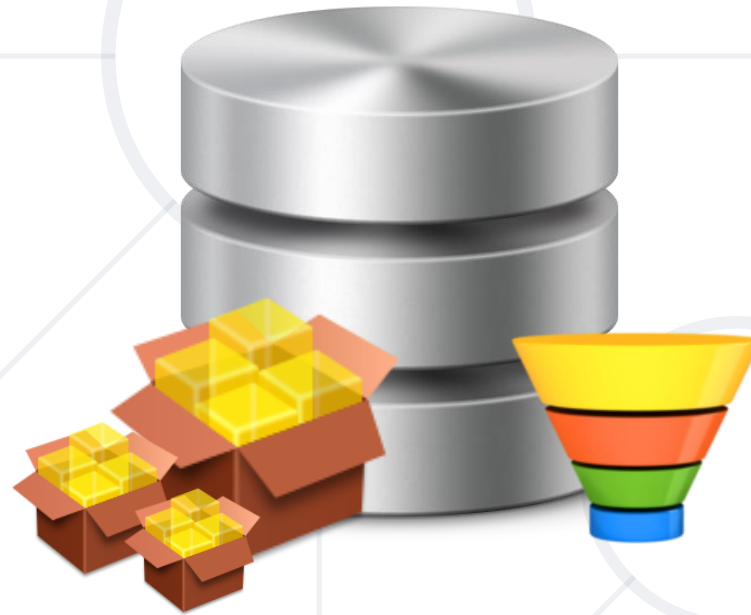


Data Aggregation

How to Get Data Insights?



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#python-db

1. Grouping

- Consolidating data based on criteria

2. Aggregate Functions

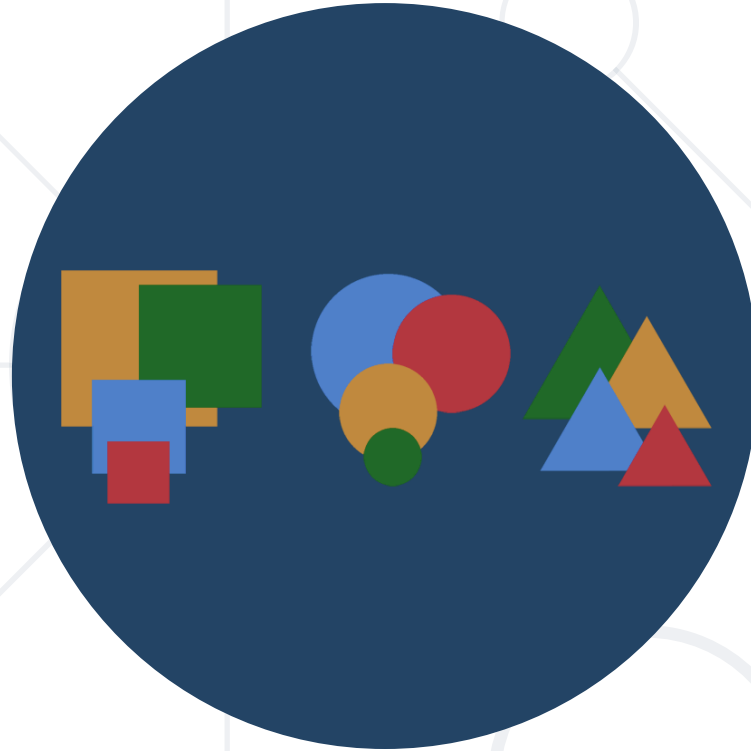
- COUNT, SUM, MAX, MIN, AVG ...

