MGMT 638

Session 2: Stock Market Database & Claude Code Setup

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Fall 2025

Database Guide - Complete Documentation

https://portal-guide.rice-business.org

Reference for all tables and variables in the database.

Setup Package

QuantEquity zip file contains:

- .claude/CLAUDE.md Guidance that Claude Code reads
- rice_data_client.py Python client for Rice Data Portal
- example.ipynb Starter notebook with examples
- README.txt Complete setup instructions

What you need:

- Your Rice Data Portal access token: https://data-portal.rice-business.org
- Claude Code installed
- Python with pandas and jupyter

Quick Setup Steps

1. Extract the zip file

```
RiceDataProject/
|-- .claude/CLAUDE.md
|-- rice_data_client.py
|-- example.ipynb
+-- README.txt
```

- 3. Start Claude Code in the QuantEquity folder
- 4. Open example.ipynb and add your access token

Using Claude Code with Rice Data

Example prompts to try:

- "Create a notebook that gets monthly prices for Apple"
- "Create a notebook that gets quarterly revenue growth for Microsoft"
- "Create a notebook that gets the 10 largest tech companies by market cap"
- "Create a notebook that gets daily PE ratios for Tesla and plot them"

Getting Help

- Full documentation: https://portal-guide.rice-business.org
- Example queries: Check example.ipynb
- Ask Claude Code: It has the expertise from CLAUDE.md
- **README.txt:** Setup instructions and troubleshooting

Practice Exercise: Streamlit App

Suggested prompt for Claude Code:

"Create a Streamlit app that prompts the user for their name and then displays a Hello ¡name¿ screen followed by an animation of fireworks."

Try this to learn:

- How to interact with Claude Code
- How Claude generates complete working code
- How to run a Streamlit application