Quick Start : How to Run Sensefy Introduction

This document will guide you to build Sensefy and it's dependencies and configure Sensefy to crawl documents in Alfresco, and provide advance enterprise search features.

Sensefy Dependencies

- Apache ManifoldCF 2.3: Framework for connecting to and crawling content and security policies
 from source repositories. ManifoldCF supports a large number of repositories. Full list of
 supported repositories can be found online at: http://manifoldcf.apache.org/en_US/release-documentation.html.
- Apache Solr 5.3: Search server to index and query content. The Solr project site can be accessed here: http://lucene.apache.org/solr/
- Apache Stanbol 0.12 : Semantic engine for content enhancements used by Sensefy to provide semantic search features. The Stanbol project can be accessed here : http://stanbol.apache.org/

Following sections will guide you to build, configure and run above 3 dependencies of Sensefy.

Sensefy

Main component of the solution is the Sensefy Jar. First you can build and start Sensefy Jar as below.

Download Sensefy Source

```
git clone https://github.com/zaizi/sensefy.git
cd sensefy
git checkout develop
```

Build Sensefy

Use the below command to run executable JAR with only Sensefy Application(Sensefy API, Sensefy UI and Sensefy Auth Server).

```
mvn clean install -Pbuild-frontend, war, build-jar -Dmaven.test.skip=true
```

Now you need to download and configure ManifoldCF, Solr and Stanbol.

ManifoldCF 2.3

Build ManifoldCF-2.3

```
git clone https://github.com/apache/manifoldcf.git cd manifoldcf/
git checkout release-2.3-branch
mvn clean install

If build fails due to test failure, Run

mvn clean install -DskipTests= true

In order to create ManifoldCF distribution, run

ant make -core-deps
ant make -deps
ant build
```

This will create **dist** directory (from now on referred as **\${MANIFOLD_INSTALL_DIR}**)

Build Connectors

Stanbol Connector has a dependency on Stanbol Client (https://github.com/zaizi/apache-stanbol-client). Zaizi maven repository already contains this JAR. But If you are using public maven repositories, you first need to build Stanbol Client.

We have developed 2 connectors;

- 1. Stanbol Enhancer connector: a transformation connector that connects to Stanbol enhancer chains and returns documents with named entity recognition enhancements.
- 2. Stanbol SolrWrapper connector: a output connector that indexes the enhanced documents in a Solr instance. It maintains documents, entities identified in the documents and entity properties in 3 separate Solr indexes.

Build Stanbol Client

```
git clone https://github.com/zaizi/apache-stanbol-client.git
cd apache-stanbol-client
git checkout jaxrs-1.0
mvn clean install-DskipTests=true
```

Build Sensery Connectors

```
git clone https://github.com/zaizi/sensefy-connectors.git
cd sensefy-connectors
mvn clean install-DskipTests=true
```

Configure Connectors with ManifoldCF

Add the built Connectors to \${MANIFOLD_INSTALL_DIR}/connector-lib

Copy Connectors

cp transformation /mcf-stanbol-connector/target/mcf-stanbol-connector-2 .3-jarwith-dependencies.jar \${MANIFOLD_INSTALL_DIR} /connector-lib/ cp output /mcf-solrwrapperconnector/target/mcf-solrwrapperprocessorconnectorconnector-2 .3.jar \${MANIFOLD_INSTALL_DIR} /connector-lib

Add following properties to \${MANIFOLD_INSTALL_DIR}/connectors.xml

```
<transformationconnector name= "Stanbol enhancer" class=
"org.zaizi.manifoldcf.agents.transformation.stanbol.StanbolEnhancer" />
<outputconnector name= "Solr Wrapper" class=
"org.zaizi.manifoldcf.agents.output.solrwrapper.SolrWrapperConnector" />
```

Configure Alfresco AMP

Build AMP and Client

```
git clone https://github.com/zaizi/alfresco-indexer.git
cd alfresco-indexer-webscripts
mvn clean install -DskipTests= true
cd ../alfresco-indexer-client
mvn clean install -DskipTests= tru
```

Copy and Apply the AMP to Alfresco

```
cp alfresco-indexer-webscripts /target/alfresco-indexer-webscripts .amp
${ALFRESCO_INSTALL_DIR} /amps
sh bin /apply amps .sh -force
```

Replace existing alfresco indexer client in **\${MANIFOLD_INSTALL_DIR}/connector-lib** with new one.

```
rm ${MANIFOLD_INSTALL_DIR} /connector-lib/alfresco-indexer-client-0 .7.0.jar
cp alfresco-indexer-client /target/alfresco-indexer-client .jar
${MANIFOLD INSTALL DIR} /connector-lib/
```

Starting ManifoldCF

```
cd ${MANIFOLD_INSTALL_DIR} /example
java -jar start.jar
```

Solr 5.3

Download Solr

```
wget <a href="https://www.eu.apache.org">www.eu.apache.org</a> /dist/lucene/solr/5.3.1/solr-5.3.1.zip unzip solr-5.3.1.zip
```

Solr 5.3 is used as the content indexer in Sensefy. You can run Solr either as a stand-alone server or as a cloud deployment.

