# **RX / MEDICAL NECESSITY FORM**

| PATIENT INFORMATION  |   |   |  |
|--|---|---|--|
| LEDBETTER  | BARBARA   |   |  |
| LAST NAME  | FIRST NAME  | MI  |  |
| FEMALE   | 08/10/1941  | 7043741980  | SHIPPING METHOD:  SHIP TO PATIENT'S HOME ADDRESS   |
| GENDER   | DATE OF BIRTH   | PHONE NUMBER  | SHIP TO PATIENT'S HOME ADDRESS     SHIP TO PATIENT'S PHYSICIAN CLINIC  |
| 3141 GRAYMONT DR   | CHARLOTTE   | NC 28217  |  |
| ADDRESS  | CITY  | STATE & ZIPCODE   |  |
| INSURANCE INFORMATION  | DN  |   |  |
| MEDICARE   |   | SECONDARY INSURANCE   | _  |
| PRIMARY INSURANCE  |   |   |  |
| 3X17YE3CX30  MEMBER ID   |   | MEMBER ID   |  |
| MEMBER ID  |   |   |  |
| PHYSICIAN INFORMATION  | N   |   |  |
| PETER DORTON MD  |   | 1083655211  |  |
| PHYSICIAN NAME   |   | NPI#  |  |
|  |   | 704-316-3136  |  |
| 7804 FAIRVIEW RD STE A CHAR  | LOTTE NC 28226  | PHONE NUMBER  |  |
| PRACTICE LOCATION  |   | 704-316-3140  |  |
|  |   | FAX NUMBER  |  |
| PRESCRIPTION SELECTION   | ON  |   |  |
| □ L3960 - Shoulder Brace (Side: □ L3670 - Shoulder Brace (Side: □ L3660 - Shoulder Brace (Side: □ L0650 - Lumbar Brace (Waist: ) □ L0642 - Lumbar Brace (Waist: ) □ L0457 - Lumbar Brace (Waist: 36 □ L0648 - Lumbar Brace (Waist: ) □ E0100 - Electric Heat Pad □ L1690 - Hip Brace (Side: □ L □ L1686 - Hip Brace (Side: □ L □ L2624 - Hip Joint Adjustable Flexi □ L3760 - Elbow Brace (Side: □ L | L  R) (Size: ) L  R) (Size: )  R) (Waist: ) R) (Waist: ) on, Extension (Side:  L R) | □ L3916 − Wrist Har □ L3915 - Wrist Han □ L1843 − Knee Bra □ L1852 − Knee Bra □ L1833 − Knee Bra □ L1851 − Knee Bra □ L2397 − Knee Sle □ E0100 − Cane □ L2425 − Dial Lock □ L2820 − Lower Ex □ L1971 − Ankle Bra □ L1906 − Ankle Bra □ L0174 − Cervical B | tremity Ortho<br>ace (Side: $\Box$ L $\Box$ R) (Shoe Size: )<br>ace (Side: $\boxtimes$ L $\boxtimes$ R) (Shoe Size: <b>7.5</b> ) |
|  |   |   |  |
| MEDICAL INFORMATION  ICD 10 (Diagnosis Code(s)):   | thritis left knee<br>hritis right knee  | <ul> <li>         M 19.071- Oster         <ul> <li>M25.522 Pain in</li> <li>M25.521 Pain in</li> <li>M54.2-Cervical</li> </ul> </li> </ul>  | in right wrist<br>parthritis Left Ankle<br>parthritis Right Ankle<br>n left elbow  |

#### **MEDICAL HISTORY**

**Previous treatments: TAKING MEDICATION** 

**Doctor's Notes:** The patient reports chronic **LOWER BACK**, **LEFT KNEE**, **RIGHT KNEE**, **LEFT ANKLE AND RIGHT ANKLE** pain for **6 YEARS**. Patient states pain is **SHARP** with a pain scale of **7** and pain worsens with movements. Pain is caused by **WEAR AND TEAR** and is experienced **SOMETIMES**. Previous treatments with heat, ice and rest have been unsuccessful to control pain level.

