



## INVESTMENTS CORPORATION

May 26, 2017

**PHILIPPINE STOCK EXCHANGE, INC.**  
Tower One, Philippine Stock Exchange Plaza  
Ayala Triangle, Ayala Avenue  
Makati City

Attention: **Mr. Jose Valeriano B. Zuño III**  
*OIC - Head, Disclosure Department*

**Ms. Christina Marie C. Fortes**  
*Assistant Manager, Disclosure Department*

**PHILIPPINE DEALING & EXCHANGE CORP.**  
37<sup>th</sup> Floor, Tower 1, The Enterprise Center  
6766 Ayala Ave., cor. Paseo de Roxas, Makati City

Attention: **Ms. Vina Vanessa S. Salonga**  
*Head, Issuer Compliance and Disclosure Department (ICDD)*

Re: **2017 General Information Sheet**  
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Ladies and Gentlemen:

Please find attached a copy of the General Information Sheet of SM Investments Corporation for the year 2017.

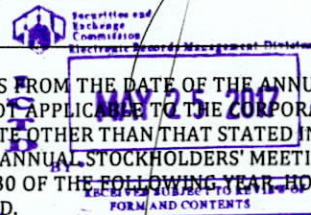
Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read 'Elmer B. Serrano', written over a horizontal line.

**ELMER B. SERRANO**  
Corporate Secretary

Encl. a/s

**GENERAL INFORMATION SHEET (GIS)**FOR THE YEAR **2017**  
**STOCK CORPORATION****GENERAL INSTRUCTIONS**

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE ACTUAL DATE OF THE ANNUAL STOCKHOLDERS' MEETING.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE PAGE OF THE GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE CENTRAL RECEIVING SECTION, GROUND FLOOR, SEC BLDG., EDSA, MANDALUYONG CITY. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER WITH A STANDARD COVER PAGE. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE. CORPORATIONS SUBMITTING A COPY OF THEIR GIS ONLINE OR VIA INTERNET SHALL SUBMIT ONE (1) HARD COPY OF THE GIS, TOGETHER WITH A CERTIFICATION UNDER OATH BY ITS CORPORATE SECRETARY THAT THE COPY SUBMITTED ONLINE CONTAINS THE EXACT DATA IN THE HARD COPY.
6. **ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.**
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: <b>SM INVESTMENTS CORPORATION</b>		DATE REGISTERED:
BUSINESS/TRADE NAME: <b>SM INVESTMENTS CORPORATION</b>		<b>1/5/1960</b>
SEC REGISTRATION NUMBER: <b>16342</b>		FISCAL YEAR END: <b>December 31</b>
DATE OF ANNUAL MEETING PER BY-LAWS: <b>Last Wednesday of April</b>		CORPORATE TAX IDENTIFICATION NUMBER (TIN): <b>000-169-020</b>
ACTUAL DATE OF ANNUAL MEETING: <b>April 26, 2017</b>		WEBSITE/URL ADDRESS: <b>www.sminvestments.com</b>
COMPLETE PRINCIPAL OFFICE ADDRESS: <b>10th Floor, One E-com Center, Harbor Drive, Mall of Asia Complex, CBP-1A, Pasay City</b>		E-MAIL ADDRESS: <b>inquiries@sminvestments.com; info@sminvestments.com</b>
COMPLETE BUSINESS ADDRESS: <b>10th Floor, One E-Com Center, Harbor Drive, Mall of Asia Complex, CBP-1A, Pasay City</b>		FAX NUMBER: <b>857-0132</b>
NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: <b>SyCip Gorres Velayo &amp; Co. / Julie Christine O. Mateo</b>	SEC ACCREDITATION NUMBER (if applicable): <b>0012-FR-4 / 0780-AR-2</b>	TELEPHONE NUMBER(S): <b>857-0100</b>
PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: <b>Holding Firm</b>	INDUSTRY CLASSIFICATION:	GEOGRAPHICAL CODE:

## ===== INTERCOMPANY AFFILIATIONS =====

PARENT COMPANY	SEC REGISTRATION NO.	ADDRESS
SUBSIDIARY/AFFILIATE	SEC REGISTRATION NO.	ADDRESS
Asia Pacific Computer Technology Center, Inc.	AS91195708	No. 3 Humabon Place, Magallanes Village, Makati City
Atlas Consolidated Mining and Development Corporation	PW0000115A	5th Floor FiveE-Com Center, Palm Coast Ave. corner Pacific Drive, Mall of Asia Complex, Pasay City
BDO Unibank, Inc.	34001	BDO Corp Center 7899 Makati Avenue, Makati City
Belleshares Holdings, Inc. (formerly SM Commercial Properties, Inc.)	CS200616602	10F OneE Com Center Harbor Drive, MOA Complex, Pasay City
Bellevue Properties, Inc.	0000114532	10F OneE Com Center Harbor Drive, MOA Complex, Pasay City
China Banking Corp.	443	China Bank Bldg., 8745 Paseo de Roxas cor. Villar Sts., Makati City

