

TO SUPPLY LEFTOVER FOOD TO POOR

A PROJECT REPORT Submitted by

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Of

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in

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(Approved by AICTE, New Delhi, affiliated to Anna University Chennai, accredited by NAAC with "A" Grade & A TATA Consultancy Services Accredited Institution)

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PROJECT DESCRIPTION:

The primary goal is to develop a Salesforce-powered platform that facilitates the collection, matching, and distribution of leftover food from restaurants, households, and events to underprivileged communities, ensuring a sustainable and impactful solution to food wastage and hunger.

Key Features

- 1. Donor Management: Easy registration for restaurants, event organizers, and households to contribute surplus food.
- 2. Beneficiary Database: Profiles NGOs, shelters, and individuals to match donations based on location and need.
- 3. Food Donation Requests: Donors can log surplus food details, with prioritization for perishable items.
- 4. Volunteer Coordination: Task assignment and routing for pick-up and delivery using Salesforce Maps.
- 5. Real-Time Notifications: Alerts for donors, volunteers, and beneficiaries for timely updates.
- 6. Data Insights: Analytics dashboards to monitor food distribution progress and measure environmental and social impact.

PROJECT ABSTRACT:

A considerable amount of food is discarded in canteens every day. This waste has created a countermovement, where groups of mainly students purposefully choose to eat other consumers plate leftovers instead of buying fresh meals. This phenomenon highlights two opposing narratives: leftovers as food waste versus leftovers as edible food resources. Using a thematic analysis, we investigated 1579 comments from German news sites and their corresponding Facebook sites related to this countermovement. Thereby, we aim to better understand what consumers associate with the consumption of other consumers' plate leftovers. Our study demonstrates that the consumption of plate leftovers is shaped by the regulatory, normative, and cultural-cognitive system. Furthermore associations with the consumption of plate leftovers depend on whether this food decision is perceived as a collective or individual consumer decision. From a consumer movement perspective, food leftover consumption is associated with a sense of community and food waste reduction for idealistic or environmental and social reasons. From an individual consumer behavior perspective, food leftover consumption is associated with satisfying hunger but considered a threat to health and social order.

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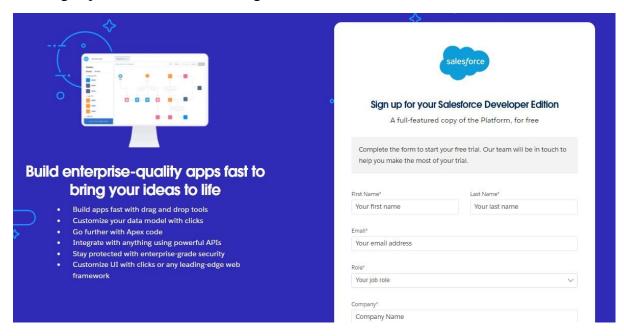
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TASK 1-SALESFORCE DEVELOPER ACCOUNT CREATION:

Subtask 1.1: Creating Developer Account:

Creating a developer org in salesforce.

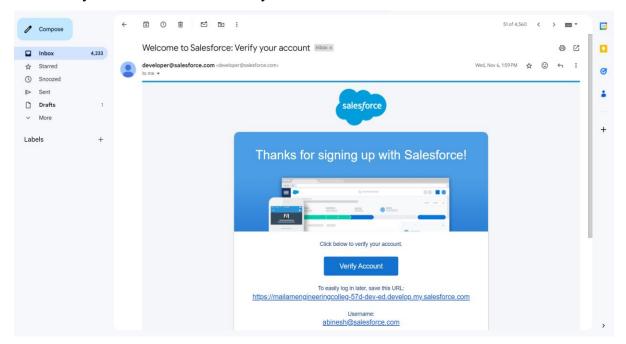
- 1. Go to https://developer.salesforce.com/signup
- 2. On the sign up form, enter the following details:



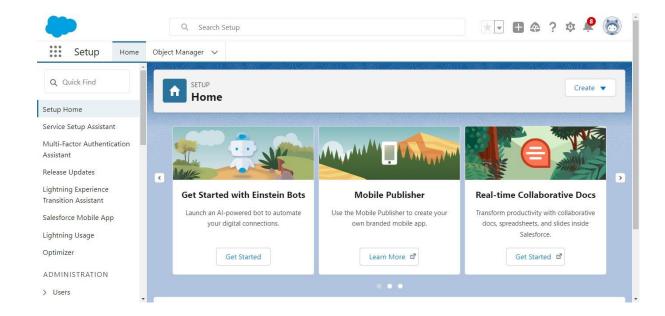
- 1) First name & Last name
- 2) Email
- 3) Role: Developer
- 4) Company: College or Company Name
- 5) County: India
- 6) Postal Code: pin code
- 7) Username: should be a combination of your name and company This need not be an actual email id, you can give anything in the format: username@organization.com Click on sign me up after filling these.

Subtask 1.2: Account Activation:

1. Go to the inbox of the email that you used while signing up. Click on the verify account to activate your account. The email may take 5-10mins.



- 1. Click on Verify Account
- 2. Give a password and answer a security question and click on change password.
- 3. Give a password and answer a security question and click on change password.
- 4. Then you will redirect to your salesforce setup page.



