



**INVESTMENTS
CORPORATION**

July 9, 2020

PHILIPPINE STOCK EXCHANGE

6th Floor, PSE Tower
28th St. corner 5th Ave.
BGC, Taguig City

Attention: **Ms. Janet A. Encarnacion**
Head, Disclosure Department

PHILIPPINE DEALING & EXCHANGE CORP.

29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati City

Attention: **Atty. Marie Rose M. Magallen-Lirio**
Head, Issuer Compliance and Disclosure Department

Re: **Public Ownership Report as of June 30, 2020**
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Ladies and Gentlemen:

Please find attached the Public Ownership Report of SM Investments Corporation as of June 30, 2020.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read 'Elmer B. Serrano', written over a horizontal line.

ELMER B. SERRANO
Corporate Secretary

Encl. a/s

SM INVESTMENTS CORPORATION
Computation of Public Ownership as of June 30, 2020

		Number of Shares		
		A	B	Total
Number of Issued Shares		1,204,582,867		1,204,582,867
Less: Number of Treasury Shares (if any)		-		-
Number of Issued and Outstanding Shares		1,204,582,867		1,204,582,867
Less:				
	% to total I/O Shares	A	B	Total
Directors				
Jose T. Sio				
Direct	- %	21	-	21
Indirect (thru _____)	- %	-	-	-
Teresita T. Sy				
Direct	7.09 %	85,440,508	-	85,440,508
Indirect (thru _____)	- %	-	-	-
Henry T. Sy, Jr.				
Direct	6.30 %	75,855,816	-	75,855,816
Indirect (thru Brokers/PCD)	0.97 %	11,647,192	-	11,647,192
Harley T. Sy				
Direct	7.27 %	87,604,771	-	87,604,771
Indirect (thru _____)	- %	-	-	-
Frederic C. DyBuncio				
Direct	- %	-	-	-
Indirect (thru Brokers/PCD)	- %	10	-	10
Tomas H. Lipana				
Direct	- %	150	-	150
Indirect (thru _____)	- %	-	-	-
Alfredo E. Pascual				
Direct	- %	10	-	10
Indirect (thru _____)	- %	-	-	-
Robert G. Vergara				
Direct	- %	100	-	100
Indirect (thru _____)	- %	-	-	-
Sub-total	21.63 %	260,548,578	-	260,548,578
Officers				
Elizabeth Anne C. Uychaco				
Direct	- %	-	-	-
Indirect (thru _____)	- %	-	-	-
Franklin C. Gomez				
Direct	- %	-	-	-
Indirect (thru Brokers/PCD)	- %	4,500	-	4,500
Marcelo C. Fernando, Jr.				
Direct	- %	-	-	-
Indirect (thru _____)	- %	-	-	-
Cecilia R. Patricio				
Direct	- %	130	-	130
Indirect (thru _____)	- %	-	-	-
Wellington L. Palmero				
Direct	- %	-	-	-
Indirect (thru _____)	- %	-	-	-
Anastacio C. Balubar II				
Direct	- %	-	-	-
Indirect (thru _____)	- %	-	-	-
Atty. Arthur A. Sy				
Direct	- %	-	-	-
Indirect (thru _____)	- %	-	-	-
Atty. Elmer B. Serrano				
Direct	- %	-	-	-
Indirect (thru _____)	- %	-	-	-
Sub-total	- %	4,630	-	4,630

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Number of Issued Shares		1,204,582,867		1,204,582,867
Less: Number of Treasury Shares (if any)		-		-
Number of Issued and Outstanding Shares		1,204,582,867		1,204,582,867
Less:				
	% to total I/O Shares	A	B	Total
Principal/Substantial Stockholders				
Hans T. Sy				
Direct	6.30 %	75,839,675	-	75,839,675
Indirect (thru Brokers/PCD)	1.90 %	22,929,461	-	22,929,461
Herbert T. Sy				
Direct	8.20 %	98,753,008	-	98,753,008
Indirect (thru _____)	- %	-	-	-
Elizabeth T. Sy				
Direct	5.90 %	71,022,817	-	71,022,817
Indirect (thru _____)	- %	-	-	0
Sub-total	22.30 %	268,544,961	-	268,544,961
Affiliate / Related party				
Multi Realty Dev't Corp.				
Direct	- %	-	-	-
Indirect (thru Brokers/PCD)	- %	1,648	-	1,648
SM Prime Holdings, Inc.				
Direct	- %	-	-	-
Indirect (thru Brokers/PCD)	0.01 %	146,104	-	146,104
Belle Corporation				
Direct	- %	48,877	-	48,877
Indirect (thru _____)	- %	-	-	-
Syntrix Holdings, Inc.				
Direct	3.89 %	46,875,000	-	46,875,000
Indirect (thru _____)	- %	-	-	-
Sysmart Corporation				
Direct	2.40 %	28,925,745	-	28,925,745
Indirect (thru Brokers/PCD)	- %	41,007	-	41,007
Tansmart Corporation				
Direct	1.87 %	22,500,000	-	22,500,000
Indirect (thru Brokers/PCD)	0.42 %	5,000,000	-	5,000,000
Sub-total	8.59 %	103,538,381	-	103,538,381
Others				
Government		-	-	-
		-	-	-
Banks		-	-	-
		-	-	-
Employees		-	-	-
		-	-	-
Lock-Up Shares		-	-	-
		-	-	-
Sub-total		-	-	-
TOTAL	52.52 %	632,636,550	-	632,636,550
Total Number of Shares Owned by the Public		571,946,317	-	571,946,317

PUBLIC OWNERSHIP PERCENTAGE
Total Number of Shares Owned by the Public

571,946,317 shares	47.48%
1,204,582,867 shares	

Number of Issued and Outstanding Shares	=	1,204,582,867
Number of Outstanding Shares	=	1,204,582,867
Number of Treasury Shares	=	0
Number of Listed Shares	=	1,204,582,867
Number of Foreign-Owned Shares	=	414,529,027
Foreign Ownership Level (%)	=	34.41%
Foreign Ownership Limit (%)	=	40%

Note: Please observe the same cut-off date.