NOTE: USE ADDITIONAL SHEET IF NECESSARY

**GENERAL INFORMATION SHEET (GIS)  
FOR THE YEAR 2017  
STOCK CORPORATION**

**===== INTERCOMPANY AFFILIATIONS =====**

SUBSIDIARY/AFFILIATE	SEC REGISTRATION NO.	ADDRESS
Crescent Park 6-24 Property Holdings Inc.	CS200811152	Unit 9-2 Net One Center, Bonifacio Global City, Taguig City
Crescent Park 14-678 Property Holdings Inc.	CS200911627	Unit 9-2 Net One Center, Bonifacio Global City, Taguig City
Crescent Park 19-1 Property Holdings Inc.	CS200719730	9F Net One Center, 3rd Ave. cor 26th St. E-Square Crescent Park West, Bonifacio Global City, Taguig City
Crescent Park 18-2 Property Holdings Inc.	CS200719731	9F Net One Center, 3rd Ave. cor 26th St. E-Square Crescent Park West, Bonifacio Global City, Taguig City
Crescent Park 6-3 Property Holdings Inc.	CS200719732	9F Net One Center, 3rd Ave. cor 26th St. E-Square Crescent Park West, Bonifacio Global City, Taguig City
CityMall Commercial Centers, Inc.	CS2013324190	16 <sup>th</sup> Floor 6750 Building, Ayala Avenue, Makati City
Henfels Investments Corporation	A199715841	10F OneE Com Center Harbor Drive, MOA Complex, Pasay City
Intercontinental Development Corporation	0000099632	10F OneE Com Center Harbor Drive, MOA Complex, Pasay City
Mountain Bliss Resort & Development Corp.	A200012859	10F OneE Com Center Harbor Drive, MOA Complex, Pasay City
Multi Realty Development Corporation	0000058157	10F OneE Com Center Harbor Drive, MOA Complex, Pasay City
Nagtahan Property Holdings, Inc. (formerly AD Farming Inc.)	CS0000037443	10F OneE Com Center Harbor Drive, MOA Complex, Pasay City
Premium Leisure Corporation	AS093-009289	5/F Tower A, Two E-Com Center, Palm Coast Avenue, Mall of Asia Complex, Pasay City
Primebridge Holdings Inc.	CS200417967	10F OneE Com Center Harbor Drive, MOA Complex, Pasay City
SM Prime Holdings Inc.	AS094-000088	10 <sup>th</sup> Floor MOA Arena Annex Bldg Coral Way JW Diokno Pasay City
SM Retail Inc.	A200207619	SM Corporate Offices Bldg D MOA Complex, Pasay City
Sodexo Benefits and Rewards Services Phils., Inc. (formerly Sodexo Motivation Solutions Phils. Inc.)	CS200305010	11F BA Lepanto Bldg., Paseo de Roxas, Makati City
Sto. Roberto Marketing Corp.	A199816997	10F OneE Com Center Harbor Drive, MOA Complex, Pasay City
Summerhills Estate Holdings, Inc.	CS201122375	10F OneE Com Center Harbor Drive, MOA Complex, Pasay City
6-24 Property Holdings Inc.	CS200619488	The Penthouse, Net Square Bldg., 3rd Ave. cor 28th St., Bonifacio Global City, Fort Bonifacio, Taguig City
14-678 Property Holdings Inc.	CS200705836	The Penthouse, Net Square Bldg., 3rd Ave. cor 28th St., Bonifacio Global City, Fort Bonifacio, Taguig City
19-1 Property Holdings Inc.	A199810908	The Penthouse, Net Square Bldg., 3rd Ave. cor 28th St., Bonifacio Global City, Fort Bonifacio, Taguig City
18-2 Property Holdings Inc.	CS200419047	The Penthouse, Net Square Bldg., 3rd Ave. cor 28th St., Bonifacio Global City, Fort Bonifacio, Taguig City
6-3 Property Holdings Inc.	CS200604935	The Penthouse, Net Square Bldg., 28th St. cor 3rd Ave., Bonifacio Global City, Fort Bonifacio, Taguig City

NOTE: USE ADDITIONAL SHEET IF NECESSARY

# GENERAL INFORMATION SHEET

## STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

Corporate Name: **SM INVESTMENTS CORPORATION**

A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365)

☐ Yes

☒ No

Please check the appropriate box:

<b>1.</b> <input type="checkbox"/> a. Banks <input type="checkbox"/> b. Offshore Banking Units <input type="checkbox"/> c. Quasi-Banks <input type="checkbox"/> d. Trust Entities <input type="checkbox"/> e. Non-Stock Savings and Loan Associations <input type="checkbox"/> f. Pawnshops <input type="checkbox"/> g. Foreign Exchange Dealers <input type="checkbox"/> h. Money Changers <input type="checkbox"/> i. Remittance Agents <input type="checkbox"/> j. Electronic Money Issuers <input type="checkbox"/> k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates.		<input type="checkbox"/> 4. Jewelry dealers in precious metals, who, as a business, trade in precious metals
		<input type="checkbox"/> 5. Jewelry dealers in precious stones, who, as a business, trade in precious stone
<b>2.</b> <input type="checkbox"/> a. Insurance Companies <input type="checkbox"/> b. Insurance Agents <input type="checkbox"/> c. Insurance Brokers <input type="checkbox"/> d. Professional Reinsurers <input type="checkbox"/> e. Reinsurance Brokers <input type="checkbox"/> f. Holding Companies <input type="checkbox"/> g. Holding Company Systems <input type="checkbox"/> h. Pre-need Companies <input type="checkbox"/> i. Mutual Benefit Association <input type="checkbox"/> j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)		<b>6.</b> Company service providers which, as a business, provide any of the following services to third parties:  <input type="checkbox"/> a. acting as a formation agent of juridical persons <input type="checkbox"/> b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons <input type="checkbox"/> c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement <input type="checkbox"/> d. acting as (or arranging for another person to act as) a nominee shareholder for another person
<b>3.</b> <input type="checkbox"/> a. Securities Dealers <input type="checkbox"/> b. Securities Brokers <input type="checkbox"/> c. Securities Salesman <input type="checkbox"/> d. Investment Houses <input type="checkbox"/> e. Investment Agents and Consultants <input type="checkbox"/> f. Trading Advisors <input type="checkbox"/> g. Other entities managing Securities or rendering similar services <input type="checkbox"/> h. Mutual Funds or Open-end Investment Companies <input type="checkbox"/> i. Close-end Investment Companies <input type="checkbox"/> j. Common Trust Funds or Issuers and other similar entities <input type="checkbox"/> k. Transfer Companies and other similar entities <input type="checkbox"/> l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based there on <input type="checkbox"/> m. Entities administering of otherwise dealing in valuable objects <input type="checkbox"/> n. Entities administering or otherwise dealing in cash Substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)		<b>7.</b> Persons who provide any of the following services: <input type="checkbox"/> a. managing of client money, securities or other assets <input type="checkbox"/> b. management of bank, savings or securities accounts <input type="checkbox"/> c. organization of contributions for the creation, operation or management of companies <input type="checkbox"/> d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities <input type="checkbox"/> 8. None of the above
		Describe nature of business: Holding Firm

B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its GIS?

☐ Yes

☐ No

☒ Not Applicable



# GENERAL INFORMATION SHEET

STOCK CORPORATION

PLEASE PRINT LEGIBLY

<b>CORPORATE NAME:</b>		<b>SM INVESTMENTS CORPORATION</b>					
<b>CAPITAL STRUCTURE</b>							
<b>AUTHORIZED CAPITAL STOCK</b>							
	<b>TYPE OF SHARES*</b>	<b>NUMBER OF SHARES</b>	<b>PAR/STATED VALUE</b>	<b>AMOUNT (PHP) (No. of shares X Par/Stated Value)</b>			
	COMMON	2,790,000,000	10.00	27,900,000,000.00			
	PREFERRED	10,000,000	10.00	100,000,000.00			
<b>TOTAL</b>		<b>2,800,000,000</b>	<b>TOTAL ₱</b>	<b>₱ 28,000,000,000.00</b>			
<b>SUBSCRIBED CAPITAL</b>							
<b>FILIPINO</b>	<b>NO. OF STOCK-HOLDERS</b>	<b>TYPE OF SHARES*</b>	<b>NUMBER OF SHARES</b>	<b>NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **</b>	<b>PAR/STATED VALUE</b>	<b>AMOUNT (PhP)</b>	<b>% OF OWNERSHIP</b>
		COMMON	814,400,803		10.00	8,144,008,030.00	67.61
<b>TOTAL</b>		<b>814,400,803</b>	<b>TOTAL ₱</b>	<b>8,144,008,030.00</b>		<b>67.61</b>	
<b>FOREIGN (Indicate by Nationality)</b>	<b>NO. OF STOCK-HOLDERS</b>	<b>TYPE OF SHARES*</b>	<b>NUMBER OF SHARES</b>	<b>NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **</b>	<b>PAR/STATED VALUE</b>	<b>AMOUNT (PhP)</b>	<b>% OF OWNERSHIP</b>
		COMMON	390,182,064		10.00	3,901,820,640.00	32.39
<b>Percentage of Foreign Equity:</b>		<b>TOTAL</b>	<b>390,182,064</b>	<b>TOTAL</b>	<b>TOTAL ₱</b>	<b>3,901,820,640.00</b>	<b>32.39</b>
					<b>TOTAL SUBSCRIBED ₱</b>	<b>12,045,828,670.00</b>	<b>100.00</b>
<b>PAID-UP CAPITAL</b>							
<b>FILIPINO</b>	<b>NO. OF STOCK-HOLDERS</b>	<b>TYPE OF SHARES*</b>	<b>NUMBER OF SHARES</b>	<b>PAR/STATED VALUE</b>	<b>AMOUNT (PhP)</b>	<b>% OF OWNERSHIP</b>	
		COMMON	814,400,803	10.00	8,144,008,030.00	67.61	
<b>TOTAL</b>		<b>814,400,803</b>	<b>TOTAL ₱</b>	<b>8,144,008,030.00</b>		<b>67.61</b>	
<b>FOREIGN (Indicate by Nationality)</b>	<b>NO. OF STOCK-HOLDERS</b>	<b>TYPE OF SHARES*</b>	<b>NUMBER OF SHARES</b>	<b>PAR/STATED VALUE</b>	<b>AMOUNT (PhP)</b>	<b>% OF OWNERSHIP</b>	
		COMMON	390,182,064	10.00	3,901,820,640.00	32.39	
<b>TOTAL</b>		<b>390,182,064</b>	<b>TOTAL ₱</b>	<b>3,901,820,640.00</b>		<b>32.39</b>	
					<b>TOTAL PAID-UP ₱</b>	<b>12,045,828,670.00</b>	<b>100.00</b>