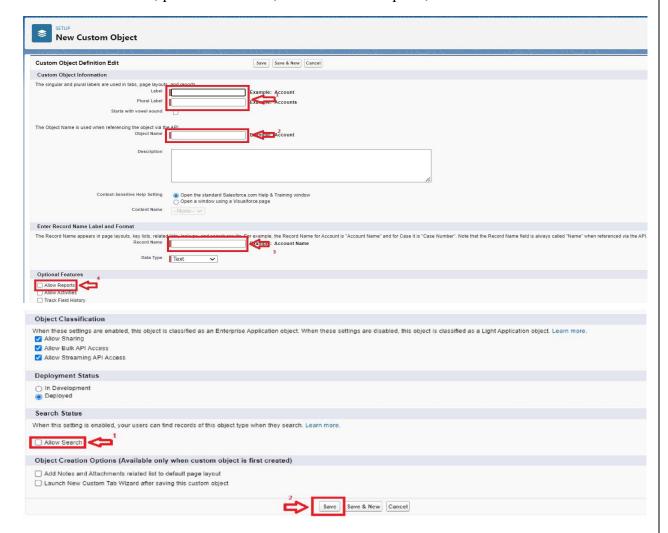
TASK 2- OBJECT

To create an object:

From the setup page → Click on Object Manager → Click on Create → Click on Custom
Object.



- 2. On Custom object defining page:
- 3. Enter the label name, plural label name, click on Allow reports, Allow search.



4. Click on Save.

Subtask 2.1: Create Venue

Object To create an object:

- From the setup page → Click on Object Manager → Click on Create →
 Click on Custom Object.
 - 1) Enter the label name → Venue
 - 2) Plural label name → Venues
 - 3) Enter Record Name Label and Format
 - Record Name → Venue Name
 - Data Type → Text
- 2. Click on Allow reports and Track Field History, Allow Activities
- 3. Allow search \rightarrow Save.

Subtask 2.2: Create Drop-Off Point

Object To create an object:

- From the setup page → Click on Object Manager → Click on Create → Click on Custom Object.
 - 4) Enter the label name → Drop-Off Point
 - 5) Plural label name → Drop-Off Points
 - 6) Enter Record Name Label and Format
 - Record Name → Drop-Off point Name
 - Data Type → Text
- 5. Click on Allow reports and Track Field History, Allow Activities
- 6. Allow search \rightarrow Save.

Subtask 2.3: Create Task

Object To create an object:

- From the setup page → Click on Object Manager → Click on Create →
 Click on Custom Object.
 - 7) Enter the label name → Task
 - 8) Plural label name → Tasks
 - 9) Enter Record Name Label and Format
 - Record Name → Task Name
 - Data Type → Text

- 8. Click on Allow reports and Track Field History, Allow Activities
- 9. Allow search \rightarrow Save.

Subtask 2.4: Create Volunteer

Object To create an object:

- 10. From the setup page → Click on Object Manager → Click on Create → Click on Custom Object.
 - 10) Enter the label name → Volunteer
 - 11) Plural label name → Volunteers
 - 12) Enter Record Name Label and Format
 - Record Name → Volunteer Name
 - Data Type → Text
- 11. Click on Allow reports and Track Field History, Allow Activities
- 12. Allow search \rightarrow Save.

Subtask 2.5: Create Execution Details

Object To create an object:

- 13. From the setup page → Click on Object Manager → Click on Create → Click on Custom Object.
 - 13) Enter the label name → Execution Detail
 - 14) Plural label name → Execution Details
 - 15) Enter Record Name Label and Format
 - Record Name → Execution Detail Name
 - Data Type → Text
- 14. Click on Allow reports and Track Field History, Allow Activities
- 15. Allow search \rightarrow Save.

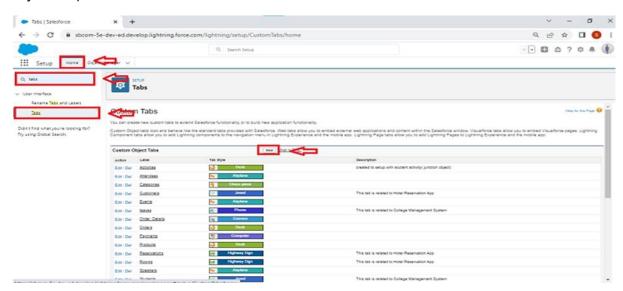
TASK 3- TABS

What is Tab: A tab is like a user interface that is used to build records for objects and to view the records in the objects.

Subtask 3.1: Creating a Custom

Tab To create a Tab:(Venue)

Go to setup page → type Tabs in Quick Find bar → click on tabs → New (under custom object tab)



- Select Object (Venue) → Select the tab style → Next (Add to profiles page) keep
 it as default → Next (Add to Custom App) uncheck the include tab.
- 2. Make sure that the Append tab to users' existing personal customizations is checked.
- 3. Click save

Subtask 3.2: Creating Remaining Tabs

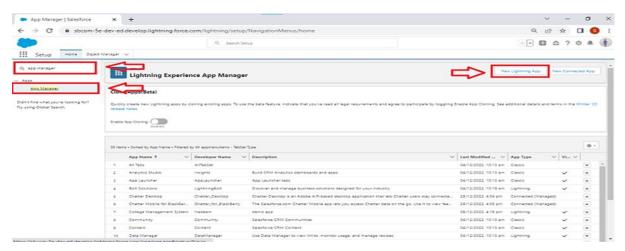
- 1. Now create the Tabs for the remaining Objects, they are "Drop-Off Point, Task, Volunteer, Execution Details".
- 2. Follow the same steps as mentioned in Activity -1.

TASK 4: THE LIGHTNING APP

Subtask 4.1: Create a Lightning App

To create a lightning app page:

Go to setup page → search "app manager" in quick find → select "app manager" →
click on New lightning App.



