

October 5, 2017

PHILIPPINE STOCK EXCHANGE

3rd Floor, Philippine Stock Exchange Plaza Ayala Triangle, Ayala Avenue Makati City

Attention: Mr. Jose Valeriano B. Zuño III

OIC - Head, Disclosure Department

PHILIPPINE DEALING & EXCHANGE CORP.

37th Floor, Tower 1, The Enterprise Center 6766 Ayala Ave., cor. Paseo de Roxas, Makati City

Attention: Ms. Vina Vanessa S. Salonga

Head, Issuer Compliance and Disclosure Department (ICDD)

Re: Foreign Ownership Monitoring Report as of September 30, 2017

Ladies and Gentlemen:

Please find attached the Foreign Ownership Monitoring Report of SM Investments Corporation as of September 30, 2017.

Thank you.

Very truly yours,

ELMER B. SERRANOCorporate Secretary

Encl. a/s



October 02, 2017

PHILIPPINE STOCK EXCHANGE, INC. PSE Center, Exchange Road, Ortigas Complex, Pasig City

Attention: MR. JOSE VALERIANO B. ZUNO III HEAD - PSE DISCLOSURE DEPT.

Subject: FOREIGN OWNERSHIP MONITORING REPORT AS OF September 30, 2017

Gentlemen:

In compliance with Memo for Brokers No. 304-98, Series of 1998 of the Philippine Stock Exchange, Inc., we report foreign ownership level of the indicated listed company:

ISSUER

SM INVESTMENTS CORPO!

TOTAL OUTSTANDING SHARES (Net of Treasury Shares)	COMMON SHARES 1,204,582,867
SHARES ALLOWED TO FOREIGNERS	481,833,147
SHARES OWNED BY FOREIGNERS % Owned by Foreigners	402,231,022 33.3917
SHARES OWNED BY FILIPINOS (Net of Treasury Shares) % Owned by Filipinos	802,351,845 66.6083
TREASURY SHARES	0
SETTLEMENT DATE: LAST PROCESSED BY PCD	September 29, 2017
DATE OF LAST DIRECT TRANSFER REQUEST PROCESSED (IF ANY)	September 18, 2017
TOTAL NUMBER OF STOCKHOLDERS	1,252

Thank you.

BDO-TRUST & INVESTMENTS GROUP SECURITIES SERVICES AND CORPORATE AGENCIES DEPT.

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