



PORTUGAL. RESIDENCE PERMIT BY INVESTMENTS IN FUNDS

Information about the Management Company and the fund | Advantages of the Portugal residence permit



Portugal.

Brief information

Portugal is one of the most popular EU countries for investment. Historically, the Portuguese are known for their hospitality and the unique combination of history, culture and nature that makes Portugal an attractive place for living and recreation.

Over the past few years, the country has seen a steady economic recovery, after the Government successfully passed the law stimulating investment in the Portuguese economy and the real estate market.

11.384 families
Received the residence permit

18.617 persons
Received the residence permit

6.6 billion euro
Total amount of attracted investments



Processing time

From 12 months

Stay on the country

14 days every 2 years

Origin of funds

Proof of the origin of the entire investment amount

Obtaining citizenship

After 5 years of permanent residence

Portugal residence permit

Investments in funds

Program participants

- Spouse
- Children under 26 years of age, dependent on parents
- Dependent parents of the applicant and their spouse

How to obtain

Investing from 500.000 euro in Portuguese funds and keeping the assets for at least 5 years

Funds for investment

Only Portuguese state-accredited funds

Advantages of residence permit of Portugal



Free travel
within the EU and Schengen countries



Opportunity to invest not only
as an individual, but also as a legal entity




Opportunity to apply for a Golden Visa
and make an investment **remotely**



Opportunity to live, study, work, and
conduct private activities in Portugal



Marcha VC Fund

 Information about the Fund



The VC Management Company

INQBT Capital SCR S.A. is a fund manager based in Portugal, authorized and licensed by the local regulatory body, CMVM (Comissão do Mercado de Valores Mobiliários).

The management team of INQBT Capital SCR S.A. comprises seasoned finance professionals with extensive expertise in fund management, financial markets, and venture capital.

Marcha VC Fund

Highlights

- Target Assets under Management: EUR 300M
- Fund term: 14 years (secondary market after 7 years)
- No fund subscription fees
- Eligibility for the Golden Visa of Portugal
- Investment diversification in various growth industries
- Long term capital preservation by investing in bonds
- Expected annual return of >7 %
- Tax benefits
- Investors Association with additional benefits and services



Investment strategy

1

The Marcha VC Fund is dedicated to ensuring long-term capital protection, providing investors with confidence in the fund's resilience amidst the dynamic landscape of Venture Capital.

2

The fund management will allocate a minimum of 40% towards Government Bonds, Corporate Bonds, Zero Coupon Bonds, Lending Funds, and other low-risk, high-yield investments.

3

This strategy will achieve capital preservation and over a 10-year period, 40% of investors' capital will achieve a minimum of 68% profit on their initial investment amount.

4

The Marcha Fund will allocate 60% of its capital to investments in growth companies based in Portugal, achieved through the acquisition of bonds and equity in these companies.



Marcha VS Fund

Investment sectors



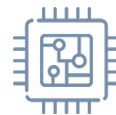
Energy

Solar, hydro, transformative energy sources, hydrogen production, fertilizer



Recycling

Portugal-based recycling enterprises with sustainable and forward-looking business models, emphasizing profitable recycling methods



Tech

Web3 protocols, FinTech, cyber security, blockchain projects



Services

Sharing economy, personalized services, tech innovation and start-up incubators



Finance

Financial companies dealing in securities, market data infrastructure, liquidity technologies and financial innovation, local Portuguese VC Funds

Marcha VS Fund

Timeline for Golden Visa



1

Preparation of Personal Documents

The client assembles necessary personal documents

2

Engaging Local Law Firm

The client entrusts a local law firm to represent them

3

Obtaining NIF (Local Tax Number)

The lawyer secures a NIF (local tax number) for the client

4

Opening Investment Account

The client or lawyer opens an investment account at a local bank

5

Funding and Investment

The client transfers money into their account at the local bank and invests in the Marcha VC Fund.