3. Having

- Using predicates while grouping

4. Conditional Statements





Grouping

Consolidating Data Based On Criteria

- Grouping allows taking data into **separate groups** based on a **common property**

Grouping column


employee	department_name	salary
Adam	Database Support	5,000
John	Database Support	15,000
Jane	Application Support	10,000
George	Application Support	15,000
Lila	Application Support	5,000
Fred	Software Support	15,000

Can be aggregated

Example: Grouping

- Get the total salaries of all employees **grouped by department**

employee	department_name	salary
Adam	Database Support	5,000
John	Database Support	15,000
Jane	Application Support	10,000
George	Application Support	15,000
Lia	Application Support	5,000
Fred	Software Support	15,000



department_name	total_salary
Database Support	20,000
Application Support	30,000
Software Support	15,000

- Get each separate group to use an "aggregate" function over it

```
SELECT column_one,  
       column_two  
FROM table_name  
  
GROUP BY column_one,  
         column_two;
```

Grouping
Columns




Aggregate Functions

COUNT, SUM, MAX, MIN, AVG...

Aggregate Functions (1)

- Used to operate over **one** or **more** groups performing **data analysis** on every one
 - MIN, MAX, AVG, COUNT, SUM, etc.
- They usually **ignore NULL** values



department_id	min_salary
integer	numeric
1	1700
2	780
3	650
4	[null]

- Use an "aggregate" function over each separate group

```
SELECT column_one,  
       aggregate_function(column_two)  
FROM table_name  
GROUP BY column_one;
```

- **COUNT** - counts the values (not nulls) in one or more columns based on grouping criteria

employee	department_name	salary
Adam	Database Support	5,000
John	Database Support	15,000
Jane	Application Support	10,000
George	Application Support	15,000
Lila	Application Support	5,000
Fred	Software Support	15,000



department_name	employee_count
Database Support	2
Application Support	3
Software Support	1

- Problem & Solution: Departments Info
 - Count the number of **employees** per **department**

```
SELECT "department_id",  
       COUNT("id") AS "employee_count"  
FROM "employees"  
GROUP BY "department_id"  
ORDER BY "department_id";
```

New Column Alias

Grouping Columns


- Problem & Solution: Departments Info by Salary Count
- Note, **COUNT** will ignore every employee with a **NULL** value for salary

Column with NULL values

```
SELECT "department_id",  
       COUNT("salary") AS "employee_count"  
FROM "employees"  
GROUP BY "department_id"  
ORDER BY "department_id";
```

- **SUM** - sums the values in a column based on grouping criteria

employee	department_name	salary
Adam	Database Support	5,000
John	Database Support	15,000
Jane	Application Support	10,000
George	Application Support	15,000
Lila	Application Support	5,000
Fred	Software Support	15,000



department_name	total_salary
Database Support	20,000
Application Support	30,000
Software Support	15,000

- Problem & Solution: Sum Salaries per Department
- If all employees in a department have no salaries, **NULL** will be displayed

```
SELECT "department_id",  
       SUM("salary") AS "total_salaries"  
FROM "employees"  
GROUP BY "department_id"  
ORDER BY "department_id";
```

Grouping Column

- **MAX** - takes the maximum value in a column

employee	department_name	salary
Adam	Database Support	5,000
John	Database Support	15,000
Jane	Application Support	10,000
George	Application Support	20,000
Lila	Application Support	5,000
Fred	Software Support	15,000



department_name	max_salary
Database Support	15,000
Application Support	20,000
Software Support	15,000

- Problem & Solution: Maximum Salary per Department

```
SELECT "department_id",  
       MAX("salary") AS "max_salary"  
FROM "employees"  
GROUP BY "department_id"  
ORDER BY "department_id";
```

Grouping Column

- **MIN** - takes the minimum value in a column

employee	department_name	salary
Adam	Database Support	5,000
John	Database Support	15,000
Jane	Application Support	10,000
George	Application Support	15,000
Lila	Application Support	5,000
Fred	Software Support	15,000



department_name	min_salary
Database Support	5,000
Application Support	5,000
Software Support	15,000

- Problem & Solution: Minimum Salary per Department

```
SELECT "department_id",  
       MIN("salary") AS "min_salary"  
FROM "employees"  
GROUP BY "department_id"  
ORDER BY "department_id";
```

