

# **Claude Code as a General Agent**

MGMT 675: Generative AI for Finance

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# Recall: What is an AI Agent?

- Chatbot with tools for actions beyond conversation
- Code execution (Python, etc.)
- File generation (Excel, Word)
- Database access
- Web search and API calls

## Agent Components

1. **LLM:** The “brain” (GPT-4, Claude)
2. **System Prompt:** Instructions
3. **Agent Logic:** Control flow
4. **Tools:** Code, APIs, databases

# Stand-Alone Agent Architecture

## Custom-Built Agent

- Hard-coded system prompt
- Hard-coded agent logic
- Specific tools integrated
- Fixed to one use case
- Requires developer to modify

## Stand-Alone Agent Flow

1. User prompt → Agent
2. Agent adds system prompt
3. Combined → LLM
4. LLM → SQL or question
5. Agent executes or asks user
6. Loop until done

Example: Rice Data Portal

# Claude Code: A General-Purpose Agent

- Claude Code is an agent application
- LLM: Claude Opus or Sonnet
- Built-in tools: file I/O, bash, code execution, web search
- Agent logic: built into Claude Code
- **Skills** customize it for specific tasks

## Claude Code Architecture

Component	Provider
LLM	Claude Opus/Sonnet
Agent Logic	Claude Code app
Base Tools	Claude Code app
System Prompt	<b>Skill</b>
Custom Tools	<b>Skill scripts</b>

# What is a Skill?

A **skill** is a folder containing instructions and optional code that transforms Claude Code into a specialized agent for a specific domain or task.

## A Skill Provides

- System prompt (domain knowledge)
- Workflow instructions
- Best practices and constraints
- Python/JavaScript helper scripts
- Reference documentation

## Claude Code Provides

- The LLM (Opus or Sonnet)
- Agent control loop
- File read/write tools
- Code execution sandbox
- Web search capability

# Anatomy of a Skill

## Skill Folder Structure

```
skills/  
  xlsx/  
    SKILL.md      <- Main file  
    scripts/  
      recalc.py  
  references/  
    schema.md
```

## SKILL.md Structure

```
---  
name: xlsx  
description: "Excel file..."  
---  
  
# Requirements for Outputs  
- Zero formula errors  
- Use formulas, not hardcodes  
  
# Workflows  
1. Choose pandas or openpyxl  
2. Create/modify file  
3. Recalculate formulas
```

## SKILL.md: The System Prompt

- **Frontmatter:** Name and description (YAML header)
- **Requirements:** Quality standards and constraints
- **Workflows:** Step-by-step procedures
- **Code Examples:** Patterns for the LLM to follow
- **Error Handling:** How to diagnose and fix problems

The SKILL.md file is automatically injected into Claude's context when working in a project that contains the skill.

# Scripts: The Custom Tools

- Python or JavaScript files in scripts/ folder
- Claude Code can execute them
- Extend Claude's capabilities
- Handle tasks LLM can't do directly

## Example Scripts

- `recalc.py` – Recalculate Excel formulas via LibreOffice
- `validate.py` – Check file structure
- `unpack.py` – Extract XML from Office files
- `html2pptx.js` – Convert HTML to PowerPoint

## Example: Rice Database Skill

### Stand-Alone App

- Custom web application
- Hard-coded SQL generation prompt
- Fixed agent logic in Python
- Single-purpose: query database
- Requires developer to update

### Claude Code + Skill

- SKILL.md with database schema
- Connection code examples
- Table descriptions
- **Plus:** Can also make charts, Excel files, Word reports
- User can extend easily

Same database access, but infinitely more flexible

## Skill vs Stand-Alone Agent

Feature	Stand-Alone	Skill
Agent logic	Custom code	Claude Code
System prompt	Hard-coded	SKILL.md file
LLM	Your choice	Claude Opus/Sonnet
Tools	Custom built	Scripts + built-in
Maintenance	Developer	Edit markdown
Combine tasks	No	Yes

Skills let you create **specialized agents** without writing agent logic. Claude Code handles the control flow; you just provide the domain knowledge.

## Where Skills Live

- **Project skills:** `.claude/skills/` in your project folder
- **User skills:** `~/.claude/skills/` (shared across projects)
- Claude Code automatically loads skills from both locations
- Skills can reference each other (e.g., `xlsx` skill uses `ooxml` validation)

**Community Skills Repository:** [github.com/VoltAgent/awesome-agent-skills](https://github.com/VoltAgent/awesome-agent-skills)

200+ skills from official teams and the community

# Creating Your Own Skill

1. Create folder: `.claude/skills/my-skill/`
2. Create `SKILL.md` with:
  - YAML frontmatter (name, description)
  - Domain knowledge and instructions
  - Code examples and workflows
3. Optionally add `scripts/` folder with helper code
4. Start using Claude Code – skill is automatically loaded

# Summary

## Claude Code

- General-purpose agent
- LLM + Agent Logic + Tools
- Works out of the box

## Skills

- Specialize Claude Code
- System prompt + scripts
- Easy to create and modify

**Skills replace stand-alone agents**

Same capabilities, less code, more flexibility