

# Advanced Queries in Django



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1. Custom Managers
2. Annotation
  - `annotate()` method
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4. Query-related Tools
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[sli.do](https://sli.do)

**#python-db**



**Custom Managers**

# Custom Manager

- In Django, a **manager** is an interface through which database **query operations** are **performed**
- By **default**, Django provides a **manager** called **objects** for every model
- You can create **custom managers** to
  - **encapsulate** specific query **logic**
  - make it **reusable** throughout your application



# Custom Managers (2)

- **Custom managers** are useful when you want to add
  - custom methods and filters
  - to retrieve data from the database
- They allow you to define specialized **query sets tailored** to your application's needs
- To create a **custom manager**, you need to
  - subclass `models.Manager`
  - define your **custom methods** there



More at: <https://docs.djangoproject.com/en/4.2/topics/db/managers/#custom-managers>

# Custom Manager Example

```
# models.py
```

```
from django.db import models
```

```
class EmployeeManager(models.Manager):  
    def by_job_title(self, job_title):  
        return self.filter(job_title=job_title)
```

Custom method to retrieve employees with a specific job title

```
class Employee(models.Model):  
    first_name = models.CharField(max_length=100)  
    last_name = models.CharField(max_length=100)  
    job_title = models.CharField(max_length=100)  
    ...  
    objects = EmployeeManager()
```

Employee model with the custom manager

Attach the custom manager to the Employee model

# Custom Manager Example (2)

```
# caller.py  
# Using the Custom Manager  
  
# Retrieve all employees with the job title "Software Engineer"  
  
def get_software_eng():  
    software_engineers =  
Employee.objects.by_job_title("Software Engineer")  
    print(software_engineers)
```

Calling the custom  
manager's method



# Problem: Available Products

- You are given an **ORM project skeleton** (you can download it from [here](#)) with predefined **Shop Management System**
- Create a custom manager called "**ProductManager**" for the model "**Product**" that extends the built-in model manager:
  - **available\_products** - returns all **products** that are **currently available**
  - **available\_products\_in\_category(category\_name: str)** - returns all **products in a category** that are **currently available**

# Solution: Available Products

```
class ProductManager(models.Manager):  
    def available_products(self):  
        return self.filter(is_available=True)  
  
    def available_products_in_category(self, category_name):  
        return self.filter(is_available=True,  
                            category__name=category_name)  
  
class Product(models.Model):  
    ...  
    objects = ProductManager()
```



# **Annotation**

`annotate()`

# Annotation

- **Annotation** in Django is a **powerful feature** that
  - allows you to **add calculated fields** to your **query results**
- The **annotate()** method is used
  - to **add the calculated fields** to the **queryset**
- **Annotation** can be **useful** when you need to **perform**
  - **aggregation** or **add derived values** to your model instances



# Annotation (2)

- **Annotation** is a powerful tool that
  - extends your query capabilities
  - allows you to retrieve aggregated or calculated data efficiently
  - keeps your model structure clean
  - separates model structure from the query logic



# Annotation Example (1)

```
# models.py
```

```
from django.db import models
```

```
class Employee(models.Model):  
    first_name = models.CharField(max_length=100)  
    last_name = models.CharField(max_length=100)  
    job_title = models.CharField(max_length=100)  
    ...
```

Defining the Employee  
Model

# Annotation Example (2)

```
# caller.py
```

```
from django.db.models import Count
from .models import Employee
```

Count the number of employees per job title using annotation

```
def count_per_job_title():
    employee_counts =
    Employee.objects.values('job_title').annotate(num_employees=
    Count('id'))
```

