

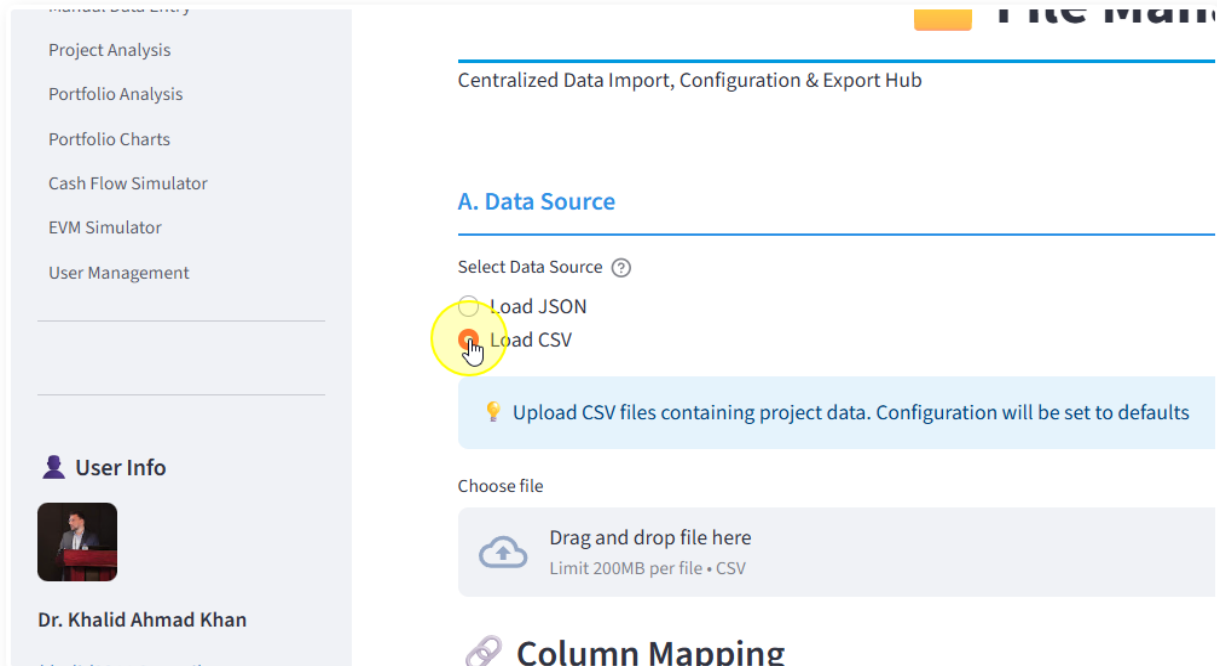
Microsoft Edge

Khalid | 11 steps | 2 minutes

Monday, 20 October 2025

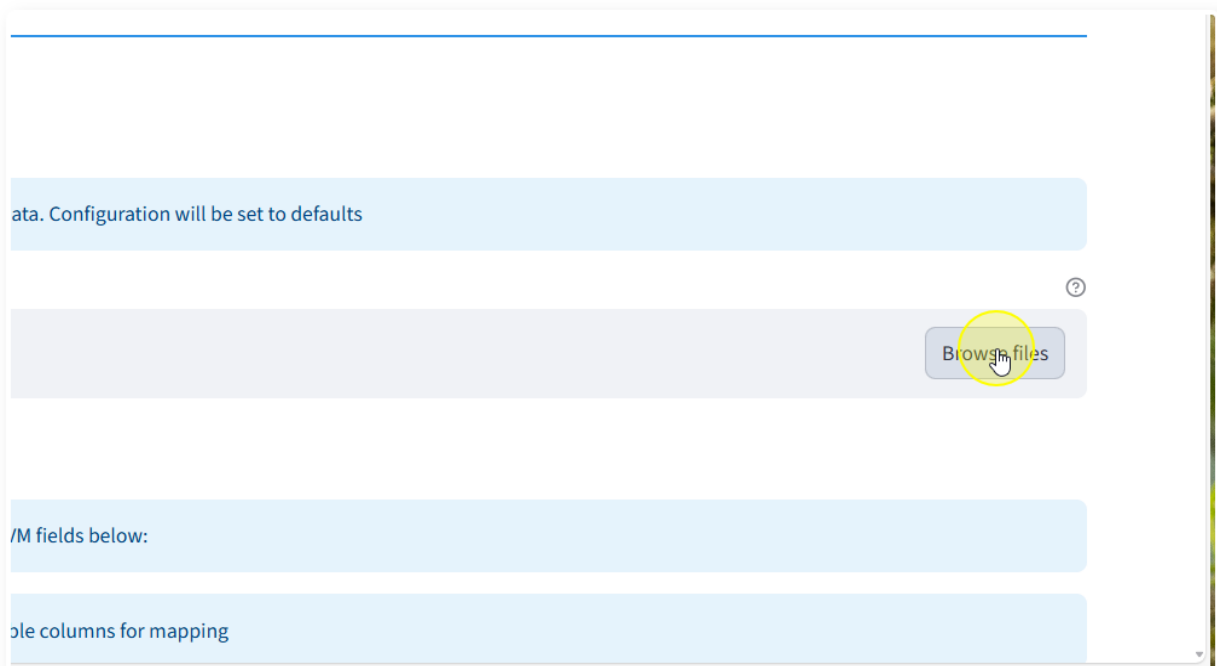
