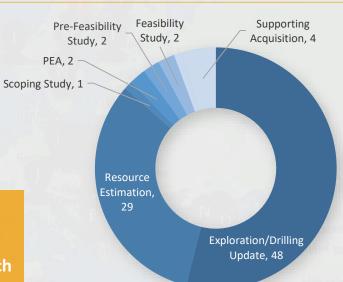


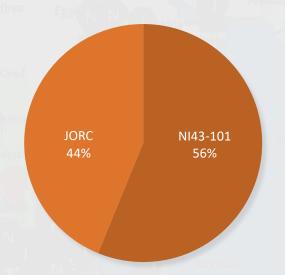
# 2 Summary



#### Week 13 overview:

- 89 (↑20) New technical reports were published, of which
   1 (↑1) was a clarification, and 1 (↓-1) was an amendment
   (2 exploration reports were split into 2 and 5 markers respectively. 5 resource estimation reports were split into 3, 5, 6, 7, and 10 markers respectively, all based on different project locations)
- 29 (个12) Mineral Resources
- 2 Maiden Resources
- 48 (↑6) Exploration/Drilling reports
- 13 previously announced technical reports (NI 43-101)
   were filed this week on SEDAR (9 resource estimations, 3 PEA's, 1
   feasibility study)
- 2 (↑1) Environmental reports were published this week

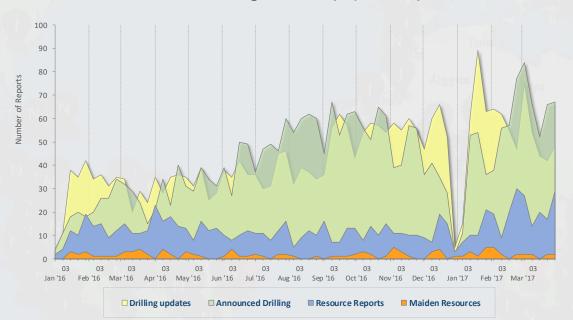
 $\uparrow \downarrow$  shows increase or decrease compared to last week's reporting





## 3 Trends

#### Resource Intelligence - Weekly report activity



Resource reports and announced drilling picked up again this week sustaining the higher activity levels seen since January.

Exploration drilling updates appear to mirror the late-2016 drop in announced drilling, with a 3-month delay.



# **Corrected Announcements Released This Week**



company	project	report type	original report release date	share price change*	corrected report release date	share price change*
Terrain Minerals Ltd. (ASX)	Great Western	resource estimation	27-Mar-17	8.3%	30-Mar-17	8.3%

 ${\it *between close of trade the day prior to the announcement and open of trade the day after the announcement date.}$ 



51 ( $\uparrow$ 28) Projects are located in N. America, 31 ( $\uparrow$ 8) in Oceania, 20 ( $\uparrow$ 9) in Africa, 3 ( $\downarrow$ -2) in Europe, 6 ( $\uparrow$ 4) in Asia, and 12 ( $\uparrow$ 5) in S. America

# **6 Project Commodities**

## Up

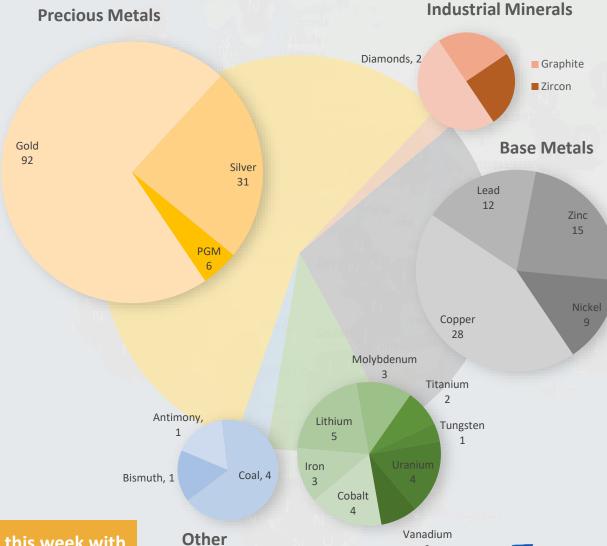
Gold 49 Silver 16 Copper 16 Nickel 6 6 PGM 5 Lead Zinc 4 Coal 3 2 Iron Molybdenum Vanadium Antimony Bismuth Cobalt Diamonds Magnesium Manganese 1 **Titanium** 1

Vermiculite

1

#### Down

Lithium	-5
Tantalum	-4
Phosphate	-2
Rare Earth	-1
Feldspar	-1
Graphite	-1
Platinum	-1
Potash	-1
Sulphur	-1
Tin	-1



Other Metals

Gold projects more than doubled this week with numbers going from 43 to 92 reported projects.

## **Resource Estimation Report Authors**

#### **Overall since Oct 2014**

Independent

CSA Global Pty Ltd.

