

EMBSYS 105 Programming with Embedded & Real-Time Operating Systems

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Lecture 4

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Looking ahead

Date	Lecture number	Assignment		
1/6	L1	A1 due* before L2		
1/13	L2	A2 due before L3		
1/20	L3	A3 due before L4		
1/27	L4	A4 due before L5		
2/3	L5	A5 due before L7, Project due before L10		
2/10	Holiday (?)			
2/17	L6			
2/24	L7			
3/2	L8			
3/9	L9			
3/16	L10 – Student presentations			

^{*} Assignments are due Sunday night at 11:59 PM

Previous Lecture (L3) Overview

- MicroC/OS-II (uCOS) Introduction
 - Task creation, Task Delay, Sample task code, uCOS startup steps
- Porting uCOS to our board (Labrosse Ch 13)
 - Key data definitions, enabling and disabling interrupts, critical section implementation, initializing the stack, context switching, C pointers and assembly language
- uCOS Services (Labrosse Ch 16)
 - Task Management
 - Time Management
 - Interrupt Management

- Semaphores
- Mutexes
- Message Mailboxes
- Message Queues
- Event Flags
- Memory Management
- User-Defined Functions
- Miscellaneous Services
- uCOS Configuration (Labrosse Ch 17)
- Assignment 3 uCOS Port

Stopped here last lecture.

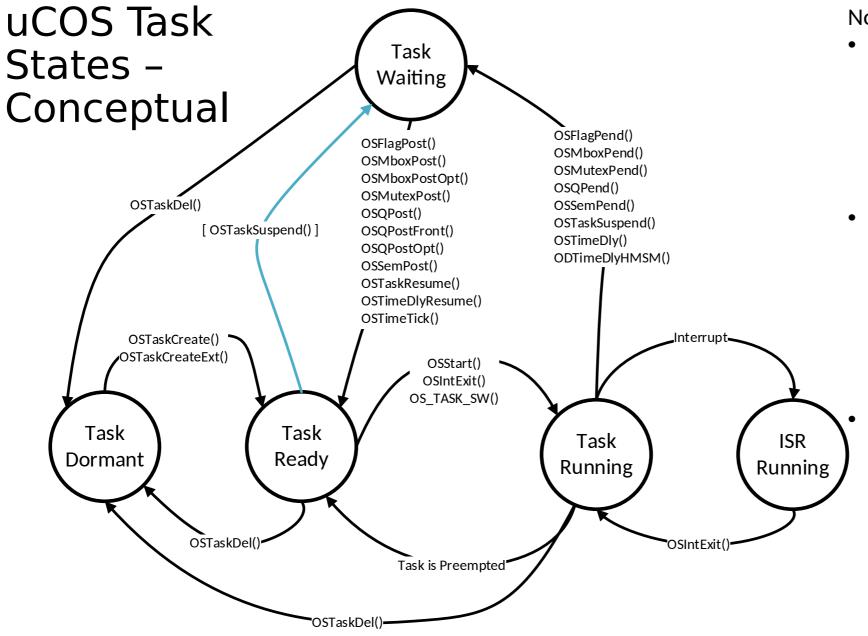
Next slide: 64

Current Lecture (L4) Overview

First, finish slides from last week (L3) beginning at slide 64

- uCOS Internals (Labrosse ch 3, 6, 9)
 - Task States
 - Task Control Blocks (TCBs)
 - Ready List
 - Task Scheduling
 - Event Control Blocks
 - Placing a task in the ECB Wait List
 - Removing a Task from the ECB Wait List
 - Find the Highest Priority Task Waiting on the ECB
 - List of Free ECBs
 - Initializing an ECB
 - Making a Task Ready
 - Making a Task Wait for an Event
 - Making a task Ready Because of a Timeout
 - Event Flags

- Task Synchronization Techniques (Tanenbaum, Wikipedia, etc.)
 - Sharing data between ISRs and tasks
 - Producer-Consumer Problem
 - Readers and Writers Problem
 - Deadlock
 - Dining Philosophers Problem
- Event Driven Systems (Wikipedia)
 - Characteristics of Event Driven
 Systems
 - Data Flow Diagrams
- Assignment 4 Task
 Synchronization



Notes:

- These states are conceptual actually there are several Wait states; no actual Running or Dormant states are tracked in later versions of uCOS.
 Later versions of uCOS call "ISR Running" "Interrupted"

uCOS Task States - Implementation

```
OSTCBStat;
                                   /* Task
INT8U
                                                status
The above TCB field takes on values chosen from:
#define OS STAT RDY
                                   0x00u
                                            /* Ready to run
#define OS STAT SEM
                                                                                                        */
                                   0x01u
                                            /* Pending on semaphore
        OS STAT MBOX
                                            /* Pending on mailbox
                                                                                                        */
#define
                                   0x02u
#define OS STAT 0
                                            /* Pending on gueue
                                                                                                        */
                                   0x04u
#define OS STAT SUSPEND
                                            /* Task is suspended
                                                                                                        */
                                   0x08u
#define OS STAT MUTEX
                                   0×10u
                                            /* Pending on mutual exclusion semaphore
        OS STAT FLAG
                                   0x20u
                                            /* Pending on event flag group
#define
        OS STAT PEND ANY
                                  (OS STAT SEM | OS STAT MBOX | OS STAT Q | OS STAT MUTEX | OS STAT FLAG)
#define
                                                                                                    * /
INT8U
                 OSTCBStatPend;
                                   /* Task PEND status
The above TCB field takes on values chosen from:
#define
        OS STAT PEND OK
                                            /* Pending status OK, not pending, or pending complete
        OS STAT PEND TO
                                                                                                        */
                                            /* Pending timed out
#define
#define
        OS STAT PEND ABORT
                                      2u
                                            /* Pending aborted
                                                                                                        */
```

