

PORTUGAL. RESIDENCE PERMIT BY INVESTMENTS IN FUNDS

Information about the Management Company and the fund | Advantages of the Portugal residence permit

Portugal.

Brief information

Portugal is one of the most popular EU countries for investment. Historically, the Portuguese are known for their hospitality and the unique combination of history, culture and nature that makes Portugal an attractive place for living and recreation.

Over the past few years, the country has seen a steady economic recovery, after the Government successfully passed the law stimulating investment in the Portuguese economy and the real estate market.

11.384 families

Got the residence permit

From 2012 to 2022

18.617 persons

Got the residence permit

Taking into account family members

6.6 billion euro

Total amount of attracted investments



Processing time

From 12 months

Obligation to stay in the country

14 days every 2 years

Origin of funds

Proof of the origin of the entire investment amount is required

Obtaining citizenship

After 5 years of permanent residence

Portugal residence permit

Investments in funds

Program participants

- Spouse
- Dependent children under 25 years of age
- Dependent parents of the main applicant and their spouse

How to obtain

Investing from 500,000 euro in Portuguese funds and keeping the assets for at least 5 years

Funds for investment

Only Portuguese state-accredited funds

Advantages of a residence permit of Portugal



Free travel
within the EU and Schengen countries



Opportunity to invest not only
as an individual, but also as a legal entity



Opportunity to apply for a Golden Visa
and make an investment **remotely**



Opportunity to live, study, work, and
conduct private activities in Portugal



Investing in funds

■ Information about the Management Company I

Investing in funds: Management Company I



Focus

The investment team is 100% dedicated to working with funds and monitoring portfolio companies



High efficiency

Highly qualified investment management team with extensive experience in leading investment banks, funds and brokers in Europe



Management Company

The Management Company is 100% owned by its partners, all partners have the same voting rights (1 partner = 1 vote)

The collective decision of the partners. None of the partners are permanent and has no special rights to make decisions (formal or informal)



