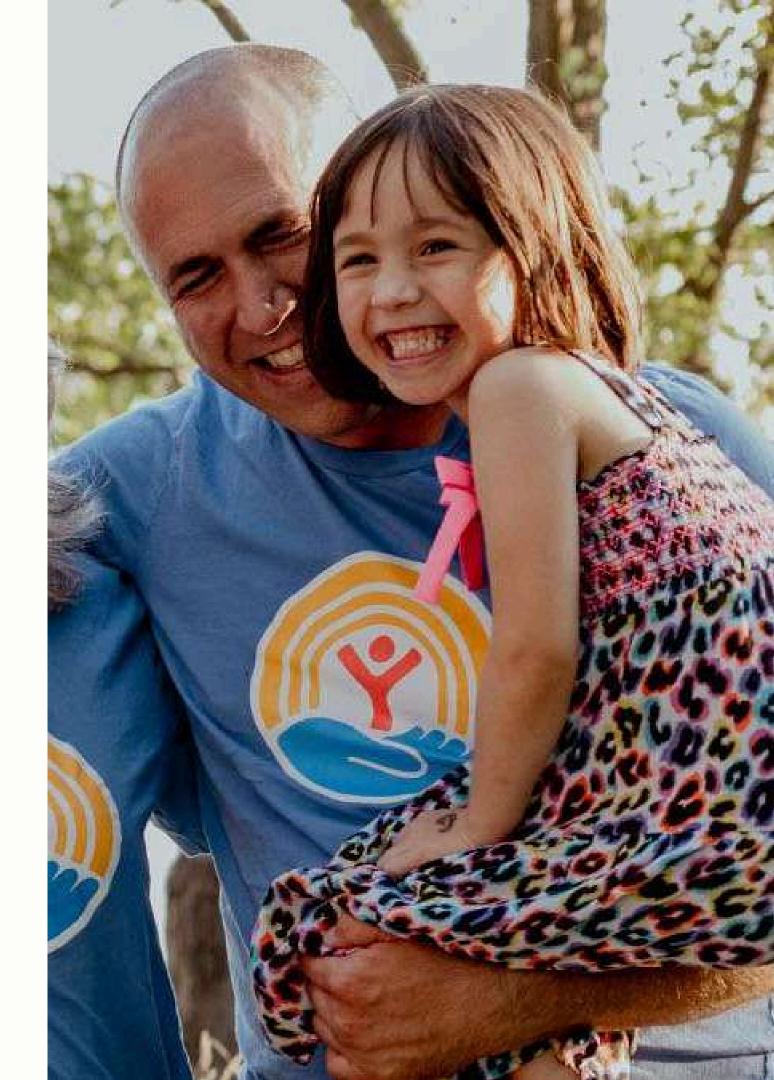
# PROJECT PRESENTATION

TEAM 3
UNITED WAY OF
GREATER LAFAYETTE

Aayush Singh, Griffin Titan, Clement Carey, Lauren Sliger, Kevika Sharma







# Mission & Objectives

"Mobilizing our community to improve lives."

