

**RX / MEDICAL NECESSITY FORM****PATIENT INFORMATION****GAINES**

LAST NAME

**MARGRETTA**

FIRST NAME

MI

**FEMALE**

GENDER

**07/09/1947**

DATE OF BIRTH

**9727482038**

PHONE NUMBER

**105 MEADOWCREST DR**

ADDRESS

**DESOTO**

CITY

**TX 75115**

STATE &amp; ZIPCODE

**SHIPPING METHOD:**

- ☒ SHIP TO PATIENT'S HOME ADDRESS  
☐ SHIP TO PATIENT'S PHYSICIAN CLINIC

**INSURANCE INFORMATION****MEDICARE**

PRIMARY INSURANCE

**5C96YF9WF62**

MEMBER ID

SECONDARY INSURANCE

MEMBER ID

**PHYSICIAN INFORMATION****DAVID BALIS MD**

PHYSICIAN NAME

**1689633927**

NPI #

**214-645-8600**

PHONE NUMBER

**5939 HARRY HINES BLVD 8TH FLOOR SUITE 124 DALLAS TX 75390**

PRACTICE LOCATION

**214-645-8601**

FAX NUMBER

**PRESCRIPTION SELECTION**

- ☐ **L3670** – Shoulder Brace (Side: ☐ L ☐ R) (Size: )  
☐ **L3960** – Shoulder Brace (Side: ☐ L ☐ R) (Size: )  
☐ **L3660** – Shoulder Brace (Side: ☐ L ☐ R) (Size: )  
☐ **L0650** – Lumbar Brace (Waist: )  
☐ **L0642** – Lumbar Brace (Waist: )  
☒ **L0457** – Lumbar Brace (Waist: **LARGE**)  
☐ **L0648** – Lumbar Brace (Waist: )  
☐ **E0100** – Electric Heat Pad  
☐ **L1690** – Hip Brace (Side: ☐ L ☐ R) (Waist: )  
☐ **L1686** – Hip Brace (Side: ☐ L ☐ R) (Waist: )  
☐ **L2624** – Hip Joint Adjustable Flexion, Extension (Side: ☐ L ☐ R)  
☐ **L3760** – Elbow Brace (Side: ☐ L ☐ R)

- ☐ **L3761** – Elbow Brace (Side: ☐ L ☐ R) (Size: )  
☒ **L3916** – Wrist Hand Finger (Side: ☒ L ☒ R) (Size: **XL**)  
☐ **L3915** – Wrist Hand Finger (Side: ☐ L ☐ R) (Size: )  
☐ **L1852** – Knee Brace (Side: ☐ L ☐ R) (Size: )  
☐ **L1851** – Knee Brace (Side: ☐ L ☐ R) (Size: )  
☐ **L1833** – Knee Brace (Side: ☐ L ☐ R) (Size: )  
☐ **L2397** – Knee Sleeve (Size: ) (Qty: )  
☐ **E0100** – Cane  
☐ **L2425** – Dial Lock Hinge ROM  
☐ **L2820** – Lower Extremity Ortho  
☒ **L1906** – Ankle Brace (Side: ☒ L ☒ R) (Shoe Size: **10.5**)  
☐ **L1971** – Ankle Brace (Side: ☐ L ☐ R) (Shoe Size: )  
☐ **L0174** – Cervical Brace  
☒ **L3170** – Heel Stabilizer (Side: ☒ L ☒ R)

**MEDICAL INFORMATION****ICD 10 (Diagnosis Code(s)):**

- ☒ M54.50- Low back pain, unspecified  
☐ M17.12- Unilateral primary osteoarthritis left knee  
☐ M17.11- Unilateral primary osteoarthritis right knee  
☐ M25.512- Pain in the left shoulder  
☐ M25.511- Pain in the right shoulder  
☐ M25.552- Pain in Left Hip  
☐ M25.551- Pain in Right Hip

- ☒ M25.532- Pain in left wrist  
☒ M25.531 - Pain in right wrist  
☒ M19.072- Osteoarthritis Left Ankle  
☒ M19.071- Osteoarthritis Right Ankle  
☐ M25.522 Pain in left elbow  
☐ M25.521 Pain in right elbow  
☐ M54.2- Cervicalgia Pain in Neck

