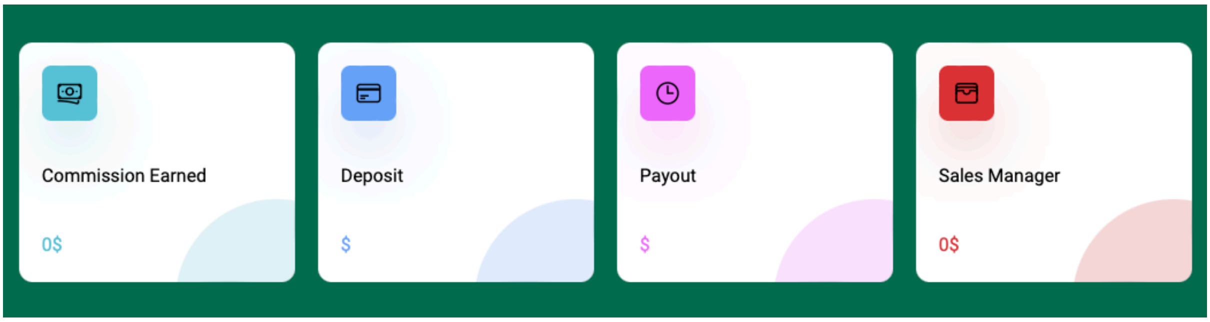
Add option to manage:

Commision, Deposit, Payout for each individual client.

Also rewrite the Sales Manager to → Revenue Share and add option to manage that for each client also in the same way as above ones.

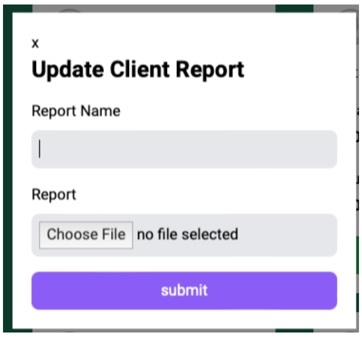


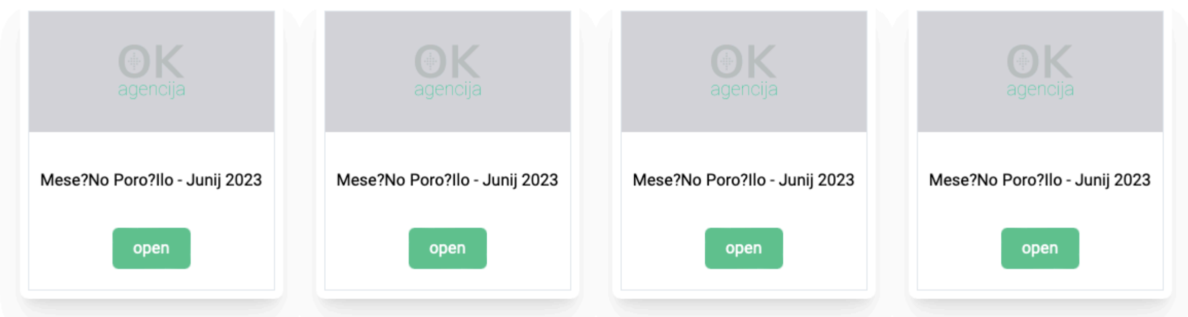
Uploading PDFs of Report to Portfolio for Client

When you upload the PDF there is no showing if PDF was uploaded or not (like notification), please add this.

Also you don't see how many PDF for each client was uploaded and there is no option to delete previous uploaded ones. Please also add option for that, to delete previous uploaded ones.

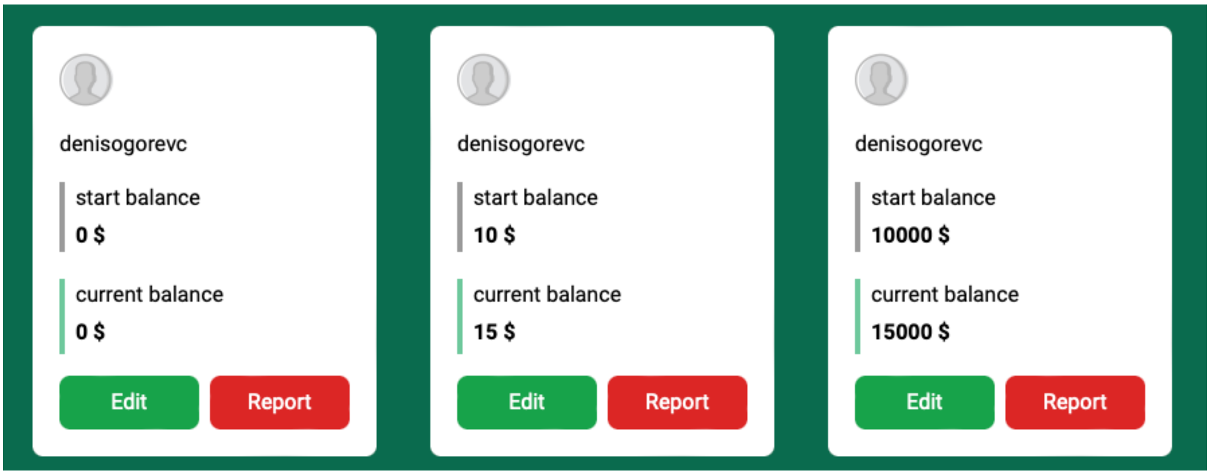
I uploaded one PDF 4 times and now i can't delete them (i want to leave just one) and client can see all that i did because they can't be deleted.



