FIRST STEP DME INC.

RX / MEDICAL NECESSITY FORM

PATIENT INFORMATION

LAST NAME	FIRST NAME	MI
LEY	ANTOINETTE	

GENDER	DATE OF BIRTH	PHONE NUMBER
MALE	06/16/35	6302068065

ADDRESS	CITY	STATE & ZIPCODE
0N204 WINDERMERE RD UNIT 2704	WINFIELD	IL 60190

SHIPPING METHOD:
- ☒ SHIP TO PATIENT'S HOME ADDRESS
- ☐ SHIP TO PATIENT'S PHYSICIAN CLINIC

INSURANCE INFORMATION

PRIMARY INSURANCE	SECONDARY INSURANCE
MEDICARE	

MEMBER ID	MEMBER ID
4EC4EU1JG95	

PHYSICIAN INFORMATION

PHYSICIAN NAME	NPI #
RITA HERZING, M.D.	1316103559

	PHONE NUMBER
	6307901792

PRACTICE LOCATION	FAX NUMBER
430 PENNSYLVANIA AVE STE 310 GLEN ELLYN IL 60137	6305457568

PRESCRIPTION SELECTION

- ☐ **L3671 –** Shoulder Brace (Side: ☐ L ☐ R) (Size:)
- ☐ **L3960 –** Shoulder Brace (Side: ☐ L ☐ R) (Size:)
- ☒ **L3670 –** Shoulder Brace (Side: ☐ L ☒ R) (Size: **LARGE**)
- ☐ **L0650 –** Lumbar Brace (Waist:)
- ☐ **L0642 –** Lumbar Brace (Waist:)
- ☒ **L0457 –** Lumbar Brace (Waist: **MEDIUM**
- ☐ **L0648 –** Lumbar Brace (Waist:)
- ☐ **E0100** – Electric Heat Pad
- ☐ **L1690 –** Hip Brace (Side: ☐ L ☐ R) (Waist:)
- ☐ **L1686 –** Hip Brace (Side: ☐ L ☐ R) (Waist:)
- ☐ **L2624 –** Hip Joint Adjustable Flexion, Extension (Side: ☐ L ☐ R)
- ☐ **L3760 –** Elbow Brace (Side: ☐ L ☐ R)
- ☐ **L3761** – Elbow Brace (Side: ☐ L ☐ R) (Size:)
- ☐ **L3916** – Wrist Hand Finger (Side: ☐ L ☐ R) (Size:)
- ☐ **L3915** - Wrist Hand Finger (Side: ☐ L ☐ R) (Size:)
- ☐ **L1852**– Knee Brace (Side: ☐ L ☐ R) (Size:)
- ☐ **L1851** – Knee Brace (Side: ☐ L ☐ R) (Size:)
- ☐ **L1833** – Knee Brace (Side: ☐ L ☐ R) (Size:)
- ☐ **L2397** – Knee Sleeve (Size:) (Qty:)
- ☐ **E0100** – Cane
- ☐ **L2425** – Dial Lock Hinge ROM
- ☐ **L2820** – Lower Extremity Ortho
- ☐ **L1906** – Ankle Brace (Side: ☐ L ☐ R) (Shoe Size:)
- ☐ **L1971** – Ankle Brace (Side: ☐ L ☐ R) (Shoe Size:)
- ☐ **L0174** – Cervical Brace
- ☐ **L317**0 – Heel Stabilizer (Side: ☐ L ☐ R)

MEDICAL INFORMATION

ICD 10 (Diagnosis Code(s)):

- ☒ M54.50- Low back pain, unspecified
- ☐ M17.12- Unilateral primary osteoarthritis left knee
- ☐ M17.11-Unilateral primary osteoarthritis right knee
- ☐ M25.512-Pain in the left shoulder
- ☒ M25.511-Pain in the right shoulder
- ☐ M25.552- Pain in Left Hip
- ☐ M25.551- Pain in Right Hip
- ☐ M25.532- Pain in left wrist
- ☐ M25.531 - Pain in right wrist
- ☐ M19.072- Osteoarthritis Left Ankle
- ☐ M19.071- Osteoarthritis Right Ankle
- ☐ M25.522 Pain in left elbow
- ☐ M25.521 Pain in right elbow
- ☐ M54.2-Cervicalgia Pain neck

Length of Need: ☒ 12+ months (long term) ☐ _____ # of months (1-11)

FIRST STEP DME INC.

MEDICAL HISTORY

Previous treatments: RESTING

Doctor's Notes: The patient reports chronic **Back, Right Shoulder** pain for **OVER A YEAR**. Patient states pain is **ACHY** with a pain scale of **8** and pain worsens with movements. Pain is caused by **ARTHRITIS** and is experienced **DAILY**. Previous treatments with heat, ice and rest have been unsuccessful to control pain level.

