A Bayesian phylogeny of Patkaian (Northern Naga)

statistical methods with large data on small languages

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LA TROBE UNIVERSITY

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DE LA RECHERCHE SCIENTIFIQUE

Sino-Tibetan Phylogenies

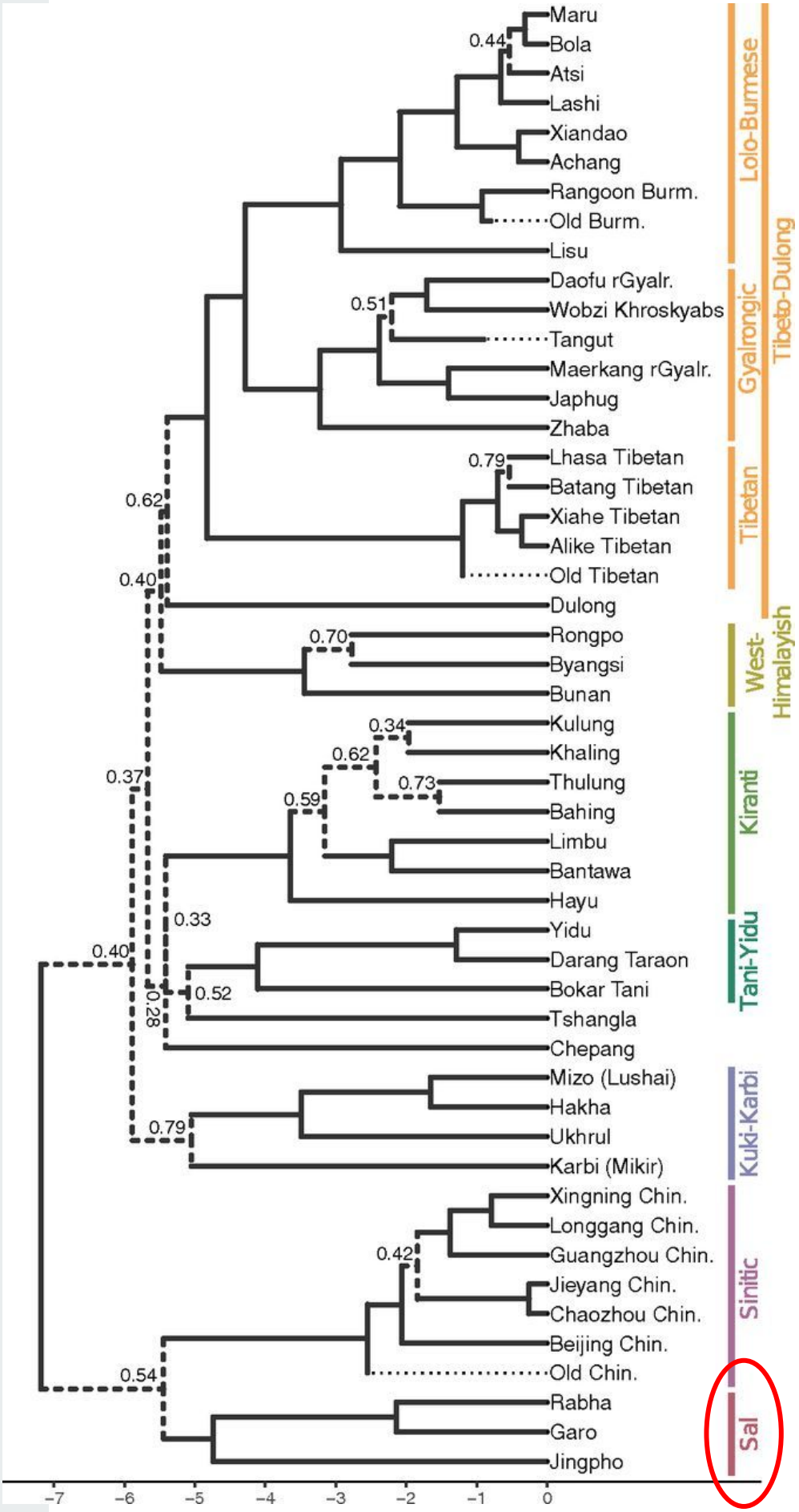
Recent Sino-Tibetan phylogenies offer interesting suggestions of large-scale relationships in the family.

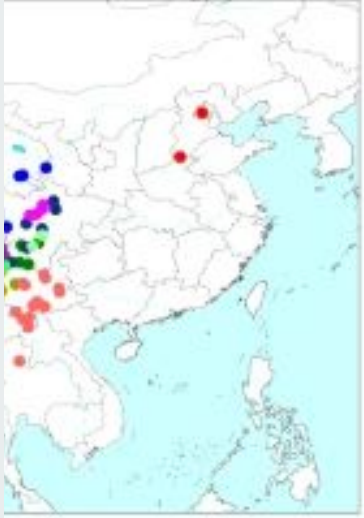
Methods and approaches vary, resulting in vastly different trees.

Posteriors are often quite low.

Sagart, L., Jacques, G., Lai, Y., Ryder, R.J., Thouzeau, V., Greenhill, S.J. and List, J.M., 2019. Dated language phylogenies shed light on the ancestry of Sino-Tibetan. Proceedings of the National Academy of Sciences, 116(21), pp.10317-10322.

Zhang, M., Yan, S., Pan, W. and Jin, L., 2019. Phylogenetic evidence for Sino-Tibetan origin in northern China in the Late Neolithic. Nature, 569(7754), pp.112-115.


Maru
Bola
Atsi
Lashi
Xiandao
Achang
Rangoon Burm.
Old Burm.
Lisu
Daofu rGyalr.
Wobzi Khroskyabs
Tangut
Maerkang rGyalr.
Japhug
Zhaba
Lhasa Tibetan
Batang Tibetan
Xiahe Tibetan
Alike Tibetan
Old Tibetan
Dulong
Rongpo
Byangsi
Bunan
Kulung
Khaling
Thulung
Bahing
Limbu
Bantawa
Hayu
Yidu
Darang Taraon
Bokar Tani
Tshangla
Chepang
Mizo (Lushai)
Hakha
Ukhrul
Karbi (Mikir)
Xingning Chin.
Longgang Chin.
Guangzhou Chin.
Jieyang Chin.
Chaozhou Chin.
Beijing Chin.
Old Chin.
Rabha
Garo
Jingpho
0.44
0.51
0.62
0.79
0.40
0.70
0.34
0.62
0.73
0.37
0.59
0.33
0.40
0.52
0.28
0.79
0.42
0.54
Lolo-Burmese
Gyalrongic
Tibetan
Tibeto-Dulong
West-Himalayish
Kiranti
Tani-Yidu
Kuki-Karbi
Sinitic
Sal
−7
−6
−5
−4
−3
−2
−1
0



Achang Lianghe
Achang Luxi
Achang Longchuan
Achang Xiandao
Atsi Zaiwa
Bola Luxi
Langsu Luxi
Leqi Luxi
Burmese Rangoon
Maonia
Nusu Central
Nusu Northern
Nusu Southern
Hani Caiyuan
Hani Dazhai
Hani Gelanghe
Hani Luchun
Hani Mojiang
Hani Shuikui
Mpi
Jinuo Youle
Lahu Lancang
Lahu Yellow
Lisu Central
Lisu Northern
Yi Nanjian
Yi Weishan
Yi Dafang
Yi Mile
Yi Moqiang
Yi Sani
Yi Wuding
Caodang
rGyalrong Maerkang
Daofu
Ergong Danba
Muya Minyak
Puni Qinghua
Puni Taoba
Queyu Yajiang
Qiang Longxi
Qiang Mawo
Ersu
Lyuzu
Namuyi
Naxi Lijiang
Naxi Yongning
Xumi
Cuona Mama
Cuona Menba
Tibetan Amdo Blabrang
Tibetan Amdo Zeku
Tibetan Xiahe
Tibetan Lhasa
Tibetan Batang
Tibetan Khamti
Tibetan Jirel
Gurung Ghachok
Tamang
Thakali
Manang Gyaru
Manang Prakaa
Kanauri
Pattani
Anong
Trung Dulong
Trung Nujiang
Chepang
Magar
Hayu
Sunwar
Khaling
Thulung
Limbu
Apatani
Bengni
Bokar Lhoba
Darang Tarao
Idu
Atong
Garo
Bodo
Dimasa
Chang
Konyak
Phom
Jingpho
Sak
Angami Kohima
Sema Sumi
Liangmei
Zeme
Rongmei
Tangkhul
Ao Chungli
Ao Mongsen
Sangtam
Lotha
Daai
Ngmuun
Matu
Khumi
Thado
Tiddim
Karen
Kayan Pekon
Pa'O
Chinese Mandarin
Chinese Old