NOTE: USE ADDITIONAL SHEET IF NECESSARY

\* Common, Preferred or other classification

\*\* Other than Directors, Officers, Shareholders owning 10% of outstanding shares.

**GENERAL INFORMATION SHEET**  
**STOCK CORPORATION**

===== PLEASE PRINT LEGIBLY =====

<b>CORPORATE NAME: SM INVESTMENTS CORPORATION</b>						
<b>DIRECTORS / OFFICERS</b>						
<b>NAME AND NATIONALITY</b>	<b>INC'R</b>	<b>BOARD</b>	<b>SEX</b>	<b>STOCK HOLDER</b>	<b>OFFICER</b>	<b>EXEC. COMM.</b>
1. <b>HENRY SY, SR.</b> Filipino	N		M	Y	Chairman Emeritus	N/A
2. <b>TERESITA T. SY</b> Filipino	N	M	F	Y	Vice Chairperson	C/E; C/C
3. <b>HENRY T. SY, JR.</b> Filipino	N	M	M	Y	Vice Chairperson	N/A
4. <b>HARLEY T. SY</b> Filipino	N	M	M	Y		M/E
5. <b>JOSE T. SIO</b> Filipino	N	C	M	Y	Chairman	M/E; M/C; M/A; M/RM; M/RPT
6. <b>FREDERIC C. DYBUNCIO</b> Filipino	N	M	M	Y	President / Chief Executive Officer	M/E
7. <b>JOSEPH R. HIGDON</b> American	N	I	M	Y		M/C; C/N*; M/RM; C/RPT
8. <b>TOMASA H. LIPANA</b> Filipino	N	I	F	Y		C/A; M/N*
9. <b>ALFREDO E. PASCUAL</b> Filipino	N	I	M	Y		M/A; M/N*; C/RM; M/RPT
10. <b>ELIZABETH ANNE C. UYCHACO</b> Filipino	N		F	N	SVP-Corporate Services	N/A
11. <b>FRANKLIN C. GOMEZ</b> Filipino	N		M	Y	Corporate Information Officer / Acting Chief Risk Officer / SVP - Finance	N/A
12. <b>MARCELO C. FERNANDO, JR.</b> Filipino	N		M	N	SVP - Group Treasury	N/A
<b>INSTRUCTION:</b>  FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE. FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR. FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT. FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT. FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON. FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.  Additional Committees - "E" for Executive Committee; "RM" for Risk Management Committee; "RPT" for Related Party Transaction Committee * - Nomination and Election Committee under SMIC is designated as Corporate Governance Committee						

# GENERAL INFORMATION SHEET

## STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

<b>CORPORATE NAME:</b> SM INVESTMENTS CORPORATION						
DIRECTORS / OFFICERS						
NAME AND NATIONALITY	INC'R	BOARD	SEX	STOCK HOLDER	OFFICER	EXEC. COMM.
13. GRACE F. ROQUE Filipino	N		F	N	Treasurer / SVP – SMIC Treasury	N/A
14. CECILIA REYES-PATRICIO Filipino	N		F	Y	SVP – Corporate Tax	N/A
15. CORAZON I. GUIDOTE Filipino	N		F	Y	SVP – Investor Relations	N/A
16. WILSON H. GO Filipino	N		M	Y	SVP – Information Technology	N/A
17. MARIANNE M. GUERRERO Filipino	N		F	N	SVP – Legal Department	N/A
18. ELMER B. SERRANO Filipino	N		M	N	Corporate Secretary	N/A
19. ARTHUR A. SY Filipino	N		M	Y	Assistant Corporate Secretary	N/A
20. ANASTACIO C. BALUBAR II Filipino	N		M	N	Chief Audit Executive	N/A

