

PROJECTS TO DO LIST



PROBLEM & BACKGROUND

In one company different employees work on different projects.

we want to identify some points-

- Which task assigned to whom?
- How many tasks in different projects?
- How many tasks are completed?
- What is the progress of all the tasks?
- How many tasks are remaining?
- what is the due date of different tasks?
- Show priority of different task?

SOLUTION

WHEN YOU HAVE A LOTS OF TASK THEN YOU
HAVE TO SEGREGATE IT IN PROPER WAY SO
YOU HAVE A GOOD IDEA ABOUT ALL THE WORK

EMPLOYEE LIST

First we make a employee list in one sheet.

PROJECT-1 DETAILS

make a complete table related to project 1 in
another sheet.

PROJECT-2 AND SO ON...

make different sheets for different projects
with complete detail.

SUMMARY

make a summary sheet and link all the
projects and show all the task details

METHODOLOGY

- First we make a sheet of employee list and validate the data in all projects in assigned to column.
- Then we apply conditional formatting on completion %, We select a data bars format.
- After that we make drop down list from data validation and make priority drop down list.
- Then we show the status of all the task according to completion %.
- Restrict the due date between 1/1/2023 to 1/1/2024.
- Make a table of total task, completed and over due.
- Count total task from task column.
- Count completion % from count if.
- Calculate overdue by subtract total task - completion %.

METHODOLOGY

- Now make a summary list and link it with projects sheet task summary.
- Make a graph to show the task completion rate overall.
- Make a summary button in each project which link with summary sheet.
- Apply some conditional formatting in summary sheet.

GOALS

- Link a sheet of employee list and validate the data in all projects in Assigned To" column.
- Progressive Bar for task completion and Status symbol.
- priority drop down list by data validation.
- Restrict due date between 1/1/2023 to 1/1/2024.

PROJECT 1- TO DO LIST						
TOTAL TASK		COMPLETED		OVER DUE		
16		7		9		
Task	Due Date	Assigned To	Complition %	Priority	Status	
1	01-01-2023	Emp2	90	high	✓	90
2	05-01-2023	Emp8	50	low	✗	50
3	09-01-2023	Emp3	100	high	✓	100
4	13-01-2023	Emp5	80	high	⚠	80
5	17-01-2023	Emp1	60	medium	⚠	60
6	21-01-2023	Emp10	90	high	✓	90
7	25-01-2023	Emp9	100	high	✓	100
8	29-01-2023	Emp1	100	high	✓	100
9	02-02-2023	Emp6	40	low	✗	40
10	06-02-2023	Emp3	100	medium	✓	100
11	10-02-2023	Emp1	100	high	✓	100
12	14-02-2023	Emp8	50	low	✗	50

Table of contentProject1Project 2Project 3List

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Task	Due Date	Assigned To	Co
1	01-01-2023	Emp2	▼
2	05-01-2023	Emp2	^
3	09-01-2023	Emp3	
4	13-01-2023	Emp4	
5	17-01-2023	Emp5	
6	21-01-2023	Emp6	
7	25-01-2023	Emp7	
		Emp8	
		Emp9	▼

