

Duplicate Title

On occasion, for a variety of reasons an owner might need a Duplicate Title.

The Scenario:

Marc Dixon has come into our office and requested a duplicate title on his 2011 Chevy Malibu.

Duplicate Title

New Manager springboard

Since Marc would like a Duplicate Title for an existing Vehicle Customer, we need to start locating the vehicle within Tapestry. In other words, we need to **Search** for the vehicle customer. Let's select the **Search** manager hyperlink to begin.

Select **Search** manager

Search Manager

One of the easiest ways to search for a customer is to enter the last name comma the first name. Very few results will be returned with this method.

Search field **Dixon, Marc**

It pulled in 2 results, pulled in his Credential Account and the Vehicle Account and Customer Account.

Since we are looking to complete a **Duplicate Title** activity, we will focus on the first result. There are two hyperlinks, though. Since title activities are most commonly done from the **Vehicle Customer** springboard, let's select the **2011 Chevy Malibu (PV)** hyperlink in order to navigate to that springboard.

Select 2011 Chevy Malibu (PV) hyperlink

Vehicle Customer Springboard

Before we request the duplicate title, let's see the titles Tapestry has for this vehicle by selecting the **Titles** sub-tab.

Demographics tab Select **Titles** sub-tab

Here we can see there is 1 STANDARD title. It is an original issuance, issued on July 31, 2015.

Let's select the Issuance Transaction action button to begin the Duplicate Title Request.

Select Issue Transaction action button

As you may recall from our first exercise to transfer a New Mexico title, these activities relate directly to the vehicle's title, liens, status, and details. Let's select the **Duplicate Title Request** hyperlink to continue.

Select **Duplicate Title Request** hyperlink

Application Review

We are on another vehicle activity - this time a Duplicate Title activity. Our first sub-section in this

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activity is Application Review. The questions in this sub-section are asked in such an order that you can be sure you've collected everything you need in order to give the customer a duplicate title. If you answer them carefully, Tapestry won't let you send a title out the door to someone who shouldn't have one.

So let's start answering these questions:

Application Reviewed:	Application Reviewed?		Yes
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The next question asks if we want to **Update Contact Information?** If we select yes, Tapestry will generate sub-sections where updates can be made. If we select no, Tapestry will skip those subsections. This is similar to how Tapestry doesn't make us look at a lienholder sub-section after we've told it there was no lienholder.

Update contact Information?	No
Is this a registered owner?	Yes
We can't just take this guy's word for it that he is Marc Dixon. Tapestry next requires us to enter	
Proof of Identity.	
Proof of Identity	Select drop-down arrow

We can choose from Owner's New Mexico DLN or Other ID Type. If we select Other ID Type, we'll be able to select from a list that reflects your business practices with respect to acceptable forms of identification. Zack hands us his New Mexico credential, though.

Proof of Identity	Owner's New Mexico DLN

Application Review (cont.)	
Owner DLN	020000414
	Select Next action button

Vehicle Duplicate Title

The Vehicle Duplicate Title sub-section is not editable at all. This sub-section simply states what will be printed on the duplicate title. Again, if anything needs to be changed, this should be done through a difference activity.

Let's select the Next action button to continue.		
		Select Next action button

Fees

As we've seen before, this is the last sub-section where we can **Save** the activity for completion at a later time. All duplicate titles will have a \$5 fee. After confirming this with the owner, select the Next action button.

Select Next action button

Duplicate Title

Finally, the activity culminates in the **Duplicate Title** section. This provides a summary of the title to be duplicated. To process the activity, select the **Submit** action button.



Select Submit action button

Customer springboard	
We would like to collect our fees, so we're going to select our plate hyperlink and it brings us to the Vehicle Ownership account.	
Verificie Ownership account.	
	Select 503TIR hyperlink

Vehicle Ownership springboard	
We can see in the Accounts listing of the Accounts sub-tab that there is now a \$5 balance.	
	Select Accept a Payment action button
Individual Payment Type	Select Check hyperlink

Cashiering Payment	
Check	
Routing Number	10722122141
Account Number	5412252
Check Number	5841
	Select Save action button

Cashiering Interaction		
	Select Quick Print header button	
This time we only get 2 PDF browser tabs because we are only printing the cashiering receipt and a		
title document. There will be no registration to print.		
Print Title Application and Title	Select Print header button on both	
	Select Close icon for IE browser tabs	
Mail Print	Select X icon to close	
	Select OK action button	

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Duplicate Title



Account Ownership springboard		
Let's select the Titles sub-tab.		
Demographics tab Select Titles sub-tab		
In comparison to the first time we viewed this sub-tab, we can see that this is a Duplicate Issue Type and that the Issued date is today's date. In case you want to see the previous title, you would use the Show History header button.		
Navigation Panel	Select Close Manager icon	

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