

PORTUGAL. RESIDENCE PERMIT BY INVESTMENT IN FUNDS

Information about the Management Company and the fund | Advantages of the Portugal residence permit

Portugal.

Brief information

Portugal is one of the most popular EU countries for investment. Historically, the Portuguese are known for their hospitality and the unique combination of history, culture and nature that makes Portugal an attractive place for living and recreation.

Over the past few years, the country has seen a steady economic recovery, after the Government successfully passed the law stimulating investment in the Portuguese economy and the real estate market.

11.384 families

Got the residence permit

From 2012 to 2022

18.617 persons

Got the residence permit

Taking into account family members

6.6 billion euro

Total amount of attracted investments



Portugal residence permit

Investments in funds

Program participants

- Spouse
- Dependent children under 25 years of age
- Dependent parents of the main applicant and their spouse

How to obtain

Investing from 500,000 euro in Portuguese funds and keeping the assets for at least 5 years

Funds for investment

Only Portuguese state-accredited funds

Processing time

From 12 months

Obligation to stay in the country

14 days every 2 years

Origin of funds

Proof of the origin of the entire investment amount is required

Obtaining citizenship

After 5 years of permanent residence

Advantages of a residence permit of Portugal



Free travel
within the EU and Schengen countries



Opportunity to invest not only
as an individual, but also as a legal entity



Opportunity to apply for a Golden Visa
and make an investment **remotely**



Opportunity to live, study, work, and
conduct private activities in Portugal



Investing in funds

■ Information about the Management Company I

Investing in funds: Management Company I



Focus

The investment team is 100% dedicated to working with funds and monitoring portfolio companies



High efficiency

Highly qualified investment management team with extensive experience in leading investment banks, funds and brokers in Europe



Management Company

The Management Company is 100% owned by its partners, all partners have the same voting rights (1 partner = 1 vote)

The collective decision of the partners. None of the partners are permanent and has no special rights to make decisions (formal or informal)



