Phase 6: User Interface Development — EdTech Enrollment Automation

Objective

Design intuitive, role-based user interfaces using Lightning App Builder for enrollment workflows, surface key data, and enhance user experience across profiles.

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Lightning App Builder Configuration

Record Pages

- Customized for Student, Program, and Enrollment objects

- Embedded Flow components and dashboards

- Conditional visibility based on status

Page > Rich Text

Normal ▼

Your application has been received. Please upload your documents and await counselor review.

Last Modified By

Last Modified By

✓ Review Notes

Counselor Comments

Counselor Comments

Review Date

Review Date

Reviewed By

Reviewed By

Follow up Required

Follow up Required

Your application has been received. Please upload your documents and await counselor review.

Congratulations! Your enrollment has been approved. Please check your email for onboarding instructions and next steps.

☑ Display as card ⓘ

∨ Set Component Visibility

Filters

1   Record > Enrollment Status Equal   ✕
    Applied

    ✛ Add Filter

Page > Rich Text

Normal ▼

Congratulations! Your enrollment has been approved. Please check your email for onboarding instructions and next steps.

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Follow up Required

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Your application has been received. Please upload your documents and await counselor review.
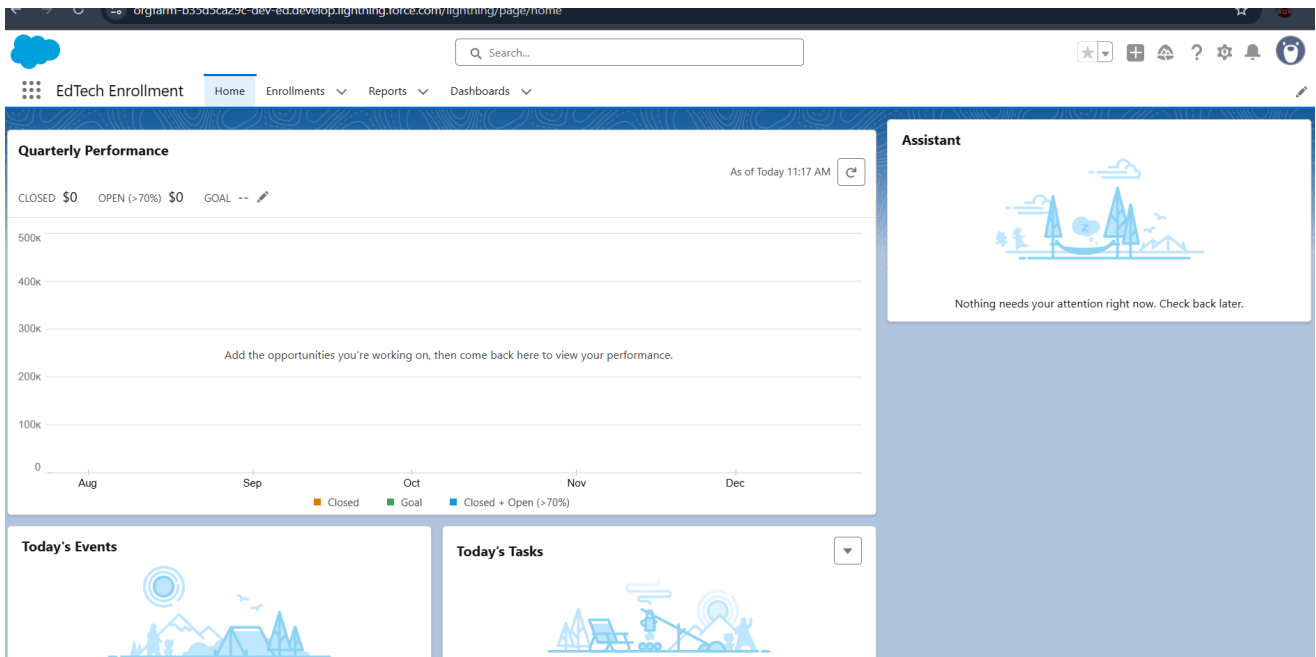
Congratulations! Your enrollment has been approved. Please check your email for onboarding instructions and next steps.

☑ Display as card ⓘ

∨ Set Component Visibility

Filters

| 1 | Record > Enrollment Status Equal Approved | ✕ |

+ Add Filter

Tabs
- Organized navigation: Home, Students, Programs, Reports, Automation Logs

- Dynamic tab visibility using App Builder filters

Home Page Layouts
- Role-specific layouts for Admins, Counselors, and Analysts

- Highlights: Enrollment summary, error alerts, quick links to Flows

• Utility Bar
- Global access to:
 - Enrollment Quick Create
 - Report Launcher

- Configured via App Manager and App Builder

App Launcher

Q ed ⊗

Apps

📅 Salesforce Sch**ed**uler Setup

EE **Ed**Tech Enrollment

Items

Calculat**ed** Insights

Consumption Sch**ed**ules

Cr**ed**it Memos

Enhanc**ed** Letterheads

Paus**ed** Flows

View More

0

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orgfarm-b35d5ca29c-dev-ed.develop.lightning.force.com/lightning/page/home

Q Search...

EdTech Enrollment | Home | Enrollments ∨ | Reports ∨ | Dashboards ∨

Quarterly Performance

As of Today 11:17 AM ↻

CLOSED **$0**   OPEN (>70%) **$0**   GOAL -- ✏

500k
400k
300k
Add the opportunities you're working on, then come back here to view your performance.
200k
100k
0
Aug   Sep   Oct   Nov   Dec

■ Closed   ■ Goal   ■ Closed + Open (>70%)

Assistant

Nothing needs your attention right now. Check back later.

Today's Events

Today's Tasks