anguage
rs BP
8 years BP

,000 5,000 4,000 3,000 2,000 1,000 0

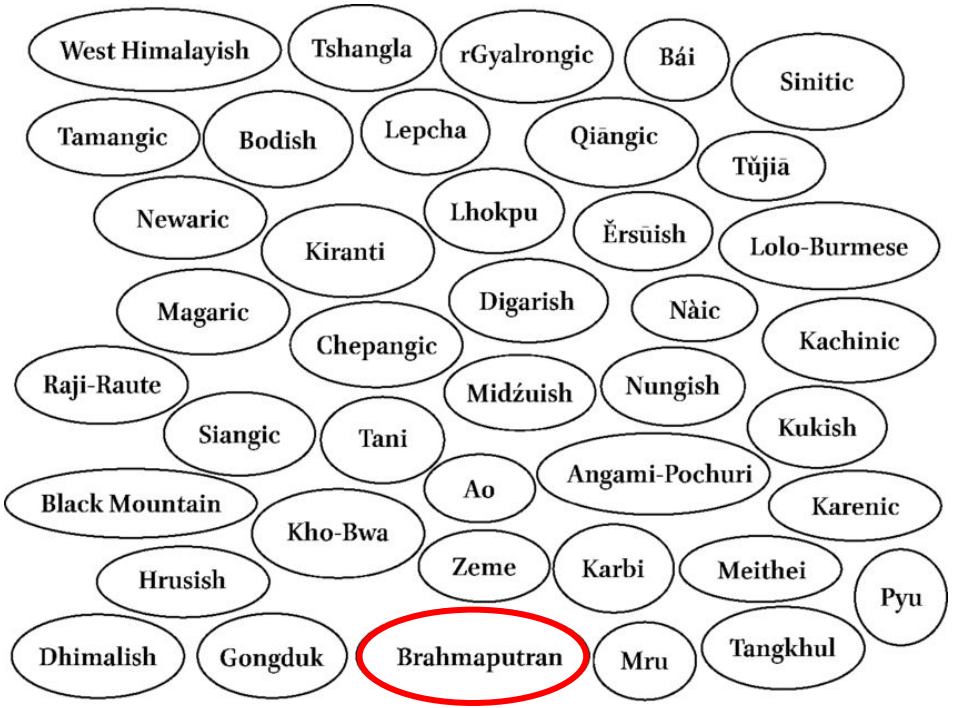
Years BP

Classifi
Burmis
Nusu
Loloisl
rGyalr
Qiangi
Ersuis
Naic
Bodis
Gurun
Kinna
Nungi
Himal
Tani
Sal
Naga
Kuki–
Karen
Siniti

Sino-Tibetan Phylogenies

Recent Sino-Tibetan phylogenies offer interesting suggestions of large-scale relationships in the family.

However, significant differences in results and approach still leave us reliant on the “Fallen Leaves” model of van Driem (2012).



See also: Orlandi, G., 2021.

Sino-Tibetan Phylogenies

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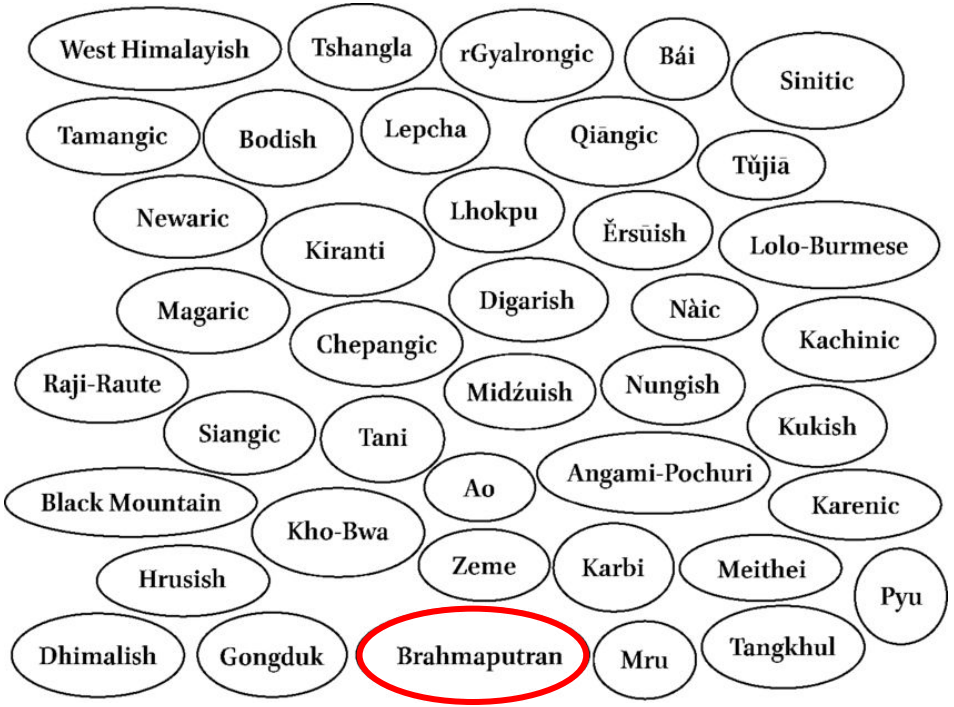
One solution: shifting to a intensive **bottom-up** approach to resolve some of these issues.



See also: Orlandi, G., 2021.

The approach:

For each branch of Sal:

- collect data for all attested varieties / all published doculects based on the ~750 concept “SALIST” word list
- curate the data to account for biases / mistakes in elicitation, morphological features, semantic splits &c, omitting external borrowings and identifying internal borrowings
- produce trees following as closely as possible the methods of Sagart et al (2019)

Stage 1 - Bodo-Garo

- *A Bayesian phylogeny of Bodo-Garo: Testing novel methods on established groupings*. North East Indian Linguistics Society conference. Guwahati, Assam, India. January 2023
- *Developing Bayesian language phylogenies from previously published data: A case study of Bodo-Garo*. Workshop on New Results and Methods in Reconstructing Population History. Universität Zürich, Zürich, Switzerland. 30 January – 1 February 2023

Conclusion:

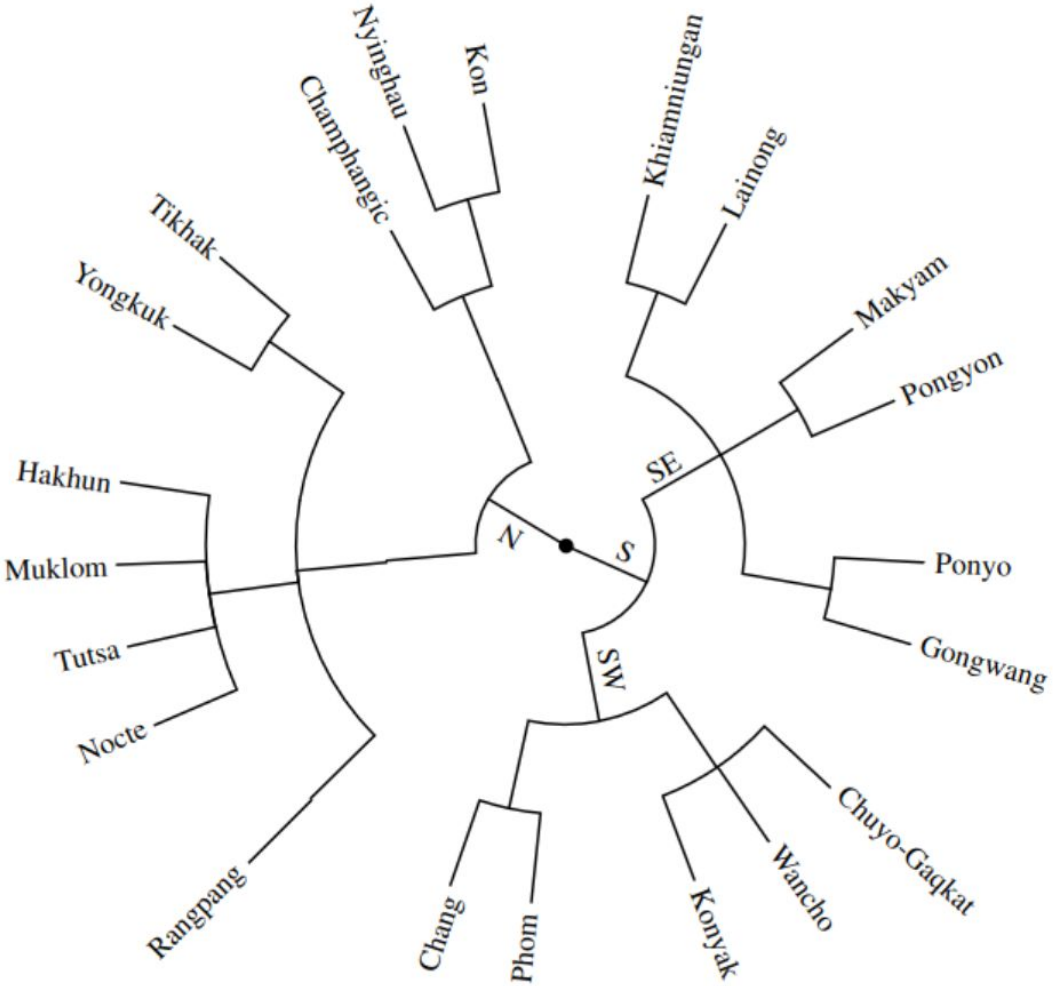
Uncontrolled data sources / elicitation is an issue, but the nature of Bodo-Garo as a heavily creolised former lingua franca is a bigger issues.

