Part A - Questions

Financial-Focused Questions:

- How much revenue is made from different types of procedures and what are the trends of revenue and cost?
- How much total revenue and profit is made by procedure type per year?
- How much total revenue and profit is made by specialization type per year?
- Are certain clinics or facility types creating more profit? Does this vary over time?
- Does this revenue and profit by procedure type or specialization vary by clinic city or region?
- Are certain physicians creating more profit? Are there patterns over time?
- Does this revenue and profit vary by Health Insurance type over time? by Health Insurance Company?
- Does this revenue and profit by procedure type or specialization vary by patient age group?
- Are there any trends between revenue and cost for certain procedures? Do lower cost procedures have higher profit or revenue? Are there any correlations or patterns?
- Are certain months more profitable or less profitable when compared year-to-year?
- Is Kaiser more profitable over time, year after year?
- What are the highest cost procedures?

Patient-Focused Questions:

- What are some patterns of patient waiting times by location and type of procedure?
- Are there trends or patterns for average patient waiting times per month when compared year-to-year?
- What are average patient waiting times each year by CA region? By county? By city?
- What are average patient waiting times each year by clinic?
- What are average patient waiting times each year by physician?
- Are patient waiting times longer for longer procedures?
- What are average patient waiting times each year times by procedure type?
- Are patient waiting times longer for higher cost proecures?
- What are average patient waiting times each year times by specialization?
- What was the average patient age group for each clinic?
- What are average patient waiting times each year times by facility type?

- Do the waiting times vary based upon the time of day (morning, afternoon, evening)?
- What are average patient waiting times each year times by patient age group?

Procedure-Focused Questions:

- How do types of procedures performed on patients vary across time, location, and specializations?
- What are the most common procedures this year? By clinic?
- Are certain procedures more frequent during certain months, when compared year-to-year?
- Are certain procedures performed more or less frequently at certain clinics?
- Are certain procedures performed more orless frequently within certain patient age groups?
- Are certain procedures performed more or less frequently at certain facility types?
- Are certain procedures performed more or less frequently in cities, countys or CA regions?
- What percentge of physicians' procedures are within their specialization?
- What are the highest cost procedures and what are their profit margins?
- What are average total procedure times for procedures by physician per year?
- What are average total procedure times for procedures by clinic per year?
- What are average total procedure times for procedures by facility type per year?
- Do certain clinics perform more procedures on the same patients?
- Do patients need to be re-admitted sooner for another procedure for certain procedure types?
- Are there trends where patients need to be re-admitted for another procedure or visit within a short time-frame for certain procedure types at certain clinics? Or with particular physicians? (This could indicate problems with clinic-realted infections or some other procedure-related problems.)

Part B: Star Schema

The grain of the Patient Visit Fact table:

One row per patient-specific procedure and doctor performed at a clinic during a single visit/check-in date-time.

Payment Due Date Dimension

Payment Due Date Key (SK)

Date (PK)

Full Date Description

Day of Week

Calendar Month Name

Calendar Month Number

Calendar Quarter

Calendar Year Fiscal Year-Month

Holiday Indicator

Weekday Indicator

Patient Dimension

Patient ID (PK)

Patient Name

Patient Street Address

Patient City

Patient State

Patient Zip Code

Health Insurance Type

Patient Deductible Amount

Health Insurance Company

Date of Birth

Patient Age

Patient Age Group

Primary Care Physician Name

From Date

To Date

Procedure Dimension

Procedure Key (SK)

Procedure ID (PK)

Procedure Name

Procedure Description

Procedure Cost

Procedure Type

From Date

To Date

Physician Dimension

Physician ID (PK)

Physician Name

Physician Street Address

Physician City

Physician State

Physician Zip Code

Physician Specialization Area

Physician Primary Clinic

Name

From Date

To Date

Patient Visit Facts

Patient Key (FK)

Physician Key (FK)

Clinic Key (FK)

Procedure Key (FK)

Payment Due Date Key (FK)

Check-in Date Key (FK)

Check-in Time Key (FK)

Transaction ID (DD)

Patient Payment Amount

Insurance Payment Amount

Procedure Cost

Total Paid Amount

Total Profit

Patient Wait Minutes

Total Procedure Minutes

Patient Recovery Minutes

Patient Total Minutes

Check-in Date Dimension

Date (PK)