Grouping Column

- **AVG** - calculates the average value in a column

employee	department_name	salary
Adam	Database Support	5,000
John	Database Support	15,000
Jane	Application Support	10,000
George	Application Support	15,000
Lila	Application Support	5,000
Fred	Software Support	15,000



department_name	average_salary
Database Support	10,000
Application Support	10,000
Software Support	15,000

- Problem & Solution: Average Salary per Department

```
SELECT "department_id",  
       AVG("salary") AS "avg_salary"  
FROM "employees"  
GROUP BY "department_id"  
ORDER BY "department_id";
```

Grouping Column



Having

Using Predicates While Grouping

Having Clause




- The **HAVING** clause is used to filter data based on **aggregate** values
 - We cannot use it **without** grouping **before** that
- Any Aggregate functions in the "**HAVING**" clause and in the "**SELECT**" statement are executed one time only
- Unlike **HAVING**, the **WHERE** clause filters rows **before** the aggregation

Having Clause: Example

- Filter departments that have a **total** salary **less than** 25,000.

employee	department_name	salary	Total Salary
Adam	Database Support	5,000	20,000
John	Database Support	15,000	
Jane	Application Support	10,000	30,000
George	Application Support	15,000	
Lila	Application Support	5,000	
Fred	Software Support	15,000	15,000

Aggregated value



department_name	total_salary
Database Support	20,000
Software Support	15,000

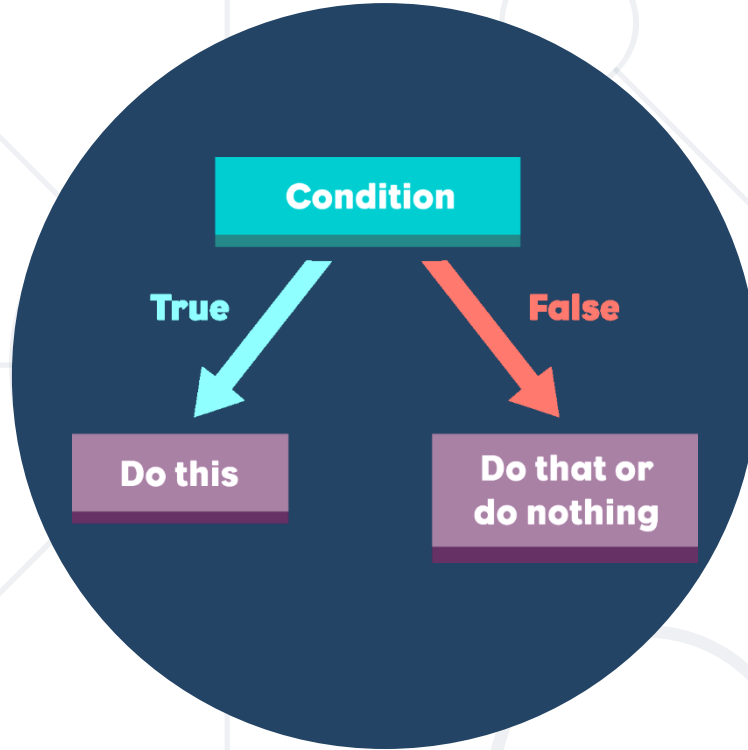
- Problem & Solution: Filter Total Salaries per Department
 - Where total salary is less than 4200

```
SELECT "department_id",  
       SUM("salary") AS "Total Salary"  
FROM "employees"  
GROUP BY "department_id"  
HAVING SUM("salary") < 4200  
ORDER BY "department_id";
```