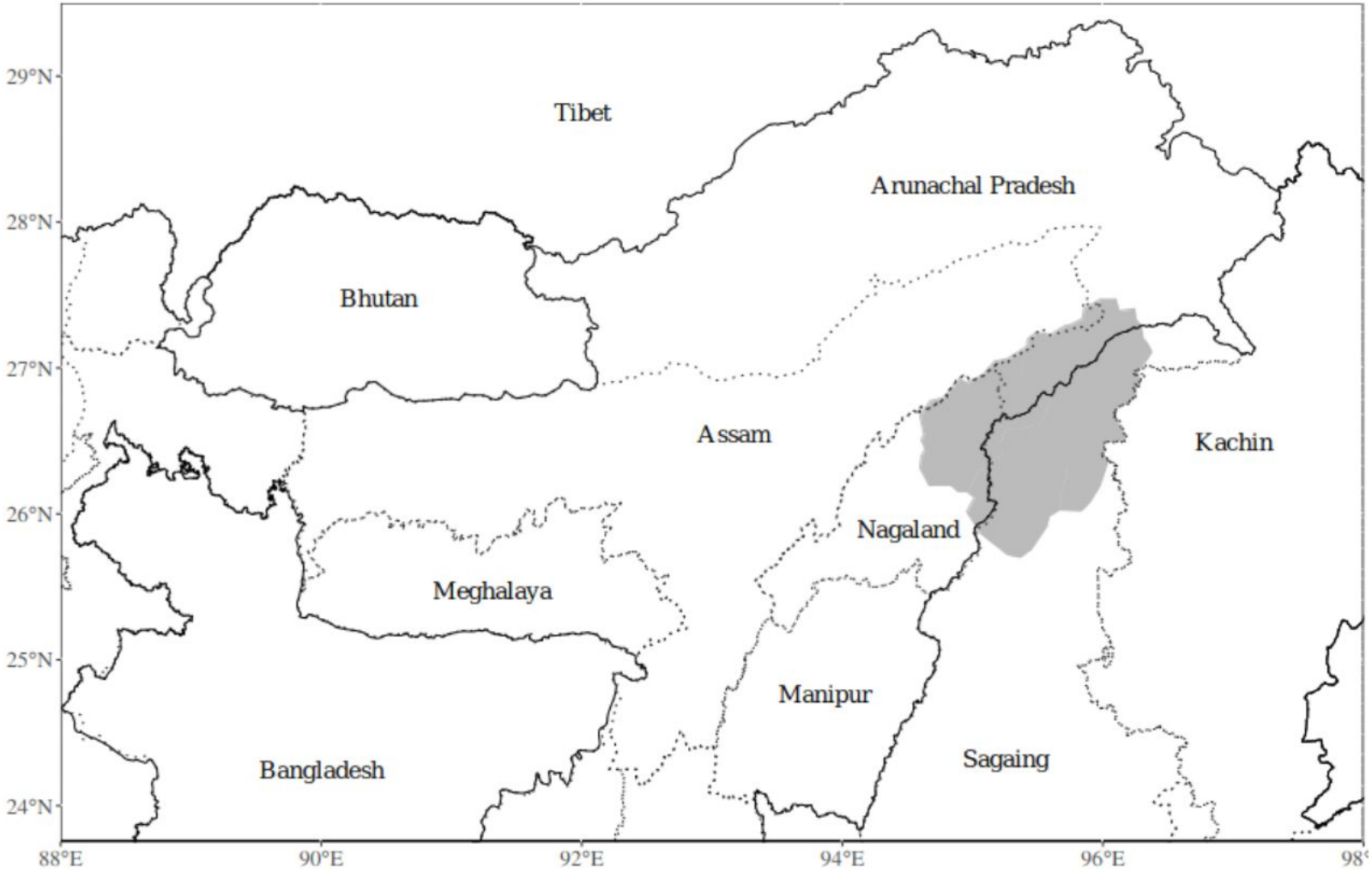
Stage 2 - Patkaian

Initial grouping based on speaker self-reporting & impressionistic descriptions in the literature.

Phonological reconstructions done for each major parent node, checked against neighbouring varieties or those for which some other connection may become apparent.

Through these reconstructions, regular correspondences have been established based on which cognacy can be judged.



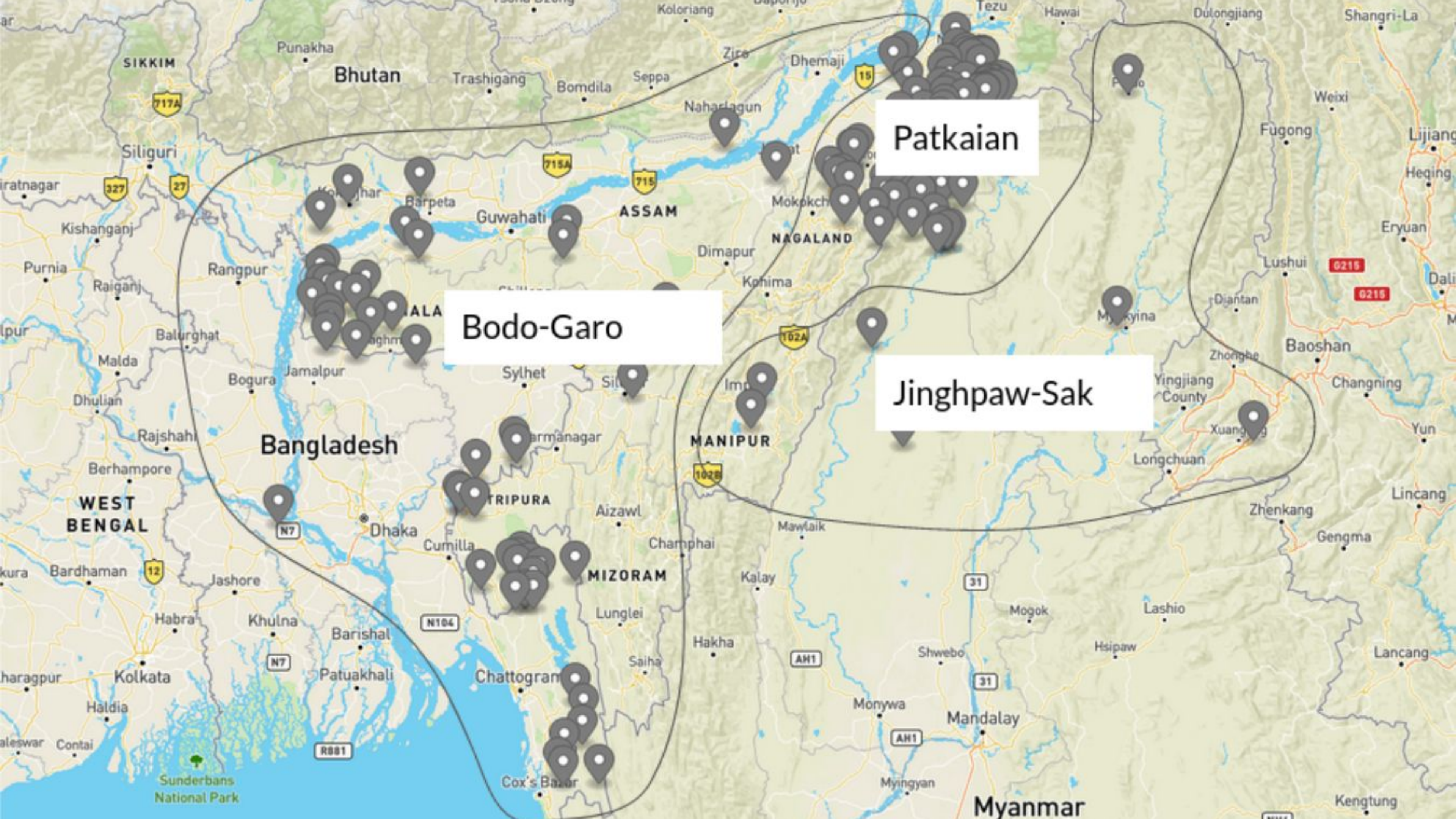

29°N
28°N
27°N
26°N
25°N
24°N
88°E
90°E
92°E
94°E
96°E
98°
Tibet
Arunachal Pradesh
Bhutan
Assam
Kachin
Nagaland
Meghalaya
Manipur
Sagaing
Bangladesh

