

MGMT 675: Generative AI for Finance

Week 1

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Course Overview

What you will learn:

1. How to work with AI to do financial analysis
 2. How custom chatbots and AI agents work
 3. How to work with AI to build custom chatbots and AI agents for financial analysis
- Item #1 is essential today
 - Item #2 is valuable today
 - The purpose of #3 is
 - More practice on #1
 - A deeper understanding of #2
 - You could end up at a small firm and be the AI expert