



**INVESTMENTS
CORPORATION**

February 7, 2020

PHILIPPINE STOCK EXCHANGE

6th Floor, PSE Tower
28th St. corner 5th Ave.
BGC, Taguig City

Attention: **Ms. Janet A. Encarnacion**
Head, Disclosure Department

PHILIPPINE DEALING & EXCHANGE CORP.

29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati City

Attention: **Atty. Marie Rose M. Magallen-Lirio**
Head, Issuer Compliance and Disclosure Department

Re: **Foreign Ownership Monitoring Report as of January 31, 2020**

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Ladies and Gentlemen:

Please find attached the Foreign Ownership Monitoring Report of SM Investments Corporation as of January 31, 2020.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read 'Elmer B. Serrano', written over a horizontal line.

ELMER B. SERRANO
Corporate Secretary

Encl. a/s



February 04, 2020

PHILIPPINE STOCK EXCHANGE, INC.
PSE Center, Exchange Road,
Ortigas Complex, Pasig City

Attention : **MR. JOSE VALERIANO B. ZUNO III**
HEAD-PSE DISCLOSURE DEPT.

Subject: FOREIGN OWNERSHIP MONITORING REPORT AS OF January 31, 2020

Gentlemen:

In compliance with Memo for Brokers No. 304-98, Series of 1998 of the Philippine Stock Exchange, Inc., we report herewith the foreign ownership level of the indicated listed company:

ISSUER		SM INVESTMENTS CORPORATION
		COMMON SHARES
TOTAL OUTSTANDING SHARES (Net of Treasury Shares)		1,204,582,867
SHARES ALLOWED TO FOREIGNERS		481,833,147
SHARES OWNED BY FOREIGNERS % Owned by Foreigners		407,345,518 33.8163
SHARES OWNED BY FILIPINOS (Net of Treasury Shares) % Owned by Filipinos		797,237,349 66.1837
TREASURY SHARES		0
SETTLEMENT DATE: LAST PROCESSED BY PCD		January 29, 2020
DATE OF LAST DIRECT TRANSFER REQUEST PROCESSED (IF ANY)		January 03, 2020
TOTAL NUMBER OF STOCKHOLDERS		1,262

Thank you.

BDO-TRANSACTION BANKING GROUP
SECURITIES OPERATIONS

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