

Strategic Data Science (SDS)

Data Methods

Karl Ho

School of Economic, Political and Policy Sciences

University of Texas at Dallas

Day 2 Outline:

I. Data Collection Methods

- 1. Made data**
- 2. Found data**

II. Programming Workshop

- 1. R with Rstudio**

Data Methods

Data Methods

1. Survey

Data Methods

1. **Survey**
2. **Experiments**

Data Methods

1. **Survey**
2. **Experiments**
3. **Qualitative Data**

Data Methods

1. **Survey**
2. **Experiments**
3. **Qualitative Data**
4. **Text Data**

Data Methods

1. **Survey**
2. **Experiments**
3. **Qualitative Data**
4. **Text Data**
5. **Web Data**

Data Methods

1. **Survey**
2. **Experiments**
3. **Qualitative Data**
4. **Text Data**
5. **Web Data**
6. **Machine Data**


Data Methods

1. Survey
2. Experiments
3. Qualitative Data
4. Text Data
5. Web Data
6. Machine Data
7. Complex Data
 1. Network Data

Data Methods

1. Survey
2. Experiments
3. Qualitative Data
4. Text Data
5. Web Data
6. Machine Data
7. Complex Data
 1. Network Data
 2. Multiple-source linked Data

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Data Methods

1. Survey
2. Experiments
3. Qualitative Data
4. Text Data
5. Web Data
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Made
Data

1. Network Data
2. Multiple-source linked Data

Data Methods

1. Survey
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**Made
Data**

1. Network Data
2. Multiple-source linked Data

Data Methods

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**Made
Data**

**Found
Data**

1. Network Data
2. Multiple-source linked Data

What is survey?

American Statistical Society (ASA)

"Survey" is used most often to describe a method of gathering information from a sample of individuals. This "sample" is usually just a fraction of the population being studied.

Illustration: HKES

YouGov has conducted two waves of election surveys in 2016 before and after the Legislative election. The company provided multiple weights created using raking weighting (also called Raking) using the following data:

1. Registered voter gender
2. Registered voter age
3. Registered voter district
4. Education based on Pre-election survey result
5. Income based on Pre-election survey result

Illustration: HKES

Illustration: HKES

The pre and post weights have maximum values to 18.

Illustration: HKES

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The general weight value is under 5.

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Illustration: HKES

Possible reasons were:

Illustration: HKES

Possible reasons were:

1. Weights were created using different populations

Illustration: HKES

Possible reasons were:

1. Weights were created using different populations
2. Panelists were more representative of the younger population

Illustration: HKES

Illustration: HKES

For Point 1:

Hong Kong population has a male to female ratio of 47:53 according to the Census. Registered voter population however has an even distribution of 49:51.

Illustration: HKES

Illustration: HKES

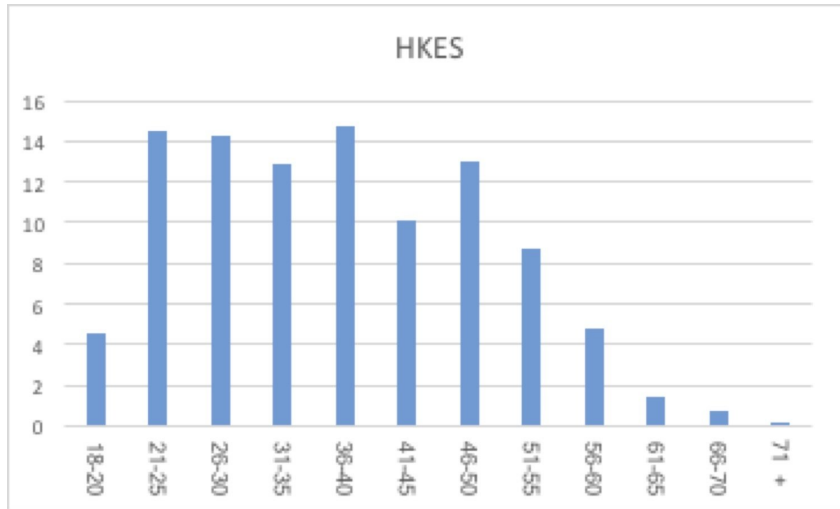


Illustration: HKES

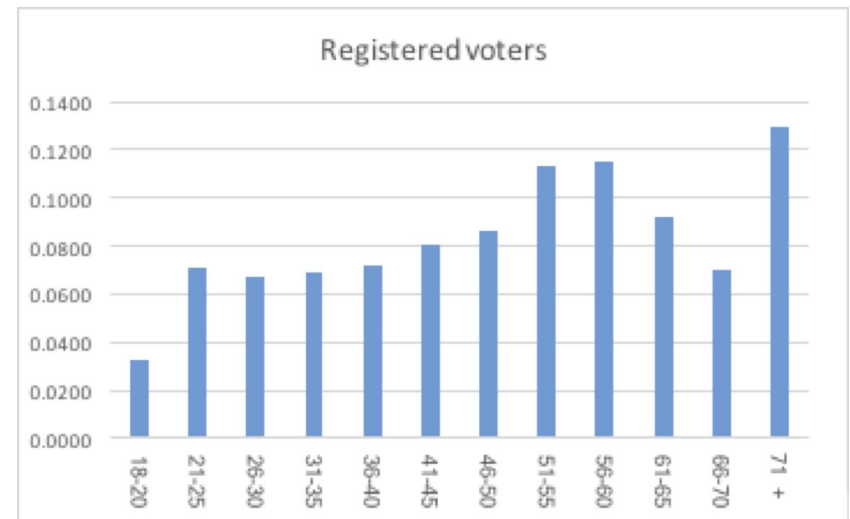
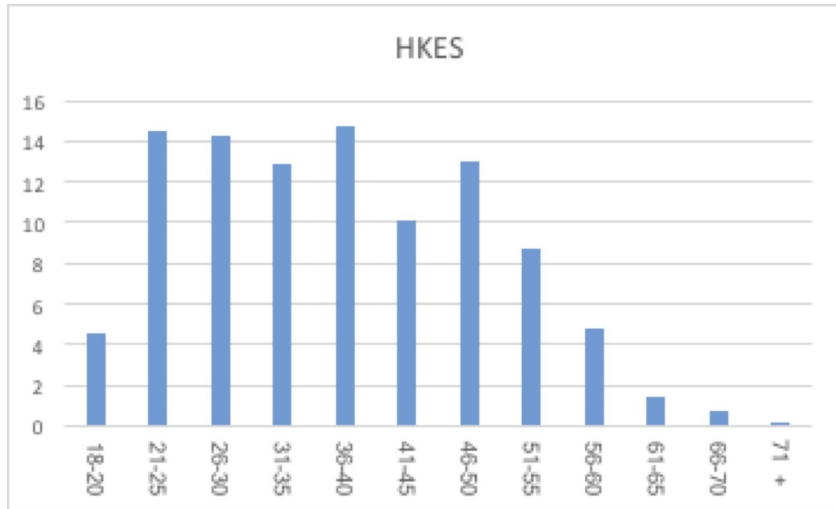


Illustration: HKES

Illustration: HKES

Previous figures illustrate the big difference between the HKES sample (which has more panelists from the younger group) and registered voter population. The latter indicates a large proportion in the elderly population. This can be attributed to some political parties' concerted efforts in mobilizing the elderly to register to vote.

Illustration: HKES



Source: SCMP <http://www.scmp.com/news/hong-kong/article/1855887/hong-kong-elderly-sign-droves-vote-district-council-elections>

Illustration: HKES



Illustration: HKES

Illustration: HKES

For point 2, YouGov acknowledges that the company has more access to the younger population via their recruitment channel. It can be due to the highly savvy and active internet user population in the younger age groups.

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For point 2, YouGov acknowledges that the company has more access to the younger population via their recruitment channel. It can be due to the highly savvy and active internet user population in the younger age groups.

Another reason that can be posing a problem is using two other demographic variables education and income from other population, that can be more representative of the population or the online population but not necessary the registered voter population.

Illustration: HKES

Illustration: HKES

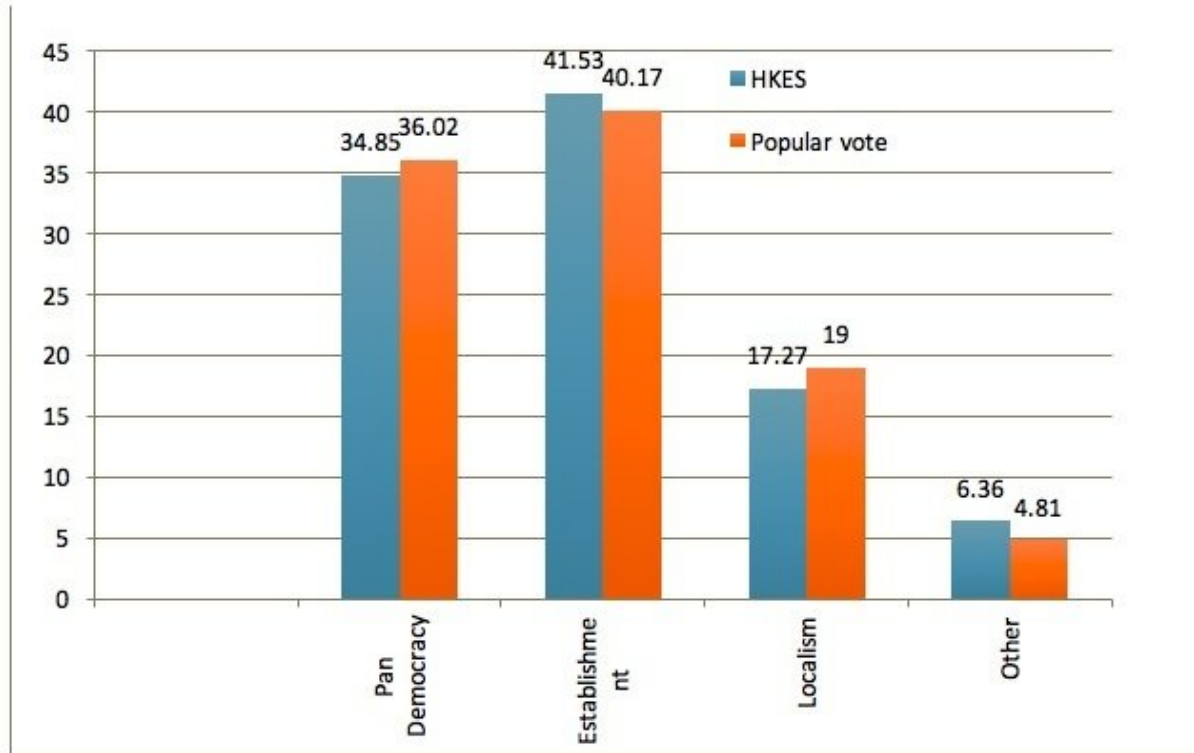
Raking is employed to generate a weight using age, gender and district only. The range of the weight for pre wave is from .269 to 8.939. They are slightly less varied than the original weights.

