



INVESTMENTS CORPORATION

July 24, 2020

PHILIPPINE DEALING & EXCHANGE CORP.

29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati City

Attention: **Atty. Marie Rose M. Magallen-Lirio**
Head, Issuer Compliance and Disclosure Department

Re: **2020 General Information Sheet**
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Ladies and Gentlemen:

Please find attached a copy of the General Information Sheet of SM Investments Corporation for the year 2020.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read 'Elmer B. Serrano', written over a light blue circular background.

ELMER B. SERRANO
Corporate Secretary

Encl. a/s

GENERAL INFORMATION SHEET (GIS)		
FOR THE YEAR 2020		
STOCK CORPORATION		
GENERAL INSTRUCTIONS: 1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. DO NOT LEAVE ANY ITEM BLANK. WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS AFTER THE ELECTION OF THE DIRECTORS, TRUSTEES AND OFFICERS OF THE CORPORATION AT THE ANNUAL MEMBERS' MEETING. 2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED. 3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION. 4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT AMENDED GIS CONTAINING THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED THE CORPORATE SECRETARY OF THE CORPORATION. THE AMENDED GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURED OR BECAME EFFECTIVE. 5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE RECEIVING SECTION AT THE SEC MAIN OFFICE, OR TO SEC SATELLITE OFFICES OR EXTENSION OFFICES. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE 6. ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED. 7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS		
===== PLEASE PRINT LEGIBLY =====		
CORPORATE NAME: <div style="text-align: center;">SM INVESTMENTS CORPORATION</div>	DATE REGISTERED: <div style="text-align: center;">1/15/1960</div>	
BUSINESS/TRADE NAME: <div style="text-align: center;">SM INVESTMENTS CORPORATION</div>	FISCAL YEAR END: <div style="text-align: center;">December 31</div>	
SEC REGISTRATION NUMBER: <div style="text-align: center;">16342</div>	CORPORATE TAX IDENTIFICATION NUMBER (TIN): <div style="text-align: center;">000-169-020-000</div>	
DATE OF ANNUAL MEETING PER BY-LAWS: <div style="text-align: center;">Last Wednesday of April</div>	WEBSITE/URL ADDRESS: <div style="text-align: center;">www.sminvestments.com</div>	
ACTUAL DATE OF ANNUAL MEETING: <div style="text-align: center;">6/24/2020</div>	E-MAIL ADDRESS: <div style="text-align: center;">N/A</div>	
COMPLETE PRINCIPAL OFFICE ADDRESS: <div style="text-align: center;">10th Floor, One E-Com Center, Harbor Drive, Mall of Asia Complex, CBP-1A, Pasay City</div>	FAX NUMBER: <div style="text-align: center;">(02) 8857-0132</div>	
COMPLETE BUSINESS ADDRESS: <div style="text-align: center;">10th Floor, One E-Com Center, Harbor Drive, Mall of Asia Complex, CBP-1A, Pasay City</div>	TELEPHONE NUMBER(S): <div style="text-align: center;">(02) 8857-0100</div>	
NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: <div style="text-align: center;">SyCip Gorres Velayo & Co. / Julie Christine O. Mateo</div>	SEC ACCREDITATION NUMBER (if applicable): <div style="text-align: center;">0012-FR-5 (Group A) / 0780-AR-3 (Group A)</div>	GEOGRAPHICAL CODE:
PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: <div style="text-align: center;">Holding Firm</div>	INDUSTRY CLASSIFICATION:	
===== INTERCOMPANY AFFILIATIONS =====		
PARENT COMPANY	SEC REGISTRATION NO.	ADDRESS
N/A	N/A	N/A
SUBSIDIARY/AFFILIATE	SEC REGISTRATION NO.	ADDRESS
2GO Group, Inc.	4409	8th Floor, Tower 1, DoubleDragon Plaza, Macapagal Blvd. cor. EDSA Extension, Pasay City
Asia Pacific Computer Technology Center, Inc.	0000195708	No. 3 Humabon Place, Magallanes Village, Makati City
Atlas Consolidated Mining and Development Corporation	PW0000115A	5th Floor, FiveE-com Center, Palm Coast Avenue cor. Pacific Drive, Mall of Asia Complex, Pasay City
BDO Unibank, Inc.	34001	BDO Corporate Center 7899 Makati Avenue, Makati City
Belleshares Holdings, Inc.	CS200616602	10F OneE Com Center Harbor Drive, MOA Complex, Pasay City
Bellevue Properties, Inc.	114532	10F OneE Com Center Harbor Drive, MOA Complex, Pasay City
NOTE: USE ADDITIONAL SHEET IF NECESSARY		

