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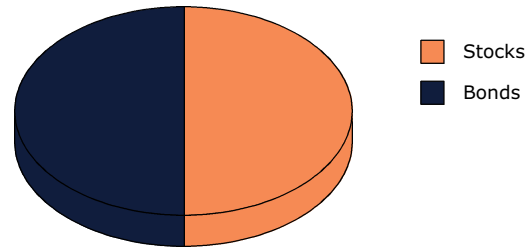
Financial Advisor: Chad McQuade
Northwestern Mutual
630-368-3122

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Vibha Sabharwal
255 S PROSPECT AVE
Clarendon Hills IL 60514-1441

Asset Allocation



Account Summary at a Glance

Beginning Balance (October 01, 2019)	\$220,438.14
+ Additions this Period	\$6,498.00
- Withdrawals this Period	(\$0.00)
+ / - Change in Value	\$10,816.47
Ending Balance (December 31, 2019)	\$237,752.61

Important 2019 Illinois Tax Information

YTD Contributions below includes contributions on a cash basis by all contributors received in 2019. The amount does not necessarily reflect the amount eligible for an Illinois state income tax deduction. If you mailed a 2018 contribution that was received in January 2019 or a December 2019 contribution received in January 2020 please adjust for those "prior year" contributions and subtract any contributions by others (not deductible by you). Remember to adjust for any out-of-state rollovers in (only the basis portion of the rollover is deductible). Please consult with your tax advisor.

Account Information

Account Owner: Vibha Sabharwal
Beneficiary: Nikhil Hilton

Contributions

Year-to-Date
\$25,992.00

Withdrawals

Year-to-Date
\$0.00

Asset Holdings (December 31, 2019)

	Total Shares	Share Price	Market Value
Moderate Age Based 11 - 12 - A	18,839.351	\$12.62	\$237,752.61
			\$237,752.61

Transactions This Period

Moderate Age Based 11 - 12 - A

Date	Description	Amount	Share Price	Shares Transacted	Total Shares
10/01/2019	Beginning Balance	\$220,438.14	\$12.03		18,324.035
10/14/2019	AIP Contribution	\$2,166.00	\$12.33	175.669	18,499.704
11/15/2019	AIP Contribution	\$2,166.00	\$12.67	170.955	18,670.659
12/16/2019	AIP Contribution	\$2,166.00	\$12.84	168.692	18,839.351
12/31/2019	Ending Balance	\$237,752.61	\$12.62		18,839.351