PHYSICIAN SIGNATURE

Physician Verification: By my signature, I am prescribing the items listed above and certifying that the above-prescribed item(s) is medically indicated and necessary and consistent with current accepted standards of medical practice and treatment of this patient's physical condition.

PHYSICIAN SIGNATURE:_____ PHYSICIAN NAME: **RITA HERZING, M.D.** DATE: 10-15-2024

FIRST STEP DME INC.

Patient Name: **ANTOINETTE LEY**
Patient Address: **0N204 WINDERMERE RD UNIT 2704 WINFIELD IL 60190**
Patient Phone: **6302068065**

Physician Name: **RITA HERZING, M.D.**
Address: **430 PENNSYLVANIA AVE STE 310 GLEN ELLYN IL 60137**
Telephone: **6307901792**
Fax: **6305457568**

Patient: **ANTOINETTE LEY**
Date of Birth: **06/16/35**
Visit Date: **2 MONTHS AGO**
Reason for visit: **Check-up**

Clinical Summary

Patient Demographics

Patient Name:	**ANTOINETTE LEY**	Date of Birth:	**06/16/35**
Age:	**89**	Phone Number:	**6302068065**
Address:	**0N204 WINDERMERE RD UNIT 2704**	City:	**WINFIELD**
State:	**IL**	Zip Code:	**60190**
Gender:	**MALE**	Height:	**5'4**
Weight:	**240**	Waist Size	**MEDIUM**

Patient Insurance

Provider:	**MEDICARE**	Member ID:	**4EC4EU1JG95**

Resting

Current Medication	**HIGHBLOOD PRESSURE PILLS 1X A DAY TYLENOL ASPIRIN AND ALEVE AS NEEDED**
Medical History	**HIGHBLOOD PRESSURE**

Medical Diagnosis

The pain level was indicated on a scale of 1-10 as the following: **8**
The patient's pain started on or around **OVER A YEAR**
The surgery addressed the following: **NA**
The pain is experienced **SOMETIMES**
The patient has attempted the following previous treatments/therapies: **RESTING**
The patient described their pain as the following: **ACHY**
The activities that make the patient's pain worse is as follows: **DOING DAILY ACTIVITIES**
The pain is located in the patient's **Back, Right Shoulder**
The patient's pain is caused by **ARTHRITIS**
The last time the patient has seen the doctor was on **2 MONTHS AGO**

Chief Complaint

The patient's main complaint is that they experience chronic pain located in the following location(s): **Back, Right Shoulder**

Subjective Notes

The patient reports chronic **Back, Right Shoulder** pain for **OVER A YEAR.** Patient states pain is **ACHY** with a pain scale of **8** and pain worsens with movement. The pain is caused by **ARTHRITIS** and is experienced **DAILY**. Previous treatments with heat, ice, and rest have been unsuccessful to control pain level.

Objective of Assessment (Review of Symptoms)

Patient has chronic pain for **OVER A YEAR** located in their **Back, Right Shoulder** related to **M54.50- Low back pain, unspecified, M25.511- Pain in the right shoulder**. Patient has been to a physical therapist and hasn't had previous surgery to treat this pain. Patient's chronic pain is described **ACHY** and occurs **DAILY**. The patient rated their pain on a scale of 1-10 (10 being the worst) on a level **8**. The following activities make the patient's pain worse: **PERFORMING DAILY ACTIVITIES**. Patient needs a **Back, Right Shoulder** Brace to provide support and reduce pain level.

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Plan & Treatment Goals

Based on my evaluation of the patient's condition, I am ordering the following device(s) **L0457 (TLSO, FLEXIBLE, PROVIDES TRUNK SUPPORT, THORACIC REGION, RIGID POSTERIOR PANEL AND SOFT ANTERIOR APRON, EXTENDS FROM THE SACROCOCCYGEAL JUNCTION AND TERMINATES JUST INFERIOR TO THE SCAPULAR SPINE, RESTRICTS GROSS TRUNK MOTION IN THE SAGITTAL PLANE, PRODUCES INTRACAVITARY PRESSURE TO REDUCE LOAD ON THE INTERVERTEBRAL DISKS, INCLUDES STRAPS AND CLOSURES, PREFABRICATED, OFF-THE-SHELF) L3670 SHOULDER ORTHOSIS, ACROMIO/CLAVICULAR (CANVAS AND WEBBING TYPE), PREFABRICATED, OFF-THE-SHELF.**, including fitting and adjustment if needed. The patient has been instructed to wear the device daily, as needed. The benefits of this device, which is an alternative, non-invasive method to potentially relieve pain, has been explained to the patient who is interested in this treatment. Based on my assessment, I have determined it is medically necessary and appropriate to prescribe treatment today. For the patient's complaint, I am prescribing this device. The patient will benefit by helping her address any of the following: give support to weak muscles, improve patient's pain, improve patient's function, increase performance in activities of daily living, improve ambulation, reduce resting, slow degeneration, provide stability, provide support. Reduce pain by restricting the mobility of the trunk; reduce the risk of medical problems escalating the patient's present condition, facilitate healing following an arthritis or surgical procedure to the spine or related soft tissues; To support weak spinal muscles and/or a deformed spine. If the patient's pain persists or worsens and/or there is an acute trauma or arthritis related to this pain, the patient agrees and understands to go to the Emergency Room or follow-up with their Primary Care Physician for further testing and imaging that may be immediately necessary.