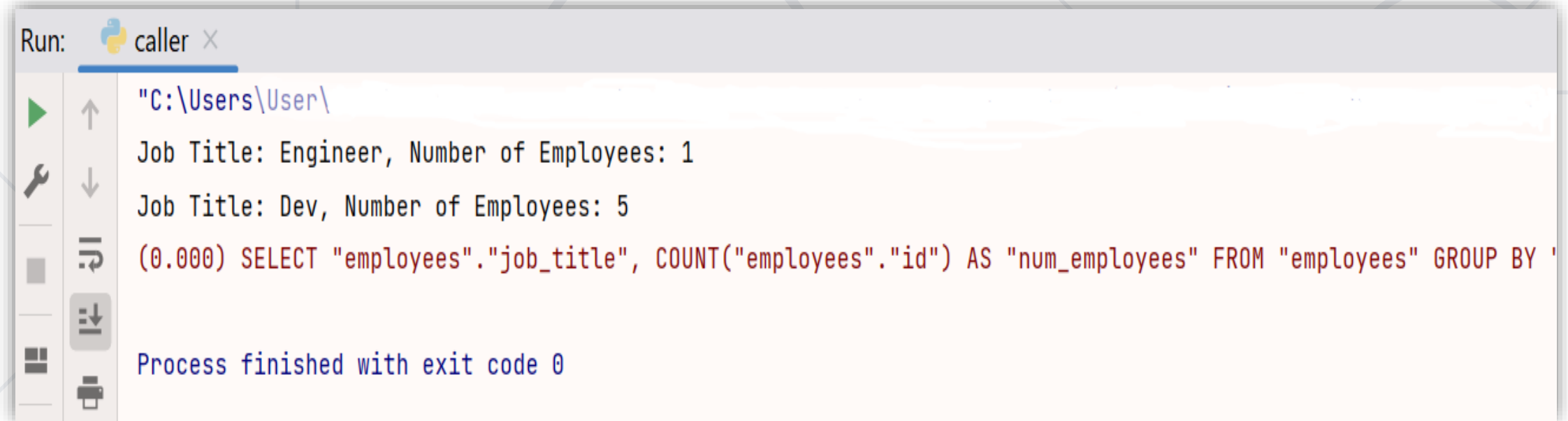
The result is a queryset of dictionaries


Using the count aggregation function

```
    for entry in employee_counts:
        print(f"Job Title: {entry['job_title']}, Number of
        Employees: {entry['num_employees']}")
```

Each entry is a dictionary

# Annotation Example - Result



Run:  caller x

```
"C:\Users\User\  
Job Title: Engineer, Number of Employees: 1  
Job Title: Dev, Number of Employees: 5  
(0.000) SELECT "employees"."job_title", COUNT("employees"."id") AS "num_employees" FROM "employees" GROUP BY '  
Process finished with exit code 0
```

The screenshot shows a terminal window with a light gray title bar. The title bar contains the text "Run:" followed by a Python icon and the text "caller x". The terminal content is displayed on a light orange background. It shows a file path, two lines of output text, a SQL query, and a final status message. On the left side of the terminal, there is a vertical toolbar with icons for running, stepping through, and other debugging actions.



# Problem: Product Quantity Ordered

- Create a function called **"product\_quantity\_ordered"** that returns a summary of the **total quantity ordered** for **each product** available in the store in the given format below:  
**"Quantity ordered of {product\_name}:  
{total\_ordered\_quantity}"**
- Return only the information for **products that have at least one unit ordered**
- Arrange the information in **descending order based on the total quantity ordered**

# Solution: Product Quantity Ordered

```
def product_quantity_ordered():
    total_products_ordered = (Product.objects.
        annotate(total_ordered_quantity=Sum('orderproduct__quantity'))
        .exclude(total_ordered_quantity=None)
        .order_by('-total_ordered_quantity'))

    result = []
    for product in total_products_ordered:
        result.append(f"Quantity ordered of {product.name}:
{product.total_ordered_quantity}")
    return "\n".join(result)
```



# Queries for Model Relationships

`select_related()`, `prefetch_related()`

# Queries for Model Relationships

- **Specific methods** are used to **optimize** database **queries**
  - when dealing with **related** objects in your models
  - helping to **reduce** the **number of queries** executed
  - improving **performance**