Patkaian (Northern Naga)

Not closely related to the other “Naga” languages (Angami, Ao, Sumi etc)

Typical community size is around 2’000 speakers for most varieties, some are much larger: 60’000 each for Khiamniungan & Wancho

The most diverse branch within the proposed Sal family.


Patkaian
Bodo-Garo
Jinghpaw-Sak
Bhutan
SIKKIM
Punakha
Trashigang
Bomdila
Seppa
Ziro
Dhemaji
Tezu
Hawai
Dulongjiang
Shangri-La
Koloriang
Siliguri
Kishanganj
Purnia
Raiganj
Rangpur
Barpeta
Guwahati
ASSAM
Dimapur
Kohima
NAGALAND
Mokokchung
Naharlagun
Malda
Balurghat
Bogura
Jamalpur
Sylhet
Dhulian
Rajshahi
Bangladesh
Berhampore
WEST
BENGAL
Dhaka
Cumilla
TRIPURA
Aizawl
Champhai
MIZORAM
Lunglei
MANIPUR
Bardhaman
Jashore
Khulna
Barishal
Habra
Kolkata
Haldia
Patuakhali
Chattogram
Cox's Bazar
Sunderbans
National Park
Hakha
Saiha
Kalay
Mawlaik
Monywa
Mandalay
Myingyan
Shwebo
Mogok
Hsipaw
Lashio
Myanmar
Fugong
Weixi
Lijiang
Heqing
Eryuan
Lushui
Dali
Diantan
Baoshan
Changning
Yingjiang
County
Longchuan
Zhenkang
Gengma
Lincang
Lancang
Kengtung
Yun

data collection & methodology

Data collection

- **~750 concepts** covering **~175 doculects** of Patkaian
- Concepts derived from the CALMSEA word list (Matisoff 1978), the Intercontinental Dictionary Series word list (Key & Comrie 2023), and a large number of additional concepts which are widely attested in the doculects, forming the **SALIST** (Sal Area Lexical Inventory for Sino-Tibetan)

concept_id	name	definition	hindi	assamese	mandarin	burmese
alcohol-brewed	brewed alcohol	Alcoholic beverages made through fermentation, such as beer or wine	सुराही दार शराब	জলকীয় দ্রব	酿造酒	အရက်ချက်
alcohol-distilled	distilled alcohol	Alcoholic beverages made through distillation, such as whiskey or vodka	अर्क	মদ	蒸馏酒	ပေါင်းခံအရက်
alive-living	to be alive	To have life and be living, not dead	जीवित	জিৱন থাকিব	活着	အသက်ရှင်ဖို့
all	all	The whole quantity or extent of something; everyone or everything considered together.	सब	সমগ্র	所有	အားလုံး
amber-glass	amber	A hard, translucent fossilized resin, typically yellowish-brown in color	अंबर	বাঁশফুলীয়া	琥珀	ပယင်း
		A person from whom one is descended,				

Data collection

- Only those terms which represent the most basic / typical word for a concept are included
- mini sketch grammars have been developed for each language regarding morphology, nominalisation, affixes in general
- Concepts with low coverage across branches were omitted in the end (< 8)

Cognacy & mesolanguages

- Cognacy is enforced through regular sound correspondences.
    - However, irregular sound changes are common

      *ɣap → shoot, by extension kick/propel

      *kʰiŋ₁ → *kʰiŋ₁, of sky; *kʰiŋ₃ → of water
- Such irregularities require some variability be allowed in cognate judgements re strictness of sound changes
- all terms have been coded for cognacy at the **morpheme** level

Methodology

LingPy (List et al 2021) used for the creation of a MrBayes (Ronquist et al 2012) nexus file. Cognate assignment was still done manually.

Use of **MrBayes** Markov chain Monte Carlo method. No available means to calibrate a clock for Patkaian (or Sal more generally), so BEAST is not an option (as in Sagart et al 2019, Zhang et al 2019).

Amri Karbi (Konnerth, p.c; 2014) used as an outgroup, with additional Sal-internal outgroups for sub-branch trees (e.g. for determining three-way split within Patkaian)

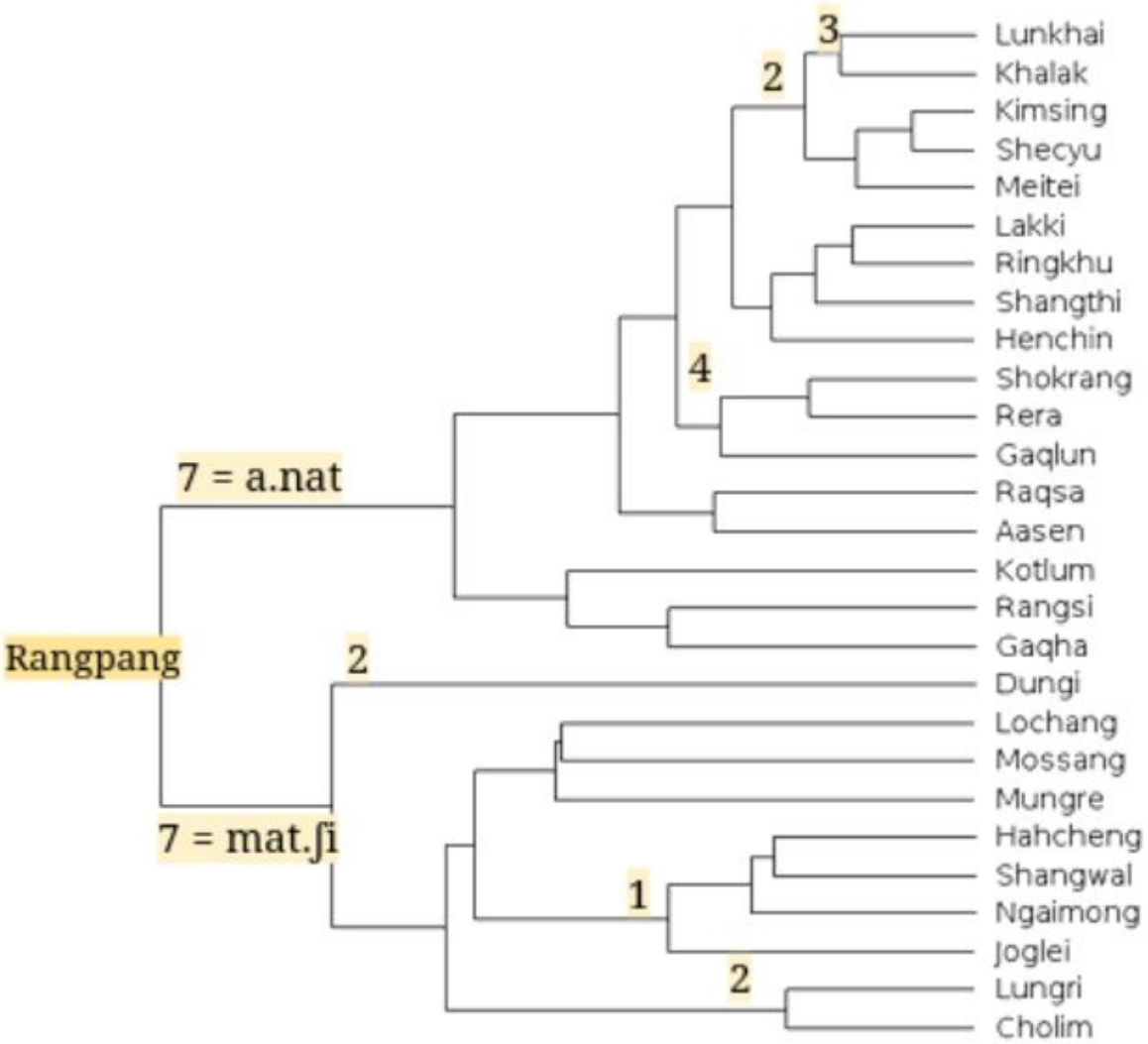
concept	orthographic	phonetic	phonemic	full_segments	ipa	tokens	language_id	doculect_b	source
lick		ɑdɑkdɑk		a d a k + d a k	dak	d a k	KaisanNS	KaisanNS	statezni2021pc
lick		tʰɑiˡtoˡ		tʰ a i	dai	ʒˡ a i	Karyaw	Karyaw	statezni2021pc
lick		pʰwɑt kiˡ		pʰ u a t	pot	p o t	KhalakTK	Khalak	statezni2021pc
lick	ashi ao			a ʃ i	kʰoi	kʰ o i	KhiamNoklak	Khiamniungan	kumar1974khiam
lick		su he		s u + h e	kʰoi	kʰ o i	KhiamPasaung	Khiamniungan	statezni2021pc
lick			ʃi	ʃ i	kʰoi	kʰ o i	KhiamWolam	Khiamniungan	vandam2023wol
lick		ɑˡ mɛˡ		a m ɛ	mel	m e l	KimsingL	Kimsing	statezni2021pc
lick		dək əˡ		d ə k	ʒak	ʒ a k	KonChawang	Kon	statezni2021pc
lick	yai		jai	j a i	lai	ʒˡ a i	KonyakM	KonyakTuensar	marrison1967cla
lick	yay; lay		laj	l a j	lai	ʒˡ a i	KonyakN	KonyakWakchir	nagaraja1994kon
lick			jaj3	j a j	lai	ʒˡ a i	KonyakTanhai	KonyakTanhai	jacques2010preli
lick		ɑrəkdɑyˡ		r ə k	lik	l i k	KonYawngkon	Kon	statezni2021pc
lick		lik səˡ m		l i k	lik	l i k	Kotlum	Kotlum	statezni2021pc
lick		jək ŋɑˡ		j ə k	lik	l i k	Kotlum	Kotlum	statezni2021pc
lick		ʔə mˡəlˡ		ə m j ə l	mel	m e l	KyahiP	Kyahi	statezni2021pc
lick	lɑipu	lɑi pu		l a i	lai	ʒˡ a i	Kyan	Kyan	statezni2021pc
lick	kʰoiˡɑnˡ			kʰ o i	kʰoi	kʰ o i	LainongAnbaw	Lainong	statezni2021pc
lick		kʰoiˡɑnˡ		kʰ o i	kʰoi	kʰ o i	LainongHkamti	Lainong	statezni2021pc
lick	kʰoiˡ ɑnˡ			kʰ o i	kʰoi	kʰ o i	LainongHwiThaik	Lainong	statezni2021pc
lick		kʰoiˡɑnˡ		kʰ o i	kʰoi	kʰ o i	LainongLahe	Lainong	statezni2021pc
lick		xoiˡɑnˡ		x o i	kʰoi	kʰ o i	LainongLKNK	Lainong	statezni2021pc