# **PHYSICIAN SIGNATURE**

Physician Verification: By my signature, I am prescribing the items listed above and certifying that the above-prescribed item(s) is medically indicated and necessary and consistent with current accepted standards of medical practice and treatment of this patient's physical condition.

PHYSICIAN SIGNATURE:\_

PETER DORTON MD

PHYSICIAN NAME: \_\_\_\_

|D-13-704

10/23/2024 01:38 PM PETER DORTON MD P. 003 / 006

#### DV MEDICAL SUPPLY

Patient Name: BARBARA LEDBETTER

Patient Address: 3141 GRAYMONT DR CHARLOTTE NC 28217

Patient Phone: 7043741980

Physician Name: PETER DORTON MD

Address: 7804 FAIRVIEW RD STE A CHARLOTTE NC 28226

Telephone: 704-316-3136 Fax: 704-316-3140 Patient: BARBARA LEDBETTER
Date of Birth: 08/10/1941
Visit Date: WITHIN A YEAR

Reason for visit: REGULAR CHECK-UP

# **Clinical Summary**

**Patient Demographics** 

| r attorit Bornograpinoo |                   |                |            |
|-------------------------|-------------------|----------------|------------|
| Patient Name:           | BARBARA LEDBETTER | Date of Birth: | 08/10/1941 |
| Age:                    | 83                | Phone Number:  | 7043741980 |
| Address:                | 3141 GRAYMONT DR  | City:          | CHARLOTTE  |
| State:                  | NC                | Zip Code:      | 28217      |
| Gender:                 | FEMALE            | Height:        | 5'4        |
| Weight:                 | 140               | Waist Size     | 36         |

#### **Patient Insurance**

| Provider: | MEDICARE | Member ID: | 3X17YE3CX30 |
|-----------|----------|------------|-------------|
|-----------|----------|------------|-------------|

# Medications

| Current Medication | TYLENOL |
|--------------------|---------|
| Medical History    | NONE    |

# **Medical Diagnosis**

The pain level was indicated on a scale of 1-10 as the following: 7

The patient's pain started on or around 6 YEARS

The surgery addressed the following: NA

The pain is experienced **SOMETIMES** 

The patient has attempted the following previous treatments/therapies: TAKING MEDICATION

The patient described their pain as the following: SHARP

The activities that make the patient's pain worse is as follows: WALKING AND BENDING

The pain is located in the patient's LOWER BACK, LEFT KNEE, RIGHT KNEE, LEFT ANKLE AND RIGHT ANKLE

The patient's pain is caused by WEAR AND TEAR

The last time the patient has seen the doctor was on WITHIN A YEAR

#### **Chief Complaint**

The patient's main complaint is that they experience chronic pain located in the following location(s): LOWER BACK, LEFT KNEE, RIGHT KNEE, LEFT ANKLE AND RIGHT ANKLE

#### **Subjective Notes**

The patient reports chronic LOWER BACK, LEFT KNEE, RIGHT KNEE, LEFT ANKLE AND RIGHT ANKLE pain for 6 YEARS. Patient states pain is SHARP with a pain scale of 7 and pain worsens with movement. The pain is caused by WEAR AND TEAR and is experienced SOMETIMES. Previous treatments with heat, ice, and rest have been unsuccessful to control pain level.

### Objective of Assessment (Review of Symptoms)

Patient has chronic pain for 6 YEARS located in their LOWER BACK, LEFT KNEE, RIGHT KNEE, LEFT ANKLE AND RIGHT ANKLE related to M54.50- Low back pain, unspecified, M17.11-Unilateral primary osteoarthritis right knee, M17.12- Unilateral primary osteoarthritis left knee, M19.072- Osteoarthritis Left Ankle, M19.071- Osteoarthritis Right Ankle. Patient has been to a physical therapist and hasn't had previous surgery to treat this pain.

Patient's chronic pain is described **SHARP** and occurs **SOMETIMES**. The patient rated their pain on a scale of 1-10 (10 being the worst) on a level **7**. The following activities make the patient's pain worse: **WALKING AND BENDING**. Patient needs a **BACK**, **LEFT KNEE**, **RIGHT KNEE**, **LEFT ANKLE AND RIGHT ANKLE** Brace to provide support and reduce pain level.