GENERAL INFORMATION SHEET (GIS)		
STOCK CORPORATION		
===== INTERCOMPANY AFFILIATIONS =====		
SUBSIDIARY/AFFILIATE	SEC REGISTRATION NO.	ADDRESS
China Banking Corporation	443	China Bank Bldg., 8745 Paseo De Roxas cor. Villar Sts. Makati City
CityMall Commercial Center Inc.	CS201324190	16th Floor, 6750 Building, Ayala Avenue, Makati City
Goldilocks Bakeshop, Inc.	38459	439 Shaw Blvd., Mandaluyong City
Gpay Network PH, Inc.	CS201806696	12/F Grab Office, Wilcon IT Hub, 2251 Chino Roces Ave., Bangkal, Makati City
Henfels Investments Corporation	A199715841	10F OneE Com Center Harbor Drive, MOA Complex Pasay City
Intercontinental Dev. Corp.	99632	10F OneE Com Center Harbor Drive, MOA Complex Pasay City
Mountain Bliss Resort & Development Corporation	A200012859	10F OneE Com Center Harbor Drive, MOA Complex Pasay City
Multi Realty Development Corporation	58157	10F OneE Com Center Harbor Drive, MOA Complex Pasay City
Nagtahan Property Holdings. Inc.	37443	10F OneE Com Center Harbor Drive, MOA Complex Pasay City
Neo Property Management, Inc. (Formerly Sto. Roberto Marketing Corp.)	A199816997	Penthouse Two/Neo 3rd Avenue corner 28th Street, Bonifacio Global City, Taguig City
N-Cube BGC Land, Inc. (Formerly Crescent Park 6-3 Property Holdings, Inc.)	CS200719732	9F Net One Center, 3rd Ave cor 26th St. E-Square Crescent Park West, Bonifacio Global City, Taguig City.
N-Cube BGC Properties, Inc. (Formerly 6-3 Property Holdings, Inc.)	CS200604935	The Penthouse, Net Square Bldg., 3rd Ave cor 28th St., Bonifacio Global City, Fort Bonifacio, Taguig City
N-Lima BGC Properties, Inc. (Formerly 20-12 Property Holdings, Inc.)	CS2007714880	The Penthouse, Net Square Bldg., 3rd Ave cor 28th St., Bonifacio Global City, Fort Bonifacio, Taguig City
N-One BGC Land, Inc. (Formerly Crescent Park 19-1 Property Holdings, Inc.)	CS200719730	9F Net One Center, 3rd Ave cor 26th St. E-Square Crescent Park West, Bonifacio Global City, Taguig City.
N-One BGC Properties, Inc. (Formerly 19-1 Property Holdings, Inc.)	A199810908	The Penthouse, Net Square Bldg., 3rd Ave cor 28th St., Bonifacio Global City, Fort Bonifacio, Taguig City
N-Park BGC Land, Inc. (Formerly The Net Group Property Development Corporation)	CS200706279	The Penthouse, Net Square Bldg., 3rd Ave cor 28th St., Bonifacio Global City, Fort Bonifacio, Taguig City
N-Park BGC Properties, Inc. (Formerly 20-34 Property Holdings, Inc.)	CS200714860	The Penthouse, Net Square Bldg., 3rd Ave cor 28th St., Bonifacio Global City, Fort Bonifacio, Taguig City
N-Plaza BGC Land, Inc. (Formerly Crescent Park 14-678 Property Holdings, Inc.)	CS200911627	Unit 9-2 Net One Center, Bonifacio Global City, Taguig City
N-Plaza BGC Properties, Inc. (Formerly 14-678 Property Holdings, Inc.)	CS200705836	The Penthouse, Net Square Bldg., 3rd Ave cor 28th St., Bonifacio Global City, Fort Bonifacio, Taguig City
N-Quad BGC Land, Inc. (Formerly Crescent Park 6-24 Property Holdings, Inc.)	CS200811152	Unit 9-2 Net One Center, Bonifacio Global City, Taguig City
N-Quad BGC Properties, Inc. (Formerly 6-24 Property Holdings, Inc.)	CS200619488	The Penthouse, Net Square Bldg., 3rd Ave cor 28th St., Bonifacio Global City, Fort Bonifacio, Taguig City
N-Square BGC Land, Inc. (Formerly Crescent Park 18-2 Property Holdings, Inc.)	CS200719731	9F Net One Center, 3rd Ave cor 26th St. E-Square Crescent Park West, Bonifacio Global City, Taguig City.
N-Square BGC Properties, Inc. (Formerly 18-2 Property Holdings, Inc.)	CS200419047	The Penthouse, Net Square Bldg., 3rd Ave cor 28th St., Bonifacio Global City, Fort Bonifacio, Taguig City
Philippine Urban Living Solutions, Inc.	CS201114369	G/F MyTown New York 1244 Gen. E. Jacinto St., Guadalupe Nuevo, Makati City
Premium Leisure Corporation	AS093-009289	5/F Tower A, Two Ecom Center, Palm Coast Ave. Mall of Asia Complex, Pasay City
Primebridge Holdings, Inc.	CS200417967	10F OneE Com Center Harbor Drive, MOA Complex Pasay City
SM Prime Holdings, Inc.	AS094-000088	10th Floor MOA Arena Annex Bldg. Coral Way cor JW Diokno, MOA Complex, Pasay City
SM Retail, Inc.	A200207619	SM Corporate Offices Bldg. D, MOA Complex Pasay City
Sodexo Benefits and Rewards Services Phils., Inc.	CS200305010	11F BA Lepanto Bldg. Paseo de Roxas, Makati City
Nothing Follows	***Nothing Follows***	***Nothing Follows***
NOTE: USE ADDITIONAL SHEET IF NECESSARY		

