



INVESTMENTS CORPORATION

May 8, 2020

PHILIPPINE STOCK EXCHANGE

6th Floor, PSE Tower
28th St. corner 5th Ave.
BGC, Taguig City

Attention: **Ms. Janet A. Encarnacion**
Head, Disclosure Department

PHILIPPINE DEALING & EXCHANGE CORP.

29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati City

Attention: **Atty. Marie Rose M. Magallen-Lirio**
Head, Issuer Compliance and Disclosure Department

Re: **Report on Number of Shareholders as of April 30, 2020**

=====

Ladies and Gentlemen:

Please find attached the Report on Number of Shareholders of SM Investments Corporation as of April 30, 2020.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read 'Elmer B. Serrano', written over a horizontal line.

ELMER B. SERRANO
Corporate Secretary

Encl. a/s



May 01, 2020

SM INVESTMENTS CORPORATION-COMMON

10/F One-Ecom Center, Harbor Drive,
Mall of Asia Complex CBP 1-A, Pasay City

Attention: **MR. JOSE T. SIO**
CHAIRMAN OF THE BOARD

Gentlemen:

Per your request, we report to you herewith the number of stockholders owning at least one board lot each of SM INVESTMENTS CORPORATION as of April 30, 2020, to wit:

Total Issued and Outstanding Shares (Net of Treasury Shares) Common	:	1,204,582,867
Total Number of Stockholders Common	:	1,260
Number of Shares per Board Lot Common	:	10
Total Number of Stockholders Owning at least 1 Board Lot Common	:	1,215
Closing market Price	:	845.00
Last trading date	:	April 30, 2020

Thank you.

BDO-TRANSACTION BANKING GROUP
SECURITIES OPERATIONS

THIS IS A COMPUTER GENERATED REPORT AND IF ISSUED WITHOUT ALTERATION, DOES NOT REQUIRE ANY SIGNATURE.