## **RX / MEDICAL NECESSITY FORM**

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PATIENT INFORMATION	DN		
CARLSON	DAVID		
LAST NAME	FIRST NAME	MI	
MALE	11/30/1938	5086556180	SHIPPING METHOD:  SHIP TO PATIENT'S HOME ADDRESS
GENDER	DATE OF BIRTH	PHONE NUMBER	SHIP TO PATIENT'S PHYSICIAN CLINIC
20 SPYWOOD RD	SHERBORN	MA 01770	
ADDRESS	CITY	STATE & ZIPCODE	
INSURANCE INFORMA	ATION		
MEDICARE			
PRIMARY INSURANCE	<u>—</u>	SECONDARY INSURANCE	<del></del>
9VY3WP7XJ05			
MEMBER ID		MEMBER ID	
PHYSICIAN INFORMAT	rion -		
NICHOLAS M MASCOLI III, N	ИD	1013964717	
PHYSICIAN NAME	· <del>-</del>	NPI #	
		6178317420	
173 WORCESTER ST WELL	ESI EV MA 02494	PHONE NUMBER	
PRACTICE LOCATION		6178317422	
PRACTICE LUCATION		FAX NUMBER	
PRESCRIPTION SELEC	CTION		
□       L3670 - Shoulder Brace (Side: □ L □ R) (Size: )       □       L3761 - Elbow Brace (Side: □ L □ R) (Size: )         □       L3960 - Shoulder Brace (Side: □ L □ R) (Size: )       □       L3916 - Wrist Hand Finger (Side: □ L □ R) (Size: )         □       L3915 - Wrist Hand Finger (Side: □ L □ R) (Size: )       □       L3915 - Wrist Hand Finger (Side: □ L □ R) (Size: )         □       L0640 - Lumbar Brace (Waist: )       □       L1851 - Knee Brace (Side: □ L □ R) (Size: )         □       L0648 - Lumbar Brace (Waist: 36)       □       L1833 - Knee Brace (Side: □ L □ R) (Size: )         □       L0648 - Lumbar Brace (Waist: )       □       L1833 - Knee Brace (Side: □ L □ R) (Size: )         □       L1690 - Hip Brace (Side: □ L □ R) (Waist: )       □       E0100 - Cane         □       L1686 - Hip Brace (Side: □ L □ R) (Waist: )       □       L2425 - Dial Lock Hinge ROM         □       L2624 - Hip Joint Adjustable Flexion, Extension (Side: □ L □ R)       □       L1906 / L1971 - Ankle Brace (Side: □ L □ R) (Shoe Size: )         □       L3760 - Elbow Brace (Side: □ L □ R)       □ R) (Shoe Size: )		Ind Finger (Side: □ L □ R) (Size: ) Ind Finger (Side: □ L □ R) (Size: ) Ind Finger (Side: □ L □ R) (Size: ) Ind Finger (Side: □ L □ R) (Size: ) Ind Finger (Side: □ L □ R) (Size: ) Ind Finger (Side: □ L □ R) (Size: ) Ind Finger (Side: □ L □ R) (Size: ) Ind Finger (Side: □ L □ R) (Shoe Size: ) Ind Finger (Side: □ L □ R) (Shoe Size: ) Ind Finger (Side: □ L □ R) (Shoe Size: ) Ind Finger (Side: □ L □ R) (Shoe Size: ) Ind Finger (Side: □ L □ R) (Shoe Size: ) Ind Finger (Side: □ L □ R) (Shoe Size: )	
MEDICAL INFORMATION  ICD 10 (Diagnosis Code(s)):  M54.50- Low back pain, unspomous M17.12- Unilateral primary osomous M25.512-Pain in the left shout M25.511-Pain in the right shoomus M25.552- Pain in Left Hip M25.551- Pain in Right Hip	ecified teoarthritis left knee eoarthritis right knee Ider	<ul><li>☐ M19.071- Oste</li><li>☐ M25.522 Pain</li><li>☐ M25.521 Pain</li></ul>	n in right wrist coarthritis Left Ankle coarthritis Right Ankle in left elbow
Length of Need: ⊠ 12+ m	nonths (long term)   — # of mo	onths (1-11)	

