

? Support

Calendar Training Calendar

Certificate

Creation Of Fields For The Parent Objects

- Profile

Creation On Profile

- Users

Creating A User

- Permission Sets

Permission Sets 1

Permission Sets 2

- User Adoption

Create Record (School)

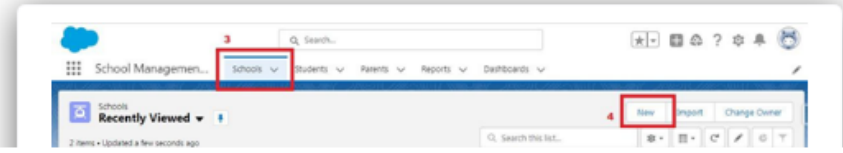
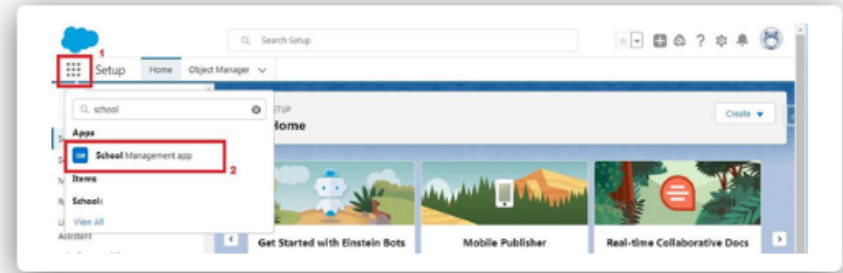
View Record (School)

Delete Record (School)

+ Reports

Create Record (School)

1. Click on App Launcher on left side of screen.
2. Search School Management App & click on it.
3. Click on Schools tab.
4. Click new button
5. Fill all School record details.
6. Click on Save Button



 Support


 Training Calendar

 Certificate

- Creation Of Fields For The School Objects
- Creation Of Fields For The Student Objects
- Creation Of Fields For The Parent Objects
- Profile
 - Creation On Profile
- Users
 - Creating A User
- Permission Sets
 - Permission Sets 1
 - Permission Sets 2**
- + User Adoption
- + Reports

Permission Sets 2


1. From Setup, enter Permission Sets in the Quick Find box, then select Permission Sets.
2. Click New.
3. Give the name of the Permission set name as Principal permission and then under the object settings give all permissions for the all 3 custom objects and assign them to the Principal user.

 Permission Sets

▾ Users

Permission Sets


Didn't find what you're looking for?
Try using Global Search.

 **SETUP**
Permission Sets

Permission Set

Principal permission

[Video Tutorial](#) | [Help for this Page](#) ?



[Clone](#) [Delete](#) [Edit Properties](#) [Manage Assignments](#) [View Summary \(Beta\)](#)

[Permission Set Overview](#) > [Object Settings](#) ▾ **Accounts** ▾

Accounts [Edit](#)

Object Permissions

Permission Name	Enabled
Read	<input checked="" type="checkbox"/>
Create	<input checked="" type="checkbox"/>
Edit	<input checked="" type="checkbox"/>
Delete	<input type="checkbox"/>
View All	<input type="checkbox"/>
Modify All	<input type="checkbox"/>

Field Permissions


Field Name	Field API Name	Read Access	Edit Access
Account Name	Name	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

Permission Sets

Users

Permission Sets

Didn't find what you're looking for?
Try using Global Search.

 **SETUP**
Permission Sets

Permission Set

teacher permission

Video Tutorial | Help for this Page ?

Clone Delete Edit Properties Manage Assignments View Summary (Beta)

Permission Set Overview > Object Settings ▾ Accounts ▾

Accounts

Edit

Object Permissions

Permission Name	Enabled
Read	<input checked="" type="checkbox"/>
Create	<input checked="" type="checkbox"/>
Edit	<input checked="" type="checkbox"/>
Delete	<input type="checkbox"/>
View All	<input type="checkbox"/>
Modify All	<input type="checkbox"/>

Field Permissions

Field Name	Field API Name	Read Access	Edit Access
Account Name	Name	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