1

Click "File Management - Portfolio Suite" on Microsoft Edge



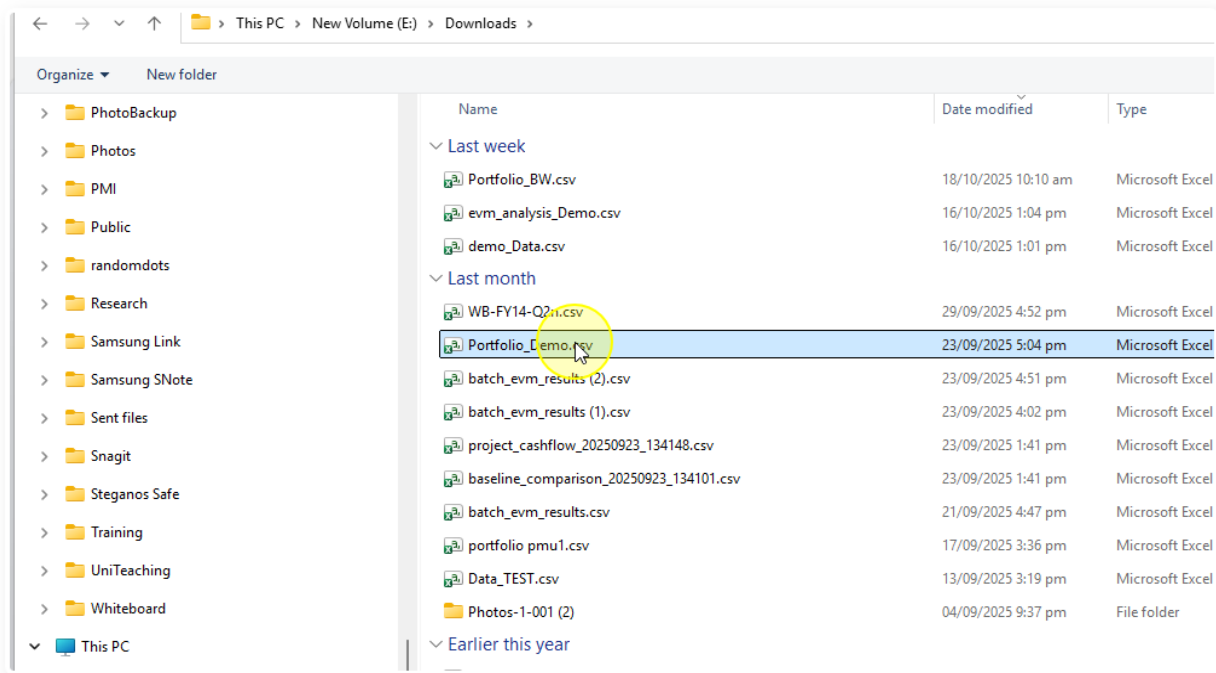
2

Click "Browse files"



