



**INVESTMENTS  
CORPORATION**

October 5, 2018

**PHILIPPINE STOCK EXCHANGE**

6<sup>th</sup> Floor, PSE Tower  
28<sup>th</sup> St. corner 5<sup>th</sup> Ave.  
BGC, Taguig City

Attention: **Ms. Janet A. Encarnacion**  
*Head, Disclosure Department*

**PHILIPPINE DEALING & EXCHANGE CORP.**

37<sup>th</sup> Floor, Tower 1, The Enterprise Center  
6766 Ayala Ave., cor. Paseo de Roxas, Makati City

Attention: **Ms. Vina Vanessa S. Salonga**  
*Head, Issuer Compliance and Disclosure Department*

Re: **Foreign Ownership Monitoring Report as of September 30, 2018**

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Ladies and Gentlemen:

Please find attached the Foreign Ownership Monitoring Report of SM Investments Corporation as of September 30, 2018.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read 'Elmer B. Serrano'.

**ELMER B. SERRANO**  
Corporate Secretary

Encl. a/s



October 01, 2018

PHILIPPINE STOCK EXCHANGE, INC.

PSE Center, Exchange Road,

Ortigas Complex, Pasig City

Attention : **MR. JOSE VALERIANO B. ZUNO III**

**HEAD - PSE DISCLOSURE DEPT.**

Subject: FOREIGN OWNERSHIP MONITORING REPORT AS OF September 30, 2018

Gentlemen:

In compliance with Memo for Brokers No. 304-98, Series of 1998 of the Philippine Stock Exchange, Inc., we report herewith the foreign ownership level of the indicated listed company:

<b>ISSUER</b>		<b>SM INVESTMENTS CORPORATION</b>
		<b>COMMON SHARES</b>
TOTAL OUTSTANDING SHARES (Net of Treasury Shares)		1,204,582,867
SHARES ALLOWED TO FOREIGNERS		481,833,147
SHARES OWNED BY FOREIGNERS % Owned by Foreigners		388,787,882 32.2757
SHARES OWNED BY FILIPINOS (Net of Treasury Shares) % Owned by Filipinos		815,794,985 67.7243
TREASURY SHARES		0
SETTLEMENT DATE: LAST PROCESSED BY PCD		September 26, 2018
DATE OF LAST DIRECT TRANSFER REQUEST PROCESSED (IF ANY)		September 19, 2018
TOTAL NUMBER OF STOCKHOLDERS		1,254

Thank you.

BDO-TRUST & INVESTMENTS GROUP

SECURITIES SERVICES AND CORPORATE AGENCIES DEPT.

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