

## Leveraging Large Language Models with Power BI

August 15<sup>th</sup>, 2025

#### **About Me**

#### **Experience**

- •11+ years with Microsoft BI stack
- •8+ years with PowerPivot/Power BI
- •5+ years with Azure DevOps

#### **Contact Me**

**in** John Kerski

Blog

#### **Credentials**

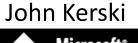
MCSE: Productivity

• MS: PBI Data Analyst

PMP









## Agenda

- The Challenge
- Scenarios
  - GitHub Copilot
  - Azure OpenAl
  - Copilot in Fabric
  - MCP
- Lessons Learned

## The Challenge



## The Challenge (cont.)



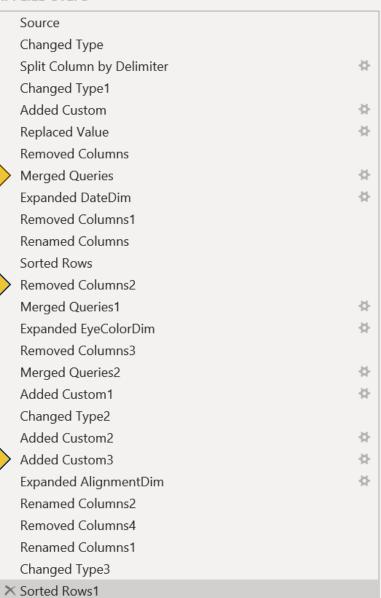


What was the table this was merged with?

What column was removed?

What column was added?

#### ▲ APPLIED STEPS





#### **Manual Commenting Code**











## **Prerequisites**

- GitHub Copilot
- PBIP Format

## **GitHub CoPilot Prompts**

You are an assistant to help Power Query developers comment their code. Please update each line of code by performing the following:

- 1) Insert a comment above the code explaining what that piece of code is doing.
- 2) Do not start the comment with the word Step or a number
- 3) Do not copy code into the comment.
- 4) Keep the comments to a maximum of 225 characters.

You are an assistant to help Power Query developers comment their code.

Please update each line of code by performing the following:

- 1) Update the variable name explaining what that piece of code is doing.
  - 2) The variable name should always start with a verb in the past tense.
  - 3) The variable name should have spaces between words.
  - 4) Please keep the variable to a maximum of 50 characters.
- 5) The variable name should be wrapped in double quotes and preceded by the '#'

You are an assistant to help Power Query developers comment their code. Please update each line of code by performing the following:

- 1) Insert a comment above the code explaining what that piece of code is doing.
- 2) Do not start the comment with the word Step or a number
- 3) Do not copy code into the comment.
- 4) Keep the comments to a maximum of 225 characters.

Please also update each line of code by performing the following:

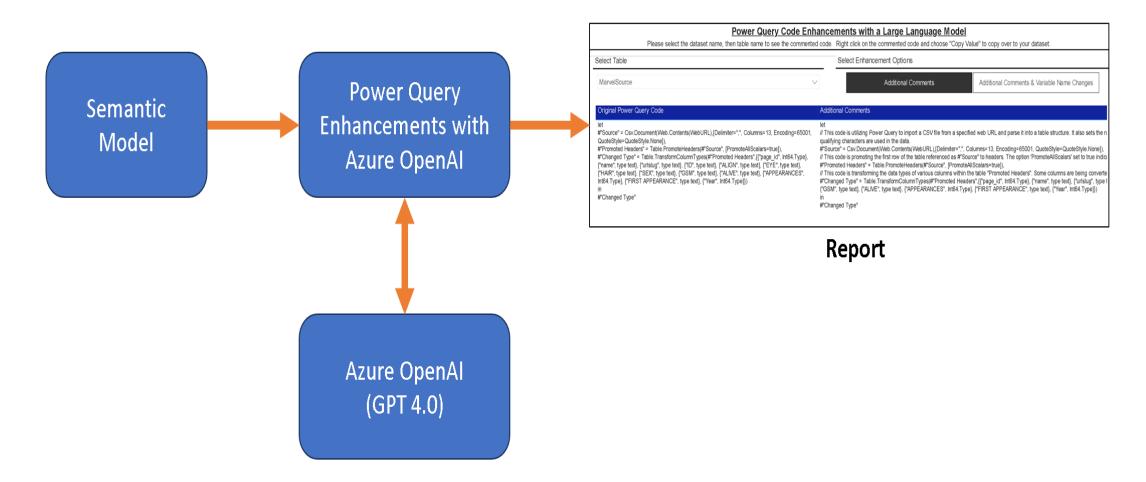
- 1) Update the variable name explaining what that piece of code is doing.
  - 2) The variable name should always start with a verb in the past tense.
  - 3) The variable name should have spaces between words.
  - 4) Please keep the variable to a maximum of 50 characters.
- 5) The variable name should be wrapped in double quotes and preceded by the '#'



#### **Scenario 2 - Prerequisites**

- Premium, Premium Per User or Fabric Workspace
  - Requires XMLA connection
- Azure OpenAl
  - A ChatGPT 4.0 model deployed. Instructions can be followed at this link.
  - GCC
    - <u>Federal-Business-Applications/whitepapers/copilot at main · microsoft/Federal-Business-Applications (github.com)</u>

#### **DEMO**



https://github.com/kerski/pbi-pq-commenter-with-azure-openai/tree/main



## **Scenario 3 - Prerequisites**

• Enable Copilot in Fabric

#### **Prompts**

Generate a test case for each measure with the following columns:

- 1) TestName This should describe the test conducted and be less than 255 characters
- 2) Expected Value The expected value for the test.
- 3) ActualValue The actual value returned from the DAX query.
- 4) Passed A boolean value that compares ExpectedValue and ActualValue

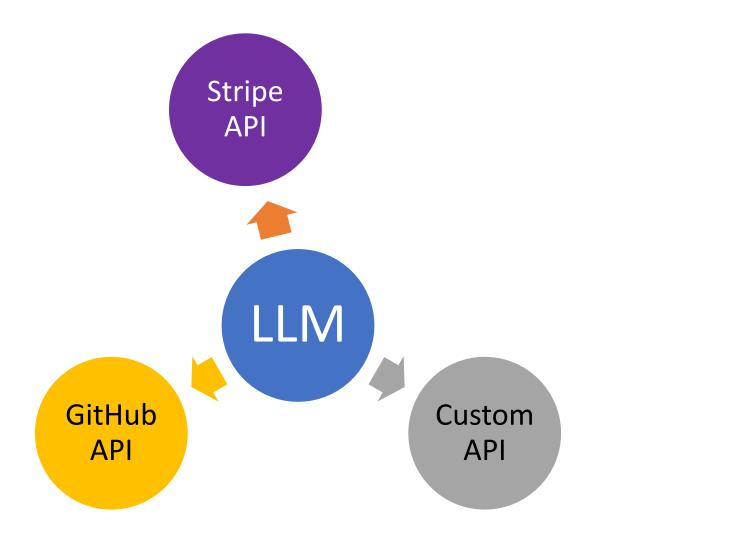
The test should compare a static value with the measure to see if they match.

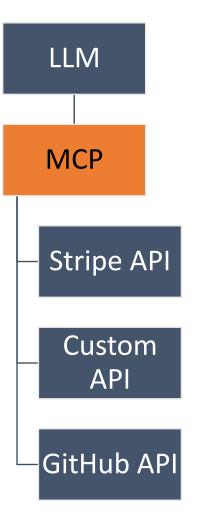
Generate a test case for each table that checks the table has more than zero rows using the COUNTROWS function. The output should contain following columns:

- 1) TestName This should describe the test conducted and be less than 255 characters
- 2) Expected Value The expected value for the test.
- 3) ActualValue The actual value returned from the COUNTROWS function.
- 4) Passed A boolean value that compares ExpectedValue and ActualValue



## **Model Context Protocol (MCP)**





#### **MCP**

- Microsoft
  - <u>A Model Context Protocol (MCP) server implementation for Microsoft Fabric Real-Time Intelligence (RTI).</u>
  - <a href="https://github.com/MicrosoftDocs/mcp?tab=readme-ov-file#-microsoft-learn-docs-mcp-server">https://github.com/MicrosoftDocs/mcp?tab=readme-ov-file#-microsoft-learn-docs-mcp-server</a>
- Community
  - Microsoft Fabric Analytics MCP Server
  - DAX Formatter MCP Server



#### **Lessons Learned - Prompts**

#### **ChatGPT Prompt Engineering for Developers**

You are an assistant to help Power Query developers comment their code.

Please take the code between the ``` Indicate markers in the following:

- 1) Return a comment explaining what that piece of code is doing.,
- 2) Do not start the comment with the word Step or a number,
- 3) Do not copy code into the comment.
- 4) Keep the comments to a maximum of 225 characters.

``` [Code] ```

Set boundaries

Set the premise

## **Lessons Learned (cont.)**

#### **Token Limits**

- 1 token ~= 4 chars in English
  - By Model Microsoft Documentation

#### 8,000 Token Limit

Response M Code + Verbose Comments ~ 6,000 Tokens

Prompt + M Code ~ 3,000 Tokens

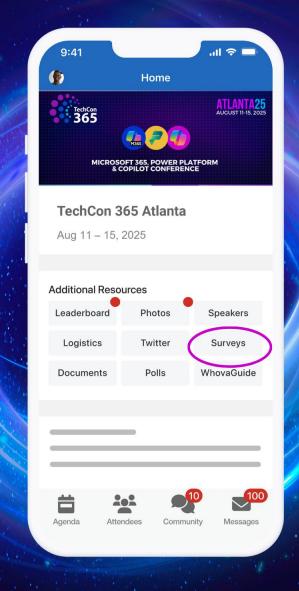
Strategies - Greg Kamradt

## **Security Considerations**

- Data, privacy, and security for Azure OpenAl Service
- Protect the Key
  - Vote Microsoft make this easier
- Make this Easier
  - Power Query Commenting with Co-Pilot/Large Language Models

## **Questions?**





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