



Rebuilding Together Omaha Data Management

Clients

Add

search

When searching clients, the active tab is white, as is the view's background. After selecting a client, the active tab should be a RTO green. When in the non-client selected view, the Projects tab is disabled.

Rebuilding Together Omaha Data Management

Client Information

Clients

Back to Search **Save** **Delete**

Projects

Vendors

Volunteers

Grants

Donors

Inventory

Personal Info

Name Last name, first name etc

Phone (xxx) xxx-xxxx

DOB / / Age ##

SSN xxx-xx-xxxx

Ethnicity other

Disability Veteran Yes

Description

Marital Status ▾

Spouse Last name, first name etc

Spouse DOB / / Age ##

Spouse Veteran Branch ▾

Disability Yes

Description

Disabled children Yes in home Description

App Sent / / App Recvd / / App Status ▾

Home Info

Address

City

State NE or IA Zip XXXXX-XXXX

Neighborhood

Own home Yes Years owned ## Mortgage ####

Living in home Yes Staying in home Yes

Home Insurance Yes Company Deductible #####

Ownership Yes Judgements/liens Yes Back property taxes Yes legal dispute

Bedrooms

Emergency Contact

Name Last name, first name etc

Phone (xxx) xxx-xxxx

DHHS

Case worker Yes No

Name Last name, first name etc

Phone (xxx) xxx-xxxx

Agency

Many fields are connected to others. For example, all spousal fields are only enabled when Martial Status is set to Married.

(content below left column)

Other Occupants

Name Last name, first name etc

DOB / / Age ##

Ethnicity other

Relationship

Employer/School

Monthly Wages ####

Children spend > 12 hours/mo in home Yes

(content below right column)

Repairs

Type of repairs requested ▾

Description of repairs

Financial

Income ##### % of AMI ##

> 30k savings Own RV/Boat Stocks/Bonds

Own others houses/properties Yes

Medical expenses #### Outstanding debt #####

Misc

Referred by ▾

Other agency apps Yes agencies

Denied by others Yes reasons

Notes

Homeowner Interview Notes



Rebuilding Together Omaha Data Management

Project Information

Clients

Projects

Vendors

Volunteers

Grants

Donors

Inventory

[Back to Search](#)

Homeowner name & address here

Healthy Home Checklist

Checklist Item

- The Homeowner has safe ingress and egress to home
- The roof is water tight
- Rainwater is effectively directed away from the structure
- Exterior walls have no gaps, cracks or holes larger than 1/8 inch
- Windows and exterior doors open effectively, close and lock securely and seal well
- The home is free of live infestation of pests, and sources of attraction are removed
- The numerals in the property's street address are clearly visible from the street
- A working smoke detector is on each floor and in or near each bedroom to meet code
- A working CO detector protects homes with combustion appliances or attached garage
- A currently dated Class ABC fire extinguisher is available in or near the kitchen
- Water heaters furnaces and space heaters that produce CO exhaust outside
- No known electrical hazards are present, and kitchens and baths have GFCIs
- The homeowner has access to a working water heater, refrigerator and range
- The kitchen and bathrooms have an exhaust fan vented outside
- The homeowner has access to a working sink, toilet, and bathtub or shower
- Modifications to toilets and tubs assist those who need help using the toilet or bathing.
- Grab bars are strategically placed for those at risk of falls
- Stairs and steps have secure handrails that meet occupants' needs
- Main rooms and stairs are free of tripping hazards
- Old, filthy wall to wall carpeting has been replaced, preferably with durable flooring
- The clothes dryer, if present, vents outside with metal duct and unobstructed air flow
- The homeowner can maintain the interior temperature in a comfortable range
- Main rooms and stairs have adequate lighting for occupants to move about safely
- Interior paint and wall covering is intact
- The home is free of active water leaks and serious moisture problems