**Length of Need:** ☒ 12+ months (long term) ☐ \_\_\_\_\_ # of months (1-11)

## MEDICAL HISTORY

Previous treatments: **RESTING, TAKING MEDICATION**

**Doctor's Notes:** The patient reports chronic **LOWER BACK, RIGHT WRIST, LEFT WRIST, LEFT ANKLE, RIGHT ANKLE** pain for **MORE THAN A YEAR**. Patient states pain is **ACHY** with a pain scale of **8** and pain worsens with movements. Pain is caused by **WEAR AND TEAR** and is experienced **CONSTANTLY**. Previous treatments with heat, ice and rest have been unsuccessful to control pain level.

## PHYSICIAN SIGNATURE

**Physician Verification:** By my signature, I am prescribing the items listed above and certifying that the above-prescribed item(s) is medically indicated and necessary and consistent with current accepted standards of medical practice and treatment of this patient's physical condition.

**DAVID BALIS MD**

PHYSICIAN SIGNATURE: \_\_\_\_\_ PHYSICIAN NAME: \_\_\_\_\_ DATE: \_\_\_\_\_

## DV MEDICAL SUPPLY

Patient Name: **MARGRETTA GAINES**  
Patient Address: **105 MEADOWCREST DR DESOTO TX 75115**  
Patient Phone: **9727482038**

Physician Name: **DAVID BALIS MD**  
Address: 5939 HARRY HINES BLVD 8TH FLOOR SUITE 124  
DALLAS TX 75390  
Telephone: 214-645-8600  
Fax: 214-645-8601

Patient: **MARGRETTA GAINES**  
Date of Birth: **07/09/1947**  
Visit Date: **FEBRUARY 2024**  
Reason for visit: **CHECK-UP**

## Clinical Summary

### Patient Demographics

Patient Name:	<b>MARGRETTA GAINES</b>	Date of Birth:	<b>07/09/1947</b>
Age:	<b>76</b>	Phone Number:	<b>9727482038</b>
Address:	<b>105 MEADOWCREST DR</b>	City:	<b>DESOTO</b>
State:	<b>TX</b>	Zip Code:	<b>75115</b>
Gender:	<b>FEMALE</b>	Height:	<b>5'5</b>
Weight:	<b>202</b>	Waist Size	<b>L</b>

### Patient Insurance

Provider:	<b>MEDICARE</b>	Member ID:	<b>5C96YF9WF62</b>
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### Medications

Current Medication	<b>TYLENOL (AS NEEDED), TRAMADOL (AS NEEDED), GABAPENTIN (AS NEEDED), ASPIRIN (AS NEEDED), IBUPROFEN (AS NEEDED), ALEVE (AS NEEDED)</b>
Medical History	<b>NONE</b>

### Medical Diagnosis

The pain level was indicated on a scale of 1-10 as the following: <b>8</b>
The patient's pain started on or around <b>MORE THAN A YEAR</b>
The surgery addressed the following: <b>NA</b>
The pain is experienced <b>CONSTANTLY</b>
The patient has attempted the following previous treatments/therapies: <b>RESTING, TAKING MEDICATION</b>
The patient described their pain as the following: <b>ACHY</b>
The activities that make the patient's pain worse is as follows: <b>DOING DAILY ACTIVITIES</b>
The pain is located in the patient's <b>LOWER BACK, RIGHT WRIST, LEFT WRIST, LEFT ANKLE, RIGHT ANKLE</b>
The patient's pain is caused by <b>WEAR AND TEAR</b>
The last time the patient has seen the doctor was on <b>FEBRUARY 2024</b>

### Chief Complaint

The patient's main complaint is that they experience chronic pain located in the following location(s): <b>LOWER BACK, RIGHT WRIST, LEFT WRIST, LEFT ANKLE, RIGHT ANKLE</b>
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### Subjective Notes

