

1 INTRODUCTION

Overview

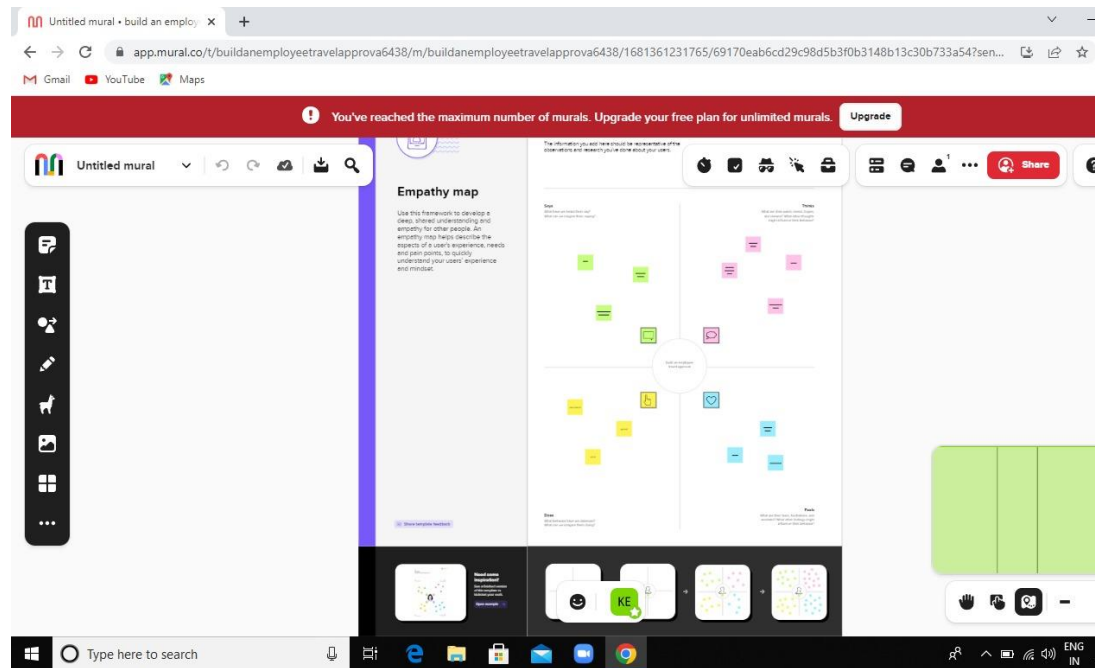
The project aim is to provide real-time knowledge for all the students who have basic knowledge of salesforce and looking for a real-time project.

Purpose

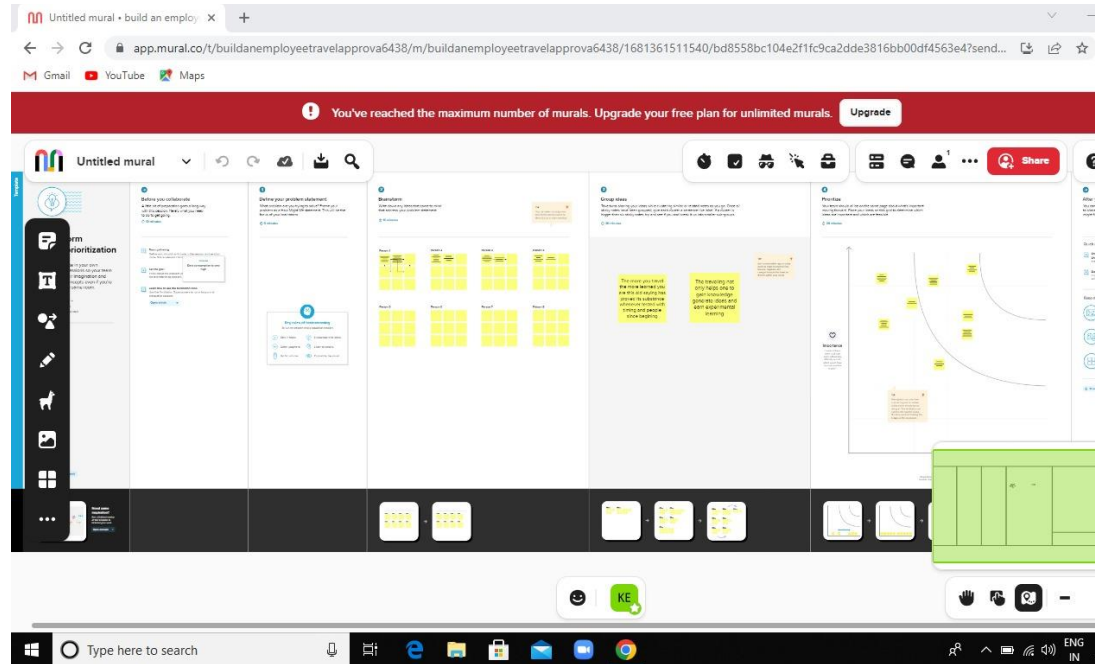
This project will also help to those professionals who are in cross-technology and wanted to switch to salesforce with the help of this project they will gain knowledge and can include into the resume as well.

