

May 8, 2020

PHILIPPINE STOCK EXCHANGE

6th Floor, PSE Tower 28th St. corner 5th Ave. BGC, Taguig City

Attention: Ms. Janet A. Encarnacion

Head, Disclosure Department

PHILIPPINE DEALING & EXCHANGE CORP.

29th Floor, BDO Equitable Tower 8751 Paseo de Roxas, Makati City

Attention: Atty. Marie Rose M. Magallen-Lirio

Head, Issuer Compliance and Disclosure Department

Re: Foreign Ownership Monitoring Report as of April 30, 2020

Ladies and Gentlemen:

Please find attached the Foreign Ownership Monitoring Report of SM Investments Corporation as of April 30, 2020.

Thank you.

Very truly yours,

ELMER B. SERRANOCorporate Secretary

Encl. a/s



May 01, 2020

SM INVESTMENTS CORPORATION-COMMON

10/F One-Ecom Center, Harbor Drive, Mall of Asia Complex CBP 1-A, Pasay City

Attention: MR. JOSE T. SIO

CHAIRMAN OFTHE BOARD

Subject: FOREIGN OWNERSHIP MONITORING REPORT AS OF APRIL 30, 2020

Gentlemen:

In compliance with Memo for Brokers No. 304-98, Series of 1998 of the Philippine Stock Exchange, Inc., we report herewith the foreign ownership level of the indicated listed company:

ISSUER

SM INVESTMENTS CORPORATION

	COMMON SHARES
TOTAL OUTSTANDING SHARES (Net of Treasury Shares)	1,204,582,867
SHARES ALLOWED TO FOREIGNERS	481,833,147
SHARES OWNED BY FOREIGNERS % Owned by Foreigners	410,392,632 34.0693
SHARES OWNED BY FILIPINOS (Net of Treasury Shares) % Owned by Filipinos	794,190,235 65.9307
TREASURY SHARES	0
SETTLEMENT DATE: LAST PROCESSED BY PCD	APRIL 28, 2020
DATE OF LAST DIRECT TRANSFER REQUEST PROCESSED (IF ANY)	MARCH 9, 2020
TOTAL NUMBER OF STOCKHOLDERS	1,260

Thank you.

BDO-TRANSACTION BANKING GROUP SECURITIES OPERATIONS

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