

RX / MEDICAL NECESSITY FORM**PATIENT INFORMATION****HAROLDSON**

LAST NAME

CONNIE

FIRST NAME

MI

FEMALE

GENDER

09/05/1940

DATE OF BIRTH

5074483455

PHONE NUMBER

410 1ST AVE SW

ADDRESS

GLENVILLE

CITY

MN 56036

STATE & ZIPCODE

SHIPPING METHOD:

- ☒ SHIP TO PATIENT'S HOME ADDRESS
☐ SHIP TO PATIENT'S PHYSICIAN CLINIC

INSURANCE INFORMATION**MEDICARE**

PRIMARY INSURANCE

6E62JJ5GK83

MEMBER ID

SECONDARY INSURANCE

MEMBER ID

PHYSICIAN INFORMATION**KATHLEEN MATZKE, PA-C**

PHYSICIAN NAME

1124765573

NPI #

507-373-2384

PHONE NUMBER

404 W FOUNTAIN ST ALBERT LEA MN 56007

PRACTICE LOCATION

507-293-2550

FAX NUMBER

PRESCRIPTION SELECTION

- ☒ **L3670** – Shoulder Brace (Side: ☒ L ☒ R) (Size: **LARGE**)
☐ **L3960** – Shoulder Brace (Side: ☐ L ☐ R) (Size:)
☐ **L3660** – Shoulder Brace (Side: ☐ L ☐ R) (Size:)
☐ **L0650** – Lumbar Brace (Waist:)
☐ **L0642** – Lumbar Brace (Waist:)
☐ **L0457** – Lumbar Brace (Waist:)
☐ **L0648** – Lumbar Brace (Waist:)
☐ **E0100** – Electric Heat Pad
☐ **L1690** – Hip Brace (Side: ☐ L ☐ R) (Waist:)
☐ **L1686** – Hip Brace (Side: ☐ L ☐ R) (Waist:)
☐ **L2624** – Hip Joint Adjustable Flexion, Extension (Side: ☐ L ☐ R)
☐ **L3760** – Elbow Brace (Side: ☐ L ☐ R)

- ☐ **L3761** – Elbow Brace (Side: ☐ L ☐ R) (Size:)
☐ **L3916** – Wrist Hand Finger (Side: ☐ L ☐ R) (Size:)
☐ **L3915** – Wrist Hand Finger (Side: ☐ L ☐ R) (Size:)
☐ **L1851** – Knee Brace (Side: ☐ L ☐ R) (Size:)
☒ **L1852** – Knee Brace (Side: ☒ L ☒ R) (Size: **LARGE**)
☐ **L1833** – Knee Brace (Side: ☐ L ☐ R) (Size:)
☒ **L2397** – Knee Sleeve (Size: **LARGE**) (Qty: 2)
☐ **E0100** – Cane
☐ **L2425** – Dial Lock Hinge ROM
☐ **L2820** – Lower Extremity Ortho
☒ **L1906** – Ankle Brace (Side: ☒ L ☒ R) (Shoe Size: **9.5**)
☐ **L1971** – Ankle Brace (Side: ☐ L ☐ R) (Shoe Size:)
☐ **L0174** – Cervical Brace
L3170 – Heel Stabilizer (Side: L R)

MEDICAL INFORMATION**ICD 10 (Diagnosis Code(s)):**

- ☐ M54.50- Low back pain, unspecified
☒ M17.12- Unilateral primary osteoarthritis left knee
☒ M17.11- Unilateral primary osteoarthritis right knee
☒ M25.512- Pain in the left shoulder
☒ M25.511- Pain in the right shoulder
☐ M25.552- Pain in Left Hip
☐ M25.551- Pain in Right Hip

- ☐ M25.532- Pain in left wrist
☐ M25.531 - Pain in right wrist
☒ M19.072- Osteoarthritis Left Ankle
☒ M19.071- Osteoarthritis Right Ankle
☐ M25.522 Pain in left elbow
☐ M25.521 Pain in right elbow
☐ M54.2- Cervicalgia Pain neck

Length of Need: ☒ 12+ months (long term) ☐ _____ # of months (1-11)

MEDICAL HISTORY

Previous treatments: HEATING PAD AND ICE PACKS

Doctor's Notes: The patient reports chronic **Left Knee, Right Knee, Left Shoulder, Right Shoulder, Left Ankle, Right Ankle** pain for **6 MONTHS**. Patient states pain is **ACHY** with a pain scale of **7** and pain worsens with movements. Pain is caused by **WEAR AND TEAR** and is experienced **SOMETIMES**. Previous treatments with heat, ice and rest have been unsuccessful to control pain level.

