

Microsoft

Created: 2022-02-26

Industry	SERVICES-PREPACKAGED SOFTWARE		
Sector	TECHNOLOGY		
Country	USA		
Exchange	NASDAQ		
Currency	USD		
Fiscal Year End	June		
Latest Quarter	2021-12-31		
Market Capitalization	2,208,502,907,000	Price	297.3100
Shares Outstanding	7,496,870,000	Change	2.7200
		Percent Change	0.9233%
Revenue	184,902,992,000	Open	295.1400
Gross Profit	115,856,000,000	High	297.6300
EBITDA	90,829,996,000	Low	291.6550
Earnings per Share	9.39	Previous Close	294.5900
Quarterly Earnings Growth	0.222	Volume	32,546,721
Revenue per Share	24.59		
Quarterly Revenue Growth	0.201	52 Week High	348.95
		52 Week Low	222.45
Return on Assets	0.152	50 Day Moving Average	312.55
Return on Equity	0.49	200 Day Moving Average	297.41
Profit Margin	0.385	Analyst Target Price	370.89
Operating Margin	0.425		
Price to Earnings	31.38	Dividend per Share	2.36
PE Forward	31.45	Dividend Yield	0.0084
Price to Earnings Growth	2.34	Dividend Date	2022-03-10
Enterprise Value to Revenue	11.34	Ex Dividend Date	2022-02-16
Enterprise Value to EBITDA	22.1		
Price to Sales	11.94		
Price to Book	13.49		
Book Value	21.34		
Beta	0.889		

Income Statement

Symbol: MSFT

	2021-06-30 USD	2020-06-30 USD	2019-06-30 USD
Revenue	165,936,000,000	140,503,000,000	123,495,000,000
Cost of Revenue	79,977,000,000	73,159,000,000	67,908,000,000
Gross Profit	115,856,000,000	96,937,000,000	82,933,000,000
Operating Expense	48,461,000,000	46,350,000,000	41,874,000,000
Selling General and Administrativ	25,224,000,000	24,709,000,000	23,098,000,000
Research Development	20,716,000,000	19,269,000,000	16,876,000,000
EBITDA	75,969,000,000	57,838,000,000	48,274,000,000
Deprecation and Amortization	2,521,000,000	2,211,000,000	1,900,000,000
Deprecation	9,300,000,000	10,700,000,000	9,700,000,000
Operating Income	69,916,000,000	52,959,000,000	42,959,000,000
Interest Income	2,131,000,000	2,680,000,000	812,000,000
Other non Operating Income or Expense	98,000,000	-40,000,000	-57,000,000
EBIT	73,448,000,000	55,627,000,000	46,374,000,000
Interest Expense	2,346,000,000	2,591,000,000	2,686,000,000
EBT	71,102,000,000	53,036,000,000	43,688,000,000
Income Tax Expense	9,831,000,000	8,755,000,000	4,448,000,000
Net Income from Continuing Operations	61,271,000,000	44,281,000,000	39,240,000,000
Net Income	61,271,000,000	44,281,000,000	39,240,000,000
Net Investment Income	2,131,000,000	2,680,000,000	2,762,000,000
Net Interest Income	-2,346,000,000	-2,591,000,000	-2,686,000,000
Non Interest Income	168,282,000,000	143,094,000,000	126,181,000,000
Interest and Dept Expense	2,346,000,000	2,591,000,000	2,686,000,000
Comprehensive Income Net of Tax	59,897,000,000	47,807,000,000	41,154,000,000
Cost of Goods and Services Sold	52,232,000,000	46,078,000,000	42,910,000,000

