

KeeraanaKaro

SHOPPING SIMPLIFIED

About Us

Keeraana is a hyper local delivery platform, that will digitally connect every household to its local retailers, and provide one tap service to consumer by delivering goods within 10 mins to 60 mins and also upscale retailers sales

Providing buying and selling support and diversification of assortment through Own Brands

The company's ultimate vision is to become single window retail solution for all the households in both rural and urban areas

Keeraana - Shopping Simplified . . !!!

The Team





Nikhil R. Suryawanshi Co-Founder

Category Management | Retail
Operations | Production & Project
Management | Merchandising
Planning

Experience- 3+ Years



Preetham Gowda KN Co-Founder

Retail Operations Management | Ecommerce Operations | Supply Chain & Logistics | Market Research

Experience: 2 years



Nachiket Shah Co-Founder

Market Research Analysis | Marketing and Alliance Management | Brand and Market Positioning | People Management

Experience: 3+ years

Advisory





Amol N. Jain (Advisory)
Experience: 13+ Years

Head GTM Strategist, Startup and Ecosystem Development, Brand & Market positioning, Development of Partner & Alliance Ecosystem.

The Problem





Increasing dependency on single tap services such as Uber, Zomato and absence of such services in retail sector leading to inconvenience. Leading to shifting prefrence from consumers

Additionally current service providers have higher service charges and long delivery time

Growing influence of organized retail sector such as Big Basket, Grofers, owing to digitization and e-retailing is affecting growth of unorganized grocery retailers

Absence of inventory management systems and order management system at large grocery stores leading to higher waiting and delivery time

No or less control over online channels

Absence of platform for Regional, home made brands to launch and grow their business

Lack of monthly/quarterly/yearly marketing and sales analysis system

The Solution

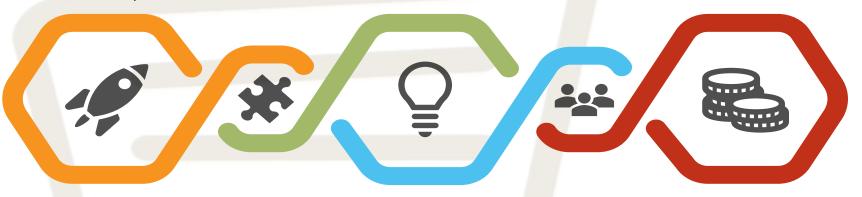


Digital Connectivity

- Leading to timely (30 60 Mins) and doorstep delivery
- Single tap service, convivence, and enhanced experience

Private Labels

- Staple Products
- New Entrants



Local retailer empowerment by hyper localization

- Total online store control to retailers
- Daily updation of offers and products by the retailers
- Market expansion to retailers

Procurement model

 For disintermediation in the supply chain

SaaS Services

- SaaS services and platform for inventory and order management
- Credit (Udhaar) tracker

Why Now?



- During the pandemic situation, a tremendous shift towards online grocery ordering is been seen among the consumers
- Rising acceptance of single tap services and digitalization among customers especially in the urban areas coupled with increasing demand for services that provide convenience and ease
- Additionally, small retailers are feeling the need to adopt to digital technology to be competitive in the ever changing marketplace (Surveyed outcome)
- The kirana stores account for a 96 per cent share of the grocery retail. Now is the time to digitally disrupt it.!!
- Additionally, increasing familiarity of applications and smartphone usage among teens and elderly population is another factor influencing the growth
- Additionally, Indian retail market is worth US\$ 600 Billion and is expected to grow over US\$ 270 Billion by 2021. Taking this into consideration, business have got huge scope to grow and settle in the sector.
- The total size of market is **14 Million**, the realistic share to obtain retailers from available retailers is **100,000** local grocery retailers