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

Corporate Name:

A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365) ☐ Yes ☒ No

Please check the appropriate box:

1. <input type="checkbox"/> a. Banks <input type="checkbox"/> b. Offshore Banking Units <input type="checkbox"/> c. Quasi-Banks <input type="checkbox"/> d. Trust Entities <input type="checkbox"/> e. Non-Stock Savings and Loan Associations <input type="checkbox"/> f. Pawnshops <input type="checkbox"/> g. Foreign Exchange Dealers <input type="checkbox"/> h. Money Changers <input type="checkbox"/> i. Remittance Agents <input type="checkbox"/> j. Electronic Money Issuers <input type="checkbox"/> k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates.		4. <input type="checkbox"/> Jewelry dealers in precious metals, who, as a business, trade in precious metals	
		5. <input type="checkbox"/> Jewelry dealers in precious stones, who, as a business, trade in precious stone	
		6. Company service providers which, as a business, provide any of the following services to third parties: <input type="checkbox"/> a. acting as a formation agent of juridical persons <input type="checkbox"/> b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons <input type="checkbox"/> c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement <input type="checkbox"/> d. acting as (or arranging for another person to act as) a nominee shareholder for another person	
2. <input type="checkbox"/> a. Insurance Companies <input type="checkbox"/> b. Insurance Agents <input type="checkbox"/> c. Insurance Brokers <input type="checkbox"/> d. Professional Reinsurers <input type="checkbox"/> e. Reinsurance Brokers <input type="checkbox"/> f. Holding Companies <input type="checkbox"/> g. Holding Company Systems <input type="checkbox"/> h. Pre-need Companies <input type="checkbox"/> i. Mutual Benefit Association <input type="checkbox"/> j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)		7. Persons who provide any of the following services: <input type="checkbox"/> a. managing of client money, securities or other assets <input type="checkbox"/> b. management of bank, savings or securities accounts <input type="checkbox"/> c. organization of contributions for the creation, operation or management of companies <input type="checkbox"/> d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities	
3. <input type="checkbox"/> a. Securities Dealers <input type="checkbox"/> b. Securities Brokers <input type="checkbox"/> c. Securities Salesman <input type="checkbox"/> d. Investment Houses <input type="checkbox"/> e. Investment Agents and Consultants <input type="checkbox"/> f. Trading Advisors <input type="checkbox"/> g. Other entities managing Securities or rendering similar services <input type="checkbox"/> h. Mutual Funds or Open-end Investment Companies <input type="checkbox"/> i. Close-end Investment Companies <input type="checkbox"/> j. Common Trust Funds or Issuers and other similar entities <input type="checkbox"/> k. Transfer Companies and other similar entities <input type="checkbox"/> l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based there on <input type="checkbox"/> m. Entities administering or otherwise dealing in valuable objects <input type="checkbox"/> n. Entities administering or otherwise dealing in cash Substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)		8. <input checked="" type="checkbox"/> None of the above Describe nature of business: Holding Firm	
B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its GIS?		<input type="radio"/> Yes <input checked="" type="radio"/> No	