Full Date Description

Day of Week

Calendar Month Name

Calendar Month Number

Calendar Quarter

Calendar Year

Fiscal Year-Month

Holiday Indicator

Weekday Indicator

Check-in TimeDimension

Check-in Time Key (SK)

Time (PK)

Time Period Description

Clinic Dimension

Clinic ID (PK)

Clinic Name

Clinic Street Address

Clinic City

Clinic County

Clinic State

Clinic Zip Code

Clinic CA Region

Type of Facility

From Date

To Date

3

Part C: Sample Data

Relational Tables Patient Table

Tutter	it rabic						
PID	Name	Address	Health Insurance Type	Deductible Amount	Health Insurance Company	Date of Birth	PrimaryCare PhysicianID
123456	Bob Doe	123 A St, Simi Valley, CA 91345	PPO	50	ВС	1979-09-23	4589
223456	Jane Smith	44578 Hill St, Pleanton, CA 97345	НМО	10	К	1999-06-10	8764
323456	Carrie Ho	62b Hamm St, Los Angeles, CA 90345	HDHP	1000	UH	1980-04-23	1121
423456	Ted Parker	2293 Erwin St, Woodland Hills, CA 91367	PPO	125	BS	1956-03-10	7732
523456	Billie Bob	405879 Fulton St, San Francisco, CA 92345	HDHP	2000	UH	1972-02-08	8093
623456	Judy Garland	2234 Shattuck Ave, Berkeley, CA 95345	НМО	30	К	1985-08-13	3937
723456	Stacy Ro	6634 Wooded St, Santa Cruz, CA 96345	PPO	75	BA	2010-10-10	8304
823456	Jessie Hill	6673 Seabury St, San Diego, CA 90345	PPO	150	BS	2001-12-31	8203
923456	Hunter Kirkland	131 Redwood St, Redding, CA 99345	НМО	0	К	1963-01-01	7406
999999	Derren Yo	6943 First St, Hermosa Beach, CA 99254	НМО	40	К	1945-05-25	1037

Procedure Table

				Procedure
ProcedureID	Procedure Name	Procedure Description	Cost	Туре
3456	Angioplasty	Open narrowed blood vessels to heart	900	In
2345	Mohs	Remove cancerous cells from skin	150	Out
5674	Sutures	Close a deep and open wound	20	In
9764	Blood Test	Take Samples of Blood for testing	13	Out
		Remove portion of meniscus cartilage from knee		
5642	Meniscectomy	joint	500	In
1245	Abscess drainage	Drain fluid from abscess	15	Out
9646	Appendectomy	Remove appendix	550	In
2346	PET Scan	Image of the brain	50	Out
	Hand Tendon			
4568	Repair	Repair damaged tendons in the hand	60	In
9874	Balloon Endoscopy	Inspect upper and lower gastrointestinal tract	250	In

Physician Table

PhysicianID	Name	Address	Specialization Area	PrimaryClinicID
4589	Gary Kissel	321 B St, Simi Valley, CA 91345	Cardio	185
8764	Ray Mundo	3423 Harp St, Pleanton, CA 97345	Derm	22
1121	Harper Kerry	78d Flute St, Los Angeles, CA 90345	Emerg	45
7732	Shelly Aggie	3245 Sylvan St, Woodland Hills, CA 91367	Endoc	126
	Rebecca	987234 Family St, San Francisco, CA		
8093	Taylor	92345	Orthop	108
3937	Kira Jones	8984 Telegraph Ave, Berkeley, CA 95345	Geriatric	33
8304	Frank Himmel	9876 Oak St, Santa Cruz, CA 96345	Intern	5
	Sharpiro			
8203	Karlin	9987 Seabury St, San Diego, CA 90345	Neuro	65
7406	Jay Good	987 Redwood St, Redding, CA 99345	Hand	160
1037	James Scharf	100 22nd St, Hermosa Beach, CA 99254	Infect	88

