

LEGAL WILL GENERATION TOOL

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Project Timeline

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IDEATION &  
RESEARCH)) --- C[ ]; C --- P2((PHASE 2  
PLANNING &  
ARCHITECTURE)); C --- P3((PHASE 3  
CORE  
DEVELOPMENT)); C --- P4((PHASE 4  
AI & COMPLIANCE  
INTEGRATION)); C --- P5((PHASE 5  
PDF, EMAIL &  
PRIVACY FEATURES)); C --- P6((PHASE 6  
TESTING &  
REFINEMENT));
```

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IDEATION &
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PDF, EMAIL &
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PHASE 6
TESTING &
REFINEMENT



MARKET RESEARCH

Industry Growth

- U.S. digital will market projected at 410 million dollars
- North America represents 30 percent of the global demand
- Growing adoption in Canada

Existing Competitors

- Wilful: template-based, simple interface
- Epilogue: accurate but limited
- LegalZoom and LawDepot: costlier, U.S. focused
- LegalWills: affordable but outdated interface

Market Gap Identified

- Need for AI-driven personalization
- Need for affordability and accessibility
- Need for clearer legal explanations



THE PROBLEM

Widespread Lack of Prepared Wills

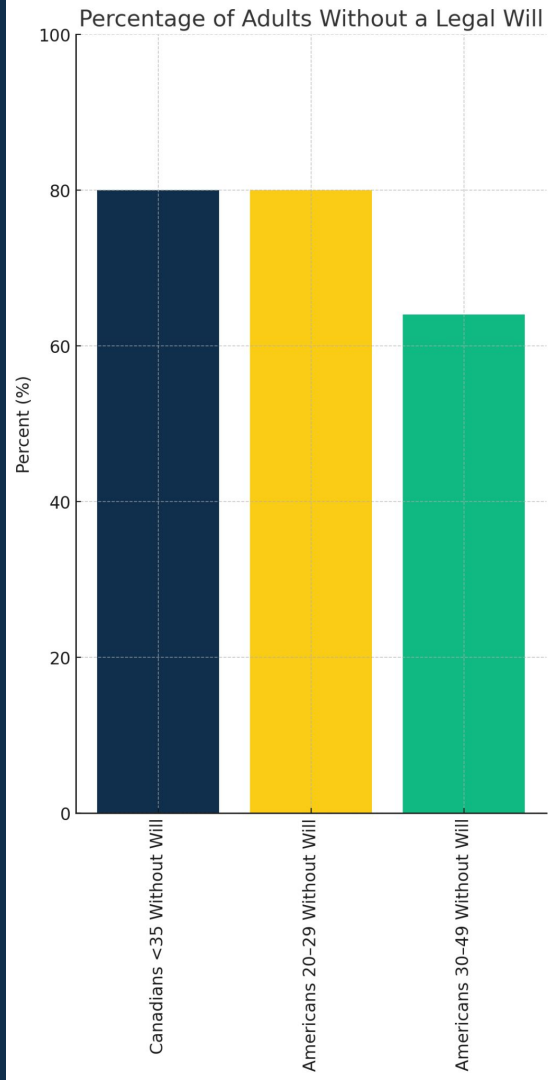
- Four out of five Canadians under 35 have no will
- Only 20–36% of younger Americans have a will
- Many adults remain unprepared, even into middle age

Barriers to Creating a Will

- High cost of legal services
- Confusing legal terminology
- Uncertainty about legal requirements
- Limited access for newcomers and low-income families

Why This Matters

- Families face complications without a valid will
- Need for a simple, guided, affordable solution





THE SOLUTION

AI-Guided Will Creation

- Step-by-step questionnaire that adapts to the user
- AI-generated follow-up questions to fill informational gaps
- AI-powered tool tips in rounds 2 & 3 to clarify terminology and provide examples


Jurisdiction-Specific Legal Awareness

- Supports all Canadian provinces and U.S. states
- Age verification ensures legal testamentary capacity

Documents Generated

- Fully formatted real will
- Legal process summary explaining how to finalize the will (print, sign, witness)

Privacy and Safety

- Clear disclaimers throughout
 - Secure Supabase-based handling of user data
 - Full account and data deletion
- 

HOW THE APP WORKS

Full-Stack Architecture

- React and Vite frontend
- Node.js and Express backend
- Supabase database with RLS policies
- Secure storage for PDF documents

Two-Tier Schema System

- Tier 1: Template fields that populate the will
- Tier 2: Contextual fields for assessment and compliance

AI Workflow

- Round 1: Core static questions
- Round 2: AI-generated follow-up questions
- Round 3: Final clarifications
- Anti-repetition and retry commands ensure stability

Output

- Will PDF generated with PDFKit
- Assessment PDF tailored by jurisdiction
- Documents are emailed directly to the user rather than stored as PDFs



Create Your Legal Will with AI Guidance

A free, accessible tool for creating legally compliant wills for Canada and the USA

Get Started

Sign In

How It Works

1

2

3

Dashboard

Profile Information

Account Number:

WL17643616124709

Full Name:

Rowen Amba

Email:

rowen.amba@gmail.com

Phone:

5877036124

Edit Profile

Quick Actions

Create and manage your legal will documents

Create New Will

My Wills

BUILT WITH AI

AI for Planning and Architecture

- PRD and user stories generated with AI
- Architecture and file structure proposed by AI
- Edge cases and scenarios identified with prompts

AI for Development

- React components scaffolded with AI
- Backend routes generated and refined
- Disclaimers, templates, and assessments built with AI guidance

AI for Debugging

- React state issues resolved
- Supabase errors, rate limits, and timeouts addressed
- Added retry logic and exponential backoff

Outcome

- Full-stack functioning application built by a non-programming team
- Demonstrates AI's value in rapid development workflows

Legal Will Generation Tool Home Dashboard Rowen Amba Logout

Before We Begin

We need your date of birth to verify legal age requirements for your jurisdiction

Date of Birth

2002-03-21

This information is used to determine age-related legal requirements for will creation

Why we need this: Age requirements for creating a valid will vary by jurisdiction. Even if you're underage, you can still continue - we'll note this in your legal assessment.

Continue

FUTURE IMPROVEMENTS

Legal and Compliance Features

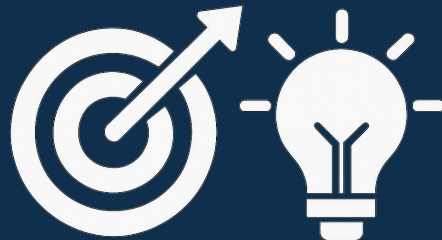
- Audit logging for accountability
- Legal professional partnership for validation

Feature Enhancements

- Direct PDF-style download option
- Improved user guidance features (replaces notification center)
- AI help-chat for real-time guidance

Long-Term Expansion

- Support for UK, Australia, New Zealand, and EU regions
- Mobile application version for wider accessibility
- Pricing model and commercialization planning
 - More affordable pricing tiers to increase accessibility
 - Potential partnerships with law firms for professional integration
 - Expand beyond wills to compete with platforms offering broader legal document services



Questions?