Illustration: HKES

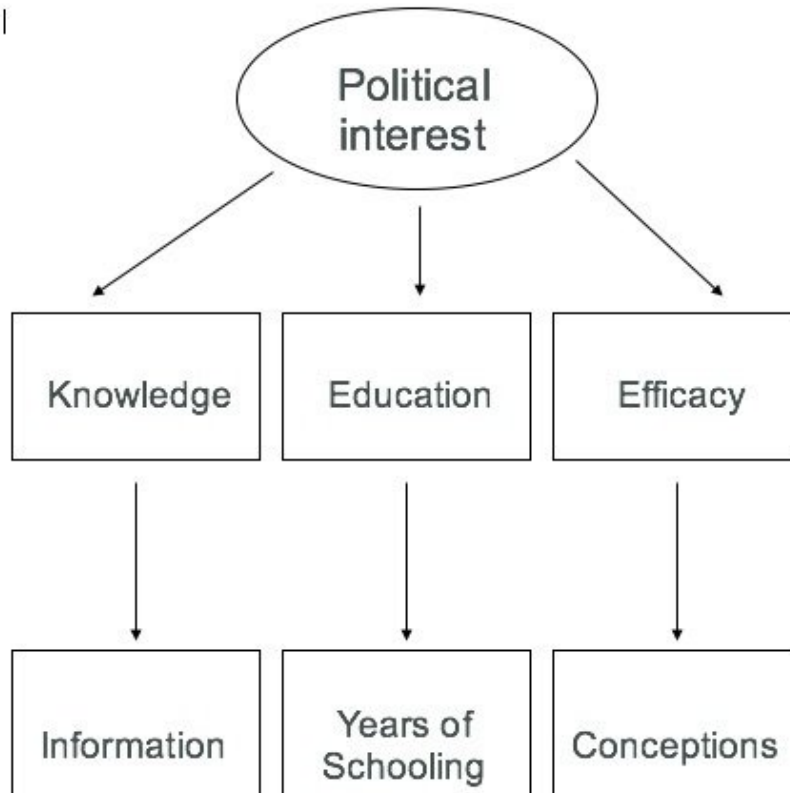
Raking is employed to generate a weight using age, gender and district only. The range of the weight for pre wave is from .269 to 8.939. They are slightly less varied than the original weights.

Illustration: HKES

Figure 2. HKES vote camp support and actual popular votes



Measurement



Construct:

abstract, theoretical,
hypothetical
can't observe/measure

Variable:

reflects
construct, but is directly
measurable and can
differ from subject to
subject (not a *constant*).
Variables can be
Discrete or Continuous.

Operational

Definition:

concrete, measurable

Defines variable by
specific operations
used to measure it

Data Methods: Experiments

Karl Ho

School of Economic, Political and Policy Sciences

University of Texas at Dallas

**We are limited by the impossibility of
experiment. Politics is an observational,
not an experimental science . . . ”
(Lawrence Lowell, APSA President 1910)**

Why experimental design?

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Experiments facilitate causal inference through the transparency and content of experimental procedures, most notably the random assignment of observations to control and treatment groups.

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- Druckman et al. 2006

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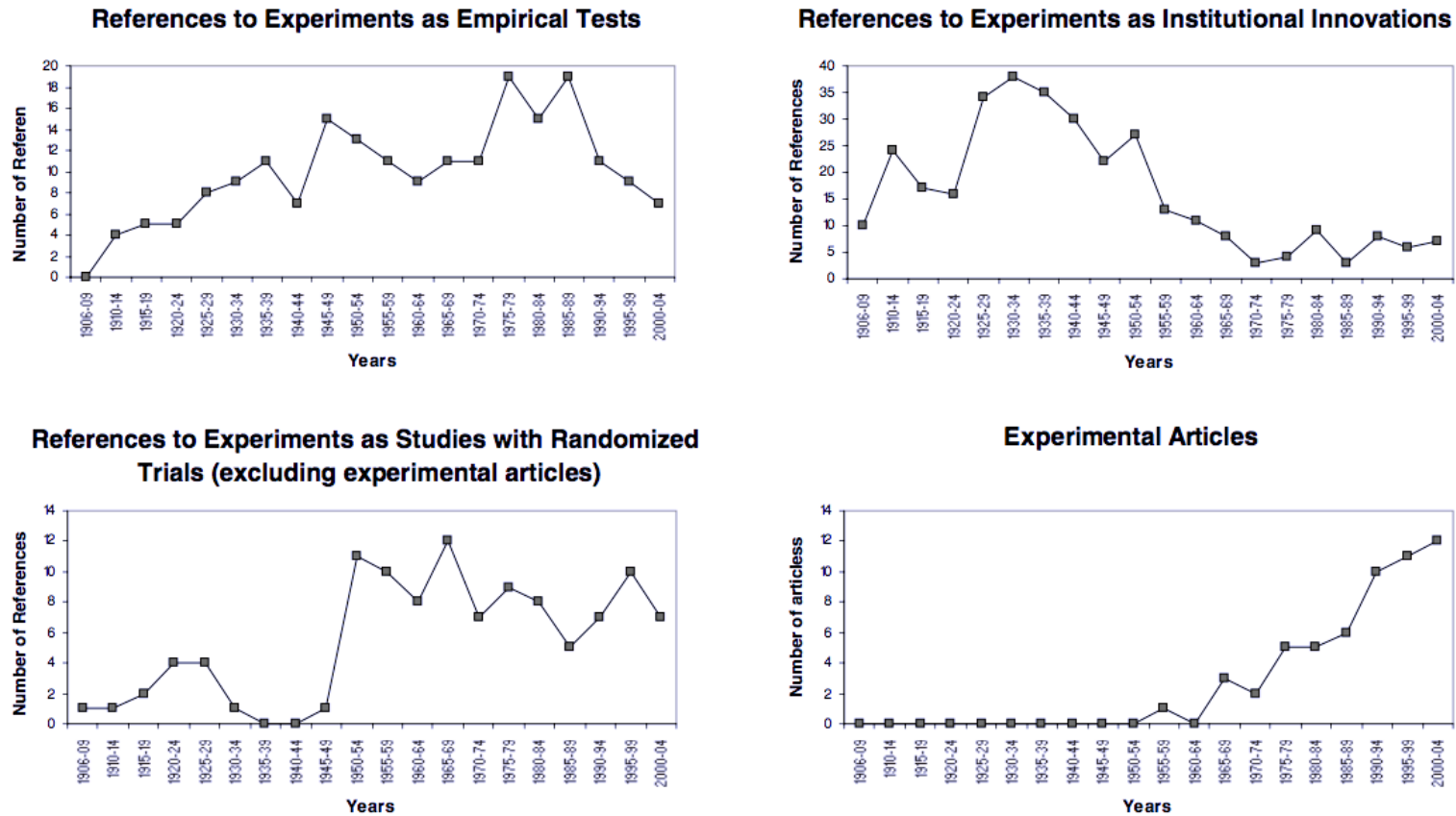
What was the term "experiment" used in APSR?

1. an institutional innovation such as a new constitution, electoral system, or policy process
2. a simulation or an empirical test that involves neither an institution nor randomized trials
3. a randomized trial in which the researcher randomly assigns units of observation to control and treatment groups.

Why experimental design?

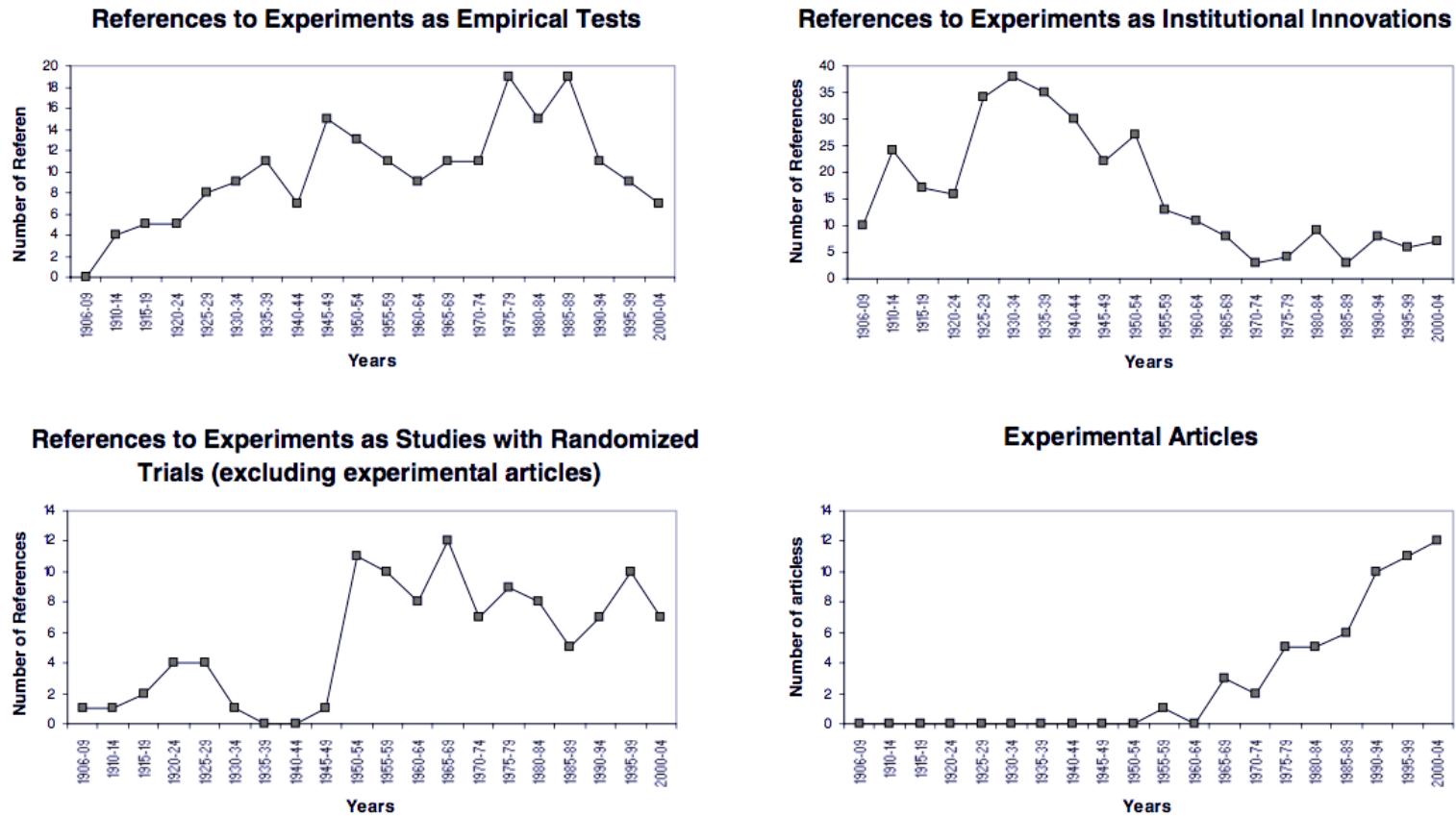
Why experimental design?