Task Control Block (OS_TCB)

```
typedef struct os_tcb {
                                                                                                 * /
   OS STK
                  *OSTCBStkPtr; /* Pointer to current top of stack
#if OS_TASK_CREATE_EXT_EN > 0
                                   /* Pointer to user definable data for TCB extension
   void
                  *OSTCBExtPtr;
                  *OSTCBStkBottom;
                                   /* Pointer to bottom of stack
   OS STK
                   OSTCBStkSize;
                                   /* Size of task stack (in number of stack elements)
   INT32U
                   OSTCBOpt;
                                   /* Task options as passed by OSTaskCreateExt()
   INT16U
                   OSTCBId;
                                    /* Task ID (0..65535)
   INT16U
#endif
                  *OSTCBNext;
   struct os tcb
                                  /* Pointer to next TCB in the TCB list
   struct os tcb
                  *OSTCBPrev;
                                   /* Pointer to previous TCB in the TCB list
#if OS_EVENT_EN|| (OS_FLAG_EN > 0)
   OS EVENT
            *OSTCBEventPtr;
                                   /* Pointer to event control block
#endif
\#if ((OS_Q_EN > 0) && (OS_MAX_QS > 0)) || (OS_MBOX_EN > 0)
   void
                  *OSTCBMsq; /* Message received from OSMboxPost() or OSOPost()
                                                                                                 * /
#endif
```

Task Control Block (OS_TCB)

```
#if (OS FLAG EN > 0) && (OS MAX FLAGS > 0)
#if OS TASK DEL EN > 0
   OS FLAG NODE
                   *OSTCBFlagNode;
                                      /* Pointer to event flag node
#endif
   OS FLAGS
                    OSTCBFlagsRdy;
                                     /* Event flags that made task ready to run
#endif
   INT16U
                    OSTCBDly;
                                     /* Nbr ticks to delay task or, timeout waiting for event
                    OSTCBStat;
                                     /* Task
   INT8U
                                                    status
                    OSTCBStatPend;
   INT8U
                                     /* Task PEND status
                    OSTCBPrio;
                                      /* Task priority (0 == highest)
   INT8U
                                                                                                       */
                                      /* Bit position in group corresponding to task priority
   INT8U
                    OSTCBX;
                                      /* Index into ready table corresponding to task priority
    INT8U
                    OSTCBY;
#if OS LOWEST PRIO <= 63</pre>
                                                                                                       * /
                                     /* Bit mask to access bit position in ready table
    INT8U
                    OSTCBBitX;
                                      /* Bit mask to access bit position in ready group
    INT8U
                    OSTCBBitY;
#else
   INT16U
                    OSTCBBitX;
                                      /* Bit mask to access bit position in ready table
                                      /* Bit mask to access bit position in ready group
   INT16U
                    OSTCBBitY;
#endif
```

Task Control Block (OS_TCB)

```
#if OS TASK DEL EN > 0
                    OSTCBDelReq;
                                     /* Indicates whether a task needs to delete itself
    INT8U
#endif
#if OS_TASK_PROFILE_EN > 0
                                     /* Number of time the task was switched in
    INT32U
                    OSTCBCtxSwCtr;
   INT32U
                    OSTCBCyclesTot;
                                    /* Total number of clock cycles the task has been running
                    OSTCBCyclesStart; /* Snapshot of cycle counter at start of task resumption
   INT32U
                    *OSTCBStkBase; /* Pointer to the beginning of the task stack
   OS STK
                    OSTCBStkUsed;
                                      /* Number of bytes used from the stack
   INT32U
#endif
#if OS_TASK_NAME_SIZE > 1
    INT8U
                    OSTCBTaskName[OS_TASK_NAME_SIZE];
#endif
} OS_TCB;
```

TCB Free List (ucos-ii.h)

```
/* Pointer to currently running TCB
                         *OSTCBCur;
OS EXT OS TCB
                                                          /* Pointer to list of free TCBs
OS EXT
       OS TCB
                         *OSTCBFreeList;
                                                                                                       */
                         *OSTCBHighRdy;
                                                          /* Pointer to highest priority TCB R-to-R
OS EXT OS TCB
                                                                                                       */
                                                           /* Pointer to doubly linked list of TCBs
OS_EXT OS_TCB
                         *OSTCBList;
                         *OSTCBPrioTbl[OS_LOWEST_PRIO + 1];/* Table of pointers to created TCBs
OS EXT
      OS TCB
                          OSTCBTbl[OS_MAX_TASKS + OS_N_SYS_TASKS]; /* Table of TCBs
OS_EXT OS_TCB
```

- OSTCBFreeList
 - New tasks get their TCB from this list
 - The new TCB moves from the free list to OSTCBList.
- OSTCBPrioTbl
 - New tasks get their TCB added to this table indexed by priority
 - If there is already a non-null entry for a given priority, a task with that priority already exists and error code OS_ERR_PRIO_EXIST is returned by OSTaskCreate()
- All TCBs are preallocated at compile time in array OSTCBTbl

```
#define OS_LOWEST_PRIO 31

#define OS_RDY_TBL_SIZE ((OS_LOWEST_PRIO) / 8 + 1)

OS_EXT INT8U OSRdyTbl[OS_RDY_TBL_SIZE];
```

- Rather than maintain a sorted list of Ready tasks with the highest priority task always at the front, uCOS represents the Ready list by a set of lookup tables based on the task priority
- This scheme results in constant time for Ready List insertion/deletion regardless of the number of tasks. It also yields constant time for determining the highest priority Ready task regardless of the number of tasks
- The tables used to maintain the Ready list are OSRdyTbl , OSRdyGrp, and OSUnMapTbl
- OSRdyTbl contains the set of tasks that are in the Ready state indexed by task priority
- Each task is represented by 1 bit in OSRdyTbl where 0 means not Ready, 1 means Ready

