Record Types

3 Items, Sorted by Record Type Label

Quick Find | New | Page Layout Assignment

RECORD TYPE LABEL ▲	DESCRIPTION	ACTIVE	MODIFIED BY	
Full-Time	Employees working full-time	✓	New Hire, 9/13/2025, 7:25 AM	▼
Intern	Employees working as intern	✓	New Hire, 9/13/2025, 7:28 AM	▼
Part_Time	Employees working part-time		New Hire, 9/13/2025, 7:27 AM	▼

SETUP > OBJECT MANAGER
Employee

Details
Fields & Relationships
Page Layouts
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Apex Trigger
EmployeeTrigger

« Back to List

Help for this Page

Apex Trigger Detail

Edit | Delete | Download | Show Dependencies

Name	EmployeeTrigger	sObject Type	Employee
Code Coverage	100% (2/2)	Status	Active
Created By	New Hire, 9/23/2025, 7:09 AM	Last Modified By	New Hire, 9/25/2025, 1:39 AM
Namespace Prefix			

Apex Trigger | Version Settings | Trace Flags

```
1 trigger EmployeeTrigger on Employee__c (after insert) {
2    if(Trigger.isAfter && Trigger.isInsert){
3        OnboardingTriggerHandler.handleAfterInsert(Trigger.new);
4    }
5 }
```

Edit | Delete | Download | Show Dependencies

🔲 27°C   ENG   19:02

SETUP > OBJECT MANAGER
Employee

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Save ▼ | Quick Save | Preview As... ▼ | Cancel | Undo | Redo | Layout Properties

Fields
Buttons
Quick Actions
Mobile & Lightning Actions
Expanded Lookups
Related Lists
Report Charts

Quick Find Field Name ✕

Section	Email	Job Title	Owner
Blank Space	Employee ID	Last Modified By	Record Type
Created By	End Date	Last Name	Start Date
Department	FirstName	Onboarding Status	

Personal Info

★ ● FirstName	Sample Text	
★ ● Last Name	Sample Text	
★ ● Email	sarah.sample@company.com	
Job Title	Sample Text	
★ Start Date	9/25/2025	
End Date	9/25/2025	

Department Info

Department	Sample Text

Onboarding Status

Onboarding Status	Sample Text

Information (Header visible on edit only)

★ ● Employee ID	Sample Text	Owner	Sample Text

System Information (Header visible on edit only)

🔒 Created By	Sample Text	🔒 Last Modified By	Sample Text

SETUP > OBJECT MANAGER
Employee

Fields & Relationships
13 Items, Sorted by Field Label

Quick Find | New | Deleted Fields | Field Dependencies | Set History Tracking

Employee ID	Name	Text(80)	✓
End Date	End_Date__c	Date	
FirstName	FirstName__c	Text(40)	
Job Title	Job_Title__c	Picklist	
Last Modified By	LastModifiedById	Lookup(User)	
Last Name	Last_Name__c	Text(40)	
Onboarding Status	Onboarding_Status__c	Picklist	
Owner	OwnerId	Lookup(User,Group)	✓
Record Type	RecordTypeId	Record Type	✓
Start Date	Start_Date__c	Date	

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27°C Mostly cloudy | Search | ENG IN | 19:02 25-09-2025

Search Setup

SETUP > OBJECT MANAGER
Employee

Fields & Relationships
13 Items, Sorted by Field Label

Quick Find | New | Deleted Fields | Field Dependencies | Set History Tracking

FIELD LABEL ▲	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED	
Created By	CreatedById	Lookup(User)			
Department	Department__c	Lookup(Department)		✓	
Email	Email__c	Email			
Employee ID	Name	Text(80)		✓	
End Date	End_Date__c	Date			
FirstName	FirstName__c	Text(40)			
Job Title	Job_Title__c	Picklist			
Last Modified By	LastModifiedById	Lookup(User)			
Last Name	Last_Name__c	Text(40)			