**INSTRUCTION:**

FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.  
 FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.  
 FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.  
 FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.  
 FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.  
 FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

Additional Committees – "E" for Executive Committee; "RM" for Risk Management Committee; "RPT" for Related Party Transaction Committee

\* - Nomination and Election Committee under SMIC is designated as Corporate Governance Committee

**GENERAL INFORMATION SHEET  
STOCK CORPORATION**

===== PLEASE PRINT LEGIBLY =====

**CORPORATE NAME:** SM INVESTMENTS CORPORATION

**TOTAL NUMBER OF STOCKHOLDERS:** 1,250

**NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:**

**TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS:** Php282,304,026,272

**STOCKHOLDER'S INFORMATION**

NAME AND NATIONALITY	SHARES SUBSCRIBED				AMOUNT PAID (PhP)
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER-SHIP	
1. PCD Nominee Corp. Non-Filipino	COMMON	390,231,842	3,902,318,420.00	32.40	3,902,318,420.00
	TOTAL	390,231,842	3,902,318,420.00		
2. PCD Nominee Corp. Filipino	COMMON	113,037,255	1,130,372,550.00	9.38	1,130,372,550.00
	TOTAL	113,037,255	1,130,372,550.00		
3. Hans T. Sy Filipino	COMMON	98,940,675	989,406,750.00	8.21	989,406,750.00
	TOTAL	98,940,675	989,406,750.00		
4. Herbert T. Sy Filipino	COMMON	98,940,675	989,406,750.00	8.21	989,406,750.00
	TOTAL	98,940,675	989,406,750.00		
5. Harley T. Sy Filipino	COMMON	87,792,438	877,924,380.00	7.29	877,924,380.00
	TOTAL	87,792,438	877,924,380.00		
6. Henry T. Sy, Jr. Filipino	COMMON	87,690,675	876,906,750.00	7.28	876,906,750.00
	TOTAL	87,690,675	876,906,750.00		
7. Teresita T. Sy Filipino	COMMON	85,628,175	856,281,750.00	7.11	856,281,750.00
	TOTAL	85,628,175	856,281,750.00		
<b>TOTAL AMOUNT OF SUBSCRIBED CAPITAL</b>			9,622,617,350.00		9,622,617,350.00
<b>TOTAL AMOUNT OF PAID-UP CAPITAL</b>					9,622,617,350.00

**INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS**

*Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.*



# GENERAL INFORMATION SHEET

## STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

<b>CORPORATE NAME:</b>		<b>SM INVESTMENTS CORPORATION</b>			
<b>TOTAL NUMBER OF STOCKHOLDERS:</b>		<b>1,250</b>		<b>NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:</b>	
<b>TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS:</b>		<b>Php282,304,026,272</b>			
STOCKHOLDER'S INFORMATION					
NAME AND NATIONALITY	SHARES SUBSCRIBED				AMOUNT PAID (PhP)
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER-SHIP	
8. Elizabeth T. Sy Filipino	COMMON	70,084,482	700,844,820.00	5.82	700,844,820.00
	TOTAL	70,084,482	700,844,820.00		
9. Syntrix Holdings, Inc. Filipino	COMMON	46,875,000	468,750,000.00	3.89	468,750,000.00
	TOTAL	46,875,000	468,750,000.00		
10. Felicidad T. Sy Filipino	COMMON	38,283,090	382,830,900.00	3.18	382,830,900.00
	TOTAL	38,283,090	382,830,900.00		
11. Sysmart Corporation Filipino	COMMON	28,925,745	289,257,450.00	2.40	289,257,450.00
	TOTAL	28,925,745	289,257,450.00		
12. Henry Sy Foundation Inc. Filipino	COMMON	22,500,000	225,000,000.00	1.87	225,000,000.00
	TOTAL	22,500,000	225,000,000.00		
13. Tansmart Holdings, Inc. Filipino	COMMON	22,500,000	225,000,000.00	1.87	225,000,000.00
	TOTAL	22,500,000	225,000,000.00		
14. Felicidad T. Sy Foundation Inc. Filipino	COMMON	11,250,000	112,500,000.00	0.93	112,500,000.00
	TOTAL	11,250,000	112,500,000.00		
15. Susana Fong Filipino	COMMON	452,998	4,529,980.00	0.04	4,529,980.00
	TOTAL	452,998	4,529,980.00		
<b>TOTAL AMOUNT OF SUBSCRIBED CAPITAL</b>			<b>12,031,330,500.00</b>		<b>2,408,713,150</b>
<b>TOTAL AMOUNT OF PAID-UP CAPITAL</b>					<b>12,031,330,500.00</b>
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS					
Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.					

# GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

<b>CORPORATE NAME:</b>		<b>SM INVESTMENTS CORPORATION</b>			
<b>TOTAL NUMBER OF STOCKHOLDERS:</b>		<b>1,250</b>		<b>NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:</b>	
<b>TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS:</b>		<b>Php282,304,026,272</b>			
<b>STOCKHOLDER'S INFORMATION</b>					
NAME AND NATIONALITY	SHARES SUBSCRIBED				AMOUNT PAID (PhP)
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER-SHIP	
16. Value Plus Inc. Filipino	COMMON	152,119	1,521,190.00	0.01	1,521,190.00
	TOTAL	152,119	1,521,190.00		
17. Alberto S. Yao Filipino	COMMON	78,202	782,020.00	0.01	782,020.00
	TOTAL	78,202	782,020.00		
18. Belle Corporation Filipino	COMMON	48,877	488,770.00	0.00	488,770.00
	TOTAL	48,877	488,770.00		
19. Hector Yap Dimacali Filipino	COMMON	39,102	391,020.00	0.00	391,020.00
	TOTAL	39,102	391,020.00		
20. Hans Sy FAO Wonderfoods Corp. Filipino	COMMON	39,102	391,020.00	0.00	391,020.00
	TOTAL	39,102	391,020.00		
21. Benito Gapuz Te Filipino	COMMON	39,102	391,020.00	0.00	391,020.00
	TOTAL	39,102	391,020.00		
OTHERS (Indicate the number of the remaining stockholders)		1,053,313	10,533,130.00		10,533,130.00
	TOTAL	1,053,313	10,533,130.00		
<b>TOTAL AMOUNT OF SUBSCRIBED CAPITAL</b>			<b>12,045,828,670.00</b>		<b>14,498,170.00</b>
<b>TOTAL AMOUNT OF PAID-UP CAPITAL</b>					<b>12,045,828,670.00</b>
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS					
Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.					

**GENERAL INFORMATION SHEET  
STOCK CORPORATION**

===== PLEASE PRINT LEGIBLY =====

<b>CORPORATE NAME:</b> SM INVESTMENTS CORPORATION			
<b>1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION</b>	<b>AMOUNT (PhP)</b>	<b>DATE OF BOARD RESOLUTION</b>	
<b>1.1 STOCKS</b>	PhP664,732,868	N/A	
<b>1.2 BONDS/COMMERCIAL PAPER</b> (Issued by Private Corporations)	N/A	N/A	
<b>1.3 LOANS/CREDITS/ADVANCES</b>	N/A	N/A	
<b>1.4 GOVERNMENT TREASURY BILLS</b>	N/A	N/A	
<b>1.5 OTHERS</b>	N/A	N/A	
<b>2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:) N/A</b>	<b>DATE OF BOARD RESOLUTION</b>	<b>DATE OF STOCKHOLDERS' RATIFICATION</b>	
<b>3. TREASURY SHARES: N/A</b>	<b>NO. OF SHARES</b>	<b>% AS TO THE TOTAL NO. OF SHARES ISSUED</b>	
	N/A	N/A	
<b>4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR:</b> PhP15,444,512,356			
<b>5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:</b>			
<b>TYPE OF DIVIDEND</b>	<b>AMOUNT (PhP)</b>	<b>DATE DECLARED</b>	
<b>5.1 CASH</b>	PhP8,536,478,955.00	April 27, 2016	
<b>5.2 STOCK</b>	PhP4,015,274,620.00	March 2, 2016	
<b>5.3 PROPERTY</b>	N/A	N/A	
<b>TOTAL P</b>	PhP12,551,753,575.00		
<b>6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:</b>			
<b>DATE</b>	<b>NUMBER OF SHARES</b>	<b>AMOUNT</b>	
August 18, 2016	401,527,462 (as Stock Dividends)	PhP4,015,274,620.00	
<b>SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:</b>			
<b>NAME OF AGENCY:</b>	<b>SEC</b>	<b>BSP</b>	<b>IC</b>
<b>TYPE OF LICENSE/REG'N.:</b>	Certificate of Permit to Offer Securities for Sale	N/A	N/A
<b>DATE ISSUED:</b>	June 26, 2012	N/A	N/A
<b>DATE STARTED OPERATIONS:</b>	January 15, 1960	N/A	N/A
<b>TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP)</b>	<b>TOTAL NO. OF OFFICERS</b>	<b>TOTAL NO. OF RANK &amp; FILE EMPLOYEES</b>	<b>TOTAL MANPOWER COMPLEMENT</b>
PhP20,000 per Board Meeting (Chairman/Vice Chair) PhP10,000 per Board Meeting/Committee Meeting	200	160	360