### **MEDICAL HISTORY**

**Previous treatments: NONE** 

**Doctor's Notes:** The patient reports chronic **LOWER BACK**, **LEFT KNEE**, **RIGHT KNEE** pain for **SEVERAL YEARS**. Patient states pain is **ACHY** with a pain scale of **6** and pain worsens with movements. Pain is caused by **WEAR AND TEAR** and is experienced **SOMETIMES**. Previous treatments with heat, ice and rest have been unsuccessful to control pain level.

## **PHYSICIAN SIGNATURE**

**Physician Verification:** By my signature, I am prescribing the items listed above and certifying that the above-prescribed item(s) is medically indicated and necessary and consistent with current accepted standards of medical practice and treatment of this patient's physical condition.

PHYSICIAN NAME:

PHYSICIAN SIGNATURE:\_

NICHOLAS M MASCOLI III, MD

DATE: 10 /05 h

Patient Name: DAVID CARLSON

Patient Address: 20 SPYWOOD RD SHERBORN MA 01770

Patient Phone: 5086556180

Physician Name: **NICHOLAS M MASCOLI III, MD** Address: 173 WORCESTER ST WELLESLEY MA 02481

Telephone: 6178317420 Fax: 6178317422 Patient: DAVID CARLSON
Date of Birth: 11/30/1938
Visit Date: WITHIN 12 MONTHS
Reason for visit: REGULAR CHECK-UP

## **Clinical Summary**

**Patient Demographics** 

Patient Name:	DAVID CARLSON	Date of Birth:	11/30/1938
Age:	85	Phone Number:	5086556180
Address:	20 SPYWOOD RD	City:	SHERBORN
State:	МА	Zip Code:	01770
Gender:	MALE	Height:	5'4
Weight:	160	Waist Size	36

## **Patient Insurance**

Provider:	MEDICARE	Member ID:	9VY3WP7XJ05
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#### **Medications**

Current Medication	ASPRIN, IBUPROFEN, ALEVE, HIGH BLOOD PRESSURE PILL
Medical History	HIGH BLOOD PRESSURE

## **Medical Diagnosis**

The patient's pain started on or around SEVERAL YEARS AGO

The surgery addressed the following: NA

The pain is experienced **SOMETIMES** 

The patient has attempted the following previous treatments/therapies: NONE

The patient described their pain as the following: ACHY

The activities that make the patient's pain worse is as follows: DOING DAILY ACTIVITIES

The pain is located in the patient's LOWER BACK, LEFT KNEE, RIGHT KNEE

The patient's pain is caused by WEAR AND TEAR

The last time the patient has seen the doctor was on WITHIN 12 MONTHS

### **Chief Complaint**

The patient's main complaint is that they experience chronic pain located in the following location(s): LOWER BACK, LEFT KNEE, RIGHT KNEE

## **Subjective Notes**

The patient reports chronic LOWER BACK, LEFT KNEE, RIGHT KNEE pain for SEVERAL YEARS. Patient states pain is ACHY with a pain scale of 6 and pain worsens with movement. The pain is caused by WEAR AND TEAR and is experienced SOMETIMES. Previous treatments with heat, ice, and rest have been unsuccessful to control pain level.

## Objective of Assessment (Review of Symptoms)

Patient has chronic pain for SEVERAL YEARS located in their LOWER BACK, LEFT KNEE, RIGHT KNEE related to M54.50- Low back pain, unspecified, M17.11-Unilateral primary osteoarthritis right knee, M17.12- Unilateral primary osteoarthritis left knee. Patient has been to a physical therapist and hasn't had previous surgery to treat this pain.

