An Overview of T_1kZ A Language for Creating Graphics the $T_{\!F\!}X$ Way

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GTEM Midterm Meeting 2008

OUTLINE

Goal-Oriented Overview – Creating a Figure

How Do I Use TikZ?

Recreating a Figure From a Biochemistry Textbook

Design-Oriented Overview – Design Principles

Paths and Actions

Special Syntax for Coordinates

Special Syntax for Paths

Special Syntax for Nodes

Special Syntax for Trees

Style Sheets

Implementation-Oriented Overview – System Structure

Top Layer: TikZ

Middle Layer: PGF Basic Layer Bottom Layer: PGF System Layer

Gallery of Libraries

WHAT IS TIKZ?

- ► "TikZ ist kein Zeichenprogramm." (TikZ is not a drawing program.)
- ► TikZ is a TEX macro package.
- ► Just as T_EX provides a special notation for formulas, TikZ provides a special notation for graphics.

Formulas In T_EX – Graphics in TikZ

```
In TeX you write

Let \frac{1}{x} See \frac{draw}{-}

\sqrt{x}\, dx$

be the integral, \dots

and get

Let \int_0^1 \sqrt{x} \, dx be the integral,

See \dots

In TikZ you write

See \tikz \draw[->]

(0,0)--(2ex,lex);

here \dots

and get

See \times here ...
```

Installation and Usage of the Package.

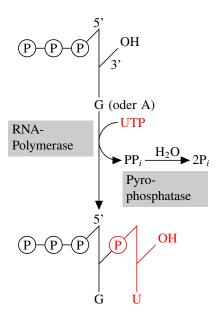
- Unpack pgf-2.00.tar.gz in texmf/tex/generic and call texhash. (Typically already preinstalled.)
- 2. Add to your documents:

- 3. Process the file using one of the following:
 - ▶ pdf(la)tex
 - (la)tex and dvips
 - ► (la)tex and dvipdfm
 - xe(la)tex and xdvipdfmx
 - vtex
 - ▶ textures
 - ▶ tex4ht

HISTORY AND GETTING HELP

- ► The PGF system underlying TikZ was created for the graphics in my PhD thesis.
- ▶ The first lines of code were written around 2000.
- ▶ The are currently three core developers.
- ▶ The manual that comes with the package is around 650 pages and *very* detailed.
- ▶ There is a mailing list where people also other than myself can help you.

OUR GOAL: RECREATING THIS FIGURE.

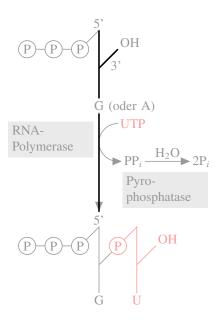


Our aim is to create this figure using TikZ.

The figure is a redrawing of the figure on page 128 of the text book



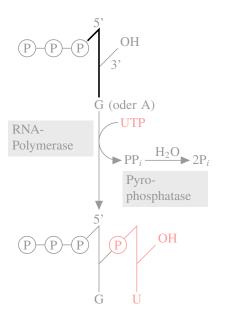
DRAWING A SIMPLE LINE.



```
\begin{tikzpicture}
\draw (5mm,59mm) -- (5mm,41mm);
\draw (5mm,49mm) -- (10mm,54mm);
\draw (5mm,37mm) -- (5mm,11mm);
...
\end{tikzpicture}
```

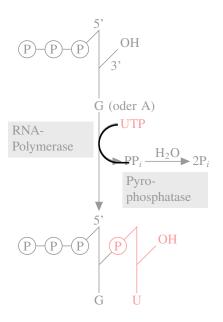
- ► TikZ-commands have to be given in a {tikzpicture} environment.
- ► The picture size is calculated automatically.
- ► First command: \draw.

A PATH CONSISTING OF STRAIGHT LINES.



- ► The \draw command ist followed by a path.
- ► The path starts with a coordinate.
- ► The path can be continued in straight lines using --.

