

January 8, 2020

PHILIPPINE STOCK EXCHANGE

6th Floor, PSE Tower 28th St. corner 5th Ave. BGC, Taguig City

Attention: Ms. Janet A. Encarnacion

Head, Disclosure Department

PHILIPPINE DEALING & EXCHANGE CORP.

29th Floor, BDO Equitable Tower 8751 Paseo de Roxas, Makati City

Attention: Atty. Marie Rose M. Magallen-Lirio

Head, Issuer Compliance and Disclosure Department

Re: Report on Number of Shareholders as of December 31, 2019

Ladies and Gentlemen:

Please find attached the Report on Number of Shareholders of SM Investments Corporation as of December 31, 2019.

Thank you.

Very truly yours,

ELMER B. SERRANOCorporate Secretary

Encl. a/s



January 02, 2020

SM INVESTMENTS CORPORATION 10/F ONE E-COM CENTER, HARBOR DRIVE, MOA COMPLEX, CBP-IA, PASAY CITY 1300

Attention: MR. JOSE T. SIO

CHAIRMAN OFTHE BOARD

Gentlemen:

Per your request, we report to you herewith the number of stockholders owning at least one board lot each of **SM INVESTMENTS CORPORATION**, as of December 31, 2019.

Total Issued and Outstanding Shares (Net of Treasury Shares : 1,204,582,867

Common

Total Number of Stockholders : 1,261

Common

Number of Shares per Board Lot : 5

Common

Total Number of Stockholders Owning at least 1 Board Lot : 1,237

Common

Closing market Price : 1043

Last trading date : December 27, 2019

Thank you.

BDO-TRANSACTION BANKING GROUP SECURITIES OPERATIONS

THIS IS A COMPUTER GENERATED REPORT AND IF ISSUED WITHOUT ALTERATION, DOES NOT REQUIRE ANY SIGNATURE.