

# Exhibit B

Auto Glass 2020		Effective Date											
Accounts		9/01/2025	Mar-25	Apr-25	May-25	Jun-25	Jul-25	Aug-25	Sep-25	Oct-25	Nov-25	Dec-25	September - December
Income													
# of Installations			400	450	450	450	500	500	450	425	425	425	TOTALS
Install Revenue			\$ 324,000.00	\$ 364,500.00	\$ 364,500.00	\$ 364,500.00	\$ 405,000.00	\$ 405,000.00	\$ 364,500.00	\$ 344,250.00	\$ 344,250.00	\$ 344,250.00	\$ 1,397,250.00
Average Billing			\$ 810.00	\$ 810.00	\$ 810.00	\$ 810.00	\$ 810.00	\$ 810.00	\$ 810.00	\$ 810.00	\$ 810.00	\$ 810.00	
Rebate Incentives			21000	21000	21000	21000	21000	21000	21000	21000	21000	21000	84,000.00
Total Income			\$ 303,000.00	\$ 343,500.00	\$ 343,500.00	\$ 343,500.00	\$ 384,000.00	\$ 384,000.00	\$ 343,500.00	\$ 323,250.00	\$ 323,250.00	\$ 323,250.00	\$ 1,313,250.00
Materials- Installation			\$ 84,240.00	\$ 94,770.00	\$ 94,770.00	\$ 94,770.00	\$ 105,300.00	\$ 105,300.00	\$ 94,770.00	\$ 89,505.00	\$ 89,505.00	\$ 89,505.00	\$ 363,285.00
Total Cost of Goods Sold			\$ 84,240.00	\$ 94,770.00	\$ 94,770.00	\$ 94,770.00	\$ 105,300.00	\$ 105,300.00	\$ 94,770.00	\$ 89,505.00	\$ 89,505.00	\$ 89,505.00	\$ 363,285.00
Gross Margin			\$ 218,760.00	\$ 248,730.00	\$ 248,730.00	\$ 248,730.00	\$ 278,700.00	\$ 278,700.00	\$ 248,730.00	\$ 233,745.00	\$ 233,745.00	\$ 233,745.00	\$ 949,965.00
Expense			218										
Credit Card Transaction Fees													
Gasoline			\$ 7,000.00	\$ 7,000.00	\$ 7,000.00	\$ 7,000.00	\$ 7,000.00	\$ 7,000.00	\$ 7,000.00	\$ 7,000.00	\$ 7,000.00	\$ 7,000.00	\$ 28,000.00
Truck & Auto Exp			\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 10,000.00
Dues & subscriptions			\$ 560.00	\$ 560.00	\$ 560.00	\$ 560.00	\$ 560.00	\$ 560.00	\$ 560.00	\$ 560.00	\$ 560.00	\$ 560.00	\$ 2,240.00
Insurance													\$ -
General Liability Insurance			\$ 7,200.00	\$ 7,200.00	\$ 7,200.00	\$ 7,200.00	\$ 7,200.00	\$ 7,200.00	\$ 7,200.00	\$ 7,200.00	\$ 7,200.00	\$ 7,200.00	\$ 28,800.00
Workers Compensation Insurance			\$ 626.00	\$ 626.00	\$ 626.00	\$ 626.00	\$ 626.00	\$ 626.00	\$ 626.00	\$ 626.00	\$ 626.00	\$ 626.00	\$ 2,504.00
Legal & accounting services													\$ -
Accounting fees			\$ 3,500.00	\$ 3,500.00	\$ 3,500.00	\$ 3,500.00	\$ 3,500.00	\$ 3,500.00	\$ 3,500.00	\$ 3,500.00	\$ 3,500.00	\$ 3,500.00	\$ 14,000.00
Legal fees			\$ 4,000.00	\$ 4,000.00	\$ 4,000.00	\$ 4,000.00	\$ 4,000.00	\$ 4,000.00	\$ 4,000.00	\$ 4,000.00	\$ 4,000.00	\$ 4,000.00	\$ 16,000.00
Quickbooks online			\$ 125.00	\$ 125.00	\$ 125.00	\$ 125.00	\$ 125.00	\$ 125.00	\$ 125.00	\$ 125.00	\$ 125.00	\$ 125.00	\$ 500.00
Sale Tax Payments			\$ 21,060.00	\$ 23,692.50	\$ 23,692.50	\$ 23,692.50	\$ 26,325.00	\$ 26,325.00	\$ 23,692.50	\$ 22,376.25	\$ 22,376.25	\$ 22,376.25	\$ 90,821.25
Income Tax				\$ 5,000.00	\$ 5,000.00	\$ 5,000.00	\$ 5,000.00	\$ 5,000.00	\$ 5,000.00	\$ 5,000.00	\$ 5,000.00	\$ 5,000.00	\$ 20,000.00
Marketing & Advertising			\$ 15,000.00	\$ 25,000.00	\$ 25,000.00	\$ 25,000.00	\$ 25,000.00	\$ 25,000.00	\$ 25,000.00	\$ 25,000.00	\$ 20,000.00	\$ 20,000.00	\$ 90,000.00
Office expenses													\$ -
Operating Expense													
Rent			\$ 4,501.00	\$ 4,501.00	\$ 4,501.00	\$ 4,501.00	\$ 4,501.00	\$ 4,501.00	\$ 4,501.00	\$ 4,501.00	\$ 4,501.00	\$ 4,501.00	\$ 18,004.00
Security													\$ -
Storage													\$ -
Utilities													
SRP			\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 2,000.00
Internet			\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 2,000.00
Phone service			\$ 1,560.00	\$ 1,560.00	\$ 1,560.00	\$ 1,560.00	\$ 1,560.00	\$ 1,560.00	\$ 1,560.00	\$ 1,560.00	\$ 1,560.00	\$ 1,560.00	\$ 6,240.00
Payroll expenses													\$ -
Taxes			\$ 10,800.00	\$ 10,880.00	\$ 10,880.00	\$ 10,880.00	\$ 11,040.00	\$ 11,040.00	\$ 10,880.00	\$ 10,560.00	\$ 10,400.00	\$ 10,240.00	\$ 42,080.00
Wages			\$ 132,000.00	\$ 136,000.00	\$ 136,000.00	\$ 136,000.00	\$ 138,000.00	\$ 138,000.00	\$ 136,000.00	\$ 132,000.00	\$ 130,000.00	\$ 128,000.00	\$ 526,000.00
Supplies & Equipment													\$ -
Supplies													\$ -
Equipment Maintenance			\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 10,000.00
Supplies & Materials													
Total Expense	\$ -		\$ 213,932.00	\$ 235,644.50	\$ 235,644.50	\$ 235,644.50	\$ 240,437.00	\$ 240,437.00	\$ 235,644.50	\$ 230,008.25	\$ 222,848.25	\$ 220,688.25	\$ 909,189.25
Month Profit			\$ 4,828.00	\$ 13,085.50	\$ 13,085.50	\$ 13,085.50	\$ 38,263.00	\$ 38,263.00	\$ 13,085.50	\$ 3,736.75	\$ 10,896.75	\$ 13,056.75	\$ 40,775.75

SBA LOAN			\$ 2,268.00	\$ 2,268.00	\$ 2,268.00	\$ 2,268.00	\$ 2,268.00	\$ 2,268.00	\$ 2,268.00	\$ 2,268.00	\$ 2,268.00	\$ 2,268.00	\$ 9,072.00
Ally 1			\$ 820.00	\$ 820.00	\$ 820.00	\$ 820.00	\$ 820.00	\$ 820.00	\$ 820.00	\$ 820.00	\$ 820.00	\$ 820.00	\$ 3,280.00
Ally 2			\$ 580.00	\$ 580.00	\$ 580.00	\$ 580.00	\$ 580.00	\$ 580.00	\$ 580.00	\$ 580.00	\$ 580.00	\$ 580.00	\$ 2,320.00
Ally 3			\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00	\$ 2,400.00