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Triggers

Search Setup

SETUP > OBJECT MANAGER
Employee

Details

Edit | Delete

Description

API Name
Employee__c

Custom
✓

Singular Label
Employee
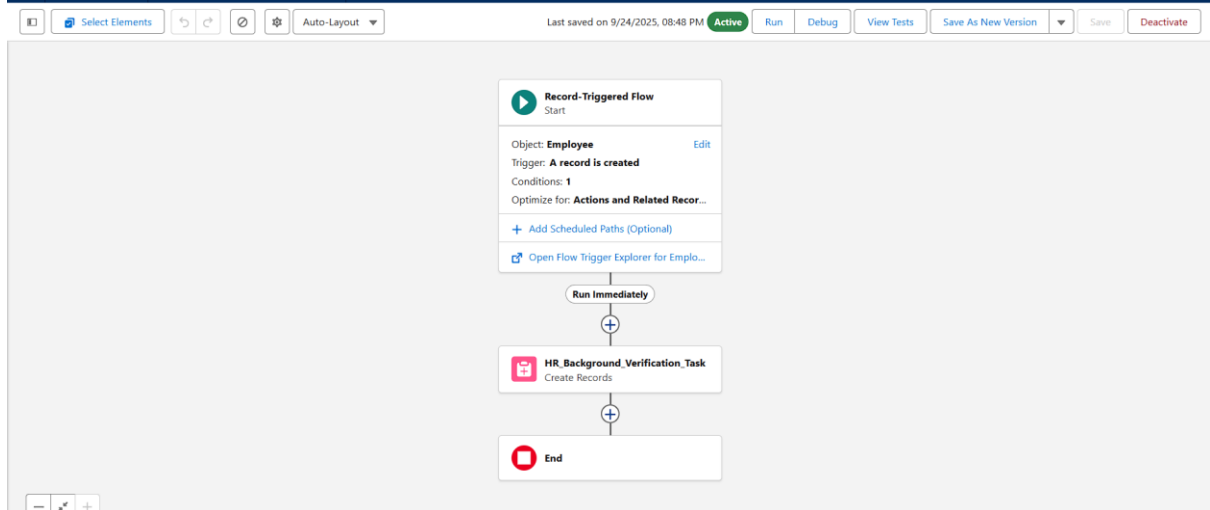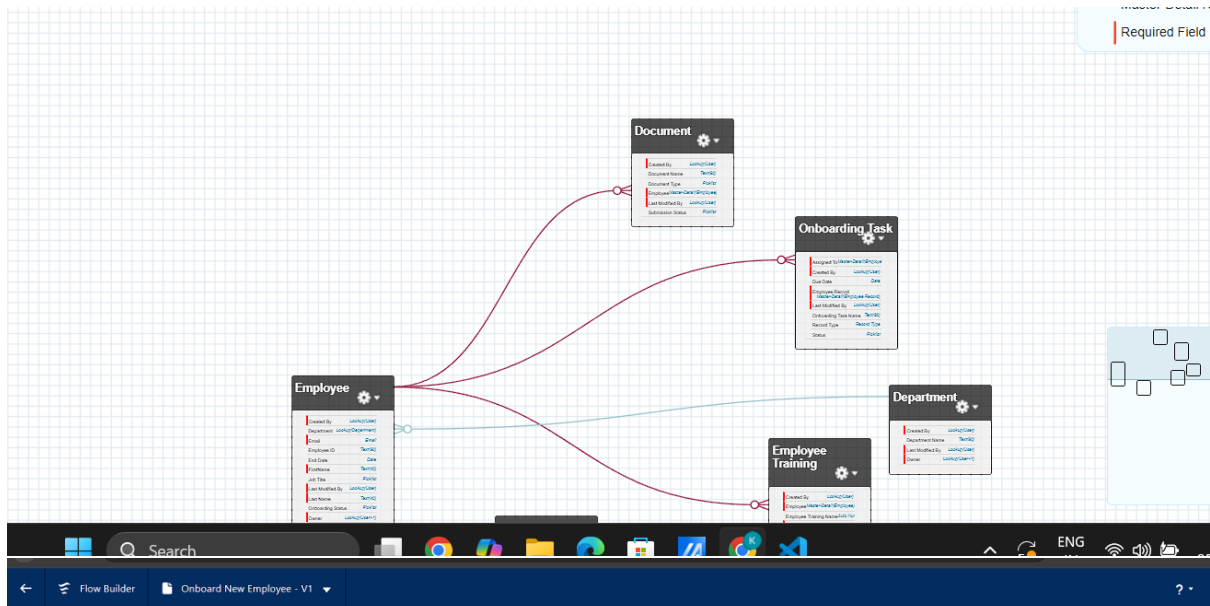
Plural Label
Employees

