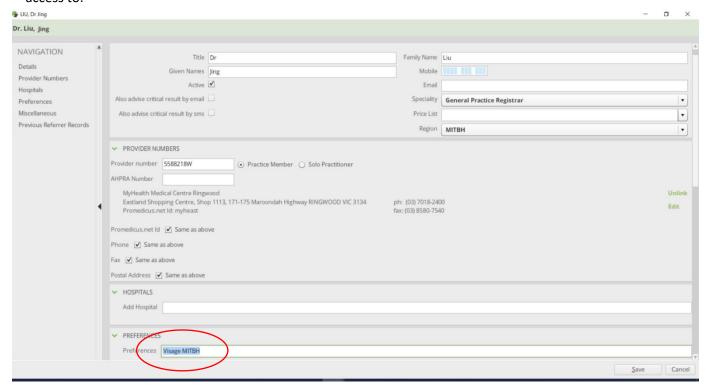
### **Setting Up Visage Accounts in RIS and PACS**

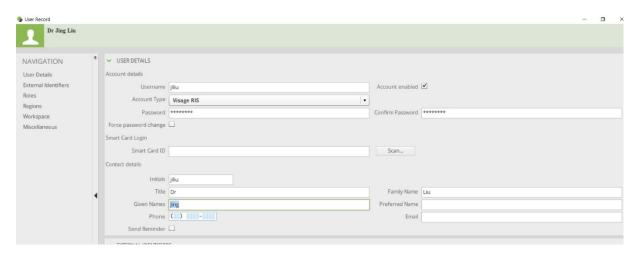
1. When a request comes through, it is important to check the referrer is already in our system. Search for them in the 'Referrer Search'. If they are not found, you will need to create a referrer record. If they are in the system, open up the record and add in 'Visage MITBH (Or IAWW Or BBR)' in the preferences bar. This is so the reception team can easily see if a referrer has access to images. The facility suffix indicates the region the referrer has access to.



2. Now you have ensured the referrer record is in RIS. Search the 'user'. I do a search before making the account to ensure the referrer does not already have an account set up. If you do not check, you may encounter an error later. The referrer in the example did not have an account.



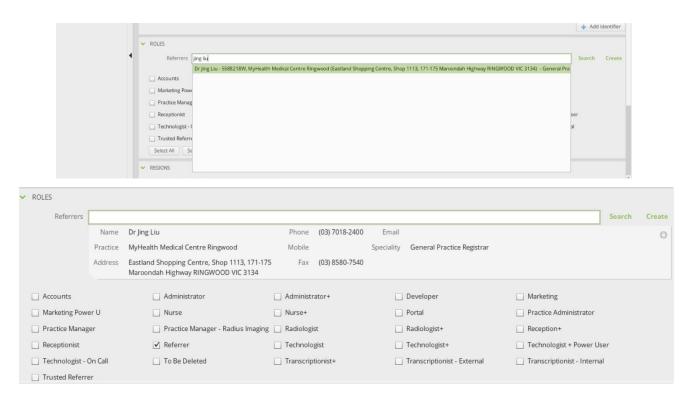
3. Enter each field. The format for usernames is FIRST TWO LETTERS OF THE FIRST NAME AND THEN SURNAME IN FULL. If there is another user with a similar/same name, use the first three letters of the first name and so on. Only use lowercase, and do not use symbols or numbers in the username. The password used is **imaging1** for all new set ups.



4. Select the user role. This is very important. For referrers select 'referrer' or **if they have completed a User Agreement, select 'Trusted Referrer'** (this gives them access to all patients). The role indicates the type of access they have to our system.

