



**INVESTMENTS
CORPORATION**

July 4, 2019

PHILIPPINE STOCK EXCHANGE

6th Floor, PSE Tower
28th St. corner 5th Ave.
BGC, Taguig City

Attention: **Ms. Janet A. Encarnacion**
Head, Disclosure Department

PHILIPPINE DEALING & EXCHANGE CORP.

37th Floor, Tower 1, The Enterprise Center
6766 Ayala Ave., cor. Paseo de Roxas, Makati City

Attention: **Atty. Joseph B. Evangelista**
Head, Issuer Compliance and Disclosure Department

Re: **Foreign Ownership Monitoring Report as of June 30, 2019**

=====

Ladies and Gentlemen:

Please find attached the Foreign Ownership Monitoring Report of SM Investments Corporation as of June 30, 2019.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read 'Elmer B. Serrano', written over a horizontal line.

ELMER B. SERRANO
Corporate Secretary

Encl. a/s



July 01, 2019

PHILIPPINE STOCK EXCHANGE, INC.
PSE Center, Exchange Road,
Ortigas Complex, Pasig City

Attention : **MR. JOSE VALERIANO B. ZUNO III**
HEAD - PSE DISCLOSURE DEPT.

Subject: FOREIGN OWNERSHIP MONITORING REPORT AS OF June 30, 2019

Gentlemen:

In compliance with Memo for Brokers No. 304-98, Series of 1998 of the Philippine Stock Exchange, Inc., we report herewith the foreign ownership level of the indicated listed company:

ISSUER		SM INVESTMENTS CORPORATION
		COMMON SHARES
TOTAL OUTSTANDING SHARES (Net of Treasury Shares)		1,204,582,867
SHARES ALLOWED TO FOREIGNERS		481,833,147
SHARES OWNED BY FOREIGNERS % Owned by Foreigners		384,241,626 31.8983
SHARES OWNED BY FILIPINOS (Net of Treasury Shares) % Owned by Filipinos		820,341,241 68.1017
TREASURY SHARES		0
SETTLEMENT DATE: LAST PROCESSED BY PCD		June 26, 2019
DATE OF LAST DIRECT TRANSFER REQUEST PROCESSED (IF ANY)		June 20, 2019
TOTAL NUMBER OF STOCKHOLDERS		1,261

Thank you.

BDO-TRUST & INVESTMENTS GROUP
SECURITIES SERVICES AND CORPORATE AGENCIES DEPT.

THIS IS A COMPUTER GENERATED REPORT AND IF ISSUED WITHOUT ALTERATION, DOES NOT REQUIRE ANY SIGNATURE.