

# Technician Training Manual



#### Log in at ASR Pro.com or use the quick launch icon on your desktop



#### Introducing... ASR Pro

Home

How ASR Pro Works

It is the first complete Additional Service Request package available to the automotive dealership industry. ASR Pro combines the most advanced web based technology available today with a fully functional Service Department ASR system, making the process a complete success in any size dealership.

Testimonials

Our Services

ASR Pro gives your service department the opportunity to grow their existing business, and capture lost business!

By tracking and measuring the sales efforts made by your Technicians and Advisors, you are able to let their own results motivate them to create more service opportunities and close more sales. Combining that with a focused, daily calling plan to recapture the lost sales in service, you will add dramatic increases to your Fixed Operations profitability.

The incredible view of information, never available before in our industry, makes this the biggest advancement in fixed operations in decades. You will not only increase your numbers, you will recapture lost customers and maintain a higher CSI score

User Name: First Initial + Last Name

Password: Technician Number

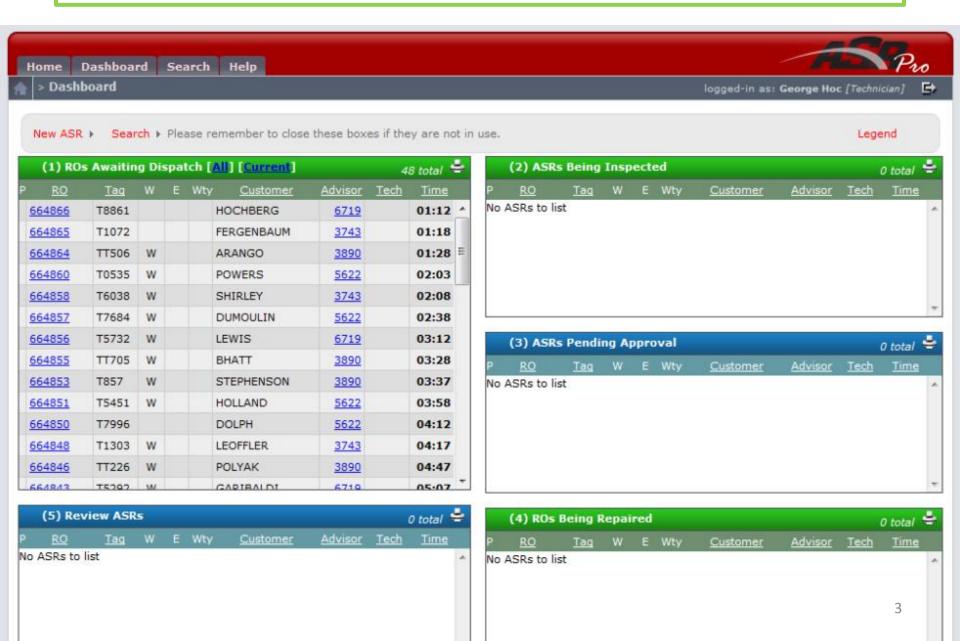
ID: SXXX

#### **Fixed Operations Benefits**

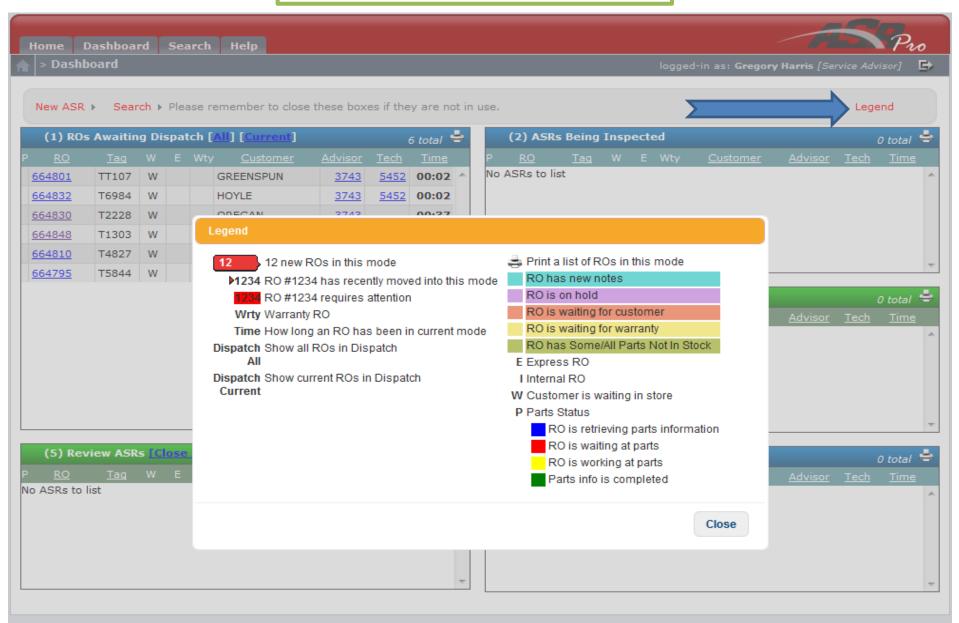
- Increased Number of Additional Service Requests generated Per Repair Order
- More Lines & Hours generated per Additional Service Request
- Higher Closing Percentages by your Service Advisors on their Customer Calls.
- Return anywhere from 10-16% of the lost work back to the shop.
- Additional service sales now and long term customer retention benefits.
- Interrupt negative CSI scores BEFORE the manufacturer contacts the customer.

Client Login		
Username:		
Password:		
ID:		
$\longrightarrow$	Log In	

This is Your "Dashboard" and is considered the Home Page of the ASR Pro system, it can be used as an electronic routing sheet for all of your RO's.