# Queries for Model Relationships (2)

- **select\_related()**
  - Used to **optimize** queries involving **ForeignKey** and **OneToOneField** relationships
  - It fetches **related objects** in the **same query**
    - rather than executing a separate query for each related object
  - Significantly **reduces** the **number** of database queries and **improves** performance



# Queries for Model Relationships (3)

- **prefetch\_related()**
  - Used for **optimizing** queries involving **ManyToManyField**, **reverse ForeignKey**, and **reverse OneToOneField** relationships
  - It fetches **related objects** in a separate query and **caches** them for **efficient** lookup
  - Helps to **avoid** the **N+1 query problem**, where N is the number of objects being queried



# Queries for Relationships – Example (1)

```
# models.py

from django.db import models

class Department(models.Model):
    name = models.CharField(max_length=100)
    description = models.TextField()

class Employee(models.Model):
    first_name = models.CharField(max_length=100)
    last_name = models.CharField(max_length=100)
    department = models.ForeignKey(Department, on_delete=models.SET_NULL,
    null=True, related_name='employees')

class Project(models.Model):
    name = models.CharField(max_length=100)
    description = models.TextField()
    employees = models.ManyToManyField(Employee)
```

# Queries for Relationships – Example (2)

```
# caller.py  
# Using select_related() to fetch related department data efficiently  
  
def select_employee(emp_id):  
  
    selected_employee =  
    Employee.objects.select_related('department').get(pk=emp_id)  
  
    print(selected_employee.last_name)  
    print(selected_employee.department.name)  
  
# No additional query is executed for the department
```



# Queries for Relationships – Example (3)

```
# caller.py  
# Accessing related objects using the related_name attribute  
  
def get_employees_per_department(dep_id):  
    selected_department = Department.objects.get(pk=dep_id)  
  
    employees_in_department = selected_department.employees.all()  
  
    print(selected_department.name)  
  
    for employee in employees_in_department:  
        print(f"- {employee.first_name} {employee.last_name}")
```

# Queries for Relationships – Example (4)

```
# caller.py
```

```
# Using prefetch_related() with related_name
```

```
def get_departments_with_employees():
```

Using the related name 'employees'

```
    departments_with_employees =  
    Department.objects.prefetch_related('employees').all()
```

```
    for department in departments_with_employees:  
        print(department.name)
```

Using the related name 'employees'

```
        for employee in department.employees.all():  
            print(f"- {employee.first_name} {employee.last_name}")
```

# Queries for Relationships – Example (5)

*# caller.py*

*# Using prefetch\_related() to fetch related projects efficiently for all employees*

```
def employees_with_projects():  
    employees_with_related_projects = Employee.objects.prefetch_related(  
        'project_set', 'project_set__employees').all()  
  
    for employee in employees_with_related_projects:  
        print(f"Employee: {employee.first_name} {employee.last_name}")  
  
        print("Projects:")  
        for project in employee.project_set.all():  
            print(f"- {project.name}")
```

Using the default related name 'project\_set'

Printing projects for each employee

# Problem: Ordered Products Per Customer

- Create a function called **"ordered\_products\_per\_customer"** that returns a summary of **each ordered product by each customer** in the given format below:  
**"Order ID: {order\_id1}, Customer: {customer\_username1}**  
**- Product: {product\_name1}, Category: {category\_name1}**  
**..."**
- Arrange the information in **ascending order by the order ID**

# Solution: Ordered Products Per Customer

```
def ordered_products_per_customer():  
    prefetched_orders =  
Order.objects.prefetch_related('orderproduct_set__product__category')  
.order_by('id')  
  
    result = []  
    for order in prefetched_orders:  
        result.append(f"Order ID: {order.id}, Customer:  
{order.customer.username}")  
        for order_product in order.orderproduct_set.all():  
            result.append(f"- Product: {order_product.product.name},  
Category: {order_product.product.category.name}")  
  
    return "\n".join(result)
```