2. Fill the app name in app details and branding as follow

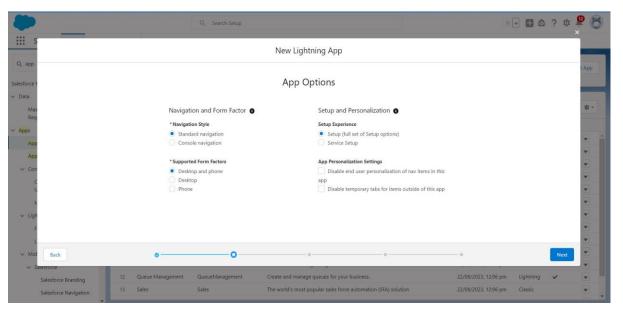
App Name: FoodConnect

Developer Name: This will auto be populated

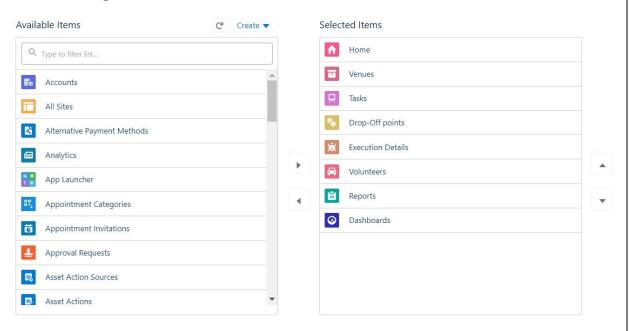
Image: optional (if you want to give any image you can otherwise not mandatory)

Primary color hex value: keep this default.

Then click Next → (App option page) Set Navigation Style as Standard Navigation →
 Next.

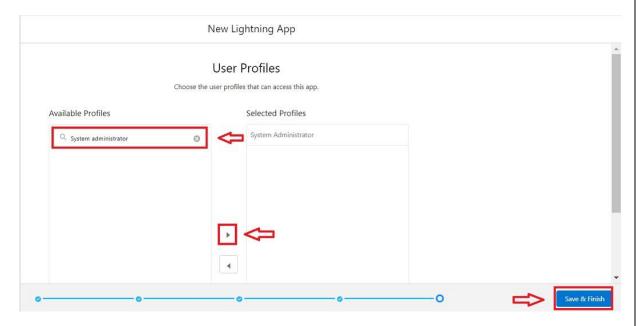


- 4. (Utility Items) keep it as default \rightarrow Next.
- 5. To Add Navigation Items:



Search for the item in the (Home, Venue, Drop-Off Point, Task, Volunteer, Execution Details, Reports) from the search bar and move it using the arrow button \rightarrow Next \rightarrow Next.

6. To Add User Profiles:



Search profiles (System administrator) in the search bar \rightarrow click on the arrow button \rightarrow save & finish.

TASK 5: FIELDS

Subtask 5.1: Creation of Relationship fields in objects

Creation of Lookup Relationship Field on Volunteer Object:

 Go to setup→ click on Object Manager → type object name(Volunteer) in the search bar → click on the object.



- 2. Now click on "Fields & Relationships" → New
- 3. Select Lookup relationship
- 4. Select the related object "Drop-Off point" and click next.



- 5. Field Name: Drop Off point
- 6. Field label: Auto generated 7. Next \rightarrow Next \rightarrow Save.

Creation of Master Detail Relationship Field on Execution Details Object:

- 8. Go to setup \rightarrow click on Object Manager \rightarrow type object name(Execution Details) in the search bar \rightarrow click on the object.
- 9. Now click on "Fields & Relationships" → New
- 10. Select Master Detail relationship
- 11. Select the related object "Volunteer" and click next.
- 12. Field Name: Volunteer

13. Field label : Auto generated 14. Next \rightarrow Next \rightarrow Save.

Creation of Master Detail Relationship Field on Execution Details Object:

- 15. Go to setup \rightarrow click on Object Manager \rightarrow type object name(Execution Details) in the search bar \rightarrow click on the object.
- 16. Now click on "Fields & Relationships" → New
- 17. Select Master Detail relationship
- 18. Select the related object "Task" and click next.
- 19. Field Name: Task
- 20. Field label : Auto generated 21. Next \rightarrow Next \rightarrow Save.

Creation of Lookup Relationship Field on Drop-Off Point Object:

- 22. Go to setup→ click on Object Manager → type object name(Task) in the search bar → click on the object.
- 23. Now click on "Fields & Relationships" → New
- 24. Select Lookup relationship
- 25. Select the related object "Venue" and click next.
- 26. Field Name: Venue
- 27. Field label: Venue c 28. Next \rightarrow Next \rightarrow Save.

Creation of Lookup Relationship Field on Task Object:

- 29. Go to setup \rightarrow click on Object Manager \rightarrow type object name(Task) in the search bar \rightarrow click on the object.
- 30. Now click on "Fields & Relationships" → New
- 31. Select Lookup relationship
- 32. Select the related object "Venue" and click next.
- 33. Field Name: Sponsored By
- 34. Field label : Auto generated 35. Next \rightarrow Next \rightarrow Save.

Creation of Lookup Relationship Field on Task Object:

- 36. Go to setup \rightarrow click on Object Manager \rightarrow type object name(Task) in the search bar \rightarrow click on the object.
- 37. Now click on "Fields & Relationships" → New
- 38. Select Lookup relationship
- 39. Select the related object "Drop-Off point" and click next.
- 40. Field Name: Drop-Off point
- 41. Field label: Auto generated 42. Next \rightarrow Next \rightarrow Save.

Subtask 5.2: Creation of fields for the Venue object

- Go to setup → click on Object Manager → type object name(Venue) in search bar → click on the object.
- 2. Now click on "Fields & Relationships" → New
- 3. Select Data type as a "Email" and Click on Next
- 4. Fill the Above as following:
 - Field Label: Contact Email
 - Field Name: Contact Email
 - Click on required check box
 - Click on Next \rightarrow Next \rightarrow Save and new.

