysql/charsets/ |
8 rows in set (0.00 sec)
mysql> show variables LIKE 'collation%';
+----+
| Variable name | Value
| collation_connection | utf8_general_ci |
3 rows in set (0.00 sec)
```

If the outputs are different then you will need to change the MySql configuration by editing the /etc/my.cnf file.

```
[root@localhost test]# cat /etc/my.cnf
[mysqld]
```

```
datadir=/var/lib/mysql
socket=/var/lib/mysql/mysql.sock
user=mysql
default-character-set=utf8
default-collation=utf8_general_ci
init_connect='SET collation_connection = utf8_general_ci'
init_connect='SET NAMES utf8'

[mysqld_safe]
log-error=/var/log/mysqld.log
pid-file=/var/run/mysqld/mysqld.pid

[client]
default-character-set=utf8
```

To get proper collation, utf8 general ci may be replaced with the language specific equivalent.

Then restart mysqld for the changes to take effect:

Issue the "show variables" commands again to ensure the changes took effect.

Once you confirm that MySQL is running with the right variables it is now safe to create the Owl database. Before we do that, a small change has to be made to the original sql.

```
[root@localhost test]# vi /var/www/html/owl-0.95/DOCS/sql/mysql-tables.sql
```

And change the CREATE TABLE for wordidx to be as follows:

```
CREATE TABLE wordidx (
  wordid int(4) default NULL,
  word char(128) NOT NULL default '',
  UNIQUE KEY word_index (word)
);
```

Then create the database:

```
[root@localhost test]# mysql -u root -p
password: *****
Welcome to the MySQL monitor. Commands end with; or \g.
Your MySQL connection id is 6
Server version: 5.0.45 Source distribution
Type 'help;' or '\h' for help. Type '\c' to clear the buffer.
mysql> create database owl095;
Query OK, 1 row affected (0.00 sec)
```