Roscoe Postle Associates Inc.

Tetra Tech/Coffey Mining Ltd.

0

20

11

10

10

40

31

31

30

29

60

52

47

80

79 73

100

■ Total reports

Maiden





RungePincockMinarco Ltd. Golder Associates Optiro Pty Ltd. Giroux Consultants Ltd. 28 AMC Consultants Pty Ltd (16),(CA 8),(UK 3). 27 22 Cube Consulting Pty Ltd. P&E Mining Consultants Inc. 21 Snowden Mining Industry Consultants Pty Ltd. 20 H&S Consultants Pty Ltd. 19 18 Amec Foster Wheeler Plc Mine Development Associates 16 Widenbar and Associates Pty Ltd. 15 Micon International Ltd. 15 MPR Geological Consultants Pty Ltd. 14 Trepanier Pty Ltd. 13 MSA Group Pty Ltd. 11 Mining Plus Consulting Pty Ltd. 11

Mining One Pty Ltd.

SIM Geological Inc.

APEX Geoscience Ltd.

SRK Consulting (17), (UK 20), (CA 22), (US 10), (AU 10).

Note: Some reports can contain multiple resource QP's and consulting companies so numbers may not add up to total.

We have recently adjusted our methodology for producing the above graphs. We now only count a resource author where the resource status is maiden/updated/upgraded. Previously we counted a resource author even if the resource status itself was unchanged.



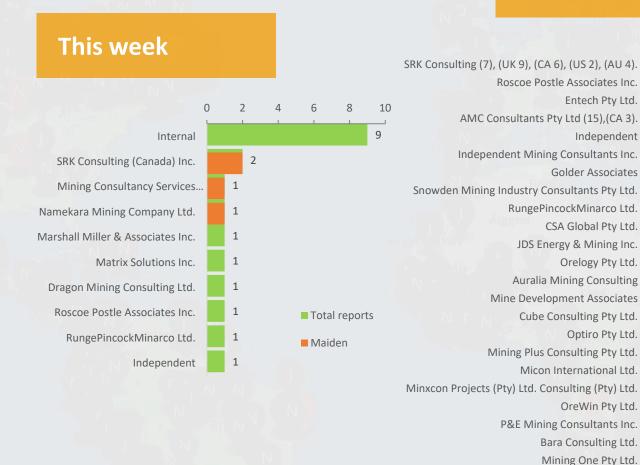
#### 

## **Reserve Estimation Report Authors**

#### **Overall since Oct 2014**

Tetra Tech/Coffey Mining Ltd.

Cameron Mining Consulting Ltd.



Note: Some reports can contain multiple resource QP's and consulting companies so numbers may not add up to total.



■ Total reports

Maiden

### **Significant Drill Intersections of the Week**



#### **Common commodities:**

rank	country	company	project	status	commodity	date	hole	intersection	share pri	ce chg*	(AuEq.)m
1	*	IAMGOLD Corp. (TSX, NYSE)	Saramacca	exploration		29-Mar	SMDD17- 077	60.5m @ 40.91g/t Au from 14.5m	24	2.3%	2475
2	*   †   †	Xanadu Mines Ltd. (ASX)	Kharmagtai	resource definition	× 🍣	29-Mar	KHDDH394	646m @ 0.51% Cu, 0.87g/t Au from 16m	24	9.5%	1034
3	*** *	OceanaGold Corp. (TSX, ASX)	Waihi	mining		30-Mar	GT1035	1.6m @ 426g/t Au, 856g/t Ag from 95.8m	24	-0.8%	701

\*between close of trade the day prior to the announcement and open of trade the day after the announcement date.

All commodities converted to AuEq. based on selling prices of \$1,253.65/oz Au, \$5,774.00/t Cu, \$17.94/oz Ag from <a href="https://www.quandl.com/collections/markets/commodities">https://www.quandl.com/collections/markets/commodities</a> and <a href="https://www.uxc.com/p/prices/UxCPrices.aspx">https://www.uxc.com/p/prices/UxCPrices.aspx</a>

Note: Projects are only listed once in this table to avoid the same project being ranked multiple times.

Note that the intersections reported here are extracted directly from the public reports. No additional verification of true widths or handling of outliers has been carried out. This listing is based on the assumption that all public reports are presenting information in a transparent and balanced way. If you know that any of the results presented here do not show a transparent and balanced representation of the mineralisation, then please contact us.

IAMGOLD easily takes out the top spot this week (and month) with a spectacular gold hit from Saramacca in Suriname. Xanadu Mines reports an impressive Cu-Au hit from Kharmagtai in Mongolia and OceanaGold is in third place with a high grade Au-Ag hit from Waihi in New Zealand.

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# **Significant Drill Intersections of the Month to Date (March)**



# **Common commodities:**

rank	country	company	project	status	commodity	date	hole	intersection	share pric	ce chg*	(AuEq.)m
1	*	IAMGOLD Corp. (TSX, NYSE)	Saramacca	exploration		29-Mar	SMDD17- 077	60.5m @ 40.91g/t Au from 14.5m	<b>4</b>	2.3%	2475
2	C*	Mariana Resources Ltd. (AIM, TSX-V)	Hot Maden	resource definition		23-Mar	HTD-106	116.5m @ 6.7g/t Au, 1.7% Cu from 244.5m	24	-4.0%	1069
3		Xanadu Mines Ltd. (ASX)	Kharmagtai	resource definition	<b>**</b>	29-Mar	KHDDH394	646m @ 0.51% Cu, 0.87g/t Au from 16m	24	9.5%	1034
4	*	NexGen Energy Ltd. (TSX, OTCQX)	Rook 1	resource definition	❖	23-Mar	HP-16-08	17.5m @ 3.89% U308 from 219.50m	24	0.6%	966
5	*	Probe Metals Inc. (TSX-V)	Val-d'Or East	exploration		6-Mar	PC-16-100	8.7m @ 92.7g/t Au from 272.3m	24	-2.8%	806
6	*	UEX Corp. (TSX)	Christie Lake	exploration	❖	6-Mar	CB-113	11.2m @ 4.94% eU308 from 493.8m	24	-7.1%	791
7	NIZ **	OceanaGold Corp. (TSX, ASX)	Waihi	mining		30-Mar	GT1035	1.6m @ 426g/t Au, 856g/t Ag from 95.8m	<b>4</b>	-0.8%	701
8	*	Kin Mining NL (ASX)	Leonora	resource definition		8-Mar	EL17RC003	3m @ 209g/t Au from 0m	24	2.5%	627
9	*	Premier Gold Mines Ltd. (TSX)	Hasaga	resource definition		1-Mar	HMP151	54.0m @ 10.94g/t Au from 771.0m	24	0.8%	591
10	*	Richmont Mines Inc. (TSX, NYSE MKT)	Island Gold Mine	mining		31-Mar	740-465-16	5.08m @ 114.93g/t Au from 192.14m	24	1.6%	584

\*between close of trade the day prior to the announcement and open of trade the day after the announcement date.

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# **Significant Drill Intersections of 2017 to Date**



# **Common commodities:**

rank	country	company	project	status	commodity	date	hole	intersection	share pri	ce chg*	(AuEq.)m
1	*	Kirkland Lake Gold Ltd. (TSX, OTCQX)	Fosterville	mining		17-Jan	UDH1817	15.15m @ 1429g/t Au from 345.55m	24	5.6%	21649
2		Cordoba Minerals Corp. (TSX-V, OTCQX)	San Matias	resource definition		23-Jan	ACD036	5.00m @ 800.90g/t Au, 88.63g/t Ag, 3.65% Cu, 8.60% Zn from 112m	24	37.6%	4069
3		Nevsun Resources Ltd. (TSX, NYSE MKT)	Timok	resource definition	<b>**</b>	27-Feb	TC160130	256.3m @ 6.0% Cu, 3.79g/t Au from 438.8m	24	-1.4%	3239
4	*	IAMGOLD Corp. (TSX, NYSE)	Saramacca	exploration		29-Mar	SMDD17- 077	60.5m @ 40.91g/t Au from 14.5m	24	2.3%	2475
5	*	UEX Corp. (TSX)	Christie Lake	exploration	❖	14-Feb	CB-109	17.70m @ 11.46% U308 from 475.10m	24	3.9%	2166
6		Paramount Gold Nevada Corp. (NYSE MKT)	Grassy Mountain	resource definition		30-Jan	GM16-02	43.0m @ 47.51g/t Au, 12.68g/t Ag from 166.12m	24	0.0%	2051
7		Arizona Mining Inc. (TSX)	Hermosa	resource definition		12-Jan	HDS-396	159.7m @ 78.69g/t Ag, 6.87% Pb, 8.47% Zn, 0.40% Cu from 542.2m	24	13.7%	1861
8		Klondex Mines Ltd. (TSX, NYSE MKT)	Fire Creek	mining		8-Feb	FCU-0714	0.52m @ 3322.79g/t Au, 1775.14g/t Ag from 197.4m	24	2.2%	1741
9	<del>- j</del>	SolGold Pic (AIM)	Cascabel	exploration	<b>14</b> 🎒	2-Feb	CSD-16-018	1204m @ 0.46% Cu, 0.47g/t Au from 466m	24	10.7%	1417
10	<b>&amp;</b>	Timmins Gold Corp. (TSX, NYSE MKT)	Ana Paulo	resource definition		23-Feb	AP-16-253	151.07m @ 8.98g/t Au, 6.52g/t Ag from 105.00m	24	3.9%	1371

\*between close of trade the day prior to the announcement and open of trade the day after the announcement date.

Click <u>here</u> for a summary table for all published reports for this week <u>intel.rscmme.com</u>