~	ROLES				
	Accounts	Administrator	Administrator+	☐ Developer	Marketing
	☐ Marketing Power U	Nurse	☐ Nurse+	☐ Portal	Practice Administrator
	Practice Manager	Practice Manager - Radius Imaging	Radiologist	Radiologist+	Reception+
	Receptionist	Referrer	☐ Technologist	☐ Technologist+	☐ Technologist + Power User
	Technologist - On Call	To Be Deleted	☐ Transcriptionist+	Transcriptionist - External	☐ Transcriptionist - Internal
	☐ Trusted Referrer				
	Select All Select None				

5. Once you have ticked 'referrer' you will need to allocate a referrer record to the user record (this is why we made sure the referrer record was in RIS prior to making the user record). If a doctor works at more than one location, add all records. It is important to select the correct referrer record at this point, if the wrong referrer is linked the referrer with the login will not see their patients, but rather the patients for the doctor linked to the record. When setting up an account for a radiologist that works for a competitor, they are **NEVER** allowed Trusted access.



6. Select the region the referrer will need access to – generally referrers in NSW will only need access to IAWW, and Melbourne referrers to MITBH. Over time, many referrers will have more than one region selected as they require access to patients seen at other practices.



- 7. The RIS component is complete! Now you will need to set up the PACS side so that the referrer can log in.
- 8. Open internet explorer and go to the Visage login page. You will get a security warning, bypass that by clicking on 'Go on to the webpage' and you will see the login for the PACS backend. Your RIS login will work here.

# This site is not secure

This might mean that someone's trying to fool you or steal any info you send to the server. You should close this site immediately.



More information

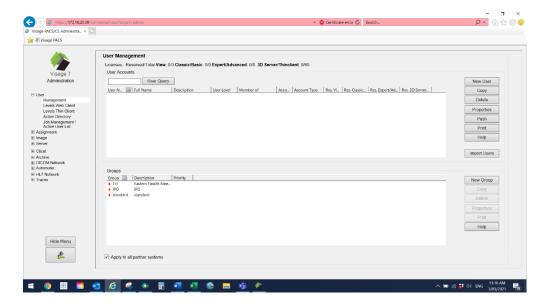
The hostname in the website's security certificate differs from the website you are trying to visit.

Error Code: DLG\_FLAGS\_SEC\_CERT\_CN\_INVALID

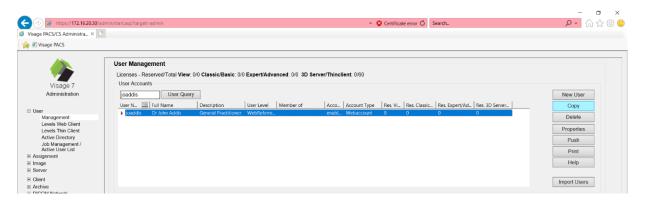
Go on to the webpage (not recommended)

# Version: Visage PACS 7.1 Administration Please read this note before using system. Download User Documentation and the Visage 7 Client version 7.1.14.0 Username: Itumbull Password: Please enter your Username and Password and press ENTER or LOGIN Button

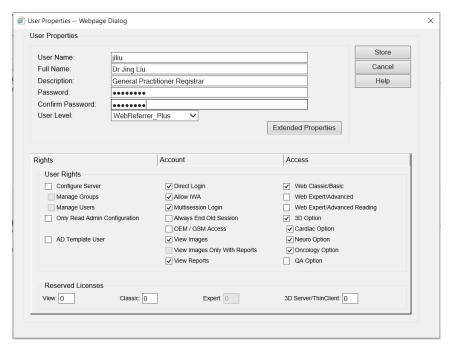
9. Open User Management on the left hand side menu.



