

Leveraging Large Language Models with Power BI

June 25th, 2025

About Me

Experience

- •11+ years with Microsoft BI stack
- •8+ years with PowerPivot/Power BI
- •5+ years with Azure DevOps

Contact Me

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John Kerski

Blog

Credentials

MCSE: Productivity

• MS: PBI Data Analyst

PMP







Agenda

- The Challenge
- Scenarios
 - GitHub Copilot
 - Azure OpenAl
 - Copilot in Fabric
- Lessons Learned

The Challenge



The Challenge (cont.)



Scenario 1



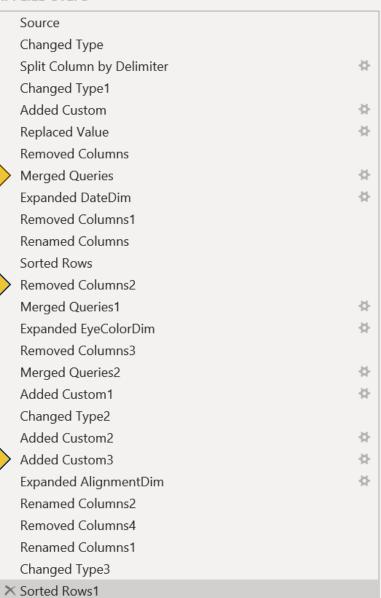
Scenario

What was the table this was merged with?

What column was removed?

What column was added?

▲ APPLIED STEPS





Manual Commenting Code











Prerequisites

- GitHub Copilot
- PBIP Format

GitHub CoPilot Prompts

You are an assistant to help Power Query developers comment their code. Please update each line of code by performing the following:

- 1) Insert a comment above the code explaining what that piece of code is doing.
- 2) Do not start the comment with the word Step or a number
- 3) Do not copy code into the comment.
- 4) Keep the comments to a maximum of 225 characters.

You are an assistant to help Power Query developers comment their code.

Please update each line of code by performing the following:

- 1) Update the variable name explaining what that piece of code is doing.
 - 2) The variable name should always start with a verb in the past tense.
 - 3) The variable name should have spaces between words.
 - 4) Please keep the variable to a maximum of 50 characters.
- 5) The variable name should be wrapped in double quotes and preceded by the '#'

You are an assistant to help Power Query developers comment their code. Please update each line of code by performing the following:

- 1) Insert a comment above the code explaining what that piece of code is doing.
- 2) Do not start the comment with the word Step or a number
- 3) Do not copy code into the comment.
- 4) Keep the comments to a maximum of 225 characters.

Please also update each line of code by performing the following:

- 1) Update the variable name explaining what that piece of code is doing.
 - 2) The variable name should always start with a verb in the past tense.
 - 3) The variable name should have spaces between words.
 - 4) Please keep the variable to a maximum of 50 characters.
- 5) The variable name should be wrapped in double quotes and preceded by the '#'

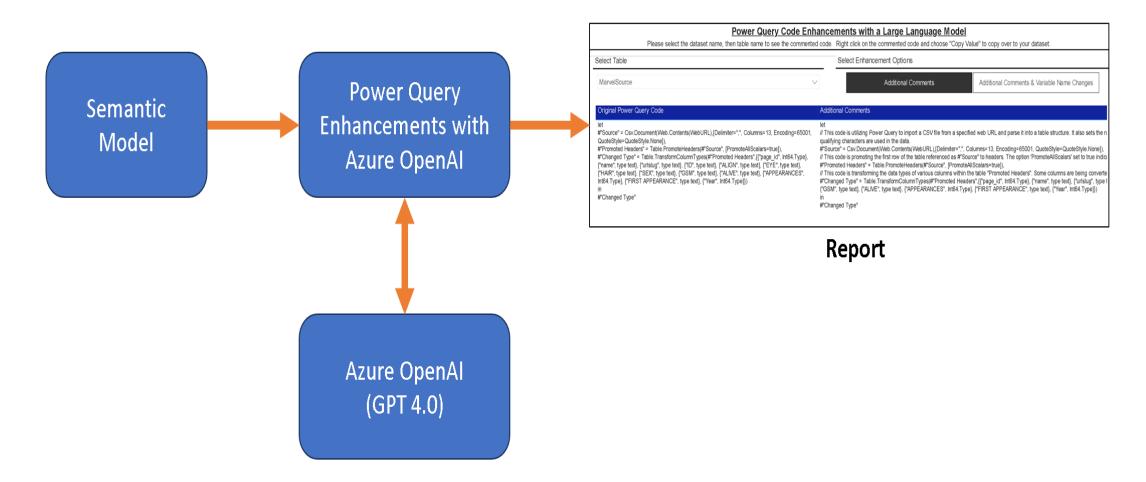
Scenario 2



Scenario 2 - Prerequisites

- Premium, Premium Per User or Fabric Workspace
 - Requires XMLA connection
- Azure OpenAl
 - A ChatGPT 4.0 model deployed. Instructions can be followed at this link.
 - GCC
 - <u>Federal-Business-Applications/whitepapers/copilot at main · microsoft/Federal-Business-Applications (github.com)</u>

DEMO



https://github.com/kerski/pbi-pq-commenter-with-azure-openai/tree/main

Scenario 3



Scenario 3 - Prerequisites

• Enable Copilot in Fabric

Prompts

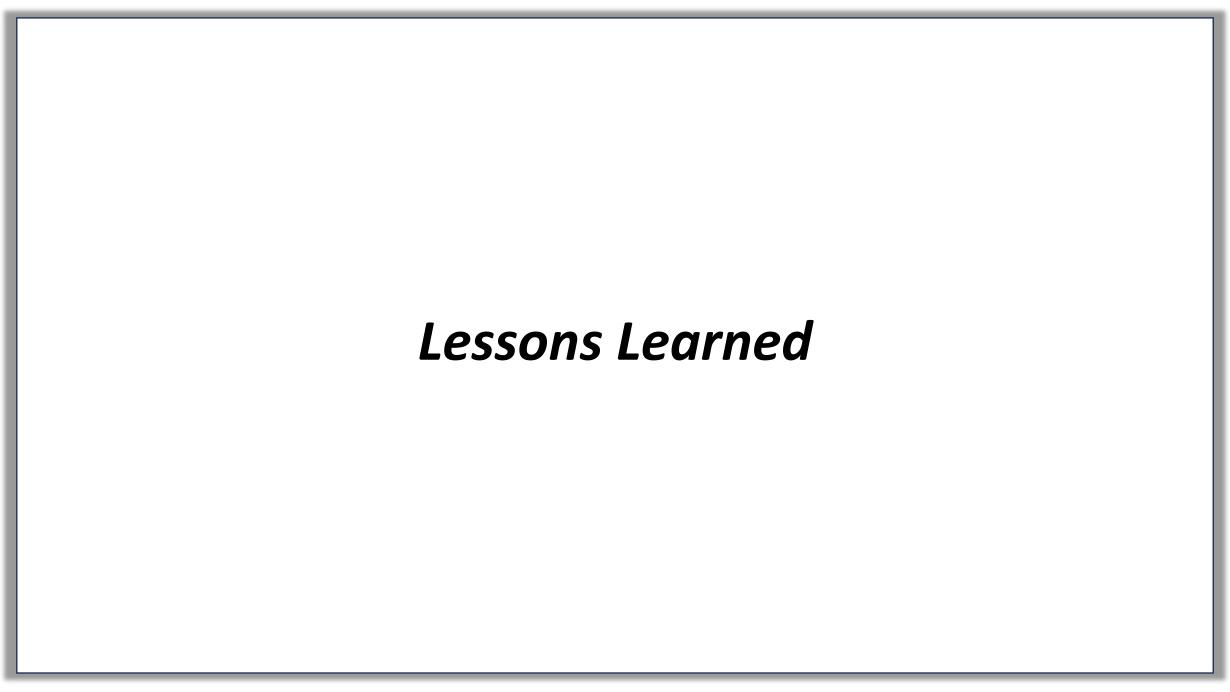
Generate a test case for each measure with the following columns:

- 1) TestName This should describe the test conducted and be less than 255 characters
- 2) Expected Value The expected value for the test.
- 3) ActualValue The actual value returned from the DAX query.
- 4) Passed A boolean value that compares ExpectedValue and ActualValue

The test should compare a static value with the measure to see if they match.

Generate a test case for each table that checks the table has more than zero rows using the COUNTROWS function. The output should contain following columns:

- 1) TestName This should describe the test conducted and be less than 255 characters
- 2) Expected Value The expected value for the test.
- 3) ActualValue The actual value returned from the COUNTROWS function.
- 4) Passed A boolean value that compares ExpectedValue and ActualValue



Lessons Learned - Prompts

ChatGPT Prompt Engineering for Developers

You are an assistant to help Power Query developers comment their code.

Please take the code between the ``` Indicate markers in the following:

- 1) Return a comment explaining what that piece of code is doing.,
- 2) Do not start the comment with the word Step or a number,
- 3) Do not copy code into the comment.
- 4) Keep the comments to a maximum of 225 characters.

``` [Code] ```

Set boundaries

Set the premise

## **Lessons Learned (cont.)**

#### **Token Limits**

- 1 token ~= 4 chars in English
  - By Model Microsoft Documentation

#### 8,000 Token Limit

Response M Code + Verbose Comments ~ 6,000 Tokens

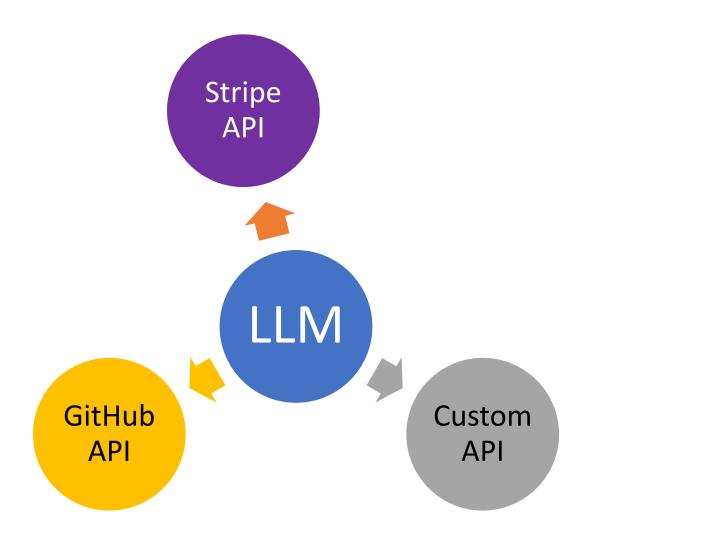
Prompt + M Code ~ 3,000 Tokens

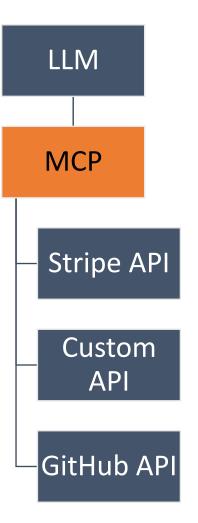
Strategies - Greg Kamradt

## **Security Considerations**

- Data, privacy, and security for Azure OpenAl Service
- Protect the Key
  - Vote Microsoft make this easier
- Make this Easier
  - Power Query Commenting with Co-Pilot/Large Language Models

## **Model Context Protocol (MCP)**





# Thank you

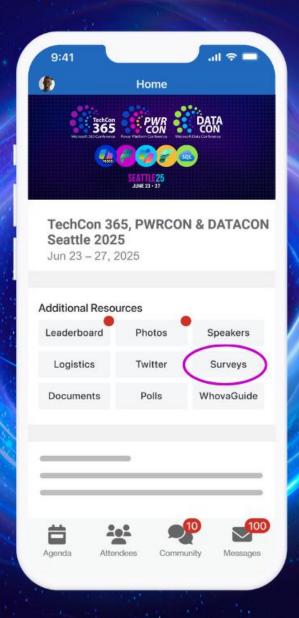
### **Contact Me**

X @JKerski

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