



### **Disclosure of Information required by Paragraph 5(f) of ASIC Instrument [15-0074]**

In accordance with its undertaking given to the Australian Securities and Investments Commission (ASIC) in accordance with ASIC Instrument [15-0074], and pursuant to the terms of that Instrument, IronRidge hereby discloses the following information:

- (i) a copy of ASIC Instrument [15-0074] found here [*URL link*];
- (ii) a copy of the Lock In and Orderly Market Deeds entered into by the Company, SP Angel Corporate Finance LLP (a company registered in England and Wales, No. OC317049) and each of the following shareholders:
  - a) Assore Limited (a company incorporated in the Republic of South Africa, Registration Number 1950/037394/06) [*URL link*];
  - b) Sumitomo Corporation (a company incorporated in Japan) [*URL link*];
  - c) DGR Global Limited ACN 052 354 837 [*URL link*];
  - d) Omega International Exploration Limited (a company incorporated in the Republic of Seychelles as an International Business Company with company number [104804]) [*URL link*];
  - e) Nicholas Mather [*URL link*];
  - f) Vincent Mascolo [*URL link*]; and
  - g) Stuart Crow [*URL link*].
- (iii) the total number of shares in the Company subject to Lock-In Deeds with each relevant shareholder as at [12] February 2015, there being an expected total of at [236,612,203] issued ordinary shares of the Company as at the date of the Company's admission to AIM:

Security Holders who hold shares in the Company subject to a Lock-In Deed	Number of shares subject to the relevant Lock-In Deed	Lock-In Period
Assore Limited	70,833,334	12 months from the date of the Company's admission to AIM, being 12 February
Sumitomo Corporation	27,766,880	12 months from the date of the Company's admission to AIM
DGR Global Limited	62,293,334	12 months from the date of the Company's admission to AIM
Omega International Exploration Limited	5,370,000	12 months from the date of the Company's admission to AIM

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Nicholas Mather	1,303,703	12 months from the date of the Company's admission to AIM
Vincent Mascolo	8,710,291	12 months from the date of the Company's admission to AIM
Stuart Crow	1,000,000	12 months from the date of the Company's admission to AIM
<b>Total</b>	<b>177,277,542</b>	

In addition, the Company has undertaken to ASIC that it will publish on this website a new notice setting out the total number of escrowed securities under the escrow arrangements with all Security Holders and the total number of issued ordinary shares of Ironridge - within 24 hours of any change in the total number of escrowed securities of any Security Holder or change in the number of issued ordinary shares of Ironridge from the numbers referred to in the most recent notice given.