Add a task to the Ready List (table):

```
OSRdyTbl[ptcb->OSTCBY] |= ptcb->OSTCBBitX;
```

Where these are computed once during task creation:

```
ptcb->OSTCBY
ptcb->OSTCBX
= (INT8U)(prio >> 3);
= (INT8U)(prio & 0x07);

ptcb->OSTCBBitY
ptcb->OSTCBBitY
= (INT8U)(1 << ptcb->OSTCBY);
= (INT8U)(1 << ptcb->OSTCBX);
```

Remove a task from the Ready List (table):

Ex: Make Task 20 ready: prio $20_{10} == 10100_2$ binary ptcb->OSTCBY = $10_2 = 2_{10}$ ptcb->OSTCBX = $100_2 = 4_{10}$ ptcb->OSTCBBitX = 10000_2 ptcb->OSRdyTbl[2] |= 10000_2

OSRdyTbl:

X	7	6	5	4	3	2	1	0
0	0	0	0	0	1	0	0	0
1	0	0	0	0	0	1	0	0
2	0	0	0	1	0	0	0	0
3	0	0	1	0	1	0	0	0

Finding the highest priority Ready Task

```
INT8U OSRdyGrp; /* global, tracks high-order 3 bits of Ready task priorities */
OSRdyGrp |= ptcb->OSTCBBitY; /* updated whenever a task becomes Ready/unReady */
Note: OSRdyGrp has bit i set if row i of OSRdyTbl has any bits set.

Where these are computed once during task creation (see previous slide):
ptcb->OSTCBY = (INT8U)(prio >> 3);
ptcb->OSTCBBitY = (INT8U)(1 << ptcb->OSTCBY);
```

Use OSRdyGrp, OSRdyTbl, and OSUnMapTbl to get highest priority Ready task:

```
INT8U y = OSUnMapTbl[OSRdyGrp];
OSPrioHighRdy = (INT8U)((y << 3) + OSUnMapTbl[OSRdyTbl[y]]);</pre>
```

OSUnMapTable enables lookup of highest priority Ready task given OSRdyGrp and OSRdyTbl

```
INT8U y
                = OSUnMapTbl[OSRdyGrp];
OSPrioHighRdy = (INT8U)((y << 3) + OSUnMapTbl[OSRdyTbl[y]]);
where:
INT8U const OSUnMapTbl[256] = {
    0, 0, 1, 0, 2, 0, 1, 0, 3, 0, 1, 0, 2, 0, 1, 0,
                                                          /* 0x00 to 0x0F
    4, 0, 1, 0, 2, 0, 1, 0, 3, 0, 1, 0, 2, 0, 1, 0,
                                                          /* 0x10 to 0x1F
    5, 0, 1, 0, 2, 0, 1, 0, 3, 0, 1, 0, 2, 0, 1, 0,
                                                          /* 0x20 to 0x2F
    4, 0, 1, 0, 2, 0, 1, 0, 3, 0, 1, 0, 2, 0, 1, 0,
                                                          /* 0x30 to 0x3F
    6, 0, 1, 0, 2, 0, 1, 0, 3, 0, 1, 0, 2, 0, 1, 0,
                                                          /* 0x40 to 0x4F
    4, 0, 1, 0, 2, 0, 1, 0, 3, 0, 1, 0, 2, 0, 1, 0,
                                                          /* 0x50 to 0x5F
    5, 0, 1, 0, 2, 0, 1, 0, 3, 0, 1, 0, 2, 0, 1, 0,
                                                          /* 0x60 to 0x6F
                                                          /* 0x70 to 0x7F
    4, 0, 1, 0, 2, 0, 1, 0, 3, 0, 1, 0, 2, 0, 1, 0,
    7, 0, 1, 0, 2, 0, 1, 0, 3, 0, 1, 0, 2, 0, 1, 0,
                                                          /* 0x80 to 0x8F
    4, 0, 1, 0, 2, 0, 1, 0, 3, 0, 1, 0, 2, 0, 1, 0,
                                                          /* 0x90 to 0x9F
    5, 0, 1, 0, 2, 0, 1, 0, 3, 0, 1, 0, 2, 0, 1, 0,
                                                          /* 0xA0 to 0xAF
    4, 0, 1, 0, 2, 0, 1, 0, 3, 0, 1, 0, 2, 0, 1, 0,
                                                          /* 0xB0 to 0xBF
    6, 0, 1, 0, 2, 0, 1, 0, 3, 0, 1, 0, 2, 0, 1, 0,
                                                          /* 0xC0 to 0xCF
    4, 0, 1, 0, 2, 0, 1, 0, 3, 0, 1, 0, 2, 0, 1, 0,
                                                          /* 0xD0 to 0xDF
                                                                                    * /
    5, 0, 1, 0, 2, 0, 1, 0, 3, 0, 1, 0, 2, 0, 1, 0,
                                                          /* 0xE0 to 0xEF
    4, 0, 1, 0, 2, 0, 1, 0, 3, 0, 1, 0, 2, 0, 1, 0
                                                          /* 0xF0 to 0xFF
};
```

Task Scheduling

- OS_Sched() performs task-level scheduling
 - Determines the highest priority ready task
 - Transfers control of the CPU to that task
 - Note: uCOS doesn't explicitly change state from Ready [] Running i.e. the running task remains in the Ready List.
- OSIntExit() performs ISR-level scheduling
 - Only reschedules to the highest priority ready task if interrupt nesting level is 0 otherwise simply returns from procedure call to nested ISR code which will return from ISR to previous nested ISR