#### Other Dashboard Indicators & Features

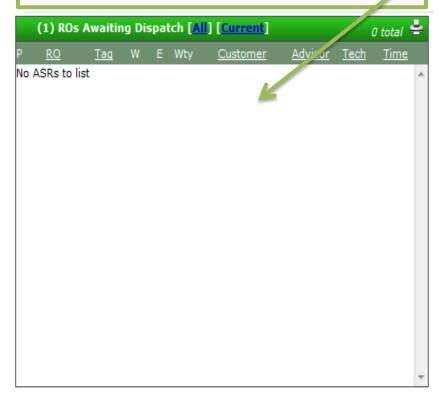


All the sections in GREEN on your dashboard are modes that will represent your interaction with each and every repair order; when an RO is in these modes they will require action by you. When a vehicle is in your possession either during inspection, or being repaired, then the RO # will be displayed in the proper mode. When sent off for approval or to be reviewed by an advisor, the RO will appear in the opposite modes shown in blue for your advisor.

Awaiting Dispatch: This mode will hold all the opened RO's for the entire shop.

•PO's can be serted by alighing at the top of each

•RO's can be sorted by clicking at the top of each column..



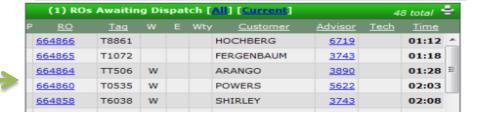
**Being Inspected:** Once you have accepted the RO it will then sit in this mode while you perform the vehicles' multi—point inspection.



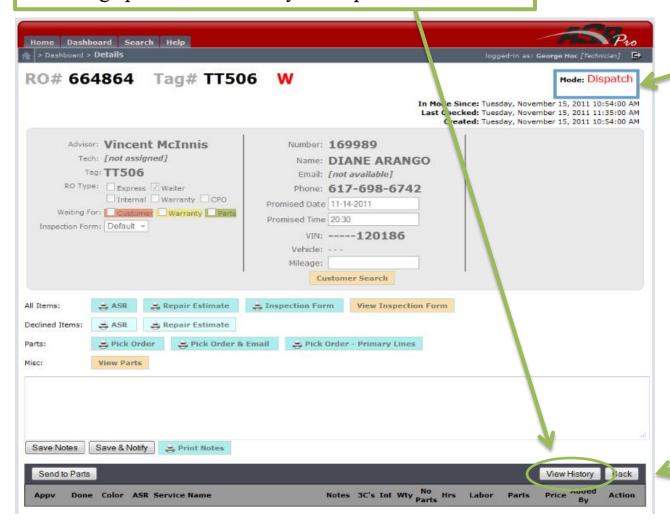
Being Repaired: RO will enter this mode once approved work is sent to you or when you begin work on primary lines.



To accept an RO, locate the correct RO number in the dispatch section and "click" the RO# shown in the blue hyperlink.



Once you have selected the RO you will then be brought to the RO's details page. Select 'View History'. This will bring up the vehicle history in a separate window.



The current mode and parts flag will always display here in the details page.

#### 'Action Buttons':

Throughout the program you will come across a number of action buttons that will allow you to send the RO to the next mode.

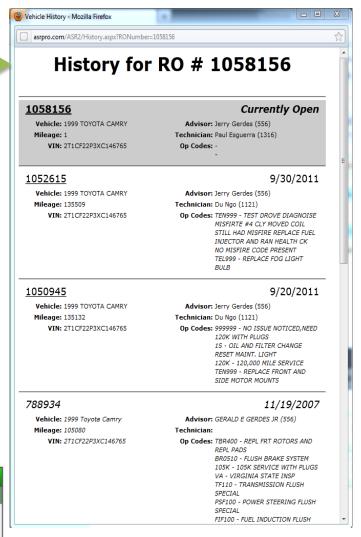
These buttons will always be located in the same area throughout the program in your details page.

Here is an example of what will pop up when you click on 'View History' button.

Once you have looked over the vehicle history, the RO is accepted and will automatically remove itself from the 'Awaiting Dispatch' mode and be placed in the ASRs 'Being Inspected' mode.

	(1) ROs Awaiting Dispatch [All] [Current]								48 total 👄		
P	<u>RO</u>	Tag	W	Е	Wty	<u>Customer</u>	Advisor	<u>Tech</u>	<u>Time</u>		
	664866	T8861				HOCHBERG	6719		01:12		
	664865	T1072				FERGENBAUM	3743		01:18	ı	
	664864	TT506	W			ARANGO	3890		01:28	1	
	664860	T0535	W			POWERS	5622		02:03		
	664858	T6038	W			SHIRLEY	3743		02:08		
	664857	T7684	W			DUMOULIN	5622		02:38		

(2) ASRs Being Inspected								1 total 🚔			
P	<u>RO</u>	<u>Taq</u>	w	Е	Wty	<u>Customer</u>	<u>Advisor</u>	<u>Tech</u>	<u>Time</u>		
	664864	TT506	W			ARANGO	3890	222	00:19	^	



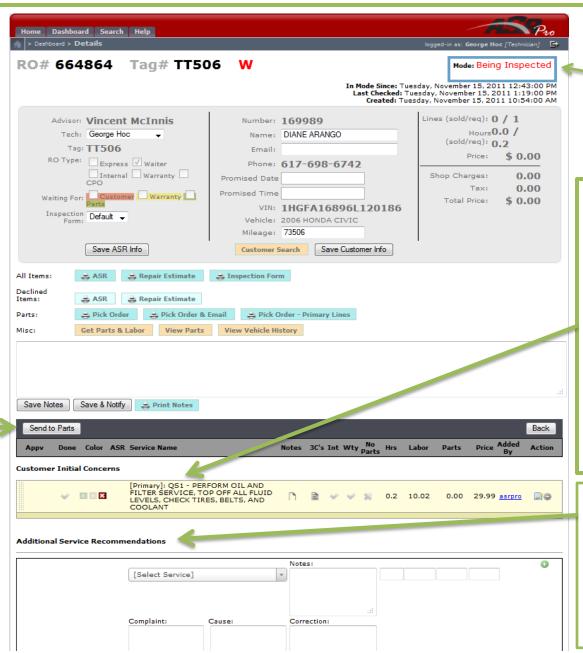
\*\*As a note, any RO assigned to you will only be viewable to you and the applicable advisor.

7

## Details Page in Being Inspected Mode:

Once the RO goes into 'Being Inspected' mode, you will see all primary lines and notes from the RO, and you will then be able to start to perform the multipoint inspection.

to parts" button.
You can flag
parts on a certain
RO by using this
button, the RO
will always stay
in your mode and
you will be
alerted when
parts is done by
using this button.