Navatias			\$ 2,400.00	\$ 2,400.00	\$ 2,400.00	\$ 2,400.00	\$ 2,400.00	\$ 2,400.00	\$ 2,400.00	\$ 2,400.00	\$ 2,400.00	\$ 2,400.00	\$ 9,600.00
Amur			\$ 1,500.00	\$ 1,500.00	\$ 1,500.00	\$ 1,500.00	\$ 1,500.00	\$ 1,500.00	\$ 1,500.00	\$ 1,500.00	\$ 1,500.00	\$ 1,500.00	\$ 6,000.00
Channel			\$ 1,809.00	\$ 1,809.00	\$ 1,809.00	\$ 1,809.00	\$ 1,809.00	\$ 1,809.00	\$ 1,809.00	\$ 1,809.00	\$ 1,809.00	\$ 1,809.00	\$ 7,236.00
First Foundation			\$ 2,100.00	\$ 2,100.00	\$ 2,100.00	\$ 2,100.00	\$ 2,100.00	\$ 2,100.00	\$ 2,100.00	\$ 2,100.00	\$ 2,100.00	\$ 2,100.00	\$ 8,400.00
Total Debt - Secured Payments			\$ 12,077.00	\$ 12,077.00	\$ 12,077.00	\$ 12,077.00	\$ 12,077.00	\$ 12,077.00	\$ 12,077.00	\$ 12,077.00	\$ 12,077.00	\$ 12,077.00	\$ 48,308.00
CashFlow after Debt Payments			\$ (7,249.00)	\$ 1,008.50	\$ 1,008.50	\$ 1,008.50	\$ 26,186.00	\$ 26,186.00	\$ 1,008.50	\$ (8,340.25)	\$ (1,180.25)	\$ 979.75	\$ (7,532.25)
Cash on Hand - Effective Date 9/1/25			80,000.00										
Administrative Claims	100,000.00	40,000.00					20,000.00	20,000.00	0				40,000.00
Priority Tax Claims	1,200,000.00	20,000.00										20,000.00	20,000.00
Unsecured Creditor Claims													\$ -

Auto Glass 2020													
Accounts	Jan-26	Feb-26	Mar-26	Apr-26	May-26	Jun-26	Jul-26	Aug-26	Sep-26	Oct-26	Nov-26	Dec-26	
Income													
# of Installations	450	450	450	475	500	500	500	550	550	500	475	450	TOTAL
Install Revenue	\$ 364,500.00	\$ 369,360.00	\$ 369,360.00	\$ 389,880.00	\$ 410,400.00	\$ 410,400.00	\$ 413,100.00	\$ 454,410.00	\$ 454,410.00	\$ 413,100.00	\$ 392,445.00	\$ 371,790.00	\$ 4,813,155.00
Average Billing	\$ 810.00	\$ 820.80	\$ 820.80	\$ 820.80	\$ 820.80	\$ 820.80	\$ 826.20	\$ 826.20	\$ 826.20	\$ 826.20	\$ 826.20	\$ 826.20	
Rebate Incentives	20000	20000	21000	21000	21000	21000	21000	21000	21000	21000	21000	21000	\$ 250,000.00
Total Income	\$344,500.00	\$349,360.00	\$348,360.00	\$368,880.00	\$389,400.00	\$389,400.00	\$392,100.00	\$433,410.00	\$433,410.00	\$392,100.00	\$371,445.00	\$ 350,790.00	\$ 4,563,155.00
Materials- Installation	\$ 94,770.00	\$ 96,033.60	\$ 96,033.60	\$ 101,368.80	\$ 106,704.00	\$ 106,704.00	\$ 107,406.00	\$ 118,146.60	\$ 118,146.60	\$ 107,406.00	\$ 102,035.70	\$ 96,665.40	\$ 1,251,420.30
Total Cost of Goods Sold	\$ 94,770.00	\$ 96,033.60	\$ 96,033.60	\$ 101,368.80	\$ 106,704.00	\$ 106,704.00	\$ 107,406.00	\$ 118,146.60	\$ 118,146.60	\$ 107,406.00	\$ 102,035.70	\$ 96,665.40	\$ 1,251,420.30
Gross Margin	\$249,730.00	\$253,326.40	\$252,326.40	\$267,511.20	\$282,696.00	\$282,696.00	\$284,694.00	\$315,263.40	\$315,263.40	\$284,694.00	\$269,409.30	\$ 254,124.60	\$ 3,311,734.70
Expense													
Credit Card Transaction Fees													
Gasoline	\$ 7,000.00	\$ 7,000.00	\$ 7,000.00	\$ 7,000.00	\$ 7,000.00	\$ 7,000.00	\$ 7,000.00	\$ 7,000.00	\$ 7,000.00	\$ 7,000.00	\$ 7,000.00	\$ 7,000.00	\$ 84,000.00
Truck & Auto Exp	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 30,000.00
Dues & subscriptions	\$ 560.00	\$ 560.00	\$ 560.00	\$ 560.00	\$ 560.00	\$ 560.00	\$ 560.00	\$ 560.00	\$ 560.00	\$ 560.00	\$ 560.00	\$ 560.00	\$ 6,720.00
Insurance													
General Liability Insurance	\$ 7,200.00	\$ 7,200.00	\$ 7,200.00	\$ 7,200.00	\$ 7,200.00	\$ 7,200.00	\$ 7,200.00	\$ 7,200.00	\$ 7,200.00	\$ 7,200.00	\$ 7,200.00	\$ 7,200.00	\$ 86,400.00
Workers Compensation Insurance	\$ 626.00	\$ 626.00	\$ 626.00	\$ 626.00	\$ 626.00	\$ 626.00	\$ 626.00	\$ 626.00	\$ 626.00	\$ 626.00	\$ 626.00	\$ 626.00	\$ 7,512.00
Legal & accounting services													
Accounting fees	\$ 3,500.00	\$ 3,500.00	\$ 3,500.00	\$ 3,500.00	\$ 3,500.00	\$ 3,500.00	\$ 3,500.00	\$ 3,500.00	\$ 3,500.00	\$ 3,500.00	\$ 3,500.00	\$ 3,500.00	\$ 42,000.00
Legal fees	\$ 4,000.00	\$ 4,000.00	\$ 4,000.00	\$ 4,000.00	\$ 4,000.00	\$ 4,000.00	\$ 4,000.00	\$ 4,000.00	\$ 4,000.00	\$ 4,000.00	\$ 4,000.00	\$ 4,000.00	\$ 48,000.00
Quickbooks online	\$ 125.00	\$ 125.00	\$ 125.00	\$ 125.00	\$ 125.00	\$ 125.00	\$ 125.00	\$ 125.00	\$ 125.00	\$ 125.00	\$ 125.00	\$ 125.00	\$ 1,500.00
Sale Tax Payments	\$ 23,692.50	\$ 24,008.40	\$ 24,008.40	\$ 25,342.20	\$ 26,676.00	\$ 26,676.00	\$ 26,851.50	\$ 29,536.65	\$ 29,536.65	\$ 26,851.50	\$ 25,508.93	\$ 24,166.35	\$ 312,855.08
Income Tax	\$ 7,500.00	\$ 7,500.00	\$ 7,500.00	\$ 7,500.00	\$ 7,500.00	\$ 7,500.00	\$ 7,500.00	\$ 7,500.00	\$ 7,500.00	\$ 7,500.00	\$ 7,500.00	\$ 7,500.00	\$ 90,000.00
Marketing & Advertising	\$ 25,000.00	\$ 25,000.00	\$ 25,000.00	\$ 25,000.00	\$ 25,000.00	\$ 25,000.00	\$ 25,000.00	\$ 25,000.00	\$ 25,000.00	\$ 25,000.00	\$ 25,000.00	\$ 25,000.00	\$ 300,000.00
Office expenses													\$ -
Operating Expense													
Rent	\$ 4,636.03	\$ 4,636.03	\$ 4,636.03	\$ 4,636.03	\$ 4,636.03	\$ 4,636.03	\$ 4,636.03	\$ 4,636.03	\$ 4,636.03	\$ 4,636.03	\$ 4,636.03	\$ 4,636.03	\$ 55,632.36
Security													\$ -
Storage													\$ -
Utilities													
