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To pivot data is to reorganize and summarize it in various ways, transforming detailed information into a more structured format.

	Category	Sales
0	Α	100
1	А	150
2	В	200
3	В	250
4	С	300
5	С	350

Why This E-book?

"The aim of this ebook is to give you the 'aha' moment right away at the start of learning a new concept."

- Practical step By Step Guide With Simple Examples
- Visual Illustrations and Interactive
- Simple Datasets
- Comprehensive Coverage (pandas Documentation used as reference)

Introduction

#Import libraries
import pandas as pd
import numpy as np

To pivot data is to reorganize and summarize it in various ways, transforming detailed information into a more structured format.

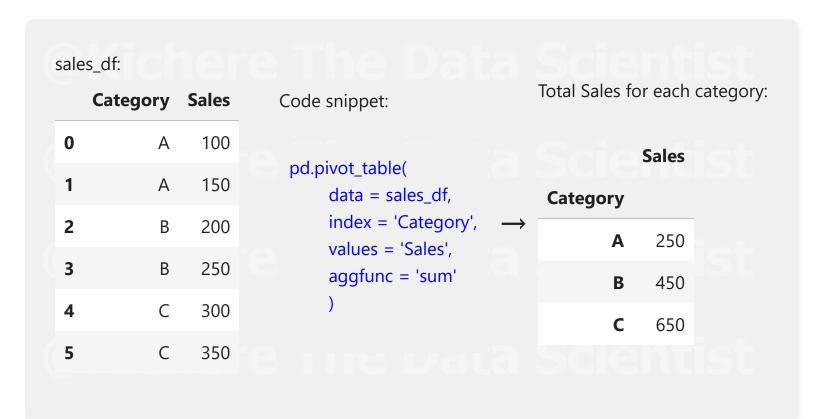
	Category	Sales
0	А	100
1	А	150
2	В	200
3	В	250
4	С	300
5	С	350

The "pivot_table" syntax

```
pandas.pivot_table(data, values=None, index=None, columns=None, aggfunc='mean',
fill_value=None, margins=False, dropna=True, margins_name='All',
observed=_NoDefault.no_default, sort=True) #
```

The data parameter

The "data" parameter accepts a DataFrame
Here "data" parameter is "sales_df"



Compute the total revenue generated from each product in the dataset (sales_df)

Compute the total revenue generated from each product in the dataset (sales_df)

	sales_df:				Total Sales	s for	
	Category	Sales	Code snippet:		each cate	gory:	
0	А	100					
1	А	150	pd.pivot_table(Sales	
2	В	200	data = sales_df, index = 'Category',	\rightarrow	Category		
3	В	250	values = 'Sales',		Α	250	

Cat	egory	Sales	aggfunc = 'sum'		Sales
4	С	300)	Category	
5	С	350		В	450
				С	650

Code Snippet:

data = {
 'Category': ['A', 'A', 'B', 'B', 'C', 'C'],
 'Sales': [100, 150, 200, 250, 300, 350]
}
sales_df = pd.DataFrame(data)
sales_df

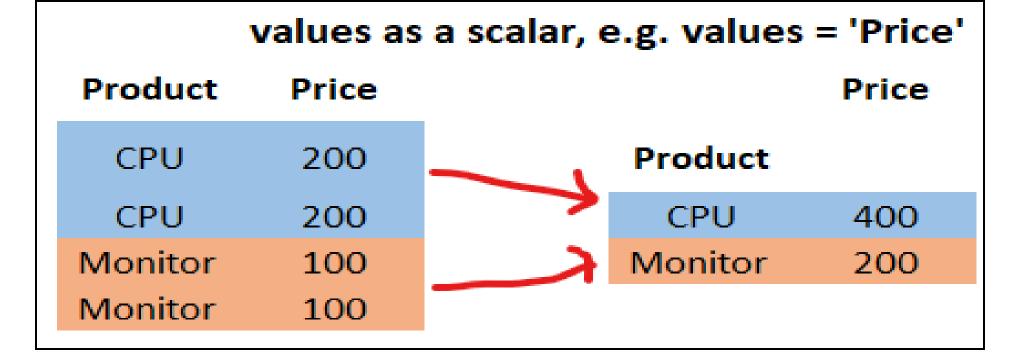
sales_df:

