

## OBDscribe – Settings Page Overview (v0.1)

### What the Settings area is for

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The Settings area centralizes configuration for a specific shop and user, so you don't have to hardcode values or edit the database directly. It gives a simple UI for changing how reports are labeled and how the AI behaves by default.

There are two main sections on `/app/settings`:

#### 1) Shop Settings

- Backed by the Shop row in Postgres/Prisma.
- Editable through the ShopSettingsPanel client component.
- Also exposed via the REST endpoint: `/api/settings/shop` (GET, PATCH).

##### Fields:

- Display Name: Humanfriendly name for the shop that can be shown in reports (e.g., "Demo Auto Repair – Test").
- Phone: Optional phone number for the shop.
- Address: Optional address block for the shop.
- Default Report Mode: Controls which AI model profile to use by default when generating reports (e.g., "standard" vs "premium").
- Default Report Tone: Tells the AI whether to write in plain English for customers or in a more technical tone for internal use ("plain\_english" vs "technical").
- Include Maintenance Suggestions by Default: If true, the AI is asked to include maintenance suggestions in every report unless the user overrides it for a single run.

##### How it affects report generation:

- When a new report is generated via `/api/generate-report`, the API loads the shop settings and uses them as defaults:
  - `mode = request.mode ?? shop.defaultReportMode ?? "standard"`
  - `tone = request.tone ?? shop.defaultReportTone ?? "plain_english"`
  - `includeMaintenance = request.includeMaintenance ?? shop.defaultIncludeMaint ?? true`
- Those values are passed into the AI engine, which uses them to shape the JSON report (tech view, customer view, and any maintenance suggestions).

#### 2) User Settings

- Backed by the User row in Postgres/Prisma.
- Editable through the UserSettingsPanel client component.
- Also exposed via the REST endpoint: `/api/settings/user` (GET, PATCH).

##### Fields:

- Display Name: A short, humanfriendly label for the loggedin user (e.g., "Kevin N"). This can be used later in the UI (for greetings, audit logs, or signature lines in reports).

How the data flows (high level):

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1. The logged in user opens /app/settings.
2. The server side SettingsPage verifies the session and renders two client panels: ShopSettingsPanel and UserSettingsPanel.
3. Each panel loads current values from its API endpoint using fetch (GET).
4. When the user edits fields and clicks Save, the panel sends a PATCH request to its endpoint with the updated values.
5. The API validates and persists changes through the settings helpers in src/lib/settings.ts, which call Prisma under the hood.
6. On the next report generation, /api/generate-report reads the stored shop settings and uses them as defaults for mode, tone, and maintenance behaviour.

Why this matters for v1 demos:

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- Shows that OBDscribe isn't a hard coded demo – shops can configure their own branding and report defaults.
- Demonstrates a clean separation between UI, API, and persistence: settings.ts helpers, API routes, and React panels.
- Provides a foundation for future settings (invoice options, logo uploads, notification preferences, etc.) without changing the core pattern.