SRP	\$ 625.00	\$ 625.00	\$ 625.00	\$ 625.00	\$ 625.00	\$ 625.00	\$ 625.00	\$ 625.00	\$ 625.00	\$ 625.00	\$ 625.00	\$ 625.00	\$ 7,500.00
Internet	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 6,000.00
Phone service	\$ 1,560.00	\$ 1,560.00	\$ 1,560.00	\$ 1,560.00	\$ 1,560.00	\$ 1,560.00	\$ 1,560.00	\$ 1,560.00	\$ 1,560.00	\$ 1,560.00	\$ 1,560.00	\$ 1,560.00	\$ 18,720.00
Payroll expenses													
Taxes	\$ 11,612.70	\$ 11,612.70	\$ 11,612.70	\$ 11,202.84	\$ 11,202.84	\$ 11,202.84	\$ 11,077.15	\$ 11,077.15	\$ 11,077.15	\$ 11,077.15	\$ 11,077.15	\$ 11,077.15	\$ 134,909.52
Wages	\$136,620.00	\$136,620.00	\$136,620.00	\$136,620.00	\$136,620.00	\$136,620.00	\$136,620.00	\$136,620.00	\$136,620.00	\$136,620.00	\$136,620.00	\$136,620.00	\$ 1,639,440.00
Supplies & Equipment													
Supplies													\$ -
Equipment Maintenance	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 30,000.00

Supplies & Materials													
Total Expense	\$239,757.23	\$240,073.13	\$240,073.13	\$240,997.07	\$242,330.87	\$242,330.87	\$242,380.68	\$245,065.83	\$245,065.83	\$242,380.68	\$241,038.10	\$ 239,695.53	\$ 2,901,188.95
Month Profit	\$ 9,972.77	\$ 13,253.27	\$ 12,253.27	\$ 26,514.13	\$ 40,365.13	\$ 40,365.13	\$ 42,313.32	\$ 70,197.57	\$ 70,197.57	\$ 42,313.32	\$ 28,371.20	\$ 14,429.07	\$ 410,545.75
SBA LOAN	\$ 2,268.00	\$ 2,268.00	\$ 2,268.00	\$ 2,268.00	\$ 2,268.00	\$ 2,268.00	\$ 2,268.00	\$ 2,268.00	\$ 2,268.00	\$ 2,268.00	\$ 2,268.00	\$ 2,268.00	\$ 27,216.00
Ally 1	\$ 820.00	\$ 820.00	\$ 820.00	\$ 820.00	\$ 820.00	\$ 820.00	\$ 820.00	\$ 820.00	\$ 820.00	\$ 820.00	\$ 820.00	\$ 820.00	\$ 9,840.00
Ally 2	\$ 580.00	\$ 580.00	\$ 580.00	\$ 580.00	\$ 580.00	\$ 580.00	\$ 580.00	\$ 580.00	\$ 580.00	\$ 580.00	\$ 580.00	\$ 580.00	\$ 6,960.00
Ally 3	\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00	\$ 7,200.00
Navatias	\$ 2,400.00	\$ 2,400.00	\$ 2,400.00	\$ 2,400.00	\$ 2,400.00	\$ 2,400.00	\$ 2,400.00	\$ 2,400.00	\$ 2,400.00	\$ 2,400.00	\$ 2,400.00	\$ 2,400.00	\$ 28,800.00
Amur	\$ 1,500.00	\$ 1,500.00	\$ 1,500.00	\$ 1,500.00	\$ 1,500.00	\$ 1,500.00	\$ 1,500.00	\$ 1,500.00	\$ 1,500.00	\$ 1,500.00	\$ 1,500.00	\$ 1,500.00	\$ 18,000.00
Channel	\$ 1,809.00	\$ 1,809.00	\$ 1,809.00	\$ 1,809.00	\$ 1,809.00	\$ 1,809.00	\$ 1,809.00	\$ 1,809.00	\$ 1,809.00	\$ 1,809.00	\$ 1,809.00	\$ 1,809.00	\$ 21,708.00
First Foundation	\$ 2,100.00	\$ 2,100.00	\$ 2,100.00	\$ 2,100.00	\$ 2,100.00	\$ 2,100.00	\$ 2,100.00	\$ 2,100.00	\$ 2,100.00	\$ 2,100.00	\$ 2,100.00	\$ 2,100.00	\$ 25,200.00
Total Secured Debt Payments	\$ 12,077.00	\$ 12,077.00	\$ 12,077.00	\$ 12,077.00	\$ 12,077.00	\$ 12,077.00	\$ 12,077.00	\$ 12,077.00	\$ 12,077.00	\$ 12,077.00	\$ 12,077.00	\$ 12,077.00	\$ 144,924.00
Cash Flow	\$ (2,104.23)	\$ 1,176.27	\$ 176.27	\$ 14,437.13	\$ 28,288.13	\$ 28,288.13	\$ 30,236.32	\$ 58,120.57	\$ 58,120.57	\$ 30,236.32	\$ 16,294.20	\$ 2,352.07	\$ 265,621.75
Administrative Claims				5,000.00	25,000.00	20,000.00	10,000.00						60,000.00
Priority Tax Claims			10,000.00			25,000.00	-		122,000.00			47,000.00	204,000.00
Unsecured Creditor Claims												\$ 1,000.00	\$ 1,000.00

Auto Glass 2020														
Accounts		Jan-27	Feb-27	Mar-27	Apr-27	May-27	Jun-27	Jul-27	Aug-27	Sep-27	Oct-27	Nov-27	Dec-27	
Income														
# of Installations		450	460	500	525	550	550	575	575	600	575	525	500	TOTAL
Install Revenue		\$ 382,387.50	\$ 390,885.00	\$ 424,875.00	\$ 446,118.75	\$ 467,362.50	\$ 467,362.50	\$ 488,606.25	\$ 488,606.25	\$ 509,850.00	\$ 488,606.25	\$ 446,118.75	\$ 424,875.00	\$ 5,425,653.75
Average Billing		\$ 849.75	\$ 849.75	\$ 849.75	\$ 849.75	\$ 849.75	\$ 849.75	\$ 849.75	\$ 849.75	\$ 849.75	\$ 849.75	\$ 849.75	\$ 849.75	
Rebate Incentives		\$ 22,000.00	\$ 22,000.00	\$ 22,000.00	\$ 22,000.00	\$ 22,000.00	\$ 22,000.00	\$ 22,000.00	\$ 22,000.00	\$ 22,000.00	\$ 22,000.00	\$ 22,000.00	\$ 22,000.00	\$ 264,000.00
Total Income		\$360,387.50	\$368,885.00	\$402,875.00	\$424,118.75	\$445,362.50	\$445,362.50	\$466,606.25	\$466,606.25	\$487,850.00	\$466,606.25	\$424,118.75	\$ 402,875.00	\$5,161,653.75
Materials- Installation	28%	\$ 107,068.50	\$ 109,447.80	\$ 118,965.00	\$ 124,913.25	\$ 130,861.50	\$ 130,861.50	\$ 136,809.75	\$ 136,809.75	\$ 142,758.00	\$ 136,809.75	\$ 124,913.25	\$ 118,965.00	\$ 1,519,183.05
Total Cost of Goods Sold		\$107,068.50	\$109,447.80	\$118,965.00	\$124,913.25	\$130,861.50	\$130,861.50	\$136,809.75	\$136,809.75	\$142,758.00	\$136,809.75	\$124,913.25	\$ 118,965.00	\$1,519,183.05
Gross Margin		\$253,319.00	\$259,437.20	\$283,910.00	\$299,205.50	\$314,501.00	\$314,501.00	\$329,796.50	\$329,796.50	\$345,092.00	\$329,796.50	\$299,205.50	\$ 283,910.00	\$3,642,470.70
Expense														
Credit Card Transaction Fees														
Gasoline		\$ 7,700.00	\$ 7,700.00	\$ 7,700.00	\$ 7,700.00	\$ 7,700.00	\$ 7,700.00	\$ 7,700.00	\$ 7,700.00	\$ 7,700.00	\$ 7,700.00	\$ 7,700.00	\$ 7,700.00	\$ 92,400.00
Truck & Auto Exp		\$ 2,750.00	\$ 2,750.00	\$ 3,000.00	\$ 3,000.00	\$ 3,000.00	\$ 3,000.00	\$ 3,000.00	\$ 3,000.00	\$ 3,000.00	\$ 3,000.00	\$ 3,000.00	\$ 3,000.00	\$ 35,500.00
