

Project: Student Enrollment and Onboarding System

Technology: Salesforce

Industry: Educational Institutions

Introduction:

The Salesforce Student Enrollment System optimises and automates student admission strategies in instructional institutions. It centralises records, automates enrollment, and fosters efficient communication. Customizable workflows, real-time analytics, and robust security features make contributions to greater operational efficiency and collaboration.

Problem Statement:

Current guide and decentralised student enrollment processes in academic establishments result in inefficiencies, errors, and delays. Disparate databases and paper-based systems prevent powerful management of pupil facts, inflicting redundancy and inaccuracies. The loss of streamlined workflows and communication gaps bring about prolonged enrollment timelines and a less-than-most advantageous onboarding revel in for each administrators and college students. The need for a comprehensive Student Enrollment and Onboarding System in Salesforce is obvious to deal with those challenges and provide a centralised, computerised, and user-pleasant solution for better performance and transparency for the duration of the enrollment lifecycle.

Objective:

The Student Enrollment and Onboarding System in Salesforce ambitions to modernise and simplify student enrollment in instructional institutions. It specialises in automating workflows, centralising statistics, and enhancing conversation for accelerated efficiency. The project prioritises customization, security, and compliance, in the long run optimising the onboarding experience for administrators and college students.

Scope / Target Audience:

The Salesforce Student Enrollment System optimises the complete scholar enrollment manner in academic institutions. It caters to schools, faculties, and universities, providing administrators, admissions group of workers, school, and college students a streamlined, person-friendly answer for green enrollment control.

Features:

Functional Features:

Automated Application Processing:

- Streamlined submission and processing of student applications. Centralised Student Database:

- Unified repository for accurate and accessible student information.

Customizable Workflows:

- Tailorable enrollment processes for institutional flexibility.

Communication Tools:

- Integrated tools for seamless interaction and automated notifications.

Real-time Analytics and Reporting:

- Dashboards for data-driven decision-making on enrollment trends.

Technical Features:

Workflow Automation:

- Automated stages of student enrollment using Salesforce workflows.

Data Centralization with Salesforce Objects:

- Structured student information centralization using Salesforce objects.

Communication Integration:

- Integrating Salesforce communication tools for seamless user interaction.

Real-time Analytics with Salesforce Analytics:

- Utilising Salesforce Analytics for instant data analysis on enrollment trends.

Assumptions and Factors:

User Access and Permissions:

- Assumption that appropriate user access levels and permissions are defined to ensure data security and privacy.

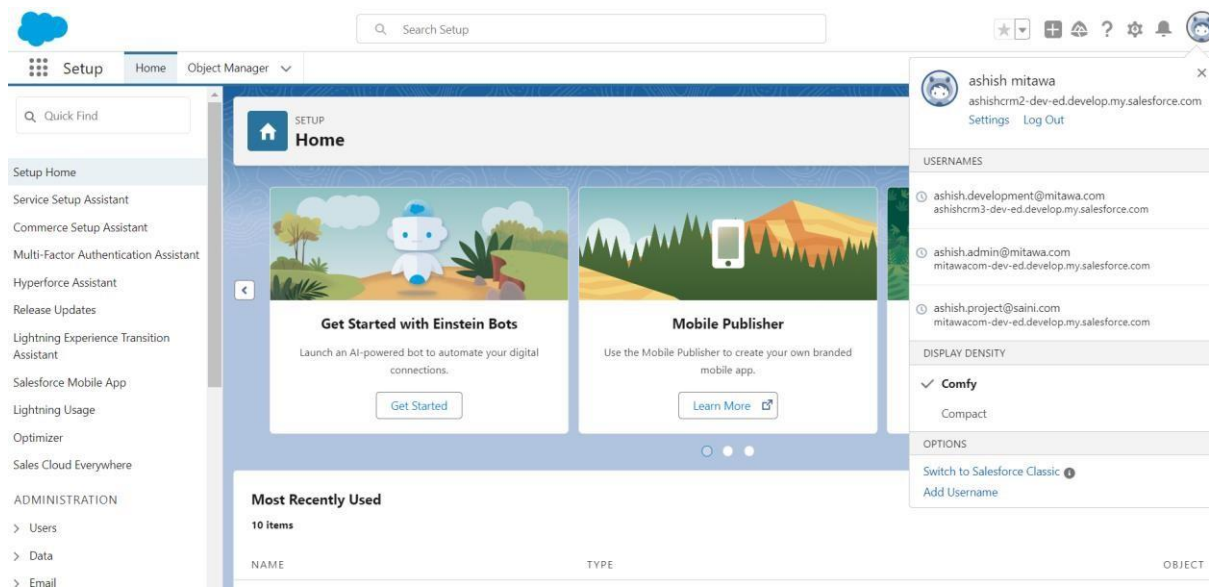
Data Accuracy:

- Assuming that the initial data provided for enrollment is accurate and reliable, minimising errors during the automation process.

Data Migration:

- The process of migrating existing student data to the new Salesforce system could impact the timeline and success of the project.

Created an New Org. for this Project



Created a new lightning app named
Enrollment and Onboarding System

←

Lightning App Builder

App Settings

Pages ▾

Enrollment and Onboarding System

?

Help

App Settings

App Details & Branding

App Options

Utility Items (Desktop Only)

Navigation Items

User Profiles

App Details & Branding

Give your Lightning app a name and description. Upload an image and choose the highlight color for its navigation bar.

App Details

* App Name ⓘ

Enrollment and Onboarding System

* Developer Name ⓘ


Enrollment_and_Onboarding_System

Description ⓘ


Enter a description...

App Branding

Image ⓘ



Primary Color Hex Value ⓘ




#2598FD

Clear

Org Theme Options

☒ Use the app's image and color instead of the org's custom theme

App Launcher Preview



Enrollment and Onboardin...

← Lightning App Builder

⚙️ App Settings

📄 Pages ▾

Enrollment and Onboarding System

🔍 ? Help

App Settings

App Details & Branding

App Options

Utility Items (Desktop Only)

Navigation Items

User Profiles

App Options

Navigation and Form Factor ⓘ

*** Navigation Style**

☒ Standard navigation

☐ Console navigation

*** Supported Form Factors**

☒ Desktop and phone

☐ Desktop

If you don't see all the form factors in this list, it's because this app contains items that prevent selection of one or more options. For example, if an app contains pages assigned to the phone form factor, you can't switch the app to be for desktop only.

Setup and Personalization ⓘ

Setup Experience

☒ Setup (full set of Setup options)

☐ Service Setup

App Personalization Settings

☐ Disable end user personalization of nav items in this app

☐ Disable temporary tabs for items outside of this app

☐ Use Omni-Channel sidebar

App Settings

App Details & Branding

App Options

Utility Items (Desktop Only)

Navigation Items

User Profiles

Utility Items (Desktop Only)

Give your users quick access to productivity tools and add background utility items to your app.

Add Utility Item

Utility Bar Alignment ⓘ Default ▾

⚡ Chatter Publisher

📝 Notes

PROPERTIES

Chatter Publisher

↑ ↓ Remove

Utility Item Properties

* Label ⓘ

Chatter Publisher

Icon ⓘ

⚡ fallback ×

Panel Width ⓘ

340

Panel Height ⓘ

480

☒ Start automatically ⓘ

Component Properties

Let users enter posts, polls, and questions in the Chatter publisher.