6

Confirmation from VC Management

The VC management company issues a confirmation letter to the investor

7

Golden Visa Application

The lawyer files the Golden Visa application, marking the commencement of the countdown to citizenship eligibility

8

Biometrics at Local Embassy

The client visits the local embassy for biometrics

9

Golden Visa Issuance

The Golden Visa is issued, typically around 10 months after the application is filed

10

Renewals and Citizenship Application

First renewal occurs after 2 years. Second renewal takes place after 3 years, with the option to apply for citizenship



10



Initial asset allocation

First 2 years

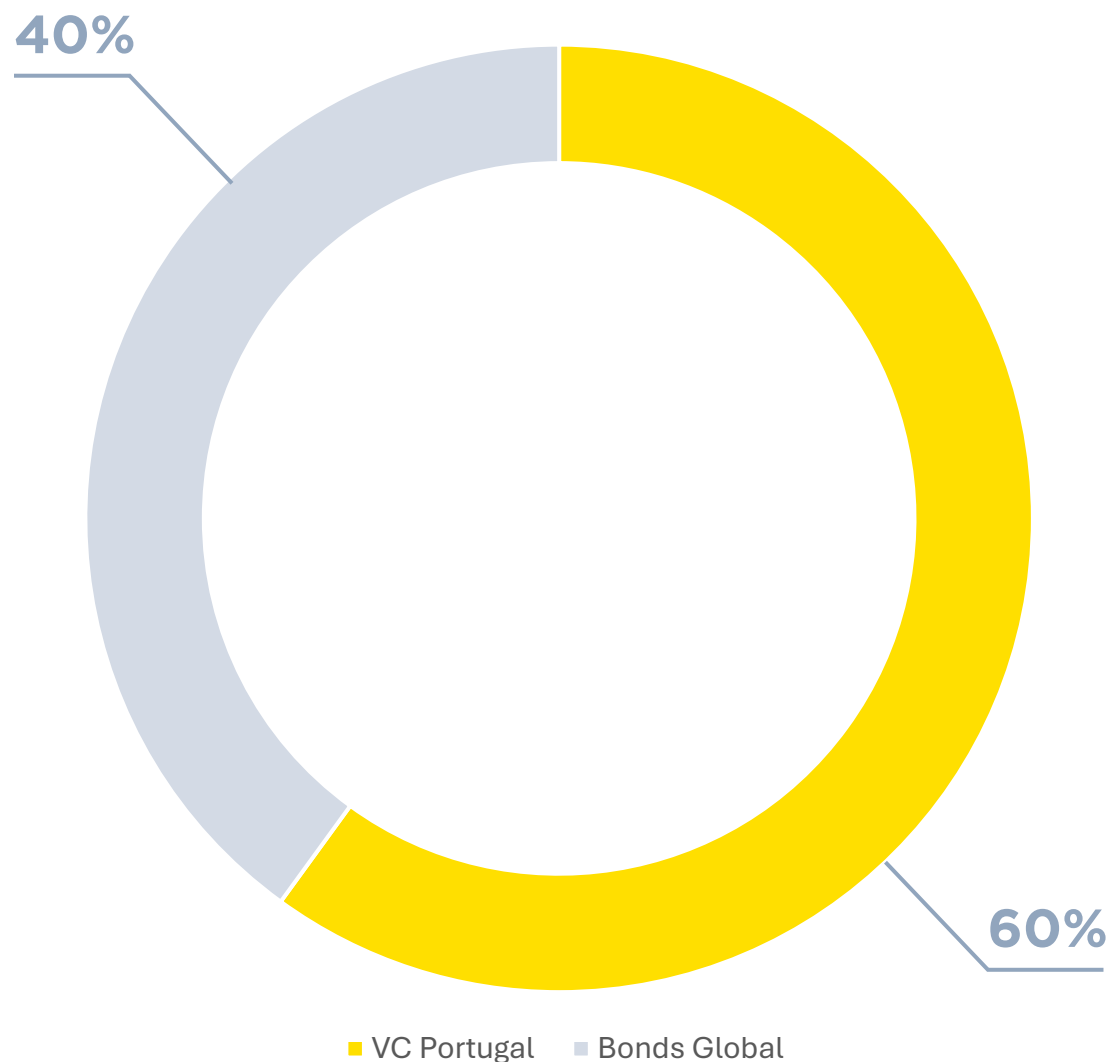