FIGURE 1. “Experimental” Trends in the *Review*



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FIGURE 1. “Experimental” Trends in the *Review*



- Druckman et al. 2006

Purposes of experiments

(Economist Alvin Roth)

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1. **Searching for facts**

Purposes of experiments

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1. **Searching for facts**
2. **Speaking to theory**

Purposes of experiments

(Economist Alvin Roth)

1. **Searching for facts**
2. **Speaking to theory**
3. **Whispering in the ears of *princes***

Purposes of experiments

(Economist Alvin Roth)

Purposes of experiments

(Economist Alvin Roth)

1. Searching for facts

“searching for facts,” where the goal is to “isolate the cause of some observed regularity, by varying details of the way the experiments were conducted. Such experiments are part of the dialog that experimenters carry on with one another.”

Purposes of experiments

(Economist Alvin Roth)

Purposes of experiments

(Economist Alvin Roth)

2. Speaking to theory

where the goal is “to test the predictions [or the assumptions] of well articulated formal theories [or other types of theories]... Such experiments are intended to feed back into the theoretical literature—that is, they are part of a dialogue between experimenters and theorists.”

Purposes of experiments

(Economist Alvin Roth)

Purposes of experiments

(Economist Alvin Roth)

3. whispering in the ears of princes

which facilitates “the dialogue between experimenters and policymakers . . .
[The] experimental environment is designed to resemble closely, in certain respects, the naturally occurring environment that is the focus of interest for the policy purposes at hand.”

Observational vs. Experimental data

Observational vs. Experimental data

In observational studies , researchers collect subject data and measure variables of interest without assigning treatments to the subjects.

Observational vs. Experimental data

In observational studies , researchers collect subject data and measure variables of interest without assigning treatments to the subjects.

In an experiment investigators apply treatments to experimental units (subject) and then proceed to observe the effect of the treatments on the experimental units.

Observational study

Observational study

1. Find 100 women age 30 of which 50 watch TV every day while the other 50 do not.

Observational study

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2. Measure political knowledge for each of the 100 women.

Observational study

1. Find 100 women age 30 of which 50 watch TV every day while the other 50 do not.
2. Measure political knowledge for each of the 100 women.
3. Analyze, interpret, and draw conclusions from data.

Experimental study

Experimental study

1. Find 100 women age 30 who do not watch TV.

Experimental study

1. Find 100 women age 30 who do not watch TV.
2. Measure political knowledge for each of the 100 women

Experimental study

1. Find 100 women age 30 who do not watch TV.
2. Measure political knowledge for each of the 100 women
3. Randomly assign 50 of the 100 women to watch TV for 10 days and the other 50 remain not exposed to TV.

Experimental study

1. Find 100 women age 30 who do not watch TV.
2. Measure political knowledge for each of the 100 women
3. Randomly assign 50 of the 100 women to watch TV for 10 days and the other 50 remain not exposed to TV.
4. Measure political knowledge for each of the 100 women again and analyze results.

The Experimental Method

The Experimental Method

1. What is an experiment?

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Purpose: The experimental design is to demonstrate causation, that A causes B

The Experimental Method

1. What is an experiment?

Purpose: The experimental design is to demonstrate causation, that A causes B

- **A -> B**

The Experimental Method

1. What is an experiment?

Purpose: The experimental design is to demonstrate causation, that A causes B

- $A \rightarrow B$

Requirements to demonstrate causality?

The Experimental Method

1. What is an experiment?

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Requirements to demonstrate causality?

- Correlation

The Experimental Method

1. What is an experiment?

Purpose: The experimental design is to demonstrate causation, that A causes B

- $A \rightarrow B$

Requirements to demonstrate causality?

- Correlation
- Order. A must precede B.

The Experimental Method

1. What is an experiment?

Purpose: The experimental design is to demonstrate causation, that A causes B

- $A \rightarrow B$

Requirements to demonstrate causality?

- Correlation
- Order. A must precede B.
- Control over other variables

The Experimental Method

The Experimental Method

2. How are experiments different from other types of research?

The Experimental Method

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- Manipulated independent variable (treatment)

The Experimental Method

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The Experimental Method

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- **Manipulated independent variable (treatment)**
- **Control of subject variables either by:**
 - Random assignment of units of analysis to conditions of the independent variable, or

The Experimental Method

2. How are experiments different from other types of research?

- **Manipulated independent variable (treatment)**
- **Control of subject variables either by:**
 - Random assignment of units of analysis to conditions of the independent variable, or
 - Assignment of each unit to all conditions, with controls on order of presentation

The Experimental Method

The Experimental Method

2. How are experiments different from other types of research? (continued)

The Experimental Method

2. How are experiments different from other types of research? (continued)

- Control of other variables by holding them constant

The Experimental Method

2. How are experiments different from other types of research? (continued)

- Control of other variables by holding them constant
- “In an airtight experiment, there is only one rival hypothesis: chance.”

Strengths and Weaknesses of Experiments

Strengths and Weaknesses of Experiments

Strengths	Weaknesses
Control	Artificiality
Ability to demonstrate causality	Lack of external validity

On Internal Validity and External Validity

Internal validity addresses the question on whether the experimental treatments in fact make a difference in this specific experimental instance.

External validity regards the question of generalizability: to what populations, settings, treatment variables, and measurement variables can this effect be generalized. (Campbell and Stanley 1966)

On External Validity of Experiments

On External Validity of Experiments

“the conventional survey interview, though well equipped to assess variations among individuals, is poorly equipped to assess variation across situations.”

- Sniderman et al. (1991: 265)

On External Validity of Experiments

On External Validity of Experiments

Unlike most controlled lab settings, researchers using survey experiments have limited ability introduce *contextual* variations.

- Druckman and Kam 2009

Compare experiments with other data methods

Compare experiments with other data methods

- Web data

Compare experiments with other data methods

- Web data
- Observations

Compare experiments with other data methods

- Web data
- Observations
- Survey

Compare experiments with other data methods

- Web data
- Observations
- Survey
- Expert interviews

Experimental design

Experimental design

- Control

Experimental design

- Control
- Sampling via randomization

Experimental design

- Control
- Sampling via randomization
- Learn from repeated experiments

Experimental design

- Control
- Sampling via randomization
- Learn from repeated experiments
 - Adaptive Clinical Design

Experimental design

- Control
- Sampling via randomization
- Learn from repeated experiments
 - Adaptive Clinical Design
- Machine Learning

Data quality

Data quality

is a function of:

Data quality

is a function of:

- Theory-driven

Data quality

is a function of:

- Theory-driven
- Causality

Data quality

is a function of:

- Theory-driven
- Causality
- Design

Data quality

is a function of:

- Theory-driven
- Causality
- Design
- Control

Data quality

is a function of:

- Theory-driven
- Causality
- Design
- Control
- Sampling

Statistical Learning Process

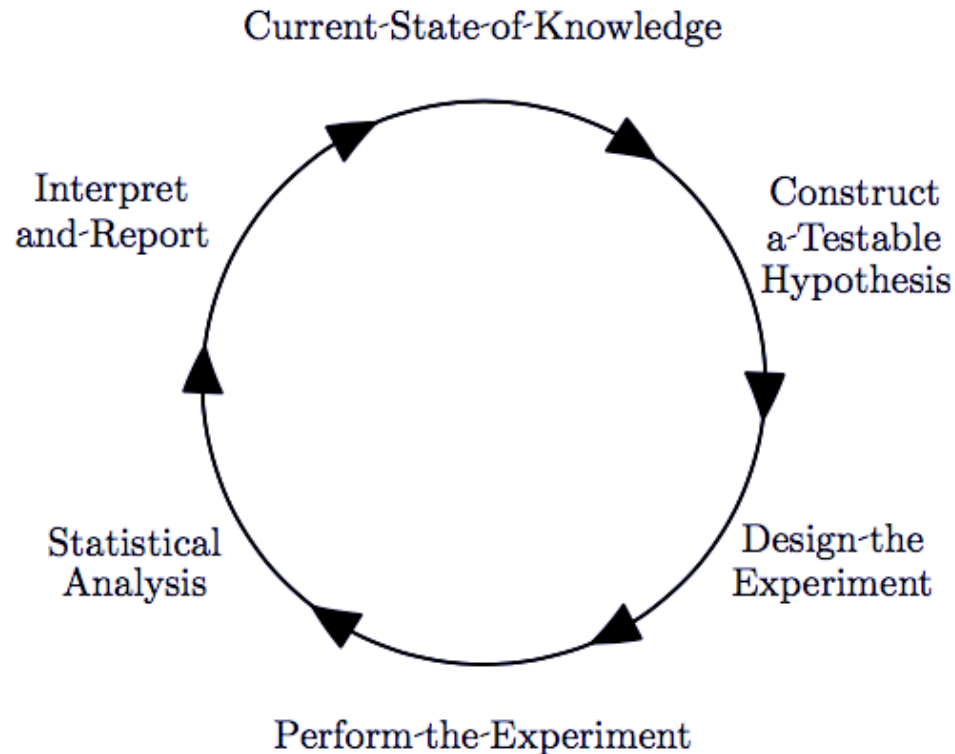


Figure 1.1: The circular flow of scientific learning

Source: Seltman, H.J., 2012. Experimental design and analysis. *Pittsburgh: Carnegie Mellon University*, 428.