* Type

Global 🔍

App Settings

App Details & Branding

App Options

Utility Items (Desktop Only)

Navigation Items

User Profiles

Navigation Items

Choose the items to include in the app, and arrange the order in which they appear. Users can personalize the navigation to add or move items, but users can't remove or rename the items that you add. Some navigation items are available only for phone or only for desktop. These items are dropped from the navigation bar when the app is viewed in a format that the item doesn't support.

Available Items

🔄 Create ▾

🔍 Type to filter list...

📁 Accounts

📍 All Sites

💳 Alternative Payment Methods

📊 Analytics

🚀 App Launcher

📅 Appointment Categories

📅 Appointment Invitations

📄 Approval Requests

📄 Asset Action Sources

📄 Asset Actions

📄 Asset State Periods

📄 Assets

Selected Items

📊 Dashboards

📄 Registrations

👤 Students Enrollment

📚 Courses

💳 Payments

📄 Reports

📄 Cases

▶ ◀ ⬆ ⬆

Create all Objects

1. Custom Home Page

The screenshot shows the Lightning App Builder interface for creating a custom home page. The top navigation bar includes 'Lightning App Builder', 'App Settings', 'Pages', and 'Enrollment and Onboarding System - Custom Home Page'. The main workspace displays a preview of the 'Enrollment Dashboard' with a grid of report tiles. A left sidebar lists components like 'Standard (39)', 'Accordion', 'App Launcher', 'Assistant', 'Chatter Feed', 'Chatter Publisher', 'CRM Analytics Collection', 'CRM Analytics Dashboard', 'Dashboard', 'Data Mask Console Home Compo...', 'Einstein Next Best Action', 'Flow', 'Flow App Home cards', 'Generate Batch Documents', 'Inventory Lookup Component', 'Items to Approve', 'Key Deals', 'Launchpad', and 'List Views'. A right sidebar contains configuration fields: 'Label' (Custom Home Page), 'API Name' (Custom_Home_Page), 'Page Type' (Home Page), 'Template' (Standard Home Page), and 'Description'.

2. Registration

The screenshot shows the Salesforce Setup interface for configuring the 'Registration' object. The top navigation bar includes 'Setup', 'Home', and 'Object Manager'. The left sidebar lists configuration options: 'Details', 'Fields & Relationships', 'Page Layouts', 'Lightning Record Pages', 'Buttons, Links, and Actions', 'Compact Layouts', 'Field Sets', 'Object Limits', 'Record Types', 'Related Lookup Filters', 'Search Layouts', 'List View Button Layout', 'Restriction Rules', 'Scoping Rules', 'Triggers', and 'Flow Triggers'. The main workspace displays the 'Details' configuration for the 'Registration' object, including fields for 'API Name' (Registration_c), 'Custom' (checked), 'Singular Label' (Registration), 'Plural Label' (Registrations), 'Enable Reports', 'Track Activities', 'Track Field History', 'Deployment Status' (Deployed), 'Help Settings', and 'Standard salesforce.com Help Window'.

Setup
Home
Object Manager

Registration

Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Triggers
Flow Triggers

Fields & Relationships
11 Items, Sorted by Field Label

New
Deleted Fields
Field Dependencies
Set History Tracking

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Course	Course__c	Lookup(Course)		✓
Created By	CreatedById	Lookup(User)		
DOB	DOB__c	Date		
Email	Email__c	Email		
Father's Name	Father_s_Name__c	Text(50)		
Gender	Gender__c	Picklist		
Last Modified By	LastModifiedById	Lookup(User)		
Mobile Nmber	Mobile_Nmber__c	Phone		
Owner	OwnerId	Lookup(User,Group)		✓
Registration Id	Name	Auto Number		✓
Stduent Name	Stdvents__c	Text(50)		

3. Student Enrollment

Setup
Home
Object Manager

Student Enrollment

Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Triggers

Details

Edit
Delete

Description

API Name
Student_Enrollment__c

Custom
✓

Singular Label
Student Enrollment

Plural Label
Students Enrollment

Enable Reports


Track Activities

Track Field History







Deployment Status
Deployed

Help Settings
Standard salesforce.com Help Window

javascript:void(0);



Search Setup



SetupHomeObject Manager

SETUP > OBJECT MANAGER
Student Enrollment

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

List View Button Layout

Restriction Rules

Scoping Rules

Triggers

Flow Triggers


Fields & Relationships

17 Items, Sorted by Field Label







Quick Find

NewDeleted FieldsField DependenciesSet History Tracking

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Address	Address__c	Text Area(255)		
Course Name	Course_Name__c	Lookup(Course)		✓
Created By	CreatedById	Lookup(User)		
Date of Birth	Date_of_Birth__c	Formula (Date)		
Document	Document__c	Picklist (Multi-Select)		
Email	Email__c	Formula (Text)		
Enrollment Date	Enrollment_Date__c	Formula (Date)		
Enrollment Id	Enrollment_Id__c	Auto Number		
Last Modified By	LastModifiedById	Lookup(User)		
Last Qualification	Last_Qualification__c	Text(20)		
Owner	OwnerId	Lookup(User,Group)		✓