Run Standalone Solr

We are running Solr in port 8983

```
cd ${SOLR_DIR}/bin
./solr start -p 8983
```

Create Solr Cores

Copy Sensefy index configuration from the Sensefy project location to Solr directory. There are 3 indexes in Sensefy.

- 1. primaryIndex: The main core that indexes the documents
- 2. entity: Semantic entities such as people, organization and places are stored here
- 3. entityType: The attributes of different types of semantic entities used for semantic enhancements are here.

```
cp -r sensefy-runner /config/solr-default-conf/primaryIndex/
${SOLR_INSTALL_DIR} /server/solr/configsets/primaryIndex

cp -r sensefy-runner /config/solr-default-conf/entity/ ${SOLR_INSTALL_DIR}
/server/solr/configsets/entity

cp -r sensefy-runner /config/solr-default-conf/entityType/ ${SOLR_INSTALL_DIR}
/server/solr/configsets/entityType
```

Execute the core creation commands for the above 3 cores from the \${SOLR_INSTALL_DIR} root directory

```
./bin/solr create_core -c primaryIndex -d
./server/solr/configsets/primaryIndex/conf -p 8983

./bin/solr create_core -c entity -d ./server/solr/configsets/entity/conf -p 8983

./bin/solr create_core -c entityType -d
./server/solr/configsets/entityType/conf -p 8983
```

If you want to run Sensefy with Solr cloud please follow below steps.

Run Solr Cloud with Zookeeper

Download Zookeeper

```
wget www.eu.apache.org /dist/zookeeper/zookeeper-3 .4.6 /zookeeper-3 .4.6. tar
.gz
tar-zxvf zookeeper-3.4.6. tar .gz
```

Configure Zookeeper

```
cd zookeeper-3.4.6 mkdir zkdata mkdir -p zkdata /1/ mkdir -p zkdata /2/ mkdir -p zkdata /3/ touch zkdata /1/myid touch zkdata /2/myid touch zkdata /3/myid
```

Note: myid files should contain corresponding directory ids in file. For example 1/myid should contain 1.

Please put corresponding ids in myid files.

Create Configs for zookeeper

```
cd zookeeper-3.4.6 /conf
touch zoo.cfg
touch zoo2.cfg
touch zoo3.cfg
```

Configuration for zoo.cfg

```
dataDir=${ZK_INSTALL_DIR} /zkdata/1
clientPort=2181
initLimit=5
syncLimit=2
server.1=localhost:2888:3888
server.2=localhost:2889:3889
server.3=localhost:2890:3890
```

Configuration for zoo2.cfg

```
dataDir=${ZK_INSTALL_DIR} /zkdata/2
clientPort=2182
initLimit=5
syncLimit=2
server.1=localhost:2888:3888
server.2=localhost:2889:3889
server.3=localhost:2890:3890
```

Configuration for zoo3.cfg

```
dataDir=${ZK_INSTALL_DIR} /zkdata/3
clientPort=2183
initLimit=5
syncLimit=2
server.1=localhost:2888:3888
server.2=localhost:2889:3889
server.3=localhost:2890:3890
```

Starting Zookeeper ensemble

Start Zookeeper

```
cd zookeeper-3.4.6
sh bin /zkServer .sh start zoo.cfg
sh bin /zkServer .sh start zoo2.cfg
sh bin /zkServer .sh start zoo3.cfg
```

Copy index configuration to Solr

```
cp -r sensefy-runner /config/solr-default-conf/primaryIndex/
${SOLR_INSTALL_DIR} /server/solr/configsets/primaryIndex

cp -r sensefy-runner /config/solr-default-conf/entity/ ${SOLR_INSTALL_DIR}
/server/solr/configsets/entity

cp -r sensefy-runner /config/solr-default-conf/entityType/ ${SOLR_INSTALL_DIR}
/server/solr/configsets/entityType
```

