

KubeCon



#### CloudNativeCon

**North America 2019** 







# Helm 3 Deep Dive It's more than just Tiller!

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#### Who are we?

#### **Taylor Thomas**

- Helm core maintainer
- AKS and Helm at Microsoft
- Social
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#### **Martin Hickey**

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### Agenda





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- Announcements
- New Functionality
- Architectural Changes
- Migration
- Security Model





### Announcements









# Helm 3!













Security audit passed! Hoping to graduate next year





# **New Functionality**



#### Lets take a look at ....



- Chart Changes
- Chart Repository
- Release upgrade strategy
- Test framework
- OCI registry support

### Chart updates: Chart.yaml





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```
apiVersion v2
name foo
description: A Helm chart for Kubernetes
# Application charts are a collection of templates that define release artificats to be deployed.
# Library charts provide useful utilities or functions for the chart developer. They're included as
# a dependency of application charts to inject those utilities and functions into the rendering
# pipeline. Library charts cannot be deployed.
type application
# to the chart and its templates, including the app version.
version 0.1.0
# incremented each time you make changes to the application.
appVersion: 1.16.0
dependencies
  name mysql
 version "1.3.2"
  repository "https://kubernetes-charts.storage.googleapis.com"
```

#### Chart updates: Value validation





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```
"$schema": "http://json-schema.org/draft-07/schema#",
"properties": {
  "image": {
    "description": "Container Image",
    "properties": {
      "repo": {
        "type": "string"
     },
      "tag": {
        "type": "string"
    "type": "object"
  "name": {
   "description": "Service name",
   "type": "string"
  "port": {
   "description": "Port",
   "minimum": 0,
    "type": "integer"
  "protocol": {
    "type": "string"
"required": [
  "protocol",
  "port"
"title": "Values",
"type": "object"
```

- Place *values.schema.json* in chart folder
- Validation on commands:
  - helm install
  - helm upgrade
  - helm template
  - helm lint

#### **Chart Repository**



- Helm Hub central catalog for chart repos
- Search updated in Helm for Helm Hub
- No chart repos added OOTB anymore

### Improved upgrade strategy



- Helm 2 merge/upgrade compares: most recent chart manifest and the proposed chart manifest
- Helm 3 merge/upgrade compares: most recent chart manifest, proposed chart manifest and cluster live state

### 3-way merge: Example



#### **Current State of Cluster**

#### **New Manifest**

```
containers:
- name: server
  image: nginx:2.0.0
- name: my-injected-sidecar
  image: my-cool-mesh:1.0.0
```

```
containers:
- name: server
image: nginx: 2.1.0
```

### 3-way merge: Example



Helm 2

#### containers

name server

image nginx 2.1.0

#### Helm 3

```
containers:
```

name: server

image nginx 2.1.0

name: my-injected-sidecar

image: my-cool-mesh:1.0.0

#### Update to test framework



- Tests as Jobs
- test-failure hook removed
- test-success hook replaced with test
- --logs flag
- --cleanup flag removed

#### OCI registry support



- Helm 3 enables charts to be stored/shared in OCI-based registries
- Experimental feature: export HELM\_EXPERIMENTAL\_OCI=1
- Check out helm help chart and helm help registry



# **Architecture Changes**



#### No more Tiller

- The universe is safe again! 😊
- helm now talks to Kubernetes API server directly
- XDG base specification support
  - Cache: \$XDG\_CACHE\_HOME, for example, \${HOME}/.cache/helm/
  - Configuration: \$XDG\_CONFIG\_HOME, for example, \${HOME}/.config/helm/
  - Data: \$XDG\_DATA\_HOME, for example \${HOME}/.local/share/helm
- helm init has been removed

#### Release storage update



- Stored as Secrets by default
- Stored in the namespace of the release
- Helm "Release" object has changed
- Release name prefixed with `sh.helm.release.v1`

#### **CRD Changes**

- CRDs are installed only no modifications or delete
- CRDs now go in the crds/ directory to be automatically installed
- Installation can be skipped with --skip-crds
- crd-install hooks are ignored with a warning in Helm 3

#### **New Go SDK**



- Things have been restructured for a better experience
- The CLI consumes the same SDK
- Packages to care about
  - pkg/action
  - o pkg/{chart,chartutil}
  - pkg/cli and its subpackages

#### Go SDK: Example





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```
package main
    "log"
    "os"
    "helm.sh/helm/v3/pkg/action"
    "helm.sh/helm/v3/pkg/cli"
func main() {
   settings := cli.New()
    actionConfig := new(action.Configuration)
   if err := actionConfig.Init(settings.RESTClientGetter(), settings.Namespace(),
os.Getenv("HELM_DRIVER"), log.Printf); err != nil {
        log.Printf("%+v", err)
       os.Exit(1)
    client := action.NewList(actionConfig)
    client.Deployed = true
    results, err := client.Run()
   if err != nil {
        log.Printf("%+v", err)
       os.Exit(1)
    for _, rel := range results {
        log.Printf("%+v", rel)
```





# Migration



#### Helm 2 v Helm 3





- Helm 2 charts still work in Helm 3\*
- Difference between Helm 2 and Helm 3 from an architectural and infrastructure view point
- How do I migrate my cluster from Helm 2 to Helm 3?

\* CRDs and namespace creation are exceptions

### Migration? That doesn't sound good





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### Welcome migration!



- 2 migration use cases:
  - o Strangler pattern Helm 2 and Helm 3 co-exist on the same cluster
  - o In situ Migrating Helm 2 to Helm 3
- 2to3 plugin helps with *in situ*: <a href="https://github.com/helm/helm-2to3">https://github.com/helm/helm-2to3</a>

#### 2to3 plugin example





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```
$ helm3 plugin list
```

NAME VERSION DESCRIPTION

2to3 0.1.3 migrate and cleanup Helm v2 configuration and releases in-place to Helm v3

\$ helm3 2to3 convert postgres

Release "postgres" will be converted from Helm 2 to Helm 3.

[Helm 3] Release "postgres" will be created.

[Helm 3] ReleaseVersion "postgres.v1" will be created.

[Helm 3] ReleaseVersion "postgres.v1" created.

[Helm 3] Release "postgres" created.

Release "postgres" was converted successfully from Helm 2 to Helm 3. Note: the v2 releases still remain and should be removed to avoid conflicts with the migrated v3 releases.



# New security model



### Helm 2 security

#### Kubernetes

- RBAC
- PodSecurityPolicy
- NetworkPolicy
- APIServer cert management
- User management
- Service account management
- Auditing
- Container signing

#### Helm

- Chart provenance
- Tiller cert management
- Tiller RBAC management

### Helm 3 security

#### Kubernetes

- RBAC
- PodSecurityPolicy
- NetworkPolicy
- APIServer cert management
- User management
- Service account management
- Auditing
- Container signing

#### Helm

- Chart provenance
- Tiller cert management
- Tiller RBAC management

#### In other words...





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### Security is now on a per-user basis

#### In other words...





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#### Security is now on a per-user basis



Delegated to K8s user cluster security





# In Conclusion



- Lots of new functionality!
- Several major architecture changes
- Supported migration path
- A new security model that follows Kubernetes
- What's next?

#### **Helpful Links**



- Helm community
- Helm 3 docs
- Helm 2 to Helm 3 migration
- Helm 3 changes





# Thank You!