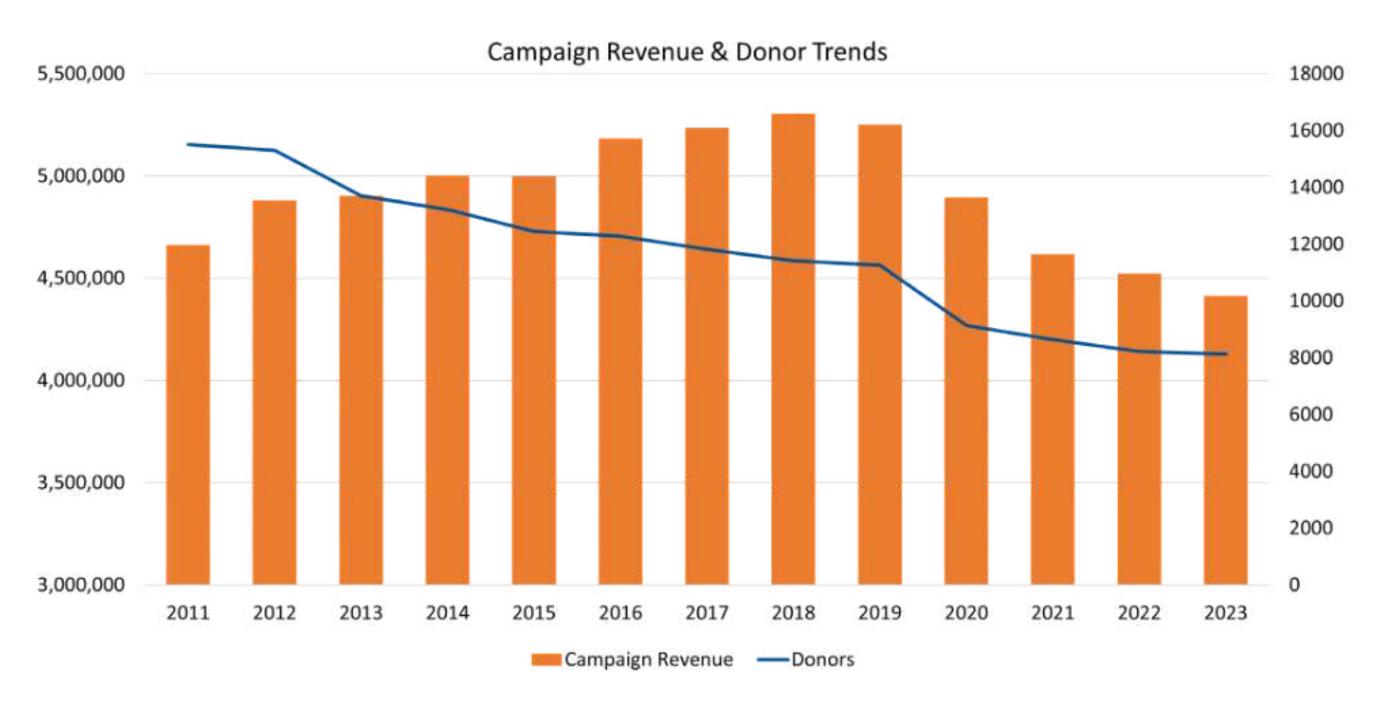
#### Core Values:

- Inclusivity: Ensuring that all community members can participate in and benefit from the programs.
- Collaboration: Working with a wide array of local partners and stakeholders to achieve common goals.
- Transparency: Providing clear, accessible information on the use of donations and the impact of programs

2% increase in the number of individualdonors by the end of February 2024.

Retain a minimum of 75% of existing donorsby December 2025.

Enhance Community Engagement through Programs & Events





### Donor Decline: Challenges and Opportunities

### Addressing United Way's Donor Decline:

United Way has experienced a significant donor drop:

- From 16,000 donors in 2019 To 8,000 donors in recent years
- This decline threatens the organization's long-term financial stability





## Target Segment Profile



Table I: Age Group, Career Stage, and Place of Birth for Lafayette IN:

Characteristic	Early Career Professionals	Mid-career Professionals	Senior Professionals	Retirees
Age	18-24 yrs	25-44 yrs	45-54 yrs	55+
Total Lafayette Population	10.7%	32.7%	9.7%	22.7%
Born in state of residence	11.6%	24.8%	8.7%	24.4%
Born in other state in the US	7.3%	47.3%	11%	23%