Clinic Table

ClinicID	Name	Address	TypeofFacility
185	Mayberry Kaiser	923 Harp St, Mayberry, CA 97345	Family
	Woodland Hills	99245 Sylvan St, Woodland Hills, CA	
22	Kaiser	91367	Sports
	Hermosa Beach		
45	Kaiser	10 2nd St, Hermosa Beach, CA 99254	Urgent
126	Berkeley Kaiser	2984 Telegraph Ave, Berkeley, CA 95345	Chiropractor
108	Redding Kaiser	887 Redwood St, Redding, CA 99345	Rehabilitation
33	San Diego Kaiser	87b Seabury St, San Diego, CA 90345	Skin
5	Simi Valley Kaiser	323 High St, Simi Valley, CA 91345	Urgent
65	San Francisco Kaiser	66 Sourdough St, San Francisco, CA 92345	Urgent
160	Palm Springs Kaiser	99 SunBaker Lane, Palm Springs CA 90345	Urgent
88	Davis Kaiser	16 Oak St, Santa Cruz, CA 96345	Urgent

Visit Table

Transa	Pati		Proce				ProcedureS	ProcedureE	Patient	Insurance		
ction	ent	Physic	dure	Clinic	CheckInDat	CheckoutD	tartDate	ndDate	Payment	Payment	Payment	
ID	ID	ian ID	ID	ID	eTime	ateTime	Time	Time	Amount	Amount	Due Date	Treament Description
93846	123				2019-09-22	2019-09-22	2019-09-22	2019-09-22				penicillin, swelling, redness, pain, tenderness, itching, ice
283	456	4589	3456	185	10:30:00	15:30:00	12:30:00	14:30:00	250	1250	2019-10-25	20 minutes every 2 hours for next 72 hours
92745	223				2019-10-02	2019-10-02	2019-10-02	2019-10-02				Vicodin, pain in lower back, radiating, intense, numb leg,
102	456	8764	2345	22	08:30:00	20:30:00	15:30:00	19:30:00	140	1145	2019-11-15	rest, elevate, drink fluids
												Simvastatin, Lisinopril, Aspirin, stress, light-headed, tired,
												chest pain, change lifestyle, exercise daily for at least 30
34281	323				2019-12-06	2019-12-06	2019-12-06	2019-12-06				minutes, eat mediterranean diet, more fruits and
540	456	1121	5674	45	10:15:00	15:15:00	11:15:00	14:45:00	125	375	2020-01-13	vegetables, less saturated fat
												Levothryoxine, tired, weight gain, hair loss, take daily in
47293	423				2019-06-28	2019-06-28	2019-06-28	2019-06-28				morning and do not eat or drink for one hour afterwards,
215	456	7732	9764	126	06:30:00	16:15:00	07:55:00	09:30:00	400	4657	2019-08-02	will need to take for life
19275	523				2019-09-12	2019-09-13	2019-09-12	2019-09-12				Zithromax, ear pain, intense, take medicine twice a day
027	456	8093	5642	108	05:30:00	01:30:00	10:30:00	15:30:00	1200	6789	2019-10-15	for 5 days
27640	623				2019-04-16	2019-04-17	2019-04-16	2019-04-16				
973	456	3937	1245	33	05:17:00	08:00:00	11:38:00	15:02:00	300	3200	2019-05-14	Metformin, fainting, eat regularly, avoid sugar
98202	723				2019-09-21	2019-09-22	2019-09-21	2019-09-21				
000	456	8304	9646	5	07:30:00	01:30:00	10:30:00	14:15:00	100	1200	2019-10-30	Lipitor, high cholesterol, take daily
30567	823				2019-09-21	2019-09-21	2019-09-21	2019-09-21				Amlodipine, high blood pressure, take daily, return visit in
826	456	8203	2346	65	05:30:00	20:30:00	15:30:00	18:00:00	20	159	2019-11-03	6 weeks
												Amoxicillin, sinus infection lasting over 2 weeks, fever,
65467	923				2019-11-22	2019-11-22	2019-11-22	2019-11-22				headache, chest congestion, sinus congestion, wheezing,
2839	456	7406	4568	160	09:15:00	13:15:00	10:05:00	11:15:00	20	340	2019-12-28	take twice daily for 10 days
73548	999				2019-09-22	2019-09-23	2019-09-22	2019-09-22				Hydrochlorothiazide, high blood pressure, exercise, eat
3917	999	1037	9874	88	01:30:00	20:00:00	05:30:00	14:25:00	20	429	2019-11-05	healthy, lose weight