Balance Sheet

Symbol: MSFT

	2021-06-30 USD	2020-06-30 USD	2019-06-30 USD
Total Assets	333,779,000,000	301,311,000,000	286,556,000,000
Current Assets	184,406,000,000	181,915,000,000	175,552,000,000
Cash and Short Term Investments	130,334,000,000	136,527,000,000	133,819,000,000
Cash and Cash Equivalents at CaVa	14,224,000,000	13,576,000,000	11,356,000,000
Short Term Investments	116,110,000,000	122,951,000,000	122,463,000,000
Current Net Receivable	39,008,000,000	32,011,000,000	29,524,000,000
Inventory	2,636,000,000	1,895,000,000	2,063,000,000
Other Current Assets	13,393,000,000	11,482,000,000	10,146,000,000
Non Current Assets	152,773,000,000	122,096,000,000	105,825,000,000
Property Plant Equipment	59,715,000,000	44,151,000,000	36,477,000,000
Accumulated Depreciation Amortization PPE	51,351,000,000	43,197,000,000	35,330,000,000
Intangible Assets	57,511,000,000	50,389,000,000	49,776,000,000
Goodwill	49,711,000,000	43,351,000,000	42,026,000,000
Intangible Assets Excluding Goodwill	7,800,000,000	7,038,000,000	7,750,000,000
Long Term Investments	5,984,000,000	2,965,000,000	2,649,000,000
Other Non Current Assets	15,075,000,000	13,138,000,000	14,723,000,000
Total Liabilities	191,791,000,000	183,007,000,000	184,226,000,000
Current Liabilities	88,657,000,000	72,310,000,000	69,420,000,000
Current Accounts Payable	15,163,000,000	12,530,000,000	9,382,000,000
Short Term Debt	8,072,000,000	3,749,000,000	0
Deferred Revenue	88,282,000,000	78,360,000,000	74,412,000,000
Current Long Term Debt	8,072,000,000	3,749,000,000	5,516,000,000
Other Current Liabilities	11,666,000,000	10,027,000,000	9,351,000,000
Non Current Liabilities	103,134,000,000	110,697,000,000	108,618,000,000
Long Term Debt Non Current	50,074,000,000	59,578,000,000	66,662,000,000
Other Non Current Liabilities	13,427,000,000	10,632,000,000	7,581,000,000
Shareholder Equity	141,988,000,000	118,304,000,000	102,330,000,000
Common Stock	83,111,000,000	80,552,000,000	78,520,000,000
Treasury Stock	None	None	None
Retained Earnings	57,055,000,000	34,566,000,000	24,150,000,000
Common Stock Shares Outstanding	7,519,000,000	7,571,000,000	7,643,000,000

Cashflow

Symbol: MSFT

	2021-06-30 USD	2020-06-30 USD	2019-06-30 USD
Operating Cashflow	76,740,000,000	60,675,000,000	52,185,000,000
Net Income	61,271,000,000	44,281,000,000	39,240,000,000
Payments for Operating Activities	2,438,000,000	2,165,000,000	1,917,000,000
Proceeds from Operating Activities	None	None	None
Depreciation Depletion and Amortization	11,821,000,000	12,911,000,000	11,600,000,000
Change in Operating Liabilities	10,673,000,000	4,293,000,000	9,633,000,000
Change in Operating Assets	11,609,000,000	5,776,000,000	5,767,000,000
Change in Receivables	6,481,000,000	2,577,000,000	2,812,000,000
Change in Inventory	737,000,000	-168,000,000	-597,000,000
Cashflow from Investment	-27,577,000,000	-12,223,000,000	-15,773,000,000
Capital Expenditures	20,622,000,000	15,441,000,000	13,925,000,000
Cashflow from Financing	-48,486,000,000	-46,031,000,000	-36,887,000,000
Dividend Payout	16,521,000,000	15,137,000,000	13,811,000,000
Dividend Payout Common Stock	16,521,000,000	15,137,000,000	13,811,000,000
Dividend Payout Preferred Stock	76,740,000,000	60,675,000,000	52,185,000,000
Payments for Repurchase of Common Stock	27,385,000,000	22,968,000,000	19,543,000,000
Payments for Repurchase of Equity	27,385,000,000	22,968,000,000	19,543,000,000
Payments for Repurchase of Preferred Stock	None	None	None
Proceeds from Repayments of Short Term D.	None	0	0
Proceeds from Issuance of Common Stock	1,693,000,000	1,343,000,000	1,142,000,000
Proceeds from Issuance of Long Term Debt	None	None	None
Proceeds from Issuance of Preferred Stock	None	None	None
Proceeds from Repurchase of Equity	-25,692,000,000	-21,625,000,000	-18,401,000,000
Proceeds from Sale of Treasury Stock	None	None	None
Change in Cash and Cash Equivalents	648,000,000	2,220,000,000	-590,000,000
Change in Exchange Rate	-29,000,000	-201,000,000	-115,000,000