```
mysql> exit
Bye
[root@localhost test]# mysql -u root ow1095 < /var/www/html/ow1-0.95/DOCS/sql/mysql-tables.sql</pre>
```

Configure your owl.php, to point to this database, refer to the install guide for further help on this.

6.7.3 Test Configuration

Upload a document with special characters in it to the Documents Directory, then check to make sure that it made it OK.

It should be displayed correctly in Owl.

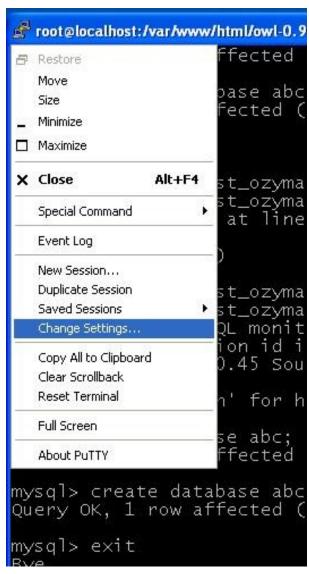


The files should also look OK on the file system:

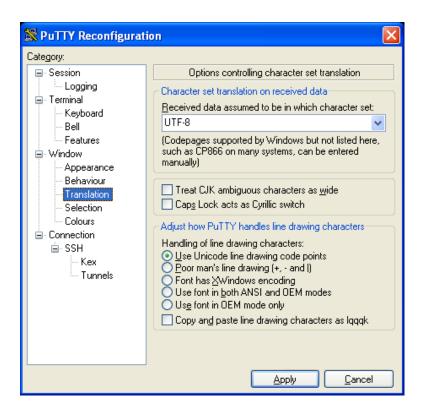
```
[root@localhost test] # cd /var/www/html/ow10.95/Documents/test ozymate
[root@localhost test ozymate] # ls -al
total 276
drwxr-xr-x 3 apache apache 4096 2008-02-08 11:47 .
drwxrwxrwx 6 500 500 4096 2008-02-07 16:40 ..
-rwxr-xr-x 1 apache apache 24064 2008-02-07 20:13 alış.doc
drwxr-xr-x 2 apache apache 4096 2008-02-08 06:09 backup
-rwxr-xr-x 1 apache apache 24064 2008-02-08 06:09 feriştah.doc
-rwxr-xr-x 1 apache apache 24064 2008-02-07 22:59 fürüş.doc
-rwxr-xr-x 1 apache apache 24064 2008-02-07 17:48 Göğüşç.doc
-rwxr-xr-x 1 apache apache 24064 2008-02-07 18:00 şıllıkğ.doc
-rwxr-xr-x 1 apache apache 24064 2008-02-07 19:39 şimşir.doc
-rwxr-xr-x 1 apache apache 24064 2008-02-07 22:38 şipsevdi.doc
-rwxr-xr-x 1 apache apache 24064 2008-02-07 19:07 şoför.doc
-rwxr-xr-x 1 apache apache 24064 2008-02-07 20:15 şüra.doc
-rwxr-xr-x 1 apache apache 24064 2008-02-07 22:42 tünış.doc
-rwxr-xr-x 1 apache apache 24064 2008-02-08 06:12 zürefa.doc
```

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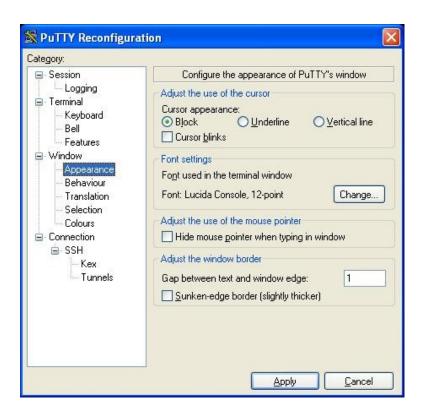
I was having trouble viewing the files on the file system using putty, so I had to change a few things in the configuration to get this to work correctly.



I had to set the translation to UTF-8.



If necessary, try a different font with better UTF-8 support. For me, Lucida Console seems to do the trick.



Version 1.10

With the CVS version of Owl 0.90 with files phplib/db_mysql.inc and lib/indexing.lib.php and dbmodify.php dated after 2008-02-26, you should now have UTF-8 compliant Owl.

6.8 Install Mega Upload Progress Bar

6.8.1 Introduction

When doing a large file upload it is helpful to know how far along the upload has progressed. PHP is great at handling files once they get to the server, but the PHP cannot start until after the upload has completed. Knowing how much is to be sent and how much has been sent is a job that can only be handled at the sending browser, and Mega Upload Progress Bar is a tool to do just that.

6.8.2 Get the software

The Mega Upload Progress Bar software can be found on sourceforge, the project is located at http://sourceforge.net/projects/megaupload/ and the current version can be downloaded at the following address:

http://umn.dl.sourceforge.net/sourceforge/megaupload/megaupload-1.45.tar.gz

Here is how you download and extract the archive on Linux:

```
[bozz@nightmare tmp] $ wget http://umn.dl.sourceforge.net/sourceforge/megaupload/megaupload-
1.45.tar.gz
--07:16:41-- http://umn.dl.sourceforge.net/sourceforge/megaupload/megaupload-1.45.tar.gz
         => `megaupload-1.45.tar.gz'
Resolving umn.dl.sourceforge.net... 128.101.240.209
Connecting to umn.dl.sourceforge.net|128.101.240.209|:80... connected.
HTTP request sent, awaiting response... 200 OK
Length: 20,844 (20K) [application/x-gzip]
100%[========] 20.844
                                                                          130.67K/s
07:16:41 (130.08 KB/s) - `megaupload-1.45.tar.gz' saved [20844/20844]
[bozz@nightmare tmp]$ gunzip megaupload-1.45.tar.gz
[bozz@nightmare tmp]$ tar -xf megaupload-1.45.tar
[bozz@nightmare tmp]$ cd megaupload-1.45
[bozz@nightmare megaupload-1.45]$ ls
cgi-bin Changes classic contrib docs INSTALL php README
```

6.8.3 Installing Mega Upload Progress Bar

As per the Mega Upload Progress Bar install instruction copy the contents of the apache cgi-bin directory, in my case the cgi-bin directory is located at /var/www/cgi-bin