Aggregate Function

Grouping Column

Having Predicate

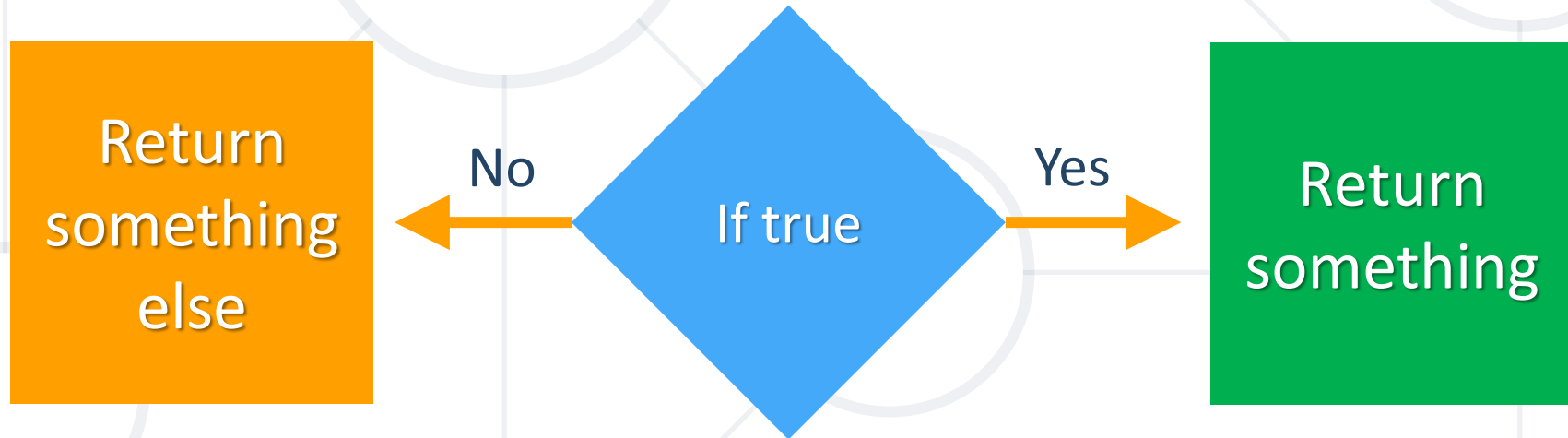


Conditions

Creating Conditional Queries

Conditional Statement


- We can **check** if a condition (**case**) is true or false
- Then, we can proceed, depending on the result



Conditional Statement: Example

- Find the **number of employees** who have a salary **less than 7,500**; the ones who have salaries **between 7,500 and 12,500**; and the employees whose salaries are **higher than 12,500**

employee	department_name	salary
Adam	Database Support	5,000
John	Database Support	15,000
Jane	Application Support	10,000
George	Application Support	15,000
Lia	Application Support	5,000
Fred	Software Support	15,000