Enable Reports

Track Activities

Track Field History

Deployment Status
Deployed

Help Settings
Standard salesforce.com Help Window

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Document

Created By	Lookup(User)
Document Name	Text(80)
Document Type	Picklist
Employee	Master-Detail(Employee)
Last Modified By	Lookup(User)
Submission Status	Picklist

Onboarding Task

Assigned To	Master-Detail(Employee
Created By	Lookup(User)
Due Date	Date
Employee Record	Master-Detail(Employee Record)
Last Modified By	Lookup(User)
Onboarding Task Name	Text(80)
Record Type	Record Type
Status	Picklist

Employee

Created By	Lookup(User)
Department	Lookup(Department)
Email	Email
Employee ID	Text(80)
End Date	Date
FirstName	Text(80)
Job Title	Text(80)
Last Modified By	Lookup(User)
Last Name	Text(80)
Onboarding Status	Picklist
Owner	Lookup(User)

Department

Created By	Lookup(User)
Department Name	Text(80)
Last Modified By	Lookup(User)
Owner	Lookup(User)

Employee Training

Created By	Lookup(User)
Employee	Master-Detail(Employee)
Employee Training Name	Text(80)

← Flow Builder 📄 Onboard New Employee - V1 ▾ ?▾

⬜ Select Elements ↶ ↷ ⊘ ⚙ Auto-Layout ▾   Last saved on 9/24/2025, 08:48 PM **Active** | Run | Debug | View Tests | Save As New Version ▾ | Save | **Deactivate**

Record-Triggered Flow
Start

Object: **Employee**   Edit
Trigger: **A record is created**
Conditions: **1**
Optimize for: **Actions and Related Recor...**

➕ Add Scheduled Paths (Optional)

🔲 Open Flow Trigger Explorer for Emplo...

Run Immediately
⊕

HR_Background_Verification_Task
Create Records

⊕

⭕ End

— ⤢ +

⚙ SETUP
Apex Classes

✅ **Percent of Apex Used: 0.08%**
You are currently using 4,990 characters of Apex Code (excluding comments and @isTest annotated classes) in your organization, out of an allowed limit of 6,000,000 characters. Note that the amount in use includes both Apex Classes and Triggers defined in your organization.

Estimate your organization's code coverage ⓘ
Compile all classes ⓘ
View: All ▾   Create New View

A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W | X | Y | Z | Other | **All**

Developer Console | New | Generate from WSDL | Run All Tests | Schedule Apex

Action	Name ↑	Namespace Prefix	Api Version	Status	Size Without Comments	Last Modified By	Has Trace Flags
Edit | Del | Security	HRService		64.0	Active	363	New Hire, 9/25/2025, 5:18 AM	☐
Edit | Del	MockHRCallout		64.0	Active	309	New Hire, 9/25/2025, 5:09 AM	☐
Edit | Del | Security	MockHRService		64.0	Active	800	New Hire, 9/25/2025, 4:26 AM	☐
Edit | Del	MockHRServiceTest		64.0	Active	254	New Hire, 9/25/2025, 4:26 AM	☐
Edit | Del	MockHttpResponseGenerator		64.0	Active	332	New Hire, 9/25/2025, 1:20 AM	☐
Edit | Del | Security	OnboardingBatch		64.0	Active	444	New Hire, 9/25/2025, 1:19 AM	☐
Edit | Del | Security	OnboardingHandler		64.0	Active	1,930	New Hire, 9/25/2025, 3:18 AM	☐
Edit | Del | Security	OnboardingTriggerHandler		64.0	Active	188	New Hire, 9/25/2025, 1:38 AM	☐
Edit | Del	Phase5FullTests		64.0	Active	2,436	New Hire, 9/25/2025, 1:50 AM	☐
Edit | Del | Security	PicklistValues		64.0	Active	664	New Hire, 9/25/2025, 1:45 AM	☐