Search Setup



SetupHomeObject Manager

SETUP > OBJECT MANAGER
Student Enrollment

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

List View Button Layout

Restriction Rules

Scoping Rules

Triggers

Flow Triggers

Fields & Relationships

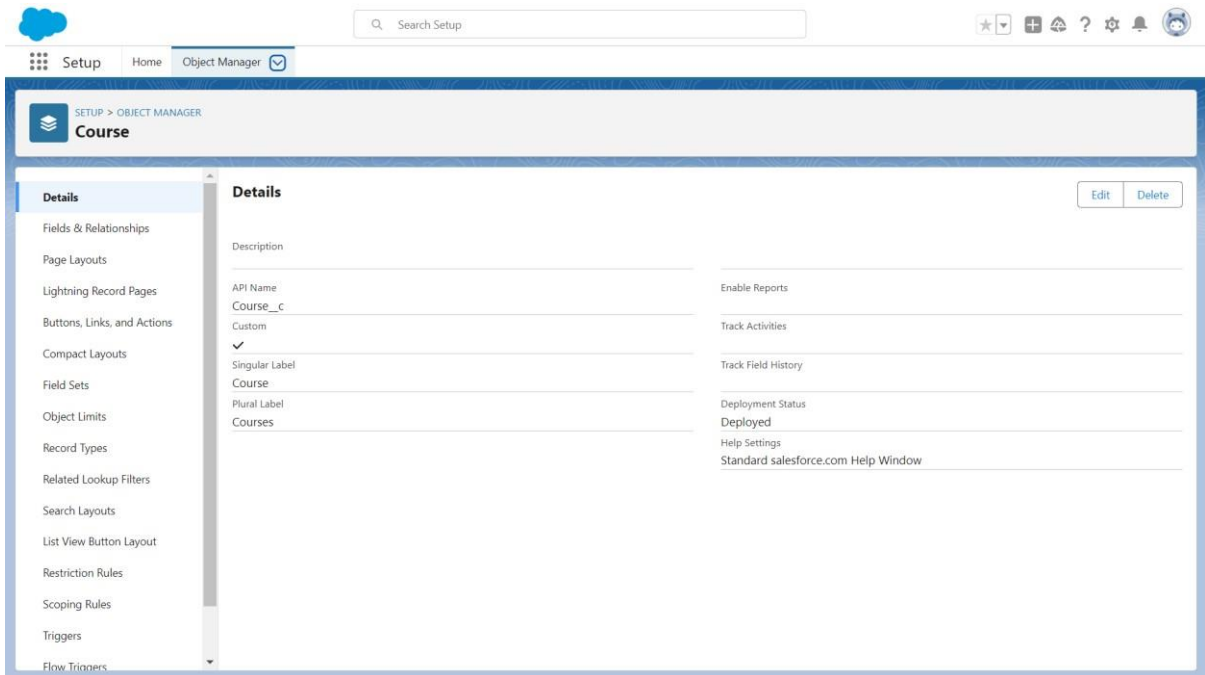
17 Items, Sorted by Field Label

Quick Find

NewDeleted FieldsField DependenciesSet History Tracking

Enrollment Date	Enrollment_Date__c	Formula (Date)		
Enrollment Id	Enrollment_Id__c	Auto Number		
Last Modified By	LastModifiedById	Lookup(User)		
Last Qualification	Last_Qualification__c	Text(20)		
Owner	OwnerId	Lookup(User,Group)		✓
Phone Number	Phone_Number__c	Formula (Text)		
Registration Id	Registration_Id__c	Lookup(Registration)		✓
Status	Status__c	Picklist		
Student Name	Student_Name__c	Formula (Text)		
Student Enrollment Name	Name	Text(80)		✓
Student Id	Student_Id__c	Auto Number		

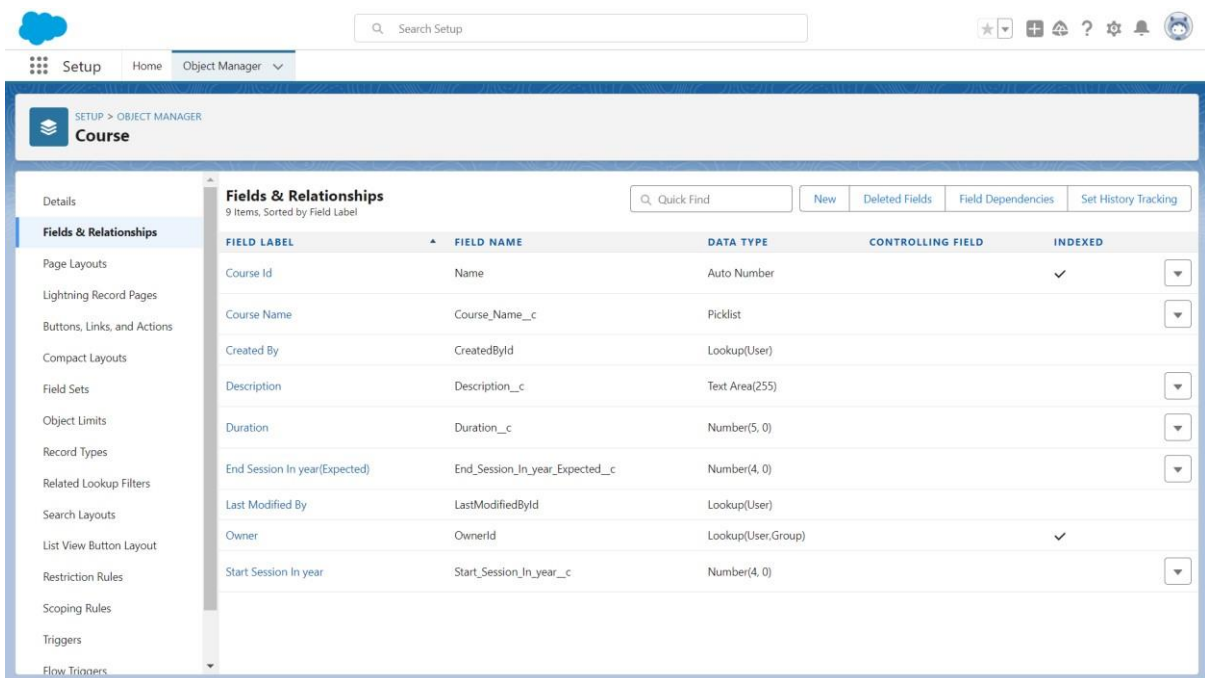
4. Courses



The screenshot shows the Salesforce Setup interface for the 'Course' object. The left sidebar contains a list of configuration options: Details, Fields & Relationships, Page Layouts, Lightning Record Pages, Buttons, Links, and Actions, Compact Layouts, Field Sets, Object Limits, Record Types, Related Lookup Filters, Search Layouts, List View Button Layout, Restriction Rules, Scoping Rules, Triggers, and Flow Triggers. The 'Details' tab is selected, displaying a form with the following fields:

- Description
- API Name: Course__c
- Custom: ☒
- Singular Label: Course
- Plural Label: Courses
- Enable Reports
- Track Activities
- Track Field History
- Deployment Status: Deployed
- Help Settings: Standard salesforce.com Help Window

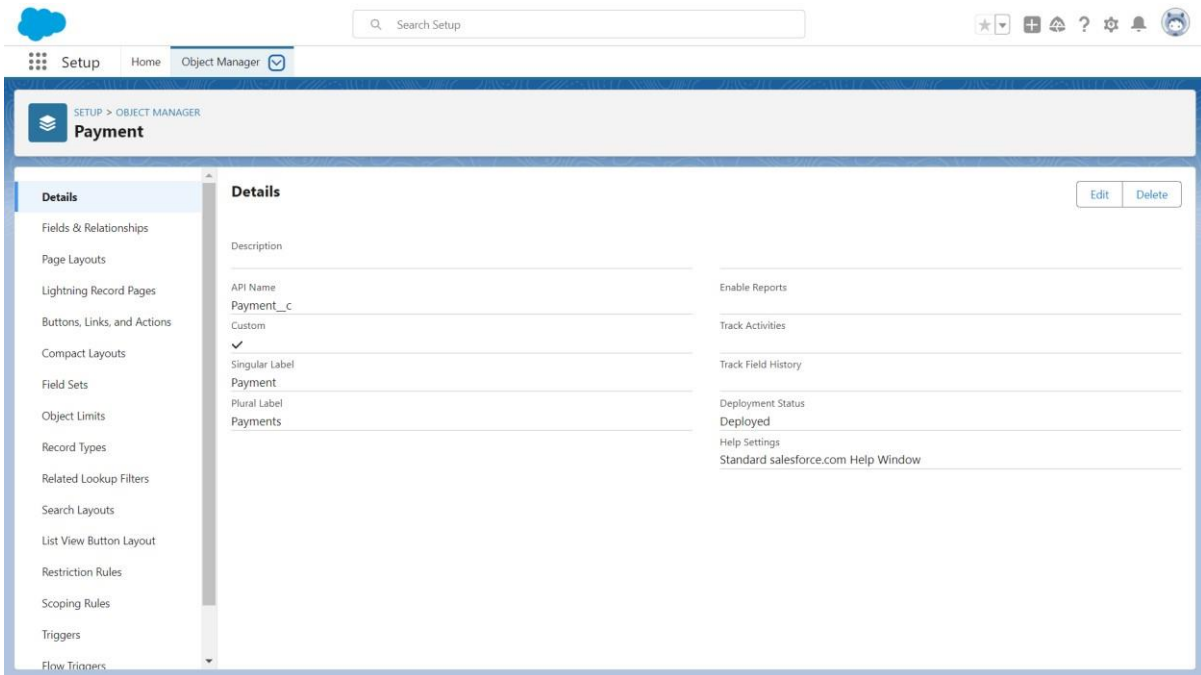
Buttons for 'Edit' and 'Delete' are located in the top right corner of the details section.



