

May 7, 2018

PHILIPPINE STOCK EXCHANGE

6th Floor, PSE Tower 28th St. corner 5th Ave. BGC, Taguig City

Attention: Mr. Jose Valeriano B. Zuño III

OIC - Head, Disclosure Department

PHILIPPINE DEALING & EXCHANGE CORP.

37th Floor, Tower 1, The Enterprise Center 6766 Ayala Ave., cor. Paseo de Roxas, Makati City

Attention: Ms. Kathlene Anne F. Famadico

OIC, Issuer Compliance and Disclosure Department

Re: Report on Number of Shareholders as of April 30, 2018

Ladies and Gentlemen:

Please find attached the Report on Number of Shareholders of SM Investments Corporation as of April 30, 2018.

Thank you.

Very truly yours,

ELMER B. SERRANOCorporate Secretary

Encl. a/s



May 02, 2018

SM INVESTMENTS CORPORATION 10/F ONE E-COM CENTER, HARBOR DRIVE, MOA COMPLEX, CBP-IA, PASAY CITY 1300

Attention: MR. JOSE T. SIO

Gentlemen:

Per your request, we report to you herewith the number of stockholders owning at least one board lot each of **SM INVESTMENTS CORPORATION**, as of April 30, 2018.

Total Issued and Outstanding Shares (Net of Treasury Shares : 1,204,582,867

Common

Total Number of Stockholders : 1,254

Common

Number of Shares per Board Lot : 10

Common

Total Number of Stockholders Owning at least 1 Board Lot : 1,211

Common

Closing market Price : 940.000

Last trading date : April 30, 2018

Thank you.

BDO-TRUST & INVESTMENTS GROUP SECURITIES SERVICES AND CORPORATE AGENCIES DEPT.

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