Dues & subscriptions		\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00	\$ 7,200.00
Insurance														
General Liability Insurance		\$ 7,560.00	\$ 7,560.00	\$ 7,560.00	\$ 7,560.00	\$ 7,560.00	\$ 7,560.00	\$ 7,560.00	\$ 7,560.00	\$ 7,560.00	\$ 7,560.00	\$ 7,560.00	\$ 7,560.00	\$ 90,720.00
Workers Compensation Insurance		\$ 690.00	\$ 690.00	\$ 690.00	\$ 690.00	\$ 690.00	\$ 690.00	\$ 690.00	\$ 690.00	\$ 690.00	\$ 690.00	\$ 690.00	\$ 690.00	\$ 8,280.00
Legal & accounting services														
Accounting fees		\$ 3,700.00	\$ 3,700.00	\$ 3,700.00	\$ 3,700.00	\$ 3,700.00	\$ 3,700.00	\$ 3,700.00	\$ 3,700.00	\$ 3,700.00	\$ 3,700.00	\$ 3,700.00	\$ 3,700.00	\$ 44,400.00
Legal fees		\$ 4,000.00	\$ 4,000.00	\$ 4,000.00	\$ 4,000.00	\$ 4,000.00	\$ 4,000.00	\$ 4,000.00	\$ 4,000.00	\$ 4,000.00	\$ 4,000.00	\$ 4,000.00	\$ 4,000.00	\$ 48,000.00
Quickbooks online		\$ 125.00	\$ 125.00	\$ 125.00	\$ 125.00	\$ 125.00	\$ 125.00	\$ 125.00	\$ 125.00	\$ 125.00	\$ 125.00	\$ 125.00	\$ 125.00	\$ 1,500.00
Sale Tax Payments		\$ 24,855.19	\$ 25,407.53	\$ 27,616.88	\$ 28,997.72	\$ 30,378.56	\$ 30,378.56	\$ 31,759.41	\$ 31,759.41	\$ 33,140.25	\$ 31,759.41	\$ 28,997.72	\$ 27,616.88	\$ 352,667.49
Income Tax		\$ 11,000.00	\$ 11,000.00	\$ 11,000.00	\$ 11,000.00	\$ 11,000.00	\$ 11,000.00	\$ 11,000.00	\$ 11,000.00	\$ 11,000.00	\$ 11,000.00	\$ 11,000.00	\$ 11,000.00	\$ 132,000.00
Marketing & Advertising		\$ 27,500.00	\$ 27,500.00	\$ 27,500.00	\$ 27,500.00	\$ 27,500.00	\$ 27,500.00	\$ 27,500.00	\$ 27,500.00	\$ 27,500.00	\$ 27,500.00	\$ 27,500.00	\$ 27,500.00	\$ 330,000.00
Office expenses														\$ -
Operating Expense														
Rent		\$ 4,775.11	\$ 4,775.11	\$ 4,775.11	\$ 4,775.11	\$ 4,775.11	\$ 4,775.11	\$ 4,775.11	\$ 4,775.11	\$ 4,775.11	\$ 4,775.11	\$ 4,775.11	\$ 4,775.11	\$ 57,301.33
Security														\$ -
Storage														\$ -
Utilities														
SRP		\$ 650.00	\$ 650.00	\$ 650.00	\$ 650.00	\$ 650.00	\$ 650.00	\$ 650.00	\$ 650.00	\$ 650.00	\$ 650.00	\$ 650.00	\$ 650.00	\$ 7,800.00
Internet		\$ 550.00	\$ 550.00	\$ 550.00	\$ 550.00	\$ 550.00	\$ 550.00	\$ 550.00	\$ 550.00	\$ 550.00	\$ 550.00	\$ 550.00	\$ 550.00	\$ 6,600.00
Phone service		\$ 1,560.00	\$ 1,560.00	\$ 1,560.00	\$ 1,560.00	\$ 1,560.00	\$ 1,560.00	\$ 1,560.00	\$ 1,560.00	\$ 1,560.00	\$ 1,560.00	\$ 1,560.00	\$ 1,560.00	\$ 18,720.00
Payroll expenses														
Taxes		\$ 12,652.25	\$ 12,652.25	\$ 12,652.25	\$ 12,205.70	\$ 12,205.70	\$ 12,205.70	\$ 12,068.76	\$ 12,068.76	\$ 12,068.76	\$ 12,068.76	\$ 12,068.76	\$ 12,068.76	\$ 146,986.40
Wages		\$148,850.00	\$148,850.00	\$148,850.00	\$148,850.00	\$148,850.00	\$148,850.00	\$148,850.00	\$148,850.00	\$148,850.00	\$148,850.00	\$148,850.00	\$148,850.00	\$1,786,200.00
Supplies & Equipment														
Supplies														\$ -
Equipment Maintenance		\$ 2,750.00	\$ 2,750.00	\$ 2,750.00	\$ 2,750.00	\$ 2,750.00	\$ 2,750.00	\$ 2,750.00	\$ 2,750.00	\$ 2,750.00	\$ 2,750.00	\$ 2,750.00	\$ 2,750.00	\$ 33,000.00
Supplies & Materials														
Total Expense		\$262,267.55	\$262,819.85	\$265,279.24	\$266,213.58	\$266,512.50	\$267,894.30	\$267,894.30	\$268,838.25	\$268,838.25	\$270,219.12	\$268,838.28	\$266,076.59	\$3,199,275.22

Month Profit		\$ (8,948.55)	\$ (3,382.69)	\$ 18,630.76	\$ 32,991.97	\$ 46,906.63	\$ 46,906.63	\$ 60,958.22	\$ 60,958.22	\$ 74,872.88	\$ 60,958.22	\$ 33,128.91	\$ 19,214.26	\$ 443,195.48
SBA LOAN		\$ 2,268.00	\$ 2,268.00	\$ 2,268.00	\$ 2,268.00	\$ 2,268.00	\$ 2,268.00	\$ 2,268.00	\$ 2,268.00	\$ 2,268.00	\$ 2,268.00	\$ 2,268.00	\$ 2,268.00	\$ 27,216.00
Ally 1		\$ 820.00	\$ 820.00	\$ 820.00	\$ 820.00	\$ 820.00	\$ 820.00	\$ 820.00	\$ 820.00	\$ 820.00	\$ 820.00	\$ 820.00	\$ 820.00	\$ 9,840.00
Ally 2		\$ 580.00	\$ 580.00	\$ 580.00	\$ 580.00	\$ 580.00	\$ 580.00	\$ 580.00	\$ 580.00	\$ 580.00	\$ 580.00	\$ 580.00	\$ 580.00	\$ 6,960.00
Ally 3		\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00	\$ 7,200.00
Navatias		\$ 2,400.00	\$ 2,400.00	\$ 2,400.00	\$ 2,400.00	\$ 2,400.00	\$ 2,400.00	\$ 2,400.00	\$ 2,400.00	\$ 2,400.00	\$ 2,400.00	\$ 2,400.00	\$ 2,400.00	\$ 28,800.00
Amur		\$ 1,500.00	\$ 1,500.00	\$ 1,500.00	\$ 1,500.00	\$ 1,500.00	\$ 1,500.00	\$ 1,500.00	\$ 1,500.00	\$ 1,500.00	\$ 1,500.00	\$ 1,500.00	\$ 1,500.00	\$ 18,000.00
Channel		\$ 1,809.00	\$ 1,809.00	\$ 1,809.00	\$ 1,809.00	\$ 1,809.00	\$ 1,809.00	\$ 1,809.00	\$ 1,809.00	\$ 1,809.00	\$ 1,809.00	\$ 1,809.00	\$ 1,809.00	\$ 21,708.00
First Foundation		\$ 2,100.00	\$ 2,100.00	\$ 2,100.00	\$ 2,100.00	\$ 2,100.00	\$ 2,100.00	\$ 2,100.00	\$ 2,100.00	\$ 2,100.00	\$ 2,100.00	\$ 2,100.00	\$ 2,100.00	\$ 25,200.00
Total Debt Payments		\$ 12,077.00	\$ 12,077.00	\$ 12,077.00	\$ 12,077.00	\$ 12,077.00	\$ 12,077.00	\$ 12,077.00	\$ 12,077.00	\$ 12,077.00	\$ 12,077.00	\$ 12,077.00	\$ 12,077.00	\$ 144,924.00