Primary Target I \_\_\_\_\_\_ Primary Target II \_\_\_\_\_

Gender Distribution: 40 % female and 60% male Average Age: 58 years old



### TARGET AUDIENCE





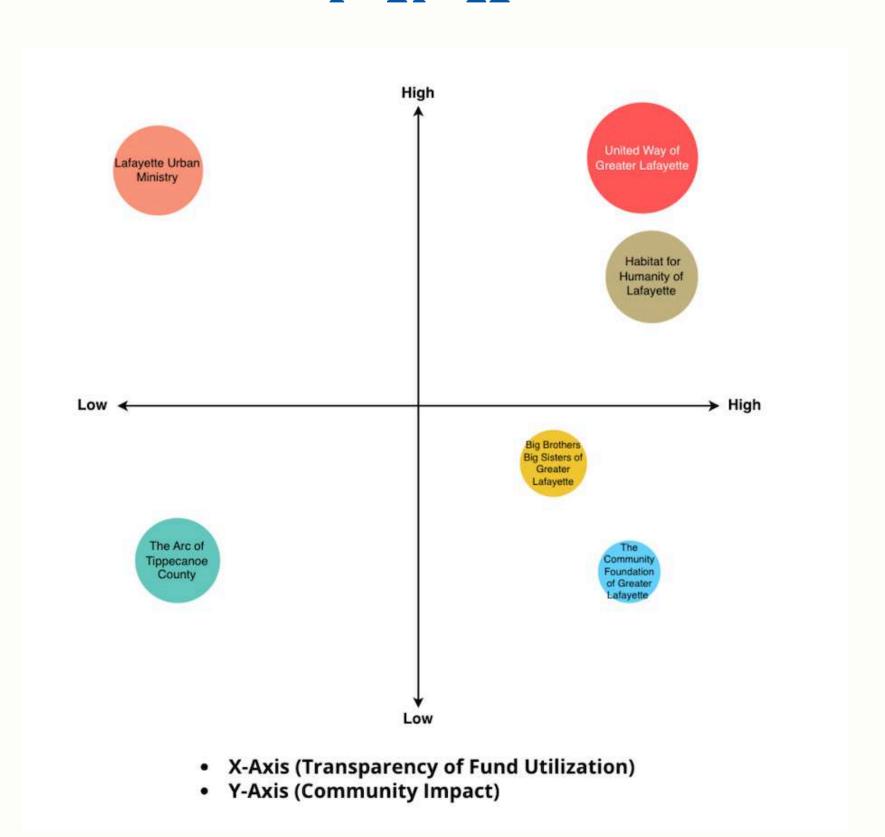
#### RETIREES (AGED 55+)

- LEGACY-FOCUSED
- PREFER TRADITIONAL COMMUNICATION
- HIGHLY LOYAL IF ENGAGED EFFECTIVELY

#### MID-CAREER PROFESSIONALS (AGED 25-44)

- TECH-SAVVY
- PRIORITIZE TRANSPARENCY
- INFLUENCED BY PEERS AND COMMUNITY ENGAGEMENT

# BRAND PERCEPTUAL MAP





### Opportunity

# Leverage strengths in community mobilization and trust to:

- Attract new donor segments
- Retain current donors
- Significance

A stable donor base is essential for the sustainability of United Way's programs, which:

Impact education, financial stability, and health

Community Impact Projects and Programs



### SWOT

#### **Q** Strengths

- ×
- United Way of Lafayette has a strong and trusted presence in the local community, built over years of impactful work
- Strong partnerships with local businesses
- United Way is known for its successful fundraising campaigns, with the ability to mobilize donors across income levels.

#### Q

#### **Threats**



- Recessions or local economic downturns could result in fewer donations, placing strain on funding for critical programs.
- Other non-profits in the area may compete for the same donor pool, leading to potential decreases in fundraising.
- A decline in volunteerism, particularly among younger generations, could impact the organization's ability to execute its programs.

#### Weakness



- Reliance on donations and grant funding can make the organization vulnerable during economic downturns.
- If digital marketing and social media efforts are underdeveloped, it may miss opportunities to engage younger or tech-savvy donors.
- As a national organization, local branches might struggle to differentiate themselves or be perceived as overly bureaucratic.

#### **Opportunities**



- Leveraging the growing trend of companies wanting to improve their CSR efforts could result in more partnerships and corporate donations.
- Developing a stronger digital presence could help United Way of Lafayette reach younger donors, create more virtual fundraising opportunities, and engage in online advocacy.
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### ANSOFF MATRIX

#### **Products**

**Existing** 

New

#### Market Penetration

Strategy: Increase engagement with existing donors and participants in current programs.

Tactic: Launch donor appreciation events and personalized reports that highlight the impact of their donations in areas like education and financial stability

#### Q Product Development

Strategy: Introduce new programs and services that meet emerging community needs.

Tactic: Launch a "Community Wellness Initiative," which offers wellness workshops, health screenings, and mental health services in partnership with local healthcare providers

# Markets

#### **Q** Market Development

Strategy: Attract new donors by targeting untapped demographics, such as younger, mid-career professionals (ages 25-44) who prefer digital engagement.

Tactic: Create a targeted social media campaign that highlights United Way's tech-driven volunteer opportunities, such as app donations and virtual events

#### **Q** Diversification

Strategy: Explore partnerships and programs outside of United Way's traditional scope to diversify revenue streams and impact.

Tactic: Collaborate with technology companies to introduce a "Tech for Good" initiative, providing digital literacy training to low-income families

**Existing** 

New



#### Q Company ×

United Way is a trusted community leader with strong partnerships and a wide reach in education, financial stability, and health.

#### Q Customers ×

Target groups include midcareer professionals (25-44) and retirees (55+), who demand transparency and emotional connection.