2 Problem Definition & Design Thinking

Empathy Map



Ideation & Brainstorming Map



3 RESULT

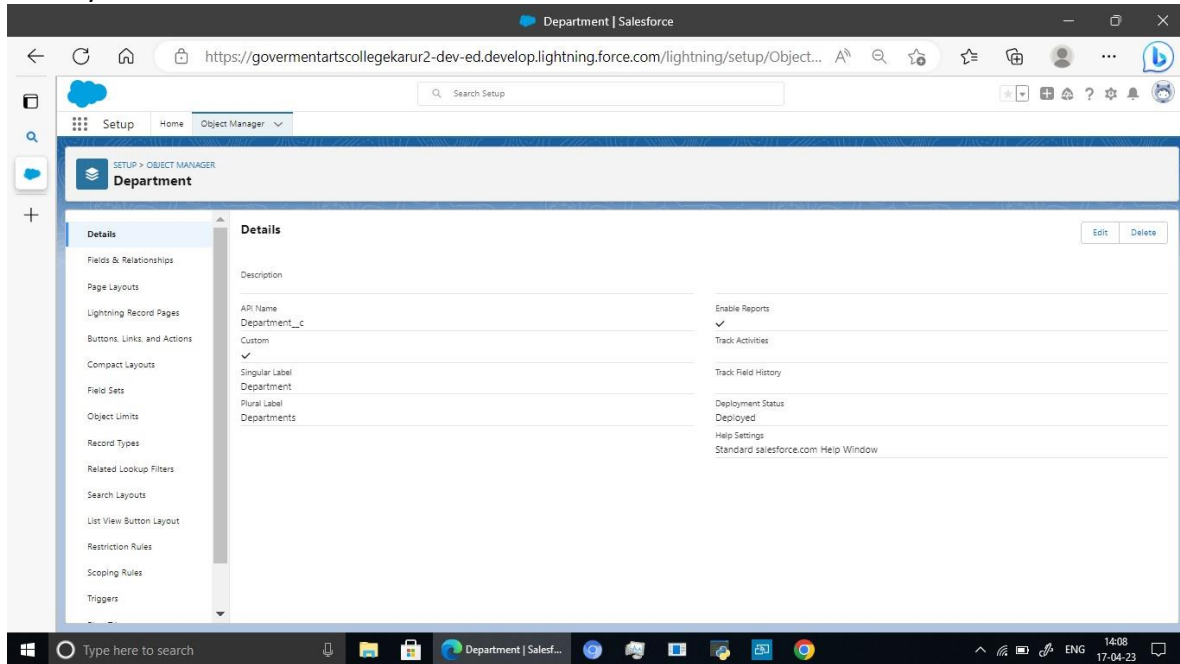
Data Model:

Object name	Fields in the Object	
Treval approval	Field label	Data type
	Treval approval	Auto number
Department	Field label	Data type
	Department	Auto number