NOTE: USE ADDITIONAL SHEET IF NECESSARY


I, ELMER B. SERRANO CORPORATE SECRETARY OF THE ABOVE-MENTIONED  
(Name) (Position)

DECLARE UNDER THE PENALTY OF PERJURY, THAT ALL MATTERS SET FORTH IN THIS GENERAL  
INFORMATION SHEET WHICH CONSISTS OF ELEVEN (11) PAGES HAVE BEEN MADE IN GOOD FAITH, DULY VERIFIED BY  
ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT.

**I HEREBY CERTIFY THAT THE PERSONS INDICATED AS MEMBERS OF THE BOARD OF DIRECTORS AND OFFICERS OF THE CORPORATION HAD  
CONSENTED IN WRITING TO BE NOMINATED AND ELECTED.**


I UNDERSTAND THAT THE FAILURE OF THE CORPORATION TO FILE THIS GIS FOR FIVE (5) CONSECUTIVE YEARS SHALL BE CONSTRUED AS NON-  
OPERATION OF THE CORPORATION AND A GROUND FOR THE REVOCATION OF THE CORPORATION'S CERTIFICATE OF INCORPORATION. IN THIS  
EVENTUALITY, THE CORPORATION HEREBY WAIVES ITS RIGHT TO A HEARING FOR THE SAID REVOCATION.

DONE THIS MAY 15 2017 DAY OF \_\_\_\_\_, 20\_\_\_\_ IN PASIG CITY.

  
ELMER B. SERRANO  
(SIGNATURE)

SUBSCRIBE AND SWORN TO BEFORE ME IN PASIG CITY CITY/ PROVINCE, PHILIPPINES ON MAY 15 2017  
AFFIANT PERSONALLY APPEARED BEFORE ME AND EXHIBITED TO ME HIS/HER COMPETENT EVIDENCE OF IDENTITY TIN NO. 153-406-995.

DOC. NO.: 271  
PAGE NO.: 56  
BOOK NO.: IV  
SERIES OF: 2017

  
**GINO PAULO O. UY**  
Appointment No. 167 (2016-2017)  
Notary Public for Pasig City  
Until December 31, 2017  
Attorney's Roll No. 61567  
33rd Floor The Orient Square Bldg.  
F. Ortigas Jr. Road Ortigas Center Pasig City  
PTR No. 2514667; 01.04.17; Pasig City  
IBP No. 1057592; 01.05.17; RSM  
MCLE Compliance No. 0044405 Valid Until 04.14.2019

**GENERAL INFORMATION SHEET**  
STOCK CORPORATION  
**NOT FOR UPLOADING**

===== PLEASE PRINT LEGIBLY =====

**CORPORATE NAME:** SM INVESTMENTS CORPORATION

**LIST OF STOCKHOLDERS, DIRECTORS AND OFFICERS**

**TAX IDENTIFICATION NO. (TIN) INFORMATION**

NAME AND CURRENT RESIDENTIAL ADDRESS	NATIONALITY	POSITION	TIN
1. PCD Nominee Corp. 37/F, The Enterprise Center, Ayala Avenue, Makati City	Non-Filipino	S	004-774-849
2. PCD Nominee Corp. 37/F, The Enterprise Center, Ayala Avenue, Makati City	Filipino	S	004-774-849
3. Hans T. Sy 63 Cambridge St., Forbes Park, Makati City	Filipino	S	139-339-106
4. Herbert T. Sy 63 Cambridge St., Forbes Park, Makati City	Filipino	S	100-190-627
5. Harley T. Sy 63 Cambridge St., Forbes Park, Makati City	Filipino	M / S	100-210-483
6. Henry T. Sy, Jr. 63 Cambridge St., Forbes Park, Makati City	Filipino	M / S	106-215-722
7. Teresita T. Sy 63 Cambridge St., Forbes Park, Makati City	Filipino	M / S	139-336-978
8. Elizabeth T. Sy 63 Cambridge St., Forbes Park, Makati City	Filipino	S	139-337-863
9. Syntrix Holdings, Inc. 10/F L.V. Locsin Bldg., Ayala Avenue, Makati City	Filipino	S	246-712-827
10. Felicidad T. Sy 63 Cambridge St., Forbes Park, Makati City	Filipino	S	139-600-130
11. Sysmart Corporation 63 Cambridge St., Forbes Park, Makati City	Filipino	S	005-037-539
12. Henry Sy Foundation Inc. 63 Cambridge St., Forbes Park, Makati City	Filipino	S	007-154-462
13. Tansmart Holdings, Inc. 10/F L.V. Locsin Bldg., Ayala cor. Makati Avenues, Makati City	Filipino	S	008-735-201
14. Felicidad T. Sy Foundation Inc. 10/F L.V. Locsin Bldg., Ayala cor. Makati Avenues, Makati City	Filipino	S	007-021-995
15. Susana Fong 3 Molave St., Makati City	Filipino	S	103-516-507
16. Value Plus Inc. 10/C OneE-com Center, Harbor Drive, MOA, Pasay City	Filipino	S	003-878-816
17. Alberto S. Yao 22 Samar Avenue, Quezon City	Filipino	S	103-964-801
18. Belle Corporation 28/F East Tower, Phil. Stock Exchange	Filipino	S	000-156-011
19. Hector Yap Dlimacali First Phil. Industrial Park, 7/F	Filipino	S	121-916-739
20. Hans Sy FAO Wonderfoods Corp. 5/F Tristar Bldg., Eran St. cor. EDSA	Filipino	S	000-499-673