GENERAL INFORMATION SHEET
STOCK CORPORATION

===== **PLEASE PRINT LEGIBLY** =====

CORPORATE NAME:								SM INVESTMENTS CORPORATION													
CAPITAL STRUCTURE																					
AUTHORIZED CAPITAL STOCK																					
		TYPE OF SHARES *		NUMBER OF SHARES		PAR/STATED VALUE		AMOUNT (Php) (No. of shares X Par/Stated Value)													
		Common		2,790,000,000		10.00		27,900,000,000.00													
		Preferred		10,000,000		10.00		100,000,000.00													
TOTAL				2,800,000,000		TOTAL P				28,000,000,000.00											
SUBSCRIBED CAPITAL																					
FILIPINO		NO. OF STOCK-HOLDERS		TYPE OF SHARES *		NUMBER OF SHARES		NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **		PAR/STATED VALUE		AMOUNT (Php)		% OF OWNERSHIP							
				Common		790,053,840				10.00		7,900,538,400.00		65.59%							
TOTAL				790,053,840		TOTAL		TOTAL P		7,900,538,400.00		65.59%									
FOREIGN (INDICATE BY NATIONALITY)		NO. OF STOCK-HOLDERS		TYPE OF SHARES *		NUMBER OF SHARES		NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **		PAR/STATED VALUE		AMOUNT (Php)		% OF OWNERSHIP							
				Common		414,529,027				10.00		4,145,290,270.00		34.41%							
TOTAL				414,529,027		TOTAL		TOTAL P		4,145,290,270.00		34.41%									
Percentage of Foreign Equity :										TOTAL		414,529,027		TOTAL		P		4,145,290,270.00		34.41%	
										TOTAL SUBSCRIBED		P		12,045,828,670.00		100.00%					
PAID-UP CAPITAL																					
FILIPINO		NO. OF STOCK-HOLDERS		TYPE OF SHARES *		NUMBER OF SHARES		PAR/STATED VALUE		AMOUNT (Php)		% OF OWNERSHIP									
				Common		790,053,840		10.00		7,900,538,400.00		65.59%									
TOTAL				790,053,840		TOTAL				P		7,900,538,400.00		65.59%							
FOREIGN (INDICATE BY NATIONALITY)		NO. OF STOCK-HOLDERS		TYPE OF SHARES *		NUMBER OF SHARES		PAR/STATED VALUE		AMOUNT (Php)		% OF OWNERSHIP									
				Common		414,529,027		10.00		4,145,290,270.00		34.41%									
TOTAL				414,529,027		TOTAL				P		4,145,290,270.00		34.41%							
										TOTAL PAID-UP		P		12,045,828,670.00		100.00%					
NOTE: USE ADDITIONAL SHEET IF NECESSARY																					
* Common, Preferred or other classification																					
** Other than Directors, Officers, Shareholders owning 10% of outstanding shares.																					