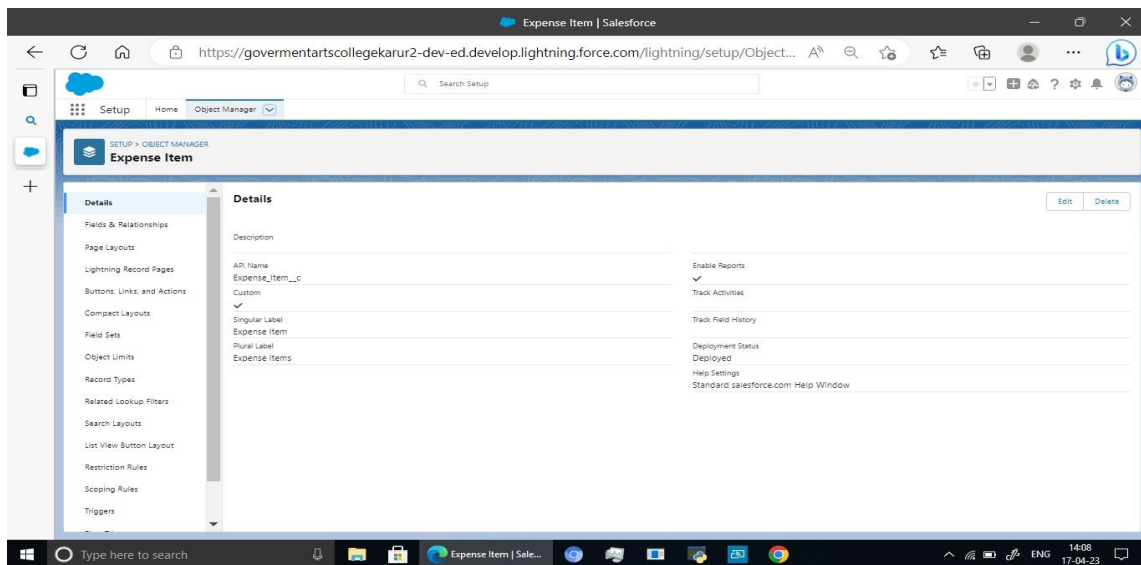
Activity & Screenshot

Milestone 1

Activity 1

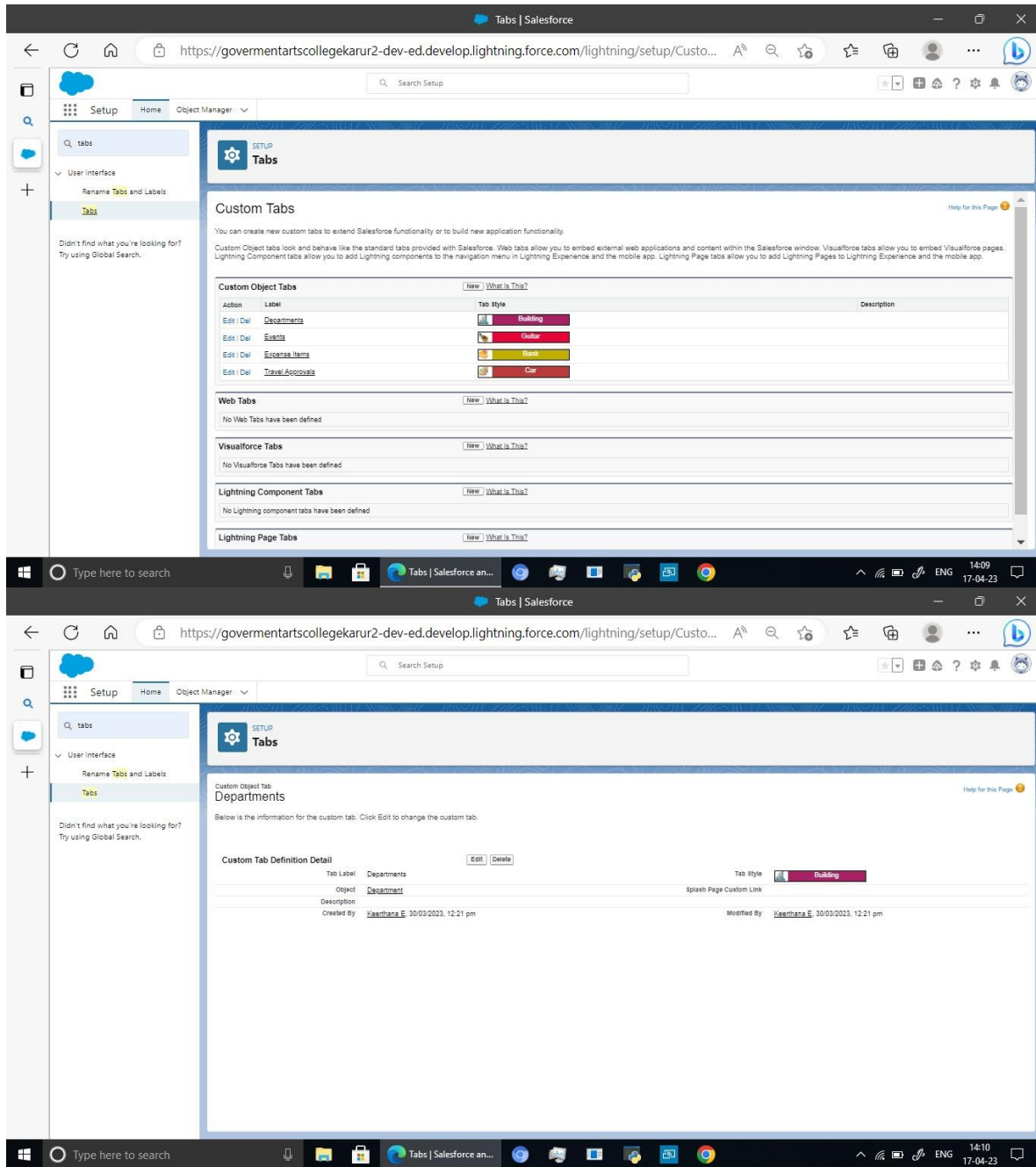


Activity 2



Milestone 2

Activity 1

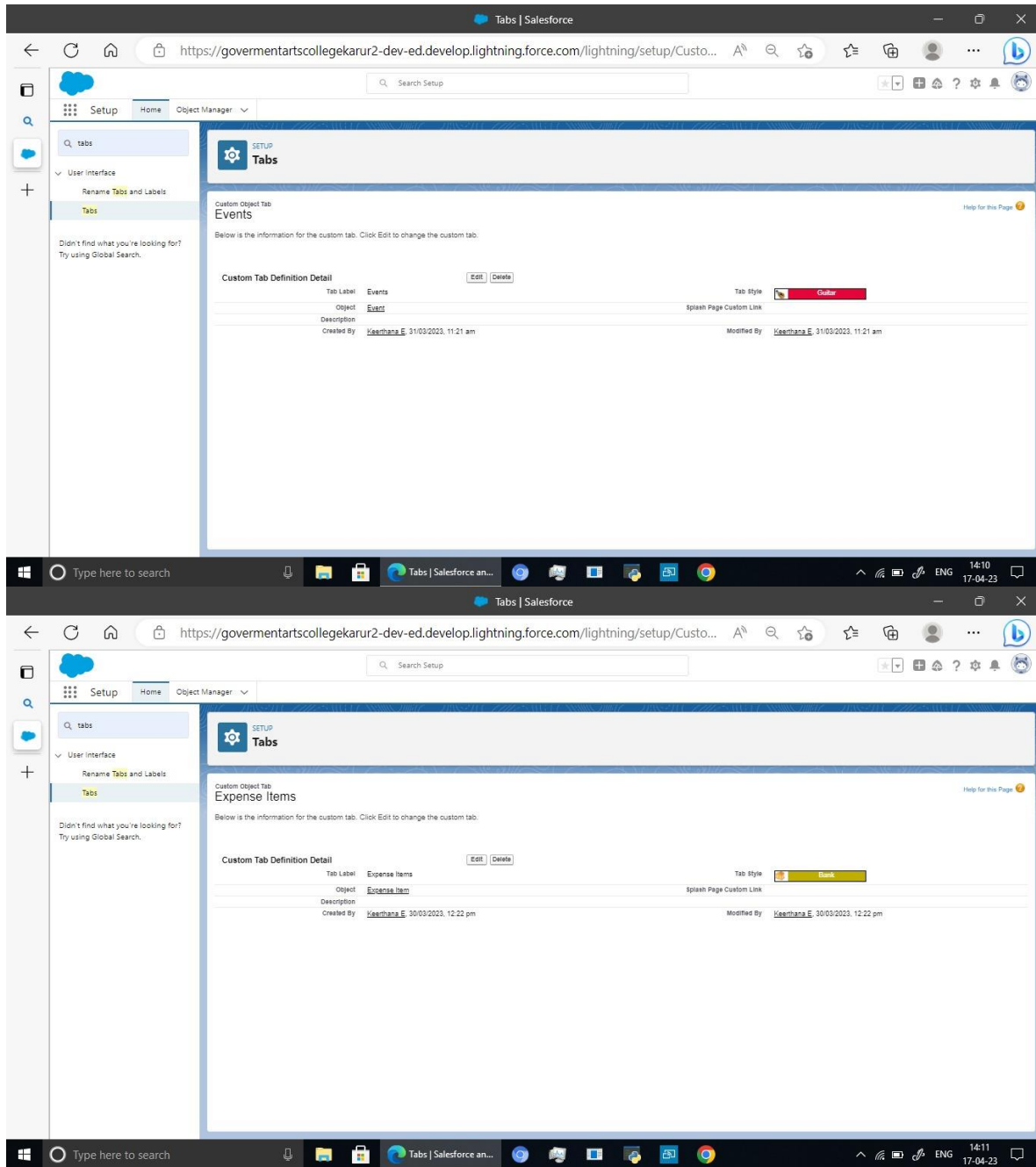


The screenshot displays the Salesforce Setup interface for Custom Tabs. The left sidebar shows the navigation menu with 'Setup' and 'Home' tabs. The main content area is titled 'Custom Tabs' and provides instructions on creating custom tabs. Below the instructions, there are four sections: Custom Object Tabs, Web Tabs, Visualforce Tabs, and Lightning Component Tabs. The 'Custom Object Tabs' section is expanded, showing a table of existing tabs.

Action	Label	Tab Style	Description
Edit / Del	Departments	Building	
Edit / Del	Events	Quaker	
Edit / Del	Expense Items	Bank	
Edit / Del	Travel Approvals	Car	

The bottom section of the screenshot shows the 'Custom Tab Definition Detail' for the 'Departments' tab. It includes fields for Tab Label, Object, Description, Created By, and Modified By.

Field	Value
Tab Label	Departments
Object	Department
Description	Department
Created By	Veethana E. 30/03/2023, 12:21 pm
Modified By	Veethana E. 30/03/2023, 12:21 pm



The image displays two screenshots of the Salesforce Setup interface, specifically the 'Custom Object Tab' configuration page. The browser address bar shows the URL: <https://governmentartscollegekarur2-dev-ed.develop.lightning.force.com/lightning/setup/Custo...>

Top Screenshot: Custom Object Tab 'Events'

