



**INVESTMENTS
CORPORATION**

January 8, 2021

PHILIPPINE STOCK EXCHANGE

6th Floor, PSE Tower
28th St. corner 5th Ave.
BGC, Taguig City

Attention: **Ms. Janet A. Encarnacion**
Head, Disclosure Department

PHILIPPINE DEALING & EXCHANGE CORP.

29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati City

Attention: **Atty. Marie Rose M. Magallen-Lirio**
Head, Issuer Compliance and Disclosure Department

Re: **Foreign Ownership Monitoring Report as of December 31, 2020**

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Ladies and Gentlemen:

Please find attached the Foreign Ownership Monitoring Report of SM Investments Corporation as of December 31, 2020.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read 'Elmer B. Serrano', written over a horizontal line.

ELMER B. SERRANO
Corporate Secretary

Encl. a/s



January 04, 2021

SM INVESTMENTS CORPORATION
10/F ONE E-COM CENTER, HARBOR
DRIVE, MOA COMPLEX, CBP-IA,
PASAY CITY 1300

Attention : MR. JOSE T. SIO
CHAIRMAN OF THE BOARD

Subject: FOREIGN OWNERSHIP MONITORING REPORT AS OF December 31, 2020

Gentlemen:

In compliance with Memo for Brokers No. 304-98, Series of 1998 of the Philippine Stock Exchange, Inc., we report herewith the foreign ownership level of the indicated listed company:

ISSUER	
SM INVESTMENTS CORPORATION	
COMMON SHARES	
TOTAL OUTSTANDING SHARES (Net of Treasury Shares)	1,204,582,867
SHARES ALLOWED TO FOREIGNERS	481,833,147
SHARES OWNED BY FOREIGNERS % Owned by Foreigners	417,382,584 34.6496
SHARES OWNED BY FILIPINOS (Net of Treasury Shares) % Owned by Filipinos	787,200,283 65.3504
TREASURY SHARES	0
SETTLEMENT DATE: LAST PROCESSED BY PCD	December 23, 2020
DATE OF LAST DIRECT TRANSFER REQUEST PROCESSED (IF ANY)	December 22, 2020
TOTAL NUMBER OF STOCKHOLDERS	1,256

Thank you.

BDO - TRANSACTION BANKING GROUP
SECURITIES OPERATIONS

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