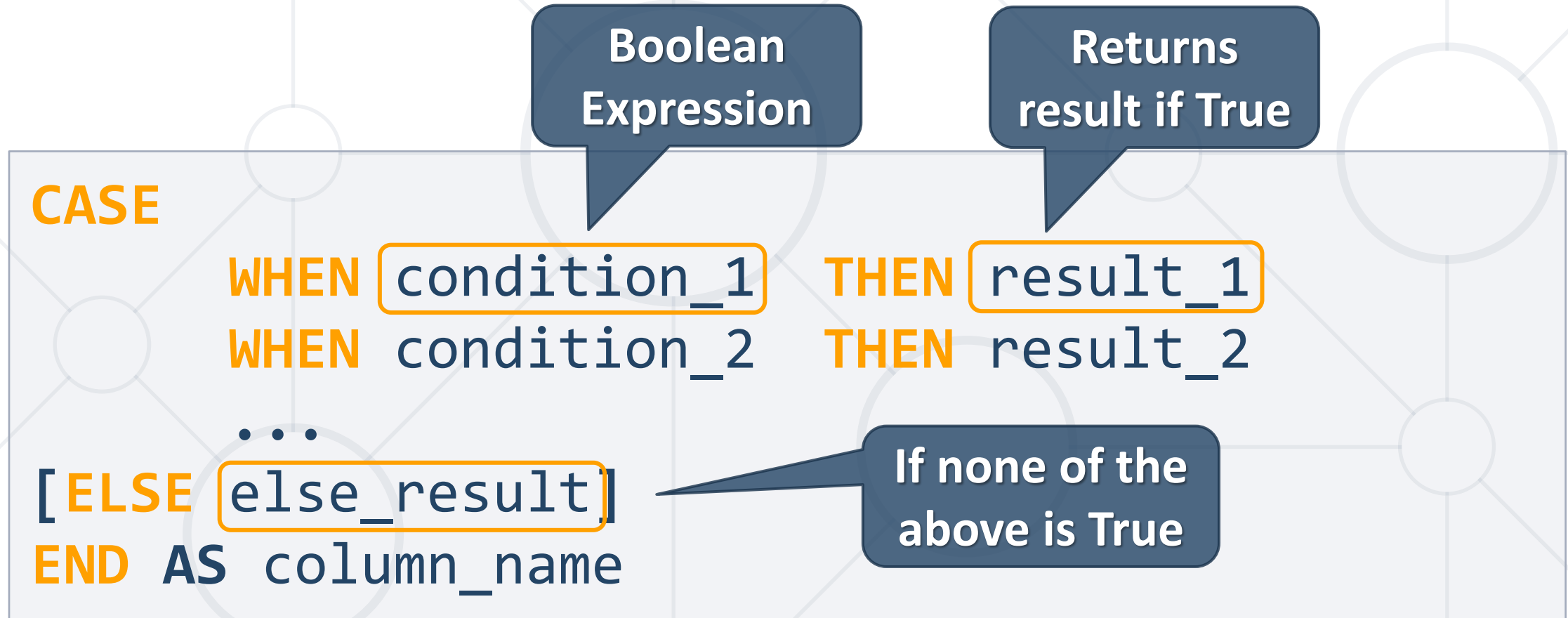
salary_range	count
Low (< 7,500)	2
Medium (7,500-12,500)	1
High (> 12,500)	3

CASE Expression

- The PostgreSQL **CASE** expression is the same as IF/ELSE statement in other programming languages
- It allows you to add if-else logic to form a powerful query
- The **CASE** expression has two forms: general and simple form
- Can be used in **SELECT, WHERE, GROUP BY** clauses