The screenshot shows the Salesforce Setup interface for the 'Course' object, with the 'Fields & Relationships' tab selected. The left sidebar is the same as in the previous screenshot. The 'Fields & Relationships' section displays a table of 9 items, sorted by Field Label. The table has columns for FIELD LABEL, FIELD NAME, DATA TYPE, CONTROLLING FIELD, and INDEXED. A 'Quick Find' search bar and buttons for 'New', 'Deleted Fields', 'Field Dependencies', and 'Set History Tracking' are at the top right of the table.

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Course Id	Name	Auto Number		<input checked="" type="checkbox"/>
Course Name	Course_Name__c	Picklist		<input type="checkbox"/>
Created By	CreatedById	Lookup(User)		
Description	Description__c	Text Area(255)		<input type="checkbox"/>
Duration	Duration__c	Number(5, 0)		<input type="checkbox"/>
End Session In year(Expected)	End_Session_In_year_Expected__c	Number(4, 0)		<input type="checkbox"/>
Last Modified By	LastModifiedById	Lookup(User)		
Owner	OwnerId	Lookup(User,Group)		<input checked="" type="checkbox"/>
Start Session In year	Start_Session_In_year__c	Number(4, 0)		<input type="checkbox"/>

5. Payment



The screenshot shows the Salesforce Setup page for the Payment object in the Object Manager. The left sidebar contains a list of configuration options, with 'Details' selected. The main content area displays the details for the Payment object, including its API Name, Singular Label, Plural Label, and Deployment Status.

Setup > OBJECT MANAGER

Payment

Details

Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Triggers
Flow Triggers

Details

Description

API Name
Payment__c

Custom

✓

Singular Label
Payment

Plural Label
Payments

Enable Reports

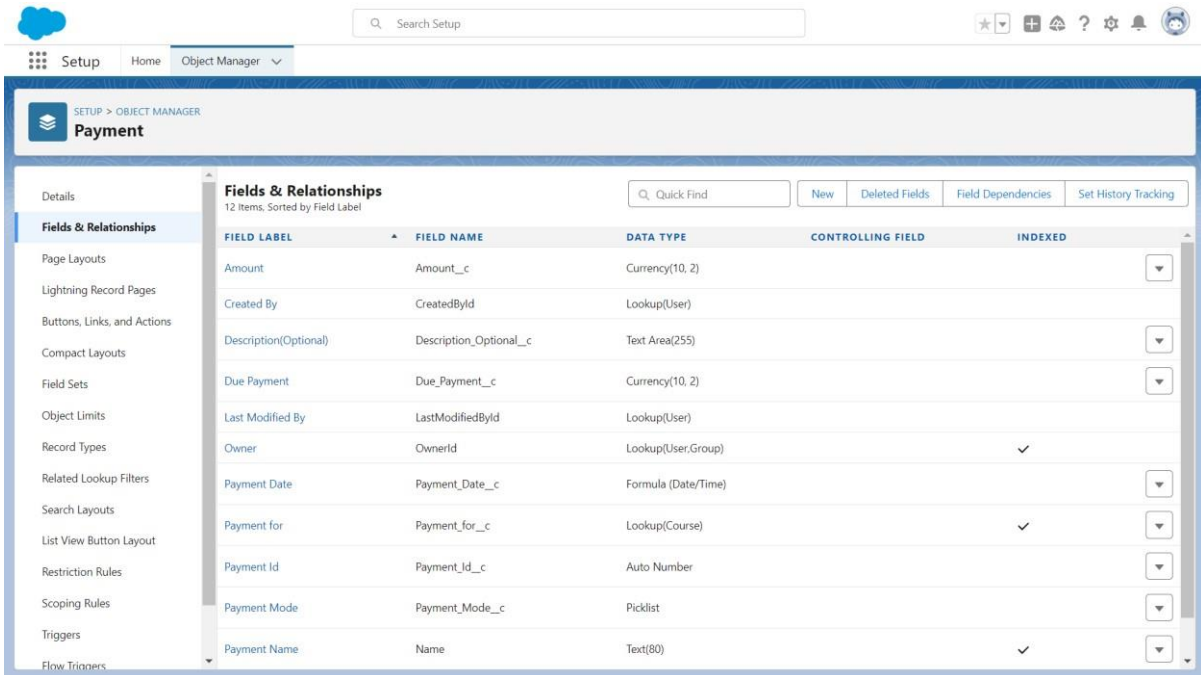
Track Activities

Track Field History

Deployment Status
Deployed

Help Settings
Standard salesforce.com Help Window

Edit Delete



The screenshot shows the Salesforce Setup page for the Payment object in the Object Manager, with the 'Fields & Relationships' tab selected. The left sidebar contains a list of configuration options, with 'Fields & Relationships' selected. The main content area displays a table of fields and relationships for the Payment object, including field labels, names, data types, controlling fields, and indexed status.

Setup > OBJECT MANAGER

Payment


Fields & Relationships

12 Items. Sorted by Field Label







Quick Find

New Deleted Fields Field Dependencies Set History Tracking

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Amount	Amount__c	Currency(10, 2)		
Created By	CreatedById	Lookup(User)		
Description(Optional)	Description_Optional__c	Text Area(255)		
Due Payment	Due_Payment__c	Currency(10, 2)		
Last Modified By	LastModifiedById	Lookup(User)		
Owner	OwnerId	Lookup(User.Group)		✓
Payment Date	Payment_Date__c	Formula (Date/Time)		
Payment for	Payment_for__c	Lookup(Course)		✓
Payment Id	Payment_Id__c	Auto Number		
Payment Mode	Payment_Mode__c	Picklist		
Payment Name	Name	Text(80)		✓



Search Setup



SetupHomeObject Manager

SETUP > OBJECT MANAGERPayment

DetailsFields & RelationshipsPage LayoutsLightning Record PagesButtons, Links, and ActionsCompact LayoutsField SetsObject LimitsRecord TypesRelated Lookup FiltersSearch LayoutsList View Button LayoutRestriction RulesScoping RulesTriggersFlow Triggers


Fields & Relationships12 Items, Sorted by Field Label

Quick Find







NewDeleted FieldsField DependenciesSet History Tracking

Field Label	Field Name	Field Type	Required	Visible
Created By	CreatedById	Lookup(User)		
Description(Optional)	Description_Optional__c	Text Area(255)		
Due Payment	Due_Payment__c	Currency(10, 2)		
Last Modified By	LastModifiedById	Lookup(User)		
Owner	OwnerId	Lookup(User,Group)	✓	
Payment Date	Payment_Date__c	Formula (Date/Time)		
Payment for	Payment_for__c	Lookup(Course)	✓	
Payment Id	Payment_Id__c	Auto Number		
Payment Mode	Payment_Mode__c	Picklist		
Payment Name	Name	Text(80)	✓	
Payment Status	Payment_Status__c	Picklist		