Total Cash Flow		\$ (21,025.55)	\$ (15,459.69)	\$ 6,553.76	\$ 20,914.97	\$ 34,829.63	\$ 34,829.63	\$ 48,881.22	\$ 48,881.22	\$ 62,795.88	\$ 48,881.22	\$ 21,051.91	\$ 7,137.26	\$ 298,271.48
Administrative Claims														
Priority Tax Claims							60,000.00			163,000.00			74,000.00	297,000.00
Unsecured Creditor Claims													\$ 1,000.00	\$ 1,000.00

Auto Glass 2020															
Accounts	budget		Jan-28	Feb-28	Mar-28	Apr-28	May-28	Jun-28	Jul-28	Aug-28	Sep-28	Oct-28	Nov-28	Dec-28	
Income															
# of Installations			450	470	520	540	565	565	575	580	625	600	550	525	TOTAL
Install Revenue			\$390,150.00	\$ 407,490.00	\$ 450,840.00	\$ 468,180.00	\$489,855.00	\$ 489,855.00	\$498,525.00	\$ 502,860.00	\$541,875.00	\$ 520,200.00	\$ 476,850.00	\$ 455,175.00	\$ 5,691,855.00
Average Billing			\$ 867.00	\$ 867.00	\$ 867.00	\$ 867.00	\$ 867.00	\$ 867.00	\$ 867.00	\$ 867.00	\$ 867.00	\$ 867.00	\$ 867.00	\$ 867.00	
Rebate Incentives			22000	22000	22000	22000	22000	22000	22000	22000	22000	22000	22000	22000	\$ 264,000.00
Total Income			\$368,150.00	\$ 385,490.00	\$ 428,840.00	\$ 446,180.00	\$467,855.00	\$ 467,855.00	\$476,525.00	\$ 480,860.00	\$519,875.00	\$ 498,200.00	\$ 454,850.00	\$ 433,175.00	\$ 5,427,855.00
Materials- Installation	\$ -	28%	\$109,242.00	\$ 114,097.20	\$ 126,235.20	\$ 131,090.40	\$137,159.40	\$ 137,159.40	\$139,587.00	\$ 140,800.80	\$151,725.00	\$ 145,656.00	\$ 133,518.00	\$ 127,449.00	\$ 1,593,719.40
Total Cost of Goods Sold	\$ -		\$109,242.00	\$ 114,097.20	\$ 126,235.20	\$ 131,090.40	\$137,159.40	\$ 137,159.40	\$139,587.00	\$ 140,800.80	\$151,725.00	\$ 145,656.00	\$ 133,518.00	\$ 127,449.00	\$ 1,593,719.40
Gross Margin	\$ -		\$258,908.00	\$ 271,392.80	\$ 302,604.80	\$ 315,089.60	\$330,695.60	\$ 330,695.60	\$336,938.00	\$ 340,059.20	\$368,150.00	\$ 352,544.00	\$ 321,332.00	\$ 305,726.00	\$ 3,834,135.60
Expense															
Credit Card Transaction Fees															
Gasoline			\$ 7,900.00	\$ 7,900.00	\$ 7,900.00	\$ 7,900.00	\$ 7,900.00	\$ 7,900.00	\$ 7,900.00	\$ 7,900.00	\$ 7,900.00	\$ 7,900.00	\$ 7,900.00	\$ 7,900.00	\$ 94,800.00
Truck & Auto Exp			\$ 3,200.00	\$ 3,200.00	\$ 3,200.00	\$ 3,200.00	\$ 3,200.00	\$ 3,200.00	\$ 3,200.00	\$ 3,200.00	\$ 3,200.00	\$ 3,200.00	\$ 3,200.00	\$ 3,200.00	\$ 38,400.00
Dues & subscriptions			\$ 620.00	\$ 620.00	\$ 620.00	\$ 620.00	\$ 620.00	\$ 620.00	\$ 620.00	\$ 620.00	\$ 620.00	\$ 620.00	\$ 620.00	\$ 620.00	\$ 7,440.00
Insurance															
General Liability Insurance			\$ 7,700.00	\$ 7,700.00	\$ 7,700.00	\$ 7,700.00	\$ 7,700.00	\$ 7,700.00	\$ 7,700.00	\$ 7,700.00	\$ 7,700.00	\$ 7,700.00	\$ 7,700.00	\$ 7,700.00	\$ 92,400.00
Workers Compensation Insurance			\$ 750.00	\$ 750.00	\$ 750.00	\$ 750.00	\$ 750.00	\$ 750.00	\$ 750.00	\$ 750.00	\$ 750.00	\$ 750.00	\$ 750.00	\$ 750.00	\$ 9,000.00
Legal & accounting services															
Accounting fees			\$ 3,900.00	\$ 3,900.00	\$ 3,900.00	\$ 3,900.00	\$ 3,900.00	\$ 3,900.00	\$ 3,900.00	\$ 3,900.00	\$ 3,900.00	\$ 3,900.00	\$ 3,900.00	\$ 3,900.00	\$ 46,800.00
Legal fees			\$ 4,200.00	\$ 4,200.00	\$ 4,200.00	\$ 4,200.00	\$ 4,200.00	\$ 4,200.00	\$ 4,200.00	\$ 4,200.00	\$ 4,200.00	\$ 4,200.00	\$ 4,200.00	\$ 4,200.00	\$ 50,400.00
Quickbooks online			\$ 125.00	\$ 125.00	\$ 125.00	\$ 125.00	\$ 125.00	\$ 125.00	\$ 125.00	\$ 125.00	\$ 125.00	\$ 125.00	\$ 125.00	\$ 125.00	\$ 1,500.00
Sale Tax Payments			\$ 25,359.75	\$ 26,486.85	\$ 29,304.60	\$ 30,431.70	\$ 31,840.58	\$ 31,840.58	\$ 32,404.13	\$ 32,685.90	\$ 35,221.88	\$ 33,813.00	\$ 30,995.25	\$ 29,586.38	\$ 369,970.58
Income Tax			\$ 13,000.00	\$ 13,000.00	\$ 13,000.00	\$ 13,000.00	\$ 13,000.00	\$ 13,000.00	\$ 13,000.00	\$ 13,000.00	\$ 13,000.00	\$ 13,000.00	\$ 13,000.00	\$ 13,000.00	\$ 156,000.00
Marketing & Advertising			\$ 27,500.00	\$ 27,500.00	\$ 27,500.00	\$ 27,500.00	\$ 27,500.00	\$ 27,500.00	\$ 27,500.00	\$ 27,500.00	\$ 27,500.00	\$ 27,500.00	\$ 27,500.00	\$ 27,500.00	\$ 330,000.00
Office expenses															\$ -
Operating Expense															
Rent			\$ 4,950.00	\$ 4,950.00	\$ 4,950.00	\$ 4,950.00	\$ 4,950.00	\$ 4,950.00	\$ 4,950.00	\$ 4,950.00	\$ 4,950.00	\$ 4,950.00	\$ 4,950.00	\$ 4,950.00	\$ 59,400.00
Security															\$ -
Storage															\$ -
Utilities															
SRP			\$ 700.00	\$ 700.00	\$ 700.00	\$ 700.00	\$ 700.00	\$ 700.00	\$ 700.00	\$ 700.00	\$ 700.00	\$ 700.00	\$ 700.00	\$ 700.00	\$ 8,400.00
Internet			\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00	\$ 7,200.00
Phone service			\$ 1,560.00	\$ 1,560.00	\$ 1,560.00	\$ 1,560.00	\$ 1,560.00	\$ 1,560.00	\$ 1,560.00	\$ 1,560.00	\$ 1,560.00	\$ 1,560.00	\$ 1,560.00	\$ 1,560.00	\$ 18,720.00
Payroll expenses															
Taxes			\$ 12,920.00	\$ 12,920.00	\$ 12,920.00	\$ 12,920.00	\$ 12,920.00	\$ 12,920.00	\$ 12,920.00	\$ 12,920.00	\$ 12,920.00	\$ 12,920.00	\$ 12,920.00	\$ 12,920.00	\$ 155,040.00
Wages			\$152,000.00	\$ 152,000.00	\$ 152,000.00	\$ 152,000.00	\$152,000.00	\$ 152,000.00	\$152,000.00	\$ 152,000.00	\$152,000.00	\$ 152,000.00	\$ 152,000.00	\$ 152,000.00	\$ 1,824,000.00