a mini-sketch grammar has been worked out for each variety covering word formation & basic morphology

Results

	Varieties	**Contrastive Features**
Group 1	Ngaimong, Joglei, Muishaung, Mungre, Maitai	stop finals in past / negative; postverbal only marking in past, negative and (mostly) in the future
Group 2	Cholim, Longri, Chamchang, Shecyü, Louchäng	open finals carrying tone mostly 3 in past / negative (except some 3rd persons) preverbal mV- + open syllables, carrying tone 2, in the future
Group 3	Lungkhi, Khalak	open finals in past (in k-), negative (in b-) and future (except some 3rd persons) no preverbal elements in combination with agreement marking
Group 4	Yvngban Wvng (Rangsi), Shangti, Gaqlun, Rinkhu, Rera	perverbal marking in the negative, with postverbal agreement markers usually bare preverbal marking in the future in some varieties tone marking of agreement markers mostly tones 1 and 2

English	Ngai-mong	Mui-shaung	Mungre	Louchäng	Cham-chang	Shecyü	Cholim	Rinkhu	Song Language
	1	1	1	1	2	2	ʔ	stop	stop
blow	mul$_1$	əmui$_1$	moj$_1$	maɯ$_1$	meɪ$_2$	me$_2$	mɔʔ	(pʰɯt)	
fall	dəl$_1$	dəi$_1$	daj$_1$	de$_1$	dɛə$_2$	dia$_2$	djɤʔ	dit	dət
ill	ða$_1$	ʈuu$_1$	tsa$_1$	di$_1$	tsi$_2$	dzi$_2$	deʔ	rak	
cloth	kʰəl$_1$	kʰəi$_1$	kʰaj$_1$	khe$_1$	kʰɛə$_2$	khia$_2$	kʰjɤʔ	kʰet	kʰət
trample	na$_1$	nuu$_1$	na$_1$		ŋi$_2$ / ni$_2$	ni$_2$	neʔ		nak
hear	tal$_1$	tai$_1$	təj$_1$	ti$_1$	təi$_2$	tai$_2$	te$_1$	(i)tat	tat
open up	dəp	dau$_1$	dəj$_1$		di$_2$	di$_2$	de$_1$		dep
fear	hil$_1$	hi$_1$	xaj$_1$	hai$_1$	hai$_2$	hai$_2$	hjɤʔ	(pʰap)	