Upload Configuration to Zookeeper

In SolrCloud configurations are managed by Zookeeper. We can use zkcli utility in solr to upload the configurations.

```
cd solr-5.3.1/
./server/scripts/cloud-scripts/zkcli.sh -zkhost
localhost:2181,localhost:2182,localhost:2183 -cmd putfile /solr.xml server
/solr/solr.xml
./server/scripts/cloud-scripts/zkcli.sh -zkhost
localhost:2181,localhost:2182,localhost:2183 -cmd upconfig -confname
primaryIndex -confdir server/solr/configsets/primaryIndex/conf
./server/scripts/cloud-scripts/zkcli.sh -zkhost
localhost:2181,localhost:2182,localhost:2183 -cmd upconfig -confname entity -
confdir server/solr/configsets/entity/conf
./server/scripts/cloud-scripts/zkcli.sh -zkhost
localhost:2181,localhost:2182,localhost:2183 -cmd upconfig -confname
entityType -confdir server/solr/configsets/entityType/conf
```

Starting SolrCloud

```
mkdir -p server /cloud/node1
mkdir -p server /cloud/node2
mkdir -p server /cloud/node3
mkdir -p server /cloud/node4

./bin/solr start -c -s server /cloud/node1/ -z
localhost:2181,localhost:2182,localhost:2183 -p 8984

./bin/solr start -c -s server /cloud/node2/ -z
localhost:2181,localhost:2182,localhost:2183 -p 8985

./bin/solr start -c -s server /cloud/node3/ -z
localhost:2181,localhost:2182,localhost:2183 -p 8986

./bin/solr start -c -s server /cloud/node4/ -z
localhost:2181,localhost:2182,localhost:2183 -p 8987
```

Creating Collections

```
./bin/solrcreate_collection -c primaryIndex -n primaryIndex -shards 2 - replicationFactor 2 -p 8984
./bin/solrcreate_collection -c entity -n entity -shards 2 -replicationFactor 2 -p 8984
./bin/solrcreate_collection -c entityType -n entityType -shards 2 - replicationFactor 2 -p 8984
```

Stanbol

Build Stanbol

```
git clone https://github.com/apache/stanbol.git cd stanbol git checkout origin/release-0.12 export MAVEN_OPTS= "-Xmx1024m -XX:MaxPermSize=256M" mvn clean install-Dmaven.test.skip= true-DskipTests= true java -jar launchers/full/target/org.apache.stanbol.launchers.full-0.12.1-SNAPSHOT.jar -p 9090
```

Apache ManifoldCF Configuration

In this section, we will learn how to configure ManifoldCF with Alfresco as a content repository and as a user authority provider and a stand-alone Solr server as the output connection.

Configuring Apache ManifoldCF with PostgreSQL

Apache ManifoldCF includes Derby as a demo database to get started with. But in production environment you need to use more powerful databases. It is highly recommended to use PostgreSQL database with Apache ManifoldCF. You can follow below steps to configure PostgreSQL with ManifoldCF.

- 1) Install PostgreSQL (https://wiki.postgresql.org/wiki/Detailed installation guides)
- 2) Use following settings for PostgreSQL
 - A default database encoding of UTF-8
 - postgresql.conf settings as described in the table below

standard_conforming_strings	on
shared_buffers	1024MB
checkpoint_segments	300
maintenanceworkmem	2MB
tcpip_socket	true
max_connections	400
checkpoint_timeout	900
datestyle	ISO,European
autovacuum	off

- pg hba.conf settings to allow password access for TCP/IP connections from ManifoldCF
- A maintenance strategy involving cronjob-style vacuuming, rather than PostgreSQL autovacuum

3) Change the ManifoldCF properties file to use PostgreSQL database. *Properties.xml* file can be found in *manifold-artifact-1.8.1/example* directory.

org.apache.manifoldcf.databaseimplementation class	org.apache.manifoldcf.core.database.DBInterfacePostgr eSQL
org.apache.manifoldcf.dbsuperusername	Name of your Postgre superuser
org.apache.manifoldcf.dbsuperuserpassword	Postgre superuser password

Once installed ManifoldCF will be running at http://host-ip:8345/mcf-crawler-ui

We have included example configurations to ease the configuration process. Following sections describe detailed process of providing configurations.

Follow the following steps to properly configure ManifoldCF.

ManifoldCF with Alfresco repository connector and Solr Wrapper Connector

This section will guide you to index content from Alfresco repository to Solr with content enhanced by Stanbol to detect named entities in the content.

1. Login to ManifoldCF

Default User ID: admin

Default Password: admin

		Apache ManifoldCF™	Document Ingestion
User ID:	admin		
Password:	••••		
Login			

Once logged in you will be directed to following screen.