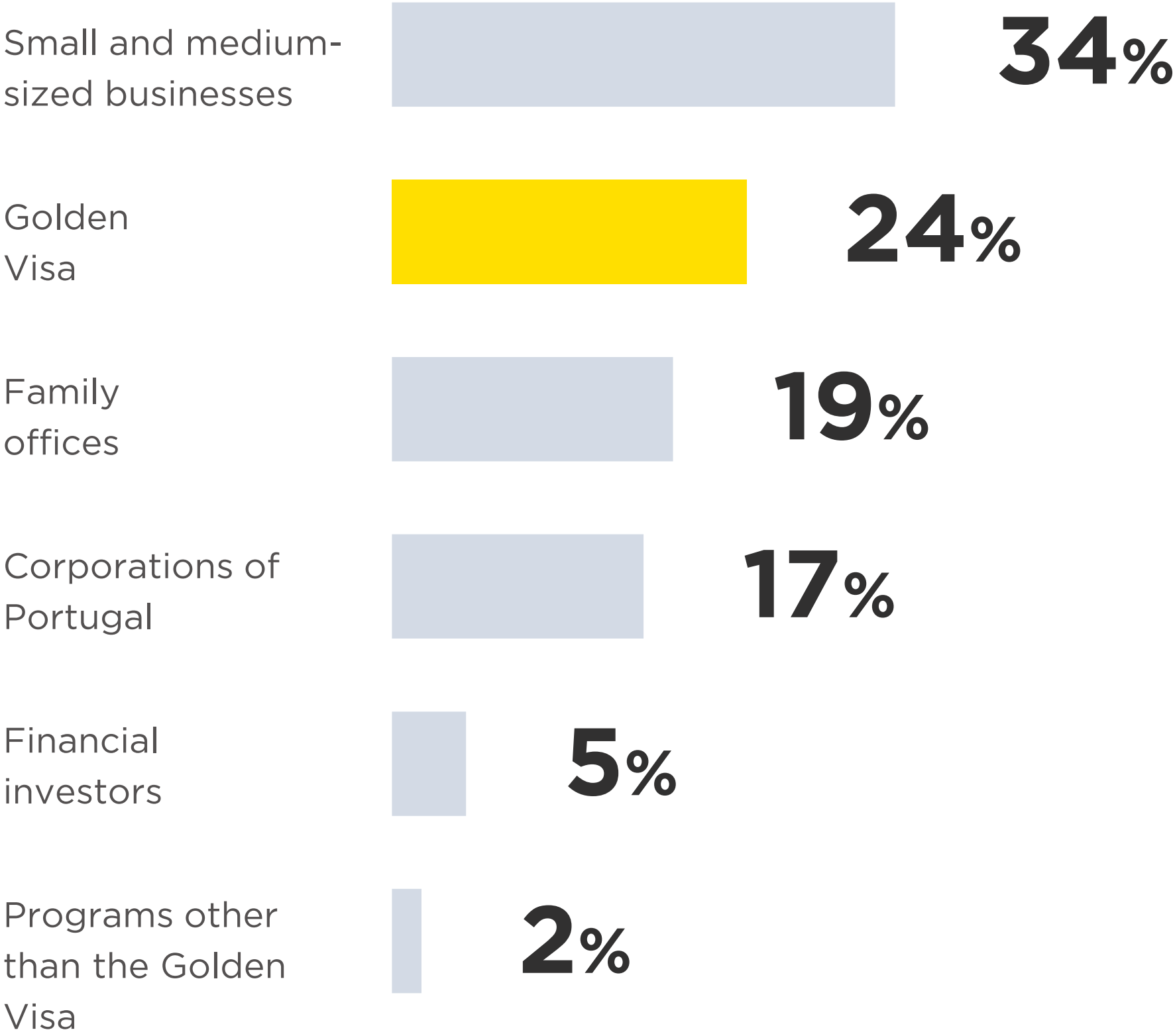
Consistency

Coincidence of interests: more than 60% of the net worth of the partners is invested in the proposed funds

Diversified investor base: over 1,000 investors, none of them represent more than 10% of the managed assets

Investor base

The Management Company is the 5th largest asset management company in Portugal, according to the CMVM report (Relatório sobre a atividade de capital de risco 2022)



Investing in funds

Statistics of the Management Company I

430 MILLION EURO

Assets under management

The values are calculated based on the subscribed capital as of September 2023

1.000

Number of investors

Bluetech III Fund

■ Information about the fund



Bluetech III Fund

The Bluetech III Fund will invest in innovative and tech companies with Portuguese roots

The Bluetech III Fund will invest in innovative and tech companies with Portuguese roots, with a similar investment strategy as the Bluetech I and Bluetech II funds.

Interesting opportunities for venture capital investment will arise in view of the current macroeconomic context.

The investor will have access to the best growth and redemption opportunities thanks to the existing infrastructure of the Management Company for the organization and implementation of projects.

Key characteristics of the fund



What we choose

Tech companies

In the late stages of financing, offering protection against risks and having proven results