С	ategory	Sales
0	А	100
1	А	150
2	В	200
3	В	250
4	С	300
5	С	350

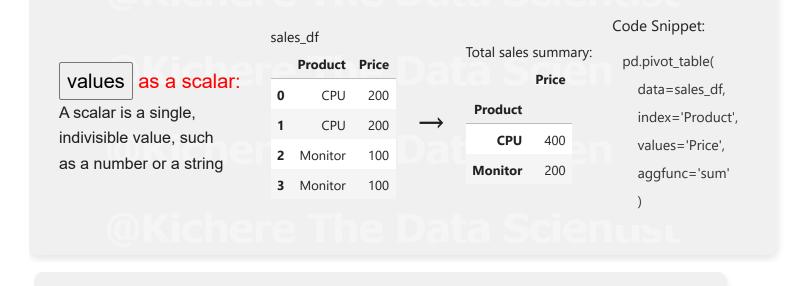
The values parameter

The "values" parameter accepts scalar values or list-like and is optional.

"values" as a scalar



Can you summarize the total sales value of each product in the dataset 'sales_df'?



Code Snippet:

sales_df:

```
      data = {

      'Product': ['CPU', 'CPU', 'Monitor', 'Monitor'],

      'Price': [200, 200, 100, 100]

      1
      CPU 200

      2
      Monitor 100

      sales_df
      3
      Monitor 100
```

"values" as a list-like

```
"values" as a list-like e.g

List: [1, 2, 3] or List: ["Price", "Quantity"] for our example

Tuple: (1, 2, 3) or ("Price", "Quantity")

Set: {1, 2, 3}

String: "abc"

Dictionary: {'a': 1, 'b': 2}

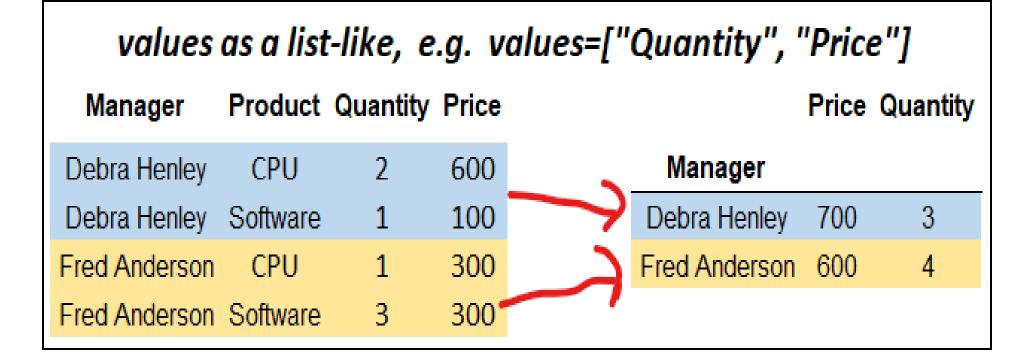
NumPy Array: np.array([1, 2, 3])

Pandas Series: pd.Series([1, 2, 3])

Range: range(1, 4)

values=["Price", "Quantity"]
```

Display the total Quantity and Price for each Manager



Display the total Quantity and Price for each Manager



Code Snippet: sales_df:

```
data = {
    'Manager': ['Debra', 'Debra', 'Fred', 'Fred'],
    'Product': ['CPU', 'Monitor', 'CPU', 'Monitor'],
    'Quantity': [2, 1, 1, 3],
    'Price': [600, 100, 300, 300]
    }
sales_df = pd.DataFrame(data)
sales_df
```

	Manager	Product	Quantity	Price
0	Debra	CPU	2	600
1	Debra	Monitor	1	100
2	Fred	CPU	1	300
3	Fred	Monitor	3	300

	Manager	Product	Quantity	Price
0	Debra	CPU	2	600
1	Debra	Monitor	1	100
2	Fred	CPU	1	300
3	Fred	Monitor	3	300

Manager Price Quantity

Product

CPU	DebraFred	900	3
Monitor	DebraFred	400	4

The index parameter

The "index" parameter accepts column name, Grouper, array, or lists of (column names, Groupers and arrays)

Compute the total sales revenue (Price) for each combination of manager and product in the DataFrame 'sales_df'?