To create another fields in an object:

- Go to setup → click on Object Manager → type object name(Venue) in search bar → click on the object.
- 6. Now click on "Fields & Relationships" → New
- 7. Select Data type as a "Phone" and Click on Next
- 8. Fill the Above as following:
 - Field Label: Contact Phone
 - Field Name: Contact Phone
 - Click on required check box
 - Click on Next → Next → Save and new.

- Go to setup → click on Object Manager → type object name(Venue) in search bar → click on the object.
- 2. Now click on "Fields & Relationships" → New
- 3. Select Data type as a "Geolocation" and Click on Next
- 4. Fill the Above as following:
 - Field Label: Location
 - Decimal Places: 4
 - Field Name: Location
 - Description: Enter the Geolocation of your Venue
 - Click on Next \rightarrow Next \rightarrow Save and new.

To create another fields in an object:

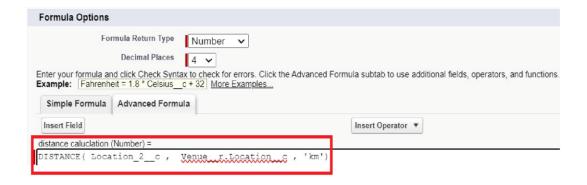
- Go to setup → click on Object Manager → type object name(Venue) in search bar → click on the object.
- 10. Now click on "Fields & Relationships" → New
- 11. Select Data type as a "Long Text Area" and Click on Next
- 12. Fill the Above as following:
 - Field Label: Venue Location
 - Field Name: Venue Location
 - Click on Next → Next → Save and new.

Subtask 5.3: Creation of fields for the Drop-Off point object

- 1.Go to setup \rightarrow click on Object Manager \rightarrow type object name(Drop-Off point) in search bar \rightarrow click on the object.
- 2. Now click on "Fields & Relationships" → New
- 3. Select Data type as a "Geolocation" and Click on Next
- 4. Fill the Above as following:
 - Field Label: Location 2

- Field Name: gets auto generated
- Description: Enter the Geolocation of the Drop off Point
- Geolocation Options : select Decimal
- Decimal Places: 4
- Click on Next \rightarrow Next \rightarrow Save and new.

- 13. Go to setup \rightarrow click on Object Manager \rightarrow type object name(Drop-Off point) in search bar \rightarrow click on the object.
- 14. Now click on "Fields & Relationships" → New
- 15. Select Data type as a "Formula" and Click on Next
- 16. Fill the Above as following:
 - Field Label: distance calculation
 - Field Name : distance_calculation
 - Formula Return Type: Number
 - Formula Options : DISTANCE(Location_2_c , Venue_r.Location_c , 'km')
 - Click on Next → Next → Save and new.



To create another fields in an object:

- 17. Go to setup \rightarrow click on Object Manager \rightarrow type object name(Drop-Off point) in search bar \rightarrow click on the object.
- 18. Now click on "Fields & Relationships" → New
- 19. Select Data type as a "Picklist" and Click on Next
- 20. Fill the Above as following:
 - Field Label: State

• Field Name: State

• Enter values, with each value separated by a new line :

Andhra Pradesh Punjab

Arunachal Pradesh Rajasthan

Assam Sikkim

Bihar Tamil Nadu

Chhattisgarh Tripura

Goa Telangana

Gujarat Uttar Pradesh

Haryana Uttarakhand

Himachal Pradesh West Bengal

Jharkhand Andaman & Nicobar (UT)

Karnataka Chandigarh (UT)

Kerala Dadra & Nagar Haveli and

Daman & Diu (UT)

Maharashtra

Manipur

Delhi [National Capital

Madhya Pradesh Territory (NCT)]

Jammu & Kashmir (UT)

Meghalaya Ladakh (UT)

Mizoram Lakshadweep (UT)

Nagaland Puducherry (UT)

Odisha

- Click on required check box
- Click on Next \rightarrow Next \rightarrow Save and new.

- 21. Go to setup \rightarrow click on Object Manager \rightarrow type object name(Task) in search bar \rightarrow click on the object.
- 22. Now click on "Fields & Relationships" → New
- 23. Select Data type as a "Number" and Click on Next
- 24. Fill the Above as following:
 - Field Label: Distance
 - Field Name: Distance
 - Length: 14
 - Decimal Places: 4
 - Click on required check box
 - Click on Next → Next → Save and new.

Subtask 5.4: Creation of fields for the Task object

- 1.Go to setup \rightarrow click on Object Manager \rightarrow type object name(Task) in search bar \rightarrow click on the object.
- 2. Now click on "Fields & Relationships" → New
- 3. Select Data type as a "Auto Number" and Click on Next
- 4. Fill the Above as following:
 - Field Label: Task ID
 - Display Format : TASK-{0}
 - Starting Number : 1
 - Field Name : gets auto generated
 - Click on required check box
 - Click on Next → Next → Save and new.

- 25. Go to setup \rightarrow click on Object Manager \rightarrow type object name(Task) in search bar \rightarrow click on the object.
- 26. Now click on "Fields & Relationships" → New
- 27. Select Data type as a "Date" and Click on Next
- 28. Fill the Above as following:
 - Field Label: Date
 - Field Name: Date
 - Click on required check box
 - Click on Next → Next → Save and new.

To create another fields in an object:

- 29. Go to setup \rightarrow click on Object Manager \rightarrow type object name(Task) in search bar \rightarrow click on the object.
- 30. Now click on "Fields & Relationships" \rightarrow New
- 31. Select Data type as a "Picklist (Multi-Select)" and Click on Next
- 32. Fill the Above as following:
 - Field Label: Food Category
 - Field Name : Food Category
 - Enter values, with each value separated by a new line :

Veg

Non-Veg

Salad

Snack

- Click on required check box
- Click on Next → Next → Save and new.

To create another fields in an object:

33. Go to setup \rightarrow click on Object Manager \rightarrow type object name(Task) in search bar \rightarrow click on the object.

