



INVESTMENTS
CORPORATION

January 11, 2021

PHILIPPINE DEALING & EXCHANGE CORP.

29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati City

Attention: **Atty. Marie Rose M. Magallen-Lirio**
Head, Issuer Compliance and Disclosure Department

Re: **SM Investments Corporation – Fixed Rate Notes Due 2022**
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Ladies and Gentlemen:

Please be informed of the record date set on January 20, 2021 for the Fixed Rate Notes Due 2023 of SM Investments Corporation.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read 'Elmer B. Serrano', written over a horizontal line.

ELMER B. SERRANO
Corporate Secretary