

Residence permit by investment in Portuguese funds



Portugal



Brief information

Portugal is one of the most popular countries of the EU as far as investing is concerned. Historically, the Portuguese are known for their hospitality, and the unique combination of history, culture and nature makes it an attractive place for life and recreation.

During the past few years, the country has seen a stable economic rise following the government's adopting a law supporting investment into the Portuguese economy and real estate market.

11.384 FAMILIES

Received residency from 2012 to 2022 – it is more than 18.600 people, including family members

6.6 BILLION EUR

Total of investment attracted



Tourism in

Portugal



For the 6th year in a row, Portugal is awarded the best tourist destination in Europe according World Travel Awards, and Algarve - the best beach destination in Europe.



In 2023, Portugal was visited by more than 31 million tourists, which is 21 % more than in 2022.



Tourism in

Portugal



According to the World Tourism and Travelling Council (WTTC), **19% of Portugal's GDP are comprised by tourism**. Portugal is renowned for its rich cultural heritage, stunning landscapes, and favourable climate, while also being one of the world's safest countries.

Government of Portugal has launched a Tourism strategy in effect until 2035, which provides for even more investment into infrastructure and marketing.

Portugal Residence Permit

FOR INVESTMENT IN FUNDS

Program benefits

- Visa-free travel within the EU
- Yield of 5-6%
- No tax on dividends
- Possibility to obtain citizenship after 5 years without permanent residence

Program participants

- Spouse
- Dependent children under 25 years
- Dependent parents of both the main applicant and their spouse

Requirements for obtaining a residence permit

Investment from 500.000 EUR in Portuguese funds and asset retention for at least 5 years



