



INVESTMENTS
CORPORATION

May 26, 2020

PHILIPPINE DEALING & EXCHANGE CORP.

29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati City

Attention: **Atty. Marie Rose M. Magallen-Lirio**
Head, Issuer Compliance and Disclosure Department

Re: **SM Investments Corporation – Fixed Rate Series G Bonds
Due 2023**

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Ladies and Gentlemen:

Please be informed of the record date set on June 5, 2020 for the Fixed Rate Series G Bonds Due 2023 of SM Investments Corporation.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read 'Elmer B. Serrano', with a long, sweeping flourish extending upwards and to the right.

ELMER B. SERRANO
Corporate Secretary