OSSched()

```
void OS_Sched (void)
#if OS CRITICAL METHOD == 3
                                          /* Allocate storage for CPU status register
                                                                               * /
    OS_CPU_SR cpu_sr = 0;
#endif
    OS_ENTER_CRITICAL();
    if (OSIntNesting == 0) {     /* Schedule only if all ISRs done and ...
        if (OSLockNesting == 0) {     /* ... scheduler is not locked
            OS_SchedNew(); /* OS_SchedNew() determines highest priority Ready task */
            if (OSPrioHighRdy != OSPrioCur) { /* No Ctx Sw if current task is highest rdy*.
                OSTCBHighRdy = OSTCBPrioTbl[OSPrioHighRdy];
#if OS_TASK_PROFILE_EN > 0
                OSTCBHighRdy->OSTCBCtxSwCtr++; /* Inc. # of context switches to this task*.
#endif
                OSCtxSwCtr++;
                                                /* Increment context switch counter */
                OS_TASK_SW(); /* Perform a context switch - really a call to OSCtxSw() *.
    OS_EXIT_CRITICAL();
                                                                                   16
```

OSSchedNew() – finds highest pri Ready, task,

```
#if OS_LOWEST_PRIO <= 63 /* See if we support up to 64 tasks
    INT8U
          у;
                 = OSUnMapTb1[OSRdyGrp];
    OSPrioHighRdy = (INT8U)((y << 3) + OSUnMapTbl[OSRdyTbl[y]]);
                                                                                          */
#else
                                    /* We support up to 256 tasks
    INT8U
    INT16U *ptbl;
    if ((OSRdyGrp & 0xFF) != 0) {
       y = OSUnMapTbl[OSRdyGrp & 0xFF];
    } else {
       y = OSUnMapTbl[(OSRdyGrp >> 8) & OxFF] + 8;
    ptbl = &OSRdyTbl[y];
    if ((*ptbl & 0xFF) != 0) {
       OSPrioHighRdy = (INT8U)((y << 4) + OSUnMapTbl[(*ptbl & 0xFF)]);
    } else {
       OSPrioHighRdy = (INT8U)((y << 4) + OSUnMapTbl[(*ptbl >> 8) & 0xFF] + 8);
#endif
```

OSIntExit()

```
void OSIntExit (void)
#if OS CRITICAL METHOD == 3
                                            /* Allocate storage for CPU status register */
    OS\_CPU\_SR cpu\_sr = 0;
#endif
    if (OSRunning == OS_TRUE) {
       OS_ENTER_CRITICAL();
        if (OSIntNesting > 0) {
                                           /* Prevent OSIntNesting from wrapping
                                                                                        */
           OSIntNesting--;
        if (OSIntNesting == 0) {      /* Reschedule only if all ISRs complete ... */
            if (OSLockNesting == 0) {     /* ... and not locked.
               OS_SchedNew();
                if (OSPrioHighRdy != OSPrioCur) { /* No Ctx Sw if current task is highest rdy */
                   OSTCBHighRdy = OSTCBPrioTbl[OSPrioHighRdy];
#if OS_TASK_PROFILE_EN > 0
                    OSTCBHighRdy->OSTCBCtxSwCtr++; /* Inc. # of context switches to this task */
#endif
                                                  /* Keep track of the number of ctx switches */
                   OSCtxSwCtr++;
                    OSIntCtxSw();
                                                  /* Perform interrupt level ctx switch
       OS_EXIT_CRITICAL();
```

- ECBs are used for managing 4 types of uCOS task synchronization "subclasses"
 - Semaphores
 - Mutexes
 - Message Mailboxes
 - Message Queues
- We looked already at the APIs for operating on ECBs
- Now we'll look at the internal data and operations
- Data consists of
 - ECB type ("subclass")
 - Data specific to the ECB type
 - Wait list for tasks blocked on the ECB

```
typedef struct os event {
             OSEventType;
                                             /* Type of event control block (see OS EVENT TYPE xxxx)
    INT8U
    void
            *OSEventPtr;
                                             /* Pointer to message or queue structure
             OSEventCnt;
                                             /* Semaphore Count (not used if other EVENT type)
    INT16U
#if OS_LOWEST_PRIO <= 63</pre>
    INT8U
             OSEventGrp;
                                             /* Group corresponding to tasks waiting for event to occur
             OSEventTb1[OS_EVENT_TBL_SIZE];
    INT8U
                                             /* List of tasks waiting for event to occur
#else
                                             /* Group corresponding to tasks waiting for event to occur
    INT16U
             OSEventGrp;
             OSEventTbl[OS_EVENT_TBL_SIZE];
                                             /* List of tasks waiting for event to occur
    INT16U
#endif
#if OS EVENT NAME SIZE > 1
    INT8U
             OSEventName[OS_EVENT_NAME_SIZE];
#endif
} OS_EVENT;
```

- OSEventType ("subclass") is one of
 - OS_EVENT_TYPE_SEM, OS_EVENT_TYPE_MUTEX, OS_EVENT_TYPE_MBOX, OS_EVENT_TYPE_Q
- OSEventPtr points to the message if this is a Mailbox, else a queue structure if this is a Queue
- OSEventCnt is the semaphore counter if this is a semaphore
- OSEventTbl[] and OSEventGrp together implement the wait list using the same scheme as the Ready List.
- OSEventName[] is the name of the ECB.
 - Use OSEventNameSet(), OSEventNameGet()

