

Loan Term Sheet (Sample)

Borrower: Acme Manufacturing LLC

Facility Type: Term Loan

Facility Amount: USD 25,000,000

Currency: USD

Interest Type: Floating

Reference Rate: SOFR

Spread: 350 bps

All-in Rate: SOFR + 3.50%

Maturity Date: 2030-12-31

Security Type: Secured

Seniority Rank: Senior

Covenants:

- Leverage Ratio: $\leq 4.50x$ (Quarterly)
- Minimum Liquidity: \geq USD 2,000,000 (Monthly)