Assigned
Assigned description

Cost

xxxxxx

Grants

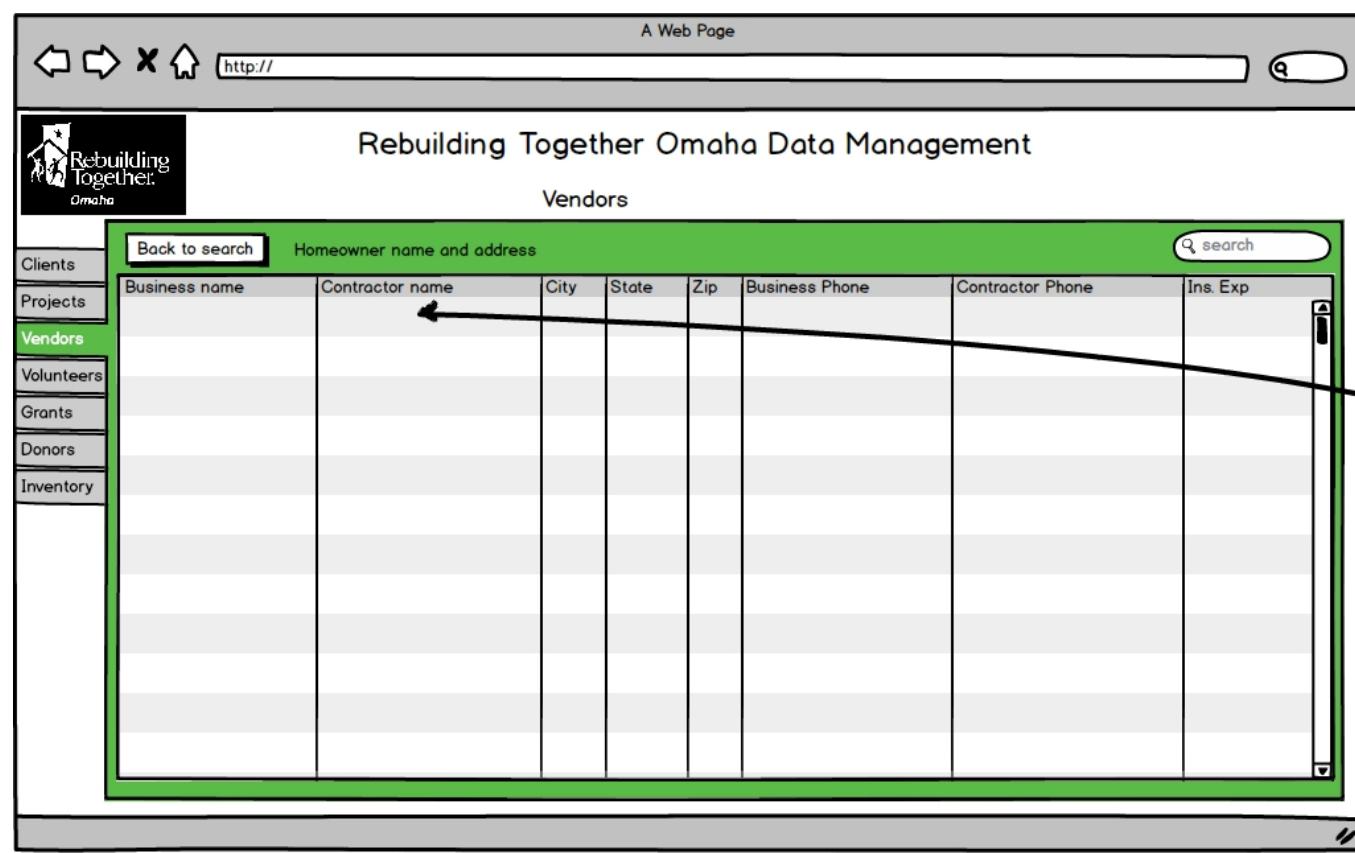
Inventory
Company Name

These fields only enable for unchecked items

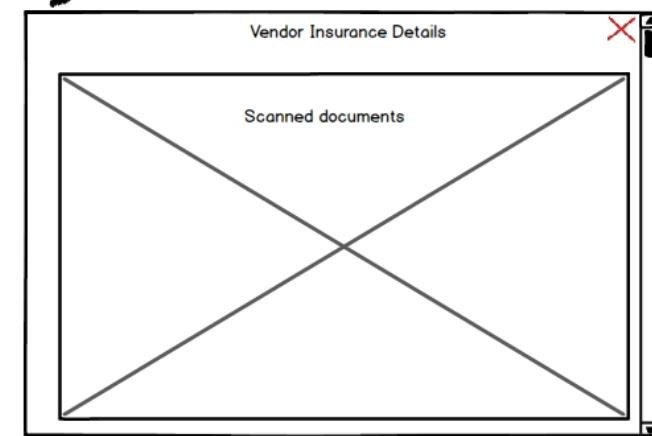
Unchecked items
should have an
accentuating
background color.

This link will either say "Assign" or will indicate the class that is current assigned: Vendors, Volunteers, or Vendors & Volunteers. The link shows the assignment popup.

The link text is either "Assign" or the company name from inventory. Clicking shows the Inventory assignment popup.



This view is basically read-only. It shows the vendors assigned to this project.





Rebuilding Together Omaha Data Management

Volunteers

This view is basically read-only. It shows the volunteers assigned to this project.

Homeowner name and address					
Name	Team	City	State	Phone	Skills

Vendor Assignments

search



Volunteer Assignments

 search

Clicking on a row toggles the selection of the row, shown with a RTO green background color. Selected rows should be at the top.

Notice there is no "Save" button - each click/change issues an ajax call to do the update.



http://



Rebuilding Together Omaha Data Management

[Add](#)[search](#)[Clients](#)[Projects](#)[Vendors](#)[Volunteers](#)[Grants](#)[Donors](#)[Inventory](#)

Search result 1

Search result 2

...

When searching clients, the tabs are gray. After selecting a client, the tabs should be a RTO green.
When in the non-client view, the Projects tab is disabled.



<http://>



Rebuilding Together Omaha Data Management

Grants

Homeowner name and address					
Name	Company	Contact Name	Grant Amount	Grant Balance	Scope

This view is basically read-only. It shows the grants currently assigned to this project.



<http://>



Rebuilding Together Omaha Data Management

Donors

Homeowner name and address							
Name	Phone	Amount	Type	Address	City	State	Zip

This view is basically read-only. It shows the donors for this project.

Inventory Assignments

search



Clicking on a row toggles the selection of the row, shown with a RTO green background color. Selected rows should be at the top.

Notice there is no "Save" button
- each click/change will issue
an ajax call to do the update.

A Web Page

http://

Rebuilding Together Omaha Data Management

Vendors

Business name Contractor name City State Zip Business Phone Contractor Phone Ins. Exp

Back to search Homeowner name and address

+ search

Shows New Vendor popup.

