

Business Tools for Career Readiness



Project Management: The Basics for Success Module 4



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Closing

Initiating Planning Executing Controlling Closing

Project Close Out Checklist

Complete the project

- ☐ Check that all exit criteria for the project have been met
- ☐ Confirm that all deliverables have been given to the customer
- ☐ Confirm customer satisfaction

Close out all the details

- ☐ Schedule a Close Out meeting with the team
- ☐ Close out the financials
- ☐ Close out subcontracts
- ☐ Close out any other financial details
- ☐ Close out the support and administrivia
- ☐ Inform all support functions that the project is completed
- ☐ Discontinue all remaining project charge numbers
- ☐ Vacate any space assigned to the project

Project Close Out Checklist

Close out the project team
☐ Inform team members that the project is completed
☐ Inform functional managers that the project is completed
Review the project success
☐ Review Project Documents
☐ Review and document the financial performance of the project
☐ Review what went well and was done well
☐ Review what did not go well and what could have been done better
Recognize, Reward, and Celebrate
☐ Recognize everyone on the project
☐ Reward people as appropriate
☐ Celebrate the completion of the project

All the best in your Project Management endeavors!

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