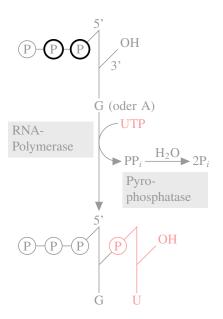
A Path Containing Curves.



```
\begin{tikzpicture}
  \draw (10mm,34mm) arc (90:270:5mm)
    -- ++(3mm,0mm);
    ...
\end{tikzpicture}
```

- ► An arc can be added to a path using arc.
- ► The parameters of arc are
 - 1. start angle,
 - 2. end angle and
 - 3. radius.
- ► A coordinate prefixed by ++ is relative.

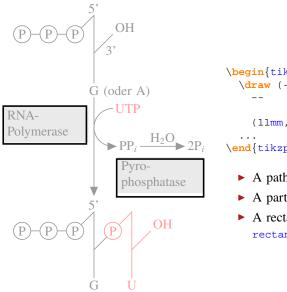
A PATH CONTAING CIRCLES.



```
begin{tikzpicture}
  \draw ( 0mm,54mm) circle (2.5mm);
  \draw (-7mm,54mm) circle (2.5mm);
  ...
  \end{tikzpicture}
```

- ► A circle can be added to a path using circle.
- ► The radius is given in parentheses, the center is given by the previous coordinate.

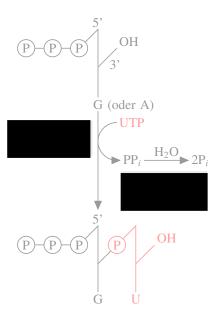
A PATH WITH TWO RECTANGLES.



```
\begin{tikzpicture}
\draw (-19mm,25mm) -- (-19mm,35mm)
-- (3mm,35mm) -- (3mm,25mm)
-- cycle
(11mm,21mm) rectangle (34mm,11mm);
...
\end{tikzpicture}
```

- ► A path may consist of several parts.
- ► A part can be closed using --cycle.
- ► A rectangle can be created using rectangle.

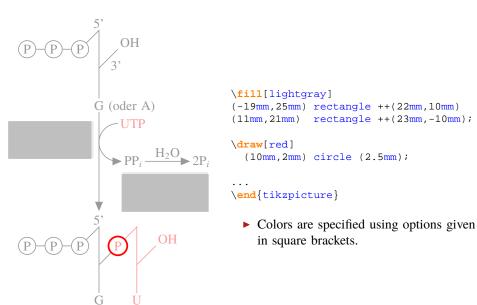
PATHS CAN BE FILLED.



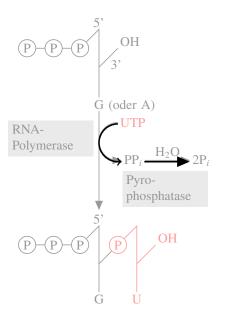
```
begin{tikzpicture}
    \fill
      (-19mm, 25mm)rectangle (3mm, 35mm)
      (11mm, 21mm) rectangle (34mm, 11mm);
    ...
    \end{tikzpicture}
```

- ► The \fill command fills a path.
- ▶ It is possible to fill and draw a path.

COLORS ARE SPECIFIED USING OPTIONS.

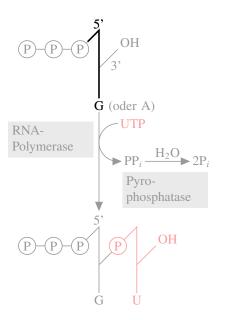


ARROW TIPS ARE SPECIFIED USING OPTIONS.



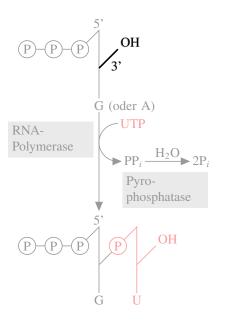
- ► Arrow tips are set using an option with a hyphen in the middle.
- ► Whatever is left of the hyphen specifies the start arrow tip.
- ► Whatever is right of the hyphen specifies the end arrow tip.
- ► There are numerous predefined arrow tips.

LABELS ARE ADDED USING NODES.



- ▶ Nodes are used for adding text.
- ► The preceding coordinate and options specify the exact placement.
- ► The node text is given in curly braces.
- Nodes are added after the path has been drawn and filled.