- 34. Now click on "Fields & Relationships" → New
- 35. Select Data type as a "Number" and Click on Next
- 36. Fill the Above as following:
 - Field Label: Number of People Served
 - Field Name: Number of People Served
 - Click on required check box
 - Click on Next \rightarrow Next \rightarrow Save and new.

- 37. Go to setup \rightarrow click on Object Manager \rightarrow type object name(Task) in search bar \rightarrow click on the object.
- 38. Now click on "Fields & Relationships" → New
- 39. Select Data type as a "Text" and Click on Next
- 40. Fill the Above as following:
 - Field Label: Name of the Person
 - Length: 255
 - Field Name: Name of the Person
 - Click on Next \rightarrow Next \rightarrow Save and new.

To create another fields in an object:

- 41. Go to setup \rightarrow click on Object Manager \rightarrow type object name(Task) in search bar \rightarrow click on the object.
- 42. Now click on "Fields & Relationships" → New
- 43. Select Data type as a "Phone" and Click on Next
- 44. Fill the Above as following:
 - Field Label: Phone
 - Field Name: Phone
 - Click on Next → Next → Save and new.

To create another fields in an object:

45. Go to setup \rightarrow click on Object Manager \rightarrow type object name(Task) in search bar \rightarrow click on the object.

- 46. Now click on "Fields & Relationships" → New
- 47. Select Data type as a "Pick List" and Click on Next
- 48. Fill the Above as following:
 - Field Label : Rating
 - Field Name : Rating
 - Enter values, with each value separated by a new line :
 - 1
 - 2
 - 3
 - 4
 - 5
 - Click on Next → Next → Save and new.

- 49. Go to setup \rightarrow click on Object Manager \rightarrow type object name(Task) in search bar \rightarrow click on the object.
- 50. Now click on "Fields & Relationships" → New
- 51. Select Data type as a "Long Text Area" and Click on Next
- 52. Fill the Above as following:
 - Field Label: Feedback
 - Field Name: Feedback
 - Click on Next → Next → Save and new.

Subtask 5.5: Creation of fields for the Volunteer object

- 1.Go to setup \rightarrow click on Object Manager \rightarrow type object name(Volunteer) in search bar \rightarrow click on the object.
- 2. Now click on "Fields & Relationships" → New
- 3. Select Data type as a "Auto Number" and Click on Next
- 4. Fill the Above as following:
 - Field Label: Volunteer ID
 - Field Name : gets auto generated
 - Starting number : 1

- Click on required check box
- Click on Next → Next → Save and new.
- Click on Next → Next → Save and new.

- 53. Go to setup \rightarrow click on Object Manager \rightarrow type object name(Volunteer) in search bar \rightarrow click on the object.
- 54. Now click on "Fields & Relationships" → New
- 55. Select Data type as a "Picklist" and Click on Next
- 56. Fill the Above as following:
 - Field Label: Gender
 - Field Name: Gender
 - Enter values, with each value separated by a new line :

Female

Male

Click on Next → Next → Save and new.

To create another fields in an object:

- 57. Go to setup \rightarrow click on Object Manager \rightarrow type object name(Volunteer) in search bar \rightarrow click on the object.
- 58. Now click on "Fields & Relationships" → New
- 59. Select Data type as a "Date" and Click on Next
- 60. Fill the Above as following:
 - Field Label: Available On
 - Field Name: Available On
 - Click on required check box
 - Click on Next \rightarrow Next \rightarrow Save and new.

To create another fields in an object:

- 61. Go to setup \rightarrow click on Object Manager \rightarrow type object name(Volunteer) in search bar \rightarrow click on the object.
- 62. Now click on "Fields & Relationships" → New

- 63. Select Data type as a "Number" and Click on Next
- 64. Fill the Above as following:
 - Field Label: Age
 - Field Name : Age
 - Click on required check box
 - Click on Next → Next → Save and new.

- 65. Go to setup \rightarrow click on Object Manager \rightarrow type object name(Volunteer) in search bar \rightarrow click on the object.
- 66. Now click on "Fields & Relationships" → New
- 67. Select Data type as a "Email" and Click on Next
- 68. Fill the Above as following:
 - Field Label: Email
 - Field Name: Email
 - Click on required check box
 - Click on Next → Next → Save and new.

To create another fields in an object:

- 69. Go to setup → click on Object Manager → type object name(Volunteer) in search bar → click on the object.
- 70. Now click on "Fields & Relationships" \rightarrow New
- 71. Select Data type as a "Number" and Click on Next
- 72. Fill the Above as following:
 - Field Label: Contact Number
 - Field Name: Contact Number
 - Click on required check box
 - Click on Next → Next → Save and new.

To create another fields in an object:

73. Go to setup \rightarrow click on Object Manager \rightarrow type object name(Volunteer) in search bar \rightarrow click on the object.

- 74. Now click on "Fields & Relationships" → New
- 75. Select Data type as a "Text Area (Long)" and Click on Next
- 76. Fill the Above as following:
 - Field Label: Address
 - Field Name : Address
 - Click on Next \rightarrow Next \rightarrow Save and new.

- 77. Go to setup \rightarrow click on Object Manager \rightarrow type object name(Volunteer) in search bar \rightarrow click on the object.
- 78. Now click on "Fields & Relationships" \rightarrow New
- 79. Select Data type as a "Date" and Click on Next
- 80. Fill the Above as following:
 - Field Label: Date of Birth
 - Field Name: Date of Birth
 - Click on Next \rightarrow Next \rightarrow Save and new.