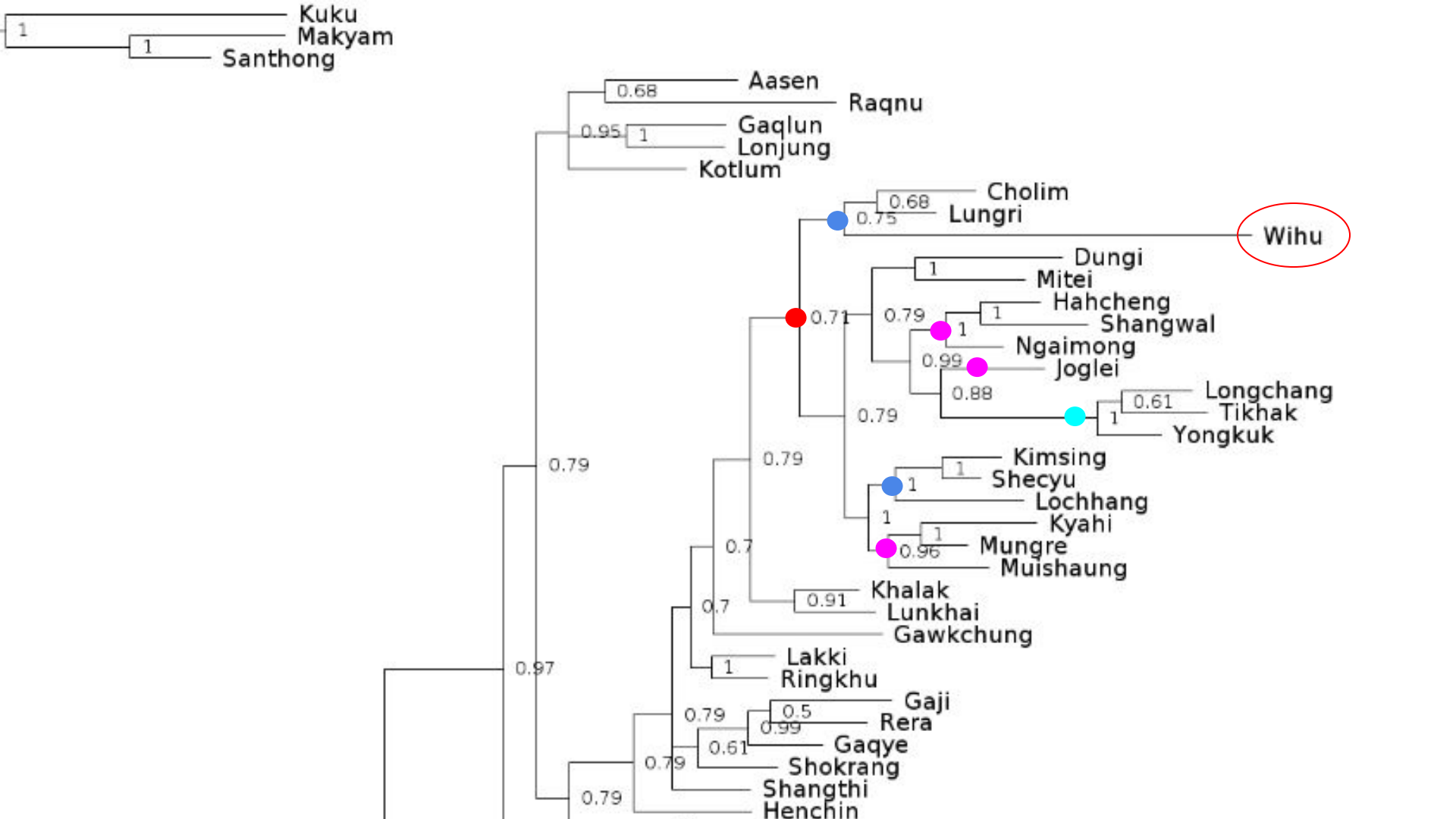


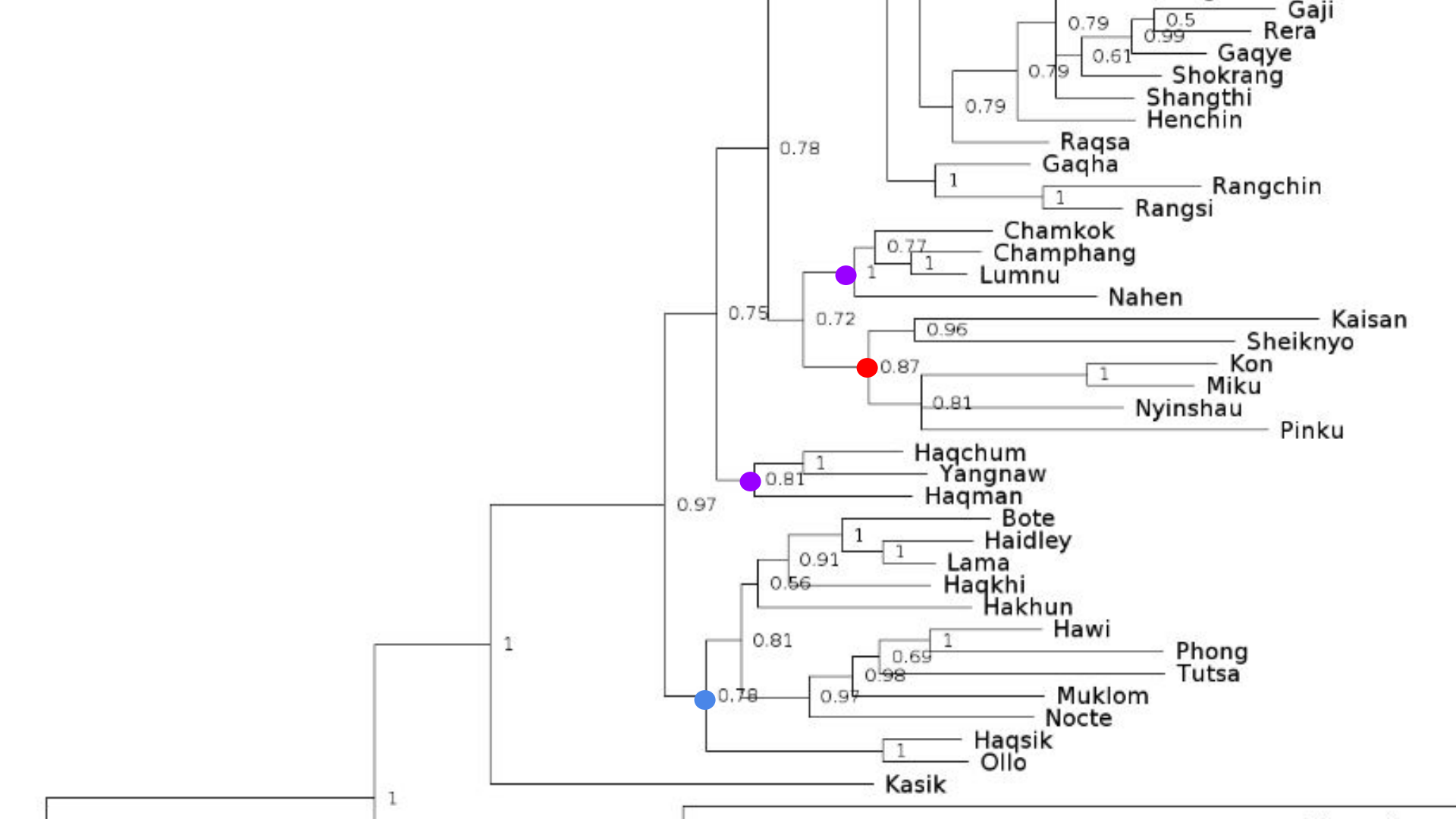
Morey's groups correspond to phonological & morphological features.

Many of these may have other explanations, e.g.:

- common sound changes for phonological features
- loss of productive *-ʔ nominaliser for tonal differences
- speculatively: Jesperson's cycle for negation placement, or IRR (vs FUT) < NEG, or just well attested innovation in TB negation marking (DeLancey 2015)
- esoterogeny!

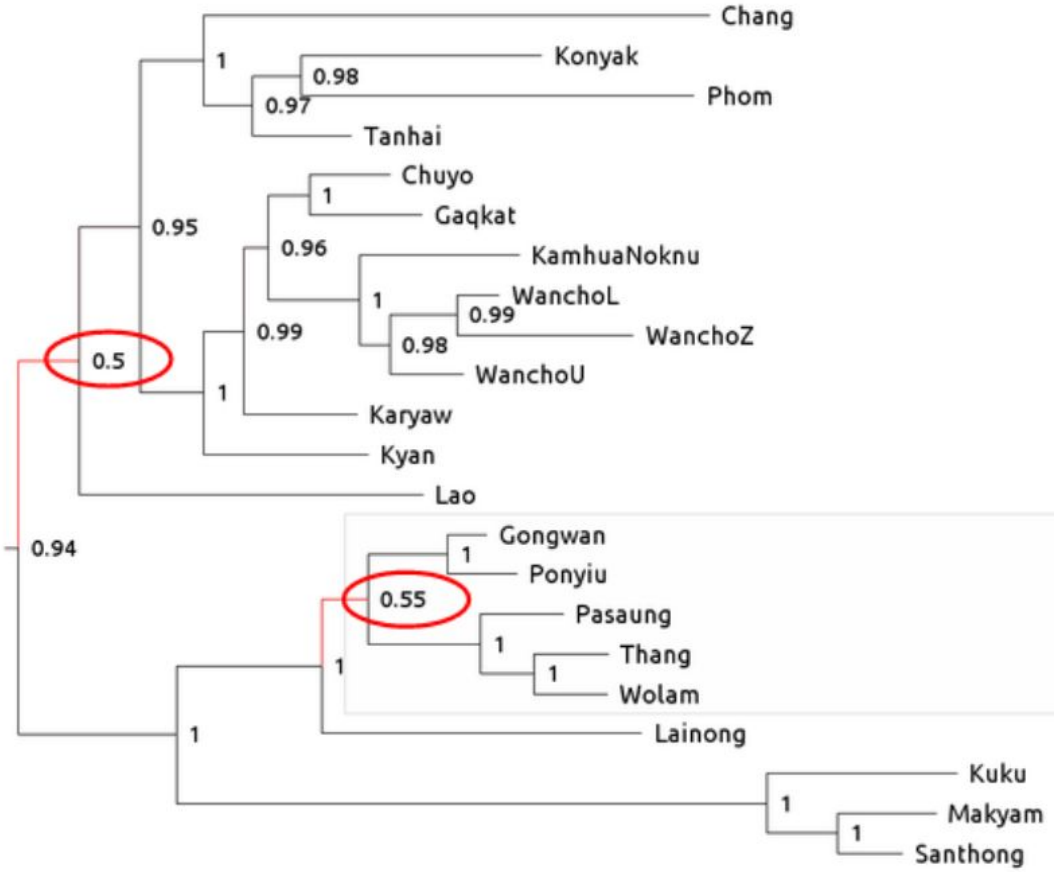
etc.