Note the mode change here.

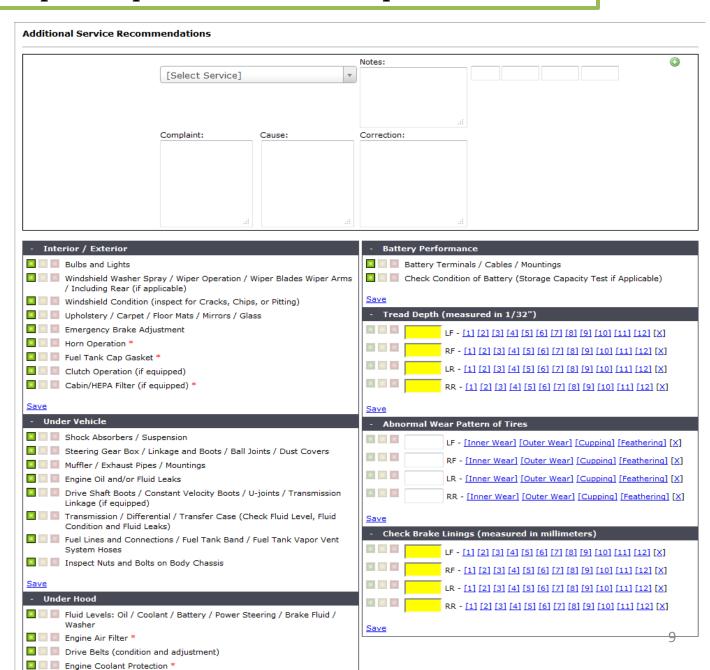
Here is where the customers initial concerns or "Primary Lines" and all of the cause, correction & complaint information will carry over from the DMS.

The table for additional service recommendations will open here.

## The multi point inspection form will also open at the bottom

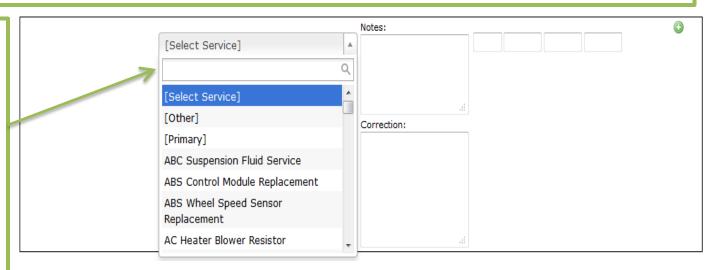
Once the RO goes into inspection mode, you will then be able to perform the multi point inspection.

\*\*This is a
generic
inspection
sheet. Yours
may look
slightly
different
depending on
the
manufacturer.



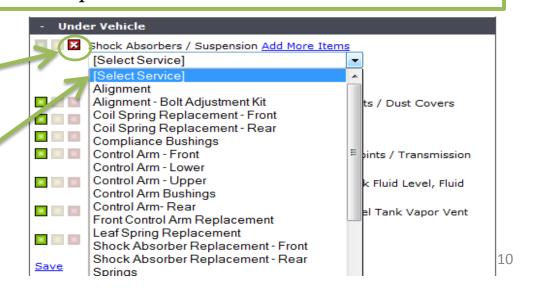
The '[Select Service]' table is shown below. Push select service to open drop down box. Select the service and push the icon to add to the recommendations table.

- This is where you will find over 3000 different services that may be recommended on a vehicle.
  - Click the link to view services. Use any part of a phrase or just the first few letters to search for the service you are trying to select.



All services on the inspection sheet are defaulted to green. Only make changes to lines that require attention.

- Each of the main components on the inspection form have dozens of sub components behind them. Click the color or severity of the problem item here.
- You can add services from here or from the select service table shown above. If adding from here just select the color, choose the service and push add.

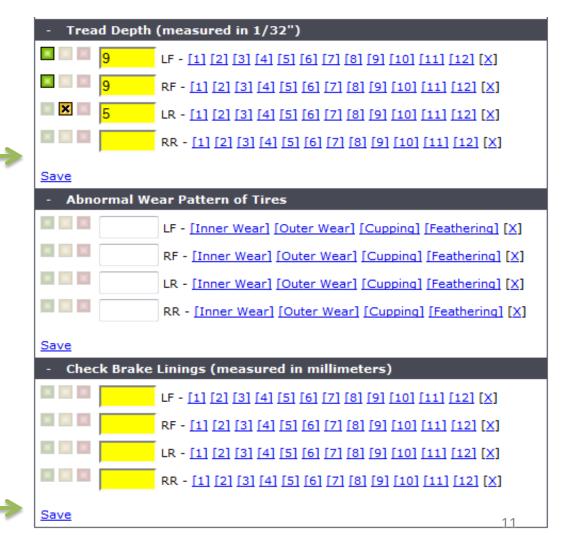


For an inspection to be complete you must enter the vehicle's Tread Depth and Brake Lining measurements by selecting the correct hyperlink.

Just click the mouse on the blue measurement desired. Once you have entered measurements in these three sections, you must click 'SAVE'.

'Tread Depth'

Once measurements are put in place go up to the 'Select Service' drop down list where you will find all tire & brake recommendations.



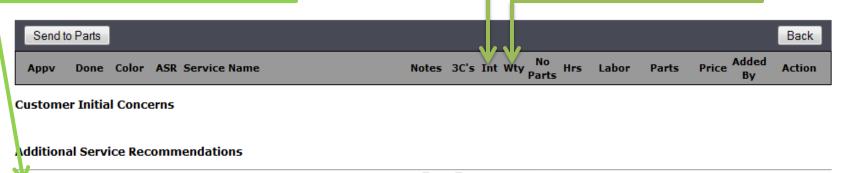
'Brake Linings'

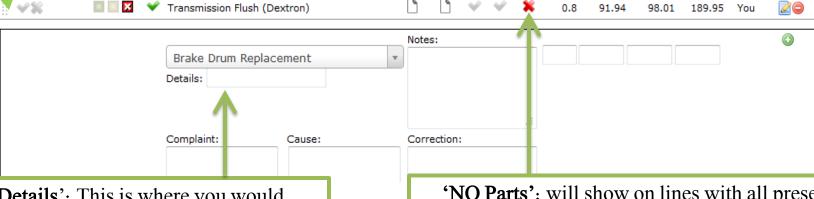
## Other Key Points of the Details Page

Drag the cursor to the shaded area to the left of the line and hold to re-arrange the placement of the line.