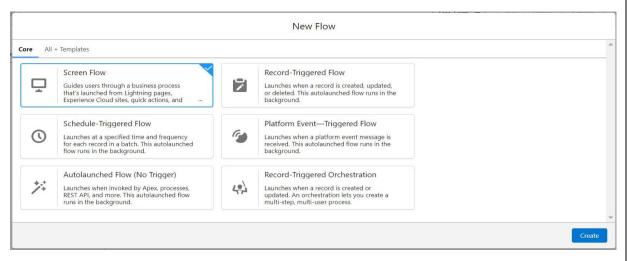
Subtask 5.6: Creation of fields for the Execution Details object

- 1.Go to setup \rightarrow click on Object Manager \rightarrow type object name(Volunteer) in search bar \rightarrow click on the object.
- 2. Now click on "Fields & Relationships" → New
- 3. Select Data type as a "Auto Number" and Click on Next
- 4. Fill the Above as following:
 - Field Label: Execution ID
 - Field Name: gets auto generated
 - Starting Number : 1
 - Click on required check box
 - Click on Next \rightarrow Next \rightarrow Save and new.

TASK 6: FLOWS

Subtask 6.1: Create Flow to create a record in Venue object:

- Go to setup → type Flow in quick find box → Click on the Flow and Select the New Flow.
- 2. Select the Screen flow.Click on create.



- 3. Click on the '+' icon in between start and end, and click on screen element.
- 4. Under the Screen Properties: Label: Venue Details

API Name : Venue_Details

5. Now lets add components in this flow. Click on Text Component and name it as:

Label: Venue Name

API Name: Venue_Name

6. Click on Email Component and name it as:

Label: Email API

Name: Contact Email

7. Click on Phone Component and name it as:

Label: Phone API

Name: Contact Phone

8. Click on Text Component and name it as:

Label: Venue Location

API Name:

Venue Location

9. Click on Number Component and name it as:

Label: Latitude

API Name: Latitude

10. Click on Number Component and name it as:

Label: longitude

API Name: longitude

- 11. Next click on Done. This would like below
- 12. Click on the '+' icon in between Venue details and end, and click on create record element.
- 13. Now label it as

Label: Create Venue Record

API Name: Create Venue Record

How Many Records to Create: One

How to Set the Record Fields: Use separate resources, and literal

values Object : Venue

Set Field Values for the Venue: Click on 'Add Field' 5 times

Field : Value = Contact_Email__c : {!Contact_Email.value} : value

Field: Value = Contact Phone c: {!Contact Phone.value}: value

Field : Value = Name : {!Venue Name}

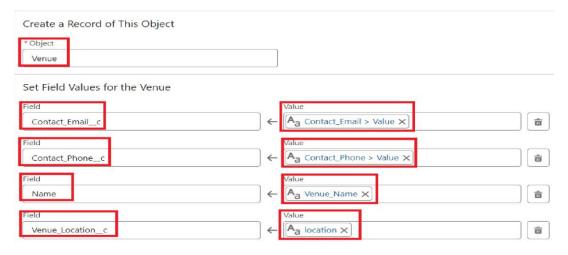
Field : Value = Venue_Location__c : {!location}

Field : Value = Location_Latitude_s : {!latitude}

Field: Value = Location Longitude s:

{!longitude}

14. This would look like:



15. Click on Save as:

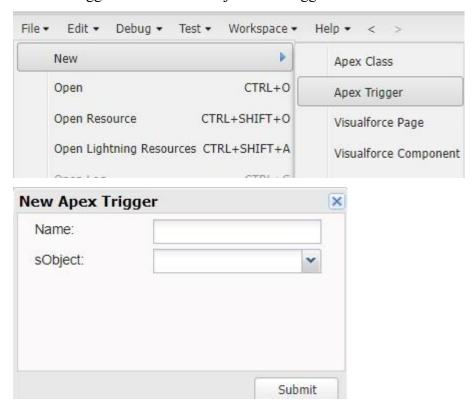
Flow Label: Venue Form

Flow API Name: Venue_Form

TASK 7: TRIGGER

Subtask 7.1: Create a Trigger.

- 1) Log into the trailhead account, navigate to the gear icon in the top right corner.
- 2) Click on developer console and you will be navigated to a new console window.
- 3) Click on the File menu in the toolbar, and click on new → Trigger.
- 4) Enter the trigger name and the object to be triggered.



5) Enter Name : DropOffTrigger

sObject: Drop-Off Point

6) Click on Submit.

Subtask 7.2: Trigger Code.

(This Trigger is to assign Distance field to the Distance Calculation field. So that we can assign the distance in the sharing rules.)

Code:

```
trigger DropOffTrigger on Drop_Off_point__c (before insert) {
    for(Drop_Off_point__c Drop : Trigger.new) {
        Drop.Distance__c =
        Drop.distance_calculation__c; }
    }
```

TASK 8: PROFILES

- Go to setup page → type Profiles in Quick Find bar → click on Profiles → click on 'S'
- 2. Click on Clone beside Standard Platform User.
- 3. Under Clone Profile:

Profile Name: NGOs Profile

4. Then click on Save

<u>Task 9: Creation of Users</u> (In our Project we consider them as NGO's).

Subtask 9.1: Creation of User1.

1. Go to setup page \rightarrow type users in Quick Find bar \rightarrow click on users \rightarrow New user.

2. In General Information give details as: (Note: create users as per your wish NGO's)

First Name : Iksha Foundation Last Name : Iksha Foundation

Alias: iiksh

Email: Give Your Email

Username : <u>ikshafoundation@sb.com</u> (give the username different)

Nickname: Auto Populated

User License: Salesforce Platform

Profile: NGOs Profile

Active: Check



3. Click on Save

Subtask 9.2: Creation of User2, User3

- Create another Two Users by following steps in Activity 1 with similar User License and Profile.
- 2. Give Different First Name, Last Name based on Different NGO's.

