"Fine" or "flavour" cocoas are the oldest and largest category of speciality cocoa. There are various estimates for the export volume of fine cocoas (263 000t, ca. 9% of the world crop - see Table 2.5). There is no agreed definition of "fine" or "flayour" cocoas except they are purchased at a premium price for their flavour or colour (e.g. light-breaking). Also, according to the ICCO (2010), the difference between fine and bulk cocoa is in the flavour rather than other quality aspects. Fine or flavour cocoas have some ancillary flavours that are described variously as fruity, raisin, brown fruit, floral, spicy, aromatic, nutty, molasses and caramel (Fowler, 1994). They are mainly used to make dark chocolate in which their special flavours or colour can be appreciated. These cocoas generally come from Criollo, Trinitario or Nacional type trees. However, not all cocoas of these varieties are classified as "fine" or "flavour". If they do not have the desirable flavour characteristics or if the fermentation and drying is poor, they are traded as bulk cocoas and may even sell at a discount to the main bulk origins. Prices depend on supply and demand for each type. Typical premiums start from about 20%, rising to double or even treble the bulk cocoa bean prices.

The above definition of "fine" or "flavour" cocoa can be seen as subjective, and people have attempted to find definitions based on scientific evidence. For example Amores *et al.* (2007) found that the theobromine/caffeine ratio can "clearly differentiate fine from bulk cocoa".

The Arriba cocoa (see Section 2.7.8) from Ecuador represents ca. 50% of the worldwide volume of fine cocoa. Amongst other "fine" or "flavour" cocoas, the majority is from varieties of Trinitario trees, but some from Madagascar and Venezuela is from much sought after light-breaking Criollo varieties, although not all their production is of this type. A unique cocoa to be mentioned is the light-breaking cocoa from Java, Indonesia (see Section 2.7.4).

Conclusions

It is impossible to make chocolate without cocoa, and its quality and availability is of paramount importance to the confectionery industry. Therefore, no chocolate manufacturer can afford to neglect this vital ingredient and remain divorced from the issues surrounding cocoa production.

Cocoa makes a substantial economic contribution to many rural economies. There is great potential to improve both yields of cocoa plantings and farmer incomes. These are two challenges that need to be addressed by coordinated actions from the industries, the governments and some NGOs. Also, with the cocoa production concentrated in a few countries in West Africa, future supplies are by no means assured.

Quality, including food safety, traceability, origins, sustainability, living conditions of cocoa farmers and environmental impact are very important and will continue to provide challenging issues to the complex supply chain that exists with cocoa.

Demand for cocoa products is expected to continue to increase, mainly due to the universal appeal of the unique cocoa flavour and the history and myths related to it. The ultimate objective is to ensure that cocoa, and thus chocolate, can be enjoyed by as many consumers as possible. This requires the transformation of the cocoa supply chain into an efficient, profitable and sustainable one. This is in the interest of consumers, the cocoa and chocolate industry and the producing countries.

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