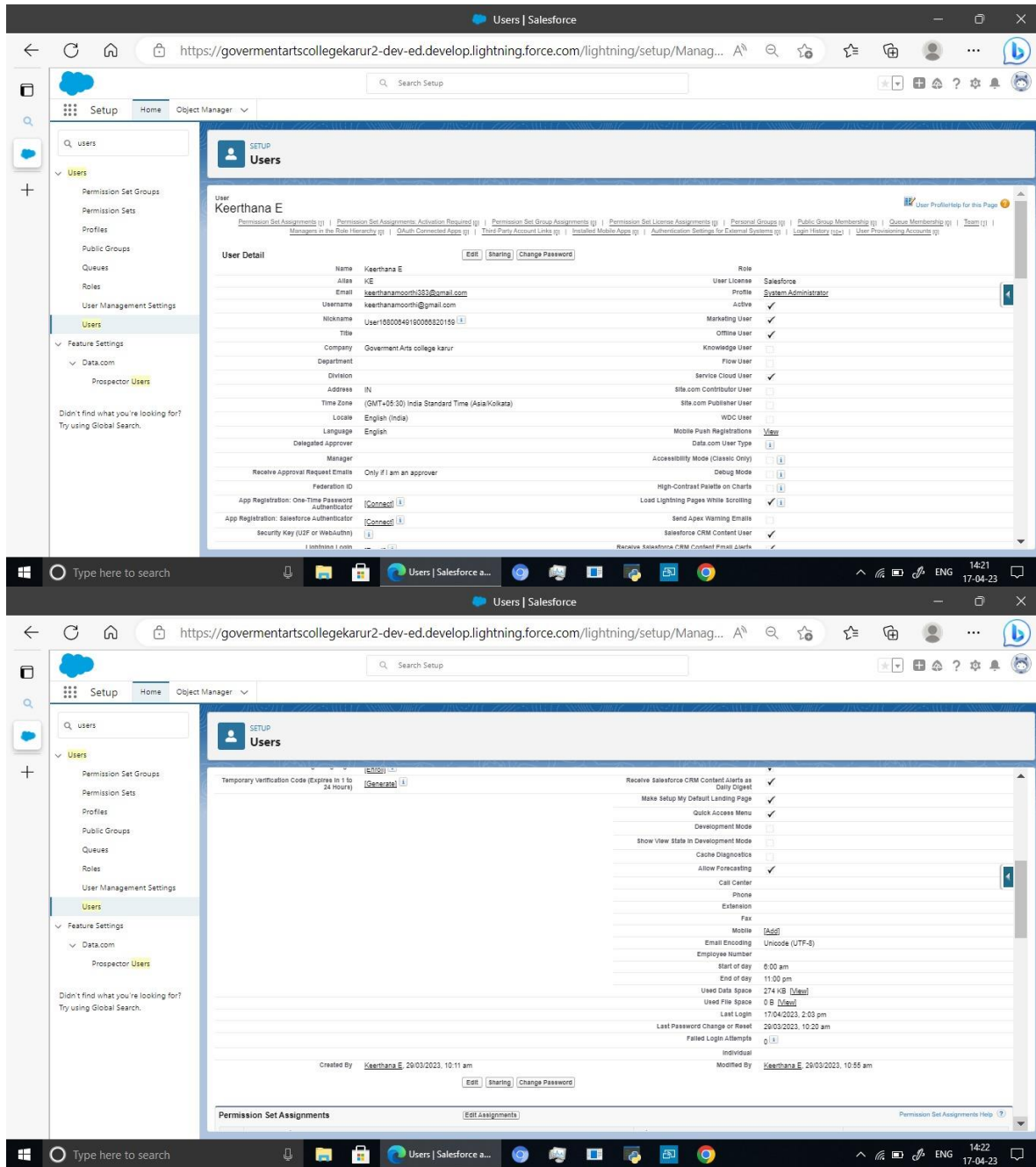
- Page Title:** SETUP Tabs
- Custom Object Tab:** Events
- Below is the information for the custom tab. Click Edit to change the custom tab.**
- Custom Tab Definition Detail:**

Tab Label	Events	Tab Style	Guitar
Object	Event	Splash Page Custom Link	
Description			
Created By	Leahthana E.	31/03/2023, 11:21 am	Modified By: Leahthana E. 31/03/2023, 11:21 am

Bottom Screenshot: Custom Object Tab 'Expense Items'

- Page Title:** SETUP Tabs
- Custom Object Tab:** Expense Items
- Below is the information for the custom tab. Click Edit to change the custom tab.**
- Custom Tab Definition Detail:**

Tab Label	Expense Items	Tab Style	Book
Object	Expense Item	Splash Page Custom Link	
Description			
Created By	Leahthana E.	30/03/2023, 12:22 pm	Modified By: Leahthana E. 30/03/2023, 12:22 pm



The screenshot displays the Salesforce 'Users' setup page for a user named 'Keerthana E'. The page is divided into two main sections: 'User Detail' and 'Permission Set Assignments'.

