

MGMT 638

Session 3

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Stock Market Momentum

- PDF: *Stock Market Momentum*, Jegadeesh and Titman, 2011
- Video: *Stock Market Momentum*, Jegadeesh and Titman, 2011
- NotebookLM: Stock Market Momentum

Value and Momentum

- PDF: *Value and Momentum Everywhere*, Asness, Moskowitz, and Pedersen, 2013
- Video: *Value and Momentum Everywhere*, Asness, Moskowitz, and Pedersen, 2013
- NotebookLM: Value and Momentum

Mac and Windows - Install VS Code and Extensions

Step 1: Install VS Code

- Tell Claude Code: "Install VS Code"

Step 2: Install VS Code Extensions

Tell Claude Code to install these VS Code extensions:

- Python
- Jupyter
- Claude Code

Install and Open VS Code

- Install VS Code: code.visualstudio.com
- Launch VS Code
- In VS Code: File → Open Folder
- Navigate to your course folder and select it
- Click "Select Folder" (or "Open" on Mac)

Explore VS Code

- Left toolbar: Files icon should open a file explorer view
- Left toolbar: Extensions icon should open search box. Find and install the Python, Jupyter, and Claude Code extensions.
- Top menus: File → New text file. Open folder, close folder, new window, ...
- Top menus: View → Command Palette. Enter 'Python: Select Interpreter' and choose the venv option.
- Top menus: Terminal → New terminal

Launch Claude Code

- If you see the orange Claude icon in the top toolbar, click it.
- If not, create a new file (File → New Text File) and you should see it.
- Or View → Command Palette and enter ‘Claude Code: Open in New Tab.’