```
[bozz@nightmare megaupload-1.45]$ cp cgi-bin/* /var/www/cgi-bin/ [bozz@nightmare megaupload-1.45]$ cp cgi-bin/* /var/www/cgi-bin/
```

And also copy php directory to your web space, we will use scripts in that directory to test that Mega Upload Progress Bar works.

```
[root@nightmare megaupload-1.45]$ cp -r php /var/www/html
```

On my setup, the cgi programs we copied into the /var/www/cgi-bin directory need to be modified because the location of perl in the script is not where my version of perl is installed. To find out where it is on my system I did the following:

```
[root@nightmare megaupload-1.45]# which perl
/usr/bin/perl
```

Now using our favorite editor we need to change the first line of upload.cgi, header.cgi and progress.cgi. change the first line of each of the script #!/usr/local/bin/perl –w to #!/usr/bin/perl –w or #!/usr/local/bin/perl to #!/usr/bin/perl respectively.

To test if you did this right or not, fire up your browser, and type the url to upload.cgi and if you made a mistake you will see a page like this.



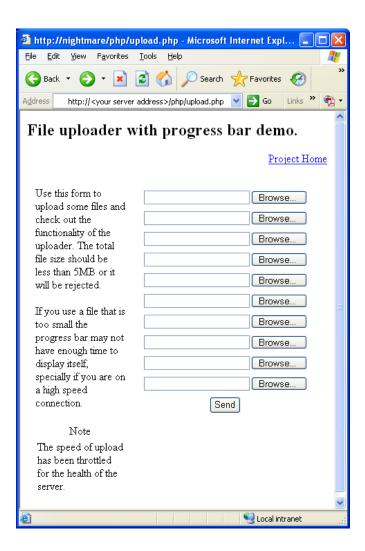
If you are having trouble figuring out what the problem is you can also have a look at your apache error_logs, on my system /var/log/http/error_log.

```
[Sat Jan 27 07:51:09 2007] [error] [client 192.168.11.12] (2) No such file or directory: exec of '/var/www/cgi-bin/header.cgi' failed
```

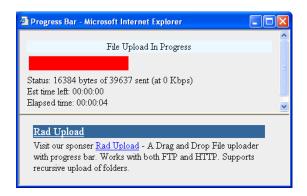
That means that it could not find perl so check your modifications, and ensure that your path is correct

6.8.4 Testing the Mega Upload Progress Bar Install

In your browser point to the /php/upload.php file, the following page should show up.



Click the Browse button, pick a file from your local machine, and click send, the following popup should be displayed, If not then review the steps above.



6.8.5 Configuring Owl to use Mega Upload Progress Bar

The following assumes you have owl installed and working already,

We need to enable the support in owl, this is currently done from the owl.php file but will be eventually moved to the admin section for Owl, under site features. The same parameter applies to Owl Ultra Lite.

```
[bozz@nightmare ~]$ cd /var/www/html/owl-0.94 [bozz@nightmare owl-0.90]$ vi config/owl.php
```

At the very bottom of the file set:

```
$default->use_progress_bar = 1;
$default->progress bar tmp dir = "/tmp";
```

6.8.6 Configuring Mega Upload Progress Bar for Owl

We need to change the redirect location back to Owl, and also the max upload size to match Owl's and php.ini's limit, as well as the temp directory if necessary.