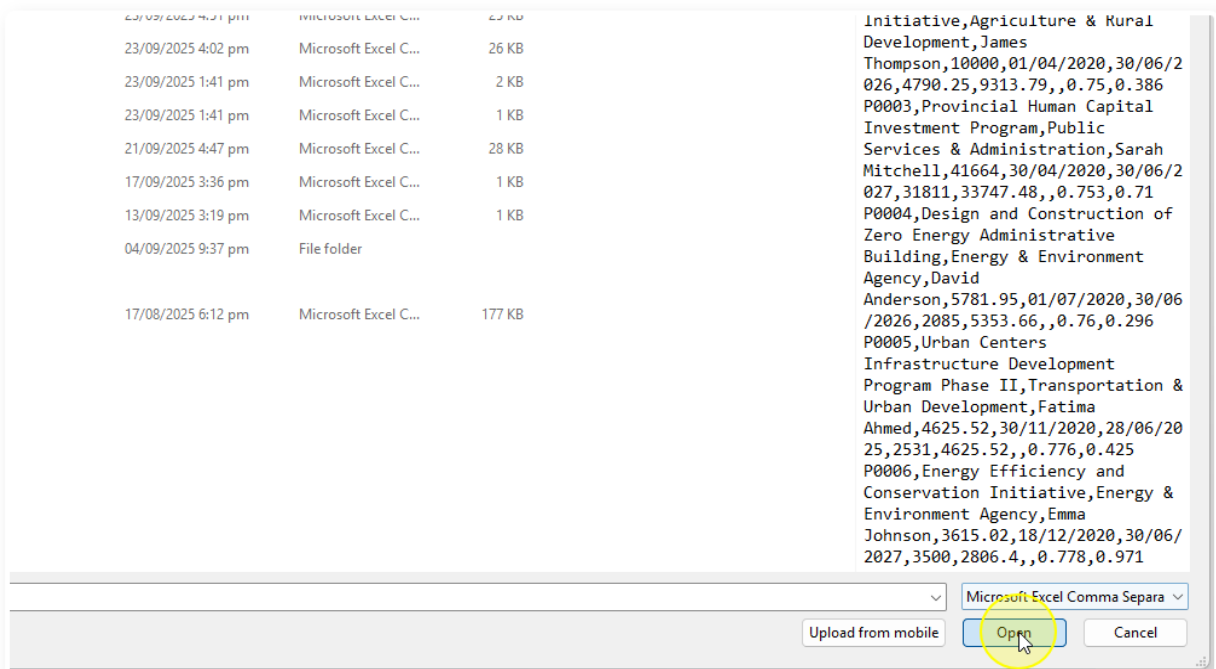
3

Click on the csv file you want to import



4

Click "Open"



5 Click to provide the field mappings by selecting headers from csv file

The screenshot shows a web browser window with a URL bar containing several tabs: ThinkBoard, Learning, Planning Planet | Pr..., OpenRefine, Import | Tabula, Download ParseHu..., Study, and mpb.com - Buy or S... The main content area is divided into two columns. The left column is titled '1 Fields:' and contains four input fields with dropdown arrows. The right column is titled 'Date & Financial Fields:' and contains four input fields. A yellow circle with a hand icon points to the first dropdown arrow in the left column.

1 Fields:	Date & Financial Fields:
<input type="text"/>	Plan Start Date
<input type="text"/>	Plan Finish Date
<input type="text"/>	BAC (Budget at Completion)
<input type="text"/>	AC (Actual Cost)

6 Click "Project ID"

The screenshot shows a web application with a sidebar on the left containing a list of items: Management, Qual Data Entry, Project Analysis, Portfolio Analysis, Portfolio Charts, Flow Simulator, Simulator, and Management. The main content area is divided into two columns. The left column is titled 'Required Fields:' and contains a dropdown menu. The right column is titled 'Date & Financial Fields:' and contains four input fields. A yellow circle with a hand icon points to the 'Project ID' option in the dropdown menu.