**INSTRUCTION:**

FOR POSITION COLUMN, PUT THE FOLLOWING IF APPLICABLE:

"C" for Chairman, "M" for Member, "I" for Independent Director; and/or  
Indicate the Particular Position, if Officer (e.g. President, Treasurer, Corporate Secretary, etc.); and/or  
"S" for Stockholder.

**NOTE: USE ADDITIONAL SHEET IF NECESSARY**



**GENERAL INFORMATION SHEET**

STOCK CORPORATION

**NOT FOR UPLOADING**

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**CORPORATE NAME: SM INVESTMENTS CORPORATION****LIST OF STOCKHOLDERS, DIRECTORS AND OFFICERS****TAX IDENTIFICATION NO. (TIN) INFORMATION**

NAME AND CURRENT RESIDENTIAL ADDRESS	NATIONALITY	POSITION	TIN
21. Benito Gapuz Te No. 8 Sanso St., Corinthian Garden	Filipino	S	113-302-416
22. Henry Sy, Sr. 63 Cambridge Circle, Forbes Park, Makati City	Filipino	Chairman Emeritus / S	132-600-122
23. Jose T. Sio Unit 5301 Galeria de Magallanes, Makati City	Filipino	C / S	103-433-285
24. Frederic C. Dybuncio c/o 10/F OneE-com Center, MOA, Pasay City	Filipino	President / Chief Executive Officer / S	103-192-854
25. Joseph R. Higdon c/o 10/F OneE-com Center, MOA, Pasay City	American	I / S	271-562-452
26. Tomasa H. Lipana 21G Paseo Park View Suites Tower 2, Valero St. Cor. Sedenos St., Salcedo, Makati	Filipino	I / S	112-071-425
27. Alfredo E. Pascual 12 Penelope Lane, Acropolis, Quezon City	Filipino	I / S	148-805-249
28. Elizabeth Anne C. Uychaco 10/F OneE-com Center, MOA, Pasay City	Filipino	SVP-Corporate Services	103-106-375
29. Franklin C. Gomez 10/F OneE-com Center, MOA, Pasay City	Filipino	Chief Information Officer / Acting Chief Risk Officer / SVP - Finance / S	101-782-033
30. Marcelo C. Fernando, Jr. 10/F OneE-com Center, MOA, Pasay City	Filipino	SVP-Group Treasury	106-904-419
31. Grace F. Roque 10/F OneE-com Center, MOA, Pasay City	Filipino	Treasurer / SVP - SMIC Treasury	103-433-251
32. Cecilia Reyes-Patricio 10/F OneE-com Center, MOA, Pasay City	Filipino	SVP-Corporate Tax / S	103-433-236
33. Corazon I. Guidote 10/F OneE-com Center, MOA, Pasay City	Filipino	SVP-Investor Relations / S	107-044-646
34. Wilson H. Go One Beverly Place, Unit 22 B/C, 35 Annapolis Street, Greenhills, San Juan	Filipino	SVP-Information Technology / S	129-456-146
35. Marianne M. Guerrero 314 Agno St., Ayala Alabang Vill., Muntinlupa	Filipino	SVP-Legal Department	106-973-719
36. Elmer B. Serrano 33 <sup>rd</sup> Floor The Orient Square, F. Ortigas, Jr. Road, Ortigas Center	Filipino	Corporate Secretary	153-406-995
37. Arthur A. Sy 10/F OneE-com Center, MOA, Pasay City	Filipino	Assistant Corporate Secretary / S	174-674-196
38. ANASTACIO C. BALUBAR II 10/F OneE-com Center, MOA, Pasay City	Filipino	Chief Audit Executive	140-240-722

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Indicate the Particular Position, if Officer (e.g. President, Treasurer, Corporate Secretary, etc.); and/or  
"S" for Stockholder.

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