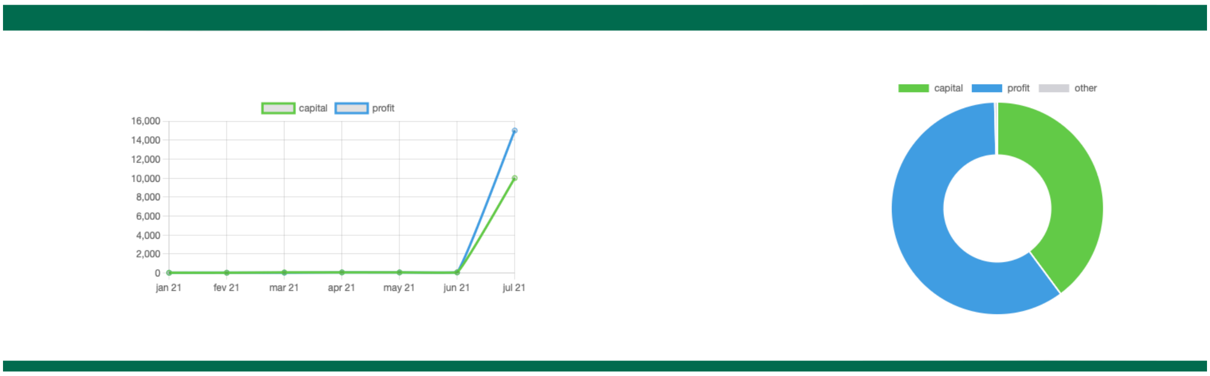


Adding new balance and deleting previous one

When you change the balance for each client in admin you see another box for a client. Add option to delete the one that is not in use anymore.



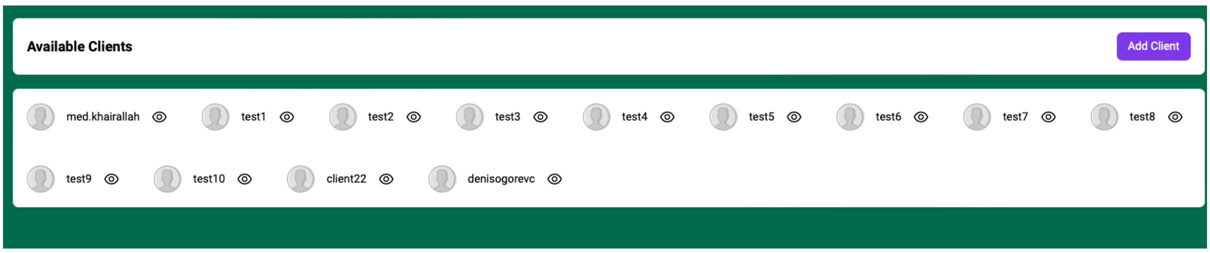
Portfolio Graph



The graph when you write in the values works good, but how do i change Timeframe? So upload the months and time? Add option to change under values (months, time)

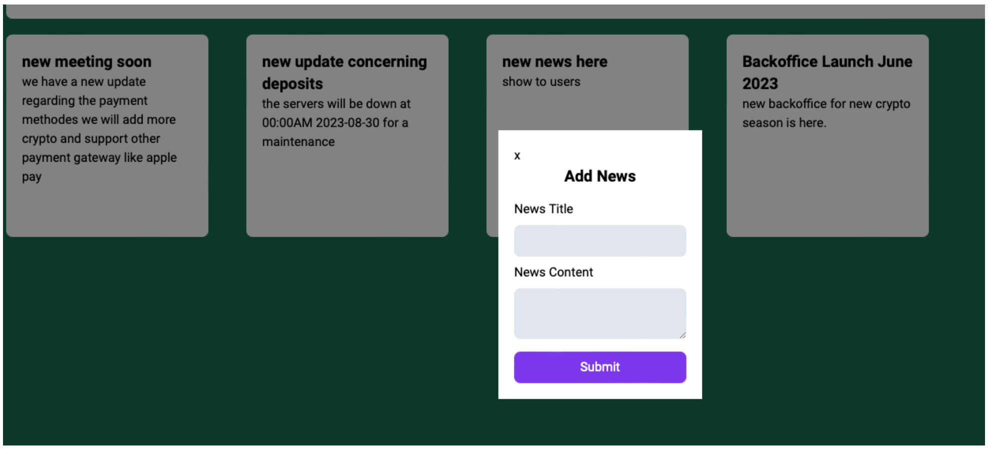
Deleting clients that are not in use

Add option to delete clients i don't need anymore



JPG file for News

When writing the News i want to upload also JPG beside the heading and text. Add option to add JPG and organize it so JPG is shown on news sector under the Heading & Text.



Uploading Legals and FAQ

How do i upload Legals and FAQ?