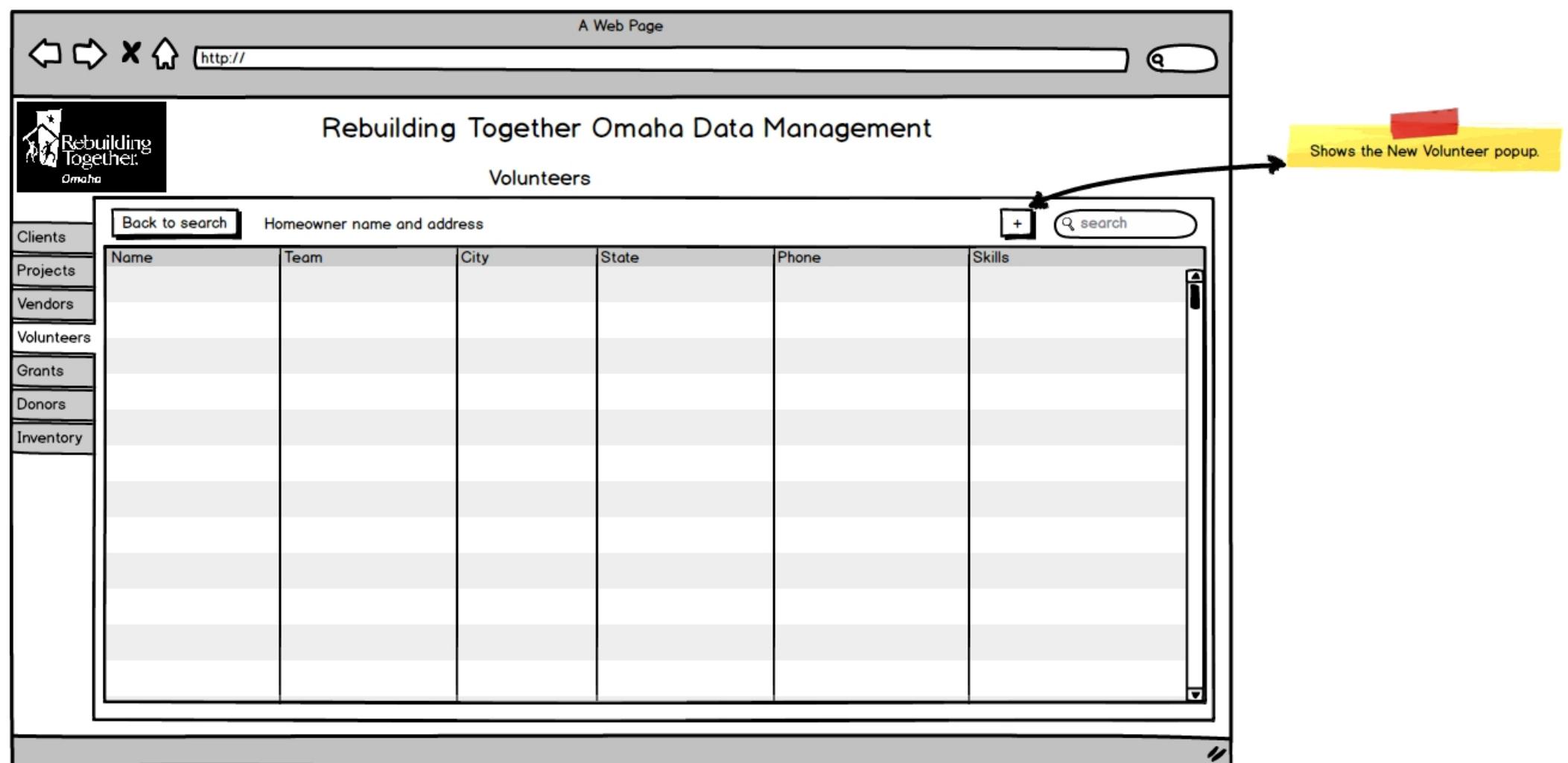
Click on row shows overlay

Vendor Insurance Details

Scanned documents

Rebuilding Together Omaha

Clients
Projects
Vendors
Volunteers
Grants
Donors
Inventory

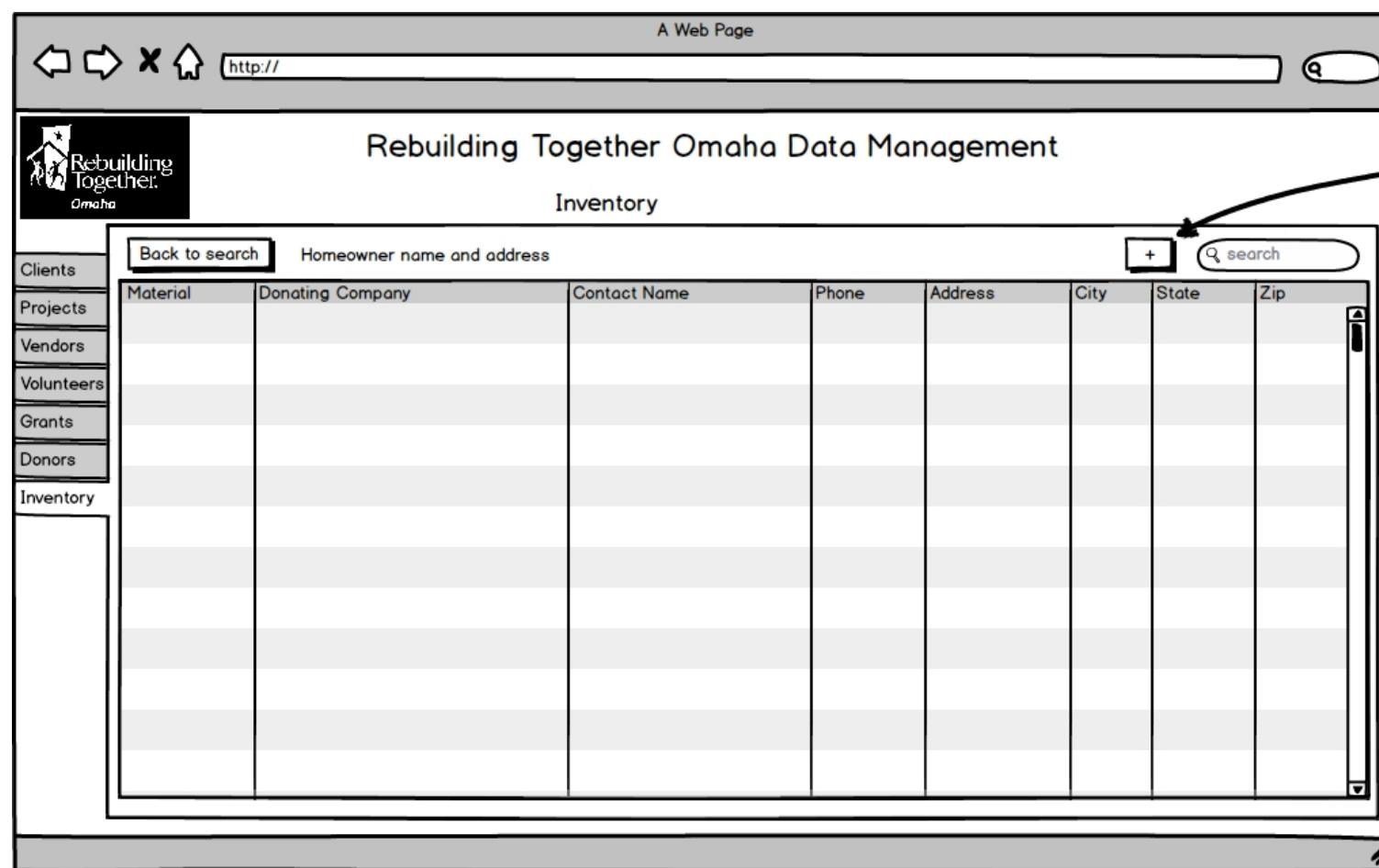




Rebuilding Together Omaha Data Management

Grants

Shows the New Grant popup.



New Inventory

Save



Group Name _____

Material Type

Address

City

State

Nebraska



Zip

Contact person

Phone

New Vendor

- Company -

Company Name

Address

City

State Zip

Phone

— Contractor

Contractor Name _____

Phone

W-9 Yes

— Insurance

Expires

Expiration email sent? Yes

Save



Documents



Name

Uploaded on



- The document name is a link to view/download the document.

New Donor

Save



Donor Info

Donor Name

Address

City

State

Nebraska

Zip

Company Info

Company Name

Address

City

State

Nebraska

Zip

Donation Info

Donation Type

Amount Given

New Grant

Save



Grant Info

Name of Grant

Company Name

Address

City

State

Nebraska

Zip

Next Report Due

 /

Phone

Amount of Grant

Balance

Scope of Grant

Date of Grant

 /

Grant App Due

 /

New Volunteer

Save



Basic Info

Name

Address

City

State Nebraska

Zip

Cell phone

Email

Verify email

Organization

Team Info

Team or Company

Team Captain

Demographics

Gender Male Female

Veteran Yes No

Ethnicity White

19 or Over Yes No

Emergency

Name

Phone

Skills

Skilled Yes No

Special skills