



**INVESTMENTS
CORPORATION**

March 5, 2020

PHILIPPINE STOCK EXCHANGE

6th Floor, PSE Tower
28th St. corner 5th Ave.
BGC, Taguig City

Attention: **Ms. Janet A. Encarnacion**
Head, Disclosure Department

PHILIPPINE DEALING & EXCHANGE CORP.

29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati City

Attention: **Atty. Marie Rose M. Magallen-Lirio**
Head, Issuer Compliance and Disclosure Department

Re: **Foreign Ownership Monitoring Report as of February 29, 2020**

=====

Ladies and Gentlemen:

Please find attached the Foreign Ownership Monitoring Report of SM Investments Corporation as of February 29, 2020.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read 'Elmer B. Serrano', written over a horizontal line.

ELMER B. SERRANO
Corporate Secretary

Encl. a/s



March 03, 2020

PHILIPPINE STOCK EXCHANGE, INC.
PSE Center, Exchange Road,
Ortigas Complex, Pasig City

Attention : **MR. JOSE VALERIANO B. ZUNOO III**
HEAD-PSE DISCLOSURE DEPT.

Subject: FOREIGN OWNERSHIP MONITORING REPORT AS OF February 29, 2020

Gentlemen:

In compliance with Memo for Brokers No. 304-98, Series of 1998 of the Philippine Stock Exchange, Inc., we report herewith the foreign ownership level of the indicated listed company:

ISSUER	
SM INVESTMENTS CORPORATION	
	COMMON SHARES
TOTAL OUTSTANDING SHARES (Net of Treasury Shares)	1,204,582,867
SHARES ALLOWED TO FOREIGNERS	481,833,147
SHARES OWNED BY FOREIGNERS % Owned by Foreigners	412,216,277 34.2207
SHARES OWNED BY FILIPINOS (Net of Treasury Shares) % Owned by Filipinos	792,366,590 65.7793
TREASURY SHARES	0
SETTLEMENT DATE: LAST PROCESSED BY PCD	February 24, 2020
DATE OF LAST DIRECT TRANSFER REQUEST PROCESSED (IF ANY)	January 30, 2020
TOTAL NUMBER OF STOCKHOLDERS	1,264

Thank you.

BDO-TRANSACTION BANKING GROUP
SECURITIES OPERATIONS

THIS IS A COMPUTER GENERATED REPORT AND IF ISSUED WITHOUT ALTERATION, DOES NOT REQUIRE ANY SIGNATURE.