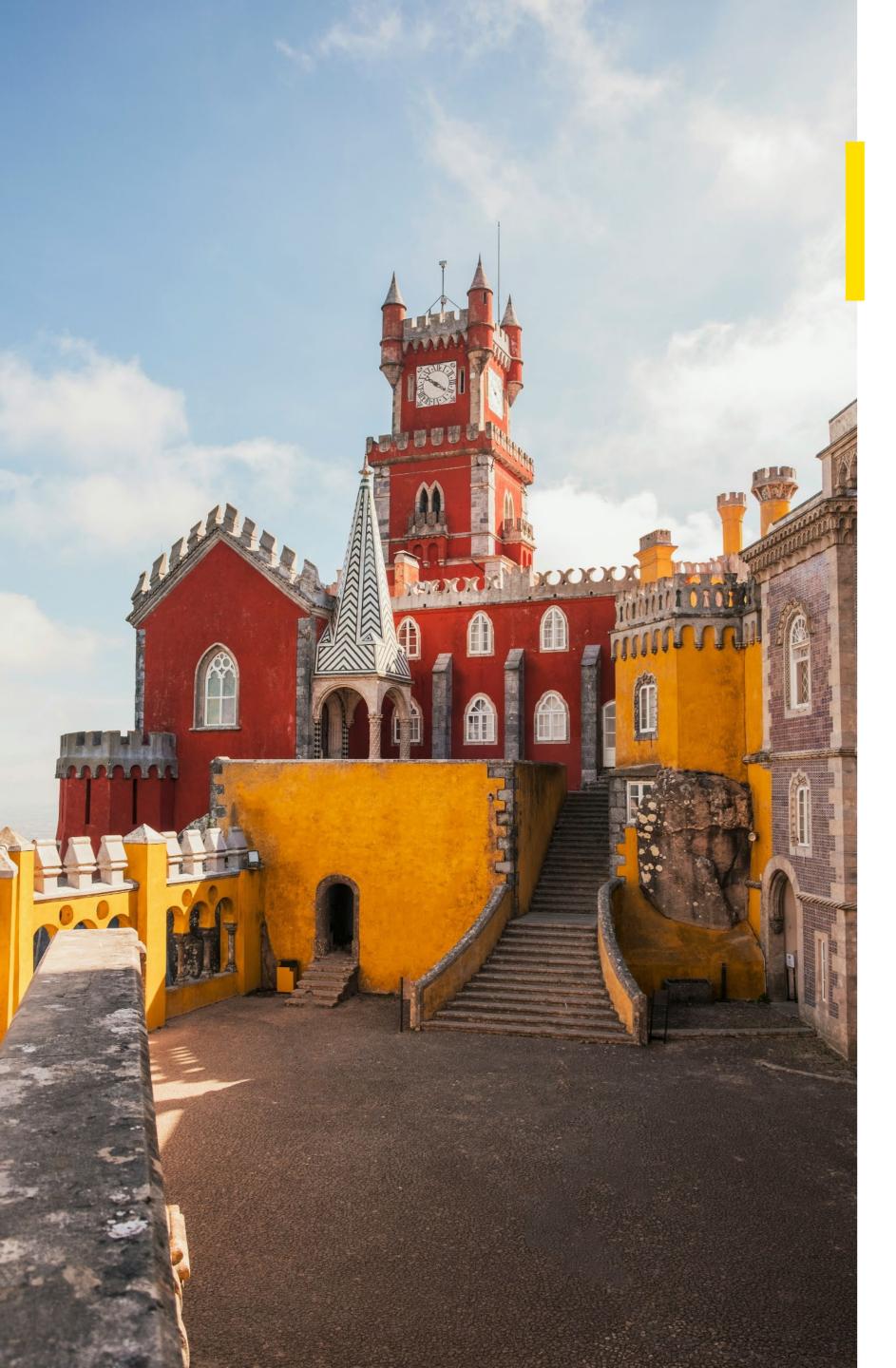
FROM **20.000** EUR

Legal support

FROM 12 MONTHS

Processing period

Residence permit for 2 years with the possibility of multiple extensions and residing in Portugal for a minimum of 14 days during each 2-year period Citizenship: after 5 years



Portugal Golden Visa Program



Unlike Golden visa programs of Greece and Hungary, which only ensure a temporary right to reside, Golden visa program of Portugal is a pathway to European union citizenship.

Due to the recent changes in applicable law, Portuguese citizenship is possible to obtain in just 5 years after the initial application for Golden via.

Portugal, Europe's westernmost country, offers calm and peaceful way of life, beautiful weather and rich culture.

Benefits of Portugal residence permit



Remote processing

Possibility to apply for and receive the Golden visa remotely



Visa-free Schengen travels

Visa-free travel in Schengen countries



Residency and citizenship

Possibility to obtain a residence permit after 5 years and apply for citizenship without residing in the country



Opportunities

Opportunity to live, study, work, conduct private business in Portugal







INVESTMENT

Initial application

Preliminary approval

1 YEAR

Submitting biometrics

Obtaining residency permit

2 & 4 YEAR

Prolongation of residency

5 YEAR

Obtaining permanent residence and applying for citizenship

In order to be eligible for citizenship, investors are to:

- 1. Pay the Golden visa fees
- 2. Spend at least 2 weeks in Portugal every 2 years
- 3. Retain the investment until citizenship is granted
- 4. Prove Portuguese language level (A2)

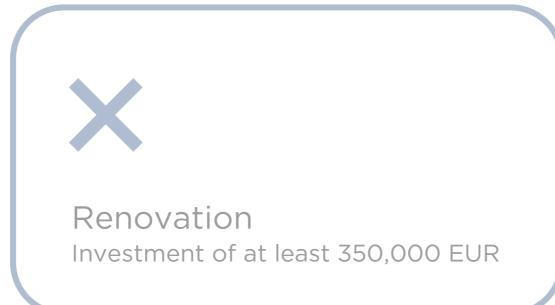
Filing the application	605.10 EUR
Approval	6,045.20 EUR
Prolongation	3,023.20 EUR x 2
Total	12,696.70 EUR





Investment into real estate, reconstruction and placement of capital are no longer available under the Golden visa program

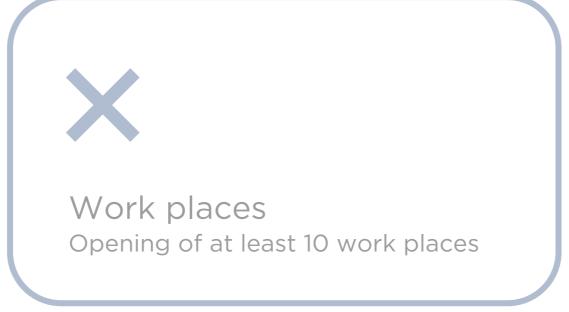






Donation and opening of work places require more work and investment, that's why investment into reliable funds is the most attractive option for obtaining Golden Visa







Portuguese residence permit Step-by-step investment process



1

Submitting an application

Assignment of a Portuguese law firm

Providing the client with the documentation required for registration

Legal KYC process

Proof of authorization and execution of additional documentation

2

Bank account and tax number

Appointment of a Portuguese tax representative

Filing all tax returns that the client may be required to file under Portuguese law

Opening a Portuguese bank account

3

Subscription to investments

Providing documentation to the client for subscription

KYC / client approval

Completion of subscription forms

Transfer of investment funds to an account in Portugal

Transfer of investment funds to custodian bank account

Bank issues bank declaration form

Fund manager issues investment certificate

4

Applying for a Golden Visa

Applying for a Portugal Golden Visa