GENERAL INFORMATION SHEET

STOCK CORPORATION

PLEASE PRINT LEGIBLY

CORPORATE NAME: SM INVESTMENTS CORPORATION								
DIRECTORS / OFFICERS								
NAME/CURRENT RESIDENTIAL ADDRESS	NATIONALITY	INC'R	BOARD	GENDER	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NUMBER
1. JOSE T. SIO	Filipino	N	C	M	Y	Chairman	E/A; A/M; C/M; RPT/M; RM/M	
2. TERESITA T. SY	Filipino	N	M	F	Y	Vice Chairperson	E/C; C/C	
3. HENRY T. SY, JR.	Filipino	N	M	M	Y	Vice Chairman	N/A	
4. HARLEY T. SY	Filipino	N	M	M	Y	Executive Director	E/M	
5. FREDERIC C. DYBUNCIO	Filipino	N	M	M	Y	President / CEO	E/M	
6. ALFREDO E. PASCUAL	Filipino	N	I	M	Y	Lead Independent Director	A/M; C/M; CG/C; RPT/C; RM/M	
7. TOMASA H. LIPANA	Filipino	N	I	F	Y	Independent Director	A/C; CG/M	
8. ROBERT G. VERGARA	Filipino	N	I	M	Y	Independent Director	CG/M; RPT/M; RM/C	
9. ELIZABETH ANNE C. UYCHACO	Filipino	N		F	N	SVP-Corporate Services	N/A	
10. CECILIA REYES-PATRICIO	Filipino	N		F	Y	SVP-Corporate Taxes	N/A	
11. MARCELO C. FERNANDO, JR.	Filipino	N		M	N	SVP-Treasury / Treasurer	N/A	
12. FRANKLIN C. GOMEZ	Filipino	N		M	Y	SVP-Finance / CIO	N/A	
13. ATTY. ARTHUR A. SY	Filipino	N		M	N	SVP-Legal / Asst. Corp. Sec. / Alt. CIO	N/A	
14. WELLINGTON PALMERO	Canadian	N		M	N	SVP-Chief Risk Officer & Compliance Officer	N/A	
15. ANASTACIO C. BALUBAR II	Filipino	N		M	N	VP-Internal Audit	N/A	
16. ELMER B. SERRANO	Filipino	N		M	N	Corporate Secretary	N/A	

INSTRUCTION:

FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.

FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.

FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.

FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.

FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

* "E" IF MEMBER OF EXECUTIVE COMMITTEE. ADDITIONALLY, "A" FOR ADVISER

GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====						
CORPORATE NAME: SM INVESTMENTS CORPORATION						
TOTAL NUMBER OF STOCKHOLDERS: 1,259			NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 901			
TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS:			265,409,074,954.00			
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER-SHIP		
1. PCD NOMINEE CORP. Non-Filipino	Common	414,314,888	4,143,148,880.00	34.40%	4,143,148,880.00	
	TOTAL	414,314,888	4,143,148,880.00			
2. PCD NOMINEE CORP. Filipino	Common	161,741,117	1,617,411,170.00	13.43%	1,617,411,170.00	
	TOTAL	161,741,117	1,617,411,170.00			
3. HERBERT T. SY Filipino		98,753,008	987,530,080.00	8.20%	987,530,080.00	
	TOTAL	98,753,008	987,530,080.00			
4. HARLEY T SY Filipino	Common	87,604,771	876,047,710.00	7.27%	876,047,710.00	
	TOTAL	87,604,771	876,047,710.00			
5. TERESITA T. SY Filipino	Common	85,440,508	854,405,080.00	7.09%	854,405,080.00	
	TOTAL	85,440,508	854,405,080.00			
6. HENRY T. SY JR. Filipino	Common	75,855,816	758,558,160.00	6.30%	758,558,160.00	
	TOTAL	75,855,816	758,558,160.00			
7. HANS T. SY Filipino	Common	75,839,675	758,396,750.00	6.30%	758,396,750.00	
	TOTAL	75,839,675	758,396,750.00			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL				82.99%	9,995,497,830.00	
TOTAL AMOUNT OF PAID-UP CAPITAL						