Dynamic Apex Classes

Fields & Relationships
8 Items, Sorted by Field Label

🔍 Quick Find | New | Deleted Fields | Field Dependencies | Set History Tracking

FIELD LABEL ▲	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED	
Assigned To	Assigned_To__c	Master-Detail(Employee)		✓	▼
Created By	CreatedById	Lookup(User)			
Due Date	Due_Date__c	Date			▼
Employee Record	Employee_Record__c	Master-Detail(Employee Record)		✓	▼
Last Modified By	LastModifiedById	Lookup(User)			
Onboarding Task Name	Name	Text(80)		✓	▼
Record Type	RecordTypeId	Record Type		✓	
Status	Status__c	Picklist			▼

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Restriction Rules
Scoping Rules
Object Access

Details

Edit | Delete

Description

API Name
Onboarding_Task__c

Custom
✓

Singular Label
Onboarding Task

Plural Label
Onboarding Tasks

Enable Reports

Track Activities

Track Field History

Deployment Status
Deployed

Help Settings
Standard salesforce.com Help Window

Validation Rules
2 Items, Sorted by Rule Name

New

RULE NAME ▲	ERROR LOCATION	ERROR MESSAGE	ACTIVE	MODIFIED BY	
Email_Required	Email	Email is required	✓	New Hire, 9/21/2025, 3:41 AM	▼
Employee_ID_Format	Employee ID	Employee ID must follow EMP-XXXX format	✓	New Hire, 9/21/2025, 3:42 AM	▼

Employee Layout ▾

Mini Page Layout | Mini Console View |

Save ▾ | Quick Save | Preview As... ▾ | Cancel | ↶ Undo | ↷ Redo | 🔲 Layout Properties

Fields
Buttons
Quick Actions
Mobile & Lightning Actions
Expanded Lookups
Related Lists
Report Charts

🔍 Quick Find | Field Name | ✖

Section	Email	Onboarding Status
Blank Space	Employee ID	Owner
Created By	Job Title	Record Type
Department	Last Modified By	Start Date

