

October 23, 2018

PHILIPPINE STOCK EXCHANGE

6th Floor, PSE Tower 28th St. corner 5th Ave. BGC, Taguig City

Attention: Ms. Janet A. Encarnacion

Head, Disclosure Department

PHILIPPINE DEALING & EXCHANGE CORP.

37th Floor, Tower 1, The Enterprise Center 6766 Ayala Ave., cor. Paseo de Roxas, Makati City

Attention: Ms. Vina Vanessa S. Salonga

Head, Issuer Compliance and Disclosure Department

Re: Investor and Analysts' Briefing - Conference Call

Ladies and Gentlemen:

Please be informed that SM Investments Corporation will hold a Conference Call for Investors and Analysts on November 7, 2018 (Wednesday), 3:00 PM. Dial-in details to be provided upon confirmation of attendance.

For further information, please contact Mr. Aaron Vincent Co or Mr. Kyle Leonard Ong at email: ir@sminvestments.com.

Thank you.

Very truly yours,

ELMER B. SERRANOCorporate Secretary