```
[root@nightmare ~] # cd /var/www/cgi-bin/
[root@nightmare cgi-bin] # vi header.cgi
.
.
.
# The Initial Developer of the Original Code is Raditha Dissanayake.
# Portions created by Raditha are Copyright (C) 2003
# Raditha Dissanayake. All Rights Reserved.
#
$tmp_dir="/tmp";
$|=1; #unbuffers streams
$php_uploader="http://raditha.com/php/upload2.php"; # CHANGE THIS TO YOUR PHP SCRIPTS URL
$interval=1; # how often to refresh the progress bar
$max_upload = 5000000; # set this to whatever you feel suitable for you.
```

The tmp_dir variable is adequate for most Linux Install, ensure that the directory exists, and writeable by the web server user/process. If you do change it don't forget to change the config/owl.php file to reflect this new location.

```
$default->progress_bar_tmp_dir = "/tmp";
```

The php uploader variable should be changed as follows:

```
Owl:
```

```
$php uploader="/owl-0.94/dbmodify.php"
```

/owl-0.94 should be equal to owl_root_url:

Owl Ultralite:

```
$php_uploader="/owl-ultralite/index.php"
```

/owl-ultralite should be equal to root url:

```
$default->root url = "/owl-ultralite"
```

Change the max_upload variable, the default is about 5MB

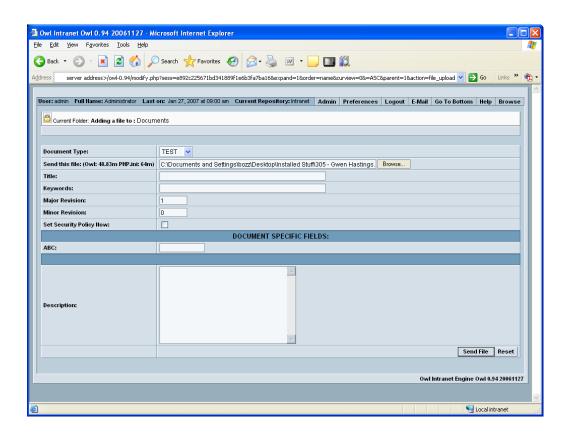
```
$max upload = 5000000; # set this to whatever you feel suitable for you.
```

We also need to change script.js

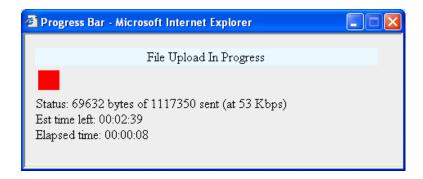
```
[root@nightmare ~] # cd /var/www/html/owl-0.94/scripts/megaupload
[root@nightmare cgi-bin]# vi script.js
^{\star} PHP File Uploader with progress bar Version 1.20
* Copyright (C) Raditha Dissanyake 2003
 * http://www.raditha.com
 * Licence:
 * The contents of this file are subject to the Mozilla Public
 * License Version 1.1 (the "License"); you may not use this file
* except in compliance with the License. You may obtain a copy of
 * the License at http://www.mozilla.org/MPL/
* Software distributed under the License is distributed on an "AS
 * IS" basis, WITHOUT WARRANTY OF ANY KIND, either express or
 * implied. See the License for the specific language governing
 * rights and limitations under the License.
* The Initial Developer of the Original Code is Raditha Dissanayake.
 ^{\star} Portions created by Raditha are Copyright (C) 2003
 * Raditha Dissanayake. All Rights Reserved.
 */
var postLocation="/owl-0.94/scripts/megaupload/pgbar.php";
```

6.8.7 Test uploading a file to Owl

Sign in to your OWL repository and navigate to a folder. Click the Add Document, browse to a file on your local machine and click Send File.



The Following dialog should show up:



6.8.8 Customize Progress.cgi script

I have customized the progress.cgi script to use the Owl styles, and also made it so the Progress Bar windows stays on top for IE anyway, in recent versions of Firefox you need to enable "Raise or Lower Windows" then customized files are located in the owl install directory in <install directory>/owl-0.94/scripts/megaupload/cgi-

bin, so you can use the files in that directory instead of the original ones as described in "Installing Mega Upload Progress Bar" above.

A few more things need to be modified in progress.cgi,

