

Exhibit A

Auto Glass 2020 LLC
 Case No.: 2:25-bk-00374-MCW
 Liquidation Analysis: What Creditors Would Receiver if the Case Were Converted to Chapter 7

Personal Property:

Description:	Value	Lien Amount	Exemption Amo	Net Value
Cash	\$1,669.00	\$466,327.45	N/A	\$0.00
Accounts Receivable	\$15,000.00	\$466,327.45	N/A	\$0.00
Office Furniture	\$5,000.00	\$466,327.45	N/A	\$0.00
Tools and Racking	\$6,000.00	\$466,327.45	N/A	\$0.00
Recalibration Tablets and Inventory	\$18,205.00	\$466,327.45	N/A	\$0.00
Windshields and Parts	\$14,000.00	\$466,327.45	N/A	\$0.00
Vehicles	\$7,837.83	\$466,327.45	N/A	\$0.00
Team Auto Recovery	\$26,218.00	\$0.00	N/A	\$9,000.00*
TOTAL	\$93,929.83	\$466,327.45	\$0.00	\$9,000.00

Summary

Total value of Non Exempt Property Retained by Debtor	\$9,000.00
Less Estimated Expenses	
Chapter 7 Trustee's Fees - Estimated	\$1,650.00
Chapter 7 Professional's Fees	\$5,000.00
Chapter 11 Trustee's Fees - Estimated	\$20,000.00
Chapter 11 Professionals	\$20,000.00
Rebates Owed	\$68,773.00
Post-Petition Sales Taxes - Estimated based on ADOR POC	\$27,000.00
Chapter 11 Attorneys' Fees - Estimated	\$60,000.00
Priority Claims - Taxes	\$1,150,979.67
Total Estimated Expenses Incl. Priority Claims	\$1,353,402.67
NET FUNDS AVAILABLE FOR DISTRIBUTION TO UNSECURED CREDITORS IN CHAPTER 7	\$0.00
Percent Distributed to Unsecured Creditors in Chapter 7	0%
Estimated Total Unsecured Claims Based on Schedules and POC	\$1,900,000.00
PROPOSED FUNDS AVAILABLE FOR DISTRIBUTION TO CREDITORS THROUGH CHAPTER 11	\$306,000.00
Est. Percent Distributed to Creditors Through Chapter 11 Plan	16%

*Estimated Based on Likelihood of Recovery