- Adding/Removing a task from an ECB wait list
 - This needs to be done when blocking/unblocking a task on the ECB
 - Analogous to adding/removing a task from the Ready List
 - Uses OSEventGrp and OSEventTbl of the OS_EVENT instance instead of OSRdyGrp and OSRdyTbl
 - Note: each ECB has its own OSEventGrp and OSEventTbl
- Finding the highest priority task waiting on an ECB
 - This needs to be done when deciding which task to unblock
 - Analogous to finding the highest priority task in the Ready List
 - Uses OSEventGrp, OSEventTbl and again OSUnMapTbl

Making a task wait on an ECB

Below function is called by OSSemPend(), OSMboxPend(), etc. to block the calling task on the ECB

Making a task ready because of a Timeout

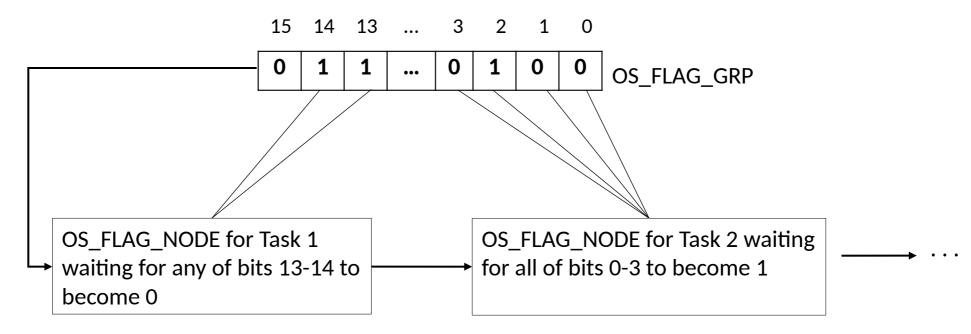
- When we do a blocking wait **with timeout**, ptcb->OSTCBDly is loaded with the timeout ticks
- OSTimeTick() decrements OSTCBDly and if it reaches 0, makes the task Ready
- Below function is called by OSSemPend(), OSMboxPend(), etc. to handle timeout on blocking wait

```
OS_EventTOAbort (OS_EVENT *pevent)
void
    INT8U
          у;
                               OSTCBCur->OSTCBY;
                           &= ~OSTCBCur->OSTCBBitX; /* Remove task from wait list
    pevent->0SEventTbl[y]
    if (pevent->OSEventTbl[y] == 0x00) {
        pevent->OSEventGrp &= ~OSTCBCur->OSTCBBitY;
    OSTCBCur->OSTCBStatPend =
                               OS_STAT_PEND_OK;
                                                     /* Clear pend status
                                                     /* Set status to ready
    OSTCBCur->OSTCBStat
                               OS_STAT_RDY;
                                                     /* No longer waiting for event
    OSTCBCur->OSTCBEventPtr =
                              (OS_EVENT *)0;
```

Event Flags

High level view of Event Flag implementation (example)

- Implemented as an OS_FLAG_GRP struct which points to a list of OS_FLAG_NODE structs
- Each OS_FLAG_NODE represents a task waiting for a combination of bits in the OS_FLAG_GRP



Event Flags

OS_FLAG_GRP typedef

Notes:

- OSFlagType must be OS_EVENT_TYPE_FLAG (i.e. not OS_EVENT_TYPE_SEM, OS_EVENT_TYPE_MBOX, etc.)
- OSFlagWaitList points to a doubly linked list of OS_FLAG_NODES (didn't find a good reason why it's
 declared void*)
- OS_FlagFlags is the 16-bit set of flags in this flag group

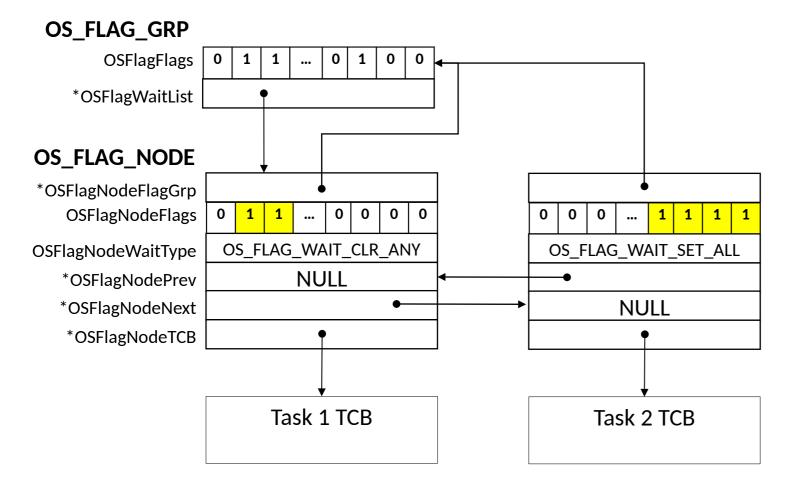
Flag Events

OS_FLAG_NODE typedef

```
typedef struct os_flag_node {
                                            /* Event Flag Wait List Node
    void
                 *OSFlagNodeNext;
                                            /* Pointer to next
                                                                   NODE in wait list
                                                                                        */
                 *OSFlagNodePrev;
                                            /* Pointer to previous NODE in wait list
                                                                                        */
    void
                 *OSFlagNodeTCB;
                                            /* Pointer to TCB of waiting task
                                                                                        */
    void
                 *OSFlagNodeFlagGrp;
                                                                                        */
    void
                                            /* Pointer to Event Flag Group
                  OSFlagNodeFlags;
    OS_FLAGS
                                            /* Event flag to wait on
                  OSFlagNodeWaitType;
                                            /* Type of wait:
    INT8U
                                                                                        */
                                                    OS FLAG WAIT AND
                                                    OS_FLAG_WAIT_ALL
                                                    OS FLAG WAIT OR
                                                                                        * /
                                            /*
                                                    OS FLAG WAIT ANY
} OS_FLAG_NODE;
```