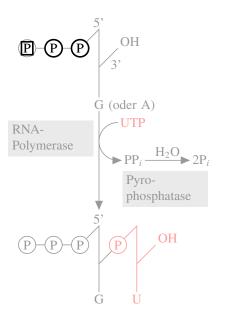
EDGE LABELS ARE ALSO ADDED USING NODES.



```
\begin{tikzpicture}
  \draw (5mm, 49mm) -- (10mm, 54mm)
  node [above right] {OH}
  node [midway, below right] {3'};
  ...
\end{tikzpicture}
```

- ► It is possible to add multiple nodes at the same place.
- ► The midway option will place a node at the middle of the previous path segment.

Nodes Can Have Special Shapes.

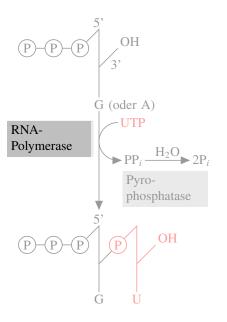


```
\begin{tikzpicture}
  \draw
  (-14mm,54mm) node [draw] {P};

  \draw
     (-7mm,54mm) node [circle,draw]{P};
  \node at (0mm,54mm)[circle,draw]{P};
  ...
\end{tikzpicture}
```

- ► The first path does not contain any lines. Nothing is drawn.
- ► The draw option specifies that the node's shape should be drawn.
- ► The circle specifies a circular shape.
- ► The \node command is just an abbreviation.

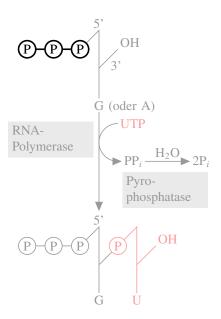
Nodes Can Be Filled.



```
begin{tikzpicture}
    node at (3mm,35mm)
    [below left,
       fill=lightgray,
       text width=2cm]
    {RNA-\Polymerase};
    ...
end{tikzpicture}
```

- Use text width to specify a node's (text) width.
- ► Use fill= to specify a color for filling.

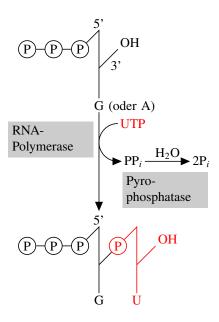
Nodes Can Be Named.



```
\begin{tikzpicture}
\node at (-14mm,54mm)
  [circle,draw,name=p1] {P};
\node at (-7mm,54mm)
  [circle,draw,name=p2] {P};
\node at (0mm,54mm)
  [circle,draw,name=p3] {P};
\draw (p1) -- (p2) -- (p3);
\end{tikzpicture}
```

- ► You can assign a name to a node using name=.
- Later, a named node can be used "like a coordinate."

THE COMPLETE PICTURE.



The whole picture can be created using the just-described methods.

BASIC DESIGN PRINCIPLES UNDERLYING TIKZ.

- 1. Pictures consist of path, to which actions are applied.
- 2. Special syntax for coordinates.
- 3. Special syntax for paths.
- 4. Special syntax for nodes.
- 5. Special syntax for trees.
- 6. Style sheets configure the way things look.

DESIGN PRINCIPLE: PATHS AND ACTIONS

THE CONCEPT

DESIGN PRINCIPLE

All TikZ graphics consist of paths to which one or more actions are applied.

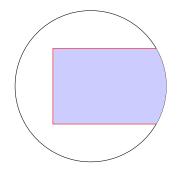
Actions are specified using options:

- ▶ draw will draw (stroke) a path.
- ▶ fill will fill a path.
- ▶ shade will shade the path.
- ▶ pattern will fill the path using a pattern.
- ▶ clip will clip the rest of the figure against the path.

The command \\draw is an abbreviation for \\path[\draw].

DESIGN PRINCIPLE: PATHS AND ACTIONS

EXAMPLES



```
\begin{tikzpicture}
  \path[draw,clip] (0,0) circle (2cm);
  \path[draw=red,fill=blue!20] (-1,-1) rectangle (3,1);
\end{tikzpicture}
```

DESIGN PRINCIPLE: SYNTAX FOR COORDINATES

THE CONCEPT

DESIGN PRINCIPLE

Coordinates are given in parentheses. Different coordinate systems are possible.