Pivot Table:

sales_df Price Manager Product Quantity Price Manager Product The index parameter: Debra CPU 600 Debra 600 CPU Specify how data Debra Monitor 100 Monitor 100 should be grouped CPU 2 Fred 300 **CPU** 300 Fred Fred Monitor 3 300 3 Monitor 300

Therefore Summary: Code snippet: Price Manager Product Quantity Price pd.pivot_table(Manager Product Debra CPU 600 data=sales_df, CPU 600 Debra Debra Monitor 100 1 index=["Manager", "Product"], Monitor 100 2 Fred CPU 300 values='Price', Fred **CPU** 300 aggfunc='sum' 3 Fred Monitor 3 300 Monitor 300

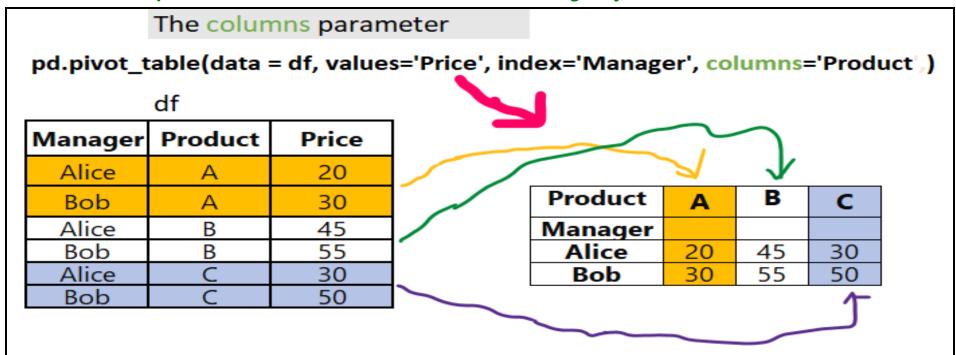
Code Snippet: sales_df:

```
Manager Product Quantity Price
data = {
  'Manager': ['Debra', 'Debra', 'Fred', 'Fred'],
                                                               Debra
                                                                           CPU
                                                                                              600
  'Product': ['CPU', 'Monitor', 'CPU', 'Monitor'],
                                                               Debra Monitor
                                                                                         1 100
  'Quantity': [2, 1, 1, 3],
                                                                           CPU
                                                        2
                                                                 Fred
                                                                                              300
  'Price': [600, 100, 300, 300]
                                                                 Fred Monitor
                                                                                              300
                                                         3
sales_df = pd.DataFrame(data)
sales_df
```

The columns parameter

The "columns" parameter accepts column name, Grouper, array, or lists of (column names, Groupers and arrays)

Create a pivot table to show the total Price for each Manager by Product in the DataFrame df?



	Manager	Product	Price
0	Alice	А	20
1	Bob	А	30
2	Alice	В	45
3	Bob	В	55
4	Alice	С	30
5	Bob	С	50

Product A B C Manager Alice 20.0 45.0 30.0 Bob 30.0 55.0 50.0

	Manager	Product	Price	Status
0	Debra Henley	CPU	30000	presented
1	Debra Henley	Software	10000	presented
2	Debra Henley	Maintenance	5000	pending
3	Debra Henley	CPU	35000	declined
4	Debra Henley	CPU	65000	won
5	Debra Henley	CPU	40000	pending
6	Debra Henley	Software	10000	presented

```
data = {
    'Manager': ['Debra Henley', 'Debra Henley',
                'Debra Henley', 'Debra Henley',
                'Debra Henley', 'Debra Henley',
                'Debra Henley', 'Debra Henley',
                'Debra Henley', 'Fred Anderson',
                'Fred Anderson'],
    'Product': ['CPU', 'Software', 'Maintenance',
                'CPU', 'CPU', 'CPU', 'Software',
             'Maintenance', 'CPU', 'CPU', 'CPU'],
    'Price': [30000, 10000, 5000, 35000, 65000,
              40000, 10000, 5000, 35000, 65000,
              30000],
    'Status': ['presented', 'presented', 'pending',
               'declined', 'won', 'pending',
               'presented', 'pending', 'declined',
               'won', 'presented']
df = pd.DataFrame(data)
```