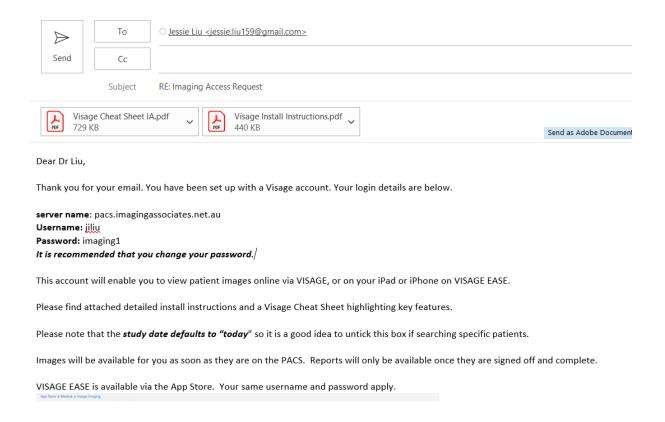
10. The best way to create an account is to copy an existing one, this way all the correct settings will already be enabled. I use 'joaddis' as he is an existing referrer with a correct set up. Select his record and click 'Copy' on the right hand menu



11. A window will pop up. Enter all the same details as you did in RIS. THEY MUST MATCH EXACTLY! For 'description' we use the referrers specialty. Select 'Store' to save. You have now created a Visage account! The account will automatically push to all servers.



12. Inform the referrer of their login details by sending an email. We use a generic email template (just copy from a previous email, but ensure you update the login details!) You must also attach the 'Visage Cheat Sheet' and 'Visage Install Instructions'. You can attach the User Agreement form at this point too if warranted. Generally Trusted should only be given as an option to Specialists. Note: You can give the form to other types of referrers if they request it directly



## **Setting Up Referrer Records in RIS Extra Notes**

- 1. Always add in the referrers AHPRA number. You will need to search AHPRA to find this number. Add the AHPRA number to ALL referrer records for the doctor.
  - a. If you cannot find the AHPRA number here are some tips:
    - i. Is the referrer registered under a different name than what is in RIS? Often referrers will go by their English name, when they have a different registered name. E.G Mr Andy Ang's (orthopaedics) registered name is Soon Ghee Ang. Sometimes you will know this because you know the referrer well but if it's not immediately obvious and you can't find their AHPRA number you may have to follow up with the referrer to confirm their registered name.
    - ii. Too many records are showing up: filter by practitioner type in the AHPRA search if you know what it is
    - iii. There are two Dr John Smith's: Do you know the specialty of the John Smith you are looking for? If so, all practitioners who have completed their medical training have their specialty listed (e.g John Smith (Plastic Surgeon) and John Smith (GP)
    - iv. There are two Dr Jane Doe's (GP): All registrants must register their main suburb and postcode. So if there are two doctors with the same specialty can you work it out by where they are registered to help you choose the correct one? E.g Jane Doe (Cairns, 4870) and Jane Doe (Ringwood, 3134).
    - v. Still can't work it out? Ask for help. There may be no way to identify the correct AHPRA number if we cannot get enough information from the referrer. Sometimes this happens.
- 2. Duplicate referrer records create issues with getting reports to the right place, image access and data analysis. Where possible please merge duplicate referrers to ensure all patient records and referrer interactions are linked to the one referrer records and not split across multiple.

- 3. Duplicate practice records create major issues with getting reports to the right place, image access and data analysis. Keep an eye out for duplicate practice records. If you come across one there are a few steps that need to be taken:
  - a. Compare the duplicates and choose the one you want to keep. You may have to put in a temporary marker to indicate the one you are keeping (I will use my initial at the start or end of the practice name as my marker if you do this you need to make sure to remove it when the task is completed!)
  - b. Make sure all the practitioners are linked to the Practice record you have chosen. This can be a lengthy process for large clinics.
  - c. Any duplicates that you unlink, make sure you 'edit' them first with 'Xxxx Clinic name' to indicate to others not to use that record anymore. You may have to do this multiple times if there are 2,3,4,5,6 etc duplicates of the same practice
  - d. Ask for help if you need it.

## **Visage Set up Checklist**

- AHPRA Number
- Correct name spelling
- Correct provider number
- Correct clinic contact details: Name, address, phone, fax and email
- Capture any other information the referrer has offered in the form (like mobile numbers)
- Duplicate records: referrer/practice
- Link all active referrer records