Dimensions:

Patient Dimension

	t Dillie		Patient			Patient	Health	Patient	Health				Primary Care		
Patient Key	Patient ID	Patient Name	Street Address	Patient City	Patient State	Zip Code	Insurance Type	Deductible Amount	Insurance Company	Date of Birth	Patient Age	Patient Age Group	Physician Name	From Date	To Date
							Preferred								
1	123456	Bob Doe	123 A Street	Simi Valley	California	91345	Provider Organization	50	Blue Cross	1979-09- 23	40	Mid-Life	Gary Kissel	01-01- 2018	_
				,			Health								
		Jane	44578 Hill				Maintenance			1999-06-		Young		01-01-	
2	223456	Smith	Street	Pleanton	California	97345	Organization	10	Kaiser	10	21	Adult	Ray Mundo	2016	-
							High-								
3	323456	Carrie Ho	62b Hamm Street	Los Angeles	California	90345	Deductible Health Plan	1000	United Healthcare	1980-04- 23	40	Mid-Life	Harper Kerry	08-01- 2018	_
3	323430	110	Street	Aligeles	Camornia	30343	Preferred	1000	Tieatticare	23	40	Wild-Life	Kerry	2018	
		Ted	2293 Erwin	Woodland			Provider			1956-03-		Older	Shelly	06-01-	
4	423456	Parker	Street	Hills	California	91367	Organization	125	Blue Shield	10	64	Adult	Aggie	2017	-
		D.III.	405879	6			High-		11.9.4	4072.02			Delever	05.04	
5	523456	Billie Bob	Fulton Street	San Francisco	California	92345	Deductible Health Plan	2000	United Healthcare	1972-02- 08	48	Mid-Life	Rebecca Taylor	05-01- 2012	_
	323 130	200	2234		Gamornia	320.0	Health	2000	Tredition c				14,101		
		Judy	Shattuck				Maintenance			1985-08-		Young		12-02-	
6	623456	Garland	Avenue	Berkeley	California	95345	Organization	30	Kaiser	13	34	Adult	Kira Jones	2017	-
			6634				Preferred								
_	700456	Stacy	Wooded	Santa	0 110	05045	Provider		Blue	2010-10-			Frank	03-15-	
7	723456	Ro	Street 6673	Cruz	California	96345	Organization Preferred	75	Anthem	10	9	Adolescent	Himmel	2019	-
		Jessie	Seabury				Provider			2001-12-			Sharpiro	03-08-	
8	823456	Hill	Street	San Diego	California	90345	Organization	150	Blue Shield	31	18	Teen	Karlin	2018	-
			131				Health								
		Hunter	Redwood				Maintenance			1963-01-		Older		04-01-	
9	923456	Kirkland	Street	Redding	California	99345	Organization	0	Kaiser	01	57	Adult	Jay Good	2011	-
							Health								
		Derren	6943 First	Hermosa			Maintenance			1945-05-			James	11-03-	
10	999999	Yo	Street	Beach	California	99254	Organization	40	Kaiser	25	75	Geriatric	Scharf	2000	-

Physician Dimension

Physician	Physician	Physician	Physician Street		Physician	Patient Zip		Physician Primary		То
Key	ID	Name	Address	Physician City	State	Code	Specialization Area	Clinic Name	From Date	Date
1	4589	Gary Kissel	321 B St	Simi Valley	California	91345	Cardiovascular	Mayberry Kaiser	01-01-2018	-
2	8764	Ray Mundo	3423 Harp St	Pleanton	California	97345	Dermatology	Woodland Hills Kaiser	01-01-2016	-
							Emergency	Hermosa Beach		
3	1121	Harper Kerry	78d Flute St	Los Angeles	California	90345	Medicine	Kaiser	08-01-2018	-
4	7732	Shelly Aggie	3245 Sylvan St	Woodland Hills	California	91367	Endocrinology	Berkeley Kaiser	06-01-2017	-
		Rebecca								
5	8093	Taylor	987234 Family St	San Francisco	California	92345	Orthopaedics	Redding Kaiser	05-01-2012	-
			8984 Telegraph							
6	3937	Kira Jones	Ave	Berkeley	California	95345	Geriatric	San Diego Kaiser	12-02-2017	-
7	8304	Frank Himmel	9876 Oak St	Santa Cruz	California	96345	Internal Medicine	Simi Valley Kaiser	03-15-2019	-
		Sharpiro								
8	8203	Karlin	9987 Seabury St	San Diego	California	90345	Neurology	San Francisco Kaiser	03-08-2018	-
9	7406	Jay Good	987 Redwood St	Redding	California	99345	Hand Surgery	Palm Springs Kaiser	04-01-2011	-
				Hermosa						
10	1037	James Scharf	100 22nd St	Beach	California	99254	Infectious Disease	Davis Kaiser	11-03-2000	-

