



Disclosure of Information required by Paragraph 5(f) of ASIC Instrument [15-0074]

In accordance with its undertaking given to the Australian Securities and Investments Commission (ASIC) in accordance with ASIC Instrument [15-0074], and pursuant to the terms of that Instrument, IronRidge hereby discloses the following information:

- (i) a copy of ASIC Instrument [15-0074];
- (ii) a copy of the Lock In and Orderly Market Deeds entered into by the Company, SP Angel Corporate Finance LLP (a company registered in England and Wales, No. OC317049) and each of the following shareholders:
 - (a) Assore Limited (a company incorporated in the Republic of South Africa, Registration Number 1950/037394/06);
 - (b) Sumitomo Corporation (a company incorporated in Japan);
 - (c) DGR Global Limited ACN 052 354 837;
 - (d) Omega International Exploration Limited (a company incorporated in the Republic of Seychelles as an International Business Company with company number [104804]);
 - (e) Nicholas Mather;
 - (f) Vincent Mascolo; and
 - (g) Stuart Crow.

All of the above documents are available at: <http://www.ironridgeresources.com.au/page/investor-centre/corporate-governance-materials/>

- (iii) the total number of shares in the Company subject to Lock-In Deeds with each relevant shareholder as at 12 February 2015 (there being an expected total of 236,612,203 issued ordinary shares of the Company as at the date of the Company's admission to AIM) is as follows:

Security Holders who hold shares in the Company subject to a Lock-In Deed	Number of shares subject to the relevant Lock-In Deed	Lock-In Period
Assore Limited	70,833,334	12 months from the date of the Company's admission on AIM (12 February 2015 to 12 February 2016)

IronRidge Resources Limited ACN 127 215 132

Level 27, 111 Eagle Street post: GPO Box 5261 Brisbane QLD 4001

p +61 7 3303 0610 f +61 7 3303 0681 e info@ironridgeresources.com.au w www.ironridgeresources.com.au



Sumitomo Corporation	27,766,880	12 months from the date of the Company's admission on AIM (12 February 2015 to 12 February 2016)
DGR Global Limited	62,293,334	12 months from the date of the Company's admission on AIM (12 February 2015 to 12 February 2016)
Omega International Exploration Limited	5,370,000	12 months from the date of the Company's admission on AIM (12 February 2015 to 12 February 2016)
Nicholas Mather	1,303,703	12 months from the date of the Company's admission on AIM (12 February 2015 to 12 February 2016)
Vincent Mascolo	8,710,291	12 months from the date of the Company's admission on AIM (12 February 2015 to 12 February 2016)
Stuart Crow	1,000,000	12 months from the date of the Company's admission on AIM (12 February 2015 to 12 February 2016)
Total	177,277,542	

In addition, the Company has undertaken to ASIC that it will publish on this website a new notice setting out the total number of escrowed securities under the escrow arrangements with all Security Holders and the total number of issued ordinary shares of Ironridge - within 24 hours of any change in the total number of escrowed securities of any Security Holder or change in the number of issued ordinary shares of Ironridge from the numbers referred to in the most recent notice given.

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