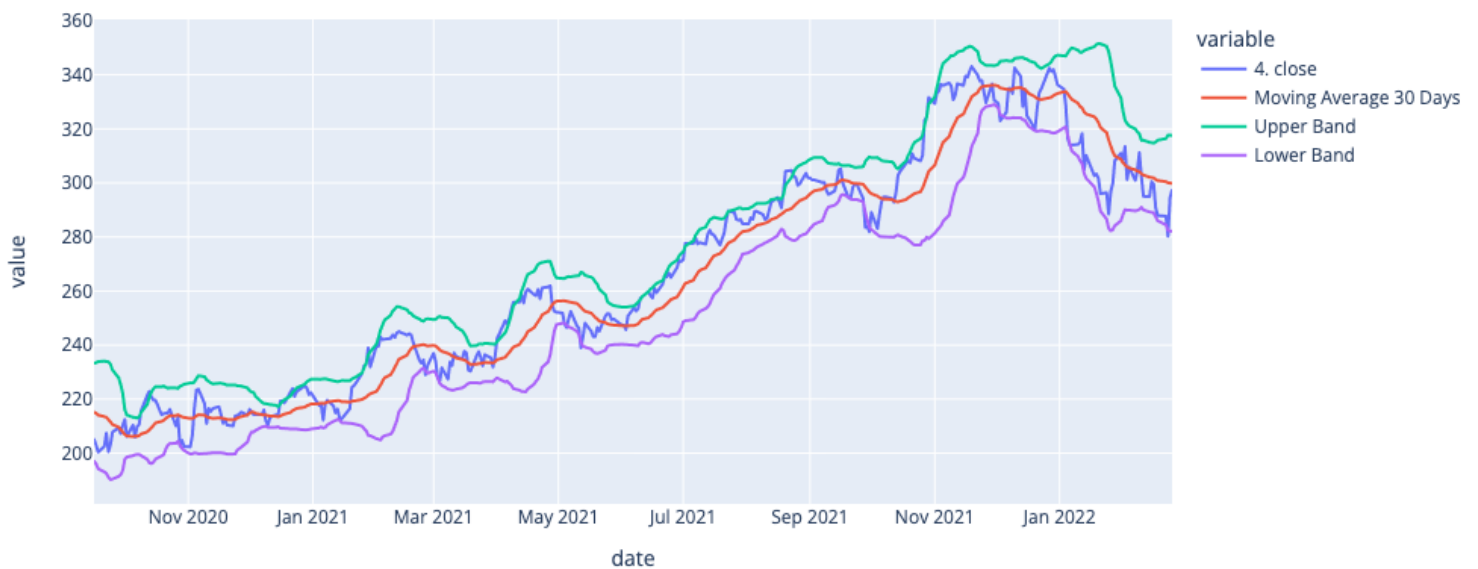
Technical Analysis

Symbol: MSFT

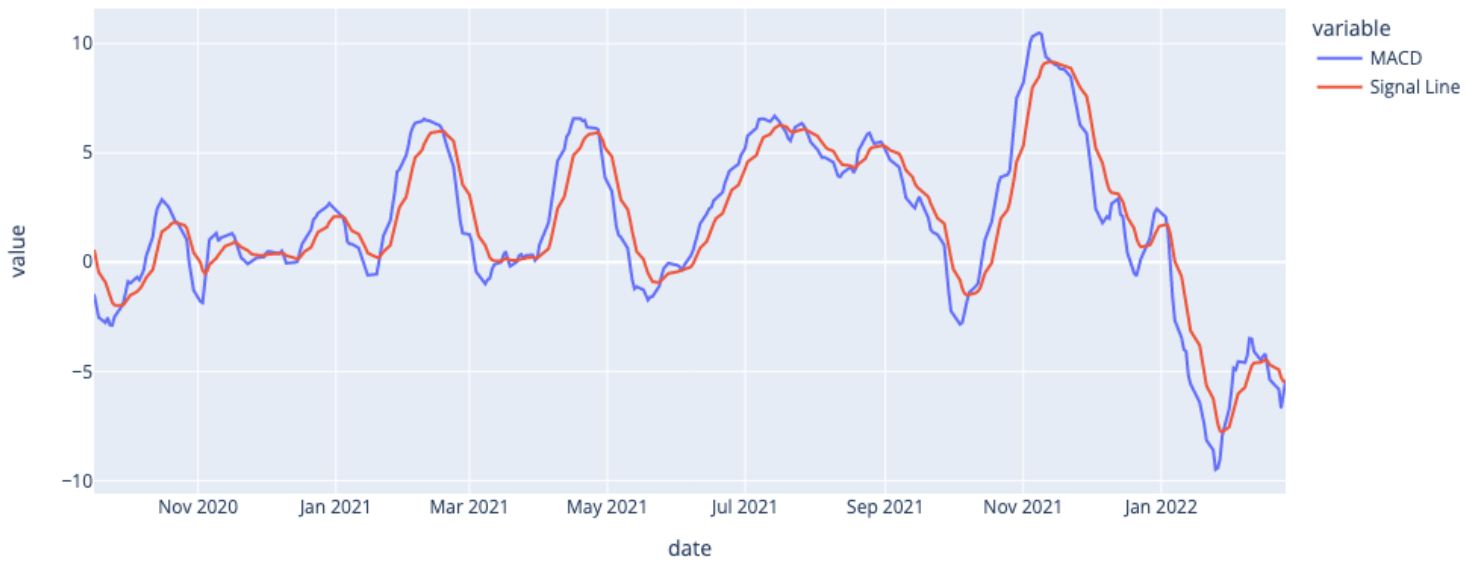