Employee Sample
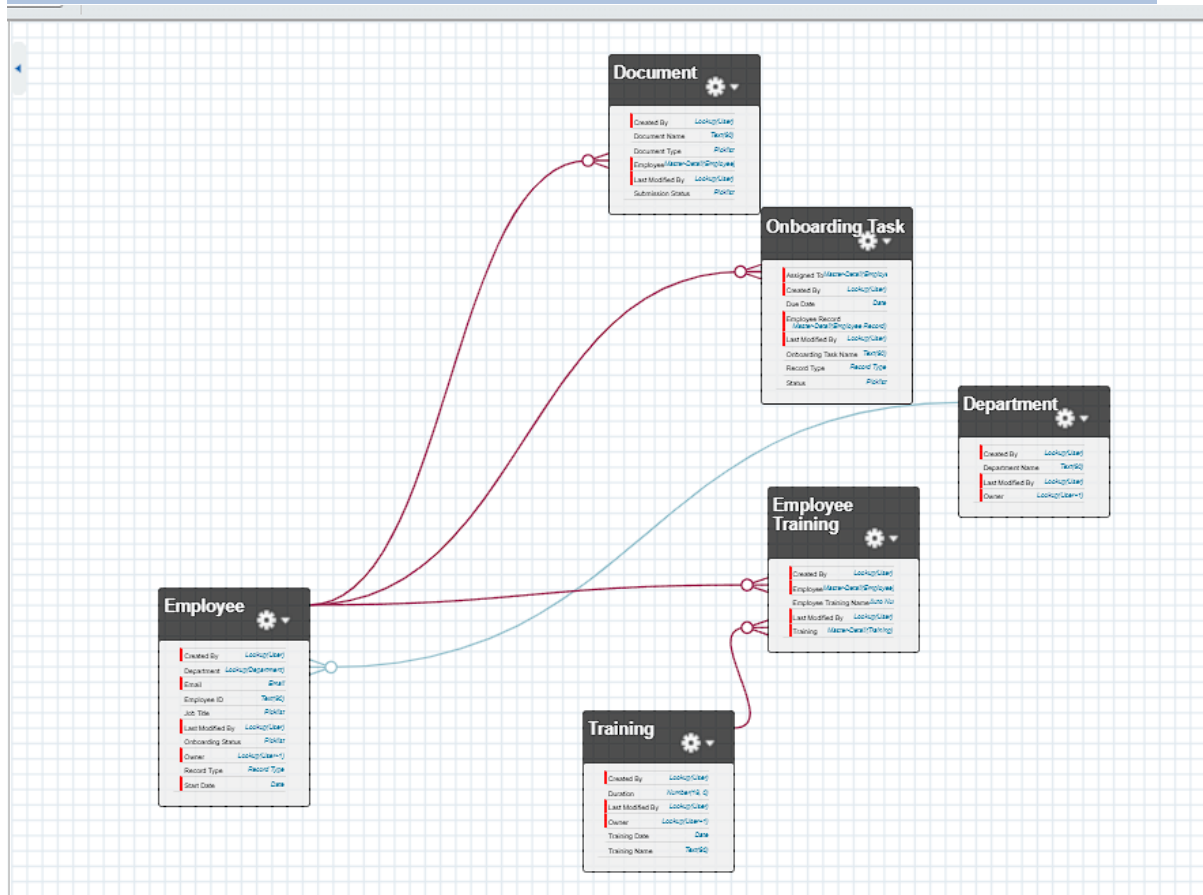
Highlights Panel

Customize the highlights panel for this page layout...

Quick Actions in the Salesforce Classic Publisher ℹ️

Actions in this section are currently inherited from the global publisher layout. You can override the global publisher layout to set a customized list of actions for the publisher on pages that use this layout.

Field Permissions

Field Name	Field API Name	Read Access	Edit Access
Candidate	Candidate__c	☑	☑
Created By	CreatedById	☑	☐
Job Application Name	Name	☑	☑
Last Modified By	LastModifiedById	☑	☐
Owner	OwnerId	☑	☑
Position	Position__c	☑	☑

Related **Details**

∨ Personal Info

Email
khyati@gmail.com ✏

Job Title
Full-Time ✏

Start Date
9/11/2025 ✏

∨ Department Info

Department
✏

∨ Onboarding Status

Onboarding Status
Not Started ✏

Employee ID
khyati1234 ✏

Owner
🪣 New Hire 👤

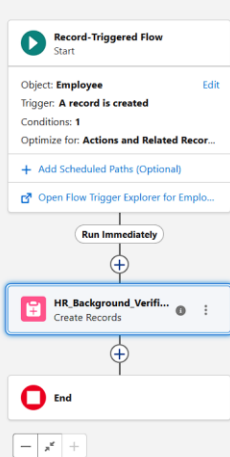Created By   Last Modified By

---

⬒ 📄 Select Elements ↶ ↷ ⊘ ⚙ Auto-Layout ▾   Run Debug View Tests Save As New Version ▾ Save Activate

Create Records ✕

▶ **Record-Triggered Flow**
   Start

Object: **Employee**   Edit
Trigger: **A record is created**
Conditions: **1**
Optimize for: **Actions and Related Recor...**

  ⊕ Add Scheduled Paths (Optional)
  ↪ Open Flow Trigger Explorer for Emplo...

     (Run Immediately)
          ⊕

  📄 HR_Background_Verifi... ⓘ ⋮
     Create Records
          ⊕

  🛑 End

  − ⤡ +

https://orgfarm-8a5c9f6721-dev-ed.develop.lightning.force.com/lightning/setup/Flows/home

HR_Background_Verification_Task   HR_Background_Verification_Task

Description
Task for HR to complete background verification.