Reference

- Campbell, D.T. and Stanley, J.C., 1966. Experimental and quasi-experimental designs for research. *Handbook of research on teaching* (NL Gage, Ed.), pp.171-246.
- Druckman, J.N. and Kam, C.D., 2009. Students as experimental participants: A defense of the 'narrow data base'.
- Morton, R.B. and Williams, K.C., 2010. *Experimental political science and the study of causality: From nature to the lab*. Cambridge University Press.
- Seltman, H.J., 2012. *Experimental design and analysis*. Pittsburgh: Carnegie Mellon University, 428.

Data Methods: Qualitative Data

Karl Ho

School of Economic, Political and Policy Sciences
University of Texas at Dallas

What is Qualitative research?

Qualitative research is a situated activity that locates the observer in the world. It consists of a set of interpretive, material practices that turn or convert the world into a series of representations, including field notes, interviews, conversations, photographs, recordings, and memos to the self.

(Guest, Namey and Mitchell 2017)

What is Qualitative research?

In other words, qualitative researchers study things in their natural settings, attempting to make sense of, or to interpret, phenomena in terms of the meanings people bring to them.

(Denzin & Lincoln, 2005, p. 3)

What is Qualitative Data?

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Qualitative research involves any research that uses data that do not indicate ordinal values.

(Nkwi, Nyamongo, and Ryan 2001, p. 1)

What is Qualitative Data?

Qualitative research involves any research that uses data that do not indicate ordinal values.

(Nkwi, Nyamongo, and Ryan 2001, p. 1)

In short, qualitative research involves collecting and/or working with text, images, or sounds.

Qualitative Data Methods

Qualitative Data Methods

1. Participant observation

Qualitative Data Methods

1. Participant observation
2. In-depth interviews

Qualitative Data Methods

1. **Participant observation**
2. **In-depth interviews**
3. **Focus groups**

Qualitative Data Methods

1. **Participant observation**
2. **In-depth interviews**
3. **Focus groups**
4. **Systematic elicitation**

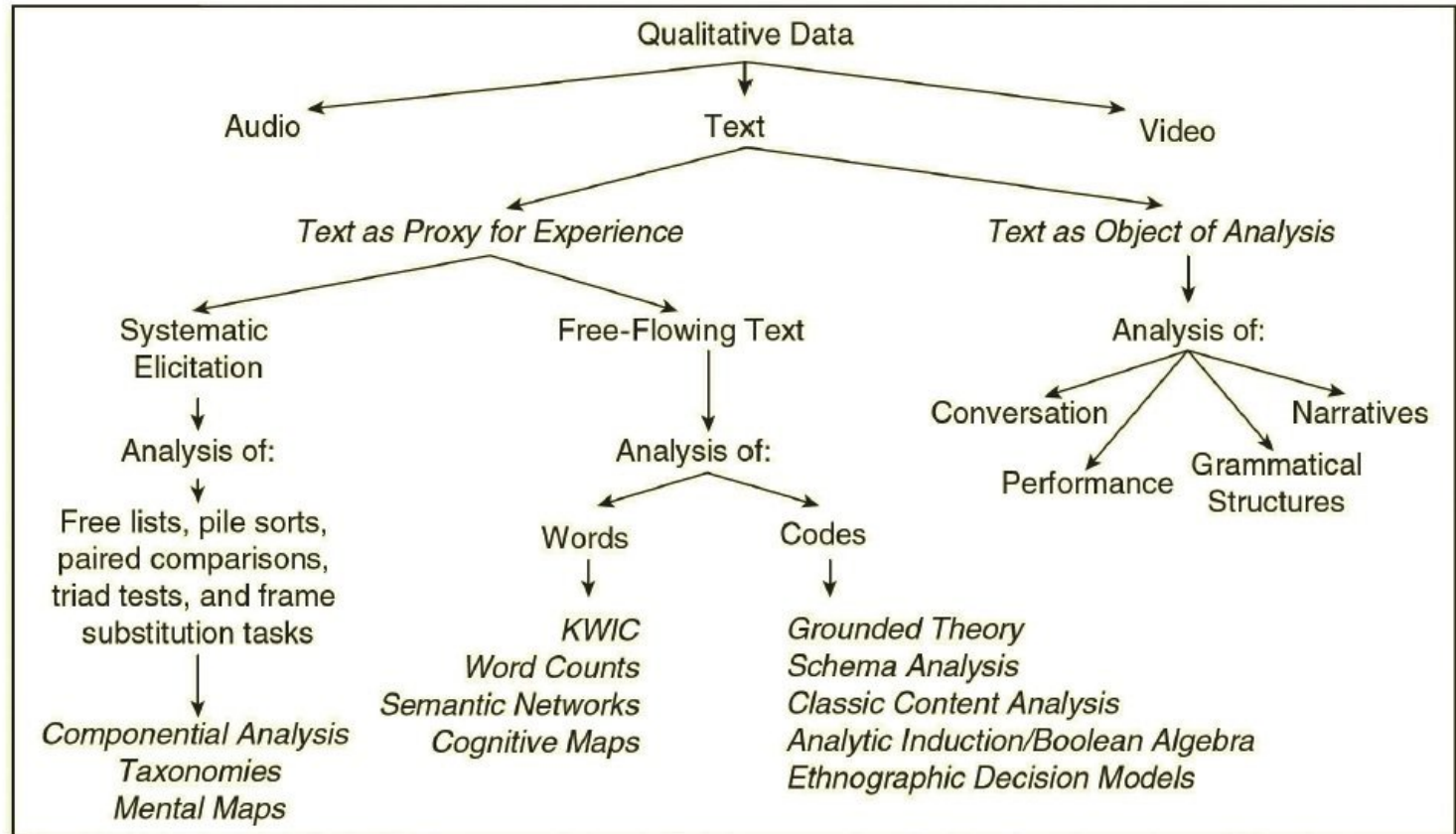
Qualitative Data Methods

1. **Participant observation**
2. **In-depth interviews**
3. **Focus groups**
4. **Systematic elicitation**
5. **Document analysis**

Qualitative Research and Data

Qualitative Research and Data

Figure 1.1 Typology of Qualitative Research



Source: Ryan and Bernard (2000).

Objectives of Qualitative Research

Objectives of Qualitative Research

1. Identifying and exploring

Objectives of Qualitative Research

1. Identifying and exploring

- Building a list

Objectives of Qualitative Research

1. Identifying and exploring
 - Building a list
2. Describing

Objectives of Qualitative Research

1. Identifying and exploring

- Building a list

2. Describing

- Deep data

Objectives of Qualitative Research

1. Identifying and exploring

- Building a list

2. Describing

- Deep data

3. Explaining

Objectives of Qualitative Research

1. Identifying and exploring

- Building a list

2. Describing

- Deep data

3. Explaining

- Addressing whys

Qualitative Data Methods

Qualitative Data Methods

1. Inductive approach

Qualitative Data Methods

1. Inductive approach
2. How and why questions

Qualitative Data Methods

1. Inductive approach
2. How and why questions
3. Open-end exploratory questions

Qualitative Data Methods

1. Inductive approach
2. How and why questions
3. Open-end exploratory questions
4. Sequence:

Qualitative Data Methods

1. Inductive approach
2. How and why questions
3. Open-end exploratory questions
4. **Sequence:**
 1. What do you think?

Qualitative Data Methods

1. Inductive approach
2. How and why questions
3. Open-end exploratory questions
4. **Sequence:**
 1. What do you think?
 2. Why do you think so?

Qualitative Data Methods

1. Inductive approach
2. How and why questions
3. Open-end exploratory questions
4. **Sequence:**
 1. What do you think?
 2. Why do you think so?
 3. How do you like or dislike_____?