Patient's chronic pain is described **ACHY** and occurs **SOMETIMES**. The patient rated their pain on a scale of 1-10 (10 being the worst) on a level **6**. The following activities make the patient's pain worse: **DOING DAILY ACTIVITIES**. Patient needs a **LOWER BACK**, **LEFT KNEE**, **RIGHT KNEE** Brace to provide support and reduce pain level.

#### **Plan & Treatment Goals**

Based on my evaluation of the patient's condition, I am ordering the following device(s) L0457 - TLSO, FLEXIBLE, PROVIDES TRUNK SUPPORT, THORACIC REGION, RIGID POSTERIOR PANEL AND SOFT ANTERIOR APRON, EXTENDS FROM THE SACROCOCCYGEAL JUNCTION AND TERMINATES JUST INFERIOR TO THE SCAPULAR SPINE, RESTRICTS GROSS TRUNK MOTION IN THE SAGITTAL PLANE, PRODUCES INTRACAVITARY PRESSURE TO REDUCE LOAD ON THE INTERVERTEBRAL DISKS, INCLUDES STRAPS AND CLOSURES, PREFABRICATED, OFF-THE-SHELF, L1852 KNEE BRACE - KNEE ORTHOSIS (KO), DOUBLE UPRIGHT, THIGH AND CALF, WITH ADJUSTABLE FLEXION AND EXTENSION JOINT (UNICENTRIC OR POLYCENTRIC), MEDIAL-LATERAL AND ROTATION CONTROL, WITH OR WITHOUT VARUS/VALGUS ADJUSTMENT, PREFABRICATED, OFF-THE-SHELF WHICH INCLUDES L2397 SUSPENSION SLEEVE, including fitting and adjustment if needed. The patient has been instructed to wear the device daily, as needed. The benefits of this device, which is an alternative, non-invasive method to potentially relieve pain, has been explained to the patient who is interested in this treatment. Based on my assessment, I have determined it is medically necessary and appropriate to prescribe treatment today. For the patient's complaint, I am prescribing this device. The patient will benefit by helping her address any of the following: give support to weak muscles, improve patient's pain, improve patient's function, increase performance in activities of daily living, improve ambulation, reduce medications, slow degeneration, provide stability, provide support Reduce pain by restricting the mobility of the trunk; reduce the risk of medical problems escalating the patient's present condition, facilitate healing following an injury or surgical procedure to the spine or related soft tissues; To support weak spinal muscles and/or a deformed spine. If the patient's pain persists or worsens and/or there is an acute trauma or injury related to this pain, the patient agrees and understands to go to the Emergency Room or follow-up with their Primary Care Physician for further testing and imaging that may be immediately necessary.

### **ICD 10 (Diagnostic Codes)**

M54.50- Low back pain, unspecified, M17.11-Unilateral primary osteoarthritis right knee, M17.12- Unilateral primary osteoarthritis left knee

#### Agreements

We understand that you are choosing to use our professional medical services to receive a prescription for your new brace.

**Physician Information** 

Provider Name: NICHOLAS M MASCOLI III, MD

Address: 173 WORCESTER ST WELLESLEY MA 02481

Physician's Signature:

Date:

Patient Name: DAVID CARLSON

Patient Address: 20 SPYWOOD RD SHERBORN MA 01770

Patient Phone: 5086556180

#### LETTER OF MEDICAL NECESSITY

Re: DAVID CARLSON

Orthotic Device Need Assessment

Exam Date: 10/04/2024

Height: 5'4 Weight: 160 DOB: 11/30/1938

Mr CARLSON is inquiring about utilizing orthotic bracing for his/her current conditions. His/her chief complaint at the time of this assessment is: LOWER BACK, LEFT KNEE, RIGHT KNEE.

