

April 6, 2020

PHILIPPINE STOCK EXCHANGE

6th Floor, PSE Tower 28th St. corner 5th Ave. BGC, Taguig City

Attention: Ms. Janet A. Encarnacion

Head, Disclosure Department

PHILIPPINE DEALING & EXCHANGE CORP.

29th Floor, BDO Equitable Tower 8751 Paseo de Roxas, Makati City

Attention: Atty. Marie Rose M. Magallen-Lirio

Head, Issuer Compliance and Disclosure Department

Re: Report on Number of Shareholders as of March 31, 2020

Ladies and Gentlemen:

Please find attached the Report on Number of Shareholders of SM Investments Corporation as of March 31, 2020.

Thank you.

Very truly yours,

ELMER B. SERRANOCorporate Secretary

Encl. a/s



April 02, 2020

SM INVESTMENTS CORPORATION 10/F ONE E-COM CENTER, HARBOR DRIVE, MOA COMPLEX, CBP-IA, PASAY CITY 1300

Attention: MR. JOSE T. SIO

CHAIRMAN OF THE BOARD

Gentlemen:

Per your request, we report to you herewith the number of stockholders owning at least one board lot each of **SM INVESTMENTS CORPORATION**, as of March 31, 2020.

Total Issued and Outstanding Shares (Net of Treasury Shares : 1,204,582,867

Common

Total Number of Stockholders : 1,260

Common

Number of Shares per Board Lot : 10

Common

Total Number of Stockholders Owning at least 1 Board Lot : 1,215

Common

Closing market Price : 818.00

Last trading date : March 31, 2020

Thank you.

BDO-TRANSACTION BANKING GROUP SECURITIES OPERATIONS

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