Qualitative Research: Human Experience

Qualitative Research: Human Experience

1. Behaviors

Qualitative Research: Human Experience

1. Behaviors
2. Attitudes/Opinions/Perceptions

Qualitative Research: Human Experience

1. Behaviors
2. Attitudes/Opinions/Perceptions
3. Knowledge

Qualitative Research: Human Experience

- 1. Behaviors**
- 2. Attitudes/Opinions/Perceptions**
- 3. Knowledge**
- 4. Emotions and Values**

Qualitative Research: Human Experience

- 1. Behaviors**
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- 5. Culturally Shared Meaning**

Qualitative Research: Human Experience

- 1. Behaviors**
- 2. Attitudes/Opinions/Perceptions**
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- 5. Culturally Shared Meaning**
- 6. Social Structures and Relationships**

Qualitative Research: Human Experience

- 1. Behaviors**
- 2. Attitudes/Opinions/Perceptions**
- 3. Knowledge**
- 4. Emotions and Values**
- 5. Culturally Shared Meaning**
- 6. Social Structures and Relationships**
- 7. Processes and Systems**

Qualitative Research: Human Experience

- 1. Behaviors**
- 2. Attitudes/Opinions/Perceptions**
- 3. Knowledge**
- 4. Emotions and Values**
- 5. Culturally Shared Meaning**
- 6. Social Structures and Relationships**
- 7. Processes and Systems**
- 8. Environmental Context**

Qualitative Research: Temporal dimension

Qualitative Research: Temporal dimension

- 1. Single time point (cross-sectional)**

Qualitative Research:

Temporal dimension

- 1. Single time point (cross-sectional)**
- 2. Longitudinal study**

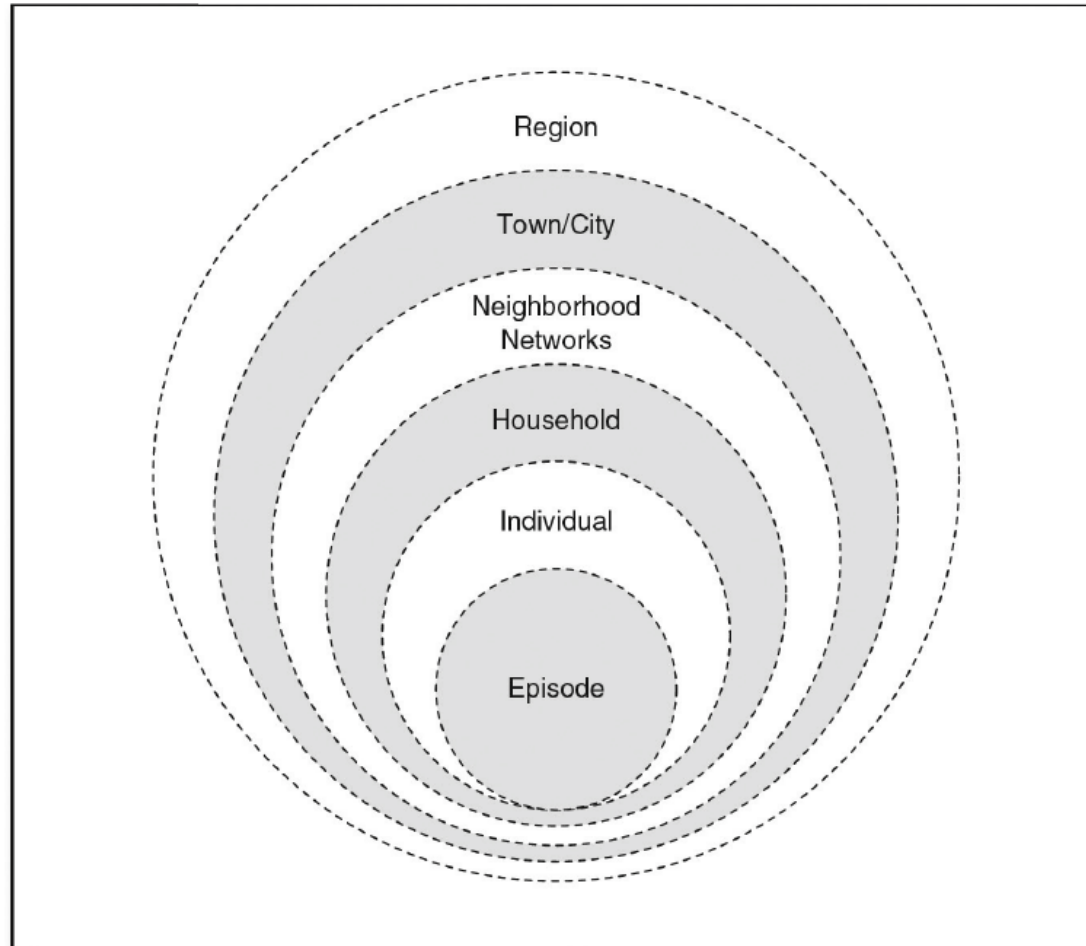
Qualitative Research:

Temporal dimension

- 1. Single time point (cross-sectional)**
- 2. Longitudinal study**
- 3. Panel study (cohort study)**

Qualitative Research: Level and Unit of Analysis

Figure 1.2 Levels of Analysis



Open interviews

Open interviews

1. Causality

Open interviews

1. **Causality**
2. **Face validity**

Open interviews

1. **Causality**
2. **Face validity**
3. **Reliability issue**

Open interviews

1. **Causality**
2. **Face validity**
3. **Reliability issue**
4. **Future:**

Open interviews

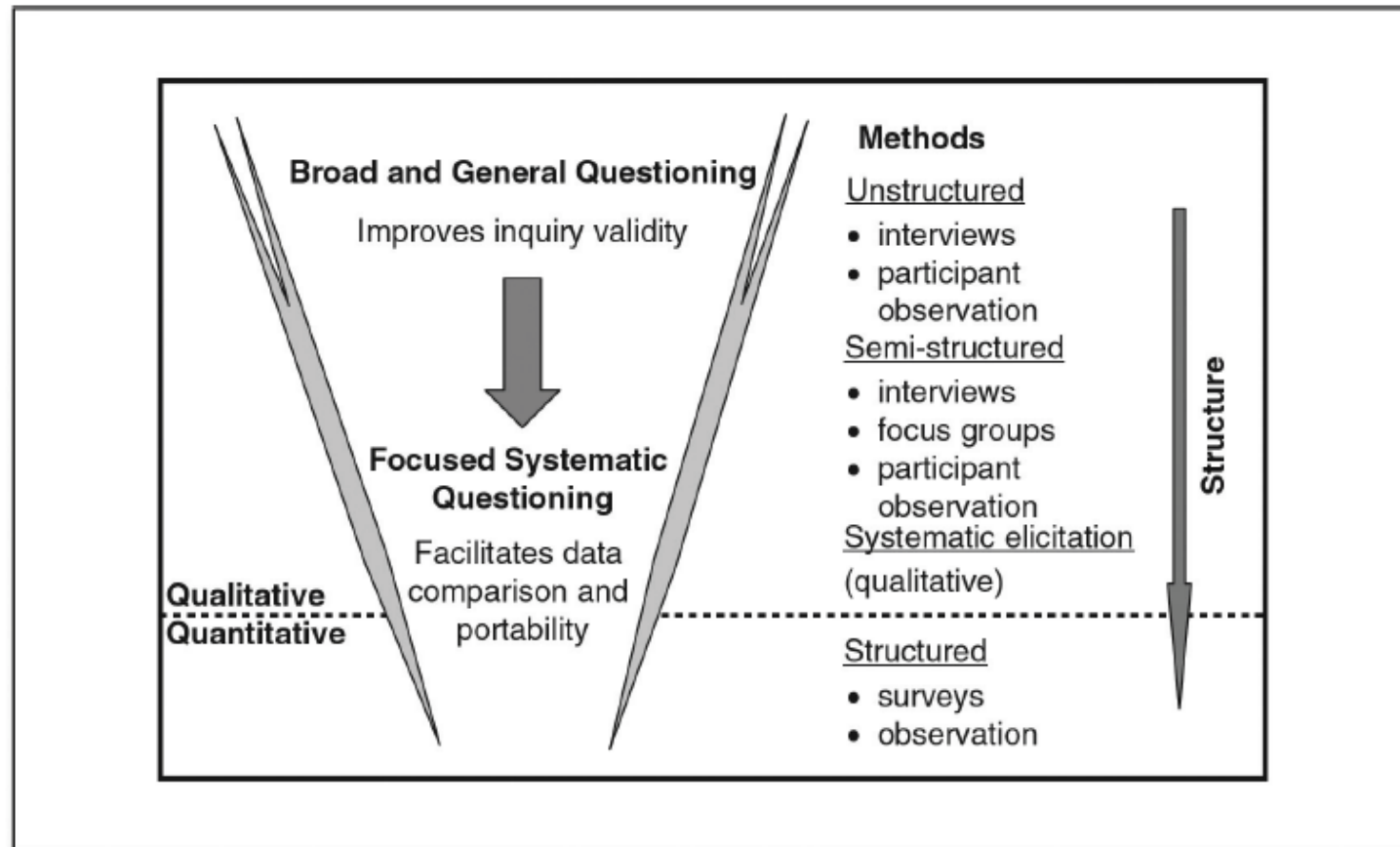
1. **Causality**
2. **Face validity**
3. **Reliability issue**
4. **Future:**
 1. AI guided internet survey

Open interviews

1. **Causality**
2. **Face validity**
3. **Reliability issue**
4. **Future:**
 1. AI guided internet survey
 2. Accumulated data using machine-learning

Qualitative Research and structure

Figure 1.3 The Research Process and Degree of Structure



Qualitative Data: Sampling

Qualitative Data: Sampling

1. What is the population?

Qualitative Data: Sampling

1. **What is the population?**

1. What is the representative sample?

Qualitative Data: Sampling

1. **What is the population?**

1. What is the representative sample?

2. **Approaches**

Qualitative Data: Sampling

1. **What is the population?**
 1. What is the representative sample?
2. **Approaches**
3. **Sample size**

Qualitative Data: Sampling Strategy

Qualitative Data: Sampling Strategy

- 1. Estimate the size of the population of interest**

Qualitative Data: Sampling Strategy

- 1. Estimate the size of the population of interest**
- 2. Control**

Qualitative Data: Sampling Strategy

1. **Estimate the size of the population of interest**
2. **Control**
 1. how much control you will have over your recruitment and sampling procedures

Qualitative Data: Sampling Strategy

1. **Estimate the size of the population of interest**
2. **Control**
 1. how much control you will have over your recruitment and sampling procedures
 2. how certain you are about who, what, where you need to sample for your study.

