



# Pipeline CRM



Q search



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## Development

Paid Revenue:  
50%

Billed Revenue:  
50%

Unbilled Revenue:  
25%

Completion:



## Software

Paid Revenue:  
50%

Billed Revenue:  
50%

Unbilled Revenue:  
25%

Completion:



## Consulting

Paid Revenue:  
50%

Billed Revenue:  
50%

Unbilled Revenue:  
25%

Completion:





https://



Home



Team



Clients



Contacts



Pipeline



Products



Items



Receipts

# Pipeline CRM

[Home](#) > ...

## Development

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Completion:



## Software

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50%

Billed Revenue:  
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## Consulting

Paid Revenue:  
50%

Billed Revenue:  
50%

Unbilled Revenue:  
25%

Completion:





# Pipeline CRM



Q search client

Company Name



Company Name



Company Name



Client Info: *[scribble]*

Pipeline: *[scribble]*

ACTIVE

Notes:

Note1  
Note2  
Note3

Contacts:

Contact1 ----  
Contact2----  
Contact3----  
Contact4----  
Contact5----



# Pipeline CRM



Q search team

Team1



Cooler Team



Dev Team



## Clients:

Client1  
Company  
BigCompanyName

## Pipelines:

Software  
Pipeline  
Pipeline

## Team Members

Member ----  
Kim----  
Member2----  
Member3----  
NewMember----



https://








# Pipeline CRM



filter



## All contacts

**Contact Name***Title**Company* 000-000-0000 123 main st. emailaddress@gmail.com**Contact Name***Title**Company* 000-000-0000 123 main st. emailaddress@gmail.com**Contact Name***Title**Company* 000-000-0000 123 main st. emailaddress@gmail.com



https://



# Pipeline CRM



filter

**Item Name**

Status:

Completion:

**Item Name**

Status:

Completion:

**Item Name**

Status:

Completion:



Planned Start:

02/03/2022

Planned End:

02/03/2022

Client:

Product:

Contracted Revenue: **\$100000**

Billed: \$50000    Non-billed: \$50000

Invoices:

Invoice1-----

Invoice2-----

Invoice3-----

Invoice4-----



https://



# Pipeline CRM



## All Receipts

### Receipt

*Invoice no#*

*Client1*

*Amount:*

**\$0.00**

*Received:*

**02/02/2022**

### Receipt

*Invoice no#*

*Client1*

*Amount:*

**\$0.00**

*Received:*

**02/02/2022**

### Receipt

*Invoice no#*

*Client1*

*Amount:*

**\$0.00**

*Received:*

**02/02/2022**



https://



# Pipeline CRM

**Invoice#***Invoice name***Invoice#***Invoice name***Invoice#***Invoice name*

Bill Date:

02/03/2022

Due Date:

02/05/2022

Client:

Invoice Item:

Receipts:

Receipt1-----

Receipt2-----

Receipt3-----

Receipt4-----





https://



# Pipeline CRM



Q search products/pipelines

filter



## All Products

Product  
*pipeline name*

**Price: \$0.00**

Product Name  
*pipeline name*

**Price: \$0.00**

New Product  
*pipeline name*

**Price: \$0.00**





# Pipeline CRM



## Pipelines

Pipeline  
*team name*

Status:  
**in progress**

Software  
*team name*

Status:  
**complete**

Development  
*team name*

Status:  
**cancelled**

Aggregate Completion Status: **50%**

Contracted amount:  
**\$500000**

Completed amount:  
**\$250000**

Items:

Item1-----  
Item2-----  
Item3-----  
Item4-----