Simple Moving Average



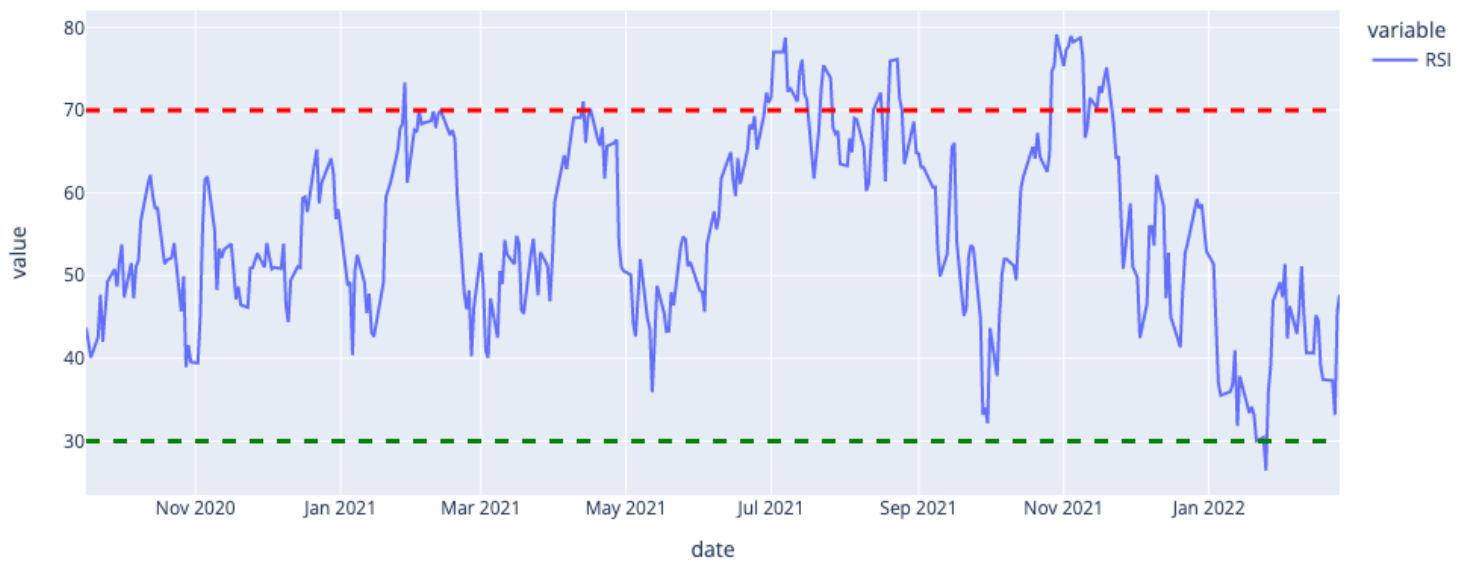
Bolinger Bands