Int: Click on the  $\sqrt{ }$  if the service is an Internal Line Job.

Warranty Box: Click on the warranty  $\sqrt{}$  if the service is covered under warranty.





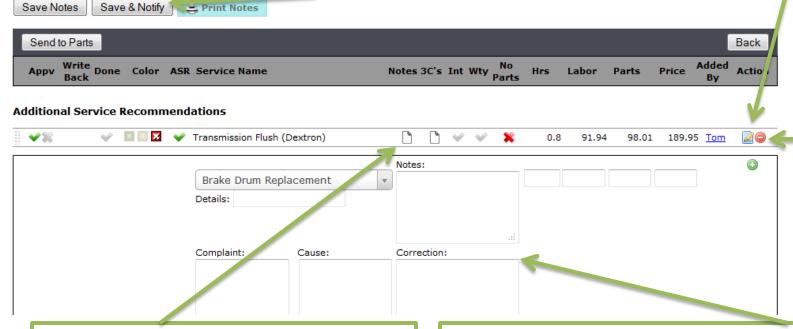
'Details': This is where you would distinguish between: right, left, upper, lower, etc. This is also where you put the brand that you want priced out or the distinct tire size for example.

'NO Parts': will show on lines with all preset pricing, often simple brake jobs and menu priced items like flushes and filters. This indicates that there is no need for a parts estimate on these lines of course speeding up the process all together.

'Note section': Any notes in this section will be used for internal use only; customers will never see them. (continued from previous page)

To open a line that has already been added click on the con.

For the notes to be saved in this section you must click on the 'Save Notes' tab. If you choose to select 'Save & Notify' this will save the notes to the RO while also sending an alert to the advisor stating that there are notes that need to be addressed.



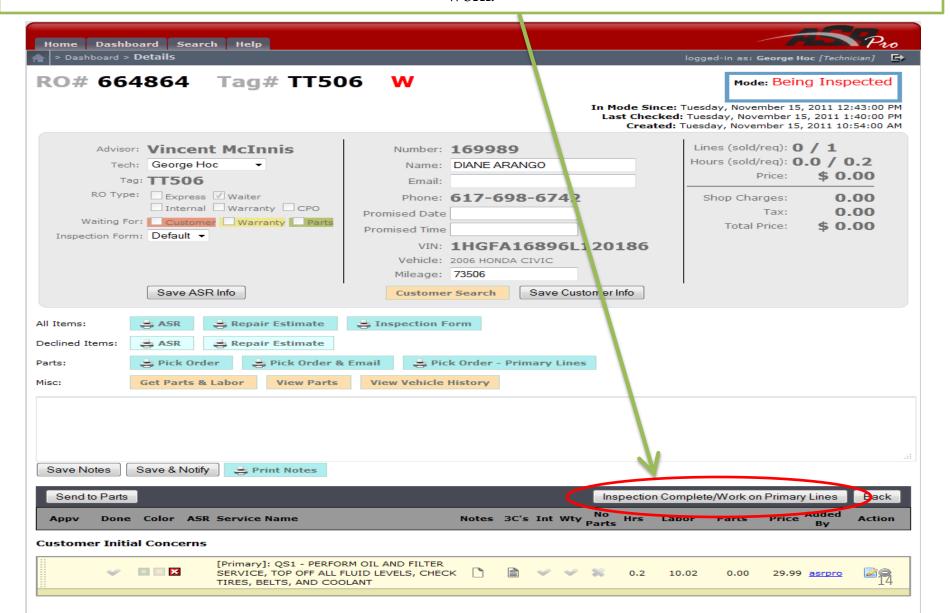
Delete Button:

Press the cicon to delete the line.

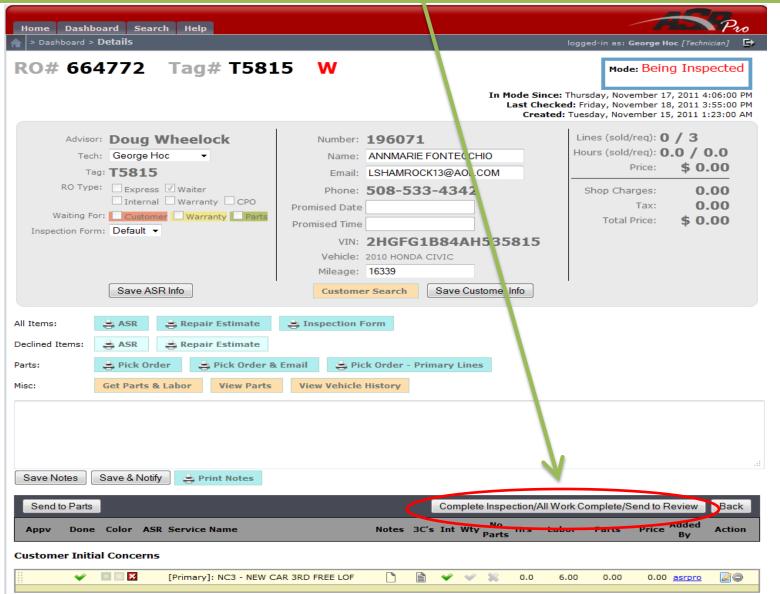
\*This is the icon that indicates if there are notes or not. If you add notes the icon will appear shadowed. If notes are added by someone else they will appear in blue text.

'Individual line notes and 3 C's': This section is where you can add notes or cause, correction, & complaint info pertaining to the line that you would like to see on the ASR.