PHYSICIAN SIGNATURE

Physician Verification: By my signature, I am prescribing the items listed above and certifying that the above-prescribed item(s) is medically indicated and necessary and consistent with current accepted standards of medical practice and treatment of this patient's physical condition.

KATHLEEN MATZKE, PA-C

PHYSICIAN SIGNATURE: _____ PHYSICIAN NAME: _____ DATE: _____

FIRST STEP DME INC.

Patient Name: **CONNIE HAROLDSON**
Patient Address: **410 1ST AVE SW GLENVILLE MN 56036**
Patient Phone: **5074483455**

Physician Name: **KATHLEEN MATZKE, PA-C**
Address: **404 W FOUNTAIN ST ALBERT LEA MN 56007**
Telephone: **507-373-2384**
Fax: **507-293-2550**

Patient: **CONNIE HAROLDSON**
Date of Birth: **09/05/1940**
Visit Date: **11/28/2023**
Reason for visit: **Check-up**

Clinical Summary

Patient Demographics

Patient Name:	CONNIE HAROLDSON	Date of Birth:	09/05/1940
Age:	83	Phone Number:	5074483455
Address:	410 1ST AVE SW	City:	GLENVILLE
State:	MN	Zip Code:	56036
Gender:	FEMALE	Height:	5'2
Weight:	165	Waist Size	XL

Patient Insurance

Provider:	MEDICARE	Member ID:	6E62JJ5GK83
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Medications

Current Medication	TYLENOL (TWICE A DAY)
Medical History	ARTHRITIS

Medical Diagnosis

The pain level was indicated on a scale of 1-10 as the following: 7
The patient's pain started on or around 6 MONTHS
The surgery addressed the following: NA
The pain is experienced SOMETIMES
The patient has attempted the following previous treatments/therapies: HEATING PAD AND ICE PACKS
The patient described their pain as the following: ACHY
The activities that make the patient's pain worse is as follows: DOING DAILY ACTIVITIES
The pain is located in the patient's Left Knee, Right Knee, Left Shoulder, Right Shoulder, Left Ankle, Right Ankle
The patient's pain is caused by WEAR AND TEAR
The last time the patient has seen the doctor was on WITHIN 12 MONTHS

Chief Complaint

The patient's main complaint is that they experience chronic pain located in the following location(s): Left Knee, Right Knee, Left Shoulder, Right Shoulder, Left Ankle, Right Ankle
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Subjective Notes

The patient reports chronic Left Knee, Right Knee, Left Shoulder, Right Shoulder, Left Ankle, Right Ankle pain for 6 MONTHS . Patient states pain is ACHY with a pain scale of 7 and pain worsens with movement. The pain is caused by WEAR AND TEAR and is experienced SOMETIMES . Previous treatments with heat, ice, and rest have been unsuccessful to control pain level.
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Objective of Assessment (Review of Symptoms)

Patient has chronic pain for 6 MONTHS located in their Left Knee, Right Knee, Left Shoulder, Right Shoulder, Left Ankle, Right Ankle related to M17.11-Unilateral primary osteoarthritis right knee, M17.12- Unilateral primary osteoarthritis left knee, M25.511-Pain in the right shoulder, M25.512-Pain in the left shoulder, M19.072- Osteoarthritis Left Ankle, M19.071- Osteoarthritis Right Ankle . Patient has been to a physical therapist and hasn't had previous surgery to treat this pain.
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Patient's chronic pain is described **ACHY** and occurs **SOMETIMES**. The patient rated their pain on a scale of 1-10 (10 being the worst) on a level **7**. The following activities make the patient's pain worse: **DOING DAILY ACTIVITIES**. Patient needs a **Left Knee, Right Knee, Left Shoulder, Right Shoulder, Left Ankle, Right Ankle** Brace to provide support and reduce pain level.