In the early stages of financing, as a way to access the later stages



Profound expertise

Extensive experience in the Portuguese private equity and venture capital market

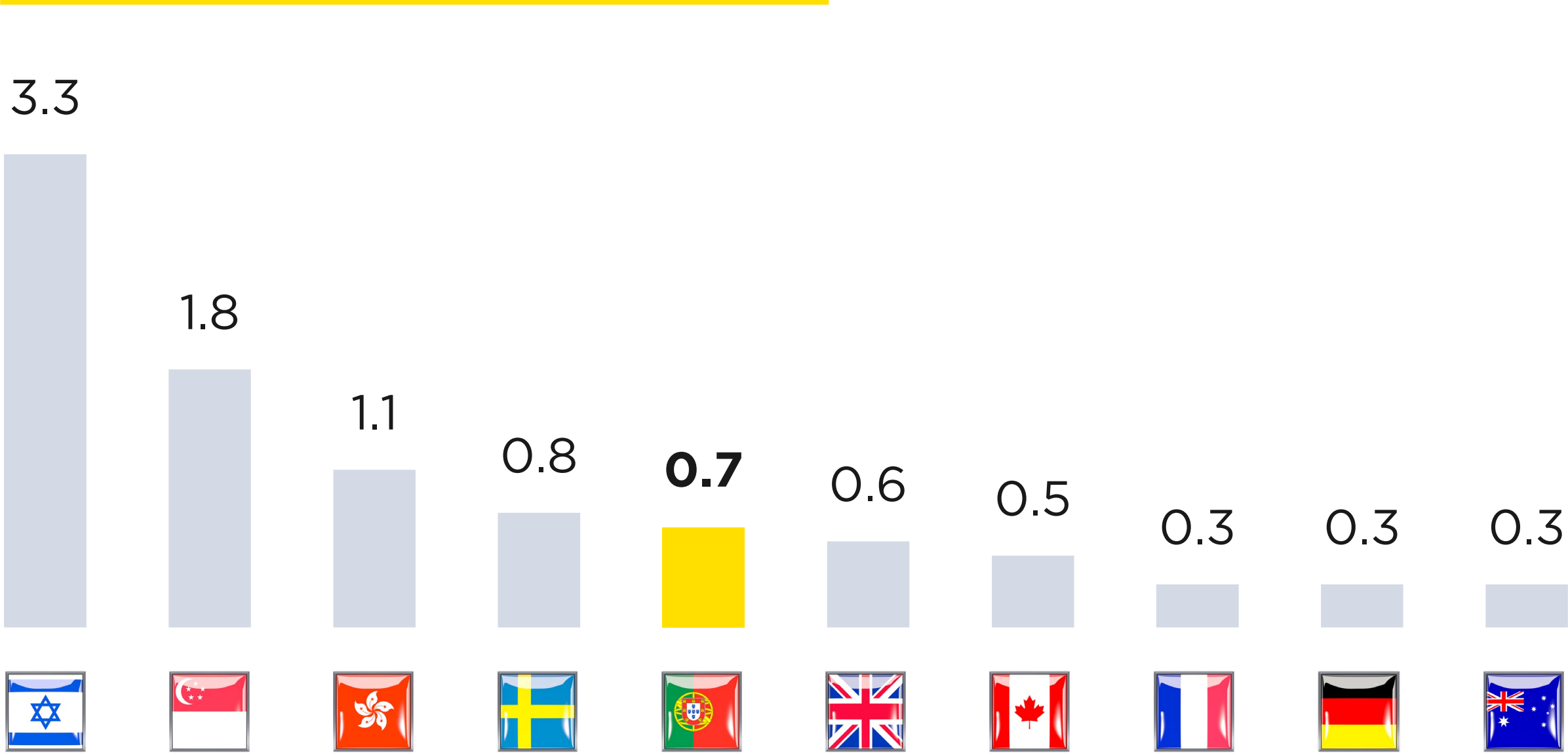


Bluetech III Fund

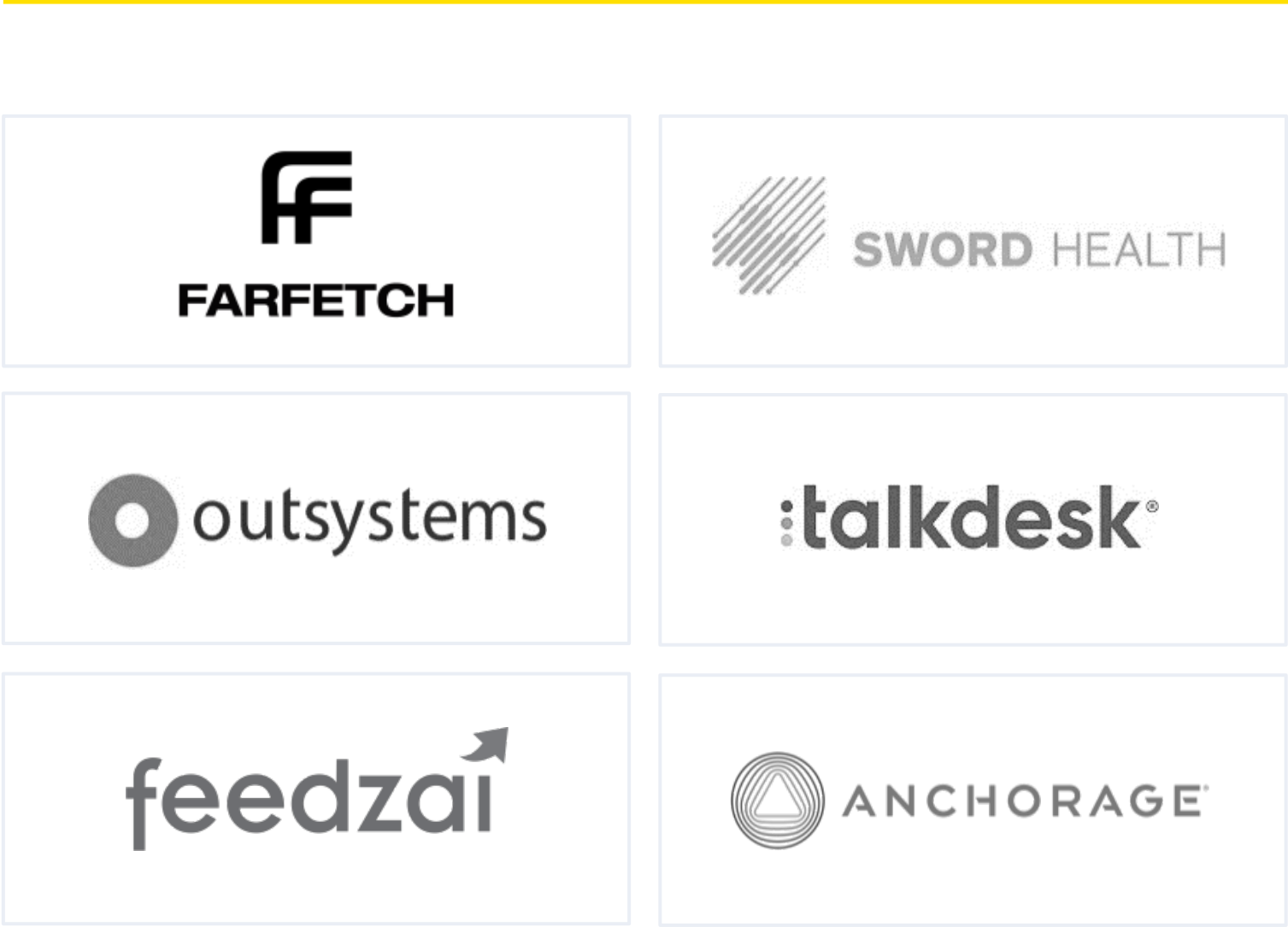
Venture capital in Portugal



Companies per million inhabitants



Start-up companies



Portugal is one of the world leaders in the number of entrepreneurs per capita who have founded unicorn companies





Bluetech III Fund

Investment strategy



Focus on scaling up the activities of highly innovative companies located in Portugal with global potential

The majority of the fund is invested in the companies in the late stage of financing, with significant sales volume and proven results, which ensures risk protection

Small shares in companies at earlier stages of financing (after making a profit) as a way to access later stages

15 to 25 PORTFOLIO COMPANIES



Goal

Bluetech III Fund

Investment strategy and basic conditions



Targeted refund

20 %

Expected internal rate of return

7 %

Marginal rate

Deadlines

12 years

Fund life (until mid-2034)

1.030 EURO

Subscription price per equity share

Fees

3 %

Set up Fee

0 - 2 %

Management fee according to the tariff:
incubation period: 0%, after the incubation period:
2%

250 %

Gross profit: 20% of total profit, with a refund
after reaching the marginal rate of 7%