Required Fields:	Date & Financial Fields:
Project ID	Plan Start Date
Project Name	Plan Finish Date
Organization	BAC (Budget at Completion)
Project Manager	AC (Actual Cost)
Budget	
Plan Start	
Plan Finish	

7 Click "Project Name"

The screenshot shows a web application interface for project management. On the left is a sidebar with a menu containing items like 'Data Entry', 'Analysis', 'Charts', 'Simulator', and 'Management'. The main area has a form with several fields. The 'Project Name' field is highlighted with a red border, and its dropdown menu is open, showing a list of options: 'Project ID', 'Project Name', 'Organization', 'Project Manager', 'Budget', 'Plan Start', and 'Plan Finish'. A yellow circle with a hand icon points to the 'Project Name' option in the dropdown. To the right of the form are fields for 'Plan Start Date', 'Plan Finish Date', 'BAC (Budget at Completion)', and 'AC (Actual Cost)'. At the bottom, there is a section for 'Manual FVM Values' and a 'Per-Project Settings' section.

Project ID

Project Name

Project ID

Project Name

Organization

Project Manager

Budget

Plan Start

Plan Finish

Leave empty if not present in your CSV. These will use default/global settings if not mapped.

Manual FVM Values

Per-Project Settings

8 Click "Plan Start"

This screenshot shows a different part of the application. It features three dropdown menus on the left. The third dropdown menu is open, displaying a list of options: 'Project ID', 'Project Name', 'Organization', 'Project Manager', 'Budget', 'Plan Start', and 'Plan Finish'. A yellow circle with a hand icon points to the 'Plan Start' option. Below the dropdowns, there is a section for 'Per-Project Settings' which includes a 'Curve Type' dropdown menu.

Project ID

Project Name

Organization

Project Manager

Budget

Plan Start

Plan Finish

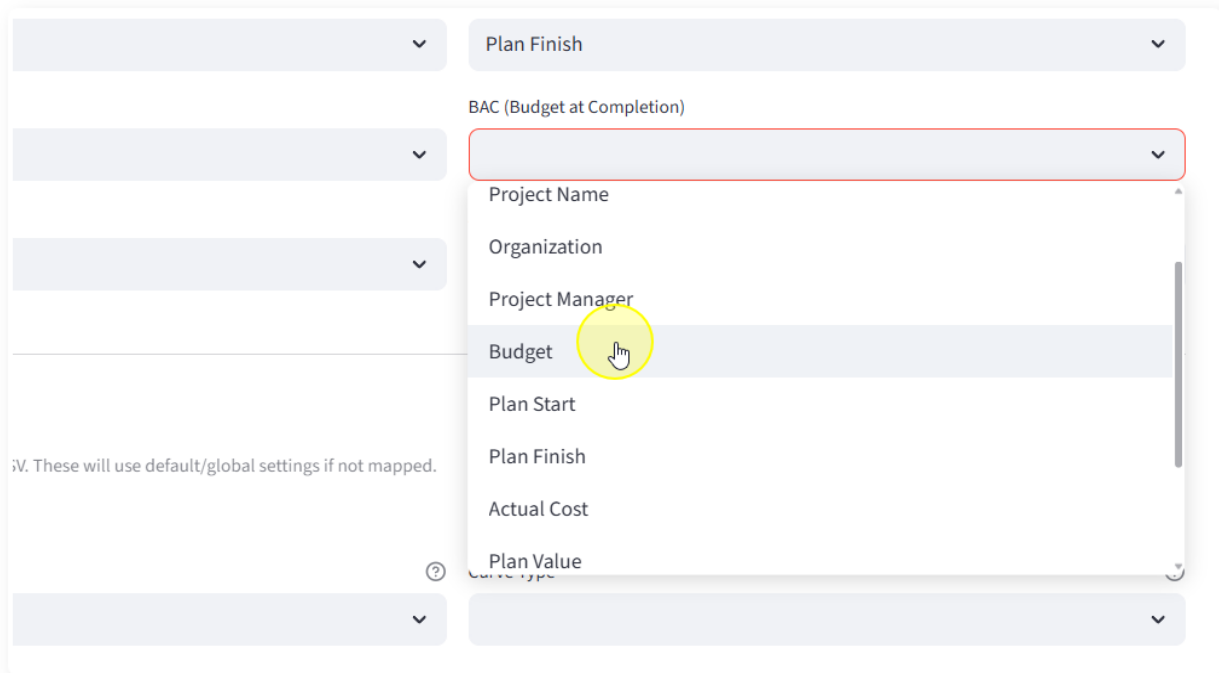
SV. These will use default/global settings if not mapped.