Note: Didn't find a good reason why pointers are all void*

Flag Events



Waiting on a Flag Group

- Allocate an OS_FLAG_NODE from free list and insert it at front of OSFlagWaitList
- Initialize the fields and point OSFlagNodeTCB to the current TCB
- Remove the current TCB from Ready
 List and change its status to
 OS_STAT_FLAG
- Reschedule

Posting to a Flag Group

- Update the OSFlagFlags in OS_FLAG_GRP with the posted value
- Chain through OSFlagWaitList and for any OS_FLAG_NODEs whose bit patterns are satisfied:
 - Make Ready the linked TCB
 - Delete the OS_FLAG_NODE and return it to free list
- Reschedule

Summary of uCOS Internals

Task States

- uCOS keeps the Running task in the Ready List
- Tracks several types of Wait (blocked) states
- Does not track Dormant, Running, or Interrupted states

Task Control Blocks (TCBs)

- The TCB contains all the information needed to manage the Task
- Are all preallocated at compile time
- Are initialized individually at Task Creation time

Ready List

 Implemented as a set of tables which allow insertion, deletion, and lookup of the highest priority task in constant time regardless of number of tasks.

Task Scheduling

- Handled by two routines:
- OSSched() handles context switch from one task to another
- OSIntExit() handles context switch from ISR code to the highest priority task but only if interrupt nesting level is 0

Event Control Blocks

- Provide a uniform API and management framework for 4 "subclasses" of ECB: semaphores, mutexes, message mailboxes, and message queues.
- Repurpose the Ready List table lookup scheme to track tasks blocked on any "subclass" instance

Event Flags

- Enable tasks to block for arbitrary events signaled by other tasks or ISRs
- Implemented as a Flag Group node of reference bits referenced by a doubly linked list of blocked TCBs waiting for a TCB-specific bit pattern to occur in the Flag Group.

Task Sync Techniques

- We will look at some common issues for synchronizing tasks
- The goal is to have a bag of tricks for handling synchronization problems
- Synchronization techniques must
 - Avoid lengthy ISRs
 - Avoid shared resource corruption when multiple tasks operate on a shared resource simultaneously
 - Avoid deadlock when two or more tasks are blocked waiting for a resource held by one of the other tasks.
 - Avoid starvation where one or more tasks are starved for access to a resource

Task Sync Techniques

Issues around sharing resources between ISRs and tasks

- Typical scenario:
 - interrupt occurs when new data is ready to be processed
 - ISR moves the data to a shared location (buffer) for a task to process
 - How to synchronize the ISR and task to guard the buffer?
- ISRs cannot do blocking waits for resources (uCOS prevents that by returning an error code if you try).
- ISRs should obviously not spin while waiting for a resource
- ISRs simply cannot wait. Period.
- So what should they do?

Task Sync Techniques

A wrong way: ISR moves new data to the buffer and posts to a semaphore to have a task process the new data

- Task code blocks and waits for a post to allow it to process new data
- ISR code moves new data to a shared buffer, then posts to the semaphore to allow it to process the input
- Note: ISRs can't use uCOS Mutexes: only task code can acquire a mutex and only the owner can release it

```
ISR Code
ISR() {
    // Move new data to the
    // shared buffer
    Post(mySem);
}
```

```
Task Code
while (1) {
    Pend(mySem);
    // Remove data from the
    // shared buffer;
    // process the data
}
```

Task Sync Technique Ser Code

Problem:

- We're using a semaphore to protect our shared resource, so we should be good, right? Wrong! Semaphores always require careful thought
- What happens if another interrupt from the same source occurs while the task is accessing the buffer?
- In general we are not going to keep interrupts disabled while the task is processing the previous data
- How can we guard the shared buffer?

```
ISR() {
    // Move new data to the
    // shared buffer
    Post(mySem);
}
```

```
Task Code
while (1) {
    Pend(mySem);
    // Remove data from the
    // shared buffer;
    // process the data
}
```

Task Sync Techniques code

A Solution: Use a message passing scheme

- Use a message passing scheme such as a mailbox to pass the buffer pointer back and forth between task and ISR.
- Now if an interrupt from the same source happens before the task has removed the previous message, we'll lose the new data but at least we won't corrupt the old data
- If we can't afford to lose the new data, use a sufficiently long **message queue** instead of a mailbox.

```
ISR() {
    if (Accept(mBox, msg)) {
        // move new data to the
        // msg buffer
        Post(mBox, msg);
    }
}
```

```
Task Code
while (1) {
    msg = Pend(mBox);
    // process the msg
    Post(mBox, msg);
}
```

Task Sync Technique Soducer Task Code

Producer-Consumer Problem

- In the absence of message passing services, we can use semaphores
- The classical Producer-Consumer
 Problem involves synchronizing a
 Producer Task which deposits data in a
 buffer and a Consumer Task which
 takes data out of the same buffer
- With no synchronization, the result is chaos with the producer overwriting the previous buffer contents while the consumer is removing data

```
while (1) {
    // get new data
    // deposit data in buffer
}
```

```
Consumer Task Code

While (1) {
    // remove data from buffer
    // process data
}
```

Task Sync Technique Soducer Task Code

Producer-Consumer Problem

- Can we protect the buffer with just one semaphore?
- Uh-oh, that's no good while the Producer is getting new data the Consumer can try to remove a message multiple times
- While the Consumer is processing data the Producer can overwrite the buffer with new data multiple times

```
while (1) {
    // get new data
    Pend(guardSem);
        // deposit data in
        // buffer
    Post(guardSem);
}
```

```
Consumer Task Code
While (1) {
    Pend(guardSem);
    // remove data from
    // buffer
    Post(guardSem);
    // process data
}
```