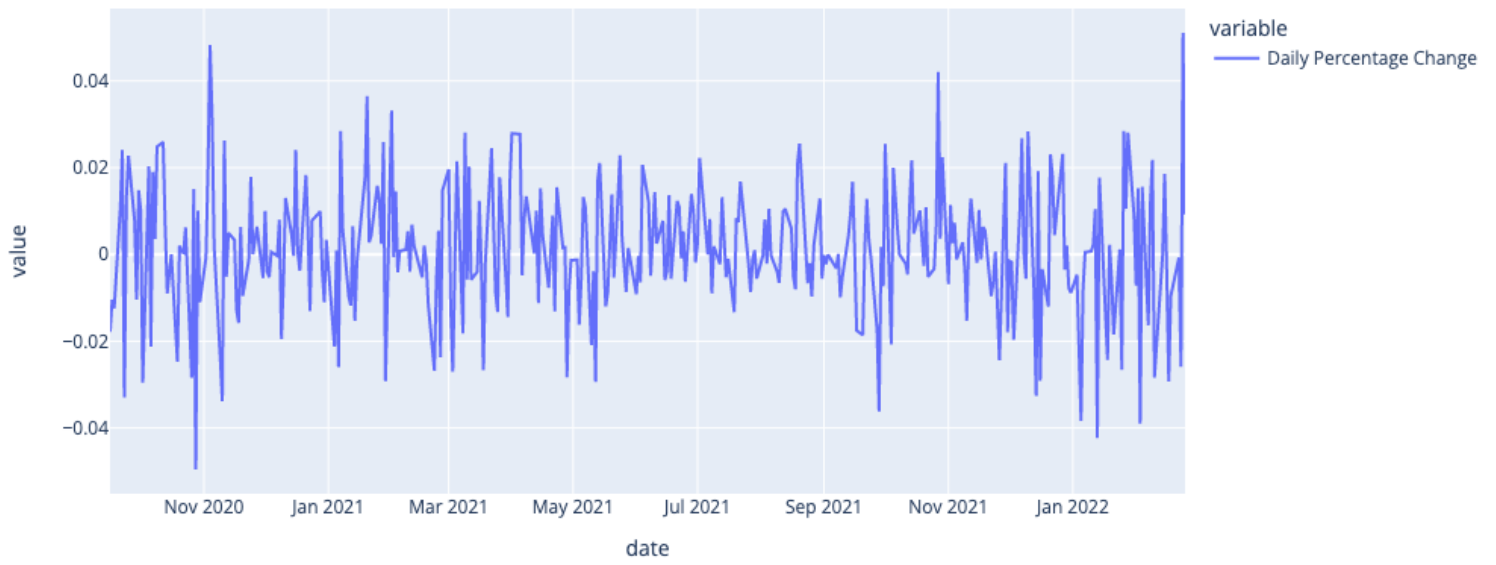
MACD



Relative Strength Index



Daily Percentage Change



Maximal Drawdown