Plan & Treatment Goals

Based on my evaluation of the patient's condition, I am ordering the following device(s) **L1852 KNEE ORTHOSIS (KO), SINGLE UPRIGHT, THIGH AND CALF, WITH ADJUSTABLE FLEXION AND EXTENSION JOINT (UNICENTRIC OR POLYCENTRIC), MEDIAL-LATERAL AND ROTATION CONTROL, WITH OR WITHOUT VARUS/VALGUS ADJUSTMENT, PREFABRICATED, OFF-THE-SHELF WHICH INCLUDES L2397 (ADDITION TO LOWER EXTREMITY ORTHOSIS, SUSPENSION SLEEVE), L3670 SHOULDER ORTHOSIS, ACROMIO/CLAVICULAR (CANVAS AND WEBBING TYPE), PREFABRICATED, OFF-THE-SHELF, L1906 ANKLE FOOT ORTHOSIS, MULTILIGAMENTOUS ANKLE SUPPORT, PREFABRICATED, OFF-THE-SHELF INCLUDES L3170 HEEL STABILIZER**, including fitting and adjustment, if needed. The patient has been instructed to wear the device daily, as needed. The benefits of this device, which is an alternative, non-invasive method to potentially relieve pain, has been explained to the patient who is interested in this treatment. Based on my assessment, I have determined it is medically necessary and appropriate to prescribe treatment today. For the patient's complaint, I am prescribing this device. The patient will benefit by helping her address any of the following: give support to weak muscles, improve patient's pain, improve patient's function, increase performance in activities of daily living, improve ambulation, reduce medications, slow degeneration, provide stability, provide support. Reduce pain by restricting the mobility of the trunk; reduce the risk of medical problems escalating the patient's present condition, facilitate healing following an injury or surgical procedure to the spine or related soft tissues; To support weak spinal muscles and/or a deformed spine. If the patient's pain persists or worsens and/or there is an acute trauma or injury related to this pain, the patient agrees and understands to go to the Emergency Room or follow-up with their Primary Care Physician for further testing and imaging that may be immediately necessary.

ICD 10 (Diagnostic Codes)

M17.11-Unilateral primary osteoarthritis right knee, M17.12- Unilateral primary osteoarthritis left knee, M25.511-Pain in the right shoulder, M25.512-Pain in the left shoulder, M19.072- Osteoarthritis Left Ankle, M19.071- Osteoarthritis Right Ankle

Agreements

We understand that you are choosing to use our professional medical services to receive a prescription for your new brace.

Physician Information

Provider Name: **KATHLEEN MATZKE, PA-C**

Address: **404 W FOUNTAIN ST ALBERT LEA MN 56007**

Physician's Signature:

Date:

Patient Name: **CONNIE HAROLDSON**

Patient Address: **410 1ST AVE SW GLENVILLE MN 56036**

Patient Phone: **5074483455**

LETTER OF MEDICAL NECESSITY

Re: **CONNIE HAROLDSON**
Orthotic Device Need Assessment
Exam Date: **04/22/2024**
Height: **5'2**
Weight: **165**
DOB: **09/05/1940**

Ms HAROLDSON is inquiring about utilizing orthotic bracing for his/her current conditions. His/her chief complaint at the time of this assessment is: **Left Knee, Right Knee, Left Shoulder, Right Shoulder, Left Ankle, Right Ankle.**

Ms HAROLDSON reports chronic **Left Knee, Right Knee, Left Shoulder, Right Shoulder, Left Ankle, Right Ankle** pain for **6 MONTHS**. Patient states pain is **ACHY** with a pain scale of **7** and pain worsens with **DOING DAILY ACTIVITIES**. Pain is experienced **SOMETIMES**. Previous treatments with heat, ice, medication and rest have been unsuccessful to control pain levels.

