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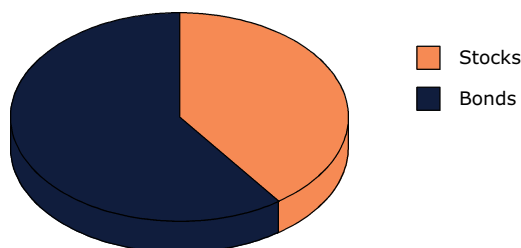
Financial Advisor: Chad McQuade  
Northwestern Mutual  
630-368-3122

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**Vibha Sabharwal**  
255 S PROSPECT AVE  
Clarendon Hills IL 60514-1441

## Asset Allocation



### Account Summary at a Glance

<b>Beginning Balance</b> (October 01, 2019)	<b>\$191,547.01</b>
+ Additions this Period	\$5,499.00
- Withdrawals this Period	(\$0.00)
+ / - Change in Value	\$7,449.16
<b>Ending Balance</b> (December 31, 2019)	<b>\$204,495.17</b>

### Important 2019 Illinois Tax Information

**YTD Contributions** below includes contributions on a cash basis by all contributors received in 2019. The amount does not necessarily reflect the amount eligible for an Illinois state income tax deduction. If you mailed a 2018 contribution that was received in January 2019 or a December 2019 contribution received in January 2020 please adjust for those "prior year" contributions and subtract any contributions by others (not deductible by you). Remember to adjust for any out-of-state rollovers in (only the basis portion of the rollover is deductible). Please consult with your tax advisor.

### Account Information

**Account Owner:** Vibha Sabharwal  
**Beneficiary:** Shanti Hilton

### Contributions

Year-to-Date  
**\$21,996.00**

### Withdrawals

Year-to-Date  
**\$0.00**

### Asset Holdings (December 31, 2019)

	Total Shares	Share Price	Market Value
<b>Moderate Age Based 13 - 14 - A</b>	<b>10,519.299</b>	<b>\$19.44</b>	<b>\$204,495.17</b>
			<b>\$204,495.17</b>

### Transactions This Period

#### Moderate Age Based 13 - 14 - A

Date	Description	Amount	Share Price	Shares Transacted	Total Shares
10/01/2019	Beginning Balance	\$191,547.01	\$18.71		10,237.681
10/14/2019	AIP Contribution	\$1,833.00	\$19.18	95.568	10,333.249
11/15/2019	AIP Contribution	\$1,833.00	\$19.59	93.568	10,426.817
12/16/2019	AIP Contribution	\$1,833.00	\$19.82	92.482	10,519.299
<b>12/31/2019 Ending Balance</b>		<b>\$204,495.17</b>	<b>\$19.44</b>		<b>10,519.299</b>