



**INVESTMENTS
CORPORATION**

March 4, 2021

PHILIPPINE STOCK EXCHANGE

6th Floor, PSE Tower
28th St. corner 5th Ave.
BGC, Taguig City

Attention: **Ms. Janet A. Encarnacion**
Head, Disclosure Department

PHILIPPINE DEALING & EXCHANGE CORP.

29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati City

Attention: **Atty. Marie Rose M. Magallen-Lirio**
Head, Issuer Compliance and Disclosure Department

Re: **Foreign Ownership Monitoring Report as of February 28, 2021**

=====

Ladies and Gentlemen:

Please find attached the Foreign Ownership Monitoring Report of SM Investments Corporation as of February 28, 2021.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read 'Elmer B. Serrano', written over a horizontal line.

ELMER B. SERRANO
Corporate Secretary

Encl. a/s



March 02, 2021

SM INVESTMENTS CORPORATION
10/F ONE E-COM CENTER, HARBOR
DRIVE, MOA COMPLEX, CBP-IA,
PASAY CITY 1300

Attention : MR. JOSE T. SIO
CHAIRMAN OF THE BOARD

Subject: FOREIGN OWNERSHIP MONITORING REPORT AS OF February 28, 2021

Gentlemen:

In compliance with Memo for Brokers No. 304-98, Series of 1998 of the Philippine Stock Exchange, Inc., we report herewith the foreign ownership level of the indicated listed company:

| ISSUER | |
|--|------------------------|
| SM INVESTMENTS CORPORATION | |
| COMMON SHARES | |
| TOTAL OUTSTANDING SHARES (Net of Treasury Shares) | 1,204,582,867 |
| SHARES ALLOWED TO FOREIGNERS | 481,833,147 |
| SHARES OWNED BY FOREIGNERS % Owned by Foreigners | 416,777,263 34.5993 |
| SHARES OWNED BY FILIPINOS (Net of Treasury Shares) % Owned by Filipinos | 787,805,604 65.4007 |
| TREASURY SHARES | 0 |
| SETTLEMENT DATE: LAST PROCESSED BY PCD | February 24, 2021 |
| DATE OF LAST DIRECT TRANSFER REQUEST PROCESSED (IF ANY) | January 18, 2021 |
| TOTAL NUMBER OF STOCKHOLDERS | 1,261 |

Thank you.

BDO - CENTRAL OPERATIONS GROUP
SECURITIES OPERATIONS

THIS IS A COMPUTER GENERATED REPORT AND IF ISSUED WITHOUT ALTERATION, DOES NOT REQUIRE ANY SIGNATURE.