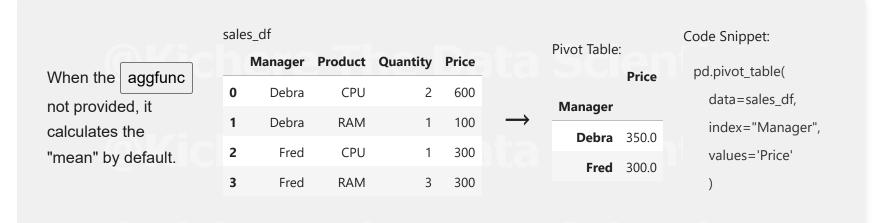
		Manager	Product	Price	Status
	7	Debra Henley	Maintenance	5000	pending
	8	Debra Henley	CPU	35000	declined
,	9	Fred Anderson	CPU	65000	won
1	0	Fred Anderson	CPU	30000	presented

Product				CPU	Maintenance	Software
Status	declined	pending	presented	won	pending	presented
Manager						
Debra Henley	70000.0	40000.0	30000.0	65000.0	10000.0	20000.0
Fred Anderson	NaN	NaN	30000.0	65000.0	NaN	NaN

The aggfunc parameter

You can pass a function, a list of functions, a dictionary, or use the default "mean"

Compute average sales price per manager





Can you summarizes total sales by manager?

	sale	es_df:							Code Snippet:
		_ Manager	Product	Quantity	Price		Pivot Table:		pd.pivot_table(
When you pass a	0	Debra	CPU	2	600		SCI	Price	sales_df,
function e.g "sum"	1	Debra	RAM	1	100	\rightarrow	Manager	700	index='Manager',
							Debra	700	

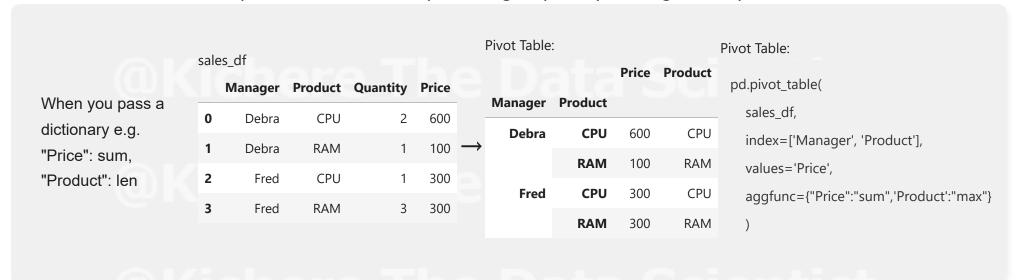
	Manager	Product	Quantity	Price		Price
2	Fred	CPU	1	300	Manager	
3	Fred	RAM	3	300	Fred	600

Compute the highest and total values of 'Price' for each 'Manager'?

S	sale	es_df:					Pivot Table:			Code Snippet:
		Manager	Product	Quantity	Price			sum	max	pd.pivot_table(
When you pass a	0	Debra	CPU	2	600			Price	Price	sales_df,
ist of functions	1	Debra	RAM	1	100	\rightarrow	Manager			index='Manager',
e.g. [sum, max]	2	Fred	CPU	1	300		Debra	700	600	values='Price',
	3	Fred	RAM	3	300		Fred	600	300	aggfunc=['sum', 'max']
)

You could also find 'sum', 'max', 'min', 'mean', 'median', 'count', 'std', 'var'

calculates the total sales price and maximum product grouped by manager and product



The <u>fill_value</u> parameter

The "fill_value" parameter specifies the value to replace missing values (NaN) in the resulting pivot table

It accepts a scalar value (single value), if no other value is provided, None is used as the default value.

:

Summarize the total 'Quantity' of products, grouped by 'Manager' across different 'Product' and 'Price' combinations sales_df:

Pivot Table:

Dou you see the (NANs) in a resulting pivot table?