Procedure Dimension

Procedure ID	Procedure Name	Procedure Description	Procedure Cost	Procedure Type	From Date	To Date
3456	Angioplasty	Open narrowed blood vessels to heart	900	InPatient	01-01-2018	-
2345	Mohs	Remove cancerous cells from skin	150	OutPatient	01-01-2016	-
5674	Sutures	Close a deep and open wound	20	InPatient	08-01-2018	-
9764	Blood Test	Take Samples of Blood for testing	13	OutPatient	06-01-2017	-
5642	Meniscectomy	Remove portion of meniscus cartilage from knee joint	500	InPatient	05-01-2012	-
1245	Abscess drainage	Drain fluid from abscess	15	OutPatient	12-02-2017	-
9646	Appendectomy	Remove appendix	550	InPatient	03-15-2019	-
2346	PET Scan	Image of the brain	50	OutPatient	03-08-2018	-
4568	Hand Tendon Repair	Repair damaged tendons in the hand	60	InPatient	04-01-2011	-
9874	Balloon Endoscopy	Inspect upper and lower gastrointestinal tract	250	InPatient	11-03-2000	-

Clinic Dimension

Clinic	Clinic				Clinic	Clinic Zip			From	То
Key	ID	Clinic Name	Clinic Street Address	Clinic City	State	Code	Clinic CA Region	TypeofFacility	Date	Date
									01-01-	
1	185	Mayberry Kaiser	923 Harp Street	Mayberry	California	97345	Central California	Family Medicine	2018	-
		Woodland Hills					Southern		01-01-	
2	22	Kaiser	99245 Sylvan Street	Woodland Hill	California	91367	California	Sports Medicine	2016	-
		Hermosa Beach		Hermosa			Southern	Walk-in Urgent	08-01-	
3	45	Kaiser	10 2nd Street	Beach	California	99254	California	Care	2018	-
			2984 Telegraph				Northern		06-01-	
4	126	Berkeley Kaiser	Avenue	Berkeley	California	95343	California	Chiropractor	2017	-
							Northern	Rehabilitation	05-01-	
5	108	Redding Kaiser	887 Redwood Street	Redding	California	99345	California	Clinics	2012	-
							Southern		12-02-	
6	33	San Diego Kaiser	87b Seabury Street	San Diego	California	90345	California	Skin Care	2017	-
							Southern	Walk-in Urgent	03-15-	
7	5	Simi Valley Kaiser	323 High Street	Simi Valley	California	91345	California	Care	2019	-
							Northern	Walk-in Urgent	03-08-	
8	65	San Francisco Kaiser	66 Sourdough Street	San Francisco	California	92345	California	Care	2018	-
							Southern	Walk-in Urgent	04-01-	
9	160	Palm Springs Kaiser	99 SunBaker Lane	Palm Springs	California	90345	California	Care	2011	-
							Northern	Walk-in Urgent	11-03-	
10	88	Davis Kaiser	16 Oak Street	Santa Cruz	California	96345	California	Care	2000	-

