

**SECURITIES AND EXCHANGE COMMISSION  
SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER**

1. May 5, 2020  
Date of Report (Date of earliest event reported)

2. SEC Identification Number 16342 3. BIR Tax Identification No. 000-169-020-000

4. SM Investments Corporation  
Exact name of issuer as specified in its charter

5. Philippines 6.  (SEC Use Only)  
Province, country or other jurisdiction of incorporation Industry Classification Code:

7. 10<sup>th</sup> Floor, One E-Com Center, Harbor Drive, 1300  
Mall of Asia Complex, Pasay City  
Address of principal office Postal Code

8. (632) 8857-0105  
Issuer's telephone number, including area code

9. N.A.  
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<u>Common</u>	<u>1,204,582,867</u>

11. Indicate the item numbers reported herein: Item 9 - Other Events

**Item 9. Other Events –**

Please be informed that the Board of Directors of SM Investments Corporation, at its special Board meeting held today, May 5, 2020, approved the following:

1. holding the 2020 Annual Stockholders Meeting on June 24, 2020 (Wednesday) at 2:30 p.m.; and,
2. setting of the record date for stockholders entitled to vote and participate at such Meeting on May 24, 2020.

Other relevant information shall be announced at a later date.

Thank you.

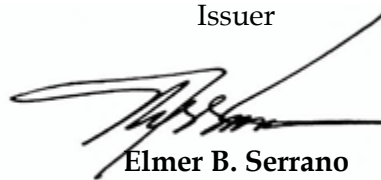
Date: May 5, 2020

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**SM Investments Corporation**

Issuer

By:



**Elmer B. Serrano**

*Corporate Secretary*