#### **Plan & Treatment Goals**

Based on my evaluation of the patient's condition, I am ordering the following device(s) L0457 - TLSO, FLEXIBLE, PROVIDES TRUNK SUPPORT, THORACIC REGION, RIGID POSTERIOR PANEL AND SOFT ANTERIOR APRON, EXTENDS FROM THE SACROCOCCYGEAL JUNCTION AND TERMINATES JUST INFERIOR TO THE SCAPULAR SPINE, RESTRICTS GROSS TRUNK MOTION IN THE SAGITTAL PLANE, PRODUCES INTRACAVITARY PRESSURE TO REDUCE LOAD ON THE INTERVERTEBRAL DISKS, INCLUDES STRAPS AND CLOSURES, PREFABRICATED, OFF-THE-SHELF, L1852 KNEE BRACE - KNEE ORTHOSIS (KO), DOUBLE UPRIGHT, THIGH AND CALF, WITH ADJUSTABLE FLEXION AND EXTENSION JOINT (UNICENTRIC OR POLYCENTRIC), MEDIAL-LATERAL AND ROTATION CONTROL, WITH OR WITHOUT VARUS/VALGUS ADJUSTMENT, PREFABRICATED, OFF-THE-SHELF WHICH INCLUDES L2397 SUSPENSION SLEEVE, L1906 ANKLE FOOT ORTHOSIS, MULTILIGAMENTOUS ANKLE SUPPORT, PREFABRICATED, OFF-THE-SHELF INCLUDES L3170 HEEL STABILIZER, including fitting and adjustment if needed. The patient has been instructed to wear the device daily, as needed. The benefits of this device, which is an alternative, non-invasive method to potentially relieve pain, has been explained to the patient who is interested in this treatment. Based on my assessment, I have determined it is medically necessary and appropriate to prescribe treatment today. For the patient's complaint, I am prescribing this device. The patient will benefit by helping her address any of the following: give support to weak muscles, improve patient's pain, improve patient's function, increase performance in activities of daily living, improve ambulation, reduce medications, slow degeneration, provide stability, provide support. Reduce pain by restricting the mobility of the trunk; reduce the risk of medical problems escalating the patient's present condition, facilitate healing following an injury or surgical procedure to the spine or related soft tissues; To support weak spinal muscles and/or a deformed spine. If the patient's pain persists or worsens and/or there is an acute trauma or injury related to this pain, the patient agrees and understands to go to the Emergency Room or follow-up with their Primary Care Physician for further testing and imaging that may be immediately necessary.

#### ICD 10 (Diagnostic Codes)

M54.50- Low back pain, unspecified, M17.11-Unilateral primary osteoarthritis right knee, M17.12- Unilateral primary osteoarthritis left knee, M19.072- Osteoarthritis Left Ankle, M19.071- Osteoarthritis Right Ankle

#### Agreements

We understand that you are choosing to use our professional medical services to receive a prescription for your new brace.

**Physician Information** 

Provider Name: PETER DORTON MD

Address: 7804 FAIRVIEW RD STE A CHARLOTTE NC 28226

Physician's Signature:

Date:

Patient Name: BARBARA LEDBETTER

Patient Address: 3141 GRAYMONT DR CHARLOTTE NC 28217

Patient Phone: 7043741980

#### LETTER OF MEDICAL NECESSITY

Re: BARBARA LEDBETTER
Orthotic Device Need Assessment

Exam Date: 10/22/2024

Height: **5'4** Weight: **140** DOB: **08/10/1941** 

Ms LEDBETTER is inquiring about utilizing orthotic bracing for his/her current conditions. His/her chief complaint at the time of this assessment is: LOWER BACK, LEFT KNEE, RIGHT KNEE, LEFT ANKLE AND RIGHT ANKLE.

Ms LEDBETTER reports chronic LOWER BACK, LEFT KNEE, RIGHT KNEE, LEFT ANKLE AND RIGHT ANKLE pain for 6 YEARS. Patient states pain is SHARP with a pain scale of 7 and pain worsens with WALKING AND BENDING. Pain is experienced SOMETIMES. Previous treatments with heat, ice, medication and rest have been unsuccessful to control pain levels.