6. Case



Search Setup



SetupHomeObject Manager

SETUP > OBJECT MANAGERCase

DetailsFields & RelationshipsCase Page LayoutsCase Close Page LayoutsLightning Record PagesButtons, Links, and ActionsCompact LayoutsField SetsObject LimitsRecord TypesRelated Lookup FiltersSearch LayoutsList View Button LayoutHierarchy ColumnsScoping RulesTriggers

Details

Description

API NameCaseCustom

Singular LabelCasePlural LabelCases


Enable Reports

Track Activities









Track Field History

Deployment Status

Help SettingsStandard salesforce.com Help Window



Search Setup



SetupHomeObject Manager

Setup > OBJECT MANAGER
Case

Details

Fields & Relationships

Case Page Layouts

Case Close Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

List View Button Layout

Hierarchy Columns

Scoping Rules

Triggers

Fields & Relationships

35+ Items, Sorted by Field Label

Quick Find

NewDeleted FieldsField DependenciesSet History Tracking

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Account Name	AccountId	Lookup(Account)		✓
Asset	AssetId	Lookup(Asset)		✓
Business Hours	BusinessHoursId	Lookup(Business Hours)		
Case Number	CaseNumber	Auto Number		✓
Case Origin	Origin	Picklist		
Case Owner	OwnerId	Lookup(User,Group)		✓
Case Reason	Reason	Picklist		
Case Source	SourceId	Lookup(Email Message,Messaging Session)		✓
Closed When Created	IsClosedOnCreate	Checkbox		
Contact Email	ContactEmail	Email		
Contact Fax	ContactFax	Phone		
Contact Mobile	ContactMobile	Phone		
Contact Name	ContactId	Lookup(Contact)		✓

Create all Profiles

1. Principal

The screenshot shows the Salesforce Setup interface for the 'Principal' profile. The left sidebar contains a search bar and a navigation menu with 'Users' and 'Profiles' (selected). The main content area is titled 'Profile: Principal' and includes a 'Help for this Page' link. Below the title, there is a description of the profile and a list of record types with their respective settings. The 'Profile Detail' section shows the profile name, user license, description, and creation/modification dates. The 'Page Layouts' section displays a table of standard object layouts and their assignments.

Profile: Principal

Users with this profile have the permissions and page layouts listed below. Administrators can change a user's profile by editing that user's personal information.

If your organization uses Record Types, use the Edit links in the Record Type Settings section below to make one or more record types available to users with this profile.

[Login IP Ranges \(0\)](#) | [Enabled Apex Class Access \(0\)](#) | [Enabled Visualforce Page Access \(0\)](#) | [Enabled External Data Source Access \(0\)](#) | [Enabled Named Credential Access \(0\)](#) | [Enabled External Credential Principal Access \(0\)](#) | [Enabled Custom Metadata Type Access \(0\)](#) | [Enabled Custom Setting Definitions Access \(0\)](#) | [Enabled Flow Access \(0\)](#) | [Enabled Service Presence Status Access \(0\)](#) | [Enabled Custom Permissions \(0\)](#)

Profile Detail [Edit](#) [Clone](#) [Delete](#) [View Users](#)

Name	Principal	Custom Profile	<input checked="" type="checkbox"/>
User License	Salesforce		
Description			
Created By	ashish mitawa	Modified By	ashish mitawa
	16/08/2024, 1:26 am		16/08/2024, 9:50 pm

Page Layouts

Standard Object Layouts	Global	Location Group Assignment	Location Group Assignment Layout
Global	Global Layout View Assignment		Location Group Assignment Layout View Assignment
Email Application	Not Assigned View Assignment	Macro	Macro Layout View Assignment
Home Page Layout	DE Default View Assignment	Object Milestone	Object Milestone Layout View Assignment
Account	Account Layout View Assignment	Operating Hours	Operating Hours Layout View Assignment
Alternative Payment Method	Alternative Payment Method Layout View Assignment	Opportunity	Opportunity Layout View Assignment
Appointment Invitation	Appointment Invitation Layout View Assignment	Opportunity Product	Opportunity Product Layout View Assignment
Asset	Asset Layout View Assignment	Order	Order Layout View Assignment
Asset Action	Asset Action Layout	Order Product	Order Product Layout

2. HOD

The screenshot shows the Salesforce Setup interface for the 'HOD' profile. The left sidebar contains a search bar and a navigation menu with 'Users' and 'Profiles' (selected). The main content area is titled 'Profile: HOD' and includes a 'Help for this Page' link. Below the title, there is a description of the profile and a list of record types with their respective settings. The 'Profile Detail' section shows the profile name, user license, description, and creation/modification dates. The 'Page Layouts' section displays a table of standard object layouts and their assignments.

Profile: HOD

Users with this profile have the permissions and page layouts listed below. Administrators can change a user's profile by editing that user's personal information.

If your organization uses Record Types, use the Edit links in the Record Type Settings section below to make one or more record types available to users with this profile.

[Login IP Ranges \(0\)](#) | [Enabled Apex Class Access \(0\)](#) | [Enabled Visualforce Page Access \(0\)](#) | [Enabled External Data Source Access \(0\)](#) | [Enabled Named Credential Access \(0\)](#) | [Enabled External Credential Principal Access \(0\)](#) | [Enabled Custom Metadata Type Access \(0\)](#) | [Enabled Custom Setting Definitions Access \(0\)](#) | [Enabled Flow Access \(0\)](#) | [Enabled Service Presence Status Access \(0\)](#) | [Enabled Custom Permissions \(0\)](#)

Profile Detail [Edit](#) [Clone](#) [Delete](#) [View Users](#)

Name	HOD	Custom Profile	<input checked="" type="checkbox"/>
User License	Salesforce		
Description			
Created By	ashish mitawa	Modified By	ashish mitawa
	16/08/2024, 1:27 am		16/08/2024, 9:51 pm

Page Layouts

Standard Object Layouts	Global	Location Group Assignment	Location Group Assignment Layout
Global	Global Layout View Assignment		Location Group Assignment Layout View Assignment
Email Application	Not Assigned View Assignment	Macro	Macro Layout View Assignment
Home Page Layout	DE Default View Assignment	Object Milestone	Object Milestone Layout View Assignment
Account	Account Layout View Assignment	Operating Hours	Operating Hours Layout View Assignment
Alternative Payment Method	Alternative Payment Method Layout View Assignment	Opportunity	Opportunity Layout View Assignment
Appointment Invitation	Appointment Invitation Layout View Assignment	Opportunity Product	Opportunity Product Layout View Assignment
Asset	Asset Layout View Assignment	Order	Order Layout View Assignment
Asset Action	Asset Action Layout	Order Product	Order Product Layout

3. Professor

The screenshot shows the Salesforce Setup interface. The top navigation bar includes the Setup icon, a search bar labeled "Search Setup", and utility icons for favorites, help, and user profile. The left sidebar contains the Setup menu, Home link, Object Manager dropdown, and a search bar. Below the sidebar are links for Users and Profiles. The main content area displays the "SETUP Profiles" header with a user icon. Under the "Profile" section, the name "Professor" is shown. A paragraph explains that administrators can change a user's profile by editing their personal information. Below this, it states that if your organization uses Record Types, you can make one or more record types available to users with this profile. A long list of access settings follows, each with a link to view details. The "Profile Detail" section includes buttons for Edit, Clone, Delete, and View Users, along with fields for Name, User License, Description, Created By, Modified By, and Custom Profile. The "Page Layouts" section lists various layouts assigned to the profile, organized into two columns.