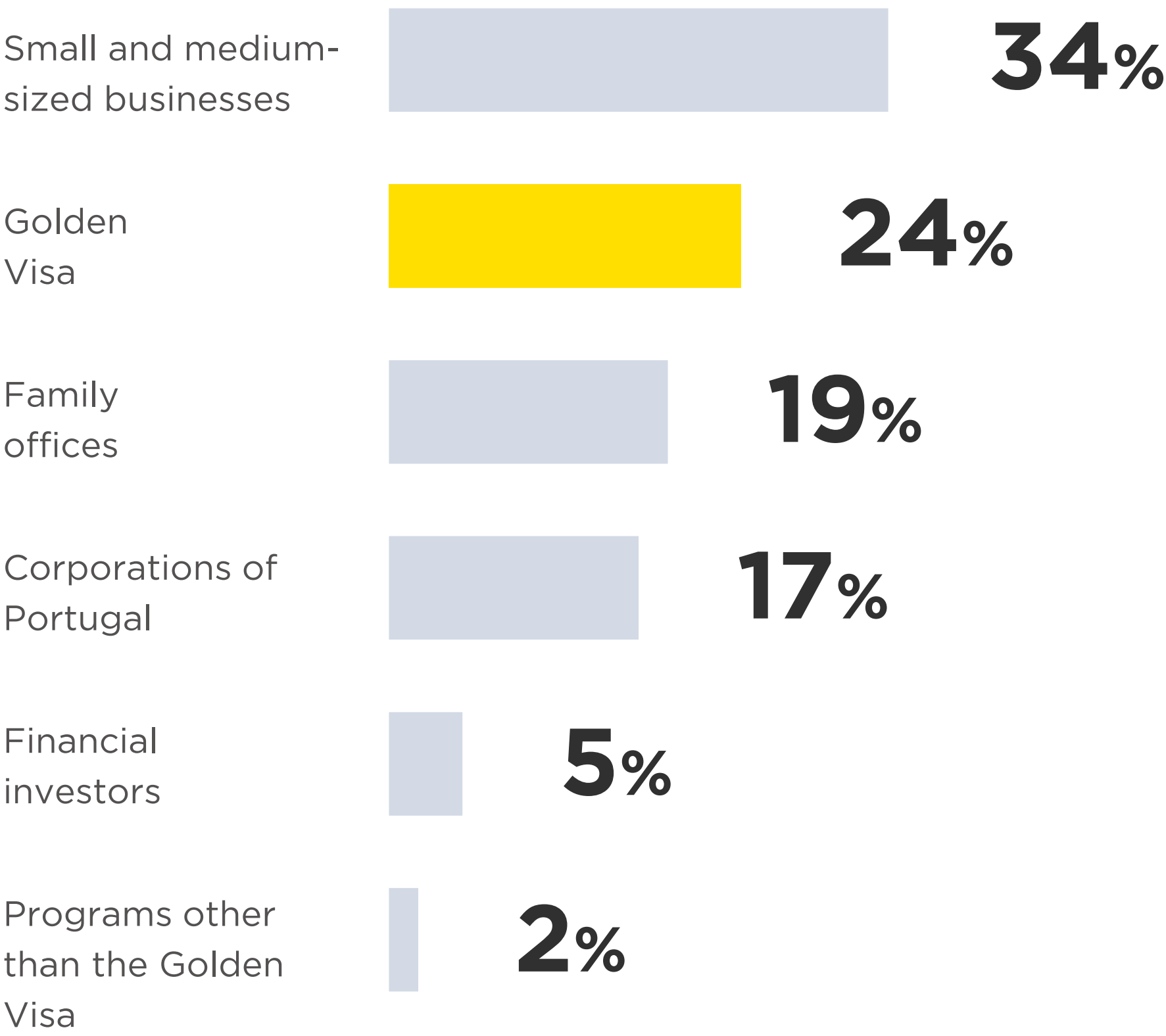
Consistency

Coincidence of interests: more than 60% of the net worth of the partners is invested in the proposed funds

Diversified investor base: over 1,000 investors, none of them represent more than 10% of the managed assets

Investor base

The Management Company is the 5th largest asset management company in Portugal, according to the CMVM report (Relatório sobre a atividade de capital de risco 2022)



Investing in funds

Statistics of the Management Company I

430 MILLION EURO

Assets under management

The values are calculated based on the subscribed capital as of September 2023

1.000

Number of investors

Greytech Co-investment Fund

Information about the fund

Greytech Co-investment Fund

Highly attractive and diversified investments in reliable Portuguese small and medium-sized enterprises

The Management Company identifies attractive growth opportunities, and funds will invest in equal proportions.

The investor will have access to the best growth and redemption opportunities thanks to the existing infrastructure of the Management Company for the organization and implementation of projects.

Key characteristics of the fund



What we choose

Established companies with a solid track record of creating financial capital



Co-investment

The Fund attracts assets that often require co-investment



Attractive market conditions

Unexplored market with a large number of undeveloped investment opportunities



Greytech Co-investment Fund. Co-investment history



Greytech Fund



Co-invested fund



sanindusa[®]



A change in legislation restricts co-investment between GTII and BTII and BTIII funds

Investment





Greytech Co-investment Fund

Stages of development

Stage 1

Initially, Greytech II was intended for joint investment with Bluetech Funds

In 2022, the legislation changed, limiting the investments of Bluetech Funds to startups

Stage 2

Due to this limitation, some features of Greytech II have been canceled

The Greytech Co-Investment Fund will allow you to invest more heavily in reliable SMEs

Greytech Co-investment Fund. Justification of co-investment

<div></div> <div>Aromatic products</div> <div>11.000.000 EURO</div> <div>Investment</div> <div>CANCELLED</div> <div>Status</div>	<div></div> <div>Media Group</div> <div>10.000.000 EURO</div> <div>Investment</div> <div>CANCELLED</div> <div>Status</div>	<div></div> <div>Waste disposal</div> <div>10.000.000 EURO</div> <div>Investment</div> <div>CANCELLED</div> <div>Status</div>
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Greytech Co-investment Fund

Investment strategy

Co-investing in existing companies with reliable cash flow generation experience

2.000.000 – 10.000.000 EURO

EBITDA

10 - 100 %

Shares in companies

4 - 6 COMPANIES

A portfolio of 4-6 companies with investment tickets in the amount of 5-10 million euro in each of them

Greytech Co-investment Fund

Investment strategy and basic conditions



Targeted refund

15 %

Expected internal rate of return

8 %

Marginal rate

6.3 %

Land ownership transfer fees

Deadlines

8 YEARS

Fund life (until mid-2031)

2 YEARS

Subscription period (until mid-2025)

1.030 EURO

Subscription price per equity share

Fees

3 %

Set up Fee

1 %

Annual Management Fee

25 %

Gross profit from the total profit of the investor.