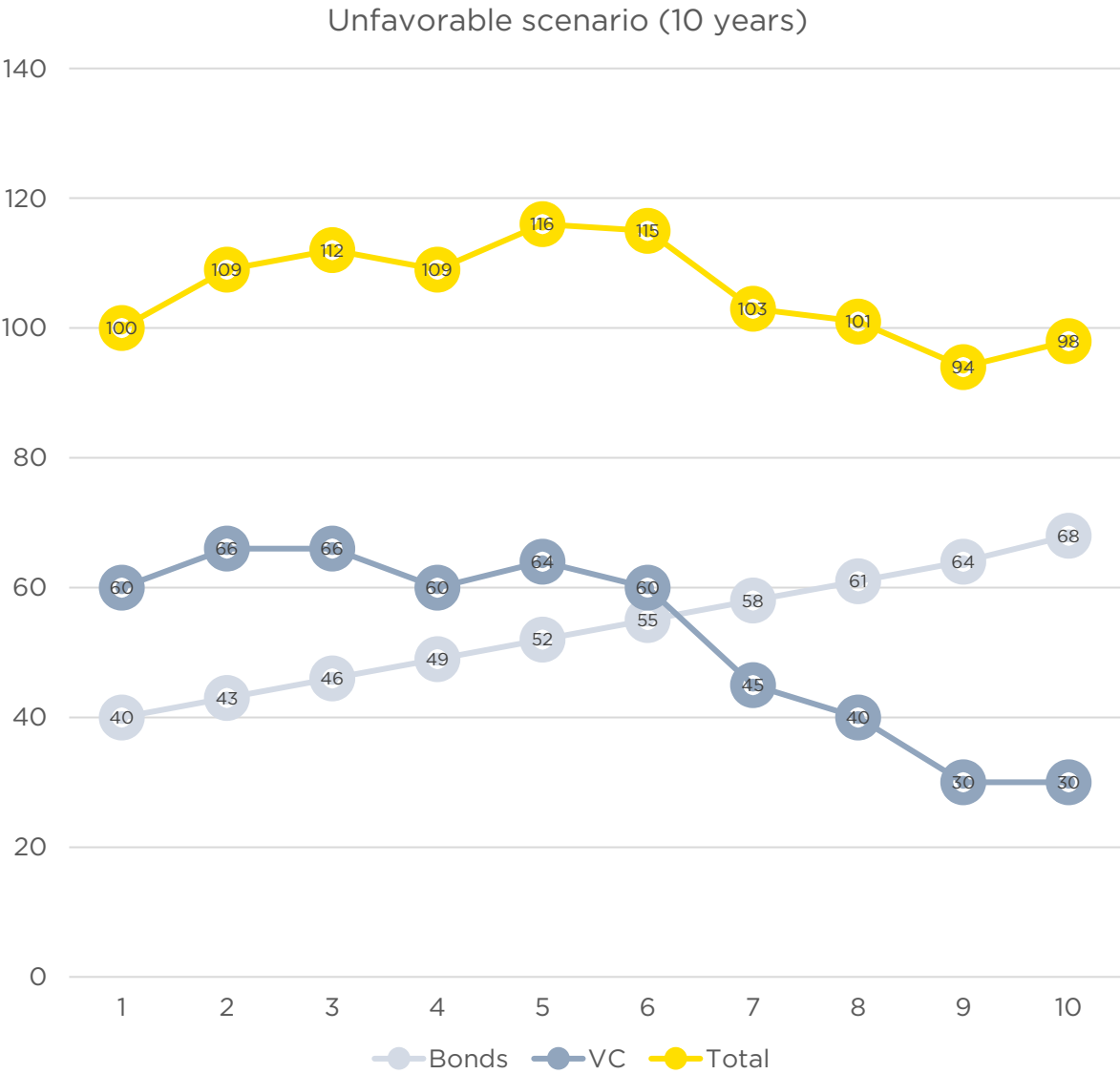
The Fund aims to yield consistent returns through strategic investments, allocating up to 40% of its capital into secure government bonds, corporate bonds, and lending funds.

The prevailing high interest rates create an opportunity for secure, long-term growth with compounded interest, minimizing associated risks.

The remaining 60% of the fund's capital will be invested in the equity/credit of promising local Portuguese companies, aiming to capitalize on their high growth potential.

The fund manager will implement a stop-loss strategy, triggering action in the event of a 50% loss specifically in the VC-related investments.