### 5 C'S FRAMEWORK

#### **Q** Competitors

Direct competitors include local nonprofits like Community Foundation of Greater Lafayette, Lafayette Urban Ministry, and Habitat for Humanity, which focus on niche areas.



United Way of Greater Lafayette

#### **Q** Collaborators

United Way partners with organizations like Purdue and local businesses for community-driven solutions.

#### **Q** Context

Increasing demand for transparency in fund usage and digital engagement.

X



# NEW STRATEGY

- Digital-First Donor Engagement
- Corporate Partnerships & CSR Programs
- Personalized Donor Journeys
- Event-Based Fundraising with Hybrid Models
- Leveraging Impact Transparency

# TACTICS



**Donor Retention** 







## TACTIC #1

Goal: Increase donor base by 2% by Feb 2024

Strategy: Digital campaigns targeting younger, tech-savvy professionals

**Execution:** Leverage email marketing, social media ads, and data-driven digital outreach campaigns





## TACTIC #2

Goal: Retain 75% of donors by 2025

**Strategy:** Personalized communication and engagement programs focused on showing clear, tangible impact

**Execution:** Send regular impact reports, personalized thank-you notes, and organize appreciation events



# TACTIC #3

Goal: Deepen community involvement through interactive events

**Strategy:** Host wellness programs, volunteer opportunities, and events like Run United 5K

**Execution:** Collaborate with local businesses and use storytelling to showcase impact



# MARKETING MATERIALS



Social Media Guide



Monthly Newsletter



United Way Commercial



### SOCIAL MEDIA GUIDE

Goal: Showcase how donations are directly improving lives and communities to foster emotional connection and trust with the audience.

#### **Content Ideas**



#### Facebook:

Post a video testimonial from a family whose children benefited from an education program funded by United Way.



#### Instagram:

Share a carousel of images showing before-and-after visuals of a community center renovation made possible by donations.



#### LinkedIn:

Publish an article detailing a case study of a successful partnership with a local business, highlighting the tangible impact on local job creation.



#### Twitter:

Tweet quotes from people impacted by United Way's work, linking back to full stories on the website.

## CONTENT CALENDAR

Day	Platform	Content
Monday Facebook		Impact story video: Family benefiting from an education program
	Instagram	Behind-the-scenes photos of volunteers working on a new project
	Twitter	Quote from a volunteer about their experience
Tuesday	LinkedIn	Case study article on successful local partnerships
	Twitter	Live updates from a fundraising event
Wednesday	Instagram	Infographic: Breakdown of how donations are used
	Facebook	Volunteer spotlight: Highlighting a long-term volunteer
Thursday	Twitter	Call-to-action tweet encouraging donations for a specific cause
	YouTube	Mini-documentary on the community impact of a major initiative
Friday	Facebook	Donor recognition post, thanking a major donor
P40 C 4	Instagram	User-generated content: Followers sharing their volunteer stories
Saturday	Twitter	Poll: Ask followers what causes they care about the most
Sunday	Instagram	Story feature of a program director discussing future initiatives

#### PROMO FLYER

#### NEWSLETTER





5K

Free t-shirt & snacks for all participants!

Prizes for top finishers in each category!

### MA RAT HON

Location: Lafayette Community Park Saturday, April 20th, 2025 8:00 AM



Every step you take supports local families in need!

REGISTER AT: WWW.RUNUNITED5K.COM













AUGUST 17, 2024

#### www.uwlafayette.org

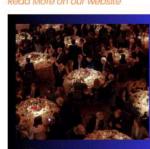
#### \* Success Story \*

#### **How Your Support** Changed Sarah's Life

Sarah, a mother of two, was struggling to provide her children with educational resources and stability. Thanks to our Financial Stability Program, she now has access to tools that help her budget, save, and plan for the future. Her children are thriving in school, and their future is brighter than ever!

Read Sarah's full story and see how your contributions create ripple effects in the community!

Read More on our website



Join us on November 5th for our Annual Fundraising Galaa night of celebration, inspiration, and giving back, A proceeds will go towards funding crucial community programs that tackle local

Get your tickets now and be part of an unforgettable Reserve Tickets →



You Can Make a Difference



#### Every Dollar Counts: Donate Today

Your contribution—no matter the size—helps us provide critical resources and services to those who need it most. Make a lasting impact with a recurring donation, and see the difference we can make together

Donate now and help us build a stronger, more resilient community.

[Donate Now →]