Task Sync Technique Soducer Task Code

Producer-Consumer Problem

- How about adding another semaphore to block the Producer till the Consumer is ready for new data?
- Initialization
 - guardSem <- 1
 - emptySem <- 1
- Uh-oh the Consumer can still spin removing the same message multiple times while the Producer is getting new data

```
while (1) {
    // get new data
    Pend(emptySem);
    Pend(guardSem);
        // deposit data in
        // buffer
    Post(guardSem);
}
```

```
Consumer Task Code
While (1) {
    Pend(guardSem);
    // remove data from
    // buffer
    Post(guardSem);
    // process data
    Post(emptySem);
```

Task Sync Technique Soducer Task Code

Producer-Consumer Problem

- How about one more semaphore to block the consumer till the Producer has new data?
- Initialization
 - guardSem <- 1
 - emptySem <- 1
 - fullSem <- 0
- Now we're OK.

```
while (1) {
    // get new data
    Pend(emptySem);
    Pend(guardSem);
    // deposit data in
    // buffer
    Post(guardSem);
    Post(fullSem);
}
```

Consumer Task Code

```
While (1) {
    Pend(fullSem);
    Pend(guardSem);
    // remove data from
    // buffer
    Post(guardSem);
    Post(emptySem);
    // process data
}
```

Task Sync Technique Soducer Task Code

Producer-Consumer Problem

- Can generalize this to where the message buffer is a queue with N slots
- Initialization
 - guardSem <- 1
 - fullSem <- 0
 - emptySem <- N
- Allows up to N messages to be deposited in the queue before blocking the Producer until the Consumer removes a message
- Meanwhile the Consumer can remove a message any time fullSem is > 0

```
while (1) {
    // get new data
    Pend(emptySem);
    Pend(guardSem);
        // deposit data in
        // queue
    Post(guardSem);
    Post(fullSem);
}
```

Consumer Task Code

```
While (1) {
    Pend(fullSem);
    Pend(guardSem);
    // remove data from
    // queue
    Post(guardSem);
    Post(emptySem);
    // process data
}
```

Task Sync Technique's // get new data

Producer-Consumer Problem

- How about if the Producer is an ISR?
- ISRs can't do blocking waits. Can we do it with non-blocking waits?
- No: can't use this scheme as-is if Producer is an ISR
- There may be available slots in the queue but if the Consumer is actively removing data from the queue the guardSem semaphore will not be available and the ISR will have to throw away the new data
- Solution: rather than use guardSem, disable interrupts while adding/removing data from the queue ...

```
ISR Producer Code

ISR() {
    // get new data
    if (Accept(emptySem)) {
        if (Accept(guardSem)) {
            // deposit data in
            // queue
            Post(guardSem);
            Post(fullSem);
        }
        else Post(emptySem);
    }
}
```

```
Task Consumer Code

While (1) {
    Pend(fullSem);
    Pend(guardSem);
    // remove data from
    // queue
    Post(guardSem);
    Post(emptySem);
    // process data
}
```

Task Sync Technique's // get new data

Producer-Consumer Problem

- Solution if Producer is an ISR
- Deposit and removal from the queue must be done with interrupts off
- Otherwise if we use a semaphore the consumer can be active in the critical section thus preventing the ISR from operating on the queue

Task Sync Techniques 19

Readers and Writers Problem

- This problem has multiple readers reading from shared data who need to synchronize with writers who update the shared data
- If no writer is active, any number of readers may read the data simultaneously
- Only one writer may update the data at a time and no readers may read while the writer is writing
- Initialize
 - rc <- 0 (int reader count)
- This solution (from Tanenbaum) may starve writers. True for uCOS?
- Other solutions can be found in the literature

Writers Code

Readers Code

```
While (1) {
    Pend(rcMutex);
    rc += 1;
    if (rc == 1) Pend(wMutex);
    Post(rcMutex);
    // read shared data
    Pend(rcMutex);
    rc -= 1;
    if (rc == 0) Post(wMutex);
    Post(rcMutex);
    // process the data
}
```

Task Sync Techniques 16

Deadlock

- Deadlock or Deadly Embrace can happen when multiple tasks try to acquire a set of resources in different orders:
 - Task 1 gets mutexA
 - Task1 gets preempted by Task 2
 - Task2 gets mutexB
 - deadlock
- One way to reduce the chance of deadlock is to always acquire in name-sorted order
- Easier said than done if one semaphore is acquired at one place in the code and a second one later at some distant place in the code.

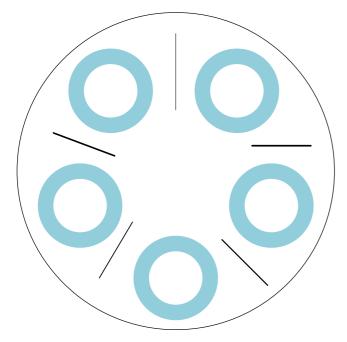
Task 1

```
Pend(mutexA);
Pend(mutexB);
Pend(mutexB);
// use resources A and B
Post(mutexB);
Post(mutexA);
}
```

Task Sync Techniques solution:

Deadlock/Starvation Avoidance

- Dining Philosophers Problem
- N philosophers each spend their time in an endless loop: think; eat; repeat;
- The catch is that chopsticks are shared resources



```
void philosopher(int i) {
  while (1) {
    think();
    takeChopstick(i);
    takeChopstick((i+1) % N);
  eat();
  putChopStick(i);
  putChopStick((i+1) % N);
}
```

- Solutions to such problems can require much thought to avoid both deadlock in contention for resources and starvation where one task rarely or never gets access to shared resources.
- There are numerous solutions to the Dining Philosphers. See Tanenbaum, Wikipedia, etc.