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS
<i>Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.</i>

GENERAL INFORMATION SHEET
STOCK CORPORATION

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CORPORATE NAME: SM INVESTMENTS CORPORATION						
TOTAL NUMBER OF STOCKHOLDERS: 1,259			NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 901			
TOTAL ASSETS BASED ON LATEST AUDITED FS: 265,409,074,954.00						
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER- SHIP		
8. ELIZABETH T. SY Filipino	Common	71,022,817	710,228,170.00	5.90%	710,228,170.00	
	TOTAL	71,022,817	710,228,170.00			
9. SYNTRIX HOLDINGS, INC. Filipino	Common	46,875,000	468,750,000.00	3.89%	468,750,000.00	
	TOTAL	46,875,000	468,750,000.00			
10. SYSMART CORPORATION Filipino	Common	28,925,745	289,257,450.00	2.40%	289,257,450.00	
	TOTAL	28,925,745	289,257,450.00			
11. HENRY SY FOUNDATION INC. Filipino	Common	22,500,000	225,000,000.00	1.87%	225,000,000.00	
	TOTAL	22,500,000	225,000,000.00			
12. TANSMART HOLDINGS, INC. Filipino	Common	22,500,000	225,000,000.00	1.87%	225,000,000.00	
	TOTAL	22,500,000	225,000,000.00			
13. FELICIDAD T. SY FOUNDATION INC. Filipino	Common	11,250,000	112,500,000.00	0.93%	112,500,000.00	
	TOTAL	11,250,000	112,500,000			
14. SUSANA FONG Filipino	Common	452,998	4,529,980.00	0.04%	4,529,980.00	
	TOTAL	452,998	4,529,980.00			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL				16.90%	2,035,265,600.00	
TOTAL AMOUNT OF PAID-UP CAPITAL						
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						
Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.						

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STOCK CORPORATION

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CORPORATE NAME: SM INVESTMENTS CORPORATION						
TOTAL NUMBER OF STOCKHOLDERS:		1,259		NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:		901
TOTAL ASSETS BASED ON LATEST AUDITED FS:		265,409,074,954.00				
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER- SHIP		
15. VALUE PLUS INC. Filipino	Common	152,119	1,521,190.00	0.01%	1,521,190.00	
	TOTAL	152,119	1,521,190.00			
16. BELLE CORPORATION Filipino	Common	48,877	488,770.00	0.00%	488,770.00	
	TOTAL	48,877	488,770.00			
17. BERNADETTE S. GO Filipino	Common	39,402	394,020.00	0.00%	394,020.00	
	TOTAL	39,402	394,020.00			
18. HECTOR YAP DIMACALI Filipino	Common	39,102	391,020.00	0.00%	391,020.00	
	TOTAL	39,102	391,020.00			
19. HANS SY FAO WONDERFOODS CORP. Filipino		39,102	391,020.00	0.00%	391,020.00	
	TOTAL	39,102	391,020.00			
20. HENRY III TAMESIS SY Filipino	Common	34,375	343,750.00	0.00%	343,750.00	
	TOTAL	34,375	343,750.00			
21. JAN CATHERINE T. SY Filipino	Common	34,375	343,750.00	0.00%	343,750.00	
	TOTAL	34,375	343,750.00			
22. JESSICA BIANCA TAMESIS SY Filipino	Common	34,375	343,750.00	0.00%	343,750.00	
	TOTAL	34,375	343,750.00			
23. OTHERS (Indicate the number of the remaining stockholders) 1237	Common	1,084,797	10,847,970.00	0.08%	10,847,970.00	
	TOTAL	1,084,797	10,847,970.00			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL				0.11%	15,065,240.00	
TOTAL AMOUNT OF PAID-UP CAPITAL						
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						
Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.						