2. Configure Authority Connection for Alfresco

2.1 Create a Authority Group

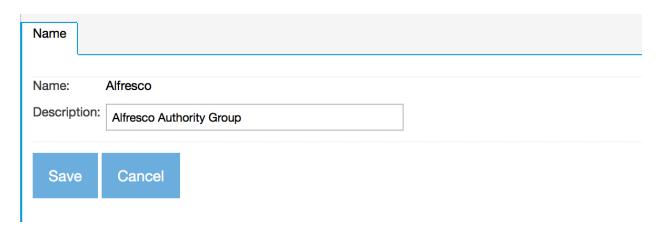
2.1.1 Click on tab "List Authority Groups"

This tab will show the configured authority groups (If configured before)

List of Authority Groups		
	Name	Description
View Edit Delete	Alfresco	Alfresco Authority Group

2.1.2 In order to create new Authority Group, Click on "Add a new authority group"

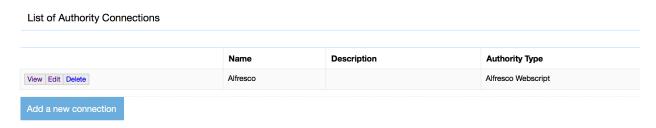
2.1.3 Provide a name and a description and click on "Save"



2.2 Create a Authority Connection

2.2.1 Click on tab "List Authority Connection"

This tab will show the configured authority connections (If configured before)

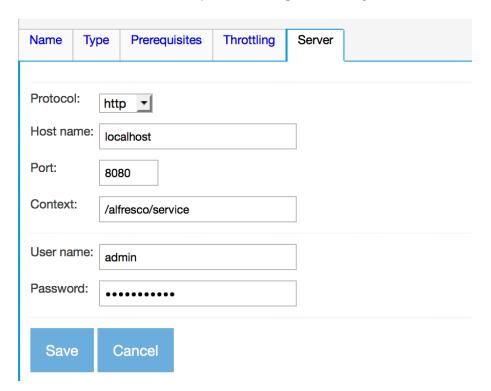


2.2.2 In order to create new Authority Connection, Click on "Add a new connection"

- 2.2.3 Provide name and a description and click on "Type" tab
- 2.2.4 For "Connection type" select "Alfresco Webscript"
- 2.2.5 For "Authority group" select "Alfresco Authority Group" and click "Continue"

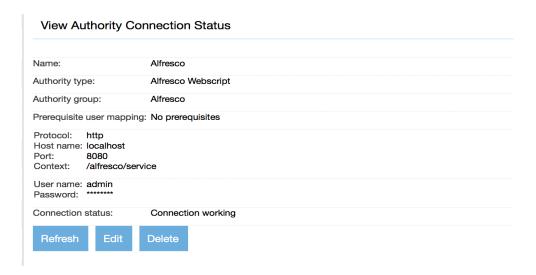
Name Type	
Connection type	Alfresco Webscript
Authority group:	Alfresco Authority Group T
Continue	Cancel

2.2.6 Select tab "Server" and provide configuration for your Alfresco Server



2.2.7 Click on "Save"

If you properly configured authority connection, you will see the following status screen with connection status "Connection Working"



If something is wrong with Alfresco Server configuration connection status will give "Connection not working! Check configuration". If amp files are not properly installed connection will not work.

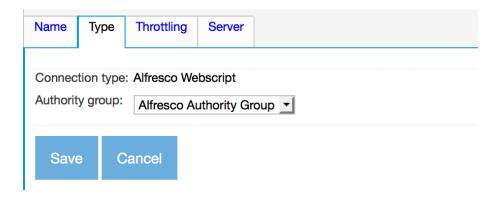
3. Configure Repository Connection for Alfresco

3.1 click on tab "List Repository Connections"

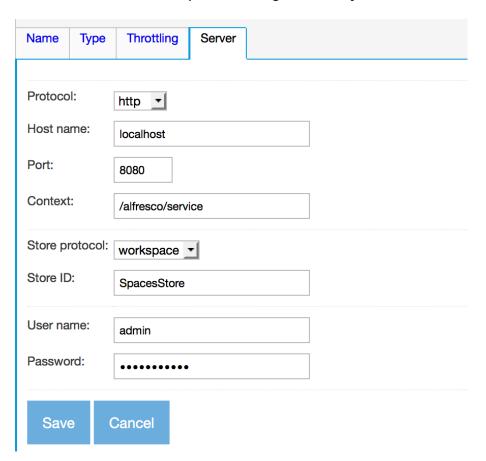
This tab will show the configured repository connections (If configured before)



- 3.2 In order to create new Repository Connection, Click on "Add a new connection"
- 3.3 Provide a name and a description and click on tab "Type"
- 3.4 For Connection type select "Alfresco WebScript" and for Authority group select "Alfresco Authority Group" and Click on "Continue"