User Detail:

- Name:** Keerthana E
- Alias:** KE
- Email:** keerthanamooth203@gmail.com
- Username:** keerthanamooth203@gmail.com
- Nickname:** User1000049190000020109
- Title:**
- Company:** Government Arts college kanur
- Department:**
- Division:**
- Address:** IN
- Time Zone:** (GMT+05:30) India Standard Time (Asia/Kolkata)
- Locale:** English (India)
- Language:** English
- Delegated Approver:**
- Manager:**
- Receive Approval Request Emails:** Only if I am an approver
- Federation ID:**
- App Registration: One-Time Password Authenticator:** Connect
- App Registration: Salesforce Authenticator:** Connect
- Security Key (U2F or WebAuthn):**

Role: Salesforce

User License: System Administrator

Profile: Active

Marketing User: ☒

Offline User: ☒

Knowledge User: ☐

Flow User: ☐

Service Cloud User: ☒

Site.com Contributor User: ☐

Site.com Publisher User: ☐

WDC User: ☐

Mobile Push Registrations: ☒

Data.com User Type: ☐

Accessibility Mode (Classic Only): ☐

Debug Mode: ☐

High-Contrast Palette on Charts: ☐

Load Lightning Pages While Scrolling: ☒

Send Apex Warning Emails: ☐

Salesforce CRM Contact User: ☒

Receive Salesforce CRM Contact Email Alerts: ☒

Make Setup My Default Landing Page: ☒

Quick Access Menu: ☒

Development Mode: ☐

Show View State in Development Mode: ☐

Cache Diagnostics: ☐

Allow Forecasting: ☒

Call Center: ☐

Phone:

Extension:

Fax:

Mobile: Add

Email Encoding: Unicode (UTF-8)

Employee Number:

Start of day: 6:00 am

End of day: 11:00 pm

User Data Space: 274 KB

User File Space: 0 B

Last Login: 17/04/2023, 2:03 pm

Last Password Change or Reset: 20/03/2023, 10:20 am

Failed Login Attempts: 0

Individual:

Created By: Keerthana E, 20/03/2023, 10:11 am

Modified By: Keerthana E, 20/03/2023, 10:55 am

Permission Set Assignments: (Edit Assignments)

New Reports Report | Salesforce

https://governmentartscollegekarur2-dev-ed.develop.lightning.force.com/lightning/r/Report/00...

Travel Approval Departments Travel Approvals Expense Items Reports Dashboards Events

Report: Reports
New Reports Report

Enable Field Editing Add Chart Edit

Total Records: 2

Description	Created By	Name	Created Date
(1)	Keerthana E	New Reports Report	11/04/2023, 12:47 pm
Subtotal			
High Rows run, what's the status of each interview, and how long do users take t	Automated Process	Sample Flow Report: Screen Rows	29/03/2023, 10:11 am
Subtotal			
Total (2)			

Row Counts Detail Rows Subtotals Grand Total

Dashboards | Salesforce

https://governmentartscollegekarur2-dev-ed.develop.lightning.force.com/lightning/o/Dashboard...

Travel Approval Departments Travel Approvals Expense Items Reports Dashboards Events Keerthana E X