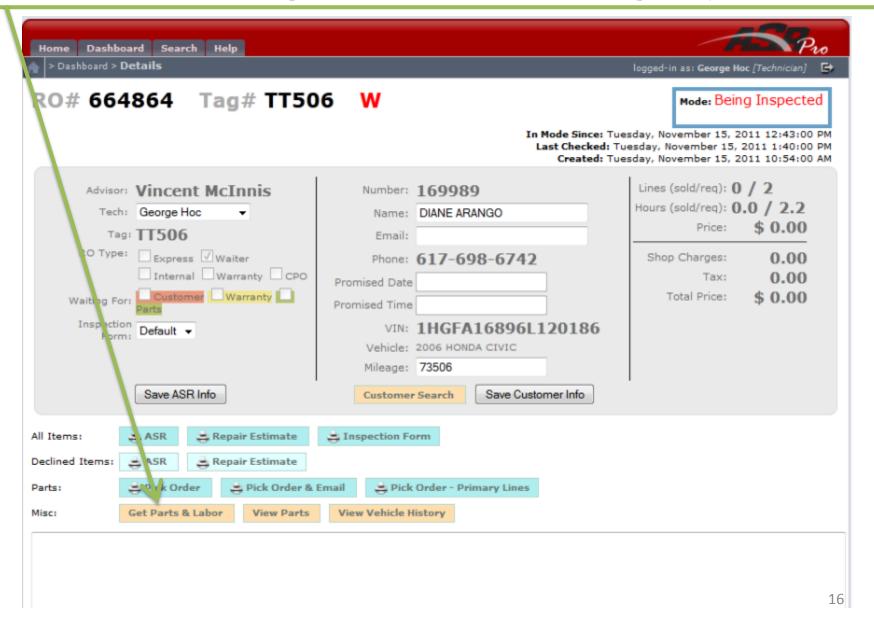
If the RO has no additional recommendations, and all inspection items have been complete, the system will give you the 'Inspection Complete/Work on Primary Lines' option where the action buttons are displayed. Pushing this will move the RO to Being Repaired and alerting the advisor that you have found no additional work.



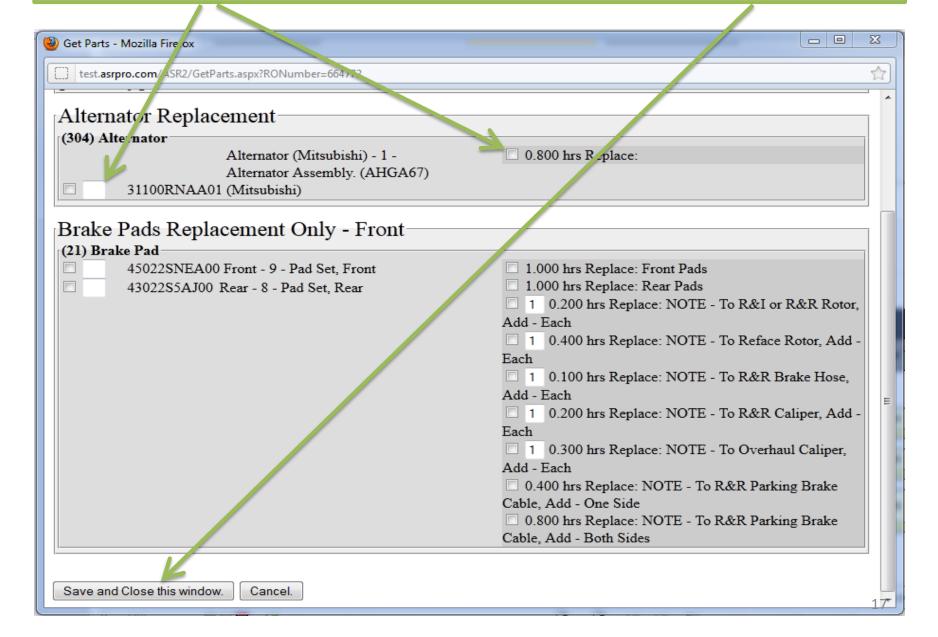
If you are at this same point, you have completed your inspection and you have marked the primary lines done, the system will display the action button that says "Complete Inspection/All Work Complete/Send to Review" as shown here. When you push this the RO will go to Review and alert the advisor that you are completely done.



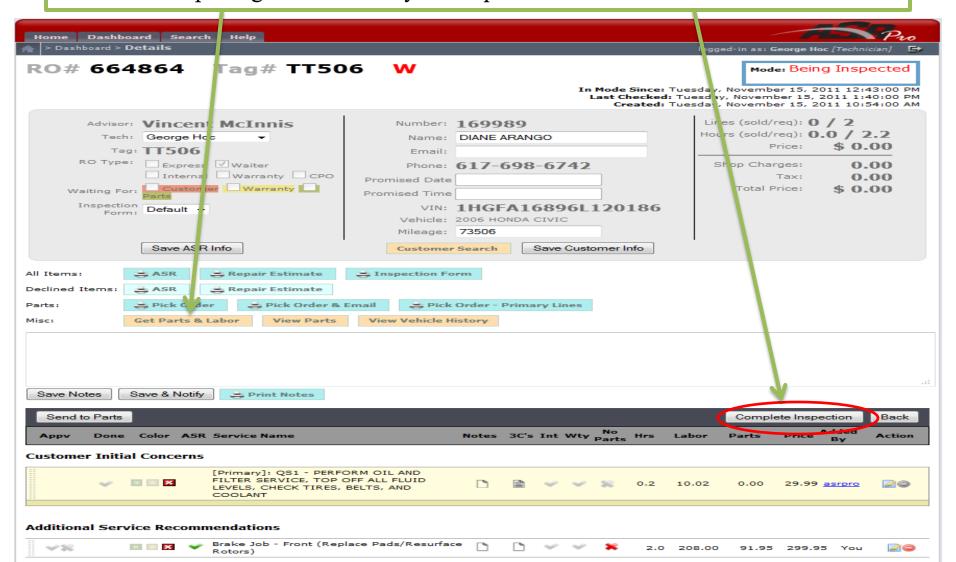
If you find additional service recommendations, add the services by using the select service drop down or the inspection form. Once you have added recommendations you have the option of using the 'Get Parts & Labor' button to search and view all part numbers and labor times for the components you have selected.