Qualitative Data: Sampling Strategy

1. **Estimate the size of the population of interest**
2. **Control**
 1. how much control you will have over your recruitment and sampling procedures
 2. how certain you are about who, what, where you need to sample for your study.
3. **Accumulative**

Qualitative Data: Sampling Strategy

1. **Estimate the size of the population of interest**
2. **Control**
 1. how much control you will have over your recruitment and sampling procedures
 2. how certain you are about who, what, where you need to sample for your study.
3. **Accumulative**
4. **Adaptive**

Future of Qualitative Research

Future of Qualitative Research

1. Other data than text

Future of Qualitative Research

1. Other data than text

1. Complex data

Future of Qualitative Research

1. Other data than text

1. Complex data
2. Audio, visual and video data

Future of Qualitative Research

1. Other data than text

1. Complex data
2. Audio, visual and video data
3. Machine Learning

Future of Qualitative Research

1. Other data than text

1. Complex data
2. Audio, visual and video data
3. Machine Learning
4. Natural Language Processing (NLP)

Mixed-methods Research

Mixed-methods Research

1. Integration of qualitative and quantitative methods in a single study

Mixed-methods Research

1. Integration of qualitative and quantitative methods in a single study
2. Strategy instead of a method

Mixed-methods Research

1. Integration of qualitative and quantitative methods in a single study
2. Strategy instead of a method
3. Attend to structure of data

Mixed-methods Research: Sampling

Mixed-methods Research: Sampling

Mixed-methods Research: Sampling

1. Temporal dimension

Mixed-methods Research: Sampling

1. Temporal dimension
 1. Sequential

Mixed-methods Research: Sampling

1. Temporal dimension

1. Sequential
2. Concurrent

Mixed-methods Research: Sampling

1. Temporal dimension

1. Sequential
2. Concurrent

2. Relationships of Samples

Mixed-methods Research: Sampling

1. Temporal dimension

1. Sequential
2. Concurrent

2. Relationships of Samples

1. Identical

Mixed-methods Research: Sampling

1. Temporal dimension

1. Sequential
2. Concurrent

2. Relationships of Samples

1. Identical
2. Parallel

Mixed-methods Research: Sampling

1. Temporal dimension

1. Sequential
2. Concurrent

2. Relationships of Samples

1. Identical
2. Parallel
3. Nested

Mixed-methods Research: Sampling

1. Temporal dimension

1. Sequential
2. Concurrent

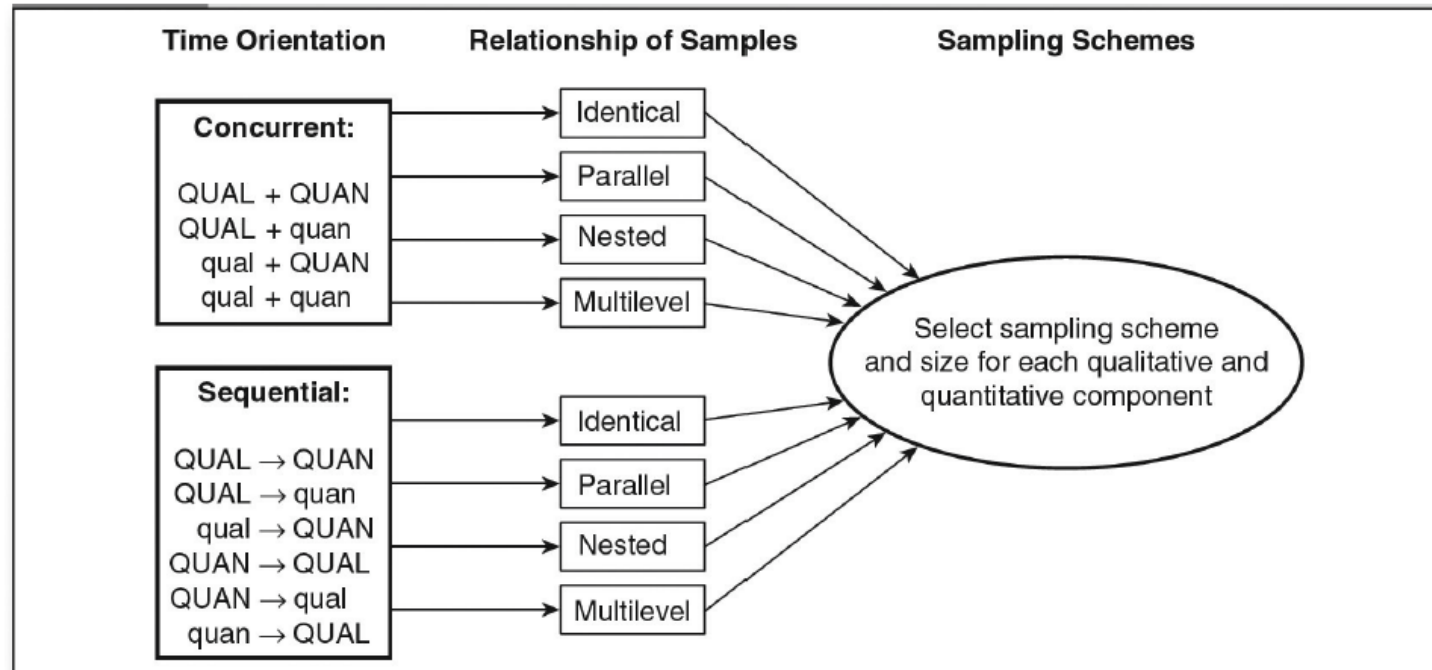
2. Relationships of Samples

1. Identical
2. Parallel
3. Nested
4. Multilevel

Mixed-methods Research

Mixed-methods Research

Figure 2.2 Mixed Methods Sampling Approaches



Source: Onwuegbuzie and Collins (2007, p. 294).

Managing Qualitative Data

Managing Qualitative Data

Data management is “a designed structure for systematizing, categorizing, and filing materials to make them efficiently retrievable and duplicable”

- Schwandt, 1997, p. 61

Data Methods: Focus Group Research

Karl Ho

School of Economic, Political and Policy Sciences

University of Texas at Dallas

What is Focus Group?

What is Focus Group?

A carefully planned series of discussions designed to obtain perceptions on a defined area of interest in a permissive, non-threatening environment.

- Krueger & Casey

What is Focus Group?

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Each group is conducted with six to eight people by a skilled interviewer. The discussions are relaxed, and often participants enjoy sharing their ideas and perceptions. Group members influence each other by responding to ideas and comments of others.

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FGR Data Collection

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- Qualitative Data

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- Small Data Approach

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 - IRB ([sample](#))
- Data type:
 - Connected

FGR Interviews

Characteristics

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1. Participants

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- 1. Participants**
- 2. Environment**

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- 1. Participants**
- 2. Environment**
- 3. Moderator**

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- 1. Participants**
- 2. Environment**
- 3. Moderator**
- 4. Data and Report**

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- **Recruitment (sampling)**

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- **5 to 10 people per group, 6-8 preferred**

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- Recruitment (sampling)
- 5 to 10 people per group, 6-8 preferred
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- Repeated groups

FGR Interviews

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2. Environment

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- **Comfortable**

FGR Interviews

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- **Comfortable**
- **Circle seating**

FGR Interviews

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- **Comfortable**
- **Circle seating**
- **Recording**

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- **Skillful in group discussions**
- **Uses pre-determined questions**

FGR Interviews

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- **Skillful in group discussions**
- **Uses pre-determined questions**
- **Establishes permissive environment**

FGR Interviews

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4. Data and Reporting

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- **Identify Big idea**

FGR Interviews

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- **Identify Big idea**
- **Systematic analysis**

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- **Identify Big idea**
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- **Verifiable procedures**

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- **Next step of data**

FGR Interviews

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4. Data and Reporting

- **Identify Big idea**
- **Systematic analysis**
- **Verifiable procedures**
- **Next step of data**
- **Appropriate reporting**

FGR Data Discussions

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- Preparing data for analysis and replication

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- Moderator bias

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- Presence vs. absence of explanatory factors

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 - Factor structure

Reference (for further reading)

Sim, J., 1998. Collecting and analysing qualitative data: issues raised by the focus group. *Journal of advanced nursing*, 28(2), pp.345-352.

Saldaña, J., 2015. *The coding manual for qualitative researchers*. Sage.

Software

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- **Nvivo**

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- The R statistical programming language is a free, open source package based on the S language developed by John Chambers.
- Some history of R and S
- It is:
 - Large, probably one of the largest based on the user-written add-ons/procedures
 - Object-oriented
 - Interactive
 - Multiplatform: Windows, Mac, Linux

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4. object-oriented, “everything is an object”;
5. modular, built from standardized pieces; and,
6. collaborative, a world-wide, open-source effort.

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- Comparing R with other software?

Why R?

Features	Stata	SPSS	SAS	R
Learning curve	Steep/gradual	Gradual/flat	Pretty steep	Pretty steep
User interface	Programming/po int-and-click	Mostly point- and-click	Programming	Programming
Data manipulation	Very strong	Moderate	Very strong	Very strong
Data analysis	Powerful	Powerful	Powerful/versatile	Powerful/versatile
Graphics	Very good	Very good	Good	Excellent
Cost	Affordable (perpetual licenses, renew only when upgrade)	Expensive (but not need to renew until upgrade, long term licenses)	Expensive (yearly renewal)	Open source

Source: Oscar Torres-Reyna. 2010. *Getting Started in R~Stata Notes on Exploring Data*, (<http://dss.Princeton.edu/training>)

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- Caveat:
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 - Packages/library

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- Introduction to R Seminar at UCLA (<http://www.ats.ucla.edu/stat/r/seminars/intro.htm>)