Dashboards Recent 2 items

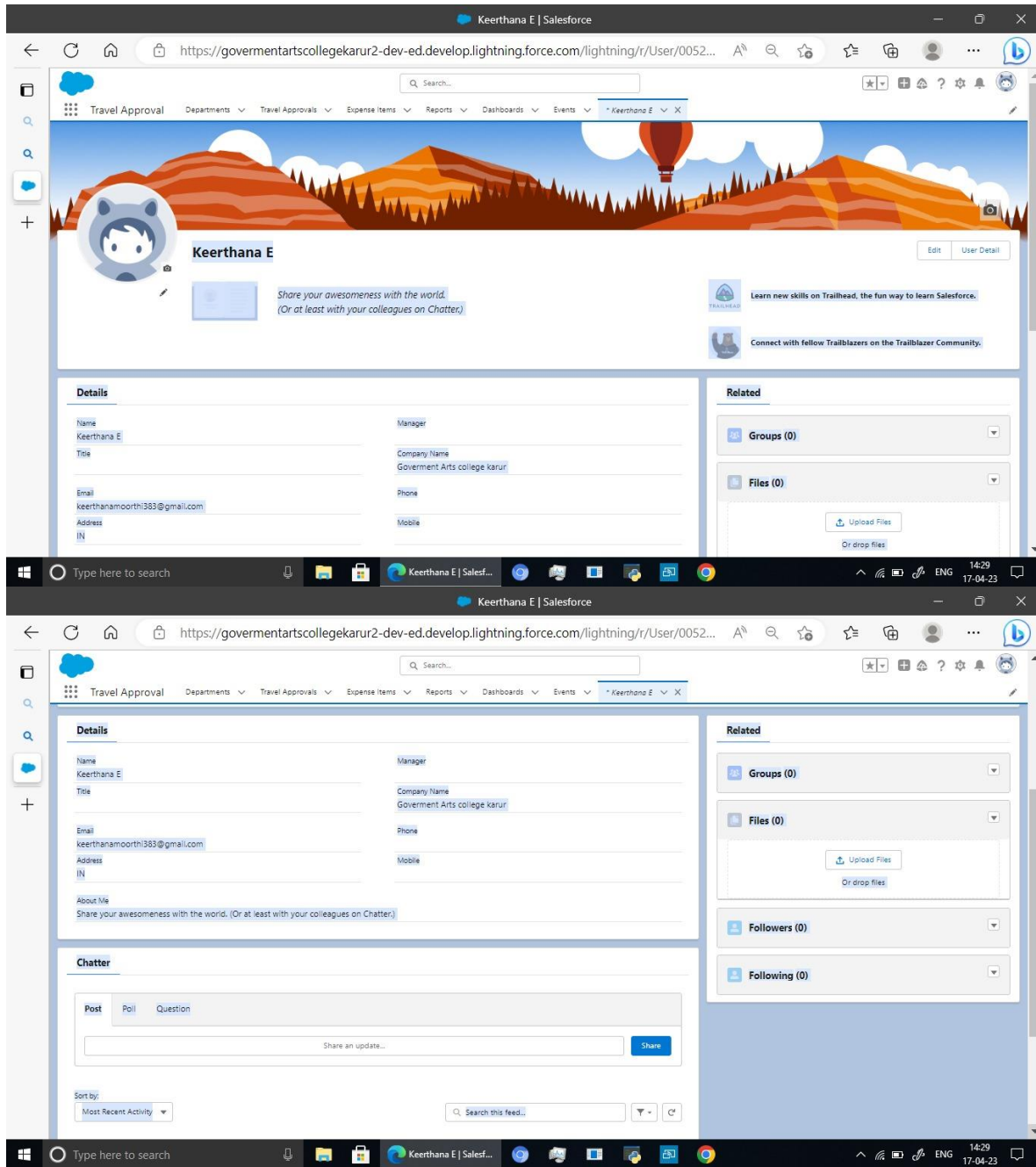
Search recent dashboards... New Dashboard New Folder

DASHBOARDS	Dashboard Name	Description	Folder	Created By	Created On	Subscribed
Recent	dashboard		Private Dashboards	Keerthana E	11/4/2023, 12:48 pm	
Created by Me	dashboard		Private Dashboards	Keerthana E	11/4/2023, 12:42 pm	

Private Dashboards All Dashboards

FOLDERS All Folders Created by Me Shared with Me

FAVORITES All Favorites



4 Trailhead Profile Public URL

Jaya suriya T- <https://trailblazer.me/id/jsuriyat58>

Jeevanantham S- <https://trailblazer.me/id/jes59>

Kalaiselvi B- <https://trailblazer.me/id/kal60>

Keerthana E- <https://trailblazer.me/id/kee61>

5 ADVANTAGES

Employees travel on business trips to attend conferences, perform research scout potential locations, meet suppliers, visit clients, and for numerous other essential reasons.

Project Report Template

DISADVANTAGE

A travel request approval process is a series of action an employee or traveler follows to acquire management consent to implement a trip.

6 APPLICATIONS

New travel request approval process to work, it must first be communicated transparently to your stakeholders. Maintain a single uniform communication channel and make it the primary mode of inter-office communications.

7 CONCLUSION

Your first attempt at creating a travel request approval workflow may not yield the best results. This is normal, as it is an iterative process with plenty of room for improvement. Perfecting your new approval process requires periodic performance reviews to spot redundancies, missing items, and other erroneous processes to improve your workflow routinely.

8 FUTURE SCOPE

Tourism is a diverse range of products then a single product.
It comprises tangible and non-tangible elements.