Diagnosis includes: **M17.11-Unilateral primary osteoarthritis right knee, M17.12- Unilateral primary osteoarthritis left knee, M25.511-Pain in the right shoulder, M25.512-Pain in the left shoulder, M19.072- Osteoarthritis Left Ankle, M19.071- Osteoarthritis Right Ankle**. Based on my conversation with **Ms HAROLDSON** and evaluation of his/her condition, I am ordering the following: **L18512 KNEE ORTHOSIS (KO), SINGLE UPRIGHT, THIGH AND CALF, WITH ADJUSTABLE FLEXION AND EXTENSION JOINT (UNICENTRIC OR POLYCENTRIC), MEDIAL-LATERAL AND ROTATION CONTROL, WITH OR WITHOUT VARUS/VALGUS ADJUSTMENT, PREFABRICATED, OFF-THE-SHELF WHICH INCLUDES L2397 (ADDITION TO LOWER EXTREMITY ORTHOSIS, SUSPENSION SLEEVE), L3670 SHOULDER ORTHOSIS, ACROMIO/CLAVICULAR (CANVAS AND WEBBING TYPE), PREFABRICATED, OFF-THE-SHELF, L1906 ANKLE FOOT ORTHOSIS, MULTILIGAMENTOUS ANKLE SUPPORT, PREFABRICATED, OFF-THE-SHELF INCLUDES L3170 HEEL STABILIZER.**

Patient is ambulatory and has weakness of the **Left Knee, Right Knee, Left Shoulder, Right Shoulder, Left Ankle, Right Ankle** requiring stabilization for improvement of functionality. I am prescribing this **Left Knee, Right Knee, Left Shoulder, Right Shoulder, Left Ankle, Right Ankle** orthosis for the following indication(s): to aid when the patient is **DOING DAILY ACTIVITIES**, to aid in stabilization of the **Left Knee, Right Knee, Left Shoulder, Right Shoulder, Left Ankle, Right Ankle**. My treatment goal(s) for the use of the prescribed **Left Knee, Right Knee, Left Shoulder, Right Shoulder, Left Ankle, Right Ankle** orthosis are: improvement in patient's function, improvement in patient's pain. The patient has been instructed to use the brace(s) daily, as needed.

Custom fitting of the orthosis is not required and the patient or an assisting caregiver can apply the prescribed orthotic device with minimal self-adjustment. **Ms HAROLDSON** has been provided a phone number to call if there are any additional comments or questions regarding this examination, and I have recommended that **Ms HAROLDSON** continue medical follow-up as part of an ongoing plan of care.

Re: **CONNIE HAROLDSON..... DOB: SEPTEMBER 05, 1940**

I, **KATHLEEN MATZKE, PA-C**, verify and confirm this order for the above-named patient, and certify that I have personally performed the assessment of the patient for the prescribed treatment and device and verify that it is reasonably and medically necessary, according to accepted standards of medical practice within the community, for this patient's medical condition.

KATHLEEN MATZKE, PA-C
Signature

Date Signed: _____

Comprehensive Knee Laxity Test (Check All Applicable)

Objective Tests: (Check ALL applicable, a minimum of 2 tests is required for each knee with a brace prescribed.)

Caution: Advise Patients to stabilize themselves properly during any standing test to avoid a fall injury.

Pivot Shift Test (Stabilization to avoid fall advised for this test. Patient can stabilize themselves by holding onto a chair or kitchen counter.)

Positive: Patient knee gives out while pivoting or twisting indication joint laxity

Negative: Patient knee DOES NOT give out while pivoting or twisting.

LEFT:	Positive
RIGHT:	Positive

Cabot's Maneuver (figure of "4" knee bend)

Positive: Patient indicates lateral joint line pain, LCL instability and ligament laxity

Negative: Patient knee DOES NOT produce lateral knee pain

(Leave positive and negative both unchecked for the knee if did not perform this test on the knee.)

LEFT:	Positive
RIGHT:	Positive