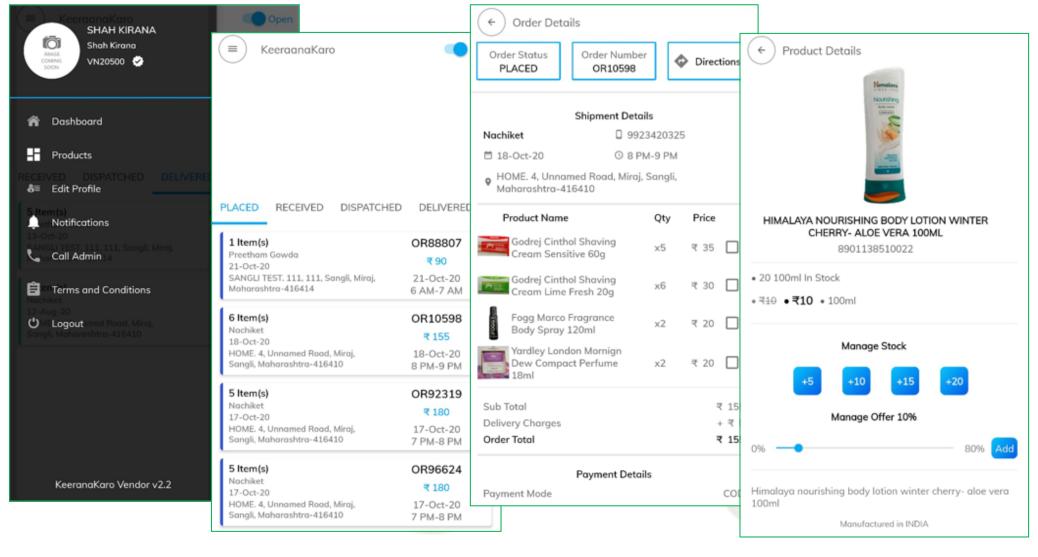


Competitors and differentiating factors

Factors	Big Basket	Grofers	Jiomart	Swiggy	Keeraana Karo	Other Local Players
Partnering With Kirana Stores	No	No	Yes	Partial	Yes	
Mode of delivery	Third Party	Third Party	Third Party	Third Party	Retailer	
Inventory	Own DC, Holding inventory	Own DC, Holding inventory	Through Retail Outlets	No	No	As per their offering
Delivery Time	Fixed 4 slots 60 mins ExD	Minimum 4 hours	Within two days	Less than 60 mins	30-60mins	
Delivery charges	Rs. 30 - 50	Orders below Rs. 250 has Rs. 49 Delivery charges	Orders below Rs. 750 has Rs. 25 Delivery charges	Minimum Rs. 40 per order	Rs. 20	

Vendor App Screenshots



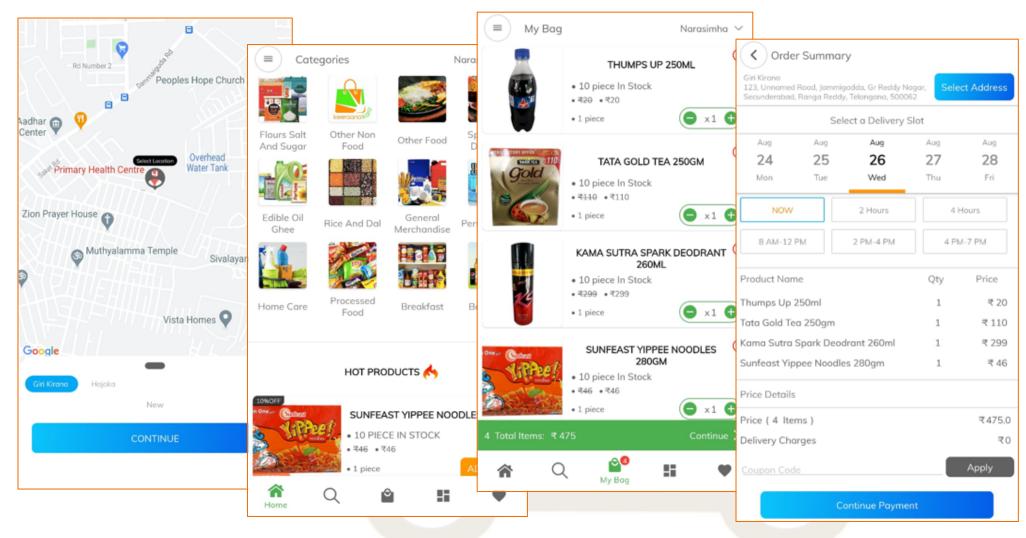


Some of the Key Features:

- Inventory Control
- Offer Management
- Set Store Operation timings
- Navigate to Customer Location for Delivery







Some of the Key Features:

- Location Based
 Ordering from
 multiple Keeraana

 Vendors
- Choose Convenient
 Delivery Slots or Self
 Pickup Option
- Single click Reorder