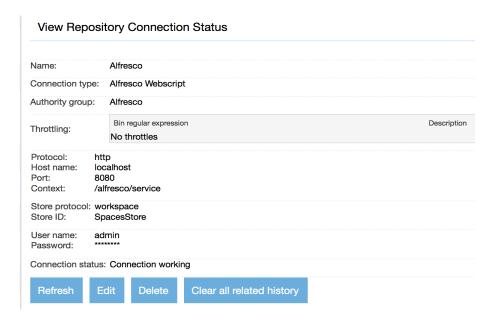


3.5 Select tab "Server" and provide configuration for your Alfresco Server



3.6 Click on "Save"

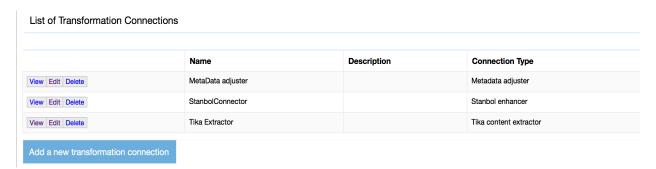
If you properly configured repository connection, you will see the following status screen with connection status "Connection Working"



4. Configure Transformation Connections

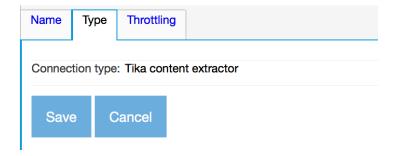
Click on "List Transformation Connections".

This tab will show the configured transformation connections (If configured before)



4.1 Configure Tika Transformation Connection

- 4.1.1 Click on "Add a new transformation connection"
- 4.1.2 Provide a name and a description and click on "Type"
- 4.1.3 for Connection type select "Tika content extractor" and Continue



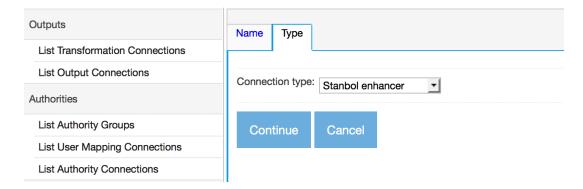
4.1.4 Click on "Save"

4.2 Configure Metadata Adjuster

Follow the same steps as for configuring Tika Transformation connection. In Type tab, for Connection Type select **"Metadata adjuster"**

4.3 Configure Stanbol Enhancer Transformation Connector

In type tab, for Connection Type select "Stanbol enhancer"



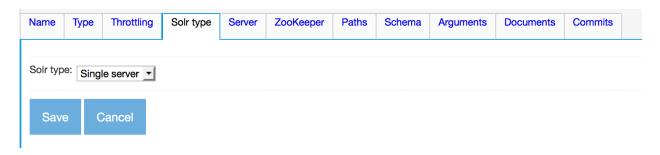
5. Configure SolrWrapper Output Connection

To configure SolrWrapper output connector, you first need to have 3 solr connectors configured to each Sensefy solr core (primaryIndex, entity and entityType). Therefore let's first create a Solr connector for primaryIndex.

- 5.2 Create a Solr Connector for primaryIndex
- 5.2.1. Click on "Add a new output connection"
- 5.2.2 Provide name and a description and select Type tab
- 5.2.3 Select Solr as the Connection Type and Continue

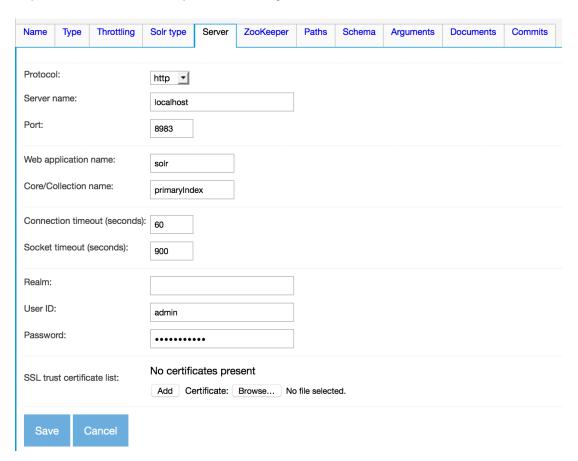


5.2.4 For Solr Type Select Single Server



5.2.5 Provide Solr Server configuration parameters (This should point to Solr started in the installation step)

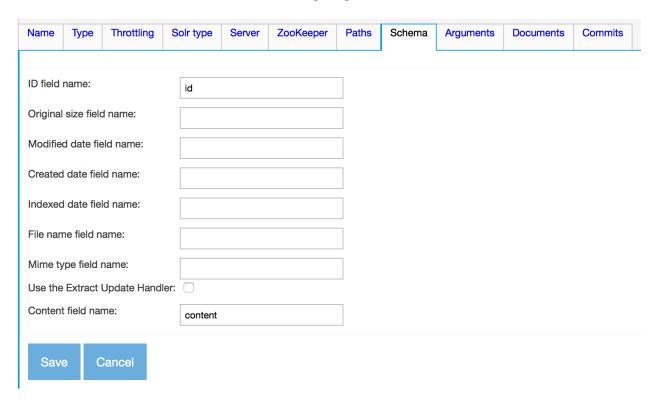
Important: For Core name provide PrimaryIndex