Task Sync Techniques

Summary of Task Sync Techniques

- Wrong ways and right ways to share data between ISRs and tasks
- Producer-Consumer Problem
 - Task-based exploration
 - ISR-as-Producer exploration
- Readers and Writers Problem
- Deadlock and Starvation
 - Example deadlock due to incorrect acquisition order of mutexes
 - Name-sorted-order acquisition of mutexes as deadlock avoidance technique
 - Dining Philosophers Problem

Event Driven Systems

An Event Driven System is composed of

- Event Emitters (or Agents)
 - responsible for detecting, gathering and transferring events
- Event Consumers (or Sinks)
 - responsible for providing a reaction to a received event. The reaction may consist of filtering and forwarding the filtered event
- Event Channels
 - conduct the events from Emitter to Consumer

The Graphical User Interface is the canonical example of an Event Driven System

- Event Channel is a message passing queue where Emitters post messages to the queue and Consumers consume messages from the queue
- Emitters are keyboard, mouse
 - Events are key-press messages, mouse movement- and click-messages
- Consumers are windows which block for messages placed in the event channel by Emitters

Event Driven Systems

Data Flow Diagrams (DFDs)

Terminator/
External Interactor

Data store

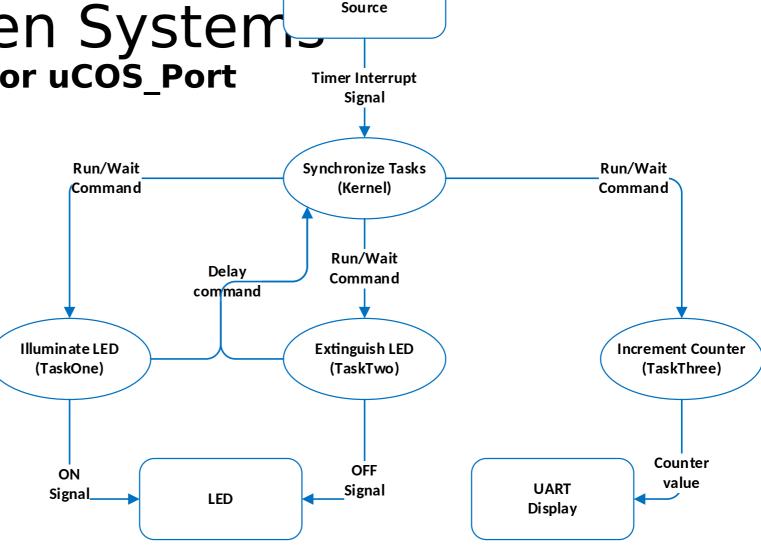
Process

—Data Flow→

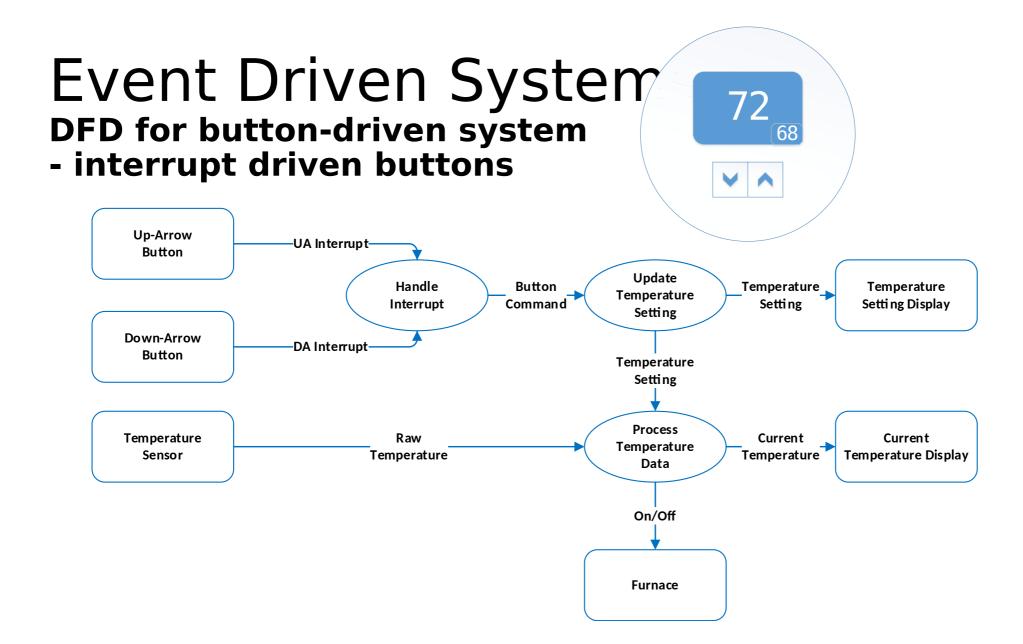
- A useful abstraction tool for many kinds of software systems (not just Event Driven Systems)
- Composed of 4 basic primitives: Terminators, Data stores, Processes, and Data Flows
- Less detailed than Flow Charts
- Useful at the design level for thinking through the design
- Not a specification but a way of explaining the behavior of the system
- In Embedded Event Driven Systems, *Process* nodes can often map to Tasks and *Data Flow* links can map to passed messages/command-codes



- Processes (ovals) get imperative verb labels
- Terminators (rectangles) get noun labels
- Data flows (arrows) get noun labels



Timer Interrupt



Event Driven Systems 72 68 **DFD** for button-driven system - No button interrupts (polling of b **Up-Arrow** -UA signal **Button** Update Poll **Button Temperature Temperature Temperature** Setting **Inputs** Command **Setting Display Setting** Down-Arrow -DA Signal **Button Temperature Setting Smoothed Temperature Process Temperature** Current Raw Current **Temperature** Temperature **Temperature Display** Sensor **Temperature** Data On/Off **Furnace**