RStudio

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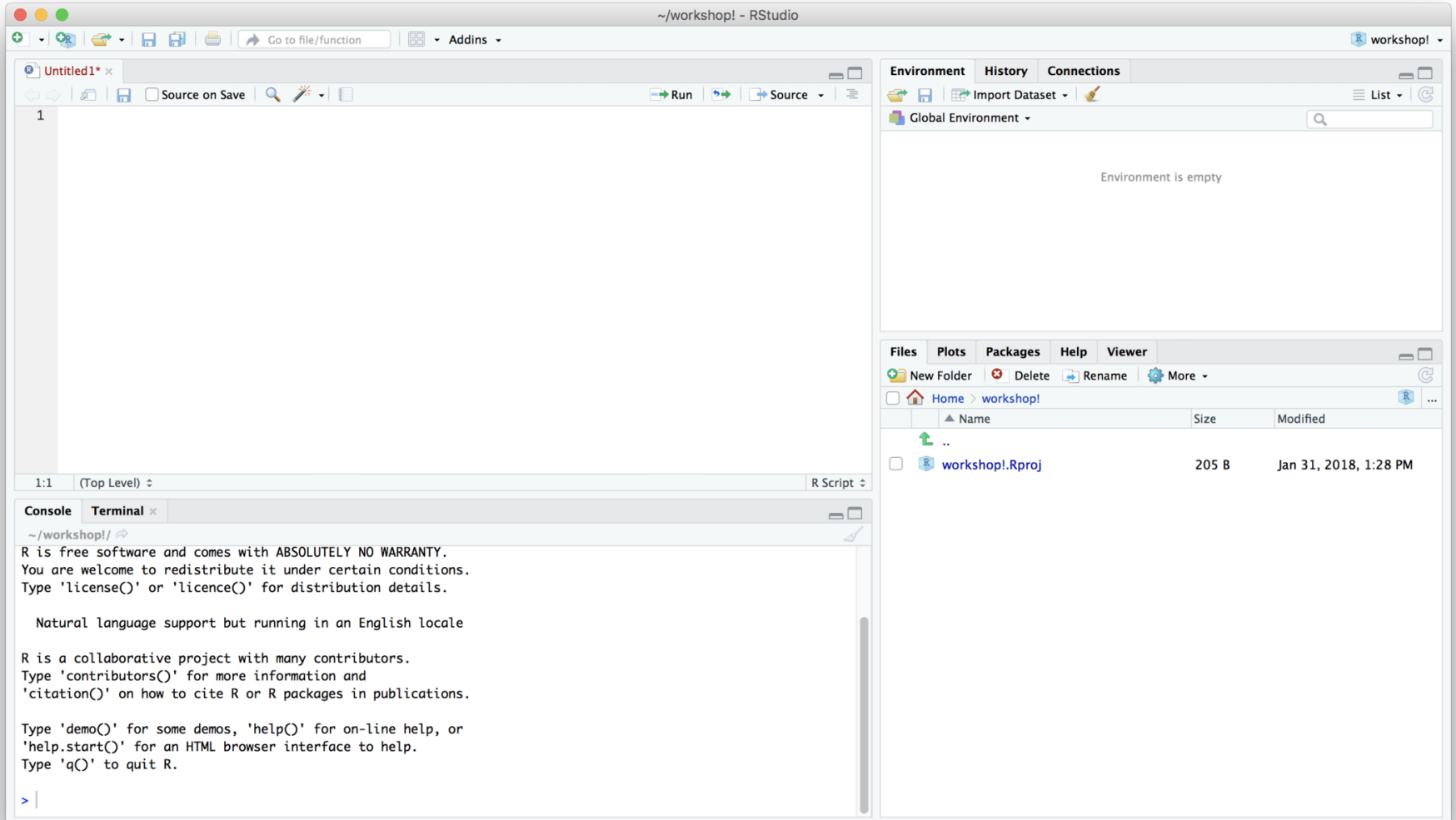
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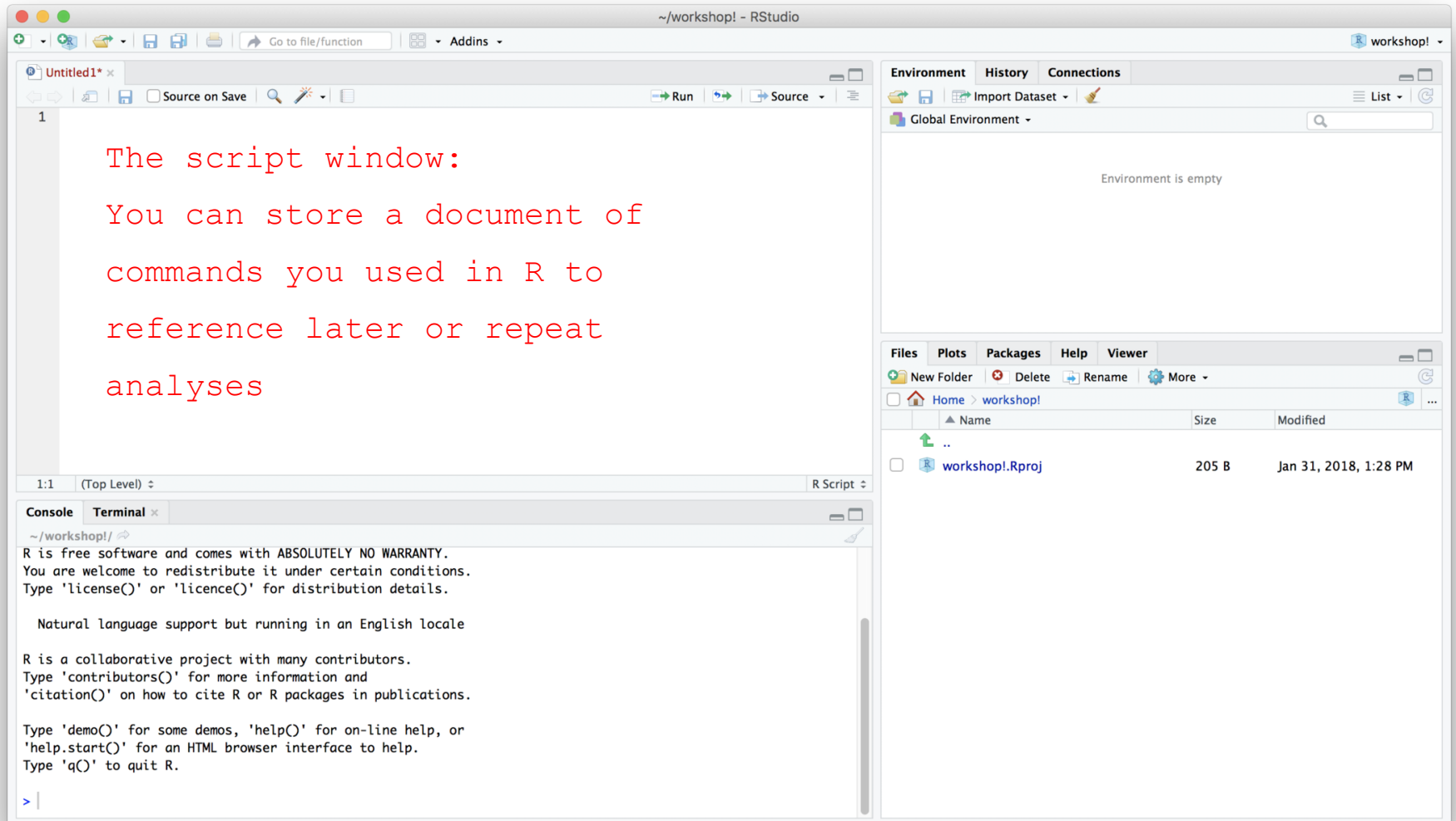
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RStudio