Supported coordinate systems:

- Cartesian
- affine
- ▶ polar 2D
- ▶ isometric 3D
- barycentric
- user defined

DESIGN PRINCIPLE: SYNTAX FOR COORDINATES

EXAMPLES

```
\begin{tikzpicture}
  \draw [->] (0,0,0) -- (1,0,0);
 \draw [->] (0,0,0) -- (0,1,0);
  \draw [->] (0,0,0) -- (0,0,1);
\end{tikzpicture}
\begin{tikzpicture}
  \draw [top color=blue,bottom color=blue!20,draw,very thick]
    (0:1cm)--(72:1cm)--(144:1cm)--(216:1cm)--(288:1cm)--cycle;
\end{tikzpicture}
```

Design Principle: Syntax for Paths

THE CONCEPT

DESIGN PRINCIPLE

Paths are specified using a sequence of path extension operations.

Possible path operations:

- ► Starting a new path part.
- ► -- extends the path in a straight line.
- ▶ arc extends the path using an arc.
- .. extends the path using a Bézier curve.
- ▶ parabola extends the path using a parabola.
- ▶ sin extends the path using a sine curve.
- ▶ plot extends the path based on plot data.
- be to extends the path using a user-defined method.
- **...**

DESIGN PRINCIPLE: SYNTAX FOR PATHS

EXAMPLES

Design Principle: Syntax for Nodes

THE CONCEPT

DESIGN PRINCIPLE

Nodes are put at certain places along a path. Nodes have a shape and a text label.

Possible shapes:

- ► rectangle
- ▶ circle
- ▶ ellipse
- ▶ diamond
- ▶ breakdown diode IEC
- **.**..

DESIGN PRINCIPLE: SYNTAX FOR NODES

EXAMPLES



smoke

```
\begin{tikzpicture}
  \node at (0,0)
    [forbidden sign,line width=lex,draw=red,draw opacity=.8]
      {Smoking};

  \node at (4,0)
    [ellipse,top color=white,bottom color=lightgray]
      {smoke};
\end{tikzpicture}
```

DESIGN PRINCIPLE: SYNTAX FOR TREE

THE CONCEPT

DESIGN PRINCIPLE

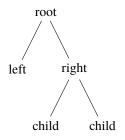
The child operation adds children to a node. Trees are created recursively using this operation.

The appearance of trees is governed by options:

- ▶ The sibling and parent-to-child distance.
- ► The child's shape.
- ▶ The appearance of the line connecting a parent and its child.

DESIGN PRINCIPLE: SYNTAX FOR TREE

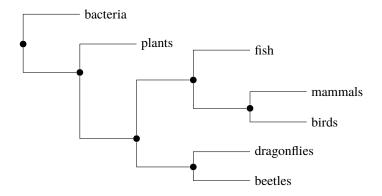
BASIC EXAMPLE



```
\begin{tikzpicture}
  \node {root}
  child {node {left}}
  child {node {right}
    child {node {child}}
    child {node {child}}
    child {node {child}}
    ;
};
\end{tikzpicture}
```

DESIGN PRINCIPLE: SYNTAX FOR TREE

COMPLEX EXAMPLE



```
...
\node[inner node]{}
child { node {bacteria} }
child { node[inner node] {}
child { node {plants} }
...
```

Design Principle: Style Sheets

THE CONCEPT

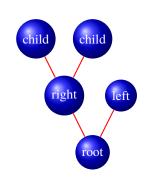
DESIGN PRINCIPLE

A style is a configurable set of options that are automatically or explicitly set in certain situations.

- ▶ You define a style named foo by saying foo/.style=some options.
- ▶ Using foo anywhere will insert some options.
- ► Styles can use other styles.
- ▶ Extensive use of styles makes code more readable and graphics more consistent (similar to HTML and CSS).

Design Principle: Style Sheets

AN EXAMPLE



```
\begin{tikzpicture}
  [edge from parent/.style=
     {draw, red, thick},
   every node/.style=
     {circle,
      ball color=blue,
      text=white},
   grow=up]
  \node {root}
  child {node {left}}
  child {node {right}
    child {node {child}}}
    child {node {child}}
\end{tikzpicture}
```

THE LAYERS BELOW TIKZ.