Check-in Date Dimension

Check-in				Calendar Month	Calendar Month	Calendar	Calendar	Fiscal Year-	Holiday	Weekday
Date Key	Date	Full Date Description	Day of Week	Name	Number	Quarter	Year	Month	Indicator	Indicator
20190922	09/22/19	September 22, 2019	Sunday	September	09	Q3	2019	F2019-09	Non-Holiday	Weekend
20191002	10/02/19	October 2, 2019	Wednesday	October	10	Q4	2019	F2019-10	Non-Holiday	Weekday
20191206	12/06/19	December 6, 2019	Friday	December	12	Q4	2019	F2019-12	Non-Holiday	Weekday
20190628	06/28/19	June 28, 2019	Friday	June	06	Q2	2019	F2019-06	Non-Holiday	Weekday
20190912	09/12/19	September 12, 2019	Thursday	September	09	Q3	2019	F2019-09	Non-Holiday	Weekday
20190416	04/16/19	April 16, 2019	Tuesday	April	04	Q2	2019	F2019-04	Non-Holiday	Weekday
20190921	09/21/19	September 21, 2019	Saturday	September	09	Q3	2019	F2019-09	Non-Holiday	Weekend
20190922	09/22/19	September 22, 2019	Sunday	September	09	Q3	2019	F2019-09	Non-Holiday	Weekend
20191122	11/22/19	November 22, 2019	Friday	November	11	Q4	2019	F2019-11	Non-Holiday	Weekday
20190922	09/22/19	September 22, 2019	Sunday	September	09	Q3	2019	F2019-09	Non-Holiday	Weekend

Check-in Time Dimension

Check-in Time Key	Time	Time Period Description
1030	10:30	Mid-Morning
830	8:30	Morning
1015	10:15	Mid-Morning
630	6:30	Early-Morning
530	5:30	Early-Morning
517	5:17	Early-Morning
730	7:30	Early-Morning
530	5:30	Early-Morning
915	9:15	Morning
130	1:30	Middle of Night

Payment Due Date Dimension

Payment Due				Calendar	Calendar Month	Calendar	Calendar	Fiscal Year-	Holiday	Weekday
Date Key	Date	Full Date Description	Day of Week	Month Name	Number	Quarter	Year	Month	Indicator	Indicator
20191025	10/25/19	October 25, 2019	Friday	October	10	Q4	2019	F2019-09	Non-Holiday	Weekday
20191115	11/15/19	November 15, 2019	Friday	November	11	Q4	2019	F2019-10	Non-Holiday	Weekday
20200113	01/13/20	January 13, 2020	Monday	January	1	Q1	2019	F2019-12	Non-Holiday	Weekday
20190802	08/02/19	August 2, 2019	Friday	August	8	Q3	2019	F2019-06	Non-Holiday	Weekday
20191015	10/15/19	October 15, 2019	Tuesday	October	10	Q4	2019	F2019-09	Non-Holiday	Weekday
20190514	05/14/19	May 14, 2019	Tuesday	May	5	Q2	2019	F2019-04	Non-Holiday	Weekday
20191030	10/30/19	October 30, 2019	Wednesday	October	10	Q4	2019	F2019-09	Non-Holiday	Weekday
20191103	11/03/19	November 3, 2019	Sunday	November	11	Q4	2019	F2019-09	Non-Holiday	Weekend
20191228	12/28/19	December 28, 2019	Saturday	December	12	Q4	2019	F2019-11	Non-Holiday	Weekend
20191105	11/05/19	November 5, 2019	Tuesday	November	11	Q4	2019	F2019-09	Non-Holiday	Weekday

Patient Visit Fact Table

Patient (ey	Physician Key	Clinic Key	Procedure Key	Check-in Date Key	Check- in Time Key	Payment Due Date Key	Transaction ID	Patient Payment Amount	Insurance Payment Amount	Procedure Cost	Total Paid Amount	Total Profit	Patient Wait Minutes	Total Procedure Minutes	Patient Recovery Minutes	Patient Total Minutes
1	1	1	1	20100022	1020	20404025	02046202	350	1250	900	1500	600	120	120	60	200
	1	1	1	20190922	1030	20191025	93846283	250	1250	900	1500	600	120	120	60	300
2	2	2	2	20191002	830	20191115	92745102	140	1145	150	1285	1135	420	240	60	720
3	3	3	3	20191206	1015	20200113	34281540	125	375	20	500	480	60	210	30	300
4	4	4	4	20190628	630	20190802	47293215	400	4657	13	5057	5044	85	95	405	585
5	5	5	5	20190912	530	20191015	19275027	1200	6789	500	7989	7489	300	300	600	1200
6	6	6	6	20190416	517	20190514	27640973	300	3200	15	3500	3485	381	204	1018	1603
7	7	7	7	20190921	730	20191030	98202000	100	1200	550	1300	750	180	225	675	1080
8	8	8	8	20190922	530	20191103	30567826	20	159	50	179	129	600	150	150	900
9	9	9	9	20191122	915	20191228	654672839	20	340	60	360	300	50	70	120	240
10	10	10	10	20190922	130	20191105	735483917	20	429	250	449	199	240	535	1775	2550