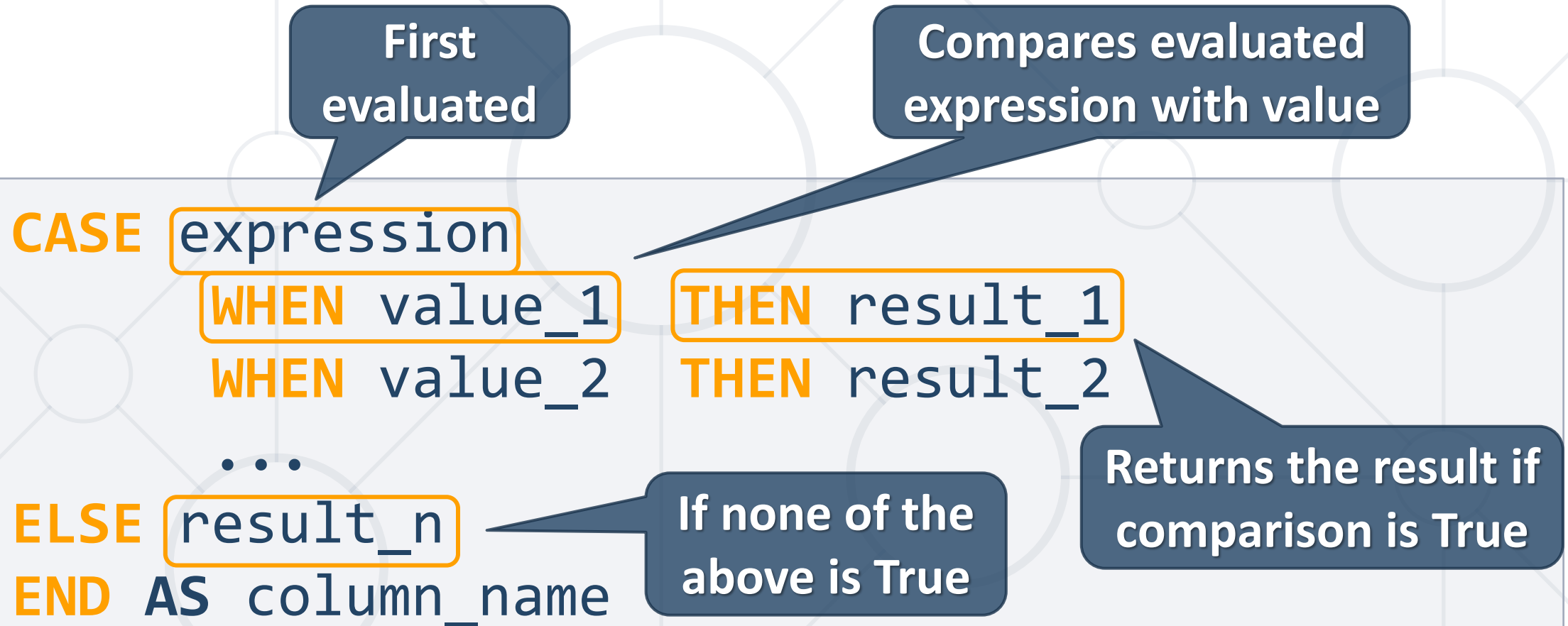
CASE Expression General Syntax



CASE Expression and SELECT

```
SELECT id, first_name, last_name, salary,  
       CASE  
         WHEN department_id = 1 THEN 'Management'  
         WHEN department_id = 2 THEN 'Kitchen Staff'  
         WHEN department_id = 3 THEN 'Service Staff'  
         ELSE 'Other'  
       END AS department_name  
FROM employees;
```

CASE Expression Simple Syntax



The diagram illustrates the syntax of a CASE expression. The code is shown in a light blue box with orange keywords and blue text for values and results. Callout boxes explain the evaluation process: 'First evaluated' points to the expression; 'Compares evaluated expression with value' points to the WHEN clauses; 'Returns the result if comparison is True' points to the THEN clauses; and 'If none of the above is True' points to the ELSE clause.

```
CASE expression
  WHEN value_1 THEN result_1
  WHEN value_2 THEN result_2
  ...
ELSE result_n
END AS column_name
```


Problem: Department Names

- Write a query to retrieve information from table **employees**
 - about the **department names**, according to **department id**
 - use **Simple CASE Expression**
 - 1 – "Management"
 - 2 – "Kitchen Staff"
 - 3 – "Service Staff"
 - any other number – "Other"

Solution: Department Names

```
SELECT id, first_name, last_name,  
       TRUNC(salary, 2) AS salary,  
       department_id,  
       CASE department_id  
         WHEN 1 THEN 'Management'  
         WHEN 2 THEN 'Kitchen Staff'  
         WHEN 3 THEN 'Service Staff'  
         ELSE 'Other'  
       END AS department_name  
FROM employees ORDER BY id;
```

CASE Expression in Aggregate Functions

```
SELECT SUM(salary) AS total_salaries,  
       SUM(CASE department_id  
            WHEN 1 THEN salary*1.15  
            WHEN 2 THEN salary*1.10  
            ELSE salary*1.05  
            END) AS total_increased_salaries  
FROM employees;
```

Increasing
salary,
according to
department_id

Computes the future salary
expenses if an increase is planned

CASE Expression and GROUP BY

Retrieve products count grouped by new categories

SELECT

CASE

WHEN category_id IN (1, 2, 3) THEN 'Starters'

WHEN category_id = 4 THEN 'Mains'

ELSE 'Desserts'

END AS "new product category",

COUNT(id)

FROM products

GROUP BY "new product category";

CASE Expression in HAVING

SELECT

CASE

WHEN salary < 1000 THEN 'Low (< 1000)'

WHEN salary <= 3000 THEN 'Middle (1000-3000)'

ELSE 'High (> 3000)'