Mr CARLSON reports chronic LOWER BACK, LEFT KNEE, RIGHT KNEE pain for SEVERAL YEARS. Patient states pain is ACHY with a pain scale of 6 and pain worsens with DOING DAILY ACTIVITIES. Pain is experienced SOMETIMES. Previous treatments with heat, ice, medication and rest have been unsuccessful to control pain levels.

Diagnosis includes: M54.50- Low back pain, unspecified, M17.11-Unilateral primary osteoarthritis right knee, M17.12- Unilateral primary osteoarthritis left knee. Based on my conversation with Mr CARLSON and evaluation of his/her condition, I am ordering the following: L0457 - TLSO, FLEXIBLE, PROVIDES TRUNK SUPPORT, THORACIC REGION, RIGID POSTERIOR PANEL AND SOFT ANTERIOR APRON, EXTENDS FROM THE SACROCOCCYGEAL JUNCTION AND TERMINATES JUST INFERIOR TO THE SCAPULAR SPINE, RESTRICTS GROSS TRUNK MOTION IN THE SAGITTAL PLANE, PRODUCES INTRACAVITARY PRESSURE TO REDUCE LOAD ON THE INTERVERTEBRAL DISKS, INCLUDES STRAPS AND CLOSURES, PREFABRICATED, OFF-THE-SHELF, L1852 KNEE BRACE - KNEE ORTHOSIS (KO), DOUBLE UPRIGHT, THIGH AND CALF, WITH ADJUSTABLE FLEXION AND EXTENSION JOINT (UNICENTRIC OR POLYCENTRIC), MEDIAL-LATERAL AND ROTATION CONTROL, WITH OR WITHOUT VARUS/VALGUS ADJUSTMENT, PREFABRICATED, OFF-THE-SHELF WHICH INCLUDES L2397 SUSPENSION SLEEVE.

Patient is ambulatory and has weakness of the LOWER BACK, LEFT KNEE, RIGHT KNEE requiring stabilization for improvement of functionality. I am prescribing this BACK, KNEE orthosis for the following indication(s): to aid when the patient is DOING DAILY ACTIVITIES, to aid in stabilization of the BACK, KNEE. My treatment goal(s) for the use of the prescribed BACK, KNEE orthosis are: improvement in patient's function, improvement in patient's pain. The patient has been instructed to use the brace(s) daily, as needed.

Custom fitting of the orthosis is not required and the patient or an assisting caregiver can apply the prescribed orthotic device with minimal self-adjustment. Mr CARLSON has been provided a phone number to call if there are any additional comments or questions regarding this examination, and I have recommended that Mr CARLSON continue medical follow-up as part of an ongoing plan of care.

Re: DAVID CARLSON...... DOB: NOVEMBER 30, 1938

I, NICHOLAS M MASCOLI III, MD , verify and confirm this order for the above-named patient, and certify that I have personally performed the assessment of the patient for the prescribed treatment and device and verify that it is reasonably and medically sary, according to accepted standards of medical practice within the community, for this patient's medical condition.

OLAS M MASCOLI III. MI

Date Signed: 10/05 half

# Comprehensive Knee Laxity Test (Check All Applicable)

**Objective Tests:** (Check ALL applicable, a minimum of 2 tests is required for each knee with a brace prescribed.)

Caution: Advise Patients to stabilize themselves properly during any standing test to avoid a fall injury.

**Pivot Shift Test** (Stabilization to avoid fall advised for this test. Patient can stabilize themselves by holding onto a chair or kitchen counter.)

Positive: Patient knee gives out while pivoting or twisting indication joint laxity

Negative: Patient knee DOES NOT give out while pivoting or twisting.

LEFT:	Positive
RIGHT:	Positive

## Cabot's Maneuver (figure of "4" knee bend)

Positive: Patient indicates lateral joint line pain, LCL instability and ligament laxity

Negative: Patient knee DOES NOT produce lateral knee pain

(Leave positive and negative both unchecked for the knee if did not perform this test on the knee.)

LEFT:	Positive
RIGHT:	Positive