Per-Project Settings:

Curve Type

9

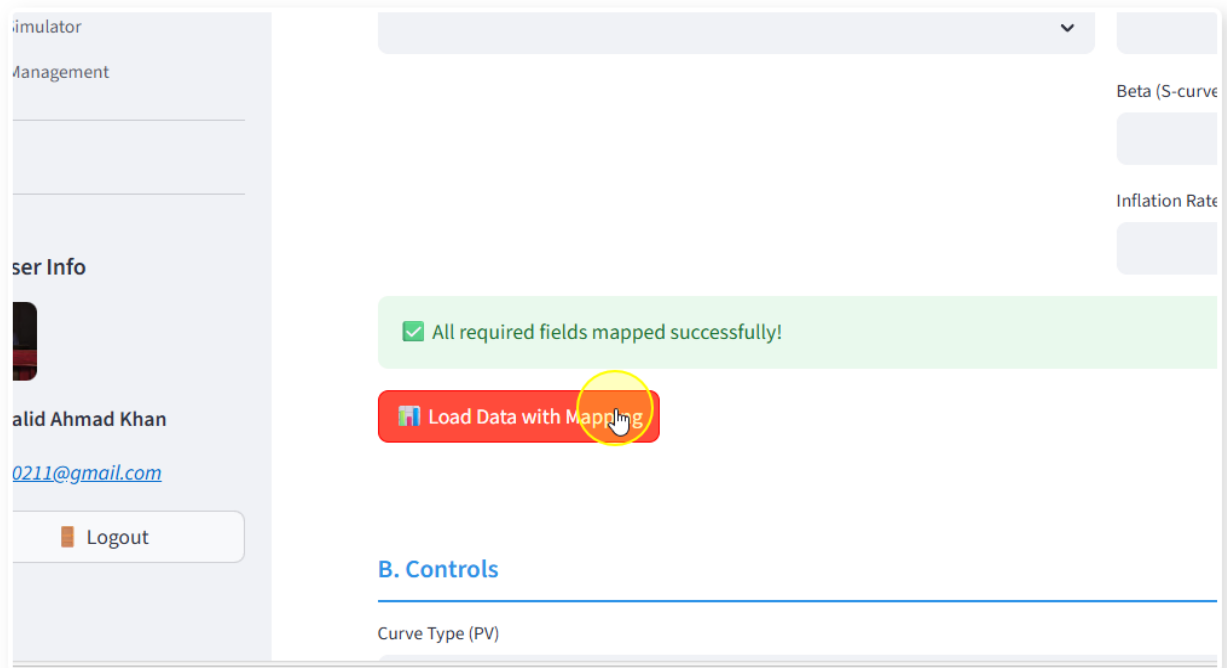
Click "Budget"



The screenshot shows a web interface with a dropdown menu open. The dropdown is titled "BAC (Budget at Completion)" and contains the following options: Project Name, Organization, Project Manager, Budget, Plan Start, Plan Finish, Actual Cost, and Plan Value. The "Budget" option is highlighted with a yellow circle and a hand cursor. The background shows a form with several input fields and a "Plan Finish" dropdown at the top.

10

Click "Load Data with Mapping" to load data from the csv file



The screenshot shows a dashboard with a sidebar on the left containing "Simulator Management" and "User Info" (with a profile picture, name "alid Ahmad Khan", and email "0211@gmail.com"). The main area displays a green success message: "All required fields mapped successfully!". Below this is a red button labeled "Load Data with Mapping" with a hand cursor. To the right, there are input fields for "Beta (S-curve)" and "Inflation Rate". At the bottom, there is a section titled "B. Controls" with a "Curve Type (PV)" dropdown.


11

Click "Run Batch EVM" to complete all the required calculations

EVM Simulator

User Management

User Info



Dr. Khalid Ahmad Khan

khalid0211@gmail.com

Logout

C. Run Batch EVM

Ready to process 71 projects

Batch Calculation Mode:

Select mode ?

☒ Global Settings ☐ Project Settings

All projects will be calculated using global settings from Controls section

Run Batch EVM

D. LLM Provider (Executive Brief)

Choose Provider