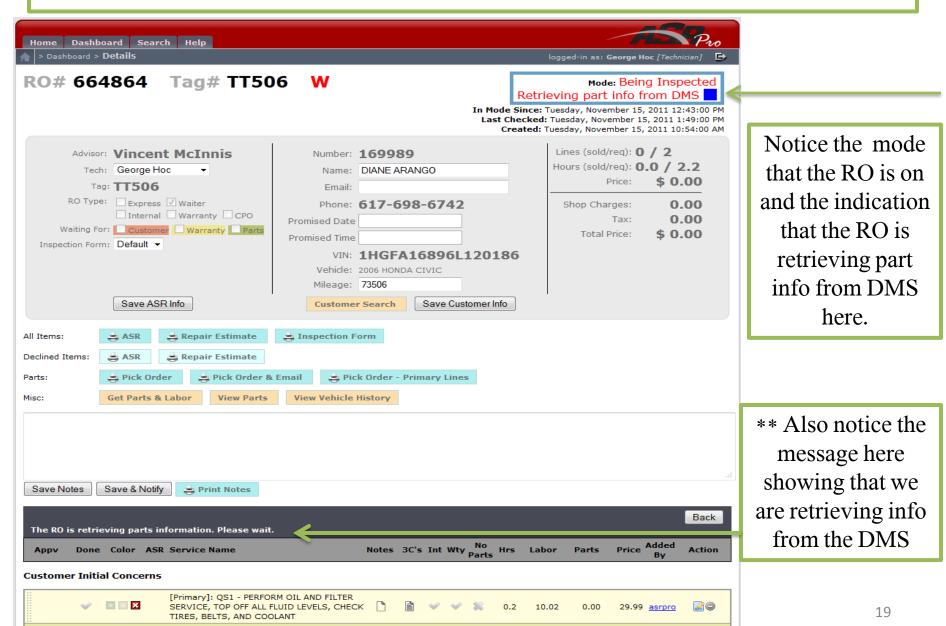
Select the part number and quantity on the left side, and the pre-set labor times on the right. Then push save and close to return to the details page.



Once you add recommendations and have completed all inspection criteria then the button will appear that says 'Complete Inspection'. Before you push complete inspection you have the option of using the 'Get Parts and Labor' button as shown on the previous page. After you push 'Complete Inspection' ASR Pro will search the DMS for pricing and availability on the parts that have been selected.



This is an example of what the details page will look like while the RO is retrieving part info from the DMS. This will take less than 45 seconds in most cases.



# Parts Flags

Waiting In Parts: means that the RO has recently been sent into parts and a parts person has yet to begin work on it.

Working In Parts: means that the RO has been accepted by a parts person and they are working in it currently

Part Info is Complete:
means that the RO has
been finished in parts and is
directed back to your
attention. When you click into
the RO now the flag will
become unset.

Based on the finding of the search of the DMS the RO may possibly flag parts for some additional information

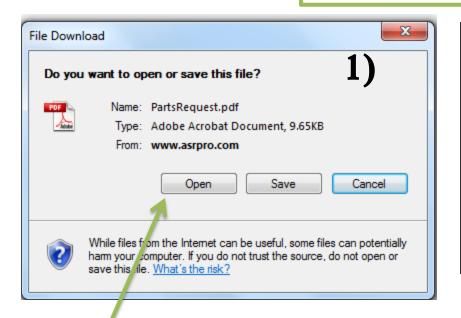
Here is a pic of the parts flags set by tech while in being inspected.

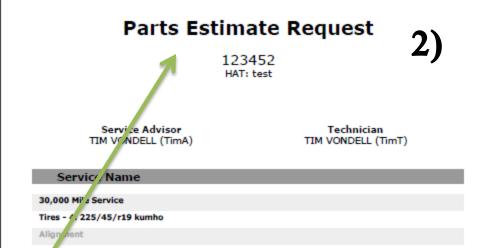


Here is a pic of the parts flags while set in pending approval after work was sent for approval.

(3) ASRs Pending Approval								3 total 🚔			
Р	<u>RO</u>	Iac	W	Е	Wty	<u>Customer</u>	<u>Advisor</u>	<u>Tech</u>	<u>Time</u>		
66	54758	T6768	W			COHEN	<u>6719</u>	222	00:01	٨	
66	5486 <u>5</u>	T1072				FERGENBAUM	3743	222	00:01		
66	54860	T0535	w			POWERS	5622	222	00:00		
Г											
									20	0	
										₹	

#### When RO is sent for 'Parts est.'

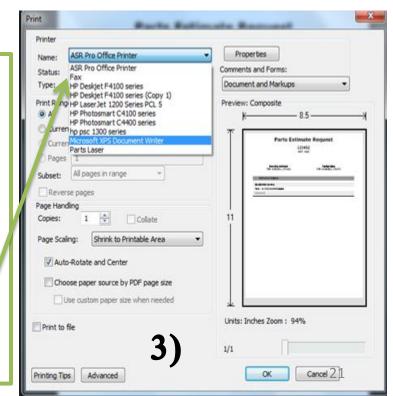




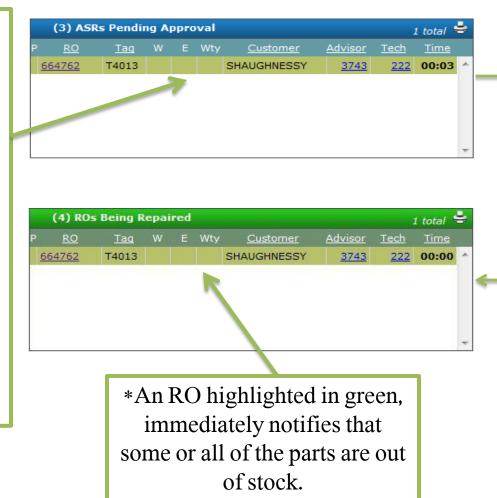
1) Select 'Open' when PDF pops up

2)'Parts Estimate Request'- You are printing this to parts.