# Query-related Tools

Q and F Objects

# Q object

- **Q object** is a powerful **tool** that
  - allows you to build **complex** queries
  - by **combining** multiple conditions
  - using **logical** operators
- It's especially useful when you need
  - to create **dynamic** queries
  - with **various** conditions
  - combined in a **flexible** way



## Q object (2)

- The **Q object** is part of Django's query expression system
  - Provides a more **programmatic** approach to constructing queries
  - Uses **logical** operators like
    - **AND** (&), **OR** (|), **NOT** (~), and **XOR** (^)
- You can create **instances** of the **Q object** with **conditions**
  - use them to construct **more complex** queries





# Q object Example

```
from django.db.models import Q
from .models import Employee
```

*# Using Q object to construct complex queries*

```
def filter_employees_q_obj():
    query = Q(department=1) | Q(job_title='Dev')
    filtered_employees = Employee.objects.filter(query)

    for employee in filtered_employees:
        print(f"{employee.first_name} {employee.last_name}")
```

OR operator

# Q object Example (2)

```
from django.db.models import Q
from .models import Employee
```

*# Using Q object for a more complex query*

```
def filter_employees_q_obj_complex():
    query = Q(first_name__startswith='J') & (Q(department=2) |
    Q(job_title='Manager'))
    filtered_employees = Employee.objects.filter(query)

    for employee in filtered_employees:
        print(f"{employee.first_name} {employee.last_name}")
```

AND operator

# Problem: Available Products Prices

- Create a function called "**filter\_products**" that returns information for **all available products** in the store **with prices greater than 3.00** in the format:  
"**{product\_name1}: {product\_price1}lv.**  
**...**  
**{product\_nameN}: {product\_priceN}lv.}**"
- Arrange the information in **descending order by the price**
  - If there are **two or more products with the same price**, order them by **name in ascending order** (alphabetically)

# Solution: Available Products Prices

```
def filter_products():  
    query = Q(is_available=True) & Q(price__gt=3.00)  
    products = Product.objects.filter(query).order_by('-price', 'name')  
    result = []  
    for product in products:  
        result.append(f"{product.name}: {product.price}lv.")  
  
    return "\n".join(result)
```

# F object

- **F object** is a **tool** that allows you to
  - reference a **field's value** in a query **expression**
- It's **useful** for performing **operations**
  - involving the **values** of **fields**
  - **within** the **database query** itself
  - does **not** **fetch** the values
  - does **not** **perform** the operations in Python code



## F object (2)

- Using the **F object**
  - You can **compare** and **manipulate field values directly** in the database query
    - **comparing** the **values** of two fields
    - **updating** fields with **other fields' values**
  - Leads to **more efficient** and **optimized** queries



# F object Example

```
# models.py
```

```
class Employee:  
    salary = models.FloatField(default=1.00)  
    ...
```

```
# caller.py
```

```
from django.db.models import F  
from .models import Employee
```

```
# Using F object to update field values
```

```
def update_salary_f_obj():  
    Employee.objects.update(salary=F('salary') * 1.1)
```

The value of  
salary field

# F object Example (2)

```
from django.db.models import F, Avg
from .models import Employee
```

*# Using F object for a more complex query*

```
def above_avg_f_obj():
    employees_above_avg_salary = Employee.objects.annotate(
        avg_department_salary=Avg('department__employees__salary')
    ).filter(salary__gt=F('avg_department_salary'))
```

```
    for employee in employees_above_avg_salary:
        print(f"{employee.first_name} {employee.last_name} -
Salary Above Average!")
```

Calculates the average salary within each department

Follows the relationship chain



# Problem: Give Discounts

- Create a function called **"give\_discount"** that reduces the product's price by 30% of **all available products with prices greater than 3.00**
- Then, it returns information about **all available products and their prices** in the following format:  
**"{product\_name}: {product\_price}lv."**
- Arrange the information in **descending order by the price**
  - If there are **two or more products with the same price**, order them by **name in ascending order** (alphabetically)