TASK 10: PUBLIC GROUPS

Subtask 10.1: Creation of Public Group 1.

Go to setup page → type Public Groups in Quick Find bar → click on Public Groups → click on New.

2. Under Group Information:

Label: Iksha

Group Name: Iksha

Grant Access Using Hierarchies: Check

3. In Search, Select Users.

4. In Selected Members Add Iksha Foundation and System Administrator

Subtask 10.2: Creation of Public Group 2.

1. By Following Steps in Activity 1, Create other two Public Groups for other two users.

2. After Saving this would look like this.



TASK 11 : REPORT TYPES

Subtask 11.1: Creation of Report Types

- Go to setup page → type Report Types in Quick Find bar → click on Report Types → click on Continue → Click on New Custom Report Type.
- 2. In Define the Custom Report Type:

Primary Object : Select Venues

Report Type Label: Venue with DropOff with Volunteer

Report Type Name: Venue_with_DropOff_with_Volunteer

Description: Venue with DropOff with Volunteer

Store in Category : Select Other Reports

Deployment Status: Deployed

3. Click on Next

4. Near Click to relate another Object Select Drop-Off Points.

5. And also select "A" records may or may not have related "B" records.

6. Now again Near Click to relate another Object Select Volunteers.

7. Now click on Save.

TASK 12: REPORTS

Subtask 12.1: Creation of Report on Venue with DropOff with Volunteer

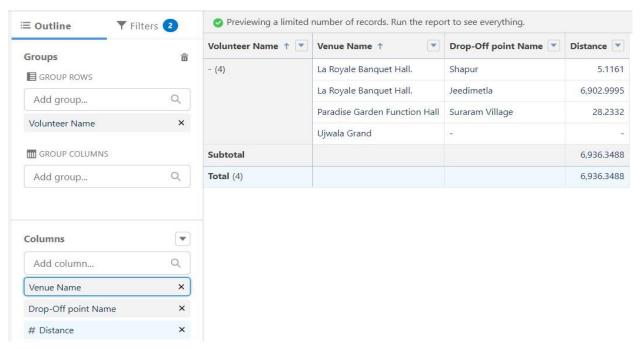
1. Go to the app(FoodConnect) → click on the reports tab

2. Click on New Folder.

Folder Label: Custom Reports

Folder Unique Name: CustomReports

- 3. Open Custom Reports and click on New Report 4. Select Report Type: Venue with DropOff with Volunteer
- 5. Then click on Start Report.
- 6. In GROUP ROWS: Add Volunteer Name
- 7. In Columns: Add Venue Name, Drop-Off point Name, Distance.



- 8. Now click on Save & Run.
- 9. Give Label as:

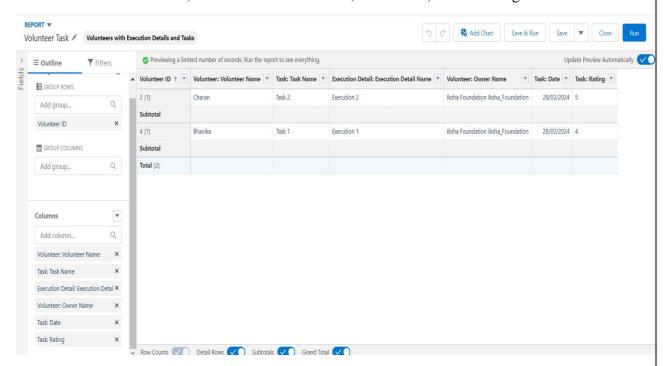
Report Name: venue and Drop Off point

Report Unique Name: Auto Populated

10. Click on Select Folder and select Custom Report, then click on Save.

Subtask 12.2: Creation of Report on Volunteers with Execution Details and Tasks

- 11. Go to the app(FoodConnect) → click on the reports tab
- 12. Click on Custom Reports Folder and click on New Report
- 13. Select Report Type: Volunteers with Execution Details and Tasks.
- 14. Then click on Start Report.
- 15. In GROUP ROWS: Volunteer ID
- 16. In Columns: Add Volunteer: Volunteer Name, Task: Task Name, Execution Detail: Execution Detail Name, Volunteer: Owner Name, Task: Date, Task: Rating.



- 17. Now click on Save & Run.
- 18. Give Label as:

Report Name: Volunteer Task

Report Unique Name: Auto Populated

19. Click on Select Folder and select Custom Report, then click on Save.

TASK 13: DASHBOARDS

Subtask 13.1: Adding venue and Drop Off point Report to the Dashboard

- 1. Go to the app(FoodConnect) \rightarrow click on the Dashboards tab.
- 2. Click on New Folder.

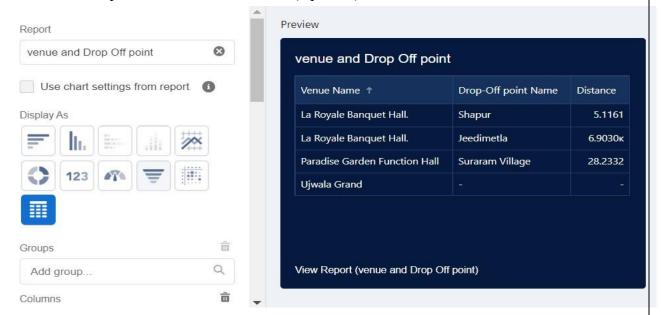
Folder Label: Custom Dashboards

Folder Unique Name: Auto Populated

- 3. Open Custom Dashboards and click on New Dashboards
- 4. Name: Organization Details
- 5. Click on Widget and select Chart or Table
- 6. In Select Report : Select venue and Drop Off point Report. 7. Then click on select 8. In Add Component:

Display As: Select Lightning Table

Component Theme: Select Dark (Optional)



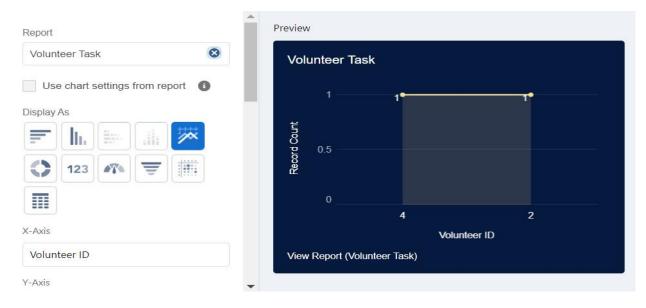
9. Now click on save.