With a 100% refund after reaching the marginal rate of 8%



15



Greytech II. Case Study

Invested and attracted capital



Greytech II

16.000.000 EURO

Attracted capital

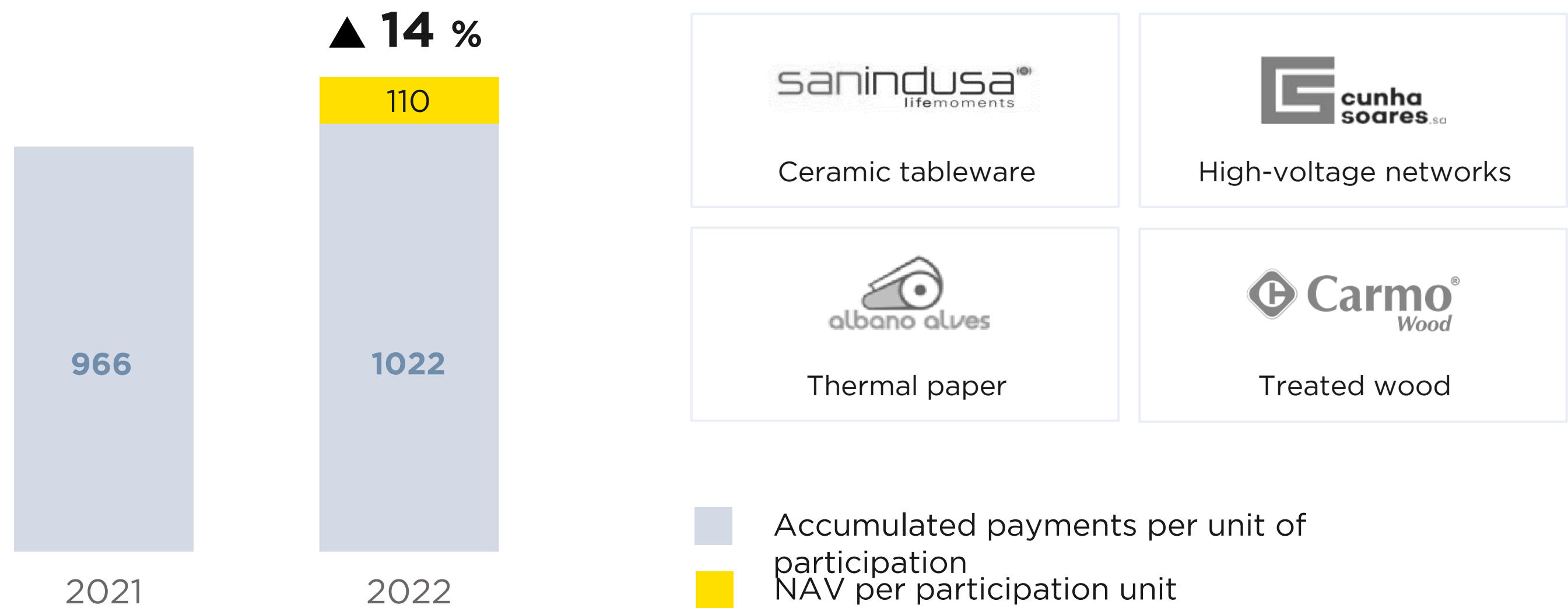
10 %

Distribution from 1 sale

1 TRANSACTION

As part of the NBO discussion

NAV Evolution - Greytech II



Greytech II has reached a hard limit of 60 million euro, but it is a small fund to conclude large investment deals on investments without exceeding the concentration limits

Greytech Co-investment Fund. Current project portfolio



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