Kuku
Makyam
Santhong
Aasen
Raqnu
Gaqlun
Lonjung
Kotlum
Cholim
Lungri
Wihu
Dungi
Mitei
Hahcheng
Shangwal
Ngaimong
Joglei
Longchang
Tikhak
Yongkuk
Kimsing
Shecyu
Lochhang
Kyahi
Mungre
Muishaung
Khalak
Lunkhai
Gawkchung
Lakki
Ringkhu
Gaji
Rera
Gaqye
Shokrang
Shangthi
Henchin

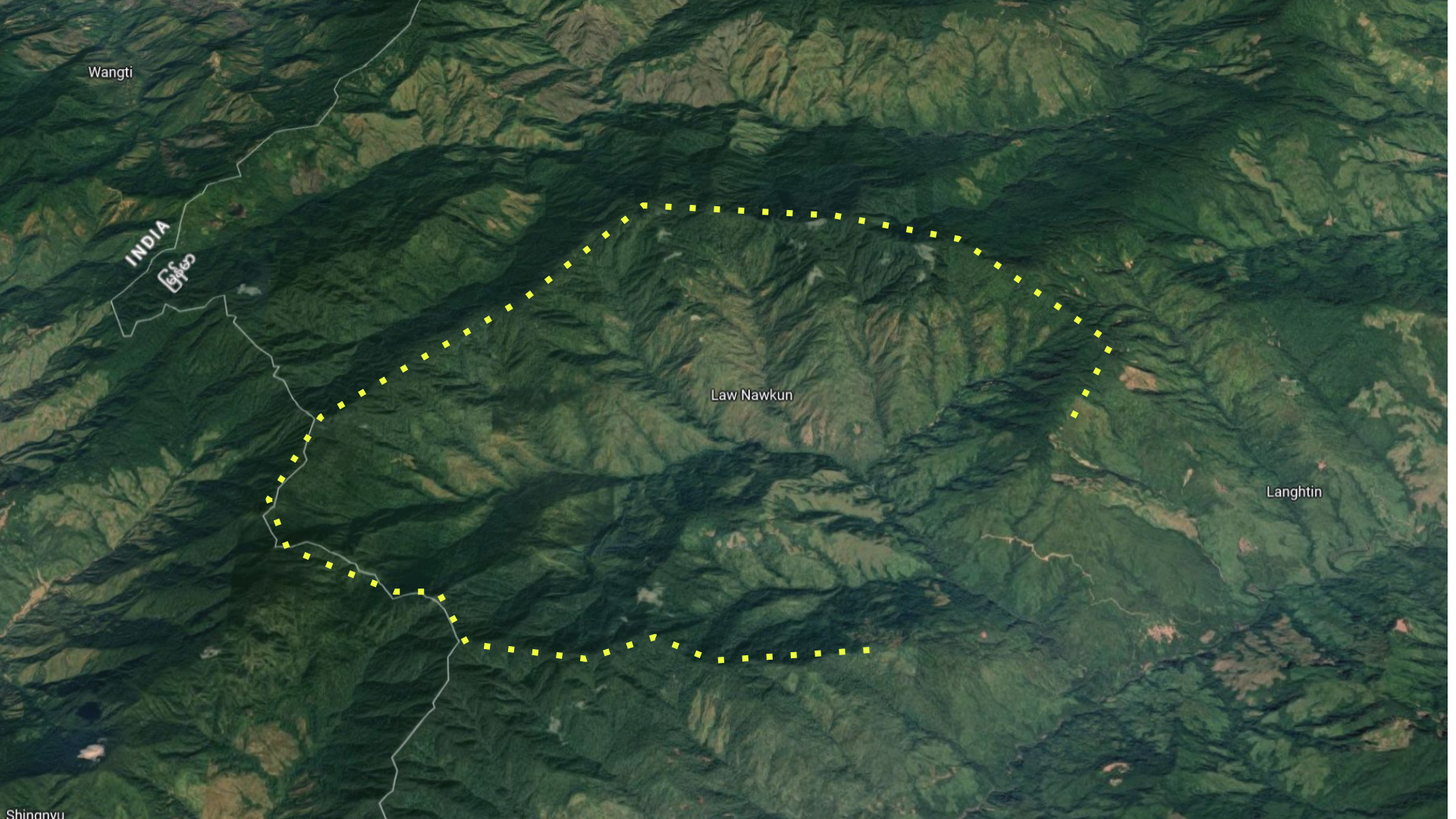

Gaji
Rera
Gaqye
Shokrang
Shangthi
Henchin
Raqsa
Gaqha
Rangchin
Rangsi
Chamkok
Champhang
Lumnu
Nahen
Kaisan
Sheiknyo
Kon
Miku
Nyinshau
Pinku
Haqchum
Yangnaw
Haqman
Bote
Haidley
Lama
Haqkhi
Hakhun
Hawi
Phong
Tutsa
Muklom
Nocte
Haqsik
Ollo
Kasik
0.79
0.5
0.99
0.61
0.79
0.79
0.78
1
1
0.77
1
1
0.75
0.72
0.96
0.87
1
0.81
1
0.81
0.97
1
1
0.91
0.56
0.81
1
0.69
0.98
0.97
0.78
1
1

Southern branches

Law and Ponyiu-Gongwan placement has interesting complications



Southern branches - Law


Wangti
INDIA
Law Nawkun
Langhtin
Shingnyu

Conclusions

General conclusions

Many conventional groupings often do now hold up to scrutiny, rely more on administrative boundaries etc.

Often the result of modern (not historical) geographic proximity

Bayesian methods aren't always well applied, and may not always give the answers, but can often point us in important and unconsidered directions.

By combination of phonological **reconstruction**, elicitation **consistency**, incorporation of traditional migration **narratives** to reconstruct potential historical **contact** with particular focus on **geography**, and an understanding of word formation to control for elicitation inconsistencies, such methods can be of great value.

Much more care is required than is often taken.

General conclusions

Bayesian methods aren't always well applied, and may not always give the answers even if done well.

The methods can still point us in directions we may otherwise miss, while also helping reduce **some** forms of researcher bias.

Ideally:

- phonological **reconstruction**, at all major branches
- consistent **elicitation** methods
- incorporation of migration **narratives** & historical **contact**
- an accounting of **geography** factors

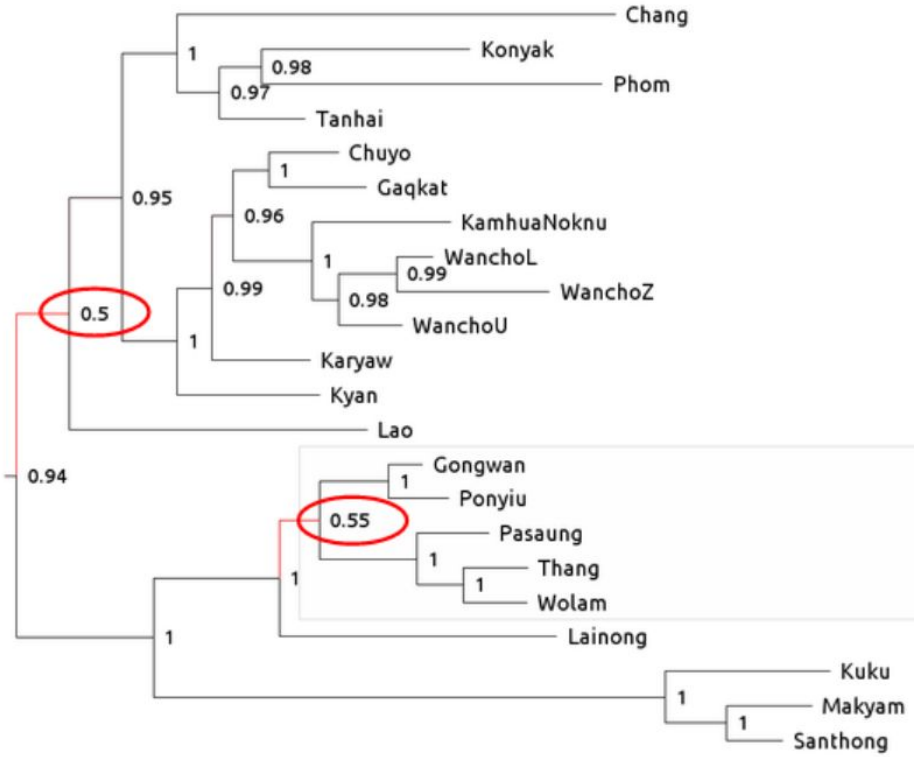
Much more care is required than is often taken.