* How to set record field values
Manually ▾

Create a Record of This Object

* Object
Task

Set Field Values for the Task

Field   Value
Search fields... 🔍   ←   Search a field...   🗑

  ⊕ Add Field

☐ Manually assign variables (advanced)

Check for Matching Records   ⬤ Disabled

Set Field Values for the Task

Field		Value	
Aa Subject ✕	←	Aa TaskId from HR_Background_Verification_Task ✕	🗑
Aa Assigned To ID ✕	←	Search a field... 🔍	🗑
Aa Related To ID ✕	←	Search a field... 🔍	🗑
📅 Due Date Only ✕	←	M/d/yyyy 🔍	🗑
☰ Status ✕	←	Search a field... 🔍	🗑
☰ Priority ✕	←	Search a field... 🔍	🗑

　+ Add Field

☐ Manually assign variables (advanced)

⚙ SETUP
Tabs

Custom Tabs

You can create new custom tabs to extend Salesforce functionality or to build new application functionality.

Custom Object tabs look and behave like the standard tabs provided with Salesforce. Web tabs allow you to embed external web applications and content within the Salesforce window. Visualforce tabs allow you to embed Visualforce pages. Lightning Component tabs allow you to add Lightning components to the navigation menu in Lightning Experience and the mobile app. Lightning Page tabs allow you to add Lightning Pages to Lightning Experience and the mobile app.

Custom Object Tabs　　New | What Is This?

Action	Label	Tab Style	Description
Edit | Del	Employees	People	
Edit | Del	Error Logs	Stopwatch	
Edit | Del	Mentors	Hexagon	
Edit | Del	Onboarding Tasks	Building	
Edit | Del	Students	Desk	

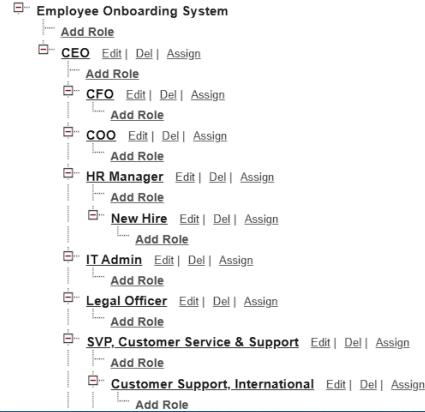**Web Tabs**　　New | What Is This?

No Web Tabs have been defined

Creating the Role Hierarchy

You can build on the existing role hierarchy shown on this page. To insert a new role, click **Add Role**.

Your Organization's Role Hierarchy   Show i

Collapse All Expand All

- **Employee Onboarding System**
  - Add Role
  - **CEO**   Edit | Del | Assign
    - Add Role
    - **CFO**   Edit | Del | Assign
      - Add Role
    - **COO**   Edit | Del | Assign
      - Add Role
    - **HR Manager**   Edit | Del | Assign
      - Add Role
      - **New Hire**   Edit | Del | Assign
        - Add Role
    - **IT Admin**   Edit | Del | Assign
      - Add Role
    - **Legal Officer**   Edit | Del | Assign
      - Add Role
    - **SVP, Customer Service & Support**   Edit | Del | Assign
      - Add Role
      - **Customer Support, International**   Edit | Del | Assign
        - Add Role

All Users

Help for this Page

On this page you can create, view, and manage users.

To get more licenses, use the Your Account app. Let's Go

View: All Users ▾   Edit | Create New View

A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W | X | Y | Z | Other | **All**

New User   Reset Password(s)   Add Multiple Users

	Action	Full Name ↑	Alias	Username	Role	Active	Profile
☐	Edit	Admin, IT	itad	it.admin@onboarding.com.dev	IT Admin	✔	System Administrator
☐	Edit	Chatter Expert	Chatter	chatty.00dgk000007yv34uac.n8phut37b3jh@chatter.salesforce.com		✔	Chatter Free User
☐	Edit	EPIC, OrgFarm	OEPIC	epic.45fd2d92fc7d@orgfarm.salesforce.com		✔	System Administrator
☐	Edit	Hire, New	nhire	khyatipatamsetti09244@agentforce.com	New Hire	✔	System Administrator
☐	Edit	Manager, HR	hrm	hr.manager@onboarding.com.dev	HR Manager	✔	Standard User
☐	Edit	Officer, Legal	loffi	khyatipatamsetti09@gmail.com	Legal Officer	✔	Standard Platform User
☐	Edit	User, Integration	integ	integration@00dgk000007yv34uac.com		✔	Analytics Cloud Integration User
☐	Edit	User, Security	sec	insightssecurity@00dgk000007yv34uac.com		✔	Analytics Cloud Security User