TikZ is part of the PGF package and it just provides a "simple syntax":

- 1. Top layer: TikZ Syntax
 - ► Easy to use for humans.
 - Succinct.
 - ► Slow.
- 2. Middle layer: PGF base layer
 - ► TEX macros for creating figures.
 - Easy to use for other packages.
 - Verbose.
 - Quick.
- 3. Bottom layer: PGF system layer
 - ► Minimalistic set of TeX macros for creating figures.
 - Different implementation for each backend driver.
 - Extremely difficult to use.
 - Extremely fast (as fast as normal T_EX).

LET'S TRACE A COMMAND.

We trace the following command through the layers:

```
\draw (0,0) -- (30:10pt) -- (60:10pt) -- cycle;
```

It looks like this: *△*

Transformation Done By TikZ.

The command

```
\draw (0,0) -- (30:10pt) -- (60:10pt) -- cycle;
is translated to the following PGF basic layer code by TikZ:
  \pgfpathmoveto{\pgfpointxy{0}{0}}
  \pgfpathlineto{\pgfpointpolar{30}{10pt}}
  \pgfpathlineto{\pgfpointpolar{60}{10pt}}
  \pgfpathclose
  \pgfusepath{draw}
```

Transformations Done By the PGF Basic Layer.

The commands

```
\pgfpathmoveto{\pgfpointxy{0}{0}}
\pgfpathlineto{\pgfpointpolar{30}{10pt}}
\pgfpathlineto{\pgfpointpolar{60}{10pt}}
\pgfpathclose
\pgfusepath{draw}
```

are translated to the following PGF system layer command:

```
\pgfsys@moveto{0pt}{0pt}
\pgfsys@lineto{8.660254pt}{5pt}
\pgfsys@lineto{5pt}{8.660254pt}
\pgfsys@closepath
\pgfsys@stroke
```

Transformations Done By the PGF System Layer.

GENERATION OF SPECIAL COMMANDS FOR DVIPS.

The commands

```
\pgfsys@moveto{0pt}{0pt}
\pgfsys@lineto{8.660254pt}{5pt}
\pgfsys@lineto{5pt}{8.660254pt}
\pgfsys@closepath
\pgfsys@stroke
```

are translated to the following for dvips:

```
\special{ps:: 0 0 moveto}
\special{ps:: 8.627899 4.98132 lineto}
\special{ps:: 4.98132 8.627899 lineto}
\special{ps:: closepath}
\special{ps:: stroke}
```

Transformations Done By the PGF System Layer.

GENERATION OF SPECIAL COMMANDS FOR PDFTEX.

The commands

```
\pgfsys@moveto{0pt}{0pt}
\pgfsys@lineto{8.660254pt}{5pt}
\pgfsys@lineto{5pt}{8.660254pt}
\pgfsys@closepath
\pgfsys@stroke
```

are translated to the following for pdftex:

```
\special{pdf: 0 0 m}
\special{pdf: 8.627899 4.98132 1}
\special{pdf: 4.98132 8.627899 1}
\special{pdf: h}
\special{pdf: S}
```

Transformations Done By the PGF System Layer.

GENERATION OF SPECIAL COMMANDS FOR TEX4HT.

The commands

```
\pgfsys@moveto{0pt}{0pt}
\pgfsys@lineto{8.660254pt}{5pt}
\pgfsys@lineto{5pt}{8.660254pt}
\pgfsys@closepath
\pgfsys@stroke
```

are translated to the following for tex4ht:

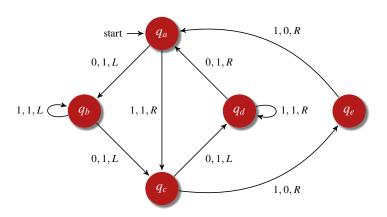
TikZ Comes With Several Libraries

- ► A TikZ library provides addditional features or additional options.
- ► You include a library by saying \usetikzlibrary{some lib}.
- ► The list of libraries includes:
 - ► Additional arrow tips.
 - ▶ Drawing automata, E/R-diagrams, mind maps and Petri nets.
 - Adding backgrounds to pictures.
 - ► Drawing calendars.
 - ► Forming connected chains of nodes.
 - Decorating paths.
 - Predefined transparency patterns.
 - ► Fitting nodes around a set of coordinates.
 - ► Filling patterns.
 - ► Addditional shapes.