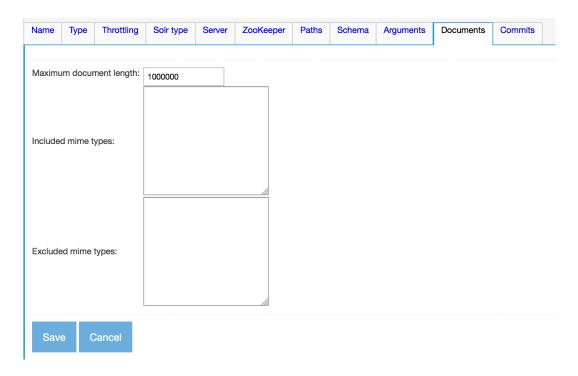
5.2.6 Provide Path details as in the following diagram



5.2.7 Provide Schema details as in the following diagram

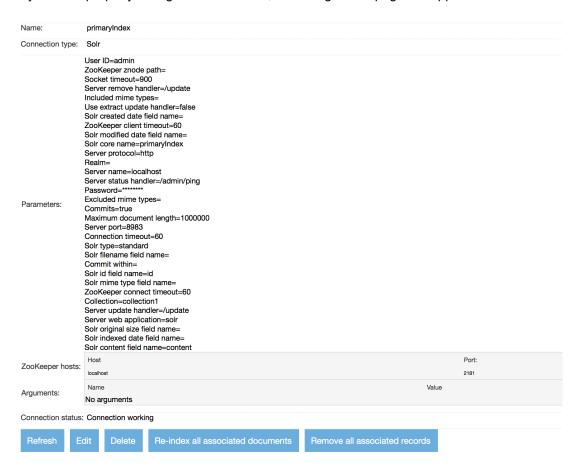


5.2.8 Provide maximum document length for indexing



5.2.9 Click on "Save"

If you have properly configured Solr server, Following status page will appear.



5.3. Create a Solr Connector for entity

Follow steps from 5.2.1 - 5.2.4

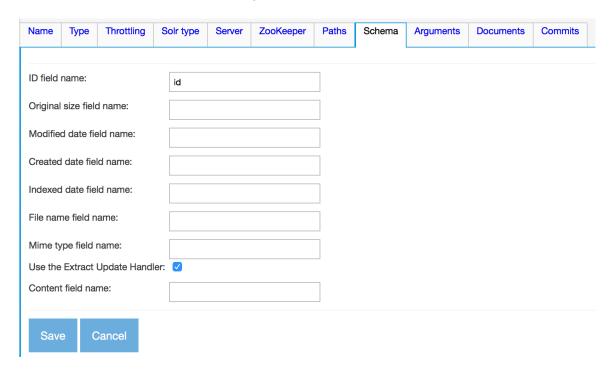
5.3.1. In the server configuration give Core name as "entity"

		Throttling	Solr type	Server	ZooKeeper	Paths	Schema	Arguments	Documents	Commits	
Protocol:			http 🕶								
Server nam	ie:		localhost								
Port:			8983								
Web applica	ation n	ame:	solr								
Core/Collec	ction na	ame:	entity								
Connection	ı timeoı	ut (seconds)	: 60								
Socket time	eout (se	econds):	900								
Realm:											
User ID:			admin								
Password:			•••••	•••							
SSL trust certificate list: No certificates present Add Certificate: Browse No file selected.											
Save	Са	ıncel									

5.3.2 In Paths tab configure /update/json as the update handler



5.3.3. In Schema tab enable Extract Update Handler

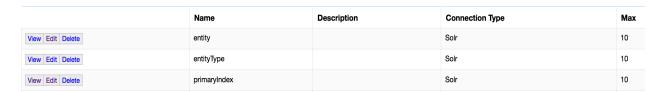


5.4 Create a Solr Connector for entityType

Follow the steps in 5.3 section and in the Schema tab give Core name as: entityType

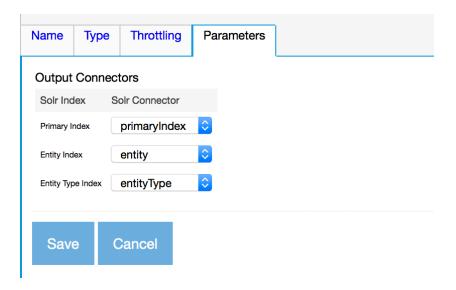
5.5 Configure a SolrWrapper connector

By now you have 3 solr connectors for each Solr core as below.