# Solution: Give Discounts

```
def give_discount():
    reduction = F('price') * 0.7
    query = Q(is_available=True) & Q(price__gt=3.00)
    Product.objects.filter(query).update(price=reduction)
    all_available_products = (Product.objects.
                              filter(is_available=True).
                              order_by('-price', 'name'))
    result = []
    for product in all_available_products:
        result.append(f"{product.name}: {product.price}lv.")

    return "\n".join(result)
```



# Debugging Queries

# Debugging Queries

- There are several popular **tools** and **libraries** for **debugging queries** in Django
- These **tools** help you
  - **analyze** and **optimize** the **SQL queries** generated by Django ORM
  - provide **different levels** of **insights** into your application's query **performance**
- The choice of tool depends on your **preferences** and the **depth of analysis** you require



**\*Note:** Debugging tools are invaluable during development, you should **avoid** using them in **production** environments due to **security concerns** and **performance overhead**

- **Django Debug Toolbar**

- Provides an interactive panel on your website that displays various information, including SQL queries, query execution time, cache usage, and more

- **Silk**

- Offers a graphical interface to inspect executed queries, view query execution time, and analyze other aspects of your application's performance

- **django-querycount**

- Lightweight tool that simply prints the number of database queries executed for a specific view

- **django-extensions**
  - A third-party Django **package**
  - Provides **various** useful **utilities** and **extensions**
    - **enhanced** query debugging capabilities
    - **easier** to understand and analyze the SQL queries generated by Django ORM

## ■ Installation

```
pip install django-extensions
```

- Add '**django\_extensions**' to your **INSTALLED\_APPS** list in your project's settings

## ■ Shell Plus

```
python manage.py shell_plus
```

- An enhanced version of the Django shell called **Shell Plus**
- **Automatically** imports your **models** and commonly used **packages**
- Saving you **time** when **experimenting** and **debugging**

## ■ Printing SQL Queries

```
python manage.py shell_plus --print-sql
```

- This command will print SQL queries as they are executed in **shell\_plus**
  - along with the **execution time** and **database** used
- It's a great way to **identify** any potential **performance issues**

## ■ Other Utilities

- **django-extensions** offers **various** other **utilities** such as graph generation, template rendering, and more

More at: [https://django-extensions.readthedocs.io/en/latest/command\\_extensions.html](https://django-extensions.readthedocs.io/en/latest/command_extensions.html)



# Using Shell Plus

```
(venv) PS C:\Users\User\Downloads\
```

```
# Shell Plus Model Imports
```

```
from django.contrib.admin.models import LogEntry
```

```
from django.contrib.auth.models import Group, Permission, User
```

```
from django.contrib.contenttypes.models import ContentType
```

```
from django.contrib.sessions.models import Session
```

```
from main_app.models import Department, Employee, Project
```

```
# Shell Plus Django Imports
```

```
from django.core.cache import cache
```

```
from django.conf import settings
```

```
from django.contrib.auth import get_user_model
```

```
from django.db import transaction
```

```
from django.db.models import Avg, Case, Count, F, Max, Min, Prefetch, Q, Sum, When
```

```
from django.utils import timezone
```

```
> python manage.py shell_plus --print-sql
```

# Using Shell Plus (2)

```
>>> query = Q(first_name__startswith='T') & (Q(department=1) | Q(job_title='Manager'))
>>> filtered_employees = Employee.objects.filter(query)
>>> print(filtered_employees)
SELECT "employees"."id",
       "employees"."first_name",
       "employees"."last_name",
       "employees"."job_title",
       "employees"."job_level",
       "employees"."email_address",
       "employees"."full_name",
       "employees"."birth_date",
       "employees"."phone_number",
       "employees"."department_id",
       "employees"."salary"
FROM "employees"
WHERE ("employees"."first_name"::text LIKE 'T%' AND ("employees"."department_id" = 1 OR "employees"."job_title" = 'Manager'))
LIMIT 21
Execution time: 0.000000s [Database: default]
<QuerySet [<Employee: Test Signal2>, <Employee: Testing TT>, <Employee: Testing TT>]>
>>>
```