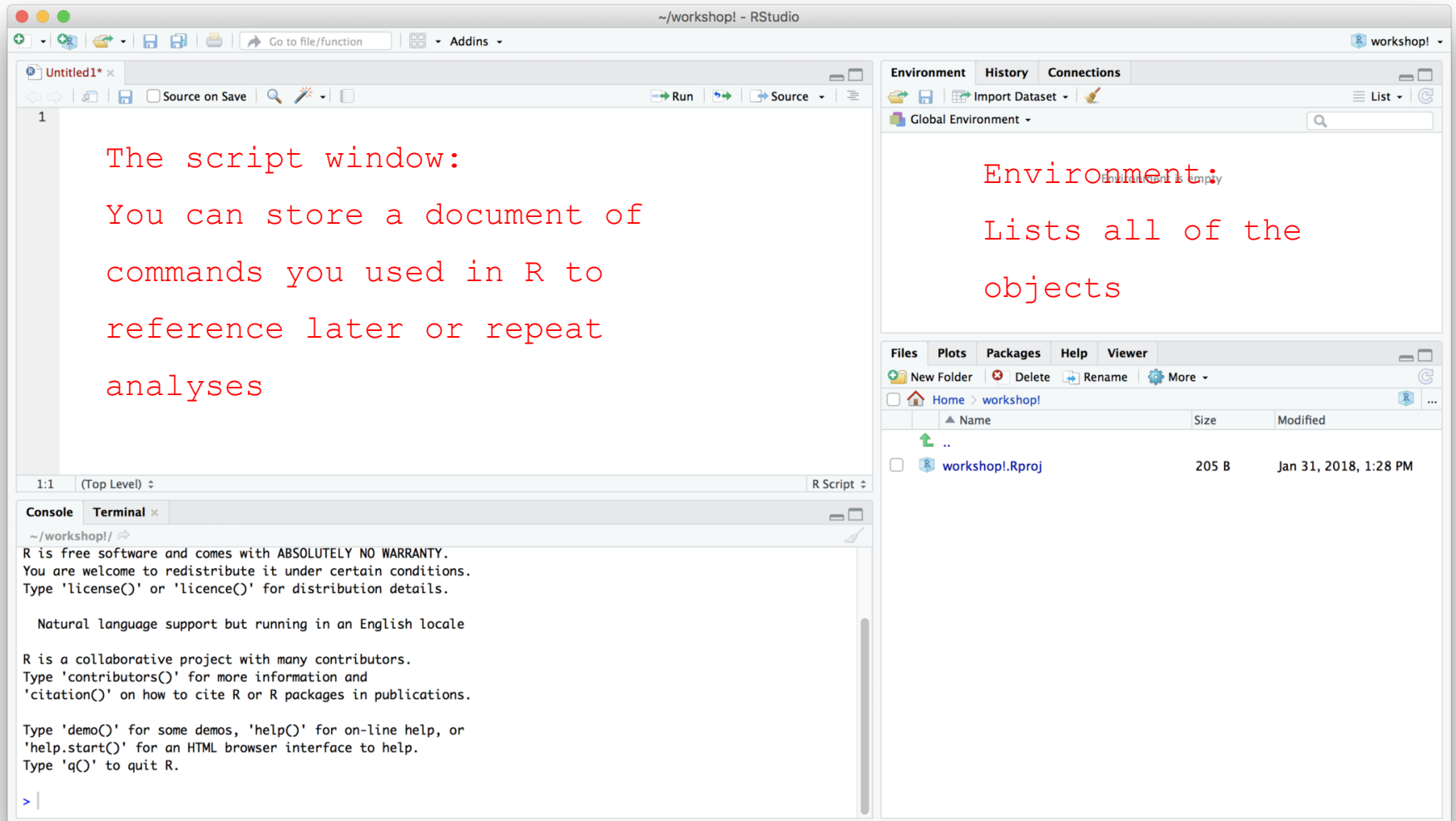
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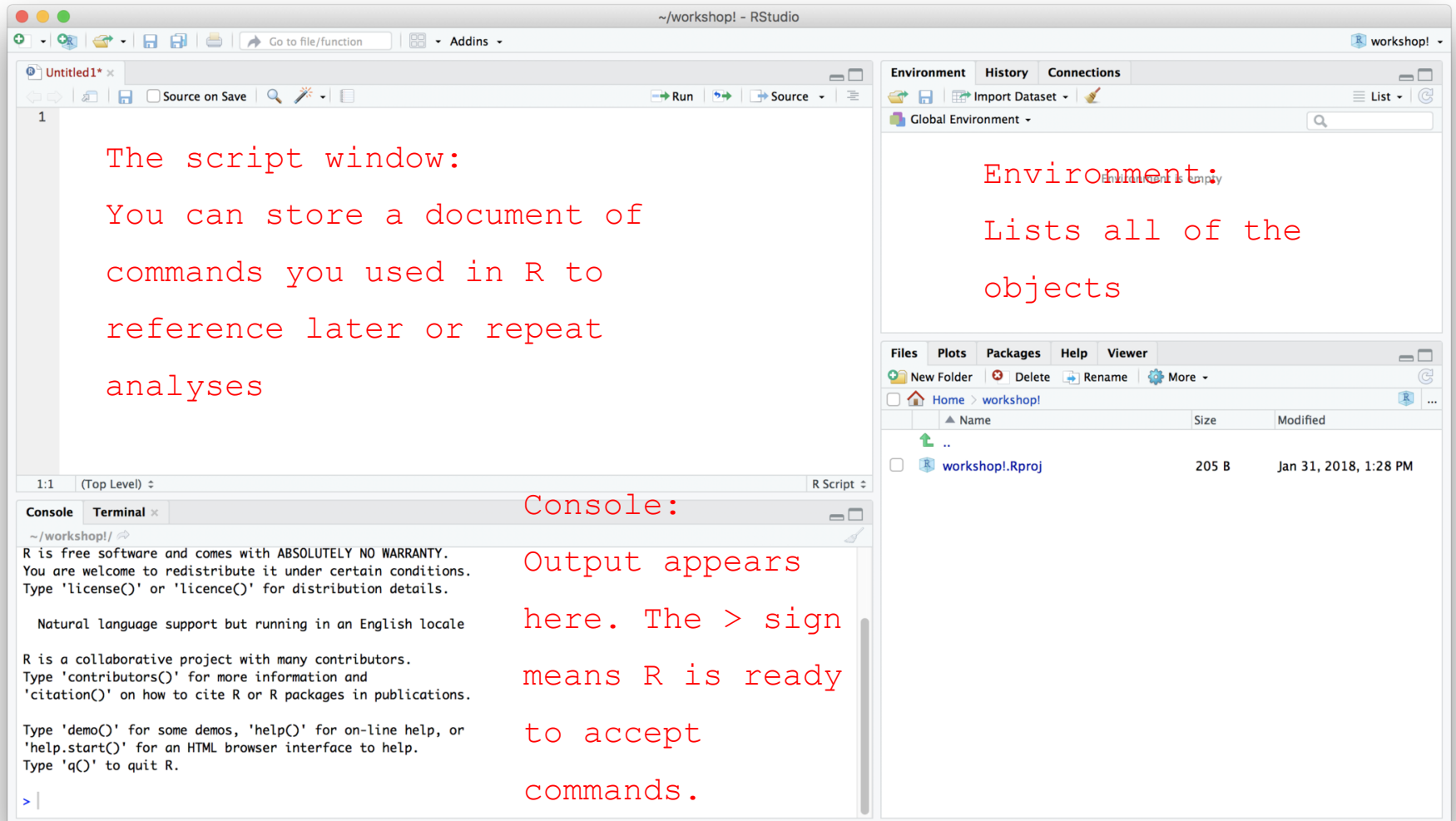
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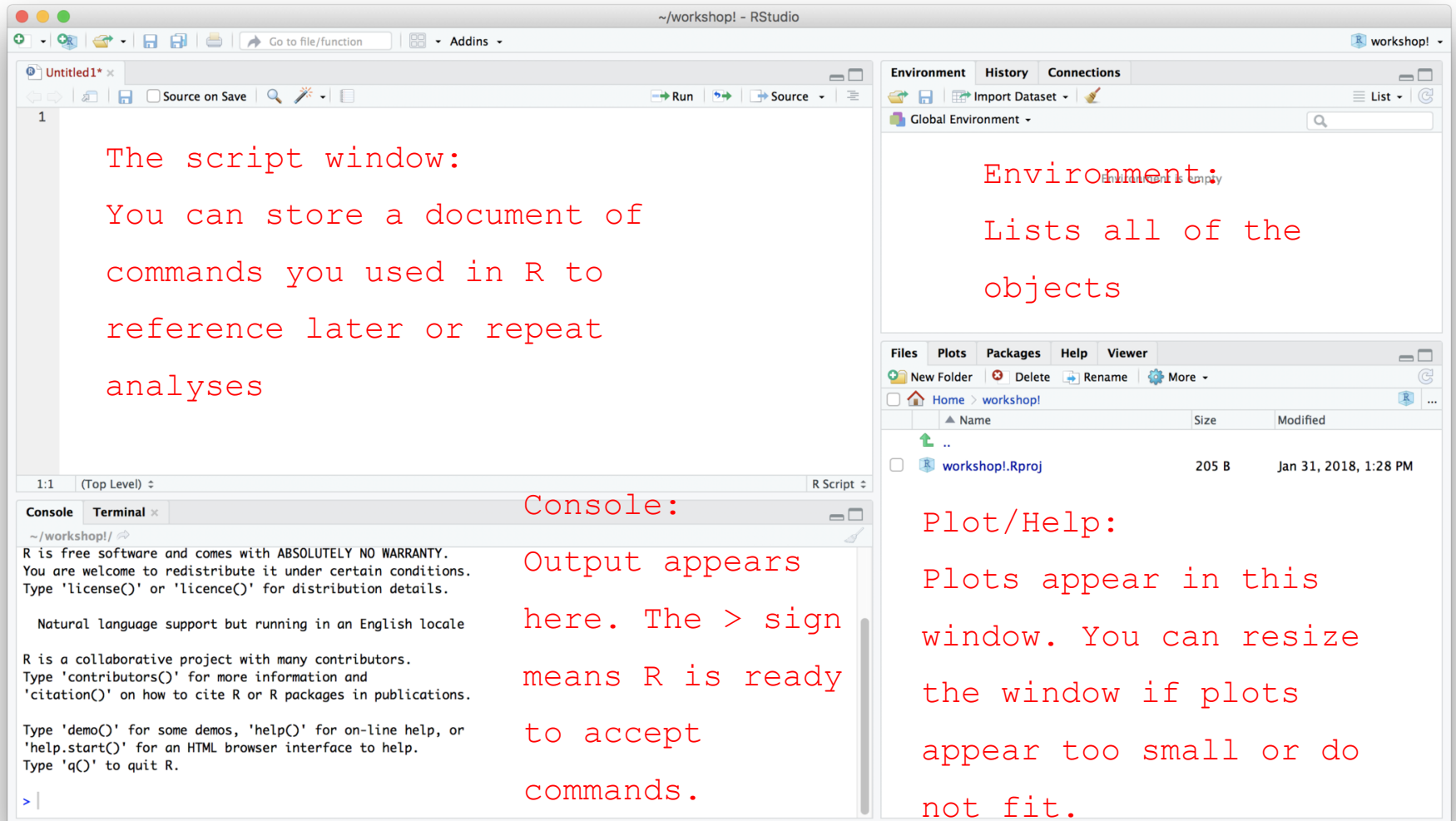
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- Assignment
 - To assign a value to a variable use “<-” or “=”

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- The # character at the beginning of a line signifies a comment, which is not executed.
- Help can be accessed by preceding the name of the function with ? (e.g. ?plot)

Importing data

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- Can import from SPSS, Stata and text data file

Use a package called foreign:

First, `install.packages("foreign")`, then you can use following codes to import data:

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```
mydata <-  
read.csv("path", sep=";", header=TRUE)  
mydata.spss <-  
read.spss("path", sep=";", header=TRUE)  
mydata.dta <-  
read.dta("path", sep=";", header=TRUE)
```

Importing data

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Note:

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- Read data directly from Github:

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- Read data directly from Github:

```
happy=read.csv("https://raw.githubusercontent.com/kho7/SDS/master/Programming%20Workshops/R/happy.csv")
```


Accessing variables

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To select a column use:

```
mydata$column
```

For example:

Accessing variables

To select a column use:

```
mydata$column
```

For example:

```
> happy$country
```

[1] Afghanistan	Albania	Algeria	Angola
[5] Argentina	Armenia	Australia	Austria
[9] Azerbaijan	Bahrain	Bangladesh	Belarus
[13] Belgium	Belize	Benin	Bolivia
[17] Bosnia and Herzegovina	Botswana	Brazil	Bulgaria
[21] Burkina Faso	Burundi	Cambodia	Cameroon
[25] Canada	Central African Republic	Chad	Chile
[29] China	Colombia	Comoros	Congo
[33] Congo, Dem. Rep. of the	Costa Rica	Cote d'Ivoire	Croatia
[37] Cuba	Cyprus	Czech Republic	Denmark
[41] Djibouti	Dominican Republic	Ecuador	Egypt
[45] El Salvador	Estonia	Ethiopia	Finland
[49] France	Georgia	Germany	Ghana
[53] Greece	Guatemala	Guinea	Guyana

Manipulating variables

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Recoding variables

For example:

Manipulating variables

Recoding variables

For example:

```
mydata$Age.rec<-recode(mydata$Age,  
  "18:19='18to19';  
  20:29='20to29';30:39='30to39'")
```