

# Exhibit A

Auto Glass 2020 LLC  
Case No.: 2:25-bk-00374-MCW

Liquidation Analysis: What Creditors Would Receive if the Case Were Converted to Chapter 7

**Personal Property:**

Description:	Value	Lien Amount	Exemption Amo	Net Value
Cash	\$1,669.00	\$466,327.45	N/A	\$0.00
Accounts Receivable	\$15,000.00	\$466,327.45	N/A	\$0.00
Office Furniture	\$5,000.00	\$466,327.45	N/A	\$0.00
Tools and Racking	\$6,000.00	\$466,327.45	N/A	\$0.00
Recalibration Tablets and Inventory	\$18,205.00	\$466,327.45	N/A	\$0.00
Windshields and Parts	\$14,000.00	\$466,327.45	N/A	\$0.00
Vehicles	\$7,837.83	\$466,327.45	N/A	\$0.00
Team Auto Recovery	\$26,218.00	\$0.00	N/A	\$9,000.00 *
<b>TOTAL</b>	<b>\$93,929.83</b>	<b>\$466,327.45</b>	<b>\$0.00</b>	<b>\$9,000.00</b>

**Summary**

<b>Total value of Non Exempt Property Retained by Debtor</b>	<b>\$9,000.00</b>
<b>Less Estimated Expenses</b>	
Chapter 7 Trustee's Fees - Estimated	\$1,650.00
Chapter 7 Professional's Fees	\$5,000.00
Chapter 11 Trustee's Fees - Estimated	\$20,000.00
Chapter 11 Professionals	\$20,000.00
Rebates Owed	\$68,773.00
Post-Petition Sales Taxes - Estimated based on ADOR POC	\$27,000.00
Chapter 11 Attorneys' Fees - Estimated	\$60,000.00
Priority Claims - Taxes	\$1,150,979.67
Total Estimated Expenses Incl. Priority Claims	\$1,353,402.67
<b>NET FUNDS AVAILABLE FOR DISTRIBUTION TO UNSECURED CREDITORS IN CHAPTER 7</b>	<b>\$0.00</b>
<b>Percent Distributed to Unsecured Creditors in Chapter 7</b>	<b>0%</b>
<b>Estimated Total Unsecured Claims Based on Schedules and POC</b>	<b>\$1,900,000.00</b>
<b>PROPOSED FUNDS AVAILABLE FOR DISTRIBUTION TO CREDITORS THROUGH CHAPTER 11</b>	<b>\$306,000.00</b>
<b>Est. Percent Distributed to Creditors Through Chapter 11 Plan</b>	<b>16%</b>

\*Estimated Based on Likelihood of Recovery