Supplies & Equipment															
Supplies															\$ -
Equipment Maintenance			\$ 2,800.00	\$ 2,800.00	\$ 2,800.00	\$ 2,800.00	\$ 2,800.00	\$ 2,800.00	\$ 2,800.00	\$ 2,800.00	\$ 2,800.00	\$ 2,800.00	\$ 2,800.00	\$ 2,800.00	\$ 33,600.00
Supplies & Materials															
Total Expense	\$ -		\$269,784.75	\$ 270,911.85	\$ 273,729.60	\$ 274,856.70	\$276,265.58	\$ 276,265.58	\$276,829.13	\$ 277,110.90	\$279,646.88	\$ 278,238.00	\$ 275,420.25	\$ 274,011.38	\$ 3,303,070.58
Month Profit			\$ (10,876.75)	\$ 480.95	\$ 28,875.20	\$ 40,232.90	\$ 54,430.03	\$ 54,430.03	\$ 60,108.88	\$ 62,948.30	\$ 88,503.13	\$ 74,306.00	\$ 45,911.75	\$ 31,714.63	\$ 531,065.03
SBA LOAN			\$ 2,268.00	\$ 2,268.00	\$ 2,268.00	\$ 2,268.00	\$ 2,268.00	\$ 2,268.00	\$ 2,268.00	\$ 2,268.00	\$ 2,268.00	\$ 2,268.00	\$ 2,268.00	\$ 2,268.00	\$ 27,216.00
Ally 1	\$ 820.00		\$ 820.00	\$ 820.00	\$ 820.00	\$ 820.00	\$ 820.00	\$ 820.00							\$ 4,920.00
Ally 2	\$ 580.00		\$ 580.00	\$ 580.00	\$ 580.00	\$ 580.00	\$ 580.00	\$ 580.00	\$ 580.00	\$ 580.00	\$ 580.00	\$ 580.00	\$ 580.00	\$ 580.00	\$ 6,960.00
Ally 3	\$ 600.00		\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00				\$ 5,400.00
Navatias	\$ 2,400.00		\$ 2,400.00	\$ 2,400.00	\$ 2,400.00	\$ 2,400.00	\$ 2,400.00	\$ 2,400.00							\$ 14,400.00
Amur	\$ 1,500.00		\$ 1,500.00	\$ 1,500.00	\$ 1,500.00	\$ 1,500.00	\$ 1,500.00	\$ 1,500.00	\$ 1,500.00	\$ 1,500.00	\$ 1,500.00				\$ 13,500.00
Channel	\$ 1,809.00		\$ 1,809.00	\$ 1,809.00	\$ 1,809.00	\$ 1,809.00	\$ 1,809.00	\$ 1,809.00	\$ 1,809.00	\$ 1,809.00	\$ 1,809.00				\$ 16,281.00

Replacement Auto loans	\$	4,100.00			\$	1,000.00	\$	2,000.00	\$	4,100.00	\$	4,100.00	\$	4,100.00	\$	5,000.00	\$	6,000.00	\$	7,000.00	\$	7,000.00	\$	7,000.00	\$	47,300.00				
First Foundation	\$	2,100.00		\$	2,100.00	\$	2,100.00	\$	2,100.00	\$	2,100.00	\$	2,100.00													\$	10,500.00			
Total Debt Payments				\$	12,077.00	\$	12,077.00	\$	13,077.00	\$	14,077.00	\$	16,177.00	\$	14,077.00	\$	10,857.00	\$	11,757.00	\$	12,757.00	\$	9,848.00	\$	9,848.00	\$	9,848.00	\$	146,477.00	
Total Net Cash Flow				\$	(22,953.75)	\$	(11,596.05)	\$	15,798.20	\$	26,155.90	\$	38,253.03	\$	40,353.03	\$	49,251.88	\$	51,191.30	\$	75,746.13	\$	64,458.00	\$	36,063.75	\$	21,866.63	\$	384,588.03	
Administrative Claims																														
Priority Tax Claims																	85,000.00										123,000.00		383,000.00	
Unsecured Creditor Claims																											\$	1,000.00	\$	1,000.00

Auto Glass 2020															
Accounts	<b>budget</b>		<b>Jan-29</b>	<b>Feb-29</b>	<b>Mar-29</b>	<b>Apr-29</b>	<b>May-29</b>	<b>Jun-29</b>	<b>Jul-29</b>	<b>Aug-29</b>	<b>Sep-29</b>	<b>Oct-29</b>	<b>Nov-29</b>	<b>Dec-29</b>	
Income															
# of Installations			470	495	545	565	590	590	600	600	650	600	575	550	TOTAL
Install Revenue			\$ 408,900.00	\$ 430,650.00	\$ 474,150.00	\$ 491,550.00	\$ 513,300.00	\$ 513,300.00	\$ 522,000.00	\$ 522,000.00	\$ 565,500.00	\$ 522,000.00	\$ 500,250.00	\$ 478,500.00	\$ 5,942,100.00
Average Billing			\$ 870.00	\$ 870.00	\$ 870.00	\$ 870.00	\$ 870.00	\$ 870.00	\$ 870.00	\$ 870.00	\$ 870.00	\$ 870.00	\$ 870.00	\$ 870.00	
Uncategorized Income															
Rebate Incentives			23000	23000	23000	23000	23000	23000	23000	23000	23000	23000	23000	23000	\$ 276,000.00
<b>Total Income</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 386,770.00</b>	<b>\$ 408,520.00</b>	<b>\$ 452,020.00</b>	<b>\$ 469,420.00</b>	<b>\$ 491,170.00</b>	<b>\$ 491,170.00</b>	<b>\$ 499,870.00</b>	<b>\$ 499,870.00</b>	<b>\$ 543,370.00</b>	<b>\$ 499,870.00</b>	<b>\$ 478,120.00</b>	<b>\$ 456,370.00</b>	<b>\$ 5,666,100.00</b>
Materials- Installation	\$ -	29%	\$ 118,581.00	\$ 124,888.50	\$ 137,503.50	\$ 142,549.50	\$ 148,857.00	\$ 148,857.00	\$ 151,380.00	\$ 151,380.00	\$ 163,995.00	\$ 151,380.00	\$ 145,072.50	\$ 138,765.00	\$ 1,723,209.00
<b>Total Cost of Goods Sold</b>	<b>\$ -</b>		<b>\$ 118,581.00</b>	<b>\$ 124,888.50</b>	<b>\$ 137,503.50</b>	<b>\$ 142,549.50</b>	<b>\$ 148,857.00</b>	<b>\$ 148,857.00</b>	<b>\$ 151,380.00</b>	<b>\$ 151,380.00</b>	<b>\$ 163,995.00</b>	<b>\$ 151,380.00</b>	<b>\$ 145,072.50</b>	<b>\$ 138,765.00</b>	<b>\$ 1,723,209.00</b>
<b>Gross Margin</b>	<b>\$ -</b>		<b>\$ 268,189.00</b>	<b>\$ 283,631.50</b>	<b>\$ 314,516.50</b>	<b>\$ 326,870.50</b>	<b>\$ 342,313.00</b>	<b>\$ 342,313.00</b>	<b>\$ 348,490.00</b>	<b>\$ 348,490.00</b>	<b>\$ 379,375.00</b>	<b>\$ 348,490.00</b>	<b>\$ 333,047.50</b>	<b>\$ 317,605.00</b>	<b>\$ 3,942,891.00</b>
<b>Expense</b>															
Credit Card Transaction Fees															
Gasoline			\$ 8,000.00	\$ 8,000.00	\$ 8,000.00	\$ 8,000.00	\$ 8,000.00	\$ 8,000.00	\$ 8,000.00	\$ 8,000.00	\$ 8,000.00	\$ 8,000.00	\$ 8,000.00	\$ 8,000.00	\$ 96,000.00
Truck & Auto Exp			\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 30,000.00
Dues & subscriptions			\$ 650.00	\$ 650.00	\$ 650.00	\$ 650.00	\$ 650.00	\$ 650.00	\$ 650.00	\$ 650.00	\$ 650.00	\$ 650.00	\$ 650.00	\$ 650.00	\$ 7,800.00