The patient reports chronic <b>LOWER BACK, RIGHT WRIST, LEFT WRIST, LEFT ANKLE, RIGHT ANKLE</b> pain for <b>MORE THAN A YEAR</b> . Patient states pain is <b>ACHY</b> with a pain scale of <b>8</b> and pain worsens with movement. The pain is caused by <b>WEAR AND TEAR</b> and is experienced <b>CONSTANTLY</b> . Previous treatments with heat, ice, and rest have been unsuccessful to control pain level.
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### Objective of Assessment (Review of Symptoms)

Patient has chronic pain for <b>MORE THAN A YEAR</b> located in their <b>LOWER BACK, RIGHT WRIST, LEFT WRIST, LEFT ANKLE, RIGHT ANKLE</b> related to <b>M54.50- Low back pain, unspecified, M25.532- Pain in left wrist, M25.531- Pain in right wrist, M19.072- Osteoarthritis Left Ankle, M19.071- Osteoarthritis Right Ankle</b> . Patient has been to a physical therapist and hasn't had previous surgery to treat this pain.
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## DV MEDICAL SUPPLY

Patient's chronic pain is described **ACHY** and occurs **CONSTANTLY**. The patient rated their pain on a scale of 1-10 (10 being the worst) on a level **8**. The following activities make the patient's pain worse: **DOING DAILY ACTIVITIES**. Patient needs a **LOWER BACK, RIGHT WRIST, LEFT WRIST, LEFT ANKLE, RIGHT ANKLE** Brace to provide support and reduce pain level.

### Plan & Treatment Goals

Based on my evaluation of the patient's condition, I am ordering the following device(s) **L0457 (TLSO, FLEXIBLE, PROVIDES TRUNK SUPPORT, THORACIC REGION, RIGID POSTERIOR PANEL AND SOFT ANTERIOR APRON, EXTENDS FROM THE SACROCOCCYGEAL JUNCTION AND TERMINATES JUST INFERIOR TO THE SCAPULAR SPINE, RESTRICTS GROSS TRUNK MOTION IN THE SAGITTAL PLANE, PRODUCES INTRACAVITARY PRESSURE TO REDUCE LOAD ON THE INTERVERTEBRAL DISKS, INCLUDES STRAPS AND CLOSURES, PREFABRICATED, OFF-THE-SHELF), L3916 (WRIST HAND ORTHOSIS, INCLUDES ONE OR MORE NONTORSION JOINT(S), ELASTIC BANDS, TURNBUCKLES, MAY INCLUDE SOFT INTERFACE, STRAPS, PREFABRICATED, OFF-THE-SHELF), L1906 ANKLE FOOT ORTHOSIS, MULTILIGAMENTOUS ANKLE SUPPORT, PREFABRICATED, OFF-THE-SHELF INCLUDES L3170 HEEL STABILIZER.**, including fitting and adjustment if needed. The patient has been instructed to wear the device daily, as needed. The benefits of this device, which is an alternative, non-invasive method to potentially relieve pain, has been explained to the patient who is interested in this treatment. Based on my assessment, I have determined it is medically necessary and appropriate to prescribe treatment today. For the patient's complaint, I am prescribing this device. The patient will benefit by helping her address any of the following: give support to weak muscles, improve patient's pain, improve patient's function, increase performance in activities of daily living, improve ambulation, reduce medications, slow degeneration, provide stability, provide support. Reduce pain by restricting the mobility of the trunk; reduce the risk of medical problems escalating the patient's present condition, facilitate healing following an injury or surgical procedure to the spine or related soft tissues; To support weak spinal muscles and/or a deformed spine. If the patient's pain persists or worsens and/or there is an acute trauma or injury related to this pain, the patient agrees and understands to go to the Emergency Room or follow-up with their Primary Care Physician for further testing and imaging that may be immediately necessary.

### ICD 10 (Diagnostic Codes)

**M54.50- Low back pain, unspecified, M25.532- Pain in left wrist, M25.531- Pain in right wrist, M19.072- Osteoarthritis Left Ankle, M19.071- Osteoarthritis Right Ankle**

### Agreements

We understand that you are choosing to use our professional medical services to receive a prescription for your new brace.