	Manager	Product	Quantity	Price
0	Debra	CPU	2	600
1	Debra	RAM	1	100
2	Fred	CPU	1	300
3	Fred	RAM	3	300

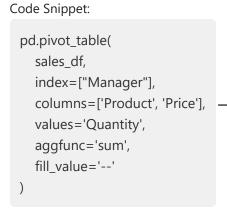
	Product	СРО		KAIVI	
	Price	300	600	100	300
\rightarrow	Manager				
	Debra	NaN	2.0	1.0	NaN
	Fred	1.0	NaN	NaN	3.0

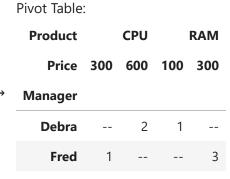
**

Summarize the total 'Quantity' of products, grouped by 'Manager' across different 'Product' and 'Price' combinations

Replace the (NANs) with a double dash (--)

sales_df:				
Product		CPU		RAM
Price	300	600	100	300
Manager				
Debra	NaN	2.0	1.0	NaN
Fred	1.0	NaN	NaN	3.0





The margins parameter

The "margins" parameter adds totals for each row and column. It boolean and defaults to False, adds totals for each row and column when set to True.

×

Show the total sales (sum of 'Price') for each manager across different products.

sales_df:

Without margins or when margins=False

	Manager	Product	Quantity	Price
0	Debra	CPU	2	600
1	Debra	RAM	1	100
2	Fred	CPU	1	300
3	Fred	RAM	3	300

Code	Snippet:

pd.pivot_table(
 sales_df,
 index='Manager',
 columns='Product',
 values='Price',
 aggfunc='sum'
)

Pivot Table:

Product Manager	CPU	RAM
Debra	600	100
Fred	300	300

*

Show the total sales (sum of 'Price') for each manager across different products

If margins=True,
special All columns and
rows will be added with
partial group aggregates
across the categories on
the rows and columns.

	Manager	Product	Quantity	Price
0	Debra	CPU	2	600
1	Debra	RAM	1	100
2	Fred	CPU	1	300
3	Fred	RAM	3	300

Code Snippet:

pd.pivot_table(
sales_df,
index='Manager',
columns='Product',
values='Price',
aggfunc='sum',
margins=True
)

Pivot Table:

Product	CPU	RAM	All
Manager			
Debra	600	100	700
Fred	300	300	600
All	900	400	1300

The dropna parameter

The "dropna" parameter does not include columns whose entries are all NaN. If True, rows with a NaN value in any column will be omitted before computing margins.

It is a boolean option and defaults to True.

*

Show the total sales (sum of 'Price') for each manager across different products.

sales df.

If margins=True (default),
Pandas excludes rows or
columns with NaN values before
computing a pivot table.
This ensures NaNs do not affect
calculations,and the resulting table is
based only on available data
without NaNs.

sales_ui.							
	Manager	Product	Quantity	Price	Status		
0	Debra	CPU	2.0	600.0	None		
1	Debra	RAM	NaN	100.0	None		
2	Fred	CPU	1.0	300.0	None		
3	Fred	RAM	3.0	NaN	None		
4	None	None	NaN	NaN	None		

pd.pivot_table(
 sales_df,
 index='Manager',
 columns='Product',
 values='Price',
 aggfunc='sum',
 margins=True,
 dropna=True
)

Code Snippet:

Pivo	t Ta	bl	e

Product	CPU	RAM	All
Manager			
Debra	600.0	100.0	700.0
Fred	300.0	0.0	300.0
All	900.0	100.0	1000.0

Code Snippet: sales_df: data = { **Manager Product Quantity Price Status** 'Manager': ['Debra', 'Debra', 'Fred', 'Fred', None], Debra CPU 2.0 600.0 None 0 'Product': ['CPU', 'RAM', 'CPU', 'RAM', None], 'Quantity': [2, None, 1, 3, None], Debra **RAM** NaN 100.0 None 1 'Price': [600, 100, 300, None, None], CPU 1.0 300.0 2 Fred None 'Status': [None, None, None, None, None] 3 **RAM** 3.0 NaN None Fred None NaN NaN None 4 None sales_df = pd.DataFrame(data) sales_df

**

sales_df:

Manager Product Quantity Price Status

O Debra CPU 2.0 600.0 None

With dropna=False,
NaN values are included in

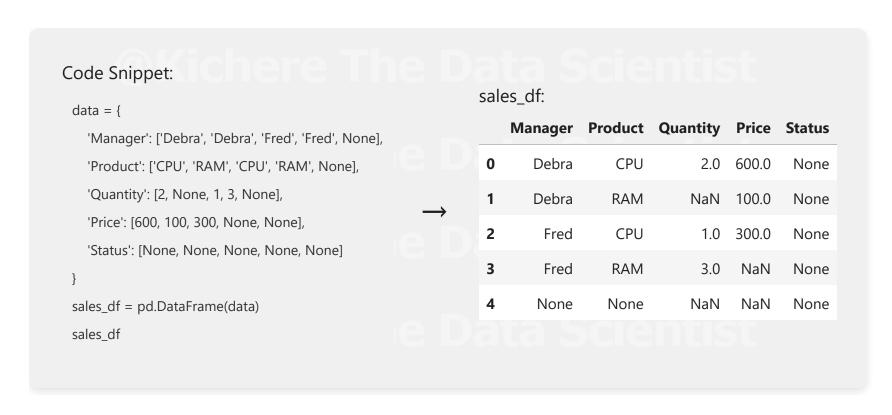
pd.pivot_table(
 sales_df,
 index='Manager',
 columns=['Product', 'Status'],
 values='Price',

Code Snippet:

Pivot Table:

i ivot iabic	•			
Product	CPU	RAM	NaN	All
Status	NaN	NaN	NaN	
Manager				
Debra	600.0	100.0	NaN	700.0

	Manager	Product	Quantity	Price	Status	aggfunc='sum',	Product	CPU	RAM	NaN	All
2	Fred	CPU	1.0	300.0	None	margins=True, dropna=False	Status	NaN	NaN	NaN	
3	Fred	RAM	3.0	NaN	None)	Manager				
4	None	None	NaN	NaN	None		Fred	300.0	0.0	NaN	300.0
							NaN	NaN	NaN	0.0	NaN
							All	NaN	NaN	NaN	1000.0



the pivot table

The margins_name parameter

The "margins_name" parameter specifies the name of the row or column that will contain the totals when margins=True."

By default, the name is set to 'All'.

Show the total sales (sum of 'Price') for each manager across different products

The margins_name parameter:

Allows customization of the label used for the totals row or column when margins=True.

This parameter is useful for providing clear and descriptive labels in pivot table summaries.

sales_df: Manager Product Quantity Price Debra CPU 600 Debra RAM 1 100 CPU 300 2 Fred 300 3 Fred **RAM** 3

pd.pivot_table(
 sales_df,
 index='Manager',
 columns='Product',
 values='Price',
 aggfunc='sum',
 margins=True,
 margins_name='TotaL'
)

 Pivot Table:

 Product CPU RAM TotaL

 Manager
 Debra
 600
 100
 700

 Fred
 300
 300
 600

 Total
 900
 400
 1300

The sort parameter

The "sort" parameter specifies if the result should be sorted By default, "sort" is set to True

Price of products sold, grouped by manager and product?

Setting (sort=True)
(default),
ensures that the
data is presented in
an organized manner
based on
the index labels
'Manager' and 'Product'.

sales_df:

	Manager	Product	Quantity	Price	Code Snippet:
0	Fred	CPU	1	100	pd.pivot_table(
1	Debra	RAM	3	300	sales_df, values='Price',
2	Fred	RAM	2	600	index=['Manager', 'Product'],
3	Debra	CPU	3	900	aggfunc='sum',
4	Fred	SSD	5	1200	sort=True)
5	Debra	SSD	7	1300	

Pivot Table:

Manager	Product	
Debra	CPU	900
	RAM	300
	SSD	1300
Fred	CPU	100
	RAM	600
	SSD	1200

Price

Code Snippet: data = { 'Manager': ['Debra', 'Debra', 'Fred', 'Fred', None],

'Product': ['CPU', 'RAM', 'CPU', 'RAM', None],

'Quantity': [2, None, 1, 3, None],

'Price': [600, 100, 300, None, None],

'Status': [None, None, None, None, None]

}

sales_df = pd.DataFrame(data)

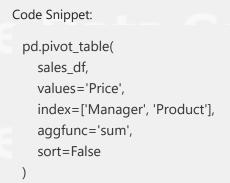
sales_df

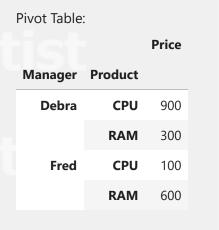
sales_df:

	Manager	Product	Quantity	Price
0	Fred	CPU	1	100
1	Debra	RAM	3	300
2	Fred	RAM	2	600
3	Debra	CPU	3	900
4	Fred	SSD	5	1200
5	Debra	SSD	7	1300

Price of products sold, grouped by manager and product?

	sale	es_df:			
		Manager	Product	Quantity	Price
Setting (sort=False)	0	Fred	RAM	2	600
, maintains the original	1	Fred	CPU	1	100
order of the data	2	Debra	CPU	3	900
	3	Debra	RAM	3	300





Code Snippet:

sales_df:

```
Manager Product Quantity Price
data = {
  'Manager': ['Debra', 'Debra', 'Fred', 'Fred', None],
                                                                            CPU
                                                          0
                                                                  Fred
                                                                                               100
  'Product': ['CPU', 'RAM', 'CPU', 'RAM', None],
                                                                 Debra
                                                                            RAM
                                                                                              300
                                                          1
  'Quantity': [2, None, 1, 3, None],
                                                                                          2
                                                          2
                                                                  Fred
                                                                            RAM
                                                                                              600
  'Price': [600, 100, 300, None, None],
                                                                            CPU
                                                          3
                                                                 Debra
                                                                                          3
                                                                                              900
  'Status': [None, None, None, None]
                                                                  Fred
                                                                             SSD
                                                                                          5 1200
                                                          4
sales_df = pd.DataFrame(data)
                                                           5
                                                                             SSD
                                                                                          7 1300
                                                                 Debra
sales_df
```

The observed parameter

The "observed" parameter is Deprecated since version 2.2.0: my pandas version = 2.2.2

	Region	Salesperson	Sales
1	East	Bob	15000
2	West	Alice	12000
3	West	Charlie	8000
4	North	David	9000

Sal	esperson	Alice	Bob	Charlie	David
	Region				
	East	10000.0	15000.0	NaN	NaN
	North	NaN	NaN	NaN	9000.0
	West	12000.0	NaN	8000.0	NaN

Salesperson	Alice	Bob	Charlie	David
Region				
East	10000.0	15000.0	NaN	NaN
North	NaN	NaN	NaN	9000.0
West	12000.0	NaN	8000.0	NaN

```
#Deprecated since version 2.2.0: The default #value of False is deprecated and
```

"pandas.pivot_table()" vs "pandas.pivot()"

simple reshaping: When Data has no duplicates

df:

	Manager	Product	Quantity	Price
0	Debra	CPU	2	600
1	Debra	Monitor	1	100
2	Fred	CPU	1	300
3	Fred	Monitor	3	300

Simple resha	nina:		Reshaping data with aggregation:				
Product	CPU	Monitor	Product	CPU	Monitor		
Manager	C. C	.vioiiitoi	Manager				
Debra	600	100	Debra	600	100		
Fred	300	300	Fred	300	300		
pd.pivot(df, index= columr values=)	ns='Pro	oduct',	pd.pivot_table(df, index='Manager', columns='Product', values='Price', aggfunc='sum')				

Data with duplicates

Handles duplicates using aggregation (e.g., sum, mean):

Throws an error if duplicates exist:

ValueError: Index contains

	Manager	Product	Quantity	Price		duplicate entries, cannot reshape pd.pivot(df, index='Manager', columns='Product', values='Price')	Product	CPU	Monitor	
0	Debra	CPU	2	600	\rightarrow		Manager			
1	Debra	CPU	1	300			Debra	900.0	100.0	
2	Debra	Monitor	1	100			Fred	NaN	450.0	
3	Fred	Monitor	3	300			pd.pivot_table(df, index='Manager', columns='Product', values='Price', aggfunc='sum')			
4	Fred	Monitor	1	150						

Contacts and Social Media



Project(Real Life application)

Practical Business Python

Pandas Pivot Table Explained (https://pbpython.com/pandas-pivot-table-explained.html)

Sources & References

pandas.pivot_table Documentation (https://pandas.pydata.org/docs/reference/api/pandas.pivot_table.html)

Pandas Pivot Table Explained (https://pbpython.com/pandas-pivot-table-explained.html)

#print("The cell to convert jupyter notebook to html")
!jupyter nbconvert --to hide_code_html "Pivot Tables.ipynb"