<b>Insurance</b>															
General Liability Insurance			\$ 8,000.00	\$ 8,000.00	\$ 8,000.00	\$ 8,000.00	\$ 8,000.00	\$ 8,000.00	\$ 8,000.00	\$ 8,000.00	\$ 8,000.00	\$ 8,000.00	\$ 8,000.00	\$ 8,000.00	\$ 96,000.00
Workers Compensation Insurance			\$ 750.00	\$ 750.00	\$ 750.00	\$ 750.00	\$ 750.00	\$ 750.00	\$ 750.00	\$ 750.00	\$ 750.00	\$ 750.00	\$ 750.00	\$ 750.00	\$ 9,000.00
<b>Legal &amp; accounting services</b>															
Accounting fees			\$ 4,100.00	\$ 4,100.00	\$ 4,100.00	\$ 4,100.00	\$ 4,100.00	\$ 4,100.00	\$ 4,100.00	\$ 4,100.00	\$ 4,100.00	\$ 4,100.00	\$ 4,100.00	\$ 4,100.00	\$ 49,200.00
Legal fees			\$ 4,400.00	\$ 4,400.00	\$ 4,400.00	\$ 4,400.00	\$ 4,400.00	\$ 4,400.00	\$ 4,400.00	\$ 4,400.00	\$ 4,400.00	\$ 4,400.00	\$ 4,400.00	\$ 4,400.00	\$ 52,800.00
Quickbooks online			\$ 125.00	\$ 125.00	\$ 125.00	\$ 125.00	\$ 125.00	\$ 125.00	\$ 125.00	\$ 125.00	\$ 125.00	\$ 125.00	\$ 125.00	\$ 125.00	\$ 1,500.00
Sale Tax Payments			\$ 26,578.50	\$ 27,992.25	\$ 30,819.75	\$ 31,950.75	\$ 33,364.50	\$ 33,364.50	\$ 33,930.00	\$ 33,930.00	\$ 36,757.50	\$ 33,930.00	\$ 32,516.25	\$ 31,102.50	\$ 386,236.50
<b>Income Tax</b>			\$ 13,700.00	\$ 13,700.00	\$ 13,700.00	\$ 13,700.00	\$ 13,700.00	\$ 13,700.00	\$ 13,700.00	\$ 13,700.00	\$ 13,700.00	\$ 13,700.00	\$ 13,700.00	\$ 13,700.00	\$ 164,400.00
Marketing & Advertising			\$ 27,500.00	\$ 27,500.00	\$ 27,500.00	\$ 27,500.00	\$ 27,500.00	\$ 27,500.00	\$ 27,500.00	\$ 27,500.00	\$ 27,500.00	\$ 27,500.00	\$ 27,500.00	\$ 27,500.00	\$ 330,000.00
Office expenses															\$ -
<b>Operating Expense</b>															
Rent			\$ 5,100.00	\$ 5,100.00	\$ 5,100.00	\$ 5,100.00	\$ 5,100.00	\$ 5,100.00	\$ 5,100.00	\$ 5,100.00	\$ 5,100.00	\$ 5,100.00	\$ 5,100.00	\$ 5,100.00	\$ 61,200.00
Security															\$ -
Storage															\$ -
<b>Utilities</b>															
SRP			\$ 750.00	\$ 750.00	\$ 750.00	\$ 750.00	\$ 750.00	\$ 750.00	\$ 750.00	\$ 750.00	\$ 750.00	\$ 750.00	\$ 750.00	\$ 750.00	\$ 9,000.00
Internet			\$ 650.00	\$ 650.00	\$ 650.00	\$ 650.00	\$ 650.00	\$ 650.00	\$ 650.00	\$ 650.00	\$ 650.00	\$ 650.00	\$ 650.00	\$ 650.00	\$ 7,800.00
Phone service			\$ 1,560.00	\$ 1,560.00	\$ 1,560.00	\$ 1,560.00	\$ 1,560.00	\$ 1,560.00	\$ 1,560.00	\$ 1,560.00	\$ 1,560.00	\$ 1,560.00	\$ 1,560.00	\$ 1,560.00	\$ 18,720.00
<b>Payroll expenses</b>															
Taxes			\$ 13,566.00	\$ 13,566.00	\$ 13,566.00	\$ 13,087.20	\$ 13,087.20	\$ 13,087.20	\$ 12,940.37	\$ 12,940.37	\$ 12,940.37	\$ 12,940.37	\$ 12,940.37	\$ 12,940.37	\$ 157,601.81
Wages			\$ 159,600.00	\$ 159,600.00	\$ 159,600.00	\$ 159,600.00	\$ 159,600.00	\$ 159,600.00	\$ 159,600.00	\$ 159,600.00	\$ 159,600.00	\$ 159,600.00	\$ 159,600.00	\$ 159,600.00	\$ 1,915,200.00
<b>Supplies &amp; Equipment</b>															
Supplies															\$ -
Equipment Maintenance			\$ 2,800.00	\$ 2,800.00	\$ 2,800.00	\$ 2,800.00	\$ 2,800.00	\$ 2,800.00	\$ 2,800.00	\$ 2,800.00	\$ 2,800.00	\$ 2,800.00	\$ 2,800.00	\$ 2,800.00	\$ 33,600.00
Supplies & Materials															
<b>Total Expense</b>	<b>\$ -</b>		<b>\$ 280,329.50</b>	<b>\$ 281,743.25</b>	<b>\$ 284,570.75</b>	<b>\$ 285,222.95</b>	<b>\$ 286,636.70</b>	<b>\$ 286,636.70</b>	<b>\$ 287,055.37</b>	<b>\$ 287,055.37</b>	<b>\$ 289,882.87</b>	<b>\$ 287,055.37</b>	<b>\$ 285,641.62</b>	<b>\$ 284,227.87</b>	<b>\$ 3,426,058.31</b>
Month Profit			\$ (12,140.50)	\$ 1,888.25	\$ 29,945.75	\$ 41,647.55	\$ 55,676.30	\$ 55,676.30	\$ 61,434.63	\$ 61,434.63	\$ 89,492.13	\$ 61,434.63	\$ 47,405.88	\$ 33,377.13	\$ 527,272.69
SBA LOAN			\$ 2,268.00	\$ 2,268.00	\$ 2,268.00	\$ 2,268.00	\$ 2,268.00	\$ 2,268.00	\$ 2,268.00	\$ 2,268.00	\$ 2,268.00	\$ 2,268.00	\$ 2,268.00	\$ 2,268.00	\$ 27,216.00
Ally 1	\$ 820.00														\$ -

Ally 2	\$ 580.00		\$ 580.00	\$ 580.00	\$ 580.00											\$ 1,740.00
Ally 3	\$ 600.00															\$ -
Navatias	\$ 2,400.00															\$ -
Amur	\$ 1,500.00															\$ -
Channel	\$ 1,809.00															\$ -
Replacement Auto loans	\$ 4,100.00		\$ 7,000.00	\$ 7,000.00	\$ 7,000.00	\$ 8,000.00	\$ 8,000.00	\$ 8,000.00	\$ 8,000.00	\$ 8,000.00	\$ 8,000.00	\$ 8,000.00	\$ 8,000.00	\$ 8,000.00	\$ 8,000.00	\$ 93,000.00
First Foundation	\$ 2,100.00															\$ -
Total Debt Payments			\$ 9,848.00	\$ 9,848.00	\$ 9,848.00	\$ 10,268.00	\$ 10,268.00	\$ 10,268.00	\$ 10,268.00	\$ 10,268.00	\$ 10,268.00	\$ 10,268.00	\$ 10,268.00	\$ 10,268.00	\$ 10,268.00	\$ 121,956.00
Total Cash Flow	\$ -	12%	\$ (21,988.50)	\$ (7,959.75)	\$ 20,097.75	\$ 31,379.55	\$ 45,408.30	\$ 45,408.30	\$ 51,166.63	\$ 51,166.63	\$ 79,224.13	\$ 51,166.63	\$ 37,137.88	\$ 23,109.13	\$ 405,316.69	
Administrative Claims																
Priority Tax Claims					10,000.00			143,000.00			143,000.00				296,000.00	
Unsecured Creditor Claims														106,000.00	106,000.00	
															402,000.00	

Auto Glass 2020											
Accounts	<b>budget</b>		<b>Jan-30</b>	<b>Feb-30</b>	<b>Mar-30</b>	<b>Apr-30</b>	<b>May-30</b>	<b>Jun-30</b>	<b>Jul-30</b>	<b>Aug-30</b>	<b>Jan-Aug</b>