Profiles

Profile
Professor

Users with this profile have the permissions and page layouts listed below. Administrators can change a user's profile by editing that user's personal information.

If your organization uses Record Types, use the Edit links in the Record Type Settings section below to make one or more record types available to users with this profile.

Login IP Ranges (0) | Enabled Apex Class Access (0) | Enabled Visualforce Page Access (0) | Enabled External Data Source Access (0) | Enabled Named Credential Access (0) | Enabled External Credential Principal Access (0) | Enabled Custom Metadata Type Access (0) | Enabled Custom Setting Definitions Access (0) | Enabled Flow Access (0) | Enabled Service Presence Status Access (0) | Enabled Custom Permissions (0)

Profile Detail

Name	Professor	[Edit] [Clone] [Delete] [View Users]
User License	Salesforce	Custom Profile <input checked="" type="checkbox"/>
Description		
Created By	ashish.mitawa	Modified By ashish.mitawa
	16/08/2024, 1:42 am	16/08/2024, 10:00 pm

Page Layouts

Standard Object Layouts		Location Group Assignment	
Global	Global Layout (View Assignment)	Macro	Macro Layout (View Assignment)
Email Application	Not Assigned (View Assignment)	Object Milestone	Object Milestones Layout (View Assignment)
Home Page Layout	DE Default (View Assignment)	Operating Hours	Operating Hours Layout (View Assignment)
Account	Account Layout (View Assignment)	Opportunity	Opportunity Layout (View Assignment)
Alternative Payment Method	Alternative Payment Method Layout (View Assignment)	Opportunity Product	Opportunity Product Layout (View Assignment)
Appointment Invitation	Appointment Invitation Layout (View Assignment)	Order	Order Layout (View Assignment)
Asset	Asset Layout (View Assignment)		
Asset Action	Asset Action Layout		

Create all Users

1. Ashish Saini

The screenshot shows the Salesforce Setup interface for user Ashish Saini. The left sidebar contains navigation options: Setup, Home, Object Manager, Users, Permission Set Groups, Permission Sets, Profiles, Public Groups, Queues, Roles, User Management Settings, Feature Settings, Data.com, and Prospector. The main content area displays the user's details, including Name, Alias, Email, Username, Nickname, Title, Company, Department, Division, Address, Time Zone, Locale, Language, Delegated Approver, Manager, Receive Approval Request Emails, Federation ID, App Registration: One-Time Password Authenticator, Role, User License, Profile, Active, Marketing User, Offline User, Knowledge User, Flow User, Service Cloud User, Site.com Contributor User, Site.com Publisher User, WDC User, Mobile Push Registrations, Data.com User Type, Accessibility Mode (Classic Only), Debug Mode, High-Contrast Palette on Charts, and Load Lightning Pages While Scrolling.

User Detail

Name	Ashish Saini	Role	Principal
Alias	Asain	User License	Salesforce
Email	keshavdhanka42@gmail.com (Verify)	Profile	Principal
Username	ashish.principal@dhanka.com	Active	<input type="checkbox"/>
Nickname	User17237519071054531233	Marketing User	<input type="checkbox"/>
Title	Principal Name	Offline User	<input type="checkbox"/>
Company		Knowledge User	<input type="checkbox"/>
Department		Flow User	<input type="checkbox"/>
Division		Service Cloud User	<input type="checkbox"/>
Address		Site.com Contributor User	<input type="checkbox"/>
Time Zone	(GMT+05:30) India Standard Time (Asia/Kolkata)	Site.com Publisher User	<input type="checkbox"/>
Locale	English (India)	WDC User	<input type="checkbox"/>
Language	English	Mobile Push Registrations	View
Delegated Approver		Data.com User Type	<input type="checkbox"/>
Manager		Accessibility Mode (Classic Only)	<input type="checkbox"/>
Receive Approval Request Emails	Only if I am an approver	Debug Mode	<input type="checkbox"/>
Federation ID		High-Contrast Palette on Charts	<input type="checkbox"/>
App Registration: One-Time Password Authenticator	<input type="checkbox"/>	Load Lightning Pages While Scrolling	<input checked="" type="checkbox"/>

2. Janvee Dhanka

The screenshot shows the Salesforce Setup interface for user Janvee Dhanka. The left sidebar contains navigation options: Setup, Home, Object Manager, Users, Permission Set Groups, Permission Sets, Profiles, Public Groups, Queues, Roles, User Management Settings, Feature Settings, Data.com, and Prospector. The main content area displays the user's details, including Name, Alias, Email, Username, Nickname, Title, Company, Department, Division, Address, Time Zone, Locale, Language, Delegated Approver, Manager, Receive Approval Request Emails, Federation ID, App Registration: One-Time Password Authenticator, Role, User License, Profile, Active, Marketing User, Offline User, Knowledge User, Flow User, Service Cloud User, Site.com Contributor User, Site.com Publisher User, WDC User, Mobile Push Registrations, Data.com User Type, Accessibility Mode (Classic Only), Debug Mode, High-Contrast Palette on Charts, and Load Lightning Pages While Scrolling.

User Detail

Name	janvee dhanka	Role	Professor
Alias	johan	User License	Salesforce
Email	keshavdhanka42@gmail.com (Verify)	Profile	Professor
Username	janvee.professor@dhanka.com	Active	<input checked="" type="checkbox"/>
Nickname	User17237524417126912449	Marketing User	<input type="checkbox"/>
Title		Offline User	<input type="checkbox"/>
Company		Knowledge User	<input type="checkbox"/>
Department		Flow User	<input type="checkbox"/>
Division		Service Cloud User	<input type="checkbox"/>
Address		Site.com Contributor User	<input type="checkbox"/>
Time Zone	(GMT+05:30) India Standard Time (Asia/Kolkata)	Site.com Publisher User	<input type="checkbox"/>
Locale	English (India)	WDC User	<input type="checkbox"/>
Language	English	Mobile Push Registrations	View
Delegated Approver		Data.com User Type	<input type="checkbox"/>
Manager		Accessibility Mode (Classic Only)	<input type="checkbox"/>
Receive Approval Request Emails	Only if I am an approver	Debug Mode	<input type="checkbox"/>
Federation ID		High-Contrast Palette on Charts	<input type="checkbox"/>
App Registration: One-Time Password Authenticator	<input type="checkbox"/>	Load Lightning Pages While Scrolling	<input checked="" type="checkbox"/>

3. Jaya Dhanka

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View Summary

Name	jaya dhanka	Role	HOD
Alias	jdhan	User License	Salesforce
Email	keshavdhanka42@gmail.com <div>Verify</div>	Profile	HOD
Username	jaya.hod@dhanka.com	Active	<input type="checkbox"/>
Nickname	User17237522925919114112 <div>i</div>	Marketing User	<input type="checkbox"/>
Title		Offline User	<input type="checkbox"/>
Company		Knowledge User	<input type="checkbox"/>
Department		Flow User	<input type="checkbox"/>
Division		Service Cloud User	<input type="checkbox"/>
Address		Site.com Contributor User	<input type="checkbox"/>
Time Zone	(GMT+05:30) India Standard Time (Asia/Kolkata)	Site.com Publisher User	<input type="checkbox"/>
Locale	English (India)	WDC User	<input type="checkbox"/>
Language	English	Mobile Push Registrations	<div>View</div>
Delegated Approver		Data.com User Type	<div>i</div>
Manager		Accessibility Mode (Classic Only)	<input type="checkbox"/> <div>i</div>
Receive Approval Request Emails	Only if I am an approver	Debug Mode	<input type="checkbox"/> <div>i</div>
Federation ID		High-Contrast Palette on Charts	<input type="checkbox"/> <div>i</div>
App Registration: One-Time Password Authenticator	<div>i</div>	Load Lightning Pages While Scrolling	<input checked="" type="checkbox"/> <div>i</div>