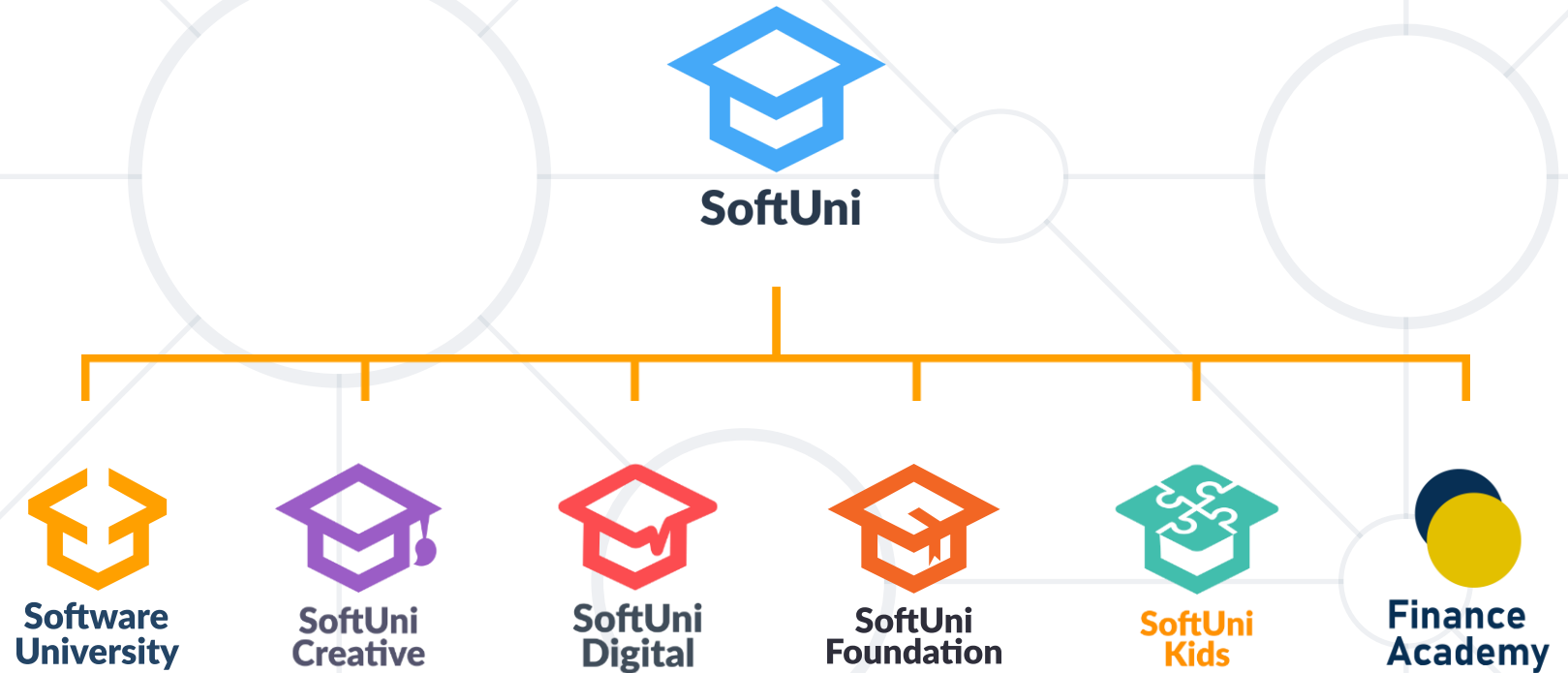
# Live Demo

Live Exercises in Class

- Custom Managers
- Annotation
- Queries for Model Relationships
  - `select_related`, `prefetch_related`
- Query-related Tools
  - Q and F objects
- Debugging Queries



# Questions?



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