```
[root@nightmare\ backup] \#\ cd\ /var/www/html/owl-0.90/scripts/megaupload/cgi-bin\\ [root@nightmare\ cgi-bin] \#\ vi\ progress.cgi
```

Look for lines like:

```
<link rel="stylesheet" type="text/css" title="style1" href="/owl-
0.94/graphics/rsdx_blue1/styles.css"></link>
```

Ensure that the href, points to the Owl 0.94 or Owl UltraLite install style that you want to use.

Here is what this Progress Bar Dialog looks like.



7 Notes

Use this area for your personal notes.

8 Appendix: PHP Date Formats

The following characters are recognized in the format parameter string

format character	Description	Example returned values	
Day			
d	Day of the month, 2 digits with leading zeros	01 to 31	
D	A textual representation of a day, three letters	Mon through Sun	
j	Day of the month without leading zeros	1 to 31	
/ (lowercase 'L')	A full textual representation of the day of the week	Sunday through Saturday	
N	ISO-8601 numeric representation of the day of the week (added in PHP 5.1.0)	1 (for Monday) through 7 (for Sunday)	
S	English ordinal suffix for the day of the month, 2 characters	st, nd, rd or th. Works well with j	
W	Numeric representation of the day of the week	0 (for Sunday) through 6 (for Saturday)	
Z	The day of the year (starting from 0)	0 through 365	
Week			
W	ISO-8601 week number of year, weeks starting on Monday (added in PHP 4.1.0)	Example: 42 (the 42nd week in the year)	
Month			
F	A full textual representation of a month, such as January or March	January through December	
m	Numeric representation of a month, with leading zeros	<i>01</i> through <i>12</i>	
М	A short textual representation of a month, three letters	Jan through Dec	
n	Numeric representation of a month, without leading zeros	1 through 12	
t	Number of days in the given month	28 through 31	
Year			

L	Whether it's a leap year	1 if it is a leap year, 0 otherwise.
o	ISO-8601 year number. This has the same value as Y , except that if the ISO week number (W) belongs to the previous or next year, that year is used instead. (added in PHP 5.1.0)	Examples: 1999 or 2003
Υ	A full numeric representation of a year, 4 digits	Examples: 1999 or 2003
у	A two digit representation of a year	Examples: 99 or <i>03</i>
Time		
а	Lowercase Ante meridiem and Post meridiem	am or pm
Α	Uppercase Ante meridiem and Post meridiem	AM or PM
В	Swatch Internet time	000 through 999
g	12-hour format of an hour without leading zeros	1 through 12
G	24-hour format of an hour without leading zeros	0 through 23
h	12-hour format of an hour with leading zeros	01 through 12
Н	24-hour format of an hour with leading zeros	00 through 23
i	Minutes with leading zeros	00 to 59
S	Seconds, with leading zeros	00 through 59
и	Microseconds (added in PHP 5.2.2)	Example: 654321
Timezone		
e	Timezone identifier (added in PHP 5.1.0)	Examples: <i>UTC</i> , <i>GMT</i> , <i>Atlantic/Azores</i>
I (capital i)	Whether or not the date is in daylight saving time	1 if Daylight Saving Time, 0 otherwise.
0	Difference to Greenwich time (GMT) in hours	Example: +0200
P	Difference to Greenwich time (GMT) with colon between hours and minutes (added in PHP 5.1.3)	Example: +02:00

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Τ	Timezone abbreviation	Examples: EST, MDT
Z	Timezone offset in seconds. The offset for timezones west of UTC is always negative, and for those east of UTC is always positive.	-43200 through 50400
Full Date/Time		
C	ISO 8601 date (added in PHP 5)	2004-02-12T15:19:21+00:00
r	» RFC 2822 formatted date	Example: <i>Thu, 21 Dec 2000</i> 16:01:07 +0200
U	Seconds since the Unix Epoch (January 1 1970 00:00:00 GMT)	See also <u>time()</u>

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