### Physician Information

Provider Name: **DAVID BALIS MD**

Address: **5939 HARRY HINES BLVD 8TH FLOOR SUITE 124 DALLAS TX 75390**

Physician's Signature:

Date:

Patient Name: **MARGRETTA GAINES**

Patient Address: **105 MEADOWCREST DR DESOTO TX 75115**

Patient Phone: **9727482038**

## LETTER OF MEDICAL NECESSITY

Re: **MARGRETTA GAINES**  
Orthotic Device Need Assessment  
Exam Date: **07/01/2024**  
Height: **5'5**  
Weight: **202**  
DOB: **07/09/1947**

**Ms GAINES** is inquiring about utilizing orthotic bracing for his/her current conditions. His/her chief complaint at the time of this assessment is: **LOWER BACK, RIGHT WRIST, LEFT WRIST, LEFT ANKLE, RIGHT ANKLE.**

**Ms GAINES** reports chronic **LOWER BACK, RIGHT WRIST, LEFT WRIST, LEFT ANKLE, RIGHT ANKLE** pain for **MORE THAN A YEAR**. Patient states pain is **ACHY** with a pain scale of 8 and pain worsens with **DOING DAILY ACTIVITIES**. Pain is experienced **CONSTANTLY**. Previous treatments with heat, ice, medication and rest have been unsuccessful to control pain levels.

Diagnosis includes: **M54.50- Low back pain, unspecified, M25.532- Pain in left wrist, M25.531- Pain in right wrist, M19.072- Osteoarthritis Left Ankle, M19.071- Osteoarthritis Right Ankle**. Based on my conversation with **Ms GAINES** and evaluation of his/her condition, I am ordering the following: **L0457 (TLSO, FLEXIBLE, PROVIDES TRUNK SUPPORT, THORACIC REGION, RIGID POSTERIOR PANEL AND SOFT ANTERIOR APRON, EXTENDS FROM THE SACROCOCCYGEAL JUNCTION AND TERMINATES JUST INFERIOR TO THE SCAPULAR SPINE, RESTRICTS GROSS TRUNK MOTION IN THE SAGITTAL PLANE, PRODUCES INTRACAVITARY PRESSURE TO REDUCE LOAD ON THE INTERVERTEBRAL DISKS, INCLUDES STRAPS AND CLOSURES, PREFABRICATED, OFF-THE-SHELF), L3916 (WRIST HAND ORTHOSIS, INCLUDES ONE OR MORE NONTORSION JOINT(S), ELASTIC BANDS, TURNBUCKLES, MAY INCLUDE SOFT INTERFACE, STRAPS, PREFABRICATED, OFF-THE-SHELF), L1906 ANKLE FOOT ORTHOSIS, MULTILIGAMENTOUS ANKLE SUPPORT, PREFABRICATED, OFF-THE-SHELF INCLUDES L3170 HEEL STABILIZER.**

Patient is ambulatory and has weakness of the **LOWER BACK, RIGHT WRIST, LEFT WRIST, LEFT ANKLE, RIGHT ANKLE** requiring stabilization for improvement of functionality. I am prescribing this **BACK, WRIST, ANKLE** orthosis for the following indication(s): to aid when the patient is **DOING DAILY ACTIVITIES**, to aid in stabilization of the **BACK, WRIST, ANKLE**. My treatment goal(s) for the use of the prescribed **BACK, WRIST, ANKLE** orthosis are: improvement in patient's function, improvement in patient's pain. The patient has been instructed to use the brace(s) daily, as needed.

Custom fitting of the orthosis is not required and the patient or an assisting caregiver can apply the prescribed orthotic device with minimal self-adjustment. **Ms GAINES** has been provided a phone number to call if there are any additional comments or questions regarding this examination, and I have recommended that **Ms GAINES** continue medical follow-up as part of an ongoing plan of care.

Re: **MARGRETTA GAINES**..... DOB: **July 09, 1947**

I, **DAVID BALIS MD**, verify and confirm this order for the above-named patient, and certify that I have personally performed the assessment of the patient for the prescribed treatment and device and verify that it is reasonably and medically necessary, according to accepted standards of medical practice within the community, for this patient's medical condition.

**DAVID BALIS MD**  
Signature

**Date Signed:** \_\_\_\_\_