5.5.1. Add SolrWrapper type connector

5.5.2 In the parameters tab configure the Solr indexes for primary index, entity index, entity type index.



5.5.3 Click "Save" and save the SolrWrapper connector

6. Configure Jobs

Now let's configure a ManifoldCF job to crawl documents in Alfresco and index the enhanced content in Apache Solr index.

6.1 Click on "List all jobs"

This tab will show the configured jobs (If configured before)



6.2 Click "Add a new job" to create a new job & provide a name for the connection

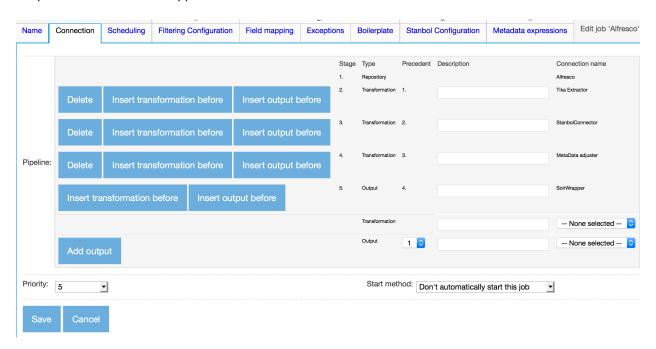
6.3 Configure Connections as shown in the following diagram

6.3.1 Add the required connectors to the connection.

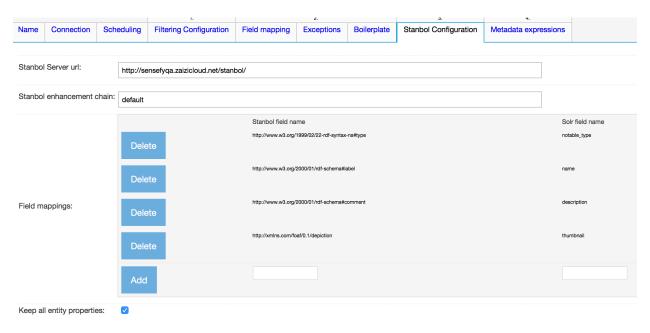
Repository connector: Alfresco

Transformation connectors: TikaExtractor, StanbolConnector, MetaData adjuster

Output connector: SolrWrapper



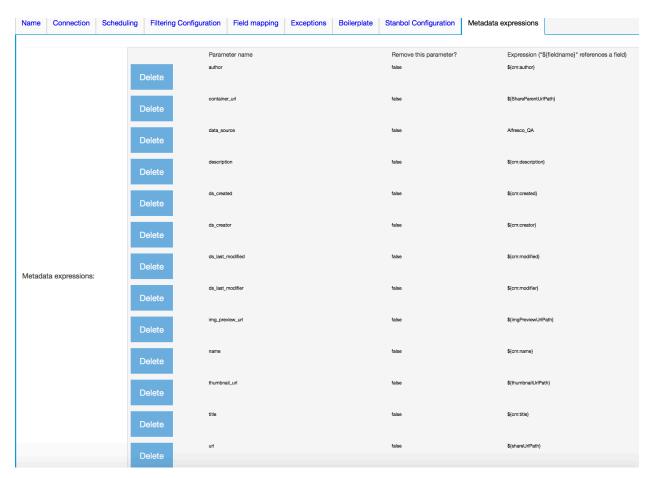
6.3.2 In the Stanbol Configuration tab define the Stanbol Server URL, enhancement chain and field mappings configurations.



Recommended Field mappings for Stanbol for some common properties.