LIBRARY: ARROWS

A LIBRARY DEFINING ADDITIONAL ARROW TIPS

LIBRARY: AUTOMATA A LIBRARY DEFINING STYLES FOR DRAWING AUTOMATA

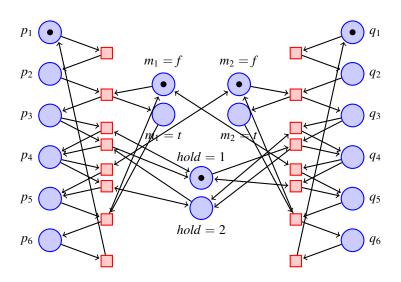


LIBRARY: AUTOMATA

A LIBRARY DEFINING STYLES FOR DRAWING AUTOMATA

```
\usetikzlibrary{automata}
\begin{tikzpicture}
   [->,auto=right, node distance=2cm,
    >=stealth', shorten >=1pt, semithick,
    every state/.style={draw=none, fill=structure.fg,
                        text=white, circular drop shadow},
    every edge/.style={font=\footnotesize, draw}]
  \node[initial.state] (g a)
                                                  {$\pi a\$};
  \node[state] (q_b) [below left=of q_a] {$q_b$};
  \node[state]
                      (q d) [below right=of q a] {$q d$};
  \node[state]
                      (q_c) [below right=of q_b] {$q_c$};
  \node[state]
                      (q_e) [right=of q_d]
                                                  {$q e$};
                                node {$0,1,L$} (q_b)
  \draw (q_a) edge
                               node {$1,1,R$} (q_c)
              edge
        (q_b) edge [loop left] node \{\$1,1,L\$\} (q_b)
              edge
                                node {$0,1,L$} (q_c)
        (q c) edge
                                node {$0,1,L$} (q_d)
              edge [bend right] node {$1,0,R$} (q_e)
        (q_d) edge [loop right] node \{\$1,1,R\$\} (q_d)
                                node {$0,1,R$} (q_a)
              edge
        (g e) edge [bend right] node {$1,0,R$} (g a);
\end{tikzpicture}
```

LIBRARY: PETRI A LIBRARY FOR DRAWING PETRI NETS



LIBRARY: PETRI A LIBRARY FOR DRAWING PETRI NETS

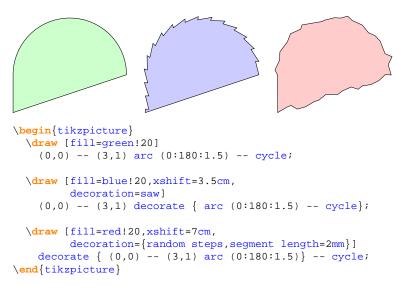
LIBRARIES: SHAPES

A SET OF LIBRARIES DEFINING NEW SHAPES

```
hello
\node[draw,ellipse] {hello};
                                        hello
\node[draw,diamond] {hello};
                                        hello
\node[draw,kite] {hello};
                                       hello
\node[draw,cylinder] {hello};
                                       hello
\node[draw,single arrow] {hello};
                                        hello
\node[draw,cloud callout] {hello};
```

LIBRARIES: DECORATIONS

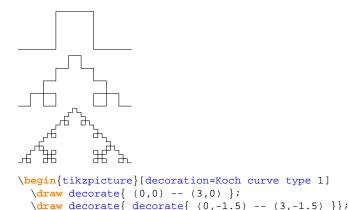
LIBRARIES FOR "DECORATING" PATHS IN COMPLEX MANNERS.



LIBRARIES: DECORATIONS

\end{tikzpicture}

LIBRARIES FOR "DECORATING" PATHS IN COMPLEX MANNERS.



\draw decorate{ decorate{ decorate{ (0,-3) -- (3,-3) }};

SUMMARY

- ► TikZ provides a set of TeX macros for creating figures directly inside TeX.
- ► TikZ works with all standard backend drivers and formats.
- ► TikZ has a powerful, consistent syntax.
- ► TikZ is especially suited for small or highly structured figures.