Subtask 13.2 : Adding Volunteer Task Report to the Dashboard

10. Click on Widget and select Chart or Table 11. In Select Report : Select Volunteer Task Report. 12. Then click on select 13. In Add Component:

Display As: Select Line Chart Component Theme: Select Dark

(Optional)



14. Now click on save.

Subtask 13.3: Adding a Picture to the Dashboard (Optional)

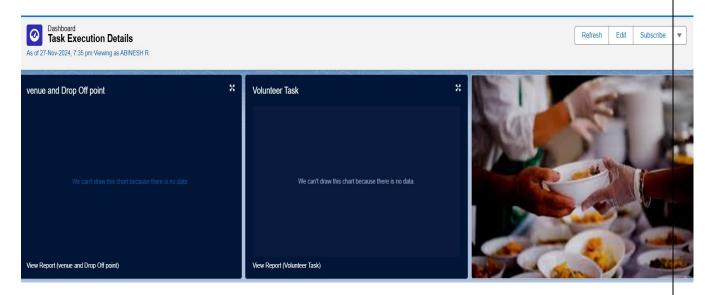
(Note: To upload an image into the Dashboard, we have to first download an image from google or other sources into your system)

- 15. Click on Widget and select Image. Then click on Browse Files.
- 16. Then Select the Picture you want to upload in this Dashboard.
- 17. Then click on Save As:

Name: Task Execution Details

Click on Select Folder and select Custom Dashboards

18. Click on Select Folder and then Save.



TASK 14: SHARING RULES

Subtask 14.1: Creation of sharing rules

- Go to setup → type Sharing Settings in quick find box → Click on the Sharing Settings.
- 2. Scroll down and find Drop-Off point Sharing Rules.
- 3. Click on new near Drop-Off point Sharing Rules and Name it as:

Label: Rule 1

Rule Name: Rule 1

- 4. Select your rule type: Select Based on criteria.
- 5. Select which records to be shared:

Field: Operator: Value = Distance: less than: 15

- 6. Select the users to share with: Near Share With Public Groups: Iksha
- 7. Click on Save.
- 8. Click on new near Drop-Off point Sharing Rules and Name it as:

Label: Rule 2

Rule Name: Rule 2

- 9. Select your rule type : Select Based on criteria.
- 10. Select which records to be shared:

Field: Operator: Value = Distance: greater than: 15

Field : Operator : Value = Distance : less or equal : 30

- 11. Select the users to share with: Near Share With Public Groups: NSS
- 12. Click on Save.
- 13. Click on new near Drop-Off point Sharing Rules and Name it as:

Label: Rule 3

Rule Name: Rule 3

- 14. Select your rule type: Select Based on criteria.
- 15. Select which records to be shared:

Field: Operator: Value = Distance: greater than: 30

Field: Operator: Value = Distance: less or equal: 50

- 16. Select the users to share with: Near Share With Public Groups: Street Cause
- 17. Click on Save.

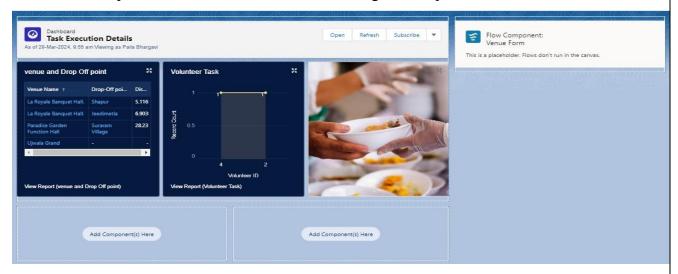
TASK 15: HOME PAGE

Subtask 15.1: Creation of Home Page

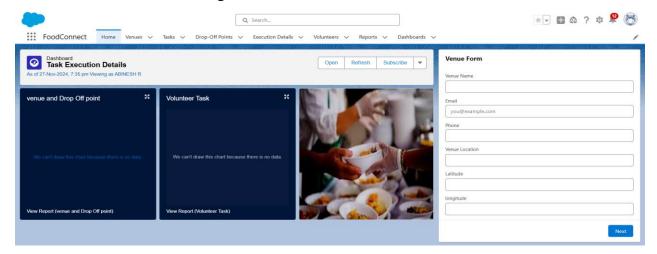
- Go to setup → type Lightning App Builder in quick find box → Click on the Lightning App Builder and Select the New.
- 2. Select Home Page and give Label as HOME Page.
- 3. Select Standard Home Page.
- 4. Near Components search for Flow and Drag and Drop in Right Side Section..
- 5. On the right hand side:

Flow: Venue Flow

6. Near Components search for Dashboard, then Drag and Drop it in first Section.



- 7. Click on Save and Activation, then click on App Default, then Add Assignments.
- 8. Add FoodConnect App and then Save.
- 9. FoodConnect Home Page would Look Like this.



CONCLUSION:

By leveraging the Salesforce platform, the project successfully established a streamlined and transparent system for managing surplus food donations. Through efficient coordination with volunteers and timely delivery to beneficiaries, the project effectively addressed food insecurity while maximizing the utilization of available resources.