New User   Reset Password(s)   Add Multiple Users

A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W | X | Y | Z | Other | **All**

All Matching Rules

Help for this Page

What Are Matching Rules?   [Expand]

View: All Matching Rules ▾   Create New View

A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W | X | Y | Z | Other | **All**

New Rule

Action	Rule Name ↑	Object	Status	Description	Last Modified Date	Last Modified By
Del	Deactivate	Matching Rule matching rule	Employee	Active		9/25/2025	nhire
Deactivate	Standard Account Matching Rule	Account	Active	Matching rule for account records. More info	7/17/2025	OEPIC
Deactivate	Standard Contact Matching Rule	Contact	Active	Matching rule for contact records. More info	7/17/2025	OEPIC
Deactivate	Standard Lead Matching Rule	Lead	Active	Matching rule for lead records. More info	7/17/2025	OEPIC

A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W | X | Y | Z | Other | **All**

The Lightning App Builder provides an easy to use graphical interface for creating custom Lightning pages for Salesforce Lightning Experience and mobile app. Lightning pages are built using Lightning components—compact, configurable, and reusable elements that you can drag and drop into regions of the page in the Lightning App Builder.

View: [All ∨] Create New View

A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W | X | Y | Z | Other | **All**

Lightning Pages   [New]

Action	Label ↑	Name	Namespace Prefix	Description	Type	Created By	Last Modified By
Edit | Clone | Del	Employee Onboarding Home	Employee_Onboarding_Home			Home Page	nhire, 9/25/2025, 2:32 AM	nhire, 9/25/2025, 2:32 AM
Edit | Clone | Del	Employee Onboarding Page	Employee_Onboarding_Page			Record Page	nhire, 9/25/2025, 2:14 AM	nhire, 9/25/2025, 3:56 AM

← | 🔲 Lightning App Builder | 📄 Pages ∨ | Employee Onboarding Home | ? Help

↺ ↻ ✂ 🗐 🗑 | 🖵 Desktop | Shrink To View ∨ | ↻ | [Activation...] [Save]

Components

🔍 Search... ⚙ ∨

∨ Standard (43)

- Accordion
- App Launcher
- Assistant
- Cdp Metrics Overview
- Chatter Feed
- Chatter Publisher
- CRM Analytics Collection
- CRM Analytics Dashboard
- Dashboard
- Data Mask Console Home Compo...
- Einstein Next Best Action
- Flow
- Flow App Home cards
- Generate Batch Documents
- Inventory Lookup Component

Get more on the AppExchange

View Report   As of Today at 2:11 AM

Today's Events

Looks like you're free and clear the rest of the day.

View Calendar

Today's Tasks

Nothing due today. Be a go-getter, and check back soon.

View All

Dashboard
Enablement Dashboard
View data on how Enablement helps drive your business outcomes. This is your main dashboard for all Enablement analytics. Don't delete it. If you want to make changes to this dashboard, duplicate it.
Viewing as New Hire   [Open] [Refresh] ∨

The source report is based on a report type that is inaccessible to the dashboard's running user.
View Report

The source report is based on a report type that is inaccessible to the dashboard's running user.
View Report

The source report is based on a report type that is inaccessible to the dashboard's running user.
View Report

The source report is based on a report type that is inaccessible to the dashboard's running user.
View Report

Page

* Label
[Employee Onboarding Home]

* API Name
[Employee_Onboarding_Home]

* Page Type
[Home Page]

Template
[Home Template One Region] [Change]

Description
[   ]