Diagnosis includes: M54.50- Low back pain, unspecified, M17.11-Unilateral primary osteoarthritis right knee, M17.12-Unilateral primary osteoarthritis left knee, M19.072- Osteoarthritis Left Ankle, M19.071- Osteoarthritis Right Ankle. Based on my conversation with Ms LEDBETTER and evaluation of his/her condition, I am ordering the following: L0457 - TLSO, FLEXIBLE, PROVIDES TRUNK SUPPORT, THORACIC REGION, RIGID POSTERIOR PANEL AND SOFT ANTERIOR APRON, EXTENDS FROM THE SACROCOCCYGEAL JUNCTION AND TERMINATES JUST INFERIOR TO THE SCAPULAR SPINE, RESTRICTS GROSS TRUNK MOTION IN THE SAGITTAL PLANE, PRODUCES INTRACAVITARY PRESSURE TO REDUCE LOAD ON THE INTERVERTEBRAL DISKS, INCLUDES STRAPS AND CLOSURES, PREFABRICATED, OFF-THE-SHELF, L1852 KNEE BRACE - KNEE ORTHOSIS (KO), DOUBLE UPRIGHT, THIGH AND CALF, WITH ADJUSTABLE FLEXION AND EXTENSION JOINT (UNICENTRIC OR POLYCENTRIC), MEDIAL-LATERAL AND ROTATION CONTROL, WITH OR WITHOUT VARUS/VALGUS ADJUSTMENT, PREFABRICATED, OFF-THE-SHELF WHICH INCLUDES L2397 SUSPENSION SLEEVE, L1906 ANKLE FOOT ORTHOSIS, MULTILIGAMENTOUS ANKLE SUPPORT, PREFABRICATED, OFF-THE-SHELF INCLUDES L3170 HEEL STABILIZER.

Patient is ambulatory and has weakness of the LOWER BACK, LEFT KNEE, RIGHT KNEE, LEFT ANKLE AND RIGHT ANKLE requiring stabilization for improvement of functionality. I am prescribing this BACK, KNEE AND ANKLE orthosis for the following indication(s): to aid when the patient is WALKING AND BENDING, to aid in stabilization of the BACK, KNEE AND ANKLE. My treatment goal(s) for the use of the prescribed BACK, KNEE AND ANKLE orthosis are: improvement in patient's function, improvement in patient's pain. The patient has been instructed to use the brace(s) daily, as needed.

Custom fitting of the orthosis is not required and the patient or an assisting caregiver can apply the prescribed orthotic device with minimal self-adjustment. **Ms LEDBETTER** has been provided a phone number to call if there are any additional comments or questions regarding this examination, and I have recommended that **Ms LEDBETTER** continue medical follow-up as part of an ongoing plan of care.

Re: BARBARA LEDBETTER...... DOB: August 10, 1941

I, **PETER DORTON MD**, verify and confirm this order for the above-named patient, and certify that I have personally performed the assessment of the patient for the prescribed treatment and device and verify that it is reasonably and medically necessary, according to accepted standards of medical practice within the community, for this patient's medical condition.

PETER DORTON MD
Signature

Date Signed: 10-13-37

# <u>Comprehensive Knee Laxity Test (Check All Applicable)</u>

**Objective Tests:** (Check ALL applicable, a minimum of 2 tests is required for each knee with a brace prescribed.)

Caution: Advise Patients to stabilize themselves properly during any standing test to avoid a fall injury.

**Pivot Shift Test** (Stabilization to avoid fall advised for this test. Patient can stabilize themselves by holding onto a chair or kitchen counter.)

Positive: Patient knee gives out while pivoting or twisting indication joint laxity

Negative: Patient knee DOES NOT give out while pivoting or twisting.

| LEFT:  | Positive |
|--------|----------|
| RIGHT: | Positive |

## Cabot's Maneuver (figure of "4" knee bend)

Positive: Patient indicates lateral joint line pain, LCL instability and ligament laxity

Negative: Patient knee DOES NOT produce lateral knee pain

(Leave positive and negative both unchecked for the knee if did not perform this test on the knee.)

| LEFT:  | Positive |
|--------|----------|
| RIGHT: | Positive |