

# PORTUGAL

**Residence permit by investment in Portuguese funds**





# Portugal

## Brief information

Portugal is one of the most popular countries of the EU as far as investing is concerned. Historically, the Portuguese are known for their hospitality, and the unique combination of history, culture and nature makes it an attractive place for life and recreation.

During the past few years, the country has seen a stable economic rise following the government's adopting a law supporting investment into the Portuguese economy and real estate market.

## 11.384 FAMILIES

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Received residency from 2012 to 2022 – it is more than 18.600 people, including family members

## 6.6 BILLION EUR

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Total of investment attracted





# Tourism in **Portugal**

INTERMARK  
Global

For the 6th year in a row, Portugal is awarded the best tourist destination in Europe according World Travel Awards, and Algarve – the best beach destination in Europe.



In 2023, Portugal was visited by more than 31 million tourists, which is 21 % more than in 2022.





# Tourism in Portugal

INTERMARK  
Global

According to the World Tourism and Travelling Council (WTTC), **19% of Portugal's GDP are comprised by tourism**. Portugal is renowned for its rich cultural heritage, stunning landscapes, and favourable climate, while also being one of the world's safest countries.

Government of Portugal has launched a Tourism strategy in effect until 2035, which provides for even more investment into infrastructure and marketing.



# Portugal Residence Permit

## FOR INVESTMENT IN FUNDS

### Program benefits

- Visa-free travel within the EU
- Yield of 5-6%
- No tax on dividends
- Possibility to obtain citizenship after 5 years without permanent residence

### Program participants

- Spouse
- Dependent children under 25 years
- Dependent parents of both the main applicant and their spouse

### Requirements for obtaining a residence permit

Investment from 500.000 EUR in Portuguese funds and asset retention for at least 5 years



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Global

FROM **20.000** EUR

Legal support

FROM **12** MONTHS

Processing period

Residence permit for 2 years with the possibility of multiple extensions and residing in Portugal for a minimum of 14 days during each 2-year period

Citizenship: after 5 years





# Portugal

## Golden Visa Program

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Unlike Golden visa programs of Greece and Hungary, which only ensure a temporary right to reside, Golden visa program of Portugal is a pathway to European union citizenship.

Due to the recent changes in applicable law, Portuguese citizenship is possible to obtain in just 5 years after the initial application for Golden via.

Portugal, Europe's westernmost country, offers calm and peaceful way of life, beautiful weather and rich culture.



# Benefits of Portugal residence permit

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Global



## Remote processing

Possibility to apply for and receive the Golden visa remotely



## Visa-free Schengen travels

Visa-free travel in Schengen countries



## Residency and citizenship

Possibility to obtain a residence permit after 5 years and apply for citizenship without residing in the country



## Opportunities

Opportunity to live, study, work, conduct private business in Portugal





# How to obtain Portugal citizenship by investing into funds (Golden Visa program)?



## INVESTMENT

Initial application  
Preliminary approval

## 1 YEAR

Submitting biometrics  
Obtaining residency permit

## 2 & 4 YEAR

Prolongation of residency

## 5 YEAR

Obtaining permanent residence and applying for citizenship

In order to be eligible for citizenship, investors are to:

- 1. Pay the Golden visa fees
- 2. Spend at least 2 weeks in Portugal every 2 years
- 3. Retain the investment until citizenship is granted
- 4. Prove Portuguese language level (A2)

Filing the application	605.10 EUR
Approval	6,045.20 EUR
Prolongation	3,023.20 EUR x 2
Total	12,696.70 EUR



# Investment into funds is the best way to receive Portugal Golden Visa

Investment into real estate, reconstruction and placement of capital are no longer available under the Golden visa program



Real estate  
Investment of at least 500,000 EUR



Renovation  
Investment of at least 350,000 EUR



Placement of capital  
From 1,500,000 EUR

Donation and opening of work places require more work and investment, that's why investment into reliable funds is the most attractive option for obtaining Golden Visa



Donation  
From 250,000 EUR



Work places  
Opening of at least 10 work places



Funds  
Investment of at least 500,000 EUR



# Portuguese residence permit

## Step-by-step investment process

1

### Submitting an application

Assignment of a Portuguese law firm

Providing the client with the documentation required for registration

Legal KYC process

Proof of authorization and execution of additional documentation

2

### Bank account and tax number

Appointment of a Portuguese tax representative

Filing all tax returns that the client may be required to file under Portuguese law

Opening a Portuguese bank account

3

### Subscription to investments

Providing documentation to the client for subscription

KYC / client approval

Completion of subscription forms

Transfer of investment funds to an account in Portugal

Transfer of investment funds to custodian bank account

Bank issues bank declaration form

Fund manager issues investment certificate

4

### Applying for a Golden Visa

Applying for a Portugal Golden Visa



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