GENERAL INFORMATION SHEET

STOCK CORPORATION

=====PLEASE PRINT LEGIBLY=====			
CORPORATE NAME: SM INVESTMENTS CORPORATION			
1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION	AMOUNT (PhP)	DATE OF BOARD RESOLUTION	
1.1 STOCKS	8,694,977,105.00	N/A	
1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations)	N/A	N/A	
1.3 LOANS/ CREDITS/ ADVANCES	N/A	N/A	
1.4 GOVERNMENT TREASURY BILLS	N/A	N/A	
1.5 OTHERS	N/A	N/A	
2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)	DATE OF BOARD RESOLUTION	DATE OF STOCKHOLDERS RATIFICATION	
N/A	N/A	N/A	
3. TREASURY SHARES	NO. OF SHARES	% AS TO THE TOTAL NO. OF SHARES ISSUED	
	N/A		
4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR			
5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:			
TYPE OF DIVIDEND	AMOUNT (PhP)	DATE DECLARED	
5.1 CASH	P10,986,000,000.00	April 24, 2019	
5.2 STOCK	N/A	N/A	
5.3 PROPERTY	N/A	N/A	
TOTAL	P10,986,000,000.00		
6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:			
DATE	NO. OF SHARES	AMOUNT	
N/A	N/A	N/A	
SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:			
NAME OF AGENCY:	SEC	B S P	I C
TYPE OF LICENSE/REGN.	Certificate of Permit to Offer Securities for Sale	N/A	N/A
DATE ISSUED:	June 26, 2012	N/A	N/A
DATE STARTED OPERATIONS:	January 15, 1960	N/A	N/A
TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP)	TOTAL NO. OF OFFICERS	TOTAL NO. OF RANK & FILE EMPLOYEES	TOTAL MANPOWER COMPLEMENT
P100,000 per Board Meeting P20,000 per Committee Meeting	340	124	464

NOTE: USE ADDITIONAL SHEET IF NECESSARY

I, **ELMER B. SERRANO**, Corporate Secretary of **SM INVESTMENTS CORPORATION** declare under penalty of perjury that all matters set forth in this GIS have been made in good faith, duly verified by me and to the best of my knowledge and belief are true and correct.

I hereby attest that all the information in this GIS are being submitted in compliance with the rules and regulations of the Securities and Exchange Commission (SEC) the collection, processing, storage and sharing of said information being necessary to carry out the functions of public authority for the performance of the constitutionally and statutorily mandated functions of the SEC as a regulatory agency.

I further attest that I have been authorized by the Board of Directors/Trustees to file this GIS with the SEC.

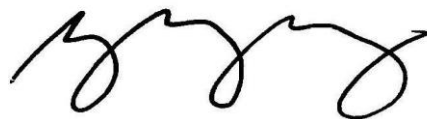
I understand that the Commission may place the corporation under delinquent status for failure to submit the reportorial requirements three (3) times, consecutively or intermittently, within a period of five (5) years (Section 177, RA No. 11232).

Done this **July 24, 2020** in **PASIG CITY**.



ELMER B. SERRANO

SUBSCRIBED AND SWORN TO before me in **PASIG CITY** on **July 24, 2020** by affiant who personally appeared before me and exhibited to me his competent evidence of identity consisting of Tax Identification Number 153-406-995 issued by the Bureau of Internal Revenue.



GINO PAULO O. UY

Appointment No. 170 (2019-2020)

Notary Public

Pasig City, Pateros and San Juan

Until December 31, 2020

Attorney's Roll No. 61567

33rd Floor, The Orient Square

F. Ortigas, Jr. Road, Ortigas Center, Pasig City

PTR Receipt No. 6445319; 01.02.20; Pasig City

IBP Receipt No. 089190; 01.01.20; RSM

MCLE Compliance No. VI-0011985; 4.14.22

Doc No.: 316;
Page No.: 65;
Book No. III;
Series of 2020.