Part D:

ETL Data Transformations:

- Calculate patient age and apply age groupings (based upon patient birthdate and current date) for Patient Dimension.
- Using foreign key PrimaryCarePhysicianID within Patient table, get Physician Name from Physician table.
- Using foreign key PrimaryClinicID within Physician table, get Clinic Name from Clinic table.
- From Clinic Address, separate out street address, city, state, zip code. Spell out California.
- Based upon Clinic Zip Code, put into a pre-defined CA Region (Nothern CA, Central CA, Southern CA, etc...)
- From Patient and Physician address, separate out street address, city, state, zip code. Spell out California.
- Extract the Date from the Check-in Date Time.
- Extract the Time in hours and minutes (hh:mm) from the Check-in Date Time and assign to a Time Category (morning, afternoon, etc...).
- Calculate Total Amount Paid and Total Profit using PatientPaymentAmount, InsurancePaymentAmount and Procedure Cost. Before these calculations, check if there is more than one line item for the same patient, procedure, check-in datetime and clinic and adjust the procedure cost across the transactions according to business rules for multiple doctors. (For example, if there is a surgeon and an anesthesiologist who both work during the procedure and have separate charges, make sure the procedure cost is not doubled for the profit values.)
- Calculate Patient Wait Minutes, Total Procedure Minutes, Patient Recovery Minutes and Patient Total Minutes at Clinic using the date-time stamps for check-in, check-out, procedure start and procedure end date-time stamps.
- Check for any Type II changing dimension attributes in Patient, Physician, Procedure and Clinic tables and when found, create new records and update From and To Dates accordingly.
- Assign and Track Surrogate Keys and Primary Keys.

Assumptions:

• Assuming we base BI reports on either check-in date and/or time or payment due date to analyze financials, waiting times, etc... Based on this assumption, we do not need to store the individual check-out date time, procedure start date time or the procedure end date time in the data warehouse. Instead, we will capture the calculated lag times between these date times and store those as facts in the fact table for anlaysis on waiting times. Confirm with business users.

- Assuming for this assignment that Procedure Cost is inclusive of all related extended costs (physician cost, overhead, paperwork, clinic cost, etc...) and can be used to determine profit.
- Assume Clinic, Physician and Patient Address includes the city, state, zip.
- Assuming that if a Patient changes health insurance, users want to preserve history in the data warehouse, so a Type II Slowly Changing Dimension is being applied and a From Date and To Date are added to the Patient Dimension, so analysis done by insurance company or insurance type can preserve accurate history reporting.
- Assuming that if a Physician changes specializations, users want to preserve history in the data warehouse, so a Type II Slowly Changing Dimenston is being applied and a From Date and To Date are added to the Physician Dimension, so analysis done by specialization can preserve accurate history reporting.
- Assuming that if a Clinic changes location or their type of facility, users want to preserve history in the data warehouse, so a Type II Slowly Changing Dimension is being applied and a From Date and To Date are added to the Clinic Dimension, so analysis done by location or facility type can preserve accurate history reporting.
- Assuming that if a Procedure Cost changes, users want to preserve history in the data warehouse, so a Type II Slowly
 Changing Dimenston is being applied and a From Date and To Date are added to the Procedure Dimension, so analysis
 done directly on procedures and their associated costs can be preserved accurately across time.
- Assuming that tracking medications prescribed, symptoms and patient instructions is not necessary for the type of questions management is currently seeking from the data warehouse. (These values are all unformatted within a text field, so would require extra transformation to parse and format consistenly. Check with business users and delve into questions to see if needed.)

**Recommend follow-up discussion with users and mangement to confirm assumptions and address follow-up questions.