Stanbol Field Name	Solr Field Name
http://www.w3.org/1999/02/22-rdf-syntax-ns#type	type
http://www.w3.org/2000/01/rdf-schema#label	name
http://www.w3.org/2000/01/rdf-schema#comment	description
http://xmlns.com/foaf/0.1/depiction	thumbnail

6.3.3 In Metadata expressions tab you have to map Alfresco metadata to output connection (In this case Solr) fields.



Recommended metadata expressions for Alfresco > SolrWrapper connection

Paramater Name	Remove this parameter?	Expression \${fieldname}		
author	false	\${cm:author}		
container_url	false	\${ShareParentUrlPath}		
data_source	false	Alfresco_QA		
description	false	\${cm:description}		
ds_created	false	\${cm:created}		
ds_creator	false	\${cm:creator}		
ds_last_modified	false	\${cm:modified}		
ds_last_modifier	false	\${cm:modifier}		
img_preview_url	false	\${imgPreviewUrlPath}		
name	false	\${cm:name}		
thumbnail_url	false	\${thumbnailUrlPath}		
title	false	\${cm:title}		
url	false	\${shareUrlPath}		

Run Sensefy

Before running Sensefy-2.0 you need to configure the Sensefy application properties. In order to override the default application properties built with sensefy, you need to add a config directory with Sensefy 2.0 jar with the application properties.

You can copy the 2 configuration files from \${sensefy git root}/sensefy-runner/config directory to a folder named as "config" in the Sensefy 2.0 jar class path.

Below are the application.properties and application.yml configuration files of Sensefy. You need to customize the solr endpoint, manifold.authority endpoint and alfresco endpoint with your URLs.

application.properties

#sensefy-api properties spring.oauth2.resource.userInfoUri= http://localhost:9099/auth/user spring.jmx.enabled=false

#solr properties sensefy.search.solr.baseendpoint= http://localhost:8983/solr sensefy.search.img.tempDir=./tempDir sensefy.search.solr.cloud=false sensefy.search.solr.zkEnsemble=localhost:2182,localhost:2181,localhost:2183 sensefy.token.ttl=18000000000 sensefy.token.secretkey=ad1ficultk3y

#sensefy-auth-conf properties
security.user.password=password123
logging.level.org.springframework.security=DEBUG
security.ignored= /css/**,/js/**,/favicon.ico,/webjars/**,/SensefyLogo.png
security.sessions=if-required

sensefy.authentication.alfresco.endpoint= http://localhost:8080/alfresco sensefy.manifold.authority.endpoint= http://localhost:8345/mcf-authority-service sensefy.search.endpoint= http://localhost:9099/search sensefy.shares.domains=exampleDomain endpoints.jmx.unique-names=true spring.jmx.enabled=false

application.yml

```
debug:
security:
 user:
    password: password
  sessions: ALWAYS
  ignored: /css/**,/js/**,/favicon.ico,/webjars/**,/fonts/**
zuul:
  routes:
    resource:
      path: /service/api/**
      url: http://localhost:9099/api
      path: /user/**
      url: http://localhost:9099/auth/user
    oauth:
     path: /auth/**
     url: http://localhost:9099/auth
    logout:
     path: /logout
      url: http://localhost:9099/auth/logout
spring:
# profiles: default
  oauth2:
    sso:
      logout-uri: http://localhost:9099/auth/logout
      logout-redirect: true
      loginPath: /login
      home:
        secure: true
         path: /**/*.html,/**/*.js,/**/*.css,/**/*.jpg,/**/*.png,/**/*.ico
      accessTokenUri: http://localhost:9099/auth/oauth/token
      userAuthorizationUri: http://localhost:9099t/auth/oauth/authorize
      clientId: sensefy
      clientSecret: sensefysecret
      scope: openid
#
       grant-type: authorization code
#
       clientAuthenticationScheme: form
#
      pre-established-redirect-uri: http://localhost:8080
      use-current-uri: true
     userInfoUri: http://localhost:9099/auth/user
      preferTokenInfo: false
  jmx:
   enabled: false
endpoints:
  jmx:
   unique-names: true
logging:
  level:
    org.springframework.security: DEBUG
    org.springframework.web: DEBUG
```

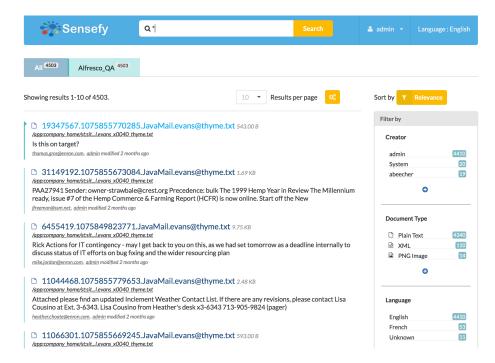
Run the Sensefy-2.0 jar as below

java -jar sensefy-2.0.2-SNAPSHOT.jar

You can now access Sensefy Search Login page using: http://localhost:9099



After login you will be directed to the Search, where you can perform content searches using advance search features given by Sensefy.



You can access the ManifoldCF console at : http://localhost:8345/mcf-crawler-ui

You can access the Solr console at : http://localhost:8983/solr

You can access the Stanbol console at : http://localhost:9090