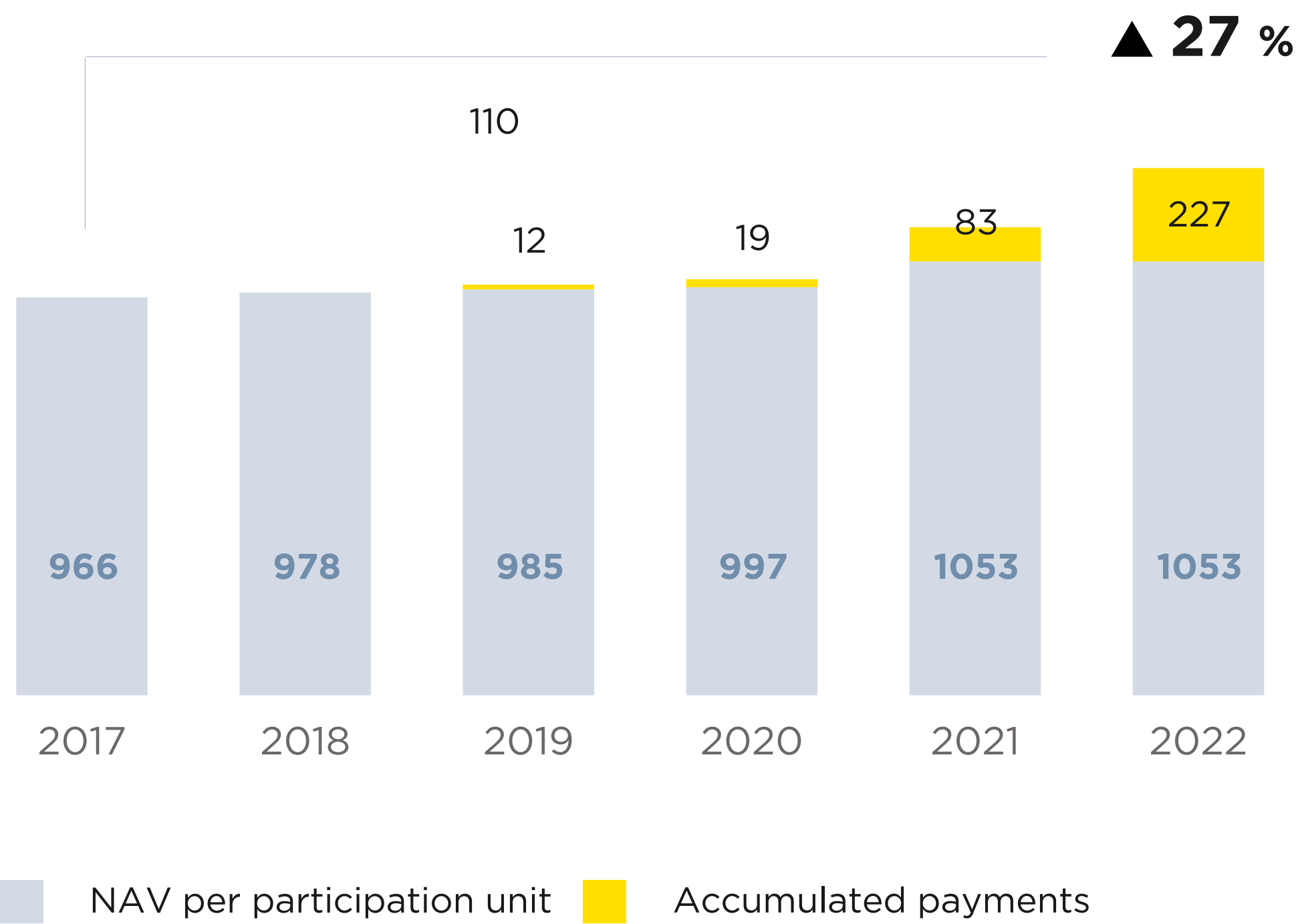


Bluetech III Fund

Invested and returned capital



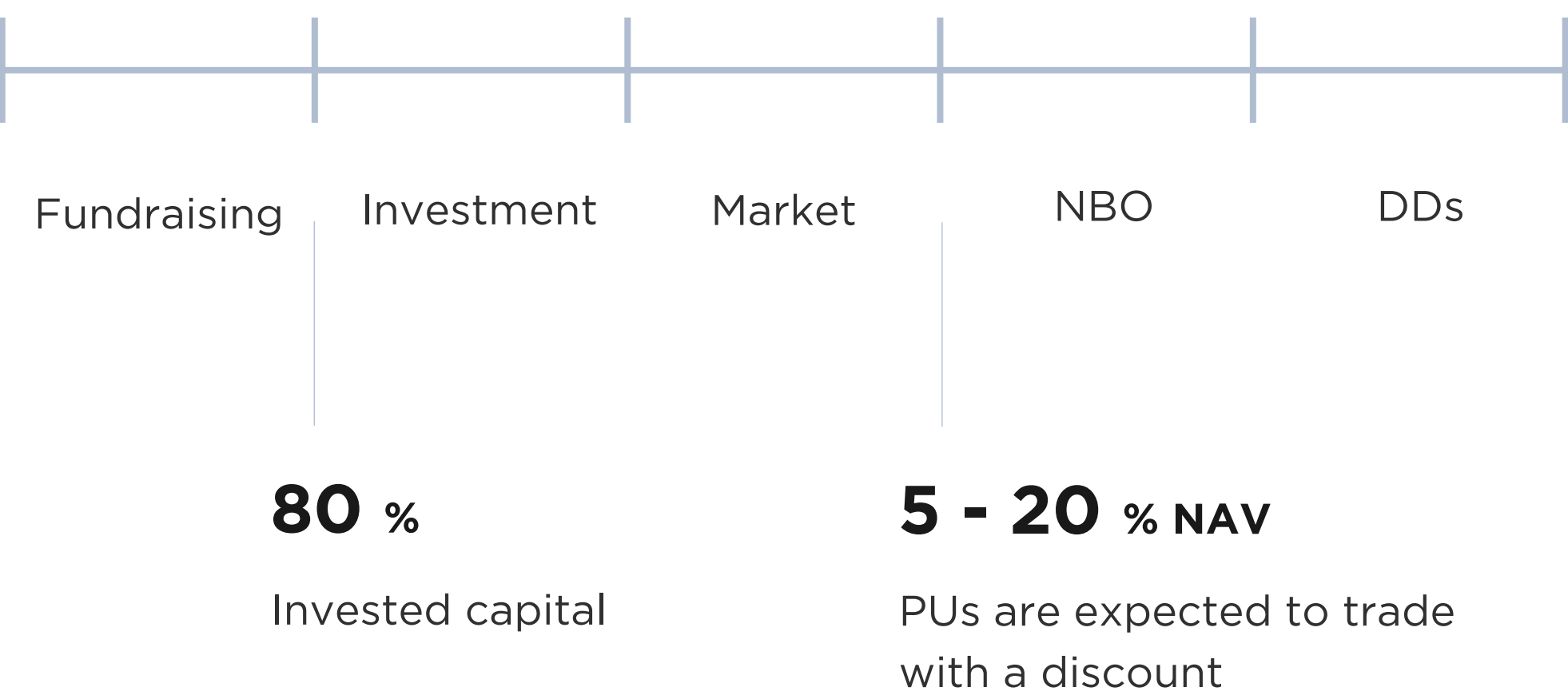
Evolution of the Bluetech company value (Euro)



Liquidity Event (planned)













102.7 M EURO

Attracted capital










Portfolio. Bluetech I and Bluetech II funds

Bluetech I portfolio

 AI Translations	 Code Revisions	 Retail Automation
 Aerospace Tech	 Software ERP	 E-Commerce Platform
 Medical Cannabis	 Ad tech	 Software ERP
 Artificial Intelligence	 Risk Management	 Cybersecurity

Bluetech II portfolio

 Retail Automation	 Fintech and Education
 Fraud Detection	 Med Tech
 Medical Cannabis	 Music Production
 Simulation Software	

Comparison of funds



Indicators	Greytech Co-investment Fund	Bluetech III
Target Net Returns	MORE THAN 15 %	MORE THAN 20 %
Set up Fee	3 %	3 %
Management Fee	1 %	2 % 0% in latent period
Gross profit	25 % 100% catch-up	20 % 100% catch-up
Marginal rate	8 %	7 %
Investment (from 250,000 euro in any company)	50,000 EURO	100,000 EURO
Target Size	40 million euro	250 million euro
Number of portfolio companies	4-6 investments	15-25 investments
Fund Life	8 years (mid-2031)	12 years (December 2034)
Subscription Period	2 years (mid-2025)	3 years (December 2025)

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intermark.global



invest@intermark.global



+971 44396368