END AS "salary_range",

COUNT(salary) AS "salary_count"

FROM employees

GROUP BY "salary_range"

HAVING CASE COUNT(salary)

WHEN 0 THEN 'false'::boolean

ELSE 'true'::boolean

END;

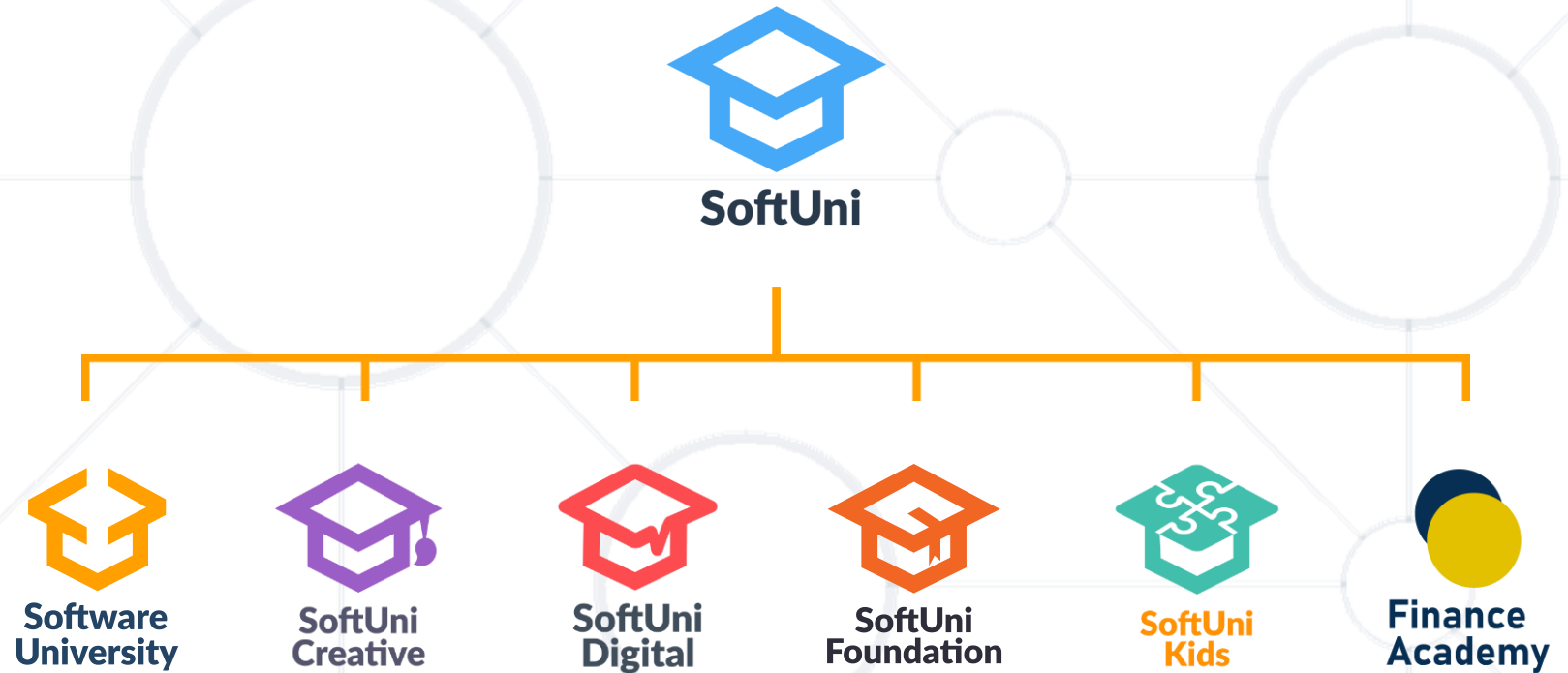
Skip salary ranges that have zero salary count

HAVING
requires a
boolean
value

- Grouping
- Aggregate Functions
- Having
- Conditional Statements
 - CASE Expression



Questions?



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