3) Select 'Parts Printer' from drop down list click 'OK'



- •Once the advisor has received all the info from parts, they will look over your recommendations and present the ASR booklet to the customer who will approve/decline any of the recommended services.
- •Once the RO has approvals the advisor will send it back to you so that you may begin the repairs. You will see the RO move from 'ASR's Pending Approval' to 'RO's Being Repaired.' You will also receive an alert letting you know which RO has changes and what they are.

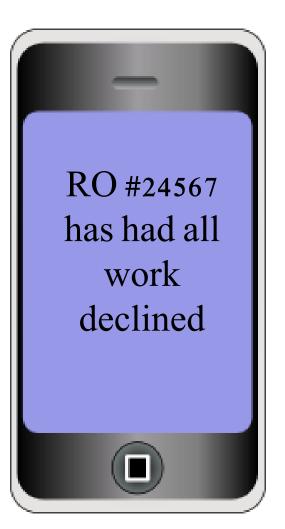


\*This is your opportunity to continue to be productive while the system does the leg work for you. ASR Pro will let you know when you have sold work, or if your recommended work is declined so you can begin to prepare the vehicle for delivery.

## **Technician Alerts:**



If the technician decides to have the text message alert turned on they will receive 1 message per RO.

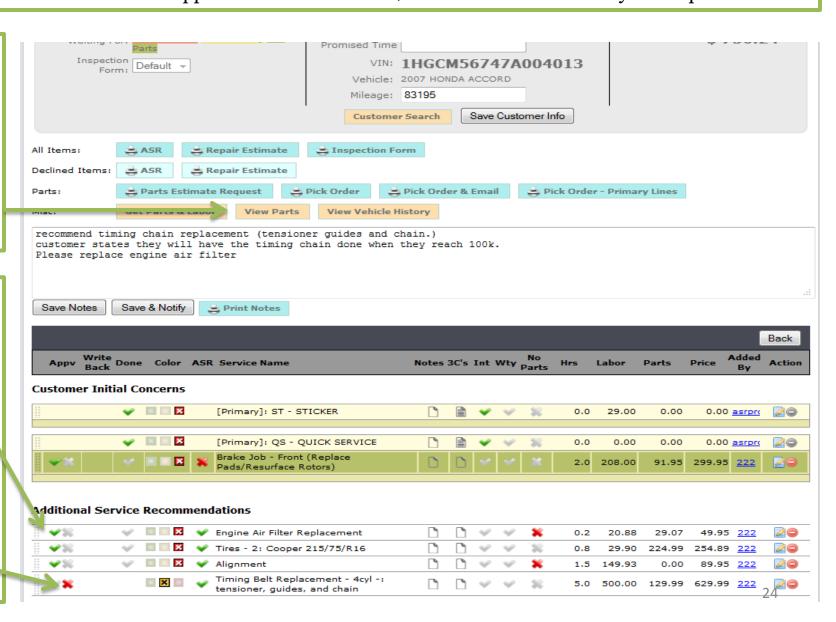


Once you have received your alert for approved work, find the RO in the 'RO's Being Repaired' mode. Open the details page by clicking on the RO number. Now you can review any notes from the advisor, see what recommendations were approved and/or declined, and check the availability of the parts.

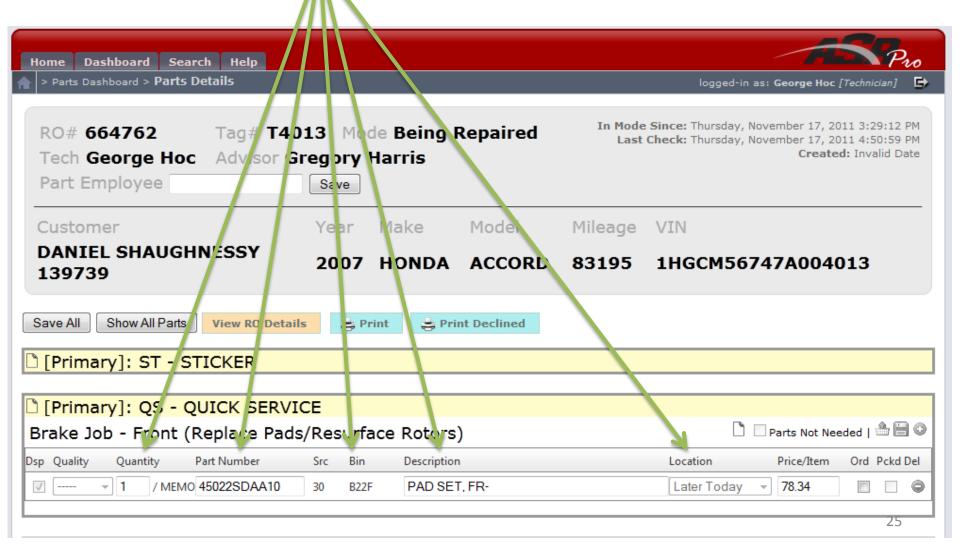
To view the price, availability, and all of the parts data, select the 'View Parts' Link.

\*Approved work will be labeled with the green symbol.

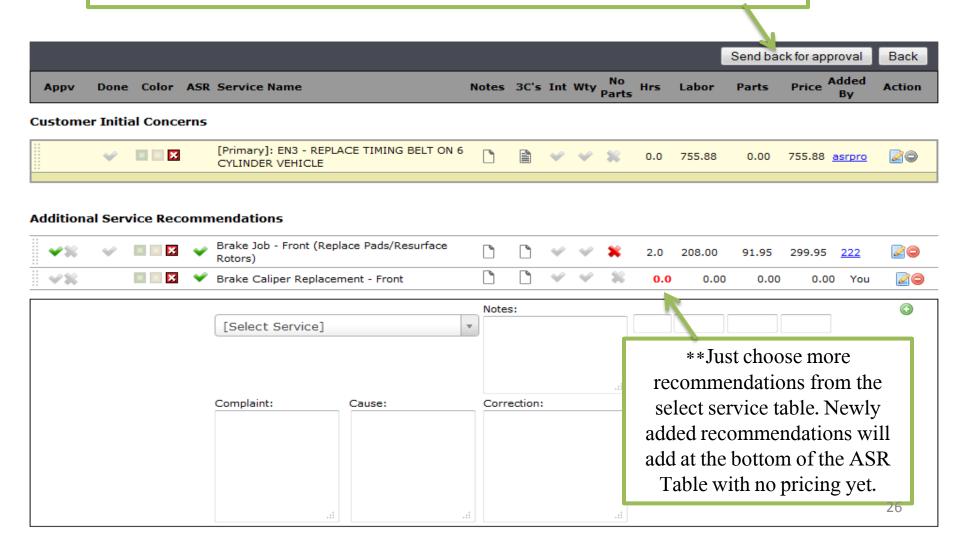
Declined work will be labeled with the red \* symbol.



