



**INVESTMENTS  
CORPORATION**

May 8, 2020

**PHILIPPINE DEALING & EXCHANGE CORP.**

29<sup>th</sup> Floor, BDO Equitable Tower  
8751 Paseo de Roxas, Makati City

Attention: **Atty. Marie Rose M. Magallen-Lirio**  
*Head, Issuer Compliance and Disclosure Department*

Re: **SM Investments Corporation –  
Request for Extension to File SEC Form 17-Q**  
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Ladies and Gentlemen:

Please find attached the SEC Form 17-LC Report of SM Investments Corporation submitted to the Securities and Exchange Commission (SEC) and Philippine Stock Exchange.

This submission is in compliance with the SEC Notice dated April 3, 2020 regarding the filing of SEC Form 17-LC in lieu of a Written Request for Extension of Filing the 17-Q Report.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read 'Elmer B. Serrano', written over a horizontal line.

**ELMER B. SERRANO**  
Corporate Secretary

Encl. a/

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-LC  
(COVID 19)

NOTIFICATION OF INABILITY TO FILE  
SEC FORM 17-A OR 17-Q

GENERAL INSTRUCTIONS

1. This is a special Form that may be filed during the period while a state of national public health emergency is in effect.

2. It shall be signed by an executive officer of the issuer or by any other duly authorized representative. The name and title of the person signing the form shall be typed or printed beneath the signature. If the this Form is signed on behalf of the issuer by an authorized representative other than an executive officer, a statement evidencing the representative's authority to sign on behalf of the issuer shall be filed with the Form.

3. A PDF or image copy of this Form shall be uploaded through the PSE EDGE, for Publicly Listed Company (PLC) or sent via email to [msrd\\_covid19@sec.gov.ph](mailto:msrd_covid19@sec.gov.ph), for non- PLC. However, the Commission reserves the right to require the company to submit a hard copy of this Form at a later date after the lifting of any home restriction under the community quarantine order.

\*\*\*\*\* End of Instruction Part \*\*\*\*\*

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-LC  
(COVID 19)

NOTIFICATION OF INABILITY TO FILE  
SEC FORM 17-A OR 17-Q

Check One:

SEC Form 17-A [ ] SEC Form 17-Q [ ]

Period/Ended Date of required filing..... **March 31, 2020**

Date of this report..... **May 8, 2020**

Nothing in this Form shall be construed to imply that the Commission has verified any information contained herein.

1. SEC Identification Number ..... **16342** 2. BIR Tax Identification No. .... **169-020-000**

3. **SM INVESTMENTS CORPORATION**  
.....  
Exact name of issuer as specified in its charter

4. **Philippines**  
.....  
Province, country or other jurisdiction of incorporation

5. Industry Classification Code:   (SEC Use Only)  
**10th Floor, One E-Com Center, Harbor Drive**

6. **Mall of Asia Complex, CBP-1A, Pasay City** **1300**  
.....  
Address of principal office Postal Code

7. **(632) 8857-0100 / Fax (632) 8857-0132**  
.....  
Issuer's telephone number, including area code

8. N/A  
.....  
Former name, former address, and former fiscal year, if changed since last report.

9. Are any of the issuer's securities listed on a Stock Exchange?

Yes ☐ No ☐

If yes, disclose the name of such Stock Exchange and the class of securities listed therein:

**Philippine Stock Exchange - Common Shares**

#### **PART I - REPRESENTATIONS**

If the subject report could not be filed **due to COVID19** and the issuer seeks relief from SRC Rule 17-1, the following should be completed. (Check box if appropriate)

**(a) The operation of the Company is.** ☐ Domestic Only ☐ Domestic and Foreign

**(b) The subject annual report on SEC Form 17-A ☐ and/or the subject quarterly report on SEC Form 17-Q ☐ will be filed within the period prescribed in SEC MC 5, series of 2020 or in any amendment thereto.<sup>1</sup>**

#### **PART II- OTHER INFORMATION**

(a) Name, address and telephone number, including area code, and position/title of person to contact in regard to this notification

Franklin C. Gomez, Senior Vice President - Finance  
.....  
10th Floor, One E-Com Center, Harbor Drive, Mall of Asia Complex, CBP-1A, Pasay City 1300 / (632) 8857-0100

**(b) Have all other periodic reports required under Section 17 of the Code and under Sections 25 and 177 of the Revised Corporation Code, during the preceding 12 months, or for such shorter period that the issuer was required to file such report(s), been filed? If the answer is no, identify the report(s).**

Yes ☐ No ☐ Reports: .....

**(c) The indicative date the company would convene the Annual Stockholders' Meeting: June 24 (Wednesday), 2020. Please provide reason if company could not provide an indicative date.**

#### **SIGNATURE**

Pursuant to the requirements of the SRC Rule 17-1, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

#### **SM INVESTMENTS CORPORATION**

.....  
Registrant's full name as contained in charter

Franklin C. Gomez, Senior Vice President - Finance  
.....

Signature and Title

Date May 8, 2020  
.....

<sup>1</sup> For PLC with domestic operation only, the filing of 17-A or 17-Q is extended until 30 June 2020. For PLC with foreign operation, the filing of said reports is extended until 30 June 2020 or 60 days from that date of lifting of travel restrictions/ban by the concerned government authorities, whichever comes later.