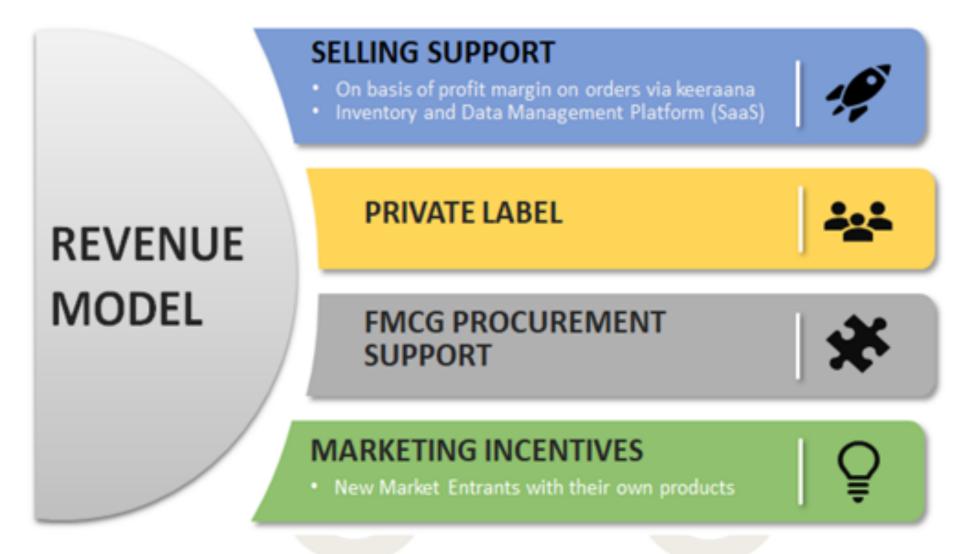


Some of the Key Features:

- Master Control Over Vendor Creation and Management.
- Inventory and Offer Management
- Order Management
- Offers and Coupons
 Management
- Relevant Reports
 Generation

Revenue model





Road Map (2020)



- · App Development
- Team Building
- Retailers Onboarding

Q2 2 City 1500 Stores

- TeamExpansion
- Initiating FMCG Buying Support

Q4 4 City 4000+ Stores

Q1 1 City 400 Stores

- Digital Marketing
- Own Brands Introduction

Q3 3 City 2700 Stores

- Full fledged Marketing
- Review and Expansion

Unit Economics



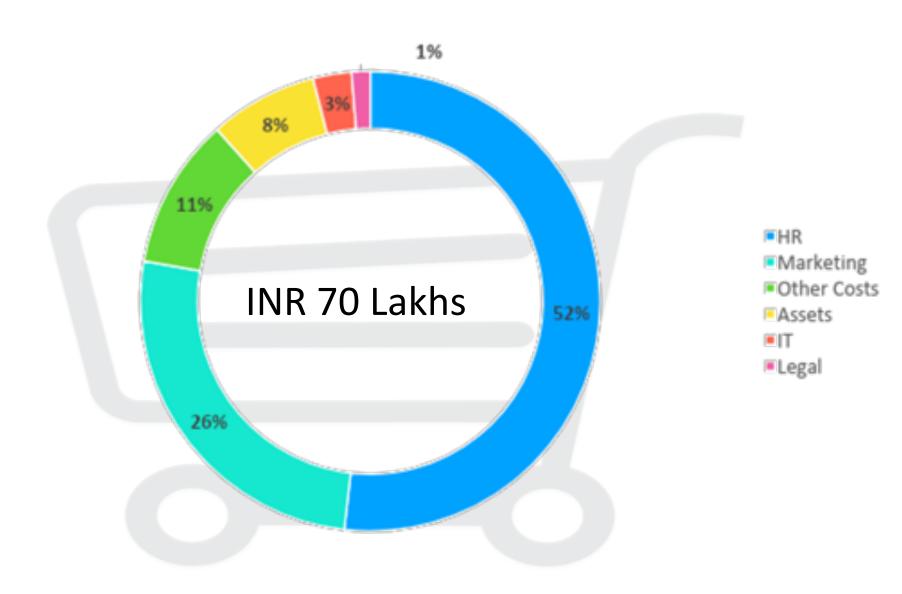
- Average Salary of Retail Worker: INR 6000
- Average minimum percentage profit to retailers by traditional sales: 10 % 11 %
- By unit economics the retailer still earns INR 14,700, thereby sufficing its additional workers salary and increased sales by Keeraana

Unit Economics

Average Transaction Value	Min. No. of orders	No. of days	Min. Revenue to the Retailer	Min. % of service charged by Keeraana	Revenue to Keeraana (Company)	Revenue to the Retailer
120	5	25	15,000	2%	300	14,700

Investment Breakdown

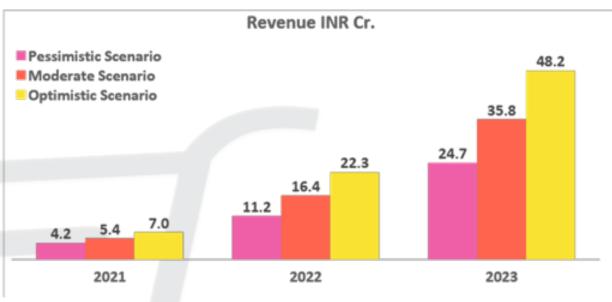




Opportunity Map Analysis 2021-2023







Factors considered/ affecting revenue for all scenarios

	No. of stores	No of orders daily	ATV	Service fees charged to retailers
Pessimistic Scenario	4100	5	200	2.2%
Moderate Scenario	4600	6	200	3.0%
Optimistic Scenario	5000	7	200	3.5%

Assumed Risks



Threat of New Entrant Rivalry from Competitors Acceptance from Consumers Acceptance from Retailers



Impact







Thank You



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