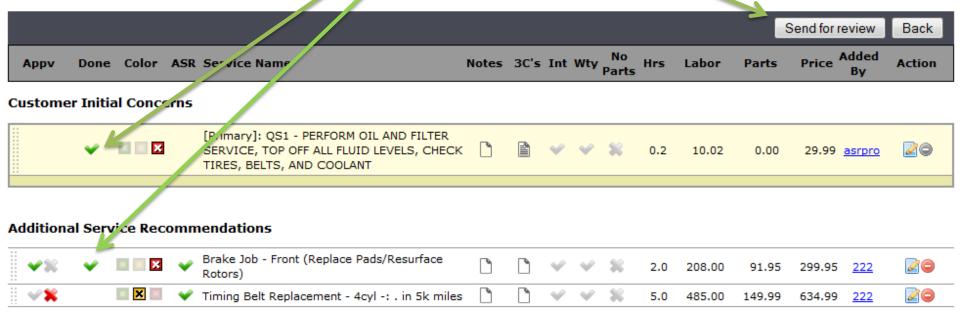
When the 'View Parts' tab is selected, you will be brought to the parts details page for that RO, where you will be able to see Quantity, Part Number, Source, Bin, Description, Location and Price per Item.



\*\*There is always the ability to add more recommended work and send it back through the parts and approval process at any point, especially while in the mode of 'Being Repaired.' Just add another line and push the 'Send Back for Approval' button. You have the option of using the 'Get Parts & Labor' button first for these lines as well.



From the mode of 'Being Repaired' the only responsibility left is for you to mark all approved and primary job lines as 'Done' and push 'Send for Review'. This will alert the advisor that the RO is complete and ready for delivery. You are done with this RO in ASR Pro.



### Additional Features & Options

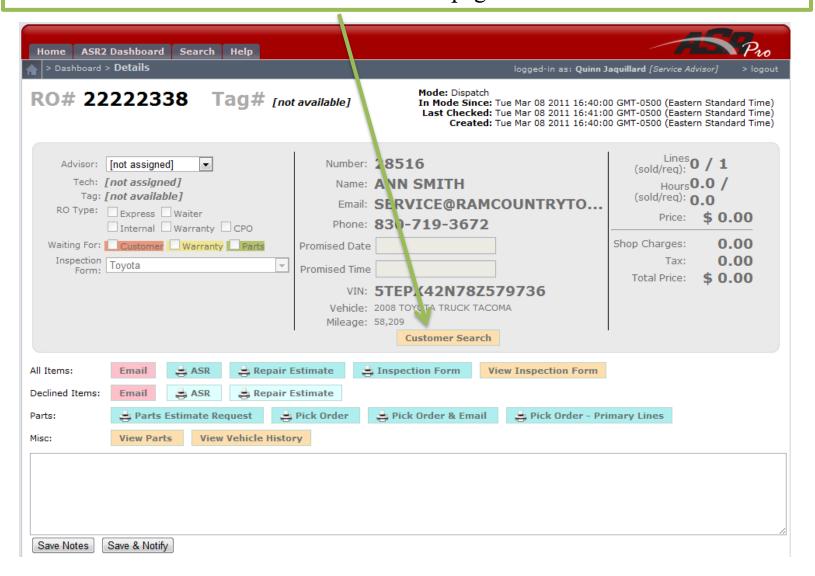


To search for an RO, select the 'Search' tab at the top of your dashboard.

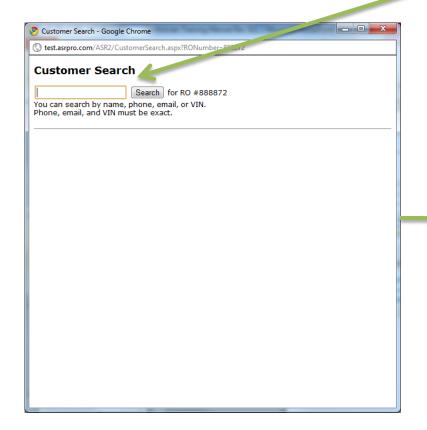
Once you have clicked on the 'Search' tab you will then have the option of choosing your search criteria. Below your search options are all of the RO's that you have worked on both open and closed, starting from the newest RO, going back to the first file made in the system. When you click on an RO number you will have full access to view all of the details of the original RO, the booklet, inspection sheet and estimate. You will not be able to make any changes to closed ROs without a manager.

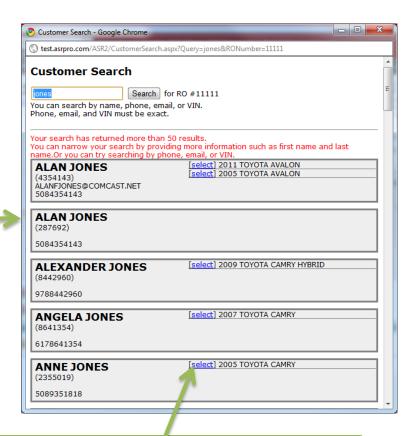


You may also search for a customer by clicking on the 'Customer Search' button in the RO details page.



Once you click on the 'Customer Search' button, a window will pop up for you to enter either the customer name, phone number, email or VIN.





Once you find the customer info you are looking for, you can click on the blue '[Select]' link that will then auto-fill the customers information into the RO details page.

### **HELP TAB**



The 'Help' tab will allow you to review the user manuals. It will also allow you to email ASR Pro tech support directly with any questions, comments or concerns. Please include an RO number in question if possible.