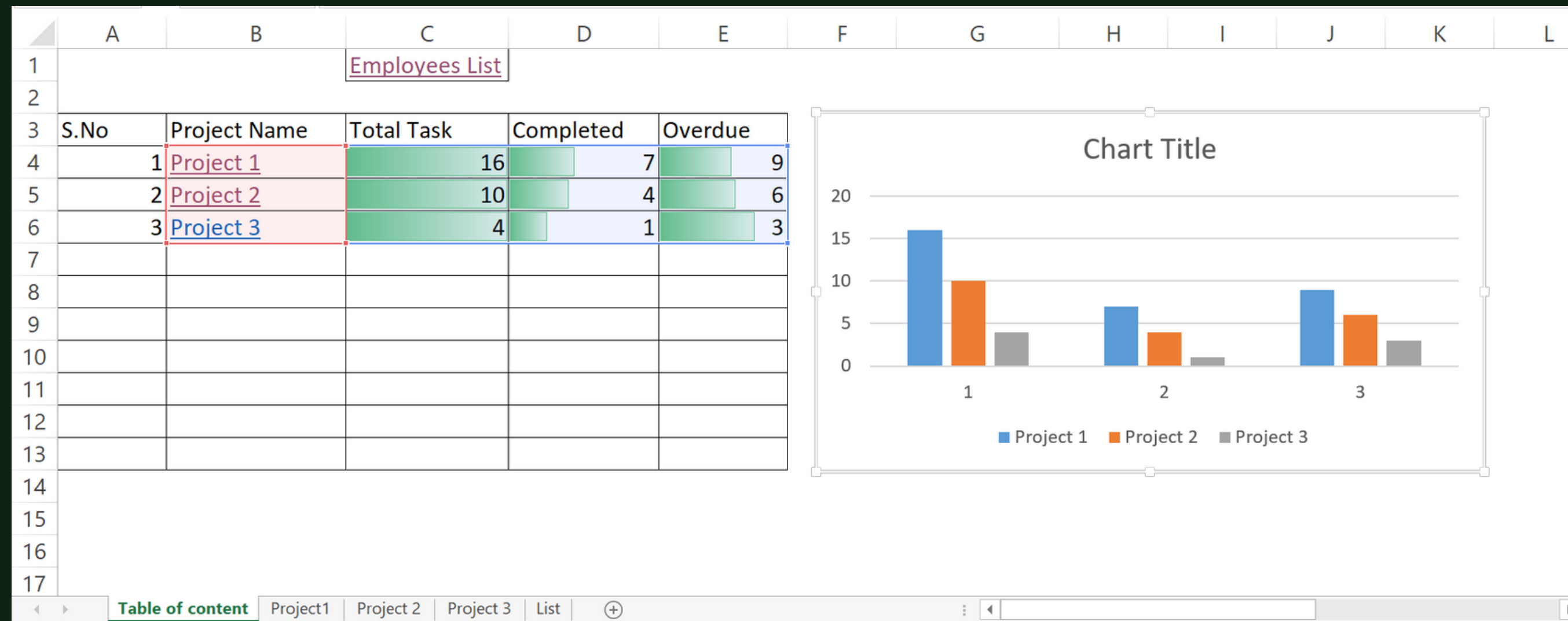
GOALS

- Table for total task, completed and over due.
- Summary button which link with summary sheet.

PROJECT 2- TO DO LIST						Summary	
TOTAL TASK		COMPLETED		OVER DUE			
10		4		6			
Task	Due Date	Assigned To	Completion %	Priority	Status		
1	01-01-2023	Emp2	80	high	🕒	80	
2	05-01-2023	Emp8	50	low	❌	50	
3	09-01-2023	Emp3	100	high	✅	100	
4	13-01-2023	Emp5	80	high	🕒	80	
5	17-01-2023	Emp1	60	medium	🕒	60	
6	21-01-2023	Emp10	90	high	✅	90	
7	25-01-2023	Emp9	100	high	✅	100	
8	29-01-2023	Emp1	100	high	✅	100	
9	02-02-2023	Emp6	40	low	❌	40	
10	06-02-2023	Emp3	100	medium	✅	100	

GOALS

- Summary sheet with all project list and their tasks.
- Linked all projects list with their project sheet.
- Graph to show the task completion rate overall.



CONCEPTS USED

- List data validation by name manager in "Assigned To" at different projects
=OFFSET(List!\$A\$2,,,COUNTA(List!\$A:\$A)-1,1)
- Restrict the date by data validation.
- Progressive bar in completion % by conditional formatting.
- Status icon in status column by conditional formatting.
- Total task is calculated by =COUNT(A12:A1048576)
- Completed task calculated by =COUNTIF(D12:D1048576,100)
- Overdue calculated by =total task - completed task
- Conditional formatting in task summary in summary sheet .
- Summary button in each project sheets.

CONCLUSION

When you have a lots of task then you have to segregate it in proper way so you have a good idea about all the work.

We can see different Graphs to show our task completion rate overall.



Project owner

— KHUSHI YADAV

13 FEB, 2023