ICD 10 (Diagnostic Codes)

M54.50- Low back pain, unspecified, M25.511-Pain in the right shoulder

Agreements

We understand that you are choosing to use our professional medical services to receive a prescription for your new brace.

Physician Information

Provider Name: **RITA HERZING, M.D.**

Address: **430 PENNSYLVANIA AVE STE 310 GLEN ELLYN IL 60137**

Physician's Signature: 

Date: 10-15-2024

Patient Name: **ANTOINETTE LEY**
Patient Address: **0N204 WINDERMERE RD UNIT 2704 WINFIELD IL 60190**
Patient Phone: **6302068065**

FIRST STEP DME INC.

LETTER OF MEDICAL NECESSITY

Re: **ANTOINETTE LEY**
Orthotic Device Need Assessment
Exam Date: **10/14/2024**
Height: **5'4**
Weight: **240**
DOB: **06/16/35**

Mr LEY is inquiring about utilizing orthotic bracing for his/her current conditions. His/her chief complaint at the time of this assessment is: **Back, Right Shoulder**.

Mr LEY reports chronic **Back, Right Shoulder** pain for **Months**. Patient states pain is **ACHY** with a pain scale of **8** and pain worsens with **PERFORMING DAILY ACTIVITIES**. Pain is experienced **DAILY**. Previous treatments with heat, ice, medication and rest have been unsuccessful to control pain levels.

Diagnosis includes: **M54.50- Low back pain, unspecified, M25.511-Pain in the right shoulder**. Based on my conversation with **Mr LEY** and evaluation of his/her condition, I am ordering the following: **L0457 (TLSO, FLEXIBLE, PROVIDES TRUNK SUPPORT, THORACIC REGION, RIGID POSTERIOR PANEL AND SOFT ANTERIOR APRON, EXTENDS FROM THE SACROCOCCYGEAL JUNCTION AND TERMINATES JUST INFERIOR TO THE SCAPULAR SPINE, RESTRICTS GROSS TRUNK MOTION IN THE SAGITTAL PLANE, PRODUCES INTRACAVITARY PRESSURE TO REDUCE LOAD ON THE INTERVERTEBRAL DISKS, INCLUDES STRAPS AND CLOSURES, PREFABRICATED, OFF-THE-SHELF) L3670 SHOULDER ORTHOSIS, ACROMIO/CLAVICULAR (CANVAS AND WEBBING TYPE), PREFABRICATED, OFF-THE-SHELF.**

Patient is ambulatory and has weakness of the **Back, Right Shoulder** requiring stabilization for improvement of functionality. I am prescribing this **Back, Right Shoulder** orthosis for the following indication(s): to aid when the patient is **PERFORMING DAILY ACTIVITIES**, to aid in stabilization of the **Back, Right Shoulder**. My treatment goal(s) for the use of the prescribed **Back, Right Shoulder** orthosis are: improvement in patient's function, improvement in patient's pain. The patient has been instructed to use the brace(s) daily, as needed.

Custom fitting of the orthosis is not required and the patient or an assisting caregiver can apply the prescribed orthotic device with minimal self-adjustment. **Mr LEY** has been provided a phone number to call if there are any additional comments or questions regarding this examination, and I have recommended that **Mr LEY** continue medical follow-up as part of an ongoing plan of care.

Re: ANTOINETTE LEY..... DOB: June 16, 1935
I, **RITA HERZING, M.D.**, verify and confirm this order for the above-named patient, and certify that I have personally performed the assessment of the patient for the prescribed treatment and device and verify that it is reasonably and medically necessary, according to accepted standards of medical practice within the community, for this patient's medical condition.

RITA HERZING, M.D.
Signature

Date Signed: 10-15-2024