Security Level Distribution

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Gateway Provider Payment Method Types	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Stores	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Guest User Anomaly Event Stores	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Store Buyer Groups	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Ideas	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Store Catalogs	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Images	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Streaming Channels	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Incidents	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	User External Credentials	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Individuals	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Waitlists	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Inventory Reservations	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Web Cart Documents	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Invoices	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Web Store Inventory Sources	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Labels	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Work Orders	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Leads	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Work Plans	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Legal Entities	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Work Plan Templates	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Locations	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Work Step Templates	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Location Groups	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Work Types	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Location Group Assignments	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Work Type Groups	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Macros	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>							

Custom Object Permissions

	Basic Access				Data Administration									
	Read	Create	Edit	Delete	View All	Modify All								
Courses	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Registrations	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Payments	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Students Enrollment	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

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Incidents	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	User External Credentials	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Individuals	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Waitlists	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Inventory Reservations	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Web Cart Documents	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Invoices	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Web Store Inventory Sources	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Labels	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Work Orders	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Leads	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Work Plans	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Legal Entities	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Work Plan Templates	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Locations	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Work Step Templates	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Location Groups	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Work Types	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Location Group Assignments	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Work Type Groups	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Macros	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>							

Custom Object Permissions

	Basic Access				Data Administration									
	Read	Create	Edit	Delete	View All	Modify All								
Courses	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Registrations	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Payments	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Students Enrollment	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

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Session Times Out After: 2 hours of inactivity

Session Security Level Required at Login

Password Policies

User passwords expire in: 90 days

Enforce password history: 3 passwords remembered

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Incidents	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	User External Credentials	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Individuals	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Waitlists	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Inventory Reservations	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Web Cart Documents	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Invoices	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Web Store Inventory Sources	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Labels	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Work Orders	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Leads	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Work Plans	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Legal Entities	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Work Plan Templates	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Locations	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Work Step Templates	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Location Groups	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Work Types	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Location Group Assignments	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Work Type Groups	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Macros	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>							

Custom Object Permissions

Basic Access

Data Administration

Basic Access

Data Administration

	Read	Create	Edit	Delete	View All	Modify All		Read	Create	Edit	Delete	View All	Modify All
Courses	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Registrations	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Payments	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Students Enrollment	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Session Settings

Session Times Out After: 2 hours of inactivity
Session Security Level Required at Login

Password Policies

User passwords expire in: 90 days
Before password history: 3 passwords remembered

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Field Name	Field Type	Read Access	Edit Access
Amount	Currency	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Created By	Lookup	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Description(Optional)	Text Area	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Due Payment	Currency	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Last Modified By	Lookup	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Owner	Lookup	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Payment Date	Date/Time	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Payment for	Lookup	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Payment Id	Auto Number	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Payment Mode	Picklist	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Payment Name	Text	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Payment Status	Picklist	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

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Field Name	Field Type	Read Access	Edit Access
Course	Lookup	✓	✓
Created By	Lookup	✓	✗
DOB	Date	✓	✓
Email	Email	✓	✓
Father's Name	Text	✓	✓
Gender	Picklist	✓	✓
Last Modified By	Lookup	✓	✗
Mobile Nmb	Phone	✓	✓
Owner	Lookup	✓	✓
Registration Id	Auto Number	✓	✗
Student Name	Text	✓	✓

Edit

Back to Profile

javascriptsrcUp(%27%2Fsetup%2Flayout%2Ffdetail.jsp%3Fid%3D000ed1000005uBK1%26type%3D01id1000001wIcc%26retURL%3D%252F00ed1000005uBK1%253Fapplayout%253Dsetup%2526tour%253D%2526indtp%253Dp1%252...

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Field Name	Field Type	Read Access	Edit Access
Address	Text Area	✓	✓
Course Name	Lookup	✓	✓
Created By	Lookup	✓	✗
Date of Birth	Date	✓	✗
Document	Picklist (Multi-Select)	✓	✓
Email	Text	✓	✗
Enrollment Date	Date	✓	✗
Enrollment Id	Auto Number	✓	✗
Last Modified By	Lookup	✓	✗
Last Qualification	Text	✓	✓
Owner	Lookup	✓	✓
Phone NUmber	Text	✓	✗
Registration Id	Lookup	✓	✓
Status	Picklist	✓	✓
Student Name	Text	✓	✗
Student Enrollment Name	Text	✓	✓
Student Id	Auto Number	✓	✗

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Field Name	Field Type	Read Access	Edit Access
Course Id	Auto Number	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Course Name	Picklist	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Created By	Lookup	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Description	Text Area	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Duration	Number	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
End Session In year(Expected)	Number	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Last Modified By	Lookup	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Owner	Lookup	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Start Session In year	Number	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

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Field Name	Field Type	Read Access	Edit Access
Course Id	Auto Number	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Course Name	Picklist	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Created By	Lookup	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Description	Text Area	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Duration	Number	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
End Session In year(Expected)	Number	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Last Modified By	Lookup	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Owner	Lookup	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Start Session In year	Number	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

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Field Name	Field Type	Read Access	Edit Access
Amount	Currency	✓	<input type="checkbox"/>
Created By	Lookup	✓	<input type="checkbox"/>
Description(Optional)	Text Area	✓	✓
Due Payment	Currency	✓	✓
Last Modified By	Lookup	✓	<input type="checkbox"/>
Owner	Lookup	✓	✓
Payment Date	Date/Time	✓	<input type="checkbox"/>
Payment for	Lookup	✓	✓
Payment Id	Auto Number	✓	<input type="checkbox"/>
Payment Mode	Picklist	✓	✓
Payment Name	Text	✓	✓
Payment Status	Picklist	✓	✓

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Field Name	Field Type	Read Access	Edit Access
Course	Lookup	✓	✓
Created By	Lookup	✓	<input type="checkbox"/>
DOB	Date	✓	✓
Email	Email	✓	✓
Father's Name	Text	✓	<input type="checkbox"/>
Gender	Picklist	✓	✓
Last Modified By	Lookup	✓	<input type="checkbox"/>
Mobile Number	Phone	✓	✓
Owner	Lookup	✓	✓
Registration Id	Auto Number	✓	<input type="checkbox"/>
Student Name	Text	✓	✓

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Field Name	Field Type	Read Access	Edit Access
Address	Text Area	✓	✓
Course Name	Lookup	✓	✓
Created By	Lookup	✓	✗
Date of Birth	Date	✓	✗
Document	Picklist (Multi-Select)	✓	✓
Email	Text	✓	✗
Enrollment Date	Date	✓	✗
Enrollment Id	Auto Number	✓	✗
Last Modified By	Lookup	✓	✗
Last Qualification	Text	✓	✓
Owner	Lookup	✓	✓
Phone Number	Text	✓	✗
Registration Id	Lookup	✓	✓
Status	Picklist	✓	✓
Student Name	Text	✓	✗
Student Enrollment Name	Text	✓	✓
Student Id	Auto Number	✓	✗