Income											
# of Installations			480	515	545	590	590	590	610	610	<b>TOTAL</b>
Install Revenue			\$ 417,600.00	\$ 448,050.00	\$ 474,150.00	\$ 513,300.00	\$ 513,300.00	\$ 513,300.00	\$ 530,700.00	\$ 530,700.00	\$3,941,100.00
Average Billing			\$ 870.00	\$ 870.00	\$ 870.00	\$ 870.00	\$ 870.00	\$ 870.00	\$ 870.00	\$ 870.00	
Rebate Incentives			23000	23000	23000	23000	23000	23000	24000	24000	\$ 186,000.00
<b>Total Income</b>			<b>\$ 394,600.00</b>	<b>\$ 425,050.00</b>	<b>\$ 451,150.00</b>	<b>\$ 490,300.00</b>	<b>\$ 490,300.00</b>	<b>\$ 490,300.00</b>	<b>\$ 506,700.00</b>	<b>\$ 506,700.00</b>	<b>\$3,755,100.00</b>
Materials- Installation	\$ -	28%	\$ 116,928.00	\$ 125,454.00	\$ 132,762.00	\$ 143,724.00	\$ 143,724.00	\$ 143,724.00	\$ 148,596.00	\$ 148,596.00	\$ 985,275.00
<b>Total Cost of Goods Sold</b>	<b>\$ -</b>		<b>\$ 116,928.00</b>	<b>\$ 125,454.00</b>	<b>\$ 132,762.00</b>	<b>\$ 143,724.00</b>	<b>\$ 143,724.00</b>	<b>\$ 143,724.00</b>	<b>\$ 148,596.00</b>	<b>\$ 148,596.00</b>	<b>\$ 985,275.00</b>
<b>Gross Margin</b>	<b>\$ -</b>		<b>\$ 277,672.00</b>	<b>\$ 299,596.00</b>	<b>\$ 318,388.00</b>	<b>\$ 346,576.00</b>	<b>\$ 346,576.00</b>	<b>\$ 346,576.00</b>	<b>\$ 358,104.00</b>	<b>\$ 358,104.00</b>	<b>\$2,769,825.00</b>
<b>Expense</b>											
Credit Card Transaction Fees											
Gasoline			\$ 8,000.00	\$ 8,000.00	\$ 8,000.00	\$ 8,000.00	\$ 8,000.00	\$ 8,000.00	\$ 9,000.00	\$ 9,000.00	\$ 66,000.00
Truck & Auto Exp			\$ 3,000.00	\$ 3,000.00	\$ 3,000.00	\$ 3,000.00	\$ 3,000.00	\$ 3,000.00	\$ 4,000.00	\$ 4,000.00	\$ 26,000.00
Dues & subscriptions			\$ 700.00	\$ 700.00	\$ 700.00	\$ 700.00	\$ 700.00	\$ 700.00	\$ 700.00	\$ 700.00	\$ 5,600.00
<b>Insurance</b>											
General Liability Insurance			\$ 8,500.00	\$ 8,500.00	\$ 8,500.00	\$ 8,500.00	\$ 8,500.00	\$ 8,500.00	\$ 8,500.00	\$ 8,500.00	\$ 68,000.00
Workers Compensation Insurance			\$ 825.00	\$ 825.00	\$ 825.00	\$ 825.00	\$ 825.00	\$ 825.00	\$ 825.00	\$ 825.00	\$ 6,600.00
<b>Legal &amp; accounting services</b>											
Accounting fees			\$ 4,300.00	\$ 4,300.00	\$ 4,300.00	\$ 4,300.00	\$ 4,300.00	\$ 4,300.00	\$ 4,300.00	\$ 4,300.00	\$ 34,400.00
Legal fees			\$ 4,500.00	\$ 4,500.00	\$ 4,500.00	\$ 4,500.00	\$ 4,500.00	\$ 4,500.00	\$ 4,500.00	\$ 4,500.00	\$ 36,000.00
Quickbooks online			\$ 250.00	\$ 250.00	\$ 250.00	\$ 250.00	\$ 250.00	\$ 250.00	\$ 250.00	\$ 200.00	\$ 1,950.00
Sale Tax Payments			\$ 27,144.00	\$ 29,123.25	\$ 30,819.75	\$ 33,364.50	\$ 33,364.50	\$ 33,364.50	\$ 34,495.50	\$ 34,495.50	\$ 256,171.50
Income Tax			\$ 10,000.00	\$ 10,000.00	\$ 10,000.00	\$ 10,000.00	\$ 10,000.00	\$ 10,000.00	\$ 10,000.00	\$ 10,000.00	\$ 80,000.00
Marketing & Advertising			\$ 30,000.00	\$ 30,000.00	\$ 30,000.00	\$ 30,000.00	\$ 30,000.00	\$ 30,000.00	\$ 30,000.00	\$ 30,000.00	\$ 240,000.00
Office expenses											\$ -
<b>Operating Expense</b>											
Rent			\$ 5,450.00	\$ 5,450.00	\$ 5,450.00	\$ 5,450.00	\$ 5,450.00	\$ 5,450.00	\$ 5,450.00	\$ 5,450.00	\$ 43,600.00
Security											\$ -
Storage											\$ -
<b>Utilities</b>											
SRP			\$ 800.00	\$ 800.00	\$ 800.00	\$ 800.00	\$ 800.00	\$ 800.00	\$ 800.00	\$ 800.00	\$ 6,400.00
Internet			\$ 675.00	\$ 675.00	\$ 675.00	\$ 675.00	\$ 675.00	\$ 675.00	\$ 675.00	\$ 675.00	\$ 5,400.00
Phone service			\$ 1,560.00	\$ 1,560.00	\$ 1,560.00	\$ 1,560.00	\$ 1,560.00	\$ 1,560.00	\$ 1,560.00	\$ 1,560.00	\$ 12,480.00
<b>Payroll expenses</b>											
Taxes			\$ 14,280.00	\$ 14,280.00	\$ 14,280.00	\$ 14,280.00	\$ 14,280.00	\$ 14,280.00	\$ 14,280.00	\$ 14,280.00	\$ 114,240.00
Wages			\$ 168,000.00	\$ 168,000.00	\$ 168,000.00	\$ 168,000.00	\$ 168,000.00	\$ 168,000.00	\$ 168,000.00	\$ 168,000.00	\$1,344,000.00

Supplies & Equipment											
Supplies											\$ -
Equipment Maintenance			\$ 2,800.00	\$ 2,800.00	\$ 2,800.00	\$ 2,800.00	\$ 2,800.00	\$ 2,800.00	\$ 2,800.00	\$ 2,800.00	\$ 22,400.00
Supplies & Materials											
Total Expense	\$ -		\$ 290,784.00	\$ 292,763.25	\$ 294,459.75	\$ 297,004.50	\$ 297,004.50	\$ 297,004.50	\$ 300,135.50	\$ 300,085.50	\$ 2,369,241.50
Month Profit			\$ (13,112.00)	\$ 6,832.75	\$ 23,928.25	\$ 49,571.50	\$ 49,571.50	\$ 49,571.50	\$ 57,968.50	\$ 58,018.50	\$ 282,350.50
New Vehicle loans			\$ 8,000.00	\$ 8,000.00	\$ 8,000.00	\$ 8,000.00	\$ 8,000.00	\$ 8,000.00	\$ 8,000.00	\$ 8,000.00	\$ 64,000.00
SBA LOAN			\$ 2,268.00	\$ 2,268.00	\$ 2,268.00	\$ 2,268.00	\$ 2,268.00	\$ 2,268.00	\$ 2,268.00	\$ 2,268.00	\$ 18,144.00
Total Secure Loans			\$ 10,268.00	\$ 10,268.00	\$ 10,268.00	\$ 10,268.00	\$ 10,268.00	\$ 10,268.00	\$ 10,268.00	\$ 10,268.00	\$ 82,144.00
Total Net Cash Flow	\$ -	12%	\$ (23,380.00)	\$ (3,435.25)	\$ 13,660.25	\$ 39,303.50	\$ 39,303.50	\$ 39,303.50	\$ 47,700.50	\$ 47,750.50	\$ 200,206.50
Administrative Claims											\$ -
Priority Tax Claims											
Unsecured Creditor Claims								127,000.00		70,000.00	\$ 197,000.00