Specific conclusions

“Noctean” as proposed by van Dam & Rahman (2019; 2021) is viable and includes Tutsa, Ollo, Hakhun & Muklom

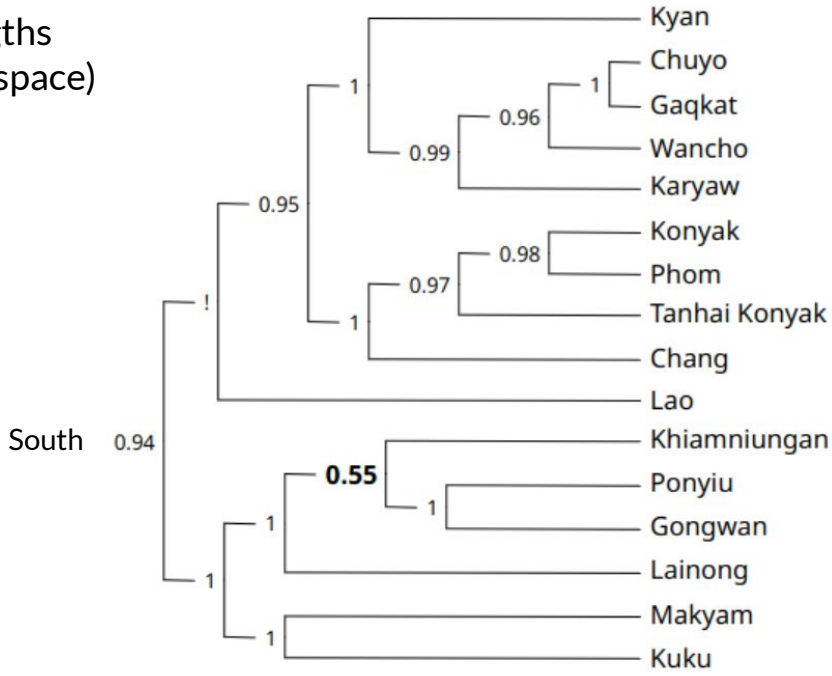
Champhangic as including Haqchum is not viable

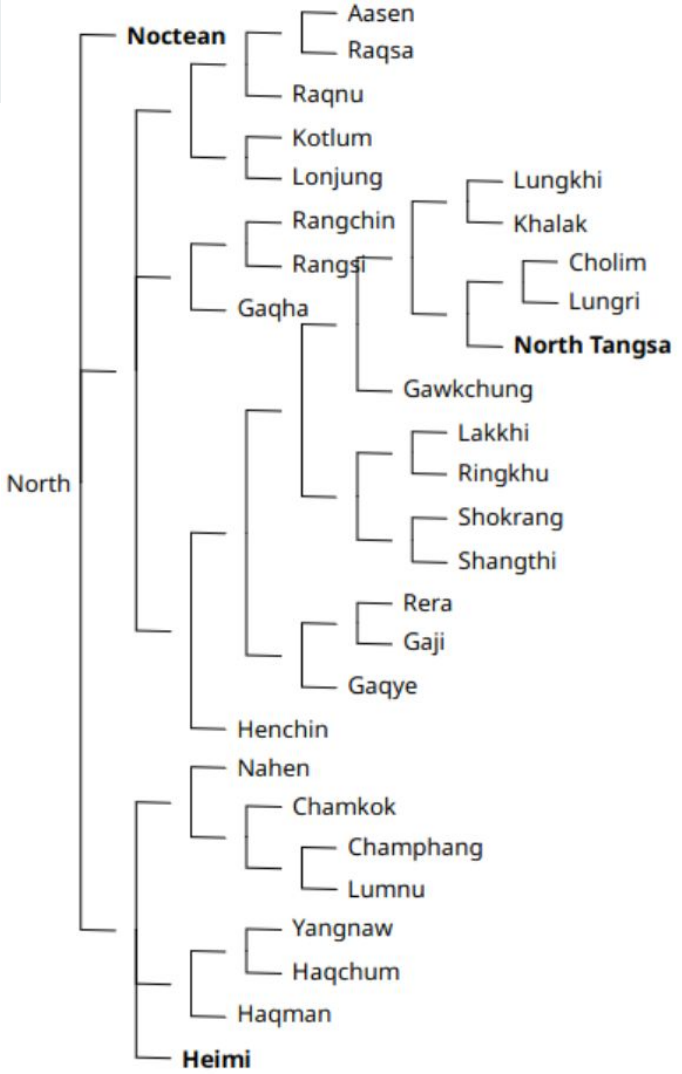
Khasik is properly placed in the northern branch, not Southwest, but as an earliest branch off Noctean

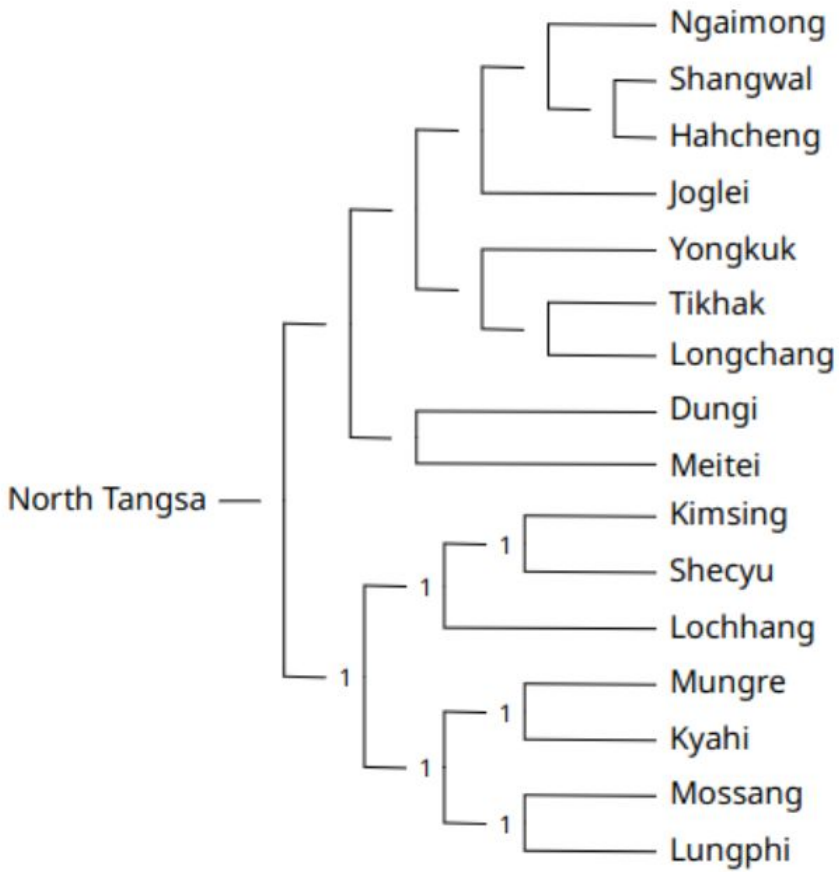


The tree(s)

(branch lengths omitted for space)







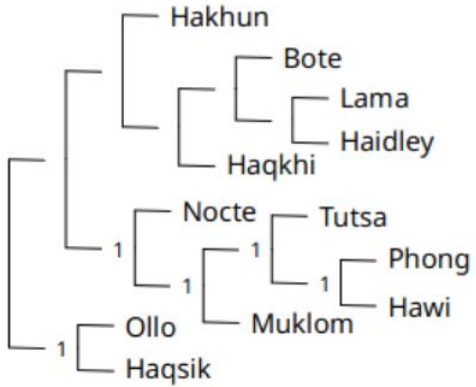


Figure 3: Noctean

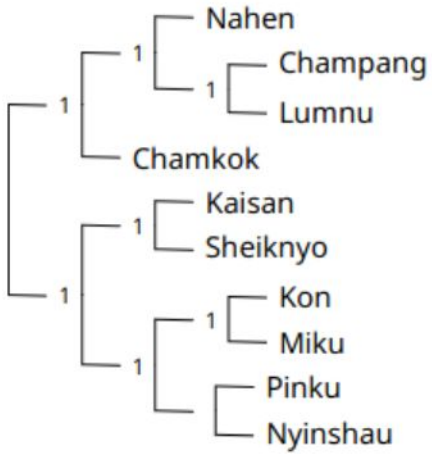


Figure 4: Heimi

Next steps

- Additional filtering by coverage

- Additional data collection for low-coverage varieties

- Collection of data for entirely missing varieties, including other ‘liturgical’ language doculects

tʰaimi hai (Wolam Khiamniungan)
ketʒu əʒuŋ (Muishaung Tangsa)
ɲem pʰoi (Kamhua Noknu Wancho)
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