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Field Name	Field Type	Read Access	Edit Access
Course Id	Auto Number	✓	✗
Course Name	Picklist	✓	✓
Created By	Lookup	✓	✗
Description	Text Area	✓	✓
Duration	Number	✓	✓
End Session In year(Expected)	Number	✓	✓
Last Modified By	Lookup	✓	✗
Owner	Lookup	✓	✓
Start Session In year	Number	✓	✓

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Field Name	Field Type	Read Access	Edit Access
Amount	Currency	✓	<input type="checkbox"/>
Created By	Lookup	✓	<input type="checkbox"/>
Description(Optional)	Text Area	✓	✓
Due Payment	Currency	✓	✓
Last Modified By	Lookup	✓	<input type="checkbox"/>
Owner	Lookup	✓	✓
Payment Date	Date/Time	✓	<input type="checkbox"/>
Payment for	Lookup	✓	✓
Payment Id	Auto Number	✓	<input type="checkbox"/>
Payment Mode	Picklist	✓	✓
Payment Name	Text	✓	✓
Payment Status	Picklist	✓	✓

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Field Name	Field Type	Read Access	Edit Access
Course	Lookup	✓	✓
Created By	Lookup	✓	<input type="checkbox"/>
DOB	Date	✓	✓
Email	Email	✓	✓
Father's Name	Text	✓	✓
Gender	Picklist	✓	✓
Last Modified By	Lookup	✓	<input type="checkbox"/>
Mobile Nmbre	Phone	✓	✓
Owner	Lookup	✓	✓
Registration Id	Auto Number	✓	<input type="checkbox"/>
Stduent Name	Text	✓	✓

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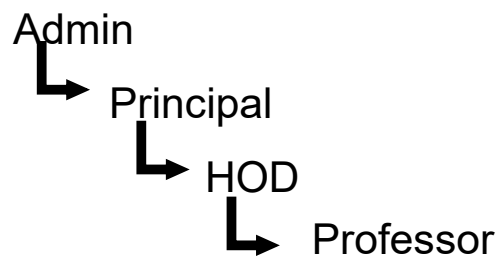
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Field Name	Field Type	Read Access	Edit Access
Address	Text Area	✓	✓
Course Name	Lookup	✓	✓
Created By	Lookup	✓	☐
Date of Birth	Date	✓	☐
Document	Picklist (Multi-Select)	✓	✓
Email	Text	✓	☐
Enrollment Date	Date	✓	☐
Enrollment Id	Auto Number	✓	☐
Last Modified By	Lookup	✓	☐
Last Qualification	Text	✓	✓
Owner	Lookup	✓	✓
Phone Number	Text	✓	☐
Registration Id	Lookup	✓	✓
Status	Picklist	✓	✓
Student Name	Text	✓	☐
Student Enrollment Name	Text	✓	✓
Student Id	Auto Number	✓	☐

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Role of Hierarchy



The screenshot shows the Salesforce Setup interface. The left sidebar contains a navigation menu with categories like Users, Feature Settings, and User Interface. The main content area is titled 'Roles' and 'Creating the Role Hierarchy'. It displays a tree view of the organization's role hierarchy:

- Ashish CRM
 - CEO
 - Principal
 - HOD
 - Professor

Each role in the hierarchy has an 'Add Role' button next to it. The interface also includes a search bar at the top and a 'Show in tree view' button.

Role:

Principal

Q Quick Find

Setup Home Object Manager

Setup Home
Service Setup Assistant
Commerce Setup Assistant
Multi-Factor Authentication Assistant
Hyperforce Assistant
Release Updates
Lightning Experience Transition Assistant
Salesforce Mobile App
Lightning Usage
Optimizer
Sales Cloud Everywhere
ADMINISTRATION
Users
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Q Search Setup

Star Plus Cloud ? Settings User Avatar

Role Principal

Below is the list of users assigned to this role. Click Edit to modify the role name. Click Assign Users to Role to assign existing users to this role. Click New User to create a user for this role.

Hierarchy: Keshav CRM » Principal
Siblings: CEO

Users in Principal Role [1]

Role Detail

Edit Delete

Label	Principal	Role Name	Principal
This role reports to	None	Role Name as displayed on reports	
Modified By	keshav.dhanka, 16/08/2024, 10:11 pm		Sharing Groups
Opportunity Access	Users in this role can edit all opportunities associated with accounts that they own, regardless of who owns the opportunities		
Case Access	Users in this role can edit all cases associated with accounts that they own, regardless of who owns the cases		

Users in Principal Role

Assign Users to Role New User

Users in Principal Role Help

Action	Full Name	Alias	Username	Active
Edit	Ashish Saini	Asain	ashish.principal@dhanka.com	<input type="checkbox"/>

Role:

HOD

Q role

Setup Home Object Manager

Setup Home
Roles
Feature Settings
Sales
Contact Roles on Contracts
Contact Roles on Opportunities
Service
Case Teams
Case Team Roles
Contact Roles on Cases
Didn't find what you're looking for?
Try using Global Search.

Q Search Setup

Star Plus Cloud ? Settings User Avatar

Role HOD

Below is the list of users assigned to this role. Click Edit to modify the role name. Click Assign Users to Role to assign existing users to this role. Click New User to create a user for this role.

Hierarchy: Keshav CRM » Principal » HOD

Users in HOD Role [1]

Role Detail

Edit Delete

Label	HOD	Role Name	HOD
This role reports to	Principal	Role Name as displayed on reports	
Modified By	keshav.dhanka, 16/08/2024, 10:17 pm		Sharing Groups
Opportunity Access	Users in this role can edit all opportunities associated with accounts that they own, regardless of who owns the opportunities		
Case Access	Users in this role can edit all cases associated with accounts that they own, regardless of who owns the cases		

Users in HOD Role

Assign Users to Role New User

Users in HOD Role Help

Action	Full Name	Alias	Username	Active
Edit	java.dhanka	jdhan	java.hod@dhanka.com	<input type="checkbox"/>

javascriptsrcUp(%27%2F00ENS00000A8Inv%3Fisdt%3Dp1%27);

Role:

Professor

role

Users

Roles

Feature Settings

Sales

Contact Roles on Contracts

Contact Roles on Opportunities

Service

Case Teams

Case Team Roles

Contact Roles on Cases

Didn't find what you're looking for?
Try using Global Search.

Search Setup

Setup

Home

Object Manager

Role

Professor

Below is the list of users assigned to this role. Click Edit to modify the role name. Click Assign Users to Role to assign existing users to this role. Click New User to create a user for this role.

Hierarchy: Keshav CRM » Principal » HOD » Professor

Users in Professor Role (1)

Role Detail

Label

Professor

Role Name

Professor

This role reports to

HOD

Role Name as displayed on reports

Modified By

keshav.dhanka, 16/08/2024, 10:18 pm

Sharing Groups

Role, Role and Internal Subordinates

Opportunity Access

Users in this role can edit all opportunities associated with accounts that they own, regardless of who owns the opportunities

Case Access

Users in this role can edit all cases associated with accounts that they own, regardless of who owns the cases

Users in Professor Role

Assign Users to Role

New User

Users in Professor Role Help

Action	Full Name	Alias	Username	Active
Edit	janvee.dhanka	jdhan	janvee.professor@dhanka.com	✓