Investment Performance

Unfavorable Case Scenario after 10 years

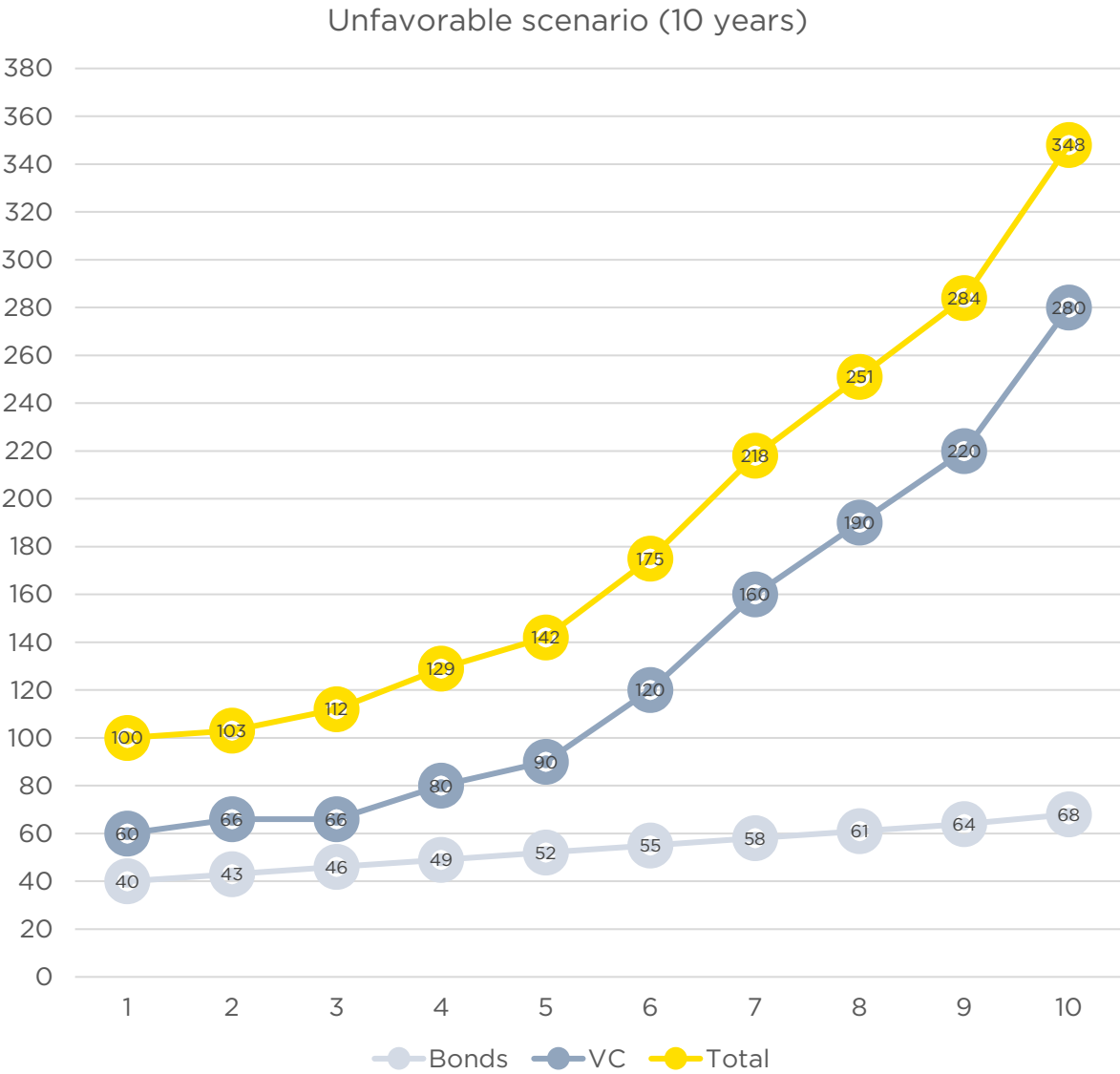
Up to 70% of the fund’s initial investment will be allocated to global bonds. This strategy not only safeguards the investor’s capital but also ensures a continuous income stream from bonds and lending funds.

Assumption: The venture capital investments in Portugal have incurred losses, resulting in a 50% reduction in the initial investment.

In this scenario, the overall valuation of the fund will be 98% of the initial investment.

Investor’s initial capital is at 98%.

The investor experiences a 2% loss over a 10-year period.



Investment Performance

Best Case Scenario after 10 years

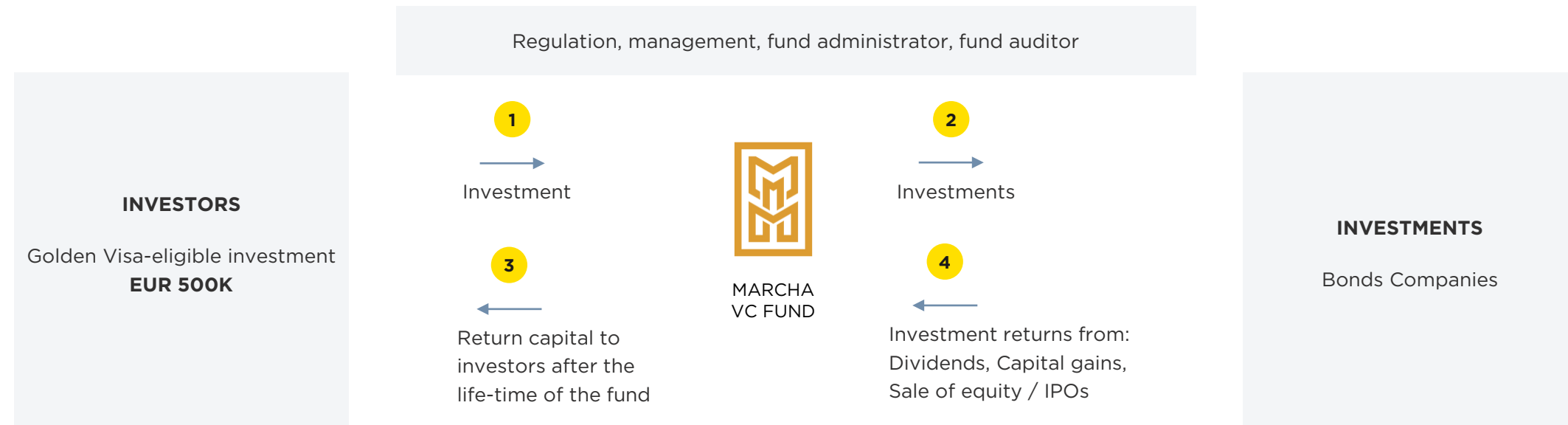
Up to 70% of the fund’s initial investment will be allocated to global bonds. This strategy not only safeguards the investor’s capital but also ensures a continuous income stream from bonds and lending funds.

Assumption: The venture capital investments in Portugal have yielded significant returns, multiplying the invested capital by a factor of more than 3.

In this scenario, the overall valuation will approach 340% of the initial investment.

Marcha VS Fund

Fund structure



Marcha VC Fund. Fund governance



Fund manager

INQBT CAPITAL, SCR S.A.



Custodian bank

BISON BANK, S.A.

PACT-- OREY DA CUNHA

LEGAL & TAX

PACT OREY DA CUNHA ADVOGADOS



Fund auditor

KRESTON & ASSOCIADOS – SROC, LDA



Regulator CMVM

Comissao do Mercado do Valores Mobiliarios

Supervision and regulation of financial markets and fund managers



Fund Administrator

MPA PARTNERS – CONSULTORIA E ASSESSORIA DE GESTÃO, LDA



Marcha VS Fund

Process for investing in the Fund

1

Contact the Fund Manager

Receiving an agreement and starting the process

2

Submitting documents

Submitting KYC/AML documents. Obtaining approval from the Fund Manager

3

Bank account

Opening a bank account in Portugal

4

Transferring funds

Transferring funds to your bank account in Portugal

5

Signing documents

Signing all investment subscription documents

6

Receiving approval

Receiving approval of investor by the fund manager

7

Transferring funds

Transfer of investor's funds into the fund account

8

Receiving the certificate

The fund manager provides the investment certificate required for the Golden Visa application

Marcha VC Fund. Key details and indicators



Full Legal Name	Marcha VC Fund
Investment objective of the fund	Long term capital preservation, managed rick exposure, conservative investment in growth companies in Portugal
Investment period	10 years
Subscription period	4 years
Exit strategy	Liquidation of bonds, IPOs of growth companies, sale of growth companies to competitors
Regulator	Securutues Market Commision of Portugal (Comissão do Mercado de Valores Mobiliários / CMVM) – license number 1790
Expected annual profit	5% - 7% (conservative approach)
Assets under management	EUR 300M (target)
Management fee	3% - paid annually based on total assets under management (NAV)
Performance fee	0% (the entirety of the fund's profit belongs to the investors; there is no performance fee deducted)
Subscription fee	0% (no entry fees for new investors)



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