Creation Of Fields For
The School Objects

Creation Of Fields For
The Student Objects

Creation Of Fields For
The Parent Objects

Profile

Creation On Profile

Users

Creating A User

Permission Sets

Permission Sets 1

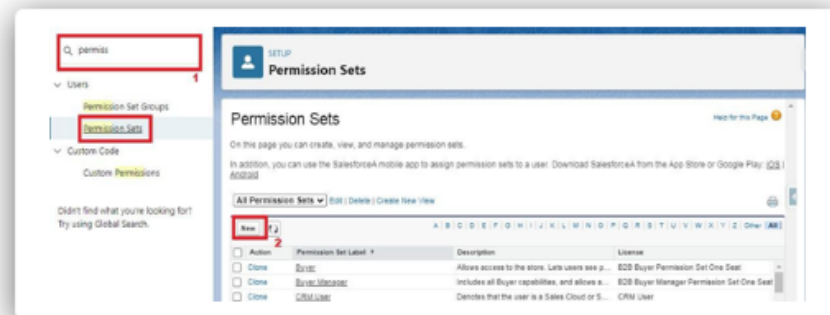
Permission Sets 2

User Adoption

Reports

Permission Sets 1

1. From Setup, enter Permission Sets in the Quick Find box, then select Permission Sets.
2. Click New.
3. Give the name of the Permission set name as teacher permission.
4. Under the object settings give the view create and edit permissions to all 3 custom objects (By click open the object)
5. Click on manage assignment
6. Click on add assignment.
7. Click on Teacher (user), Next, Assign.



Search users

Users

Permission Set Groups

Permission Sets

Profiles

Public Groups

Queues

Roles

User Management Settings

Users

Feature Settings

Data.com

Prospector Users

Didn't find what you're looking for?
Try using Global Search.

Search Setup

Setup

Home

Object Manager

Users

parents

Permission Set Assignments [0]

Permission Set Assignments: Activation Required [0]

Permission Set Group Assignments [0]

Permission Set License Assignments [0]

Personal Groups [0]

Public Group Membership [0]

Queue Membership [0]

Team [0]

Managers in the Role Hierarchy [0]

OAuth Apps [0]

Third-Party Account Links [0]

Installed Mobile Apps [0]

Authentication Settings for External Systems [0]

Login History [0+]

User Provisioning Accounts [0]

User Detail

Edit

Sharing

Reset Password


Freeze

Name	parents	Role	
Alias	pare	User License	Salesforce
Email	nenavathnrajesznaik@gmail.com [Verify] i	Profile	Solution Manager
Username	nenavathnrajenaik@gmail.com	Active	<input checked="" type="checkbox"/>
Nickname	mami i	Marketing User	<input type="checkbox"/>
Title		Offline User	<input type="checkbox"/>
Company		Knowledge User	<input type="checkbox"/>
Department		Flow User	<input type="checkbox"/>
Division		Service Cloud User	<input type="checkbox"/>
Address		Site.com Contributor User	<input type="checkbox"/>
Time Zone	(GMT+05:30) India Standard Time (Asia/Kolkata)	Site.com Publisher User	<input type="checkbox"/>
Locale	English (India)	WDC User	<input type="checkbox"/>
Language	English	Mobile Push Registrations	View

Windows Taskbar

System Tray

- pro
- Hyperforce Assistant
- Users
- Profiles
- Data
- Mass Transfer Approval Requests
- Feature Settings
- Data.com
- Prospector Preferences
- Prospector Users
- Functions
- Marketing
- Lead Processes
- Sales
- Products
- Asset Settings

 **SETUP**
Profiles

Profile

School Profile

Help for this Page ?

Users with this profile have the permissions and page layouts listed below. Administrators can change a user's profile by editing that user's personal information.

If your organization uses Record Types, use the Edit links in the Record Type Settings section below to make one or more record types available to users with this profile.

[Login IP Ranges \[0\]](#) | [Enabled Apex Class Access \[0\]](#) | [Enabled External Data Source Access \[0\]](#) | [Enabled Named Credential Access \[0\]](#) | [Enabled External Credential Principal Access \[0\]](#) | [Enabled Custom Metadata Type Access \[0\]](#) | [Enabled Custom Setting Definitions Access \[0\]](#) | [Enabled Flow Access \[0\]](#) | [Enabled Service Presence Status Access \[0\]](#) | [Enabled Custom Permissions \[0\]](#)

Profile Detail

Edit

Clone


Delete

View Users

Name	School Profile		
User License	Analytics Cloud Integration User	Custom Profile	<input checked="" type="checkbox"/>
Description			
Created By	nenavath rajesh naik, 31/10/2023, 11:16 am	Modified By	nenavath rajesh naik, 31/10/2023, 11:18 am

Page Layouts

Standard Object Layouts			
Global	Global Layout [View Assignment]	Object Milestone	Object Milestone Layout [View Assignment]
Email Application	Not Assigned [View Assignment]	Operating Hours	Operating Hours Layout [View Assignment]
Home Page Layout	Home Page Default [View Assignment]	Opportunity	Opportunity Layout [View Assignment]

 Support

 Training Calendar

 Certificate

- + Introduction
- + Object
- + Lightning App
- Fields And Relationship
 - Creation Of Fields For The School Objects
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Profile

A profile is a group/collection of settings and permissions that define what a user can do in salesforce. A profile controls "Object permissions, Field permissions, User permissions